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Monthly Review of the Texas Economy

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TECHNICAL REPORT

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Monthly Review of the Texas Economy—April 2019

By Ali Anari

The Texas economy continues to grow faster than the U.S. but since September 2018 has been cooling off. (Figure 1). The state gained 271,000 nonagricultural jobs from March 2018 to March 2019, an annual growth rate of 2.2 percent, higher than the nation's employment growth rate of 1.7 percent (Table 1 and Figure 1). The nongovernment sector added 262,300 jobs, an annual growth rate of 2.5 percent, also more than the nation's employment growth rate of 1.9 percent in the private sector (Table 1).

Texas' seasonally adjusted unemployment rate in March 2019 was 3.8 percent, lower than the 4 percent rate in March 2018. The nation's rate decreased from 4 to 3.8 percent (Table 1).

Texas Employment Growth Rates by Industry

Table 2 shows Texas industries ranked by employment growth rate from March 2018 to March 2019. All Texas industries except the information industry had more jobs in March 2019 than in March 2018. The mining and logging industry ranked first in job creation followed by construction; other services; manufacturing; leisure and hospitality; transportation, warehousing, and utilities; and education and health services. Figures 2 to 13 show trends in employment growth rates by industry.

Texas Job Shares by Industry and the Government Sector

Table 3 shows Texas industries and the state's government sector ranked by their shares of Texas jobs in March 2019. Of the 12,693,700 nonagricultural jobs in March 2019, the highest percentage of employment by industry was in the government sector followed by the trade, professional and business services, education and health services, leisure and hospitality, and manufacturing. Since March 2018, professional and business services; education and health services, leisure and hospitality; manufacturing; construction; transportation, warehousing, and utilities; other services, and mining and logging have expanded their shares of Texas employment at the expense of government sector, trade, and the information industry. Figures 14 to 25 show trends in shares of total Texas jobs by industry.

Contributions to Texas Employment Growth Rate by Industry

Texas' statewide employment growth rate of 2.2 percent, or more exactly 2.1815 percent, from March 2018 to March 2019 is the weighted average of employment growth rates for all Texas industries for the period. Weights are shares of jobs by industry. The contribution of each industry to the statewide employment growth rate is equal to the employment growth rate of that industry multiplied by its share of Texas jobs. Table 4 shows Texas industries and the state's government sector ranked by their contributions to Texas employment growth rates from March 2018 to March 2019. The state's leisure and hospitality industry ranked first in contribution to job growth followed by professional and business services, education and health services, manufacturing, construction, trade, and financial activities. Figures 26 to 37 show trends in contributions of Texas industries to Texas job growth rates.

Employment Growth Rates by Texas Metropolitan Areas

All Texas metro areas except Longview had more jobs in March 2019 than in March 2018 (Table 5). Midland ranked first in job creation followed by Odessa, Dallas-Plano-Irving, Sherman-Denison, College Station-Bryan, Houston-The Woodlands-Sugar Land, and McAllen-Edinburg-Mission. Figures 38 to 63 show trends in annual employment growth rates for the state's metropolitan areas.

Texas Job Shares by Metropolitan Area

Table 6 shows Texas metropolitan areas ranked by their shares of total Texas jobs in March 2019. Houston-The Woodlands-Sugar Land had the largest share of Texas jobs followed by Dallas-Plano-Irving, Austin-Round Rock, San Antonio-New Braunfels, Fort Worth-Arlington, El Paso, and McAllen-Edinburg-Mission. Figures 64 to 89 show trends in metropolitan shares of total Texas jobs.

Contributions to Texas' Employment Growth Rate by Metropolitan Area

The statewide employment growth rate of 2.1815 percent in Texas from March 2018 to March 2019 is the weighted average of employment growth rates of all Texas metros for the period. Weights are shares of jobs by area. The contribution of each metro to the statewide employment growth rate is equal to the employment growth rate in that area multiplied by its share of Texas jobs. Table 7 shows Texas metros ranked by their contributions to Texas employment growth rates from March 2018 to March 2019. Dallas-Plano-Irving ranked first followed by Houston-The Woodlands-Sugar Land, Austin-Round Rock, Fort Worth-Arlington, San Antonio-New Braunfels, McAllen-Edinburg-Mission, Midland, and El Paso. Figures 90 to 115 show trends in contributions of Texas metros to total Texas job growth rates.

Unemployment Rate by Metropolitan Area

The state's actual unemployment rate in March 2019 was 3.5 percent. Midland had the lowest unemployment rate followed by Odessa, Amarillo, Austin-Round Rock, College Station-Bryan, and Sherman-Denison (Table 8).

Employment Growth Rates by Industry in Largest Texas Metropolitan Areas

Table 9 shows annual growth rates of employment by industry in the six largest Texas metropolitan areas from March 2018 to March 2019. Houston-The Woodlands-Sugar Land's economy is currently driven by manufacturing, other services, professional and business services, education and health services, mining and construction, and the government sector. Dallas-Plano-Irving is currently experiencing positive employment growth rates in the government sector and in all industries except information. San Antonio's economy is currently experiencing positive employment growth rates in the government sector and in all industries except the information industry. Fort Worth-Arlington's economy is currently driven by financial activities; manufacturing; trade, transportation and utilities; leisure and hospitality; and education and health services. Austin is currently experiencing positive employment growth rates in the government sector and in all industries except leisure and hospitality and other services. El Paso's economy is currently experiencing positive employment growth rates in the government sector and in all industries except manufacturing and professional and business services.

Table 1
Texas and U.S. Labor Markets

	March 2019	March 2018	Change	
			Absolute	Percent
NonFarm Employment				
Texas	12,693,700	12,422,700	271,000	2.2
United States	150,816,000	148,279,000	2,537,000	1.7
Private Employment				
Texas	10,734,800	10,472,500	262,300	2.5
United States	128,297,000	125,870,000	2,427,000	1.9

Labor Participation	March 2019		Unemployment Rate, Percent	
	Labor Force	Unemployed	March 2019	March 2018
Texas	14,010,500	526,100	3.8	4.0
United States	162,960,000	6,211,000	3.8	4.0

Sources: Texas Workforce Commission and U.S. Bureau of Labor Statistics

Table 2
Texas Industries and Government Sector Ranked by Employment Growth Rate
From March 2018 to March 2019

Rank	Industry	March 2019	March 2018	Change	%Change
1	Mining and Logging	253,000	239,900	13,100	5.46
2	Construction	759,500	731,200	28,300	3.87
3	Other Services	446,900	430,600	16,300	3.79
4	Manufacturing	901,300	871,100	30,200	3.47
5	Leisure and Hospitality	1,389,300	1,344,900	44,400	3.30
6	Transportation, Warehousing, Utilities	568,900	553,700	15,200	2.75
7	Education and Health Services	1,725,200	1,685,800	39,400	2.34
8	Professional and Business Services	1,758,700	1,718,900	39,800	2.32
9	Financial Activities	789,600	773,200	16,400	2.12
10	Trade	1,940,500	1,919,300	21,200	1.10
11	Government	1,958,900	1,950,200	8,700	0.45
12	Information	201,900	203,900	-2,000	-0.98

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Table 3
Texas Industries' and Government's Shares of Employment

Rank	Industry	March	March
		2019	2018
		Percent	Percent
1	Government	15.43	15.70
2	Trade	15.29	15.45
3	Professional and Business Services	13.85	13.84
4	Education and Health Services	13.59	13.57
5	Leisure and Hospitality	10.94	10.83
6	Manufacturing	7.10	7.01
7	Financial Activities	6.22	6.22
8	Construction	5.98	5.89
9	Transportation, Warehousing, Utilities	4.48	4.46
10	Other Services	3.52	3.47
11	Mining and Logging	1.99	1.93
12	Information	1.59	1.64
	Total	100.00	100.00

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Note: Components may not add up to totals due to rounding

Table 4

Contributions of Texas Industries and the Government Sector to Texas Employment Growth Rate

Rank	Industry	March	March
		2019	2018
		Percent	Percent
1	Leisure and Hospitality	0.3574	0.2884
2	Professional and Business Services	0.3204	0.4190
3	Education and Health Services	0.3172	0.1824
4	Manufacturing	0.2431	0.2029
5	Construction	0.2278	0.1775
6	Trade	0.1707	0.1512
7	Financial Activities	0.1320	0.1569
8	Other Services	0.1312	0.0288
9	Transportation, Warehousing, Utilities	0.1224	0.1709
10	Mining and Logging	0.1055	0.2021
11	Government	0.0700	0.0830
12	Information	-0.0161	-0.0049
	Total	2.1815	2.0580

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Note: Components may not add up to totals due to rounding

Table 5
Texas Metropolitan Areas Ranked by Employment Growth Rate
From March 2018 to March 2019

Rank	Metropolitan Area	Employment Growth Rate, %
1	Midland	5.5
2	Odessa	3.9
3	Dallas-Plano-Irving	3.3
4	Sherman-Denison	3.2
5	College Station-Bryan	2.6
6	Houston-The Woodlands-Sugar Land	2.5
7	McAllen-Edinburg-Mission	2.3
	Texas	2.2
8	Austin-Round Rock	2.1
9	Fort Worth-Arlington	2.0
9	San Antonio-New Braunfels	2.0
9	Beaumont-Port Arthur	2.0
12	Laredo	1.8
13	Killeen-Temple-Fort Hood	1.7
14	Tyler	1.6
15	Wichita Falls	1.5
15	El Paso	1.5
17	San Angelo	1.2
17	Victoria	1.2
17	Waco	1.2
20	Lubbock	1.1
21	Texarkana	0.8
22	Amarillo	0.7
23	Brownsville-Harlingen	0.6
23	Abilene	0.6
25	Corpus Christi	0.3
26	Longview	-0.3
	Micropolitan Texas	0.5

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Table 6
Texas Metropolitan and Micropolitan Shares of Total Texas Jobs

Rank	Metropolitan Area	March	March
		2019	2018
		Percent	Percent
1	Houston-The Woodlands-Sugar Land	24.7351	24.6661
2	Dallas-Plano-Irving	21.1885	20.9640
3	Austin-Round Rock	8.5294	8.5400
4	San Antonio-New Braunfels	8.4499	8.4660
5	Fort Worth-Arlington	8.4451	8.4603
6	El Paso	2.5280	2.5445
7	McAllen-Edinburg-Mission	2.1247	2.1219
8	Corpus Christi	1.5244	1.5528
9	Beaumont-Port Arthur	1.3148	1.3177
10	Lubbock	1.1762	1.1890
11	Killeen-Temple-Fort Hood	1.1455	1.1503
12	Brownsville-Harlingen	1.1218	1.1390
13	Waco	0.9635	0.9732
14	College Station-Bryan	0.9611	0.9571
15	Amarillo	0.9509	0.9652
16	Midland	0.8744	0.8468
17	Tyler	0.8429	0.8476
18	Laredo	0.8398	0.8428
19	Longview	0.7626	0.7816
20	Odessa	0.6468	0.6359
21	Abilene	0.5530	0.5619
22	Texarkana	0.4727	0.4790
22	Wichita Falls	0.4727	0.4757
24	San Angelo	0.3939	0.3977
25	Sherman-Denison	0.3844	0.3808
26	Victoria	0.3317	0.3349
Micropolitan Texas		8.2663	8.4080
Total		100.0000	100.0000

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Note: Components may not add up to totals due to rounding

Table 7

Contributions of Texas Metropolitan and Micropolitan Areas to Total Texas Employment Growth Rate

Rank	Metropolitan Area	March 2019	March 2018
1	Dallas-Plano-Irving	0.6866	0.4518
2	Houston-The Woodlands-Sugar Land	0.6086	0.4412
3	Austin-Round Rock	0.1755	0.2892
4	Fort Worth-Arlington	0.1690	0.2226
5	San Antonio-New Braunfels	0.1682	0.1372
6	McAllen-Edinburg-Mission	0.0491	0.0583
7	Midland	0.0467	0.1208
8	El Paso	0.0386	0.0329
9	Beaumont-Port Arthur	0.0258	-0.0090
10	College Station-Bryan	0.0250	0.0288
10	Odessa	0.0250	0.0633
12	Killeen-Temple-Fort Hood	0.0201	0.0008
13	Laredo	0.0153	0.0090
14	Tyler	0.0137	0.0107
15	Lubbock	0.0129	0.0041
16	Sherman-Denison	0.0121	0.0041
17	Waco	0.0113	-0.0025
18	Brownsville-Harlingen	0.0072	-0.0008
18	Wichita Falls	0.0072	0.0008
20	Amarillo	0.0064	0.0033
21	San Angelo	0.0048	0.0058
21	Corpus Christi	0.0048	-0.0148
23	Victoria	0.0040	0.0000
23	Texarkana	0.0040	-0.0049
25	Abilene	0.0032	0.0107
26	Longview	-0.0024	0.0090
	Micropolitan Texas	0.0386	0.1857
	Total	2.1815	2.0580

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Note: Components may not add up to totals due to rounding

Table 8
Texas Metropolitan Areas Ranked by Unemployment Rate, March 2019

<u>Rank</u>	<u>Metropolitan Area</u>	<u>Unemployment Rate,%</u>
1	Midland	2.1
2	Odessa	2.5
3	Amarillo	2.7
3	Austin-Round Rock	2.7
3	College Station-Bryan	2.7
6	Sherman-Denison	3.0
7	Lubbock	3.1
7	San Angelo	3.1
7	San Antonio-New Braunfels	3.1
10	Abilene	3.2
10	Wichita Falls	3.2
12	Dallas-Plano-Irving	3.3
12	Fort Worth-Arlington	3.3
14	Tyler	3.4
14	Waco	3.4
	Texas	3.5
16	Victoria	3.5
17	Houston-The Woodlands-Sugar Land	3.7
18	Killeen-Temple	3.8
18	Laredo	3.8
18	Longview	3.8
21	El Paso	3.9
22	Corpus Christi	4.4
23	Texarkana	4.5
24	Beaumont-Port Arthur	5.3
25	Brownsville-Harlingen	5.5
26	McAllen-Edinburg-Mission	5.7

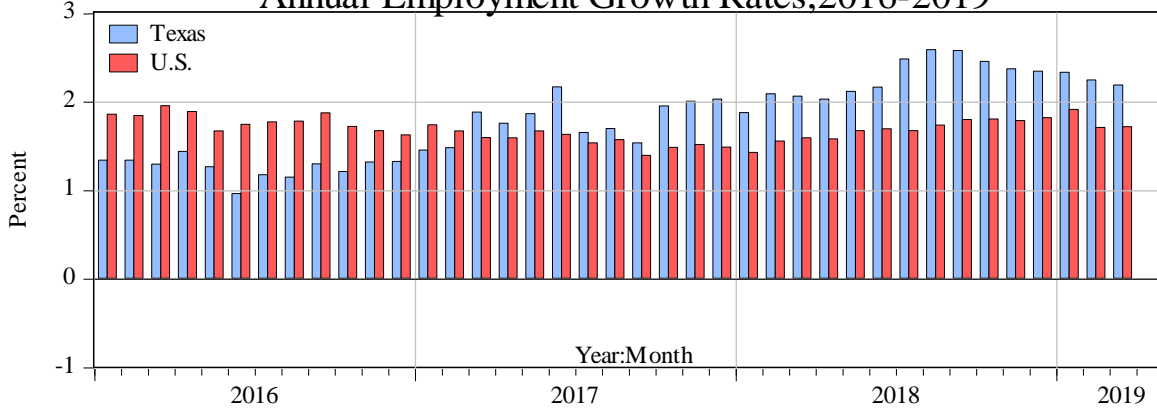
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Table 9
 Employment Growth Rates by Industry in Largest Texas Metropolitan Areas
 Annual Growth Rates from March 2018 to March 2019, Percent

Industry:	Largest Texas Metropolitan Areas					
	Houston	Dallas	San Antonio	Fort Worth	Austin	El Paso
Mining and Construction	2.09	5.23	4.68	-1.08	2.99	6.33
Manufacturing	7.30	1.91	0.40	4.34	2.70	-1.81
Trade, Transportation and Utilities	0.50	2.66	0.95	3.97	2.66	1.49
Information	-2.52	-0.69	0.00	-4.39	4.98	2.27
Financial Activities	1.11	2.18	1.43	4.46	4.52	0.79
Professional and Business Services	3.17	5.91	3.60	-1.40	3.28	-0.56
Education and Health Services	2.69	1.48	1.47	1.32	3.31	3.28
Leisure and Hospitality	0.90	6.79	6.07	2.84	-0.62	2.22
Other Services	6.45	7.26	0.52	0.52	0.00	1.11
Government	1.22	1.39	0.17	0.42	0.43	0.96

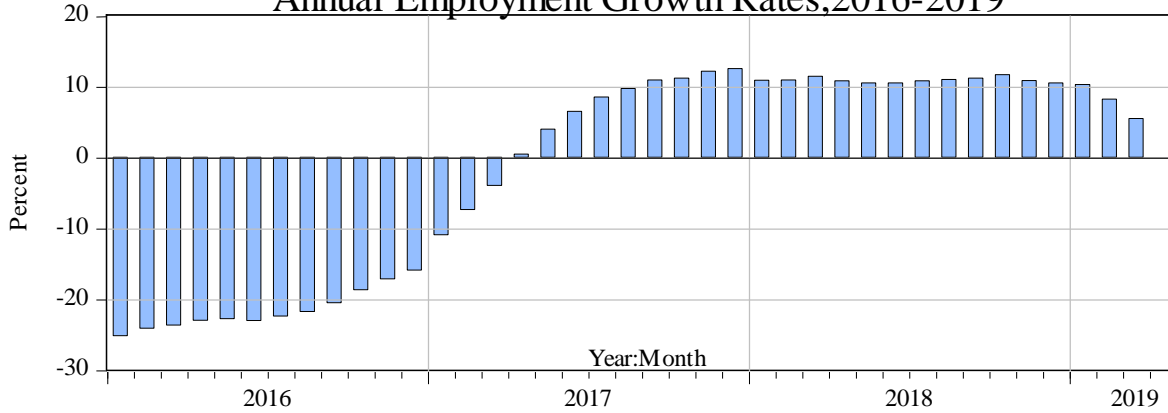
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 1
 Nonfarm Employment Growth Rates for United States and Texas
 Annual Employment Growth Rates, 2016-2019



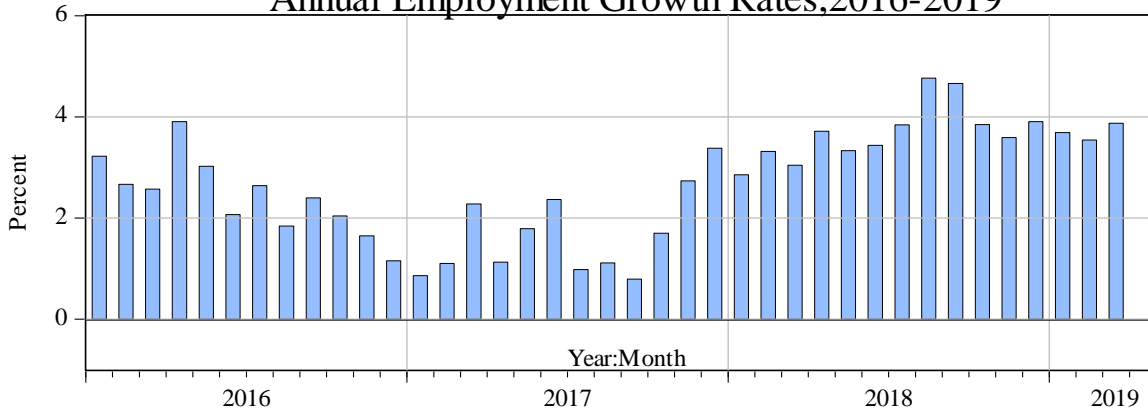
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 2
 Texas Mining and Logging Industry
 Annual Employment Growth Rates, 2016-2019



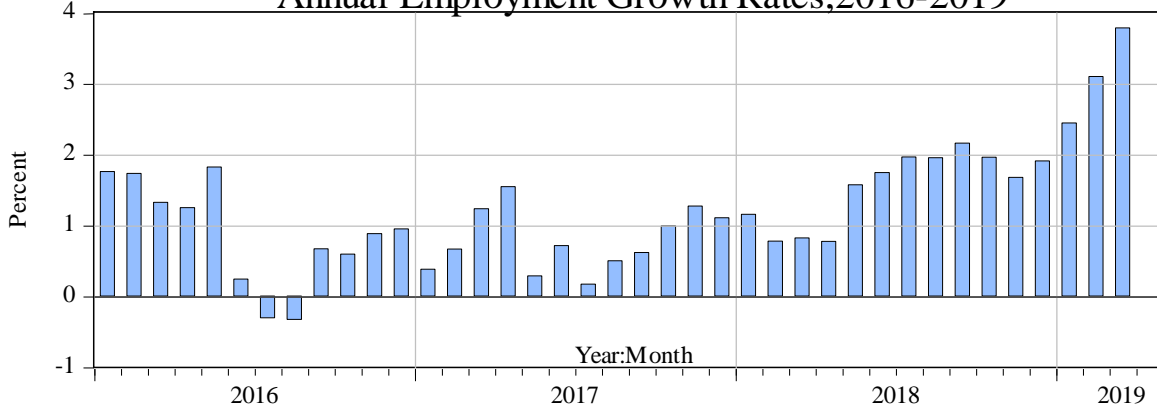
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 3
 Texas Construction Industry
 Annual Employment Growth Rates, 2016-2019



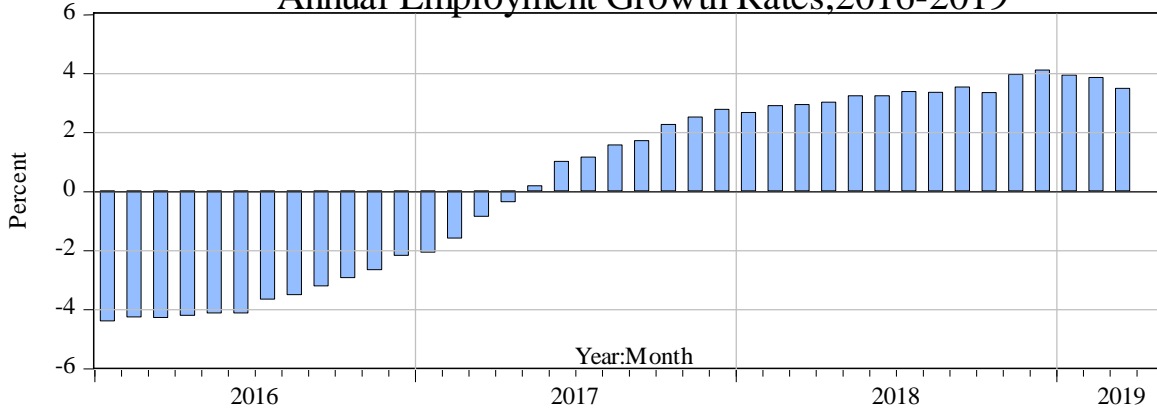
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 4
Texas Other Services Industry
Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 5
Texas Manufacturing Industry
Annual Employment Growth Rates, 2016-2019



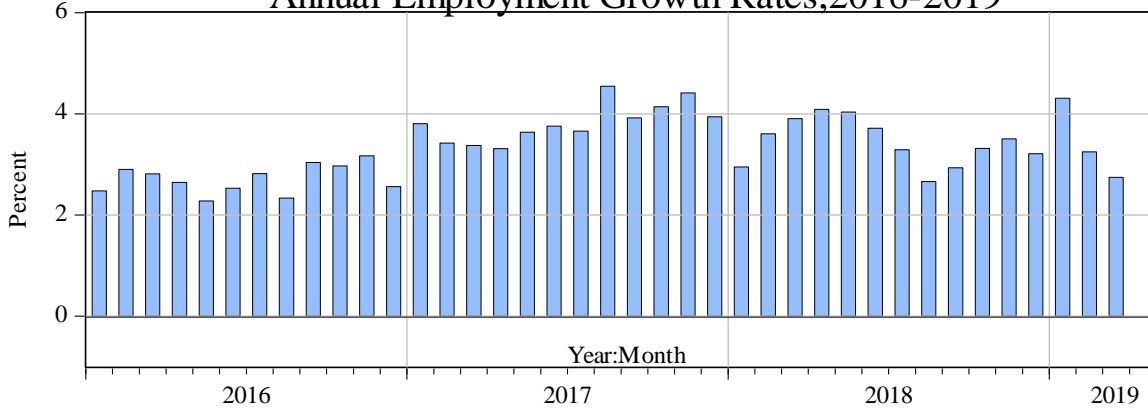
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 6
Texas Leisure and Hospitality Industry
Annual Employment Growth Rates, 2016-2019



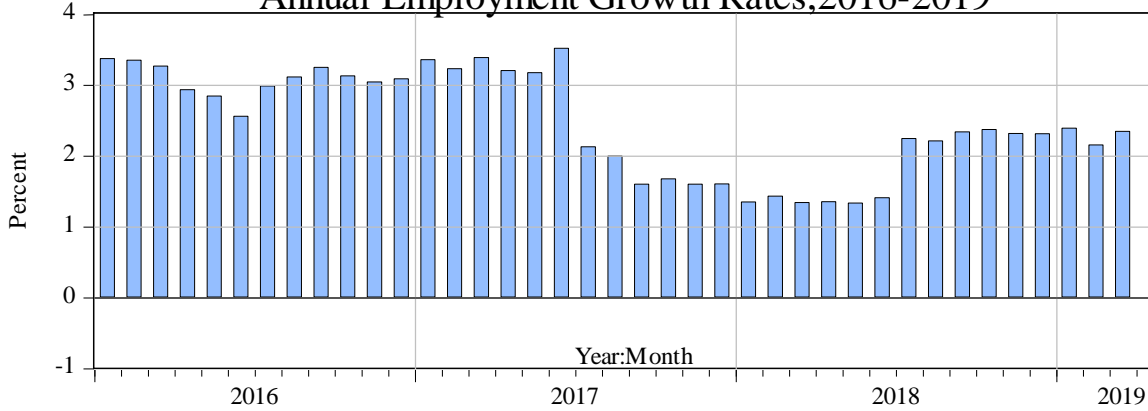
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 7
Texas Transportation, Warehousing, and Utilities Industry
Annual Employment Growth Rates, 2016-2019



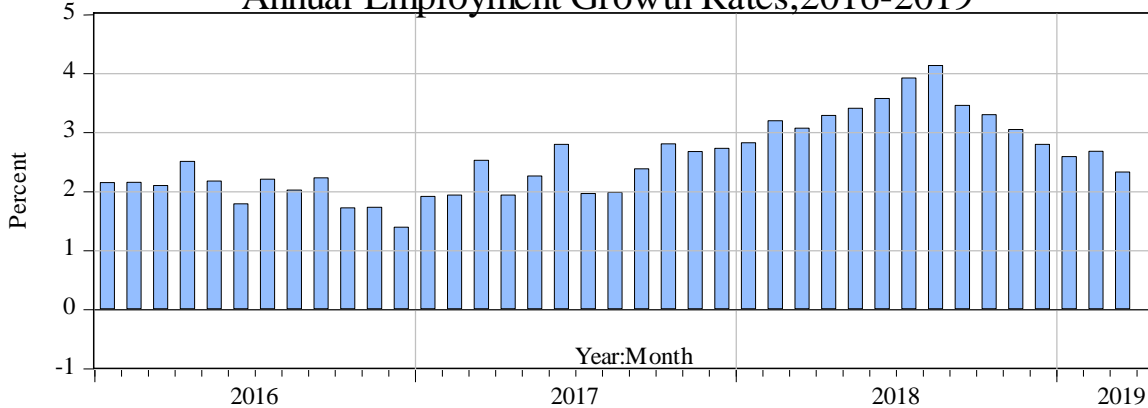
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 8
Texas Education and Health Services Industry
Annual Employment Growth Rates, 2016-2019



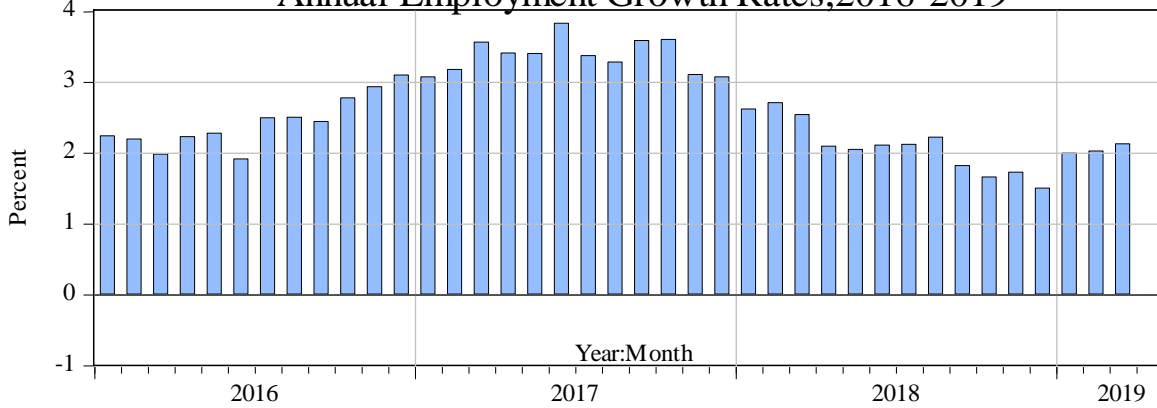
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 9
Texas Professional and Business Services Industry
Annual Employment Growth Rates, 2016-2019



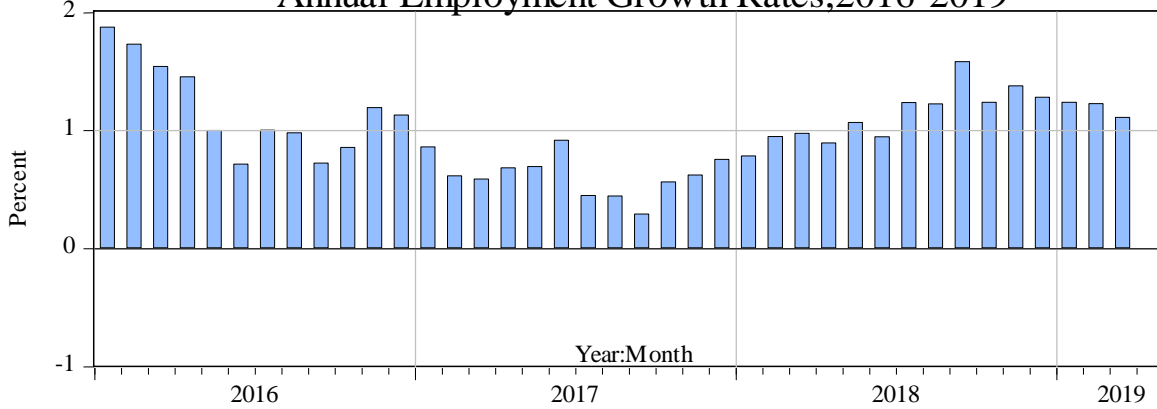
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 10
 Texas Financial Activities Industry
 Annual Employment Growth Rates, 2016-2019



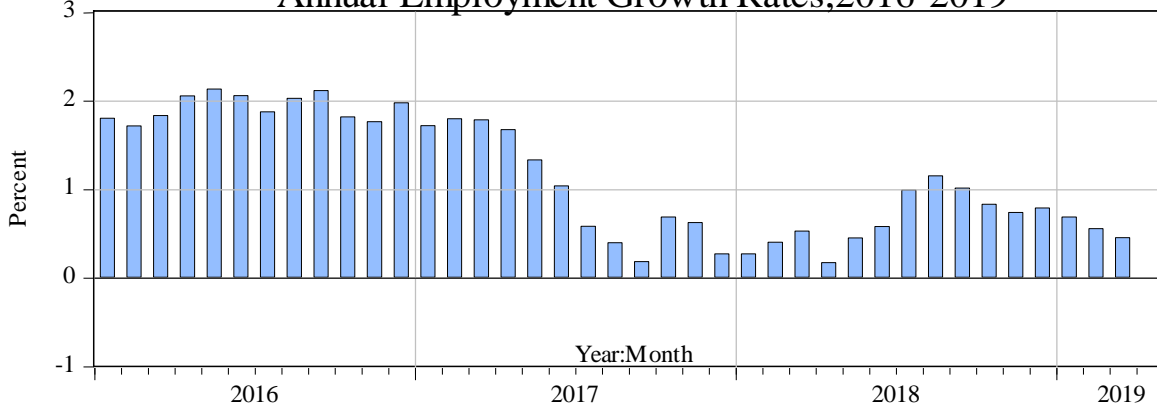
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 11
 Texas Trade Industry
 Annual Employment Growth Rates, 2016-2019



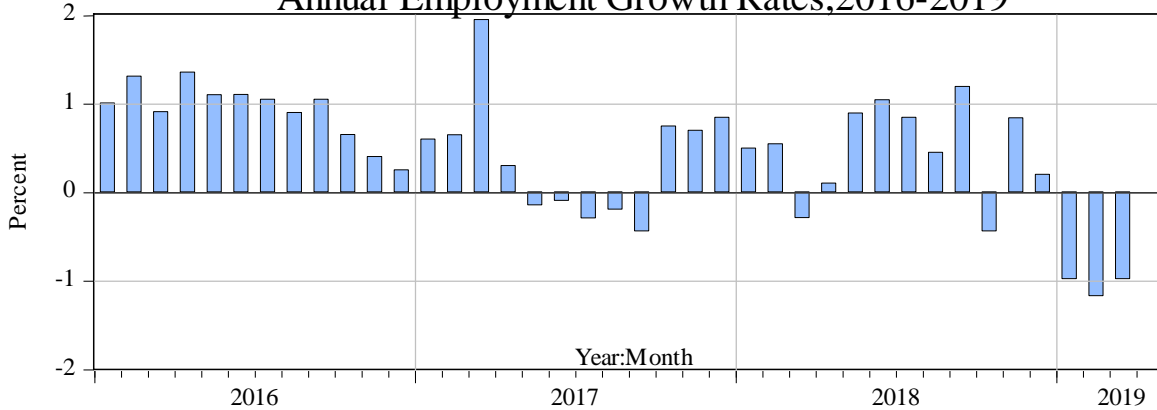
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 12
 Texas Government Sector
 Annual Employment Growth Rates, 2016-2019



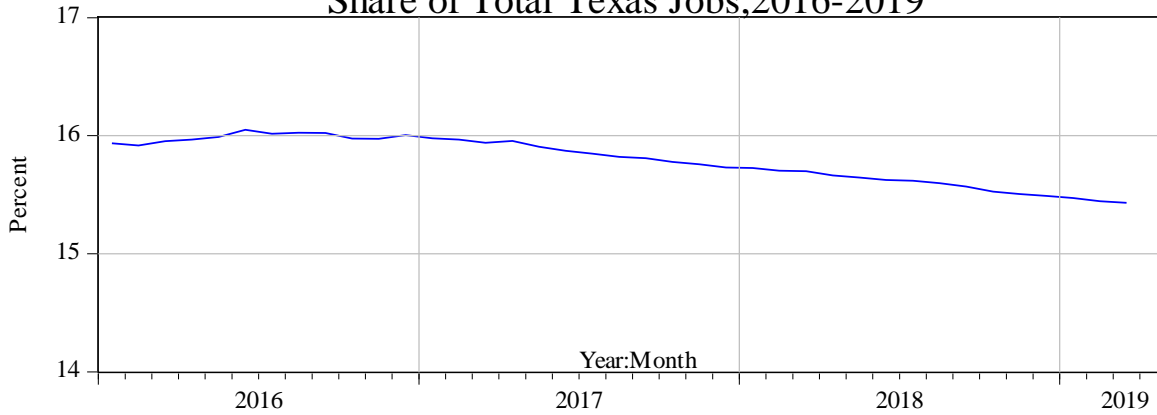
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 13
Texas Information Industry
Annual Employment Growth Rates, 2016-2019



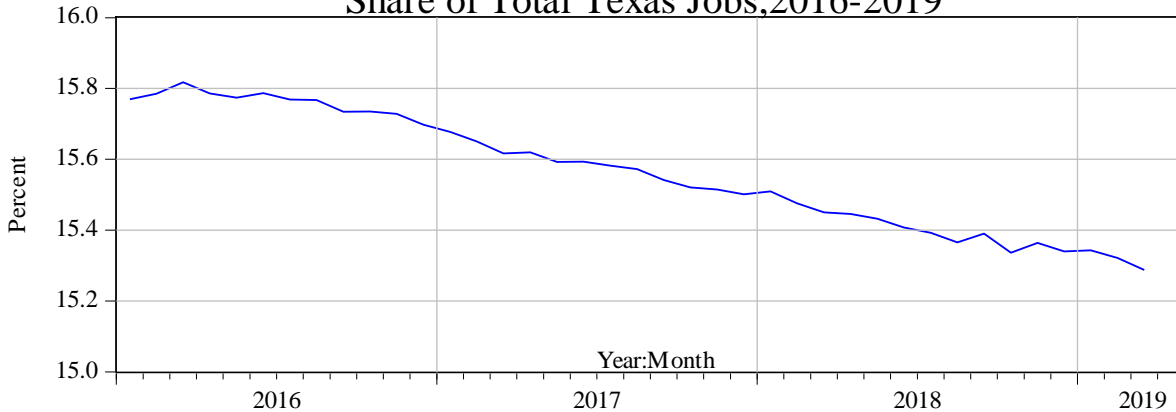
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 14
Texas Government Sector
Share of Total Texas Jobs, 2016-2019



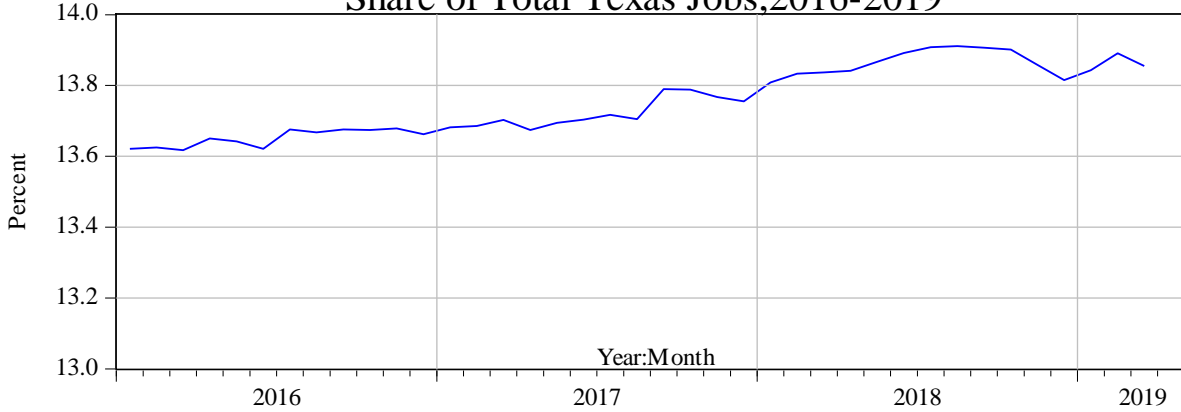
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 15
Texas Trade Industry
Share of Total Texas Jobs, 2016-2019



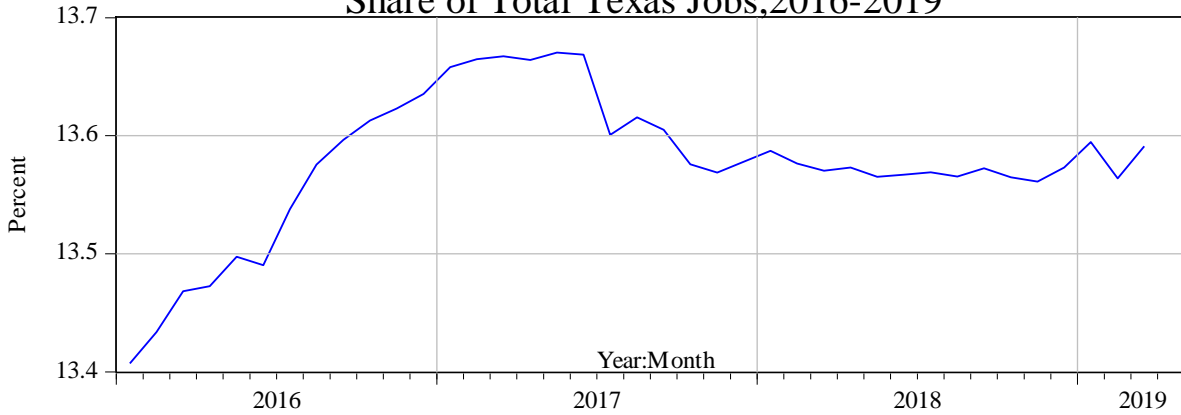
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 16
Texas Professional and Business Services Industry
Share of Total Texas Jobs, 2016-2019



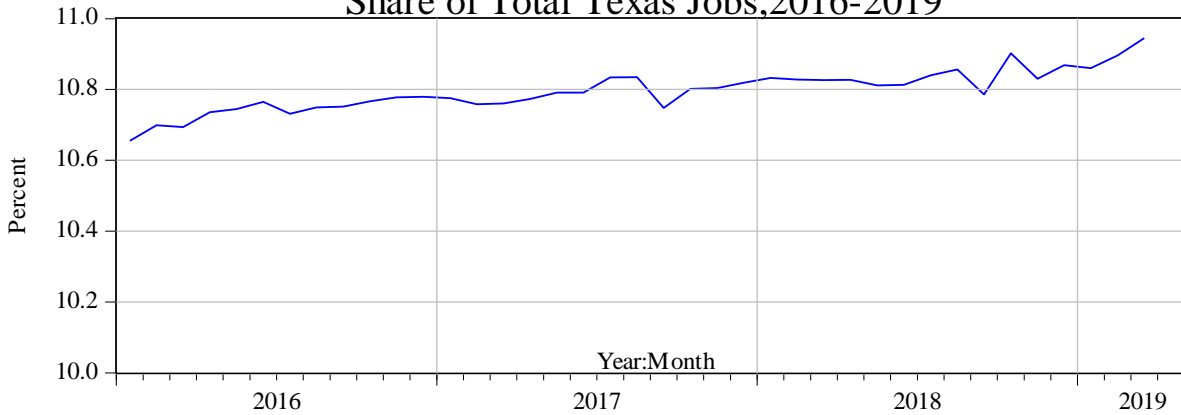
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 17
Texas Education and Health Services Industry
Share of Total Texas Jobs, 2016-2019



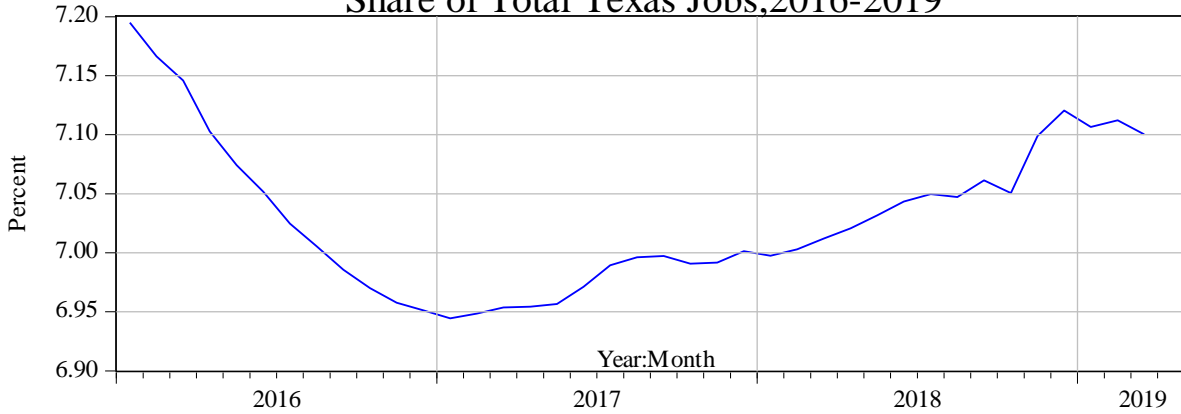
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 18
Texas Leisure and Hospitality Industry
Share of Total Texas Jobs, 2016-2019



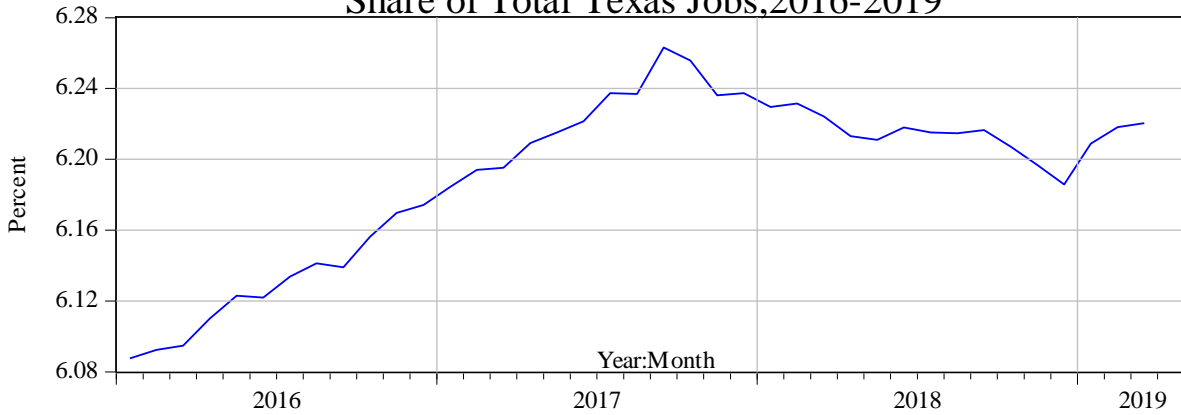
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 19
 Texas Manufacturing Industry
 Share of Total Texas Jobs, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 20
 Texas Financial Activities Industry
 Share of Total Texas Jobs, 2016-2019



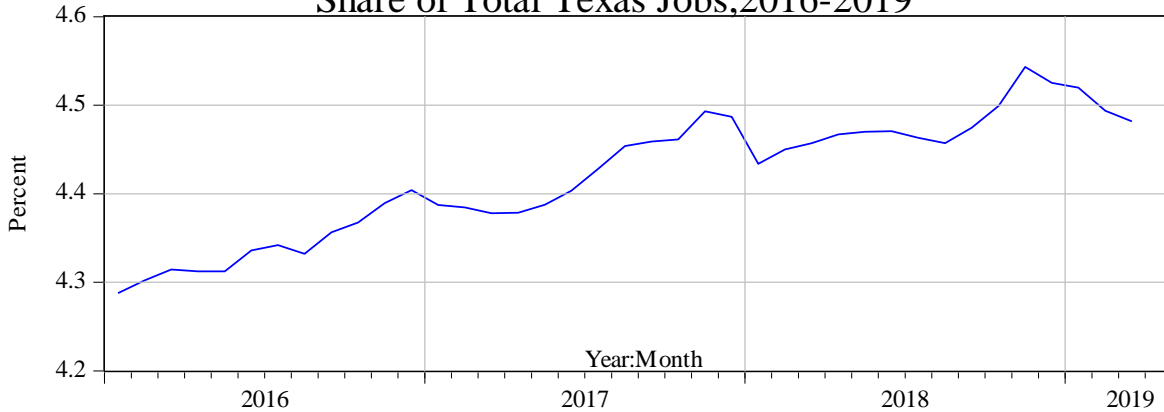
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 21
 Texas Construction Industry
 Share of Total Texas Jobs, 2016-2019



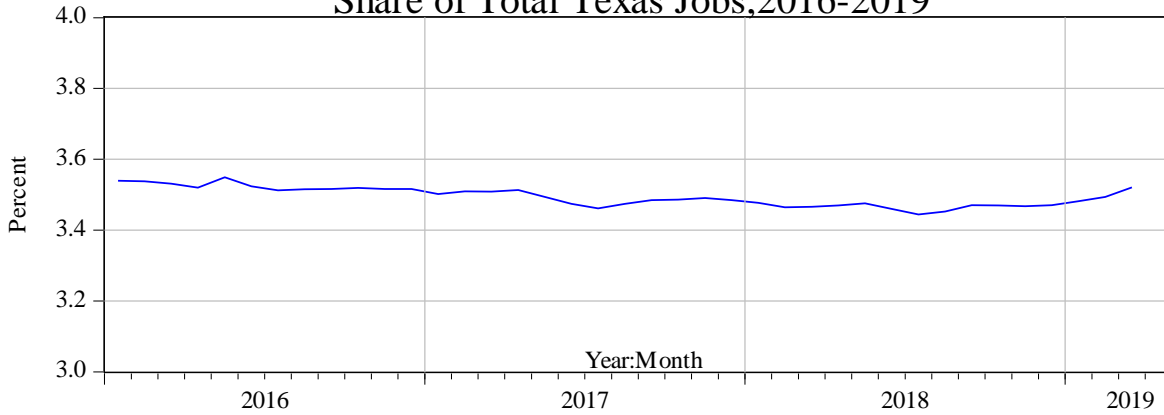
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 22
 Texas Transportation, Utilities, Warehousing Industry
 Share of Total Texas Jobs, 2016-2019



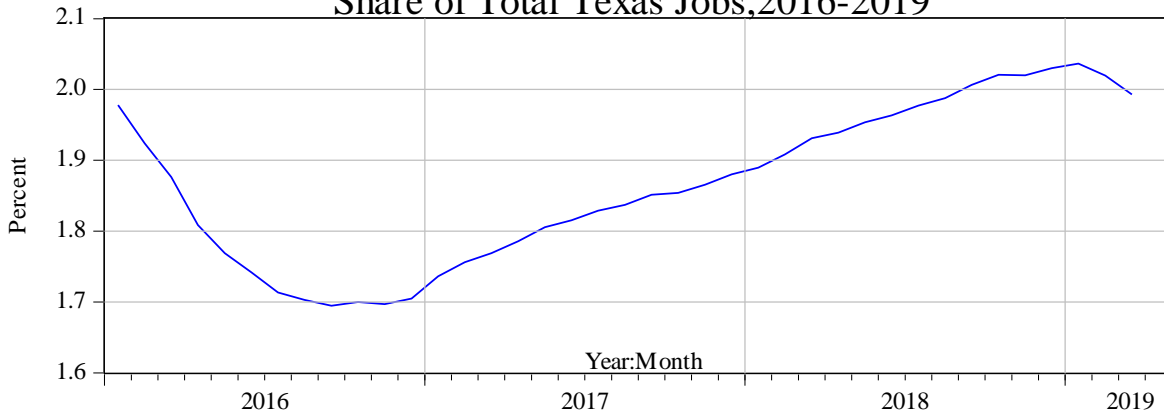
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 23
 Texas Other Services Industry
 Share of Total Texas Jobs, 2016-2019



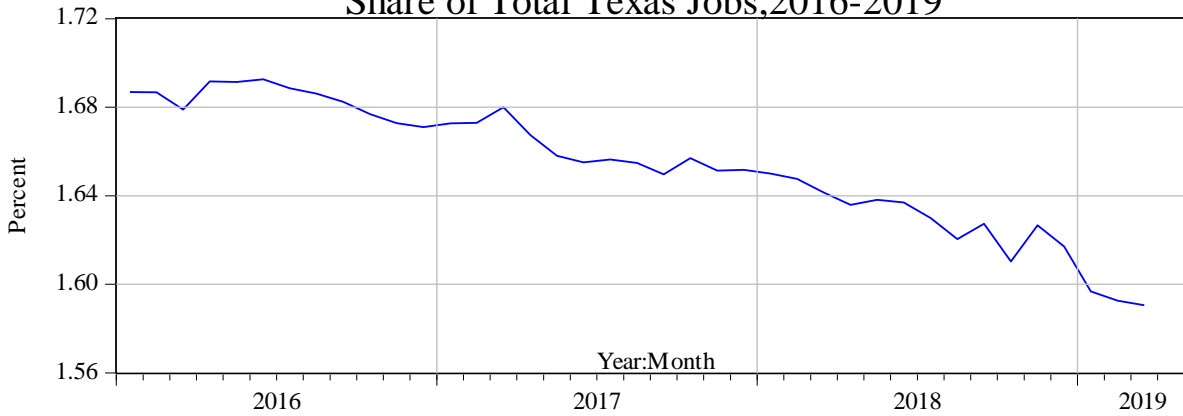
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 24
 Texas Mining and Logging Industry
 Share of Total Texas Jobs, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 25
 Texas Information Industry
 Share of Total Texas Jobs, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 26
 Texas Leisure and Hospitality Industry
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 27
 Texas Professional and Business Services Industry
 Contribution to Texas Employment Growth Rate, 2016-2019



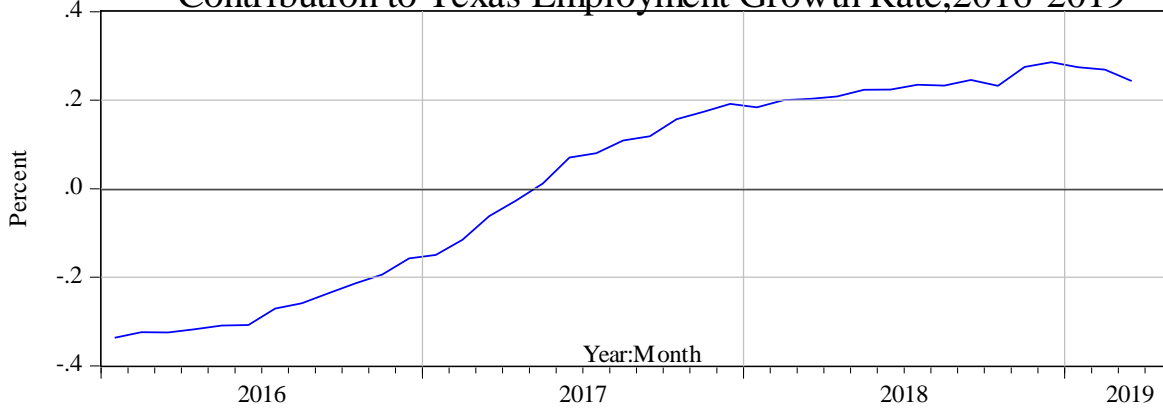
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 28
 Texas Education and Health Services Industry
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 29
 Texas Manufacturing Industry
 Contribution to Texas Employment Growth Rate, 2016-2019



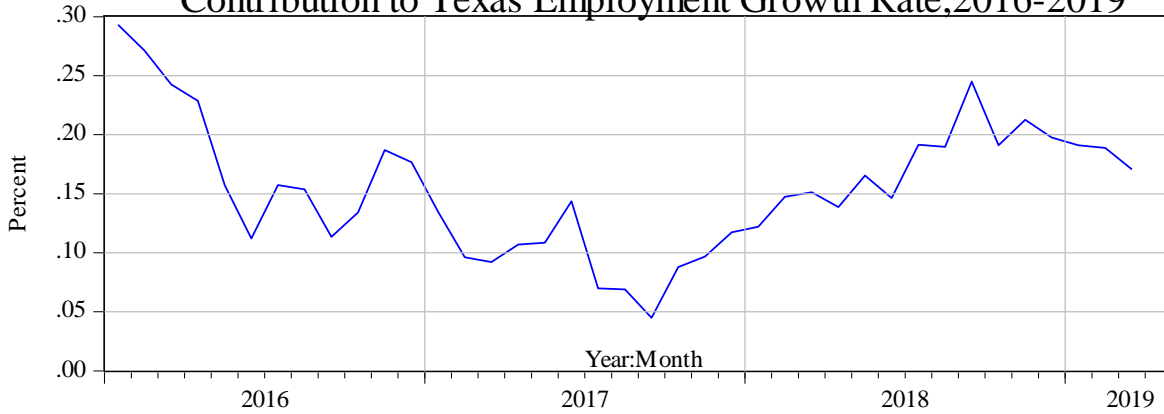
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 30
 Texas Construction Industry
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 31
 Texas Trade Industry
 Contribution to Texas Employment Growth Rate, 2016-2019



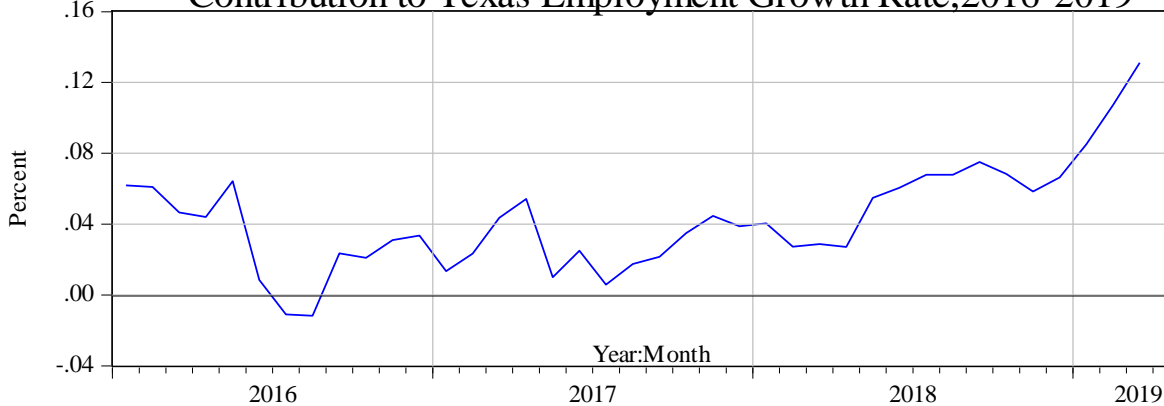
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 32
 Texas Financial Activities Industry
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 33
 Texas Other Services Industry
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 34
Texas Transportation, Utilities, Warehousing Industry
Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 35
Texas Mining and Logging Industry
Contribution to Texas Employment Growth Rate, 2016-2019



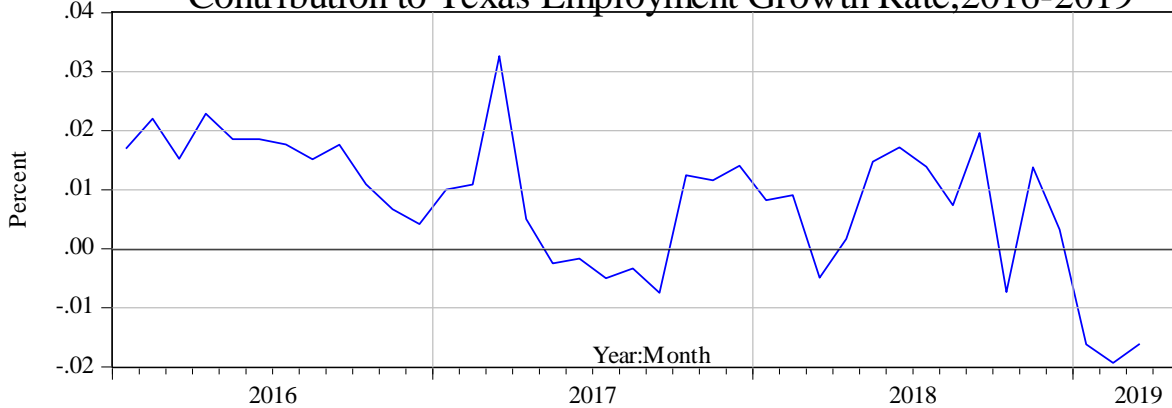
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 36
Texas Government Sector
Contribution to Texas Employment Growth Rate, 2016-2019



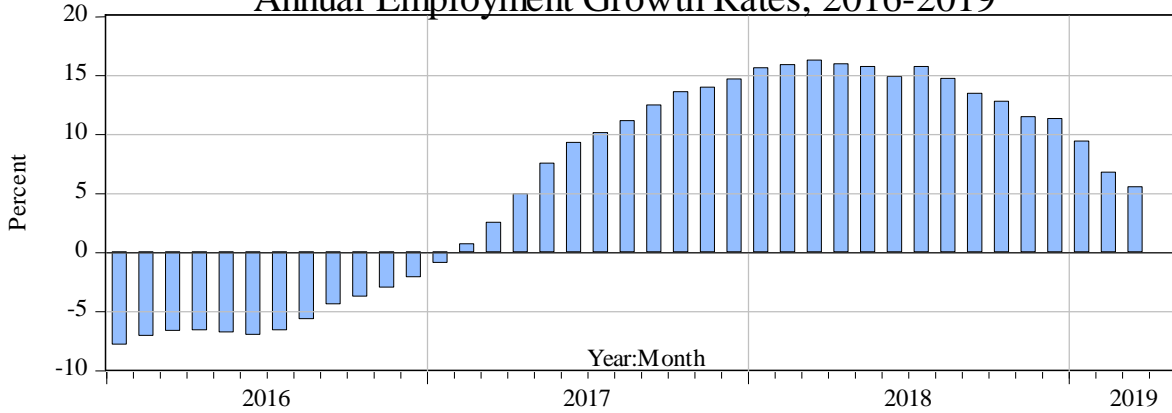
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 37
 Texas Information Industry
 Contribution to Texas Employment Growth Rate, 2016-2019



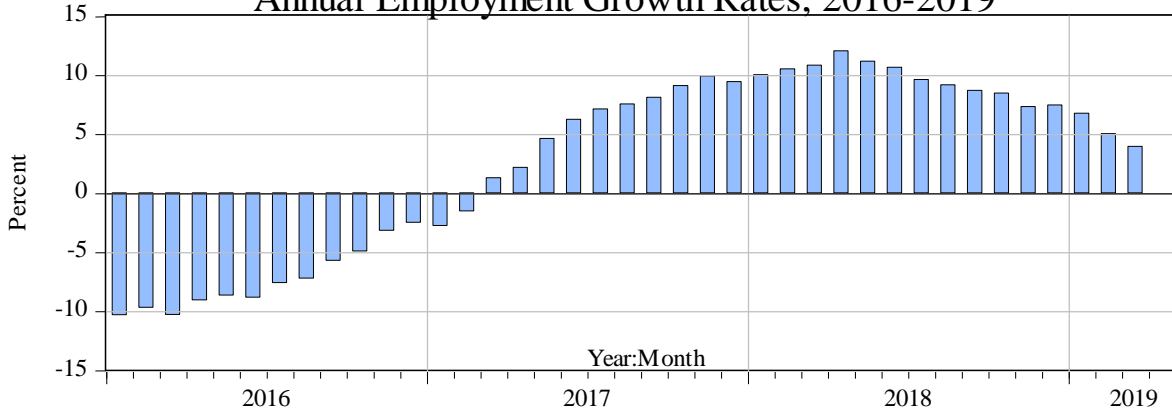
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 38
 Midland Metro Area
 Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 39
 Odessa Metro Area
 Annual Employment Growth Rates, 2016-2019



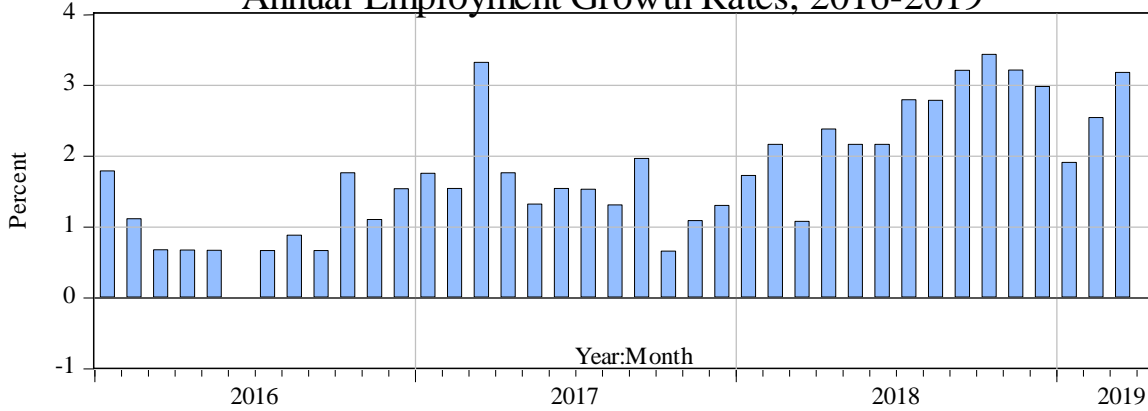
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 40
 Dallas-Plano-Irving Metro Area
 Annual Employment Growth Rates, 2016-2019



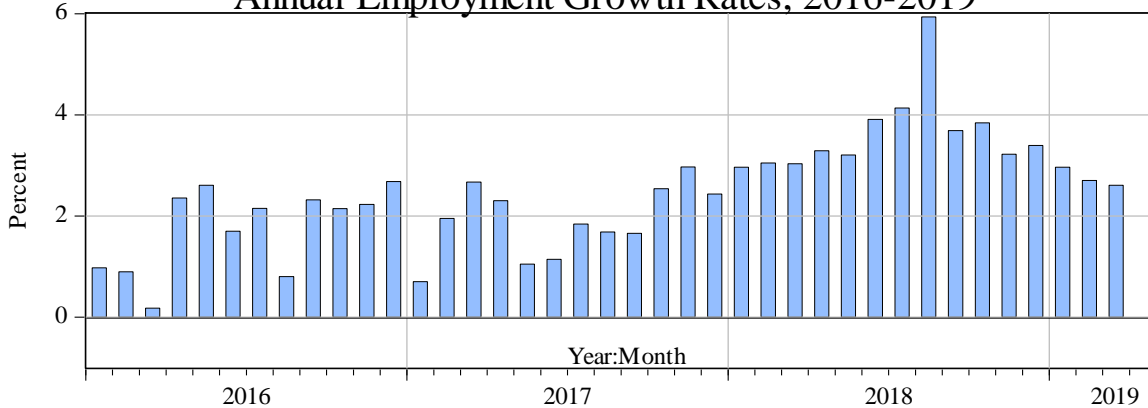
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 41
 Sherman-Denison Metro Area
 Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 42
 College Station-Bryan Metro Area
 Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 43
Houston-The Woodlands-Sugar Land Metro Area
Annual Employment Growth Rates, 2016-2019



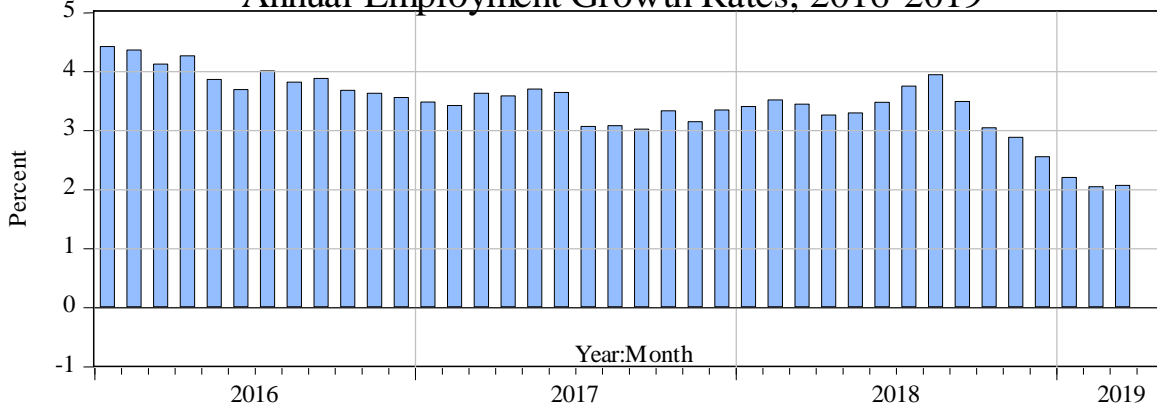
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 44
McAllen-Edinburg Metro Area
Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 45
Austin-Round Rock Metro Area
Annual Employment Growth Rates, 2016-2019



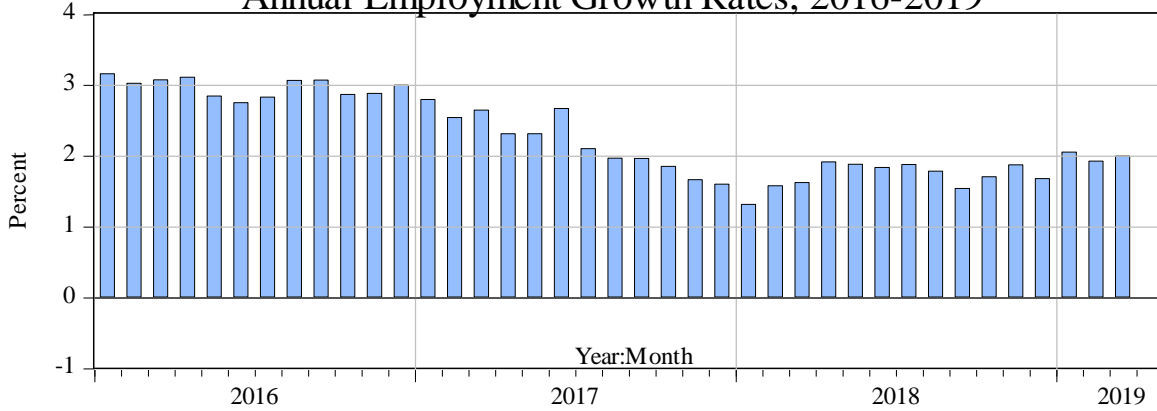
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 46
Fort Worth-Arlington Metro Area
Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 47
San Antonio-New Braunfels Metro Area
Annual Employment Growth Rates, 2016-2019



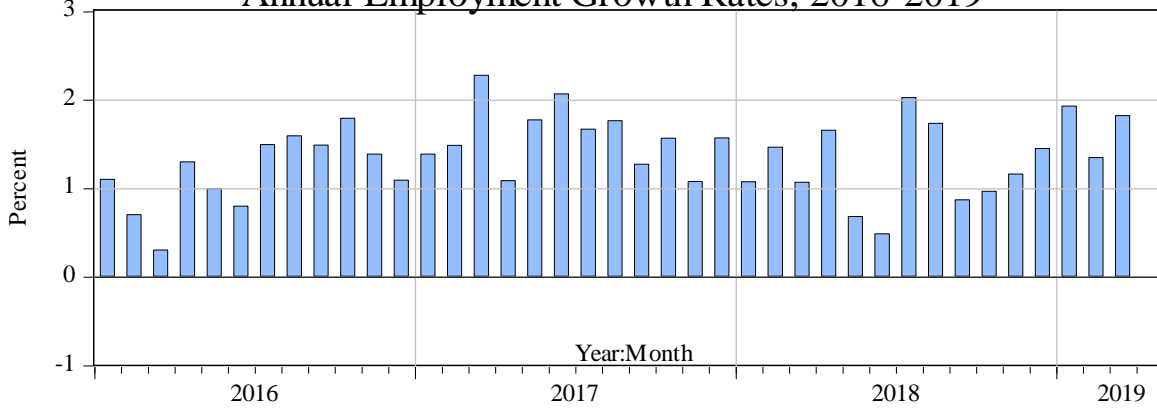
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 48
Beaumont-Port Arthur Metro Area
Annual Employment Growth Rates, 2016-2019



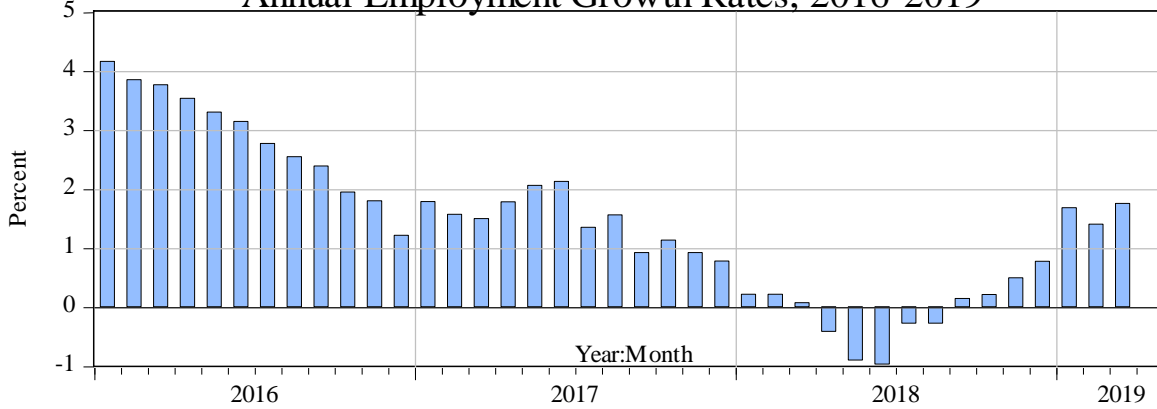
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 49
Laredo Metro Area
Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 50
Killeen-Temple Metro Area
Annual Employment Growth Rates, 2016-2019



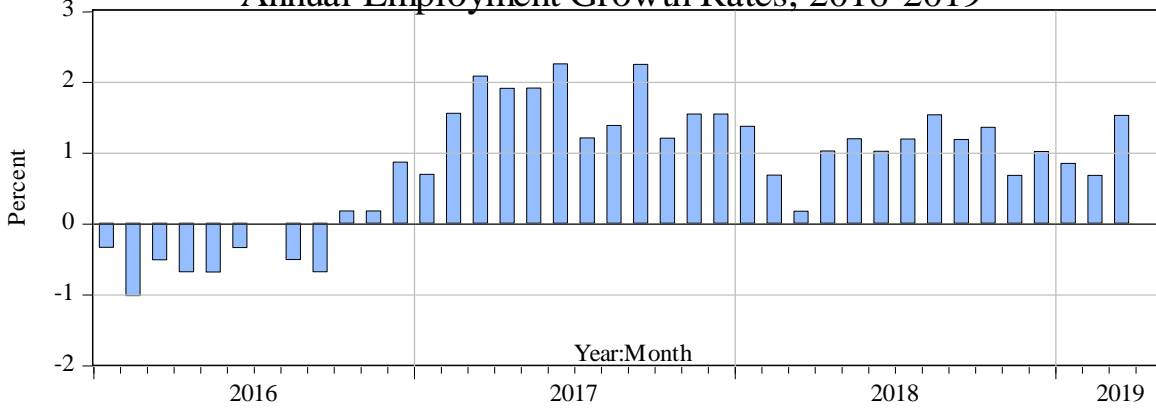
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 51
Tyler Metro Area
Annual Employment Growth Rates, 2016-2019



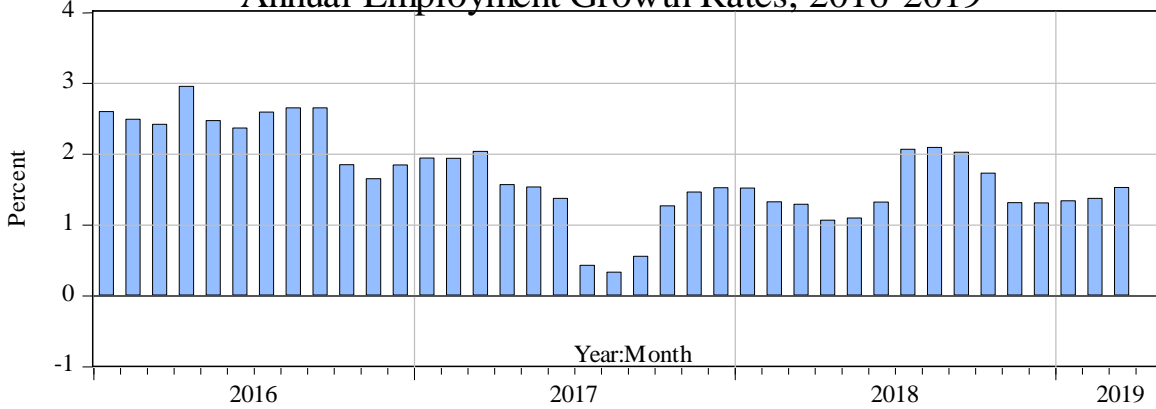
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 52
Wichita Falls Metro Area
Annual Employment Growth Rates, 2016-2019



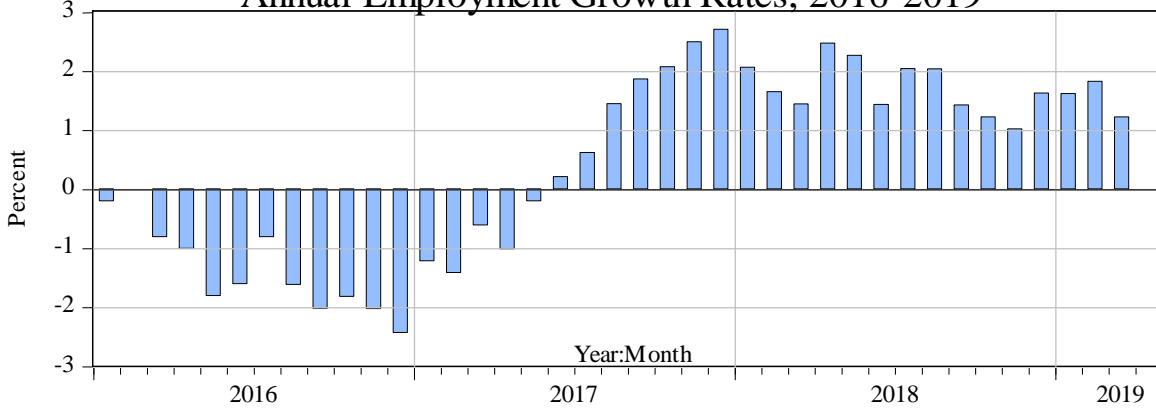
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 53
El Paso Metro Area
Annual Employment Growth Rates, 2016-2019



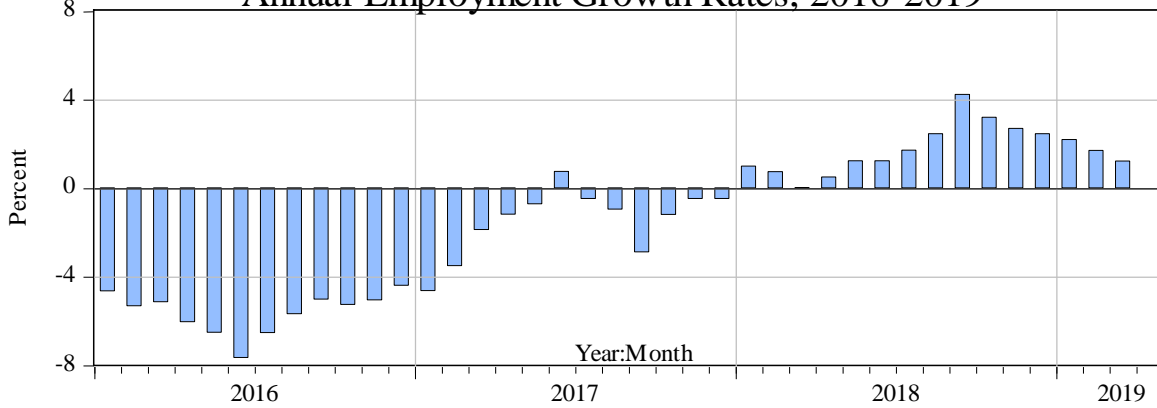
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 54
San Angelo Metro Area
Annual Employment Growth Rates, 2016-2019



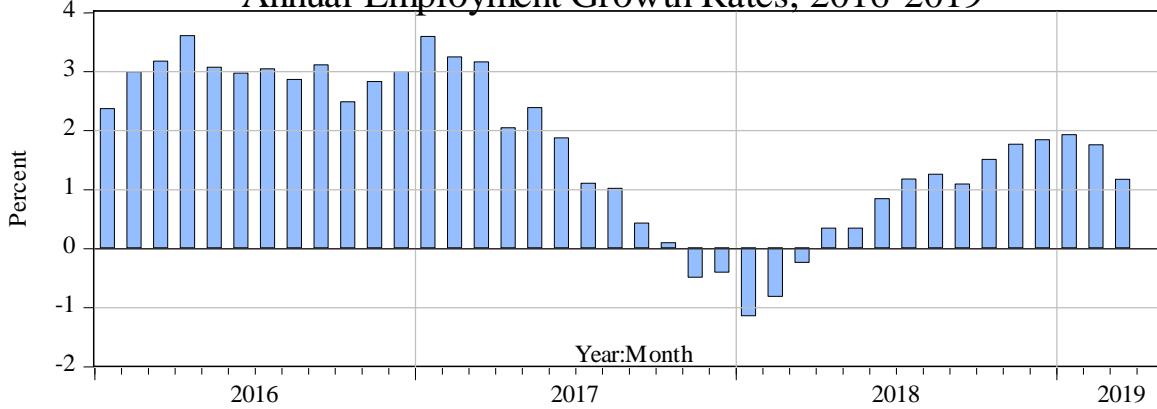
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 55
Victoria Metro Area
Annual Employment Growth Rates, 2016-2019



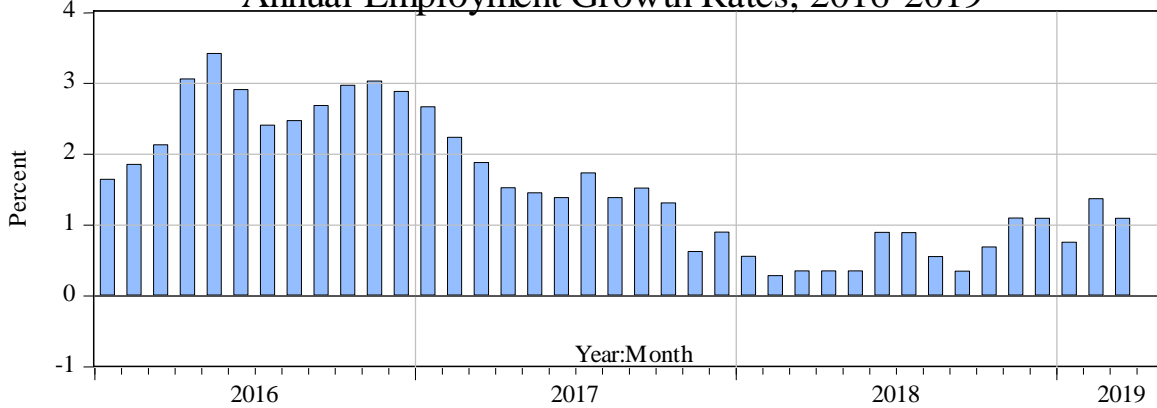
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 56
Waco Metro Area
Annual Employment Growth Rates, 2016-2019



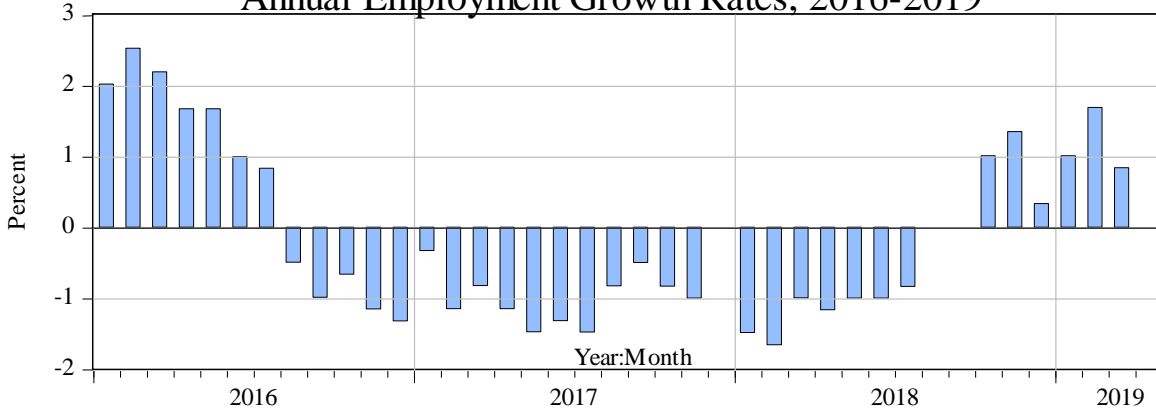
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 57
Lubbock Metro Area
Annual Employment Growth Rates, 2016-2019



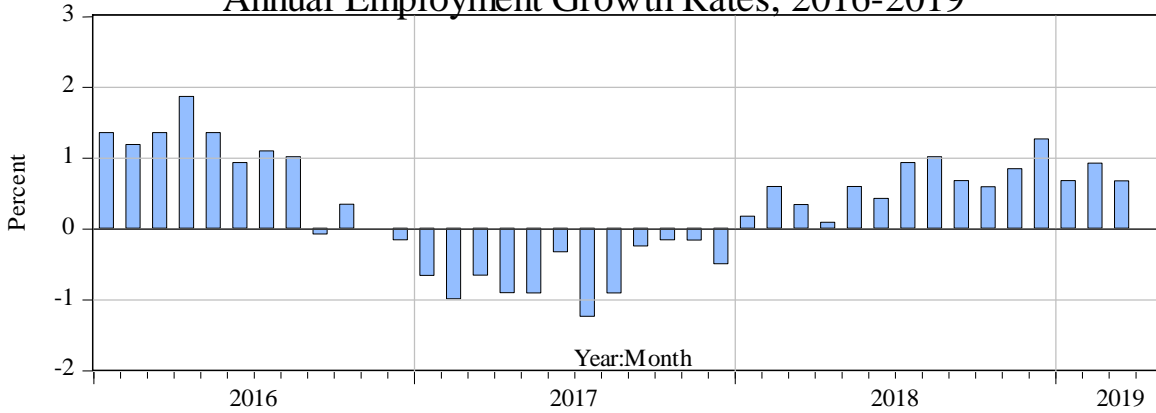
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 58
 Texarkana Metro Area
 Annual Employment Growth Rates, 2016-2019



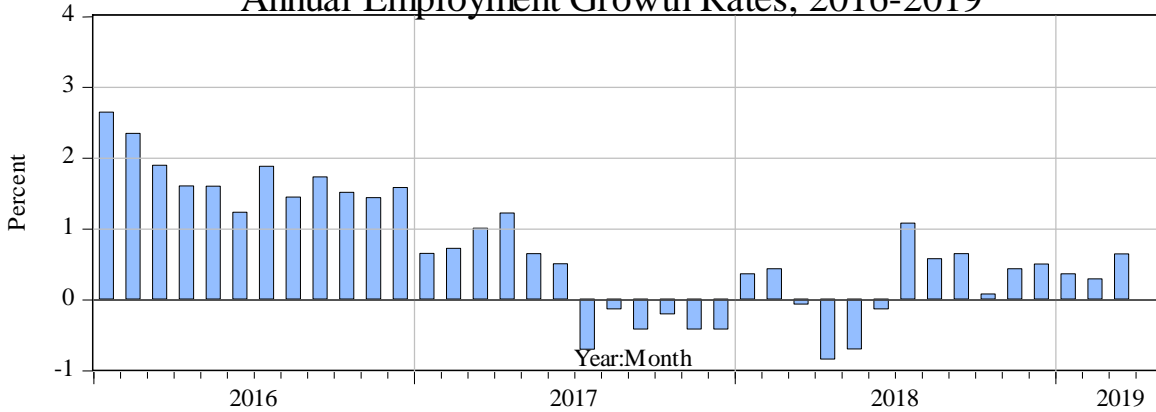
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 59
 Amarillo Metro Area
 Annual Employment Growth Rates, 2016-2019



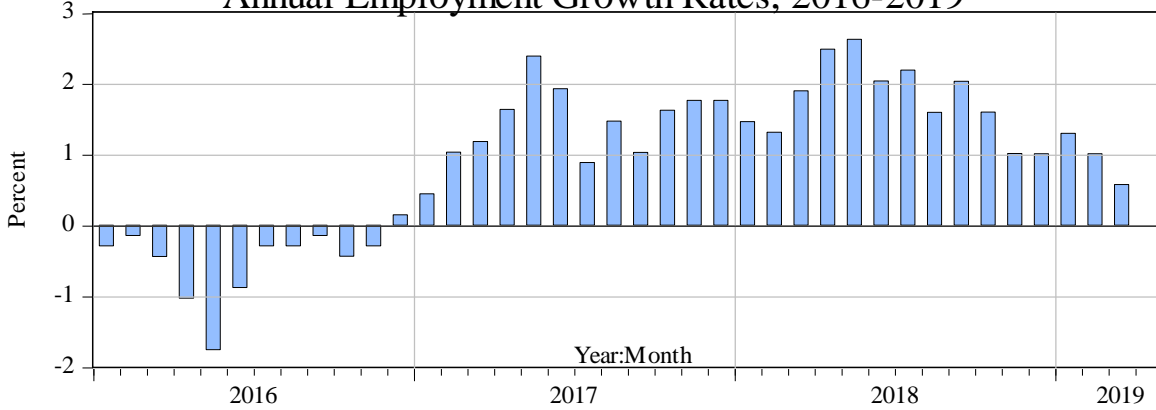
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 60
 Brownsville-Harlingen Metro Area
 Annual Employment Growth Rates, 2016-2019



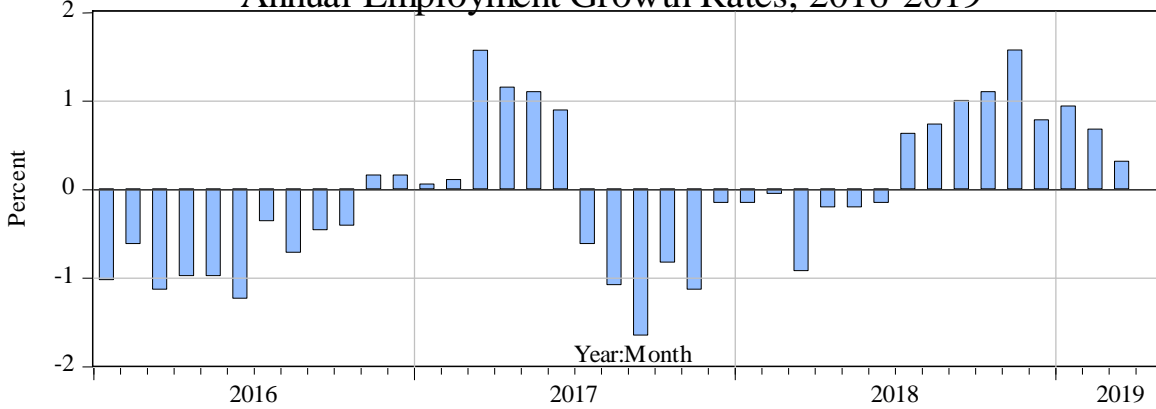
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 61
Abilene Metro Area
Annual Employment Growth Rates, 2016-2019



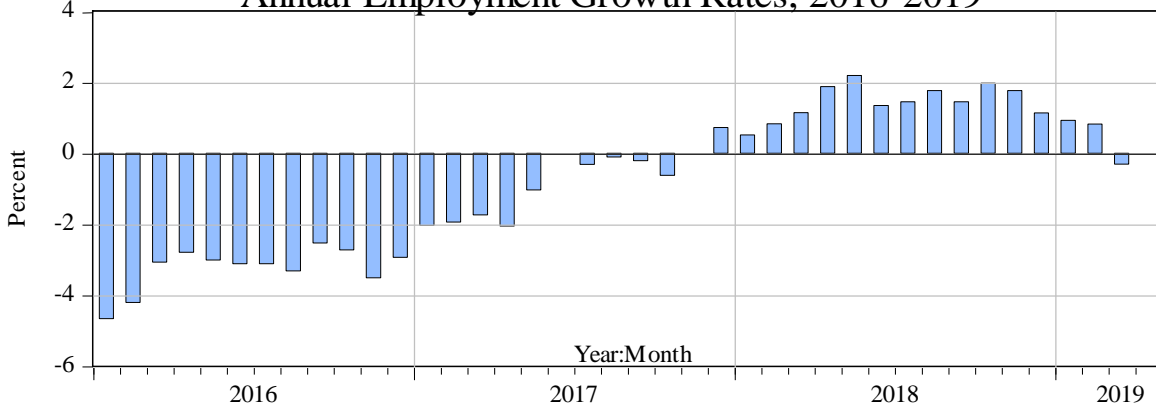
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 62
Corpus Christi Metro Area
Annual Employment Growth Rates, 2016-2019



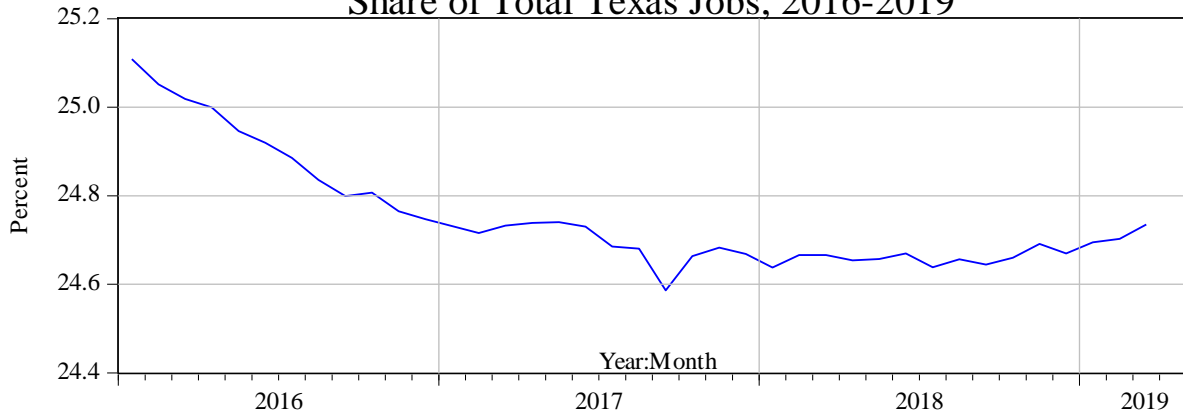
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 63
Longview Metro Area
Annual Employment Growth Rates, 2016-2019



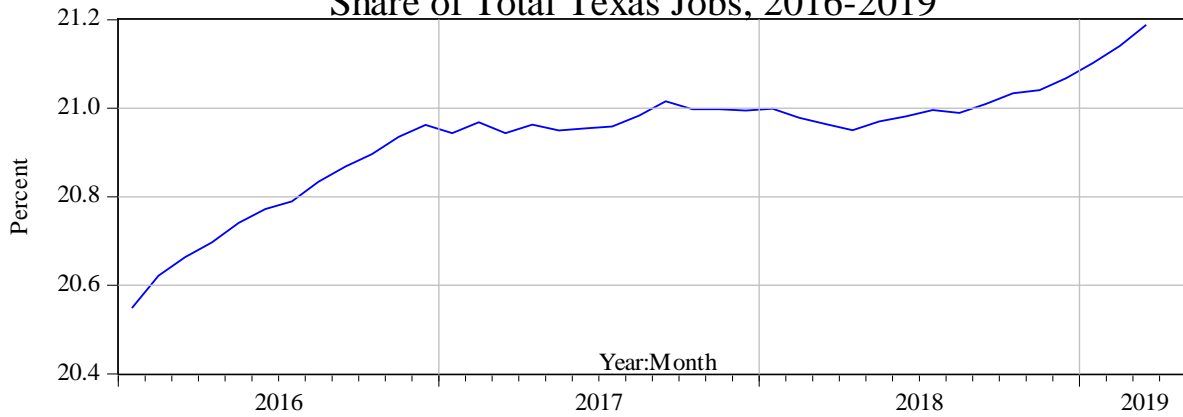
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 64
Houston-The Woodlands-Sugar Land Metro Area
Share of Total Texas Jobs, 2016-2019



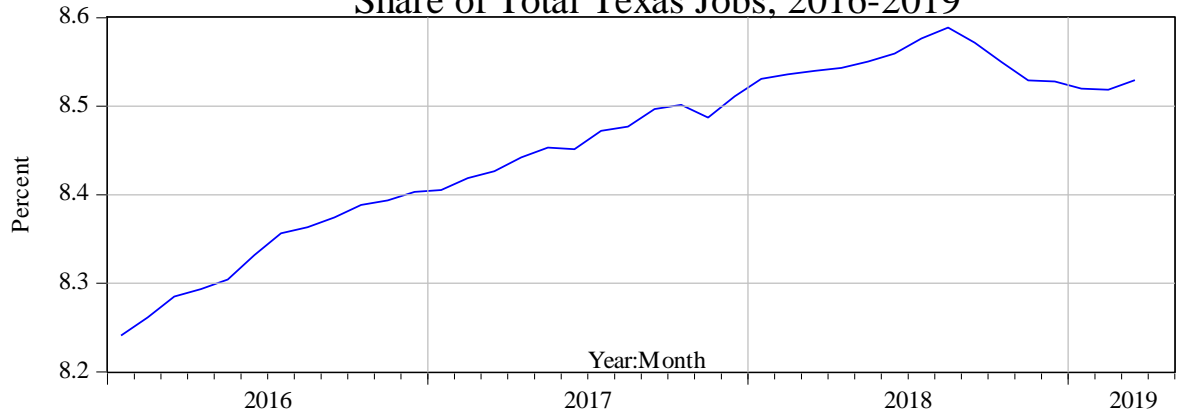
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 65
Dallas-Plano-Irving Metro Area
Share of Total Texas Jobs, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 66
Austin-Round Rock Metro Area
Share of Total Texas Jobs, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 67
 San Antonio-New Braunfels Metro Area
 Share of Total Texas Jobs, 2016-2019

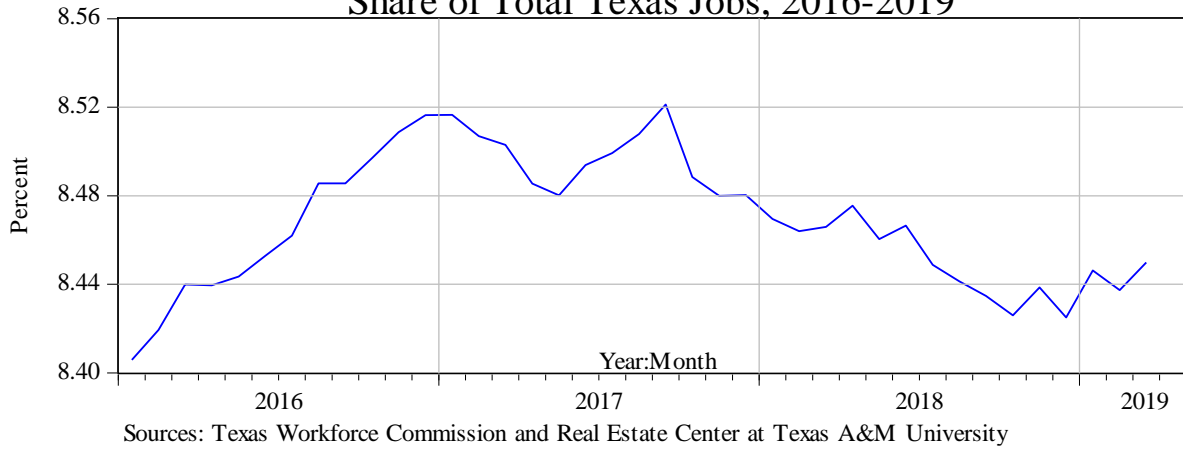


Figure 68
 Fort Worth-Arlington Metro Area
 Share of Total Texas Jobs, 2016-2019

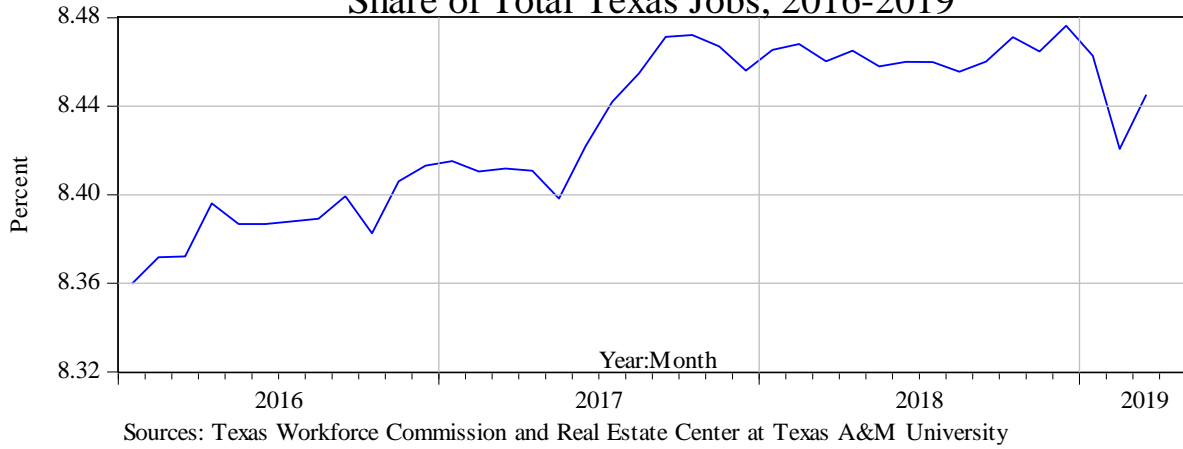


Figure 69
 El Paso Metro Area
 Share of Total Texas Jobs, 2016-2019

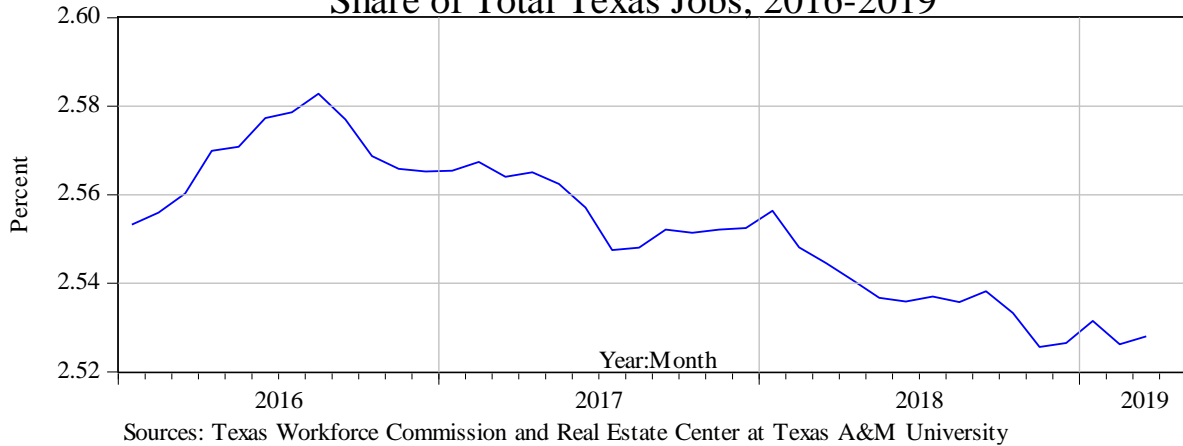
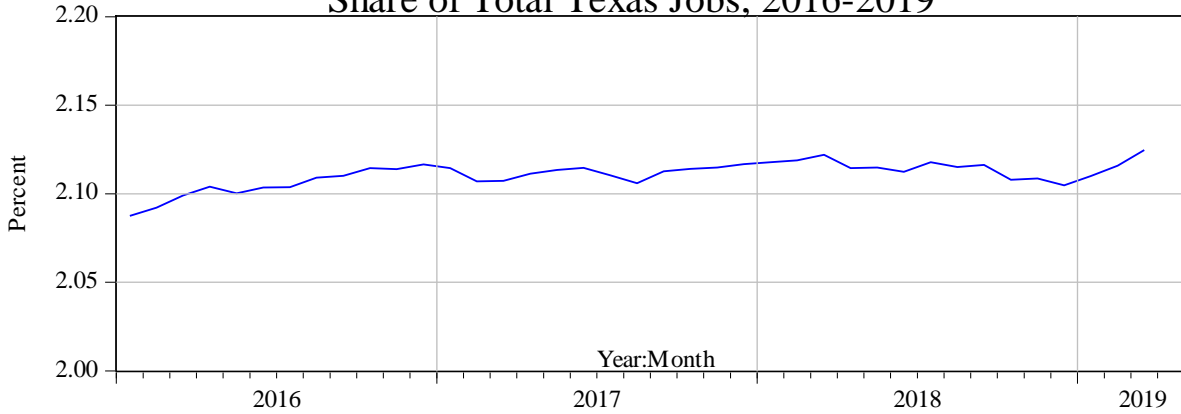
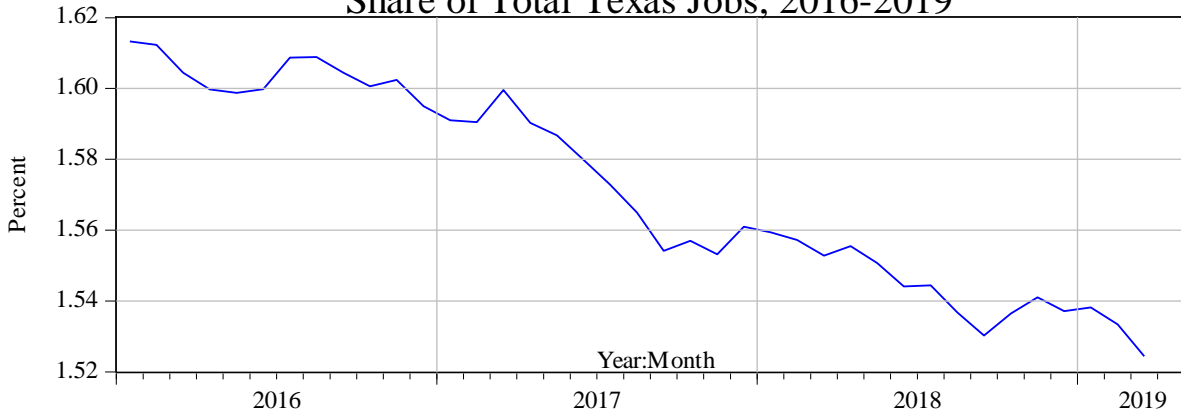


Figure 70
 McAllen-Edinburg-Mission Metro Area
 Share of Total Texas Jobs, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 71
 Corpus Christi Metro Area
 Share of Total Texas Jobs, 2016-2019



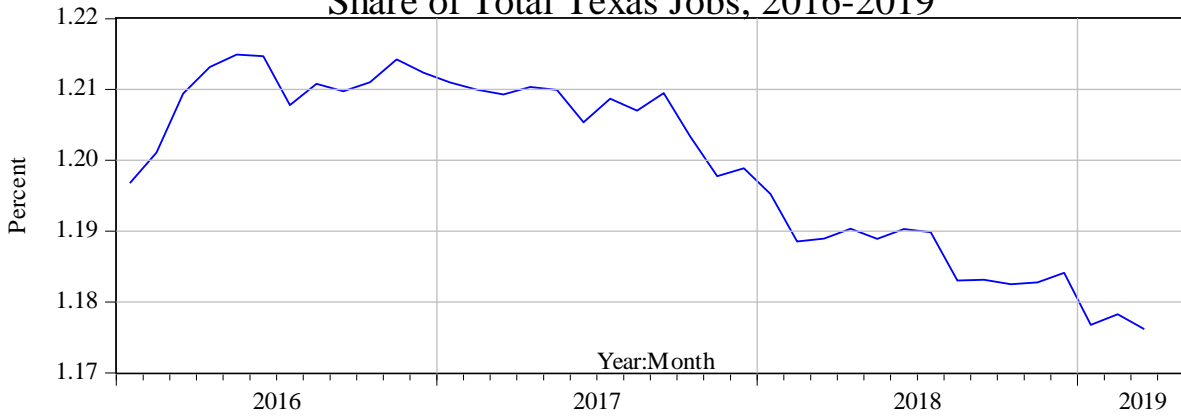
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 72
 Beaumont-Port Arthur Metro Area
 Share of Total Texas Jobs, 2016-2019



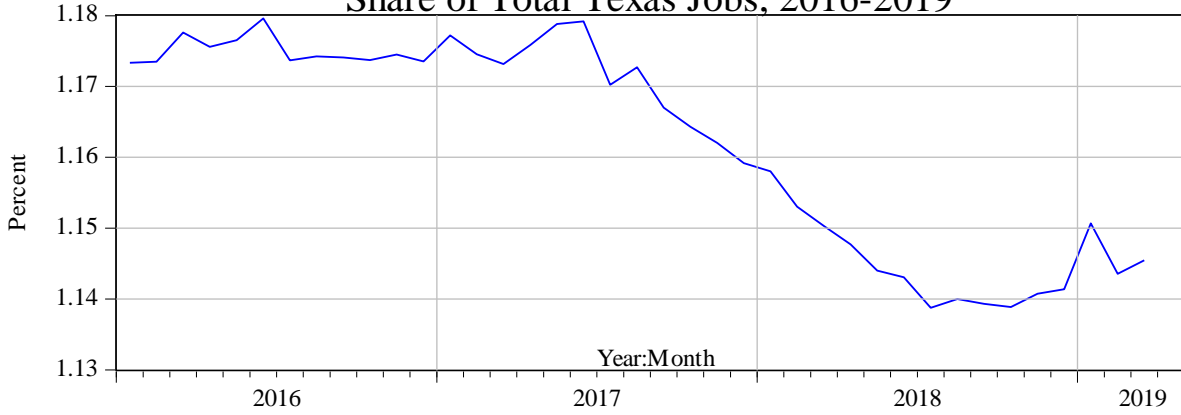
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 73
Lubbock Metro Area
Share of Total Texas Jobs, 2016-2019



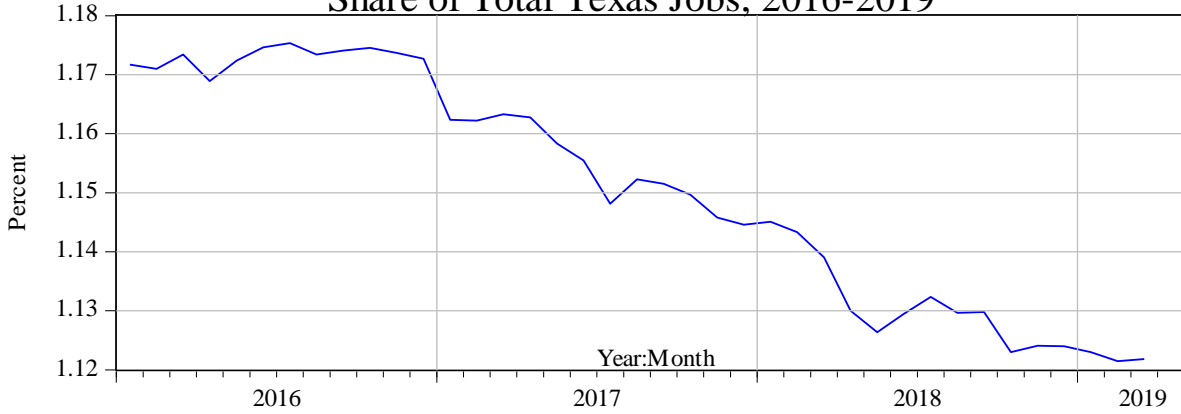
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 74
Killeen-Temple Metro Area
Share of Total Texas Jobs, 2016-2019



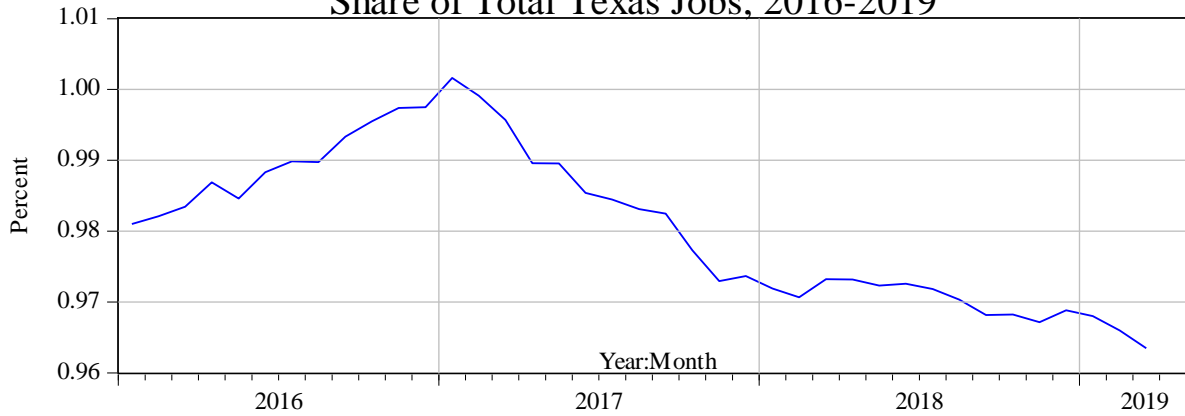
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 75
Brownsville-Harlingen Metro Area
Share of Total Texas Jobs, 2016-2019



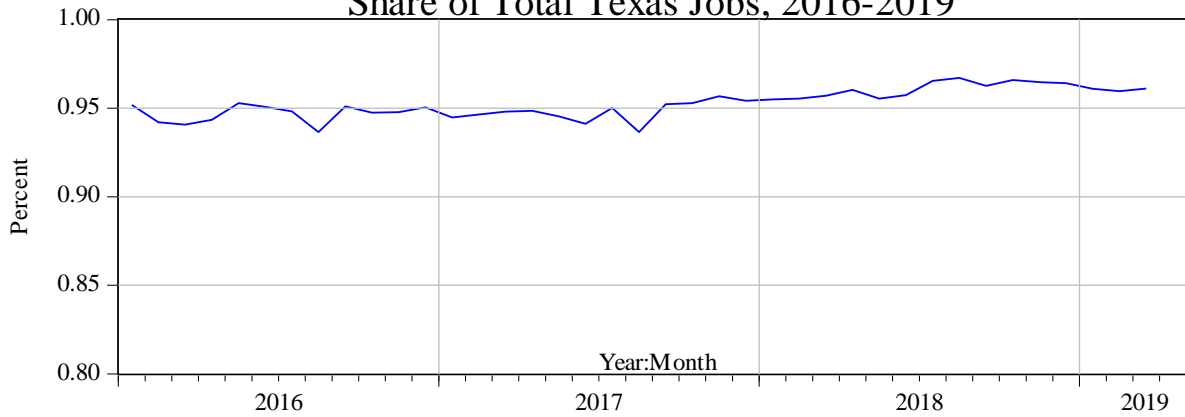
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 76
Waco Metro Area
Share of Total Texas Jobs, 2016-2019



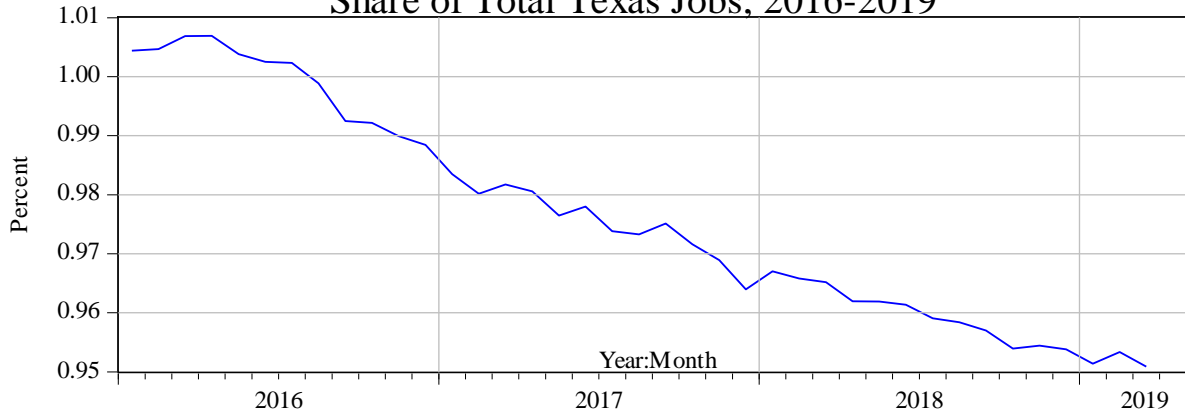
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 77
College Station-Bryan Metro Area
Share of Total Texas Jobs, 2016-2019



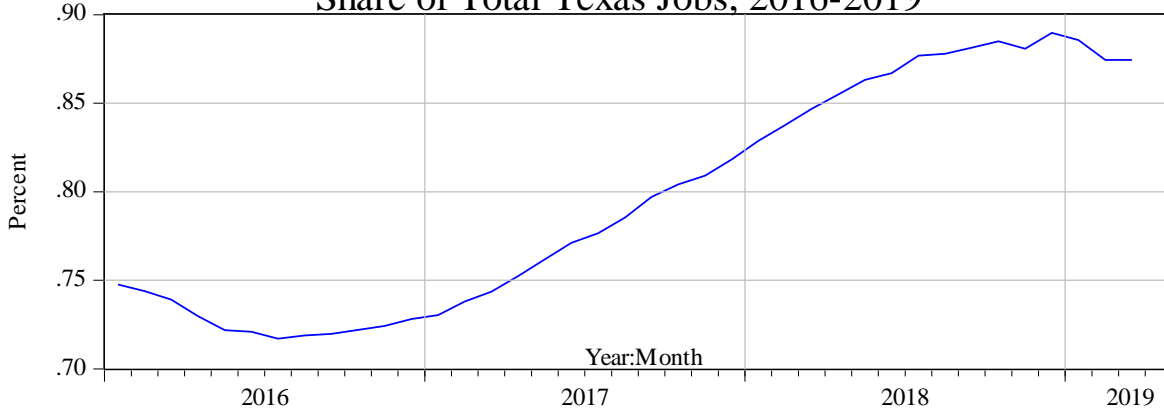
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 78
Amarillo Metro Area
Share of Total Texas Jobs, 2016-2019



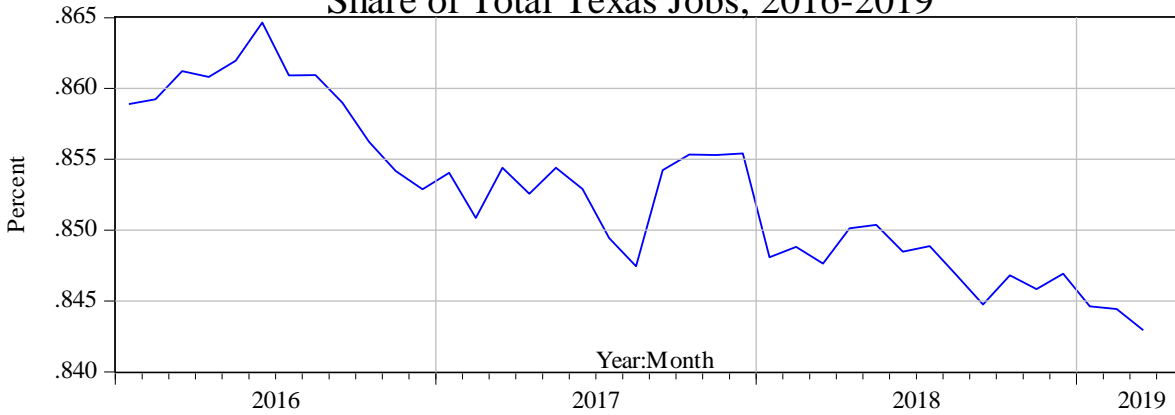
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 79
Midland Metro Area
Share of Total Texas Jobs, 2016-2019



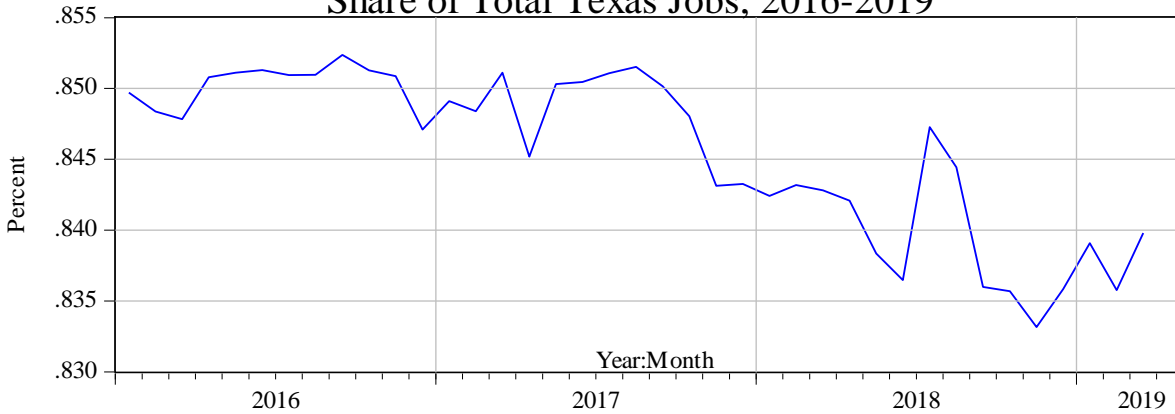
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 80
Tyler Metro Area
Share of Total Texas Jobs, 2016-2019



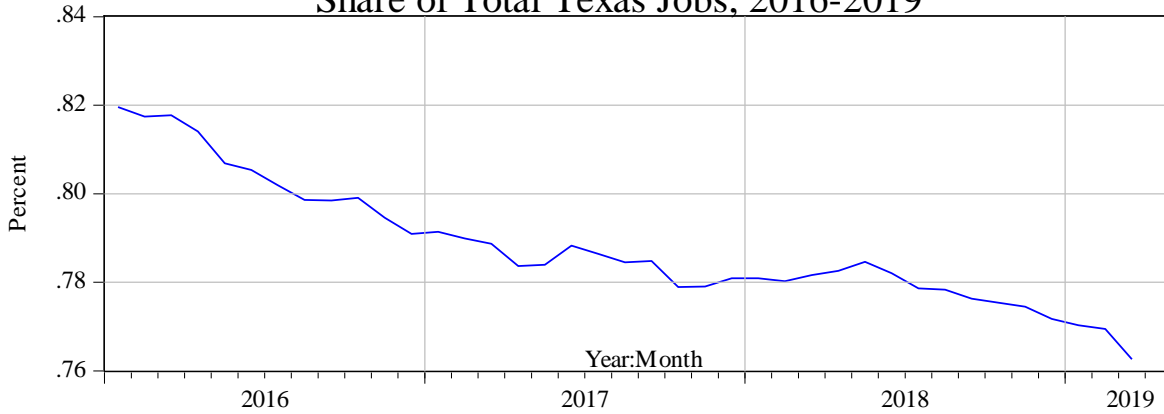
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 81
Laredo Metro Area
Share of Total Texas Jobs, 2016-2019



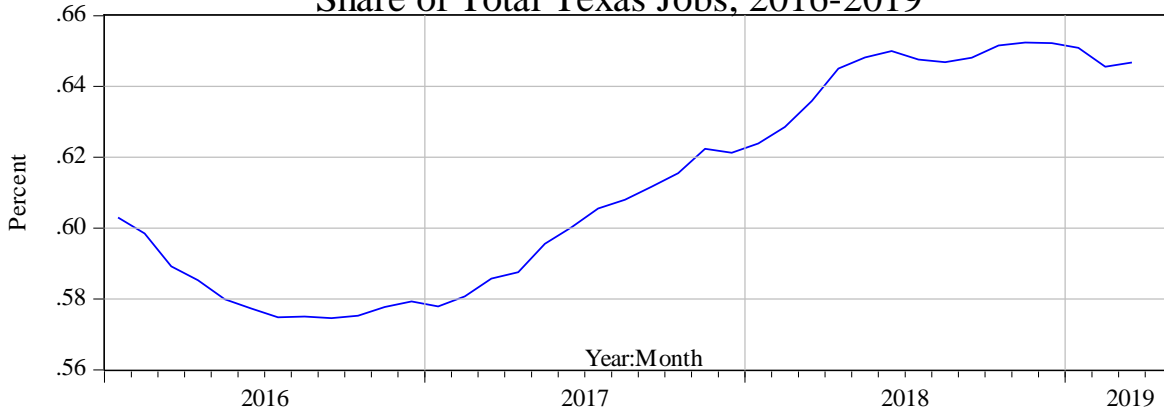
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 82
 Longview Metro Area
 Share of Total Texas Jobs, 2016-2019



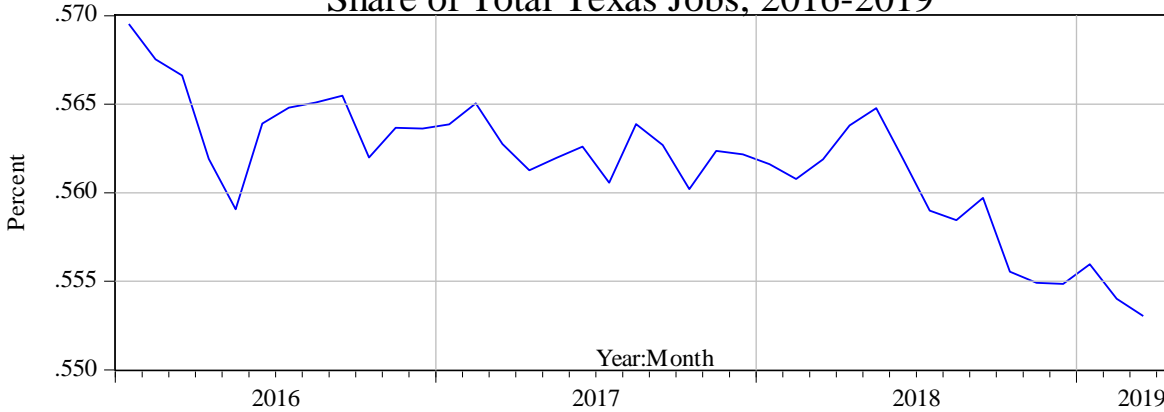
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 83
 Odessa Metro Area
 Share of Total Texas Jobs, 2016-2019



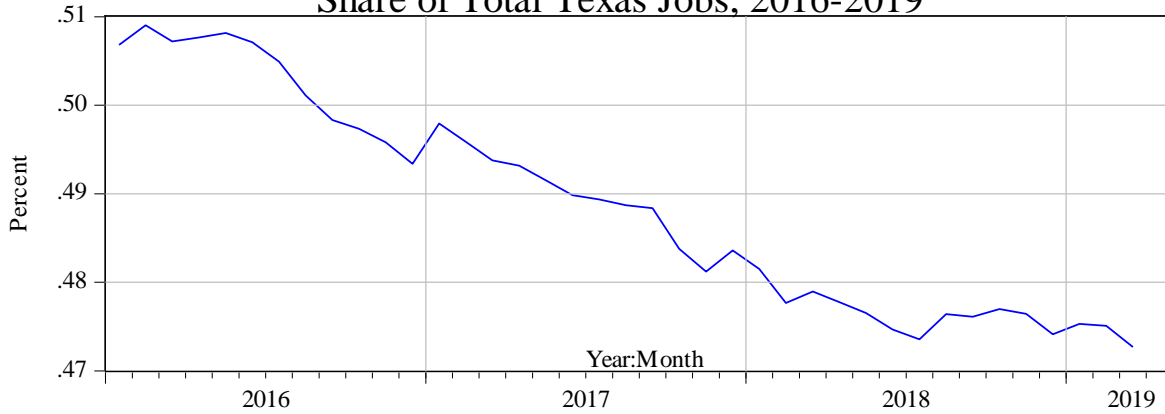
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 84
 Abilene Metro Area
 Share of Total Texas Jobs, 2016-2019



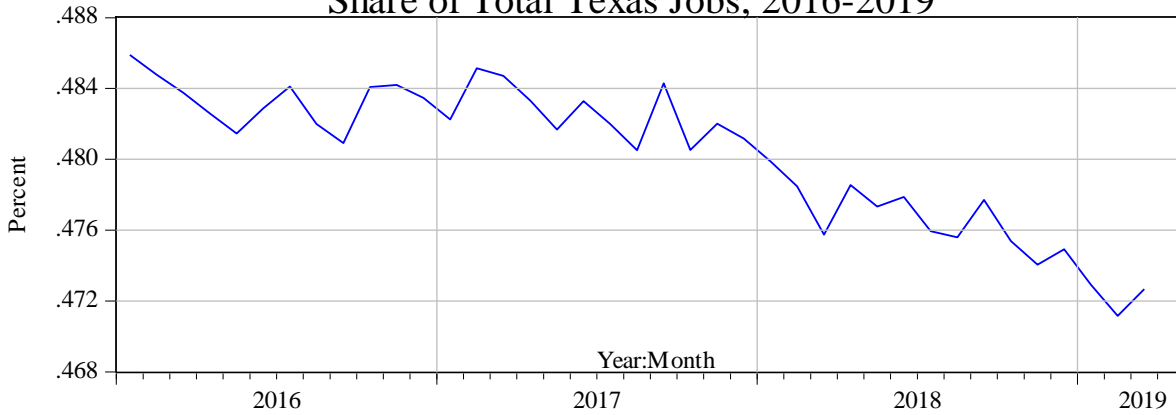
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 85
 Texarkana Metro Area
 Share of Total Texas Jobs, 2016-2019



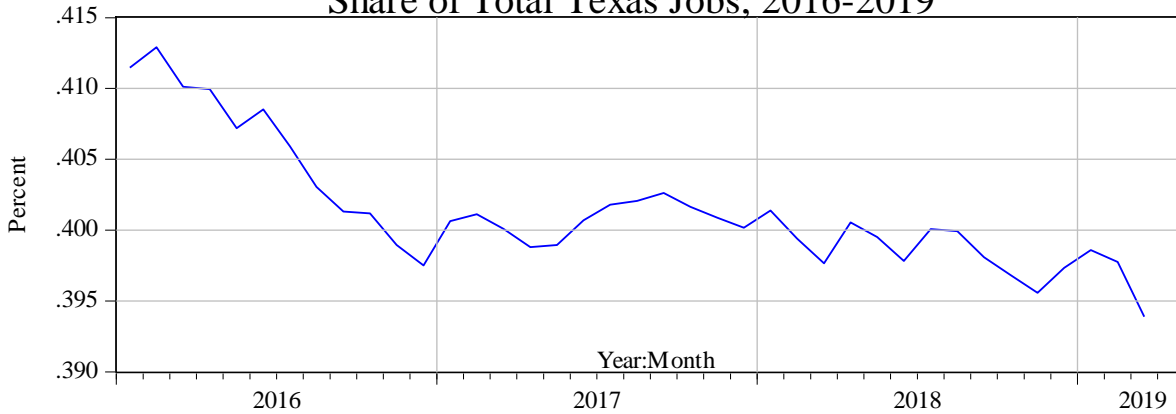
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 86
 Wichita Falls Metro Area
 Share of Total Texas Jobs, 2016-2019



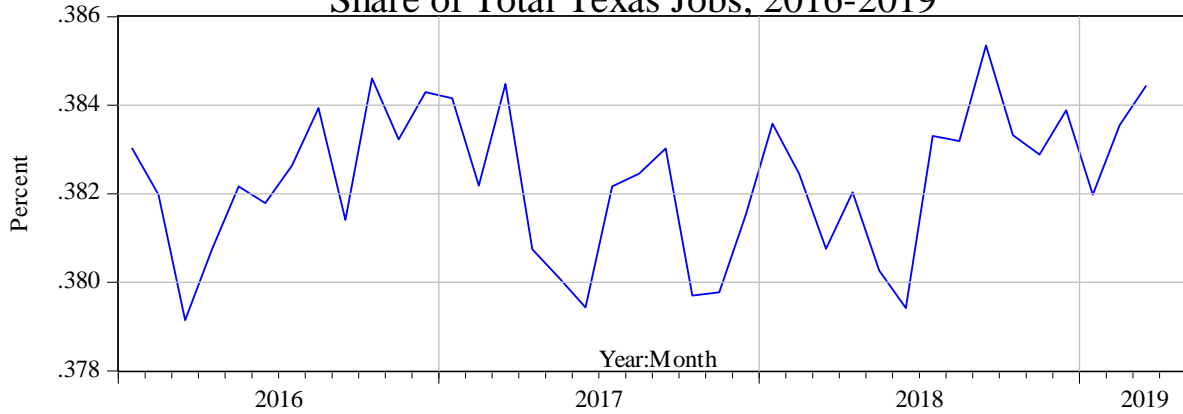
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 87
 San Angelo Metro Area
 Share of Total Texas Jobs, 2016-2019



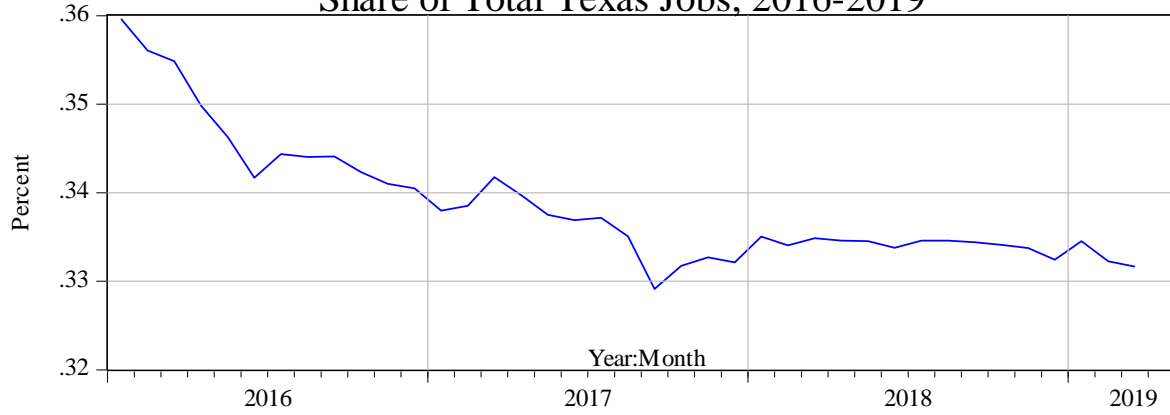
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 88
 Sherman-Denison Metro Area
 Share of Total Texas Jobs, 2016-2019



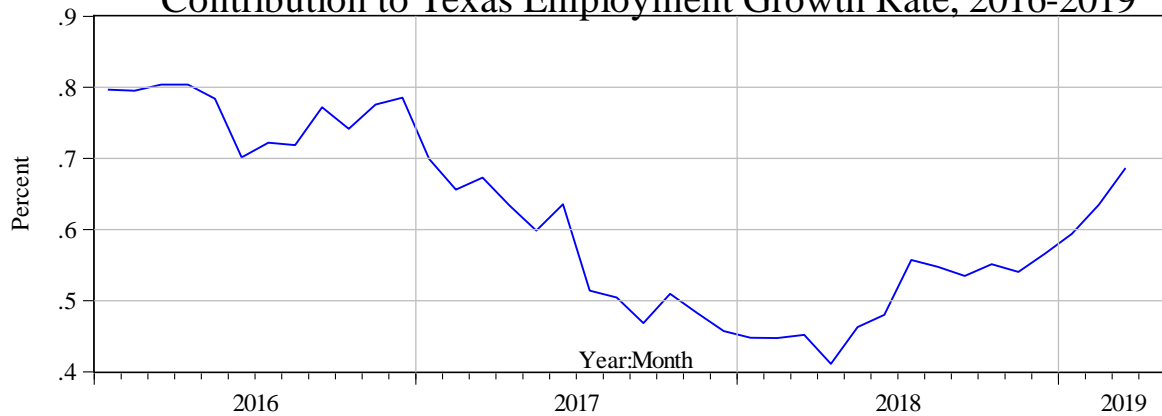
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 89
 Victoria Metro Area
 Share of Total Texas Jobs, 2016-2019



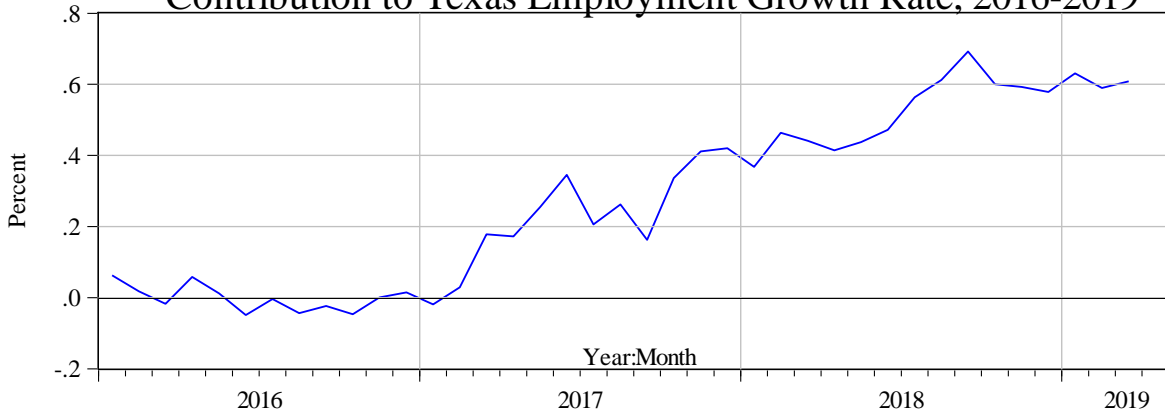
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 90
 Dallas-Plano-Irving Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019



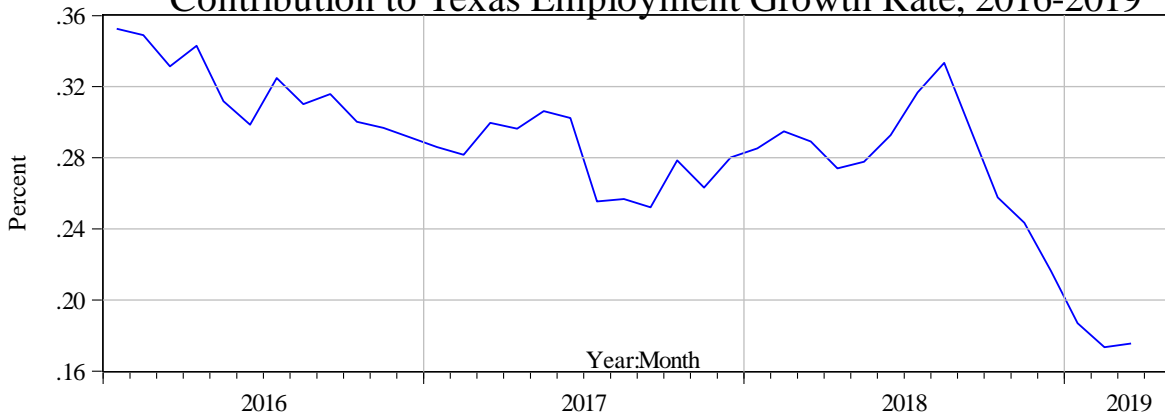
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 91
Houston-The Woodlands-Sugar Land Metro Area
Contribution to Texas Employment Growth Rate, 2016-2019



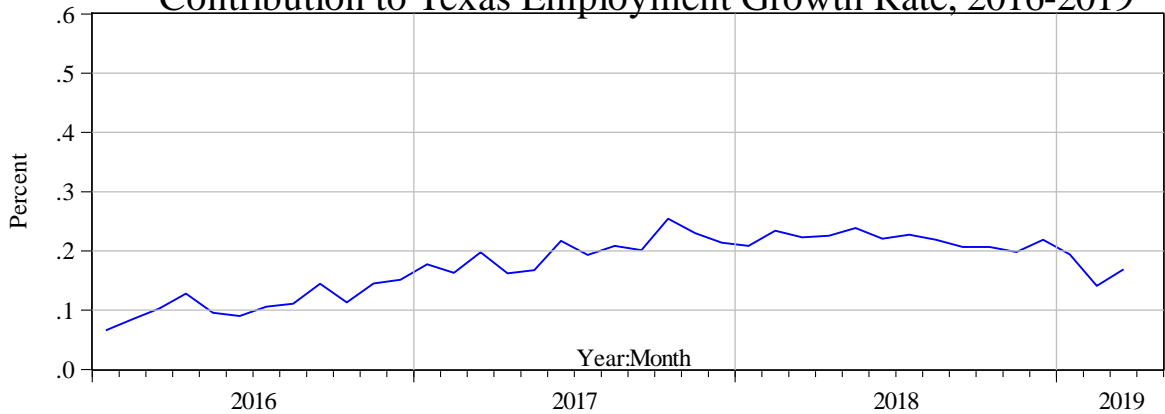
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 92
Austin-Round Rock Metro Area
Contribution to Texas Employment Growth Rate, 2016-2019



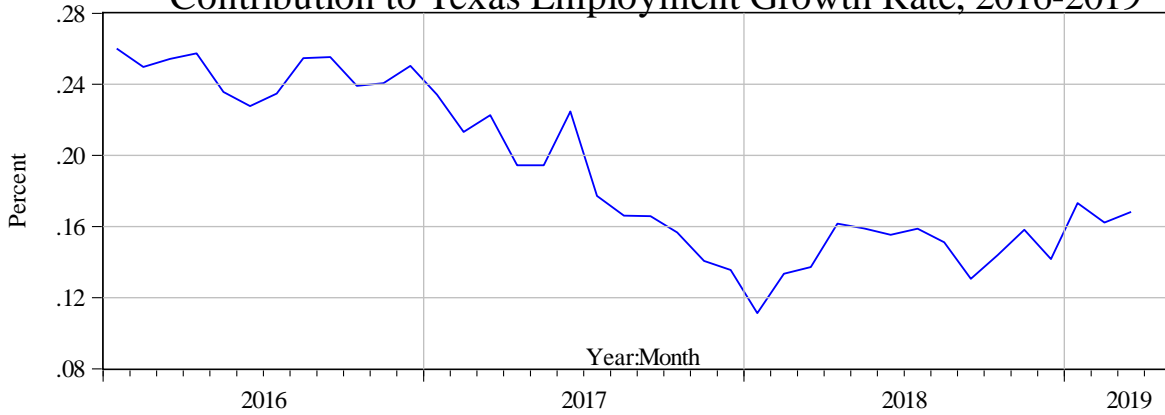
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 93
Fort Worth-Arlington Metro Area
Contribution to Texas Employment Growth Rate, 2016-2019



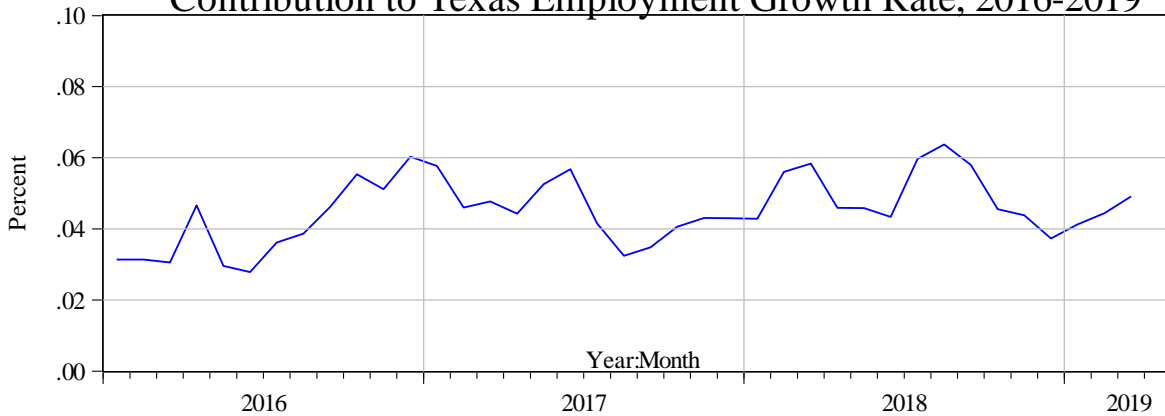
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 94
 San Antonio-New Braunfels Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019



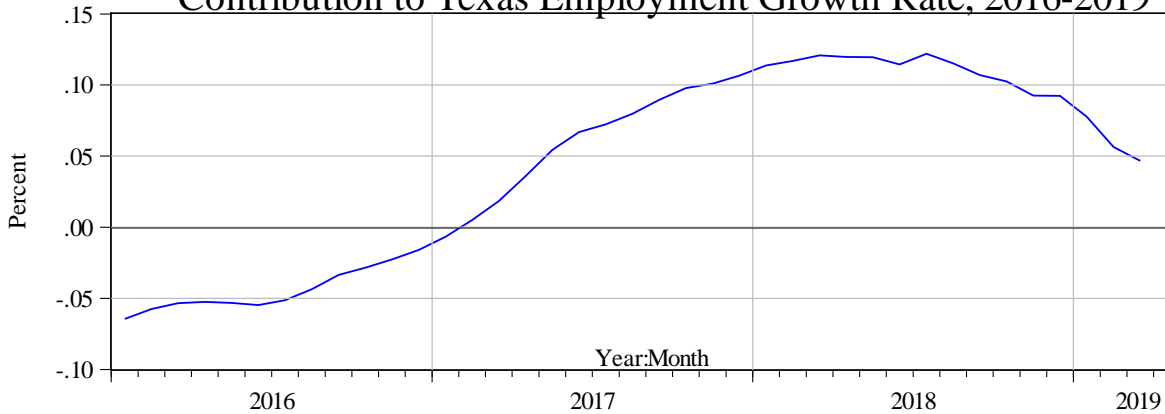
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 95
 McAllen-Edinburg-Mission Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019



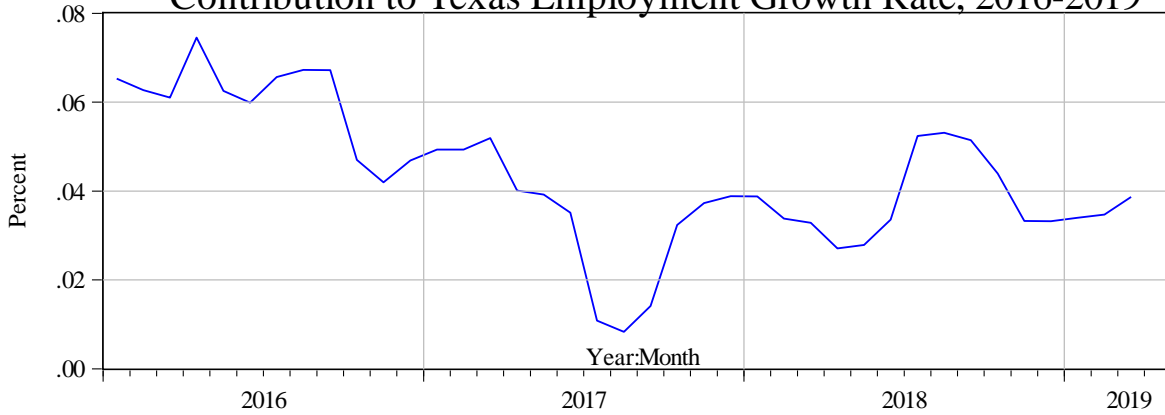
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 96
 Midland Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 97
 El Paso Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 98
 Beaumont-Port Arthur Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019



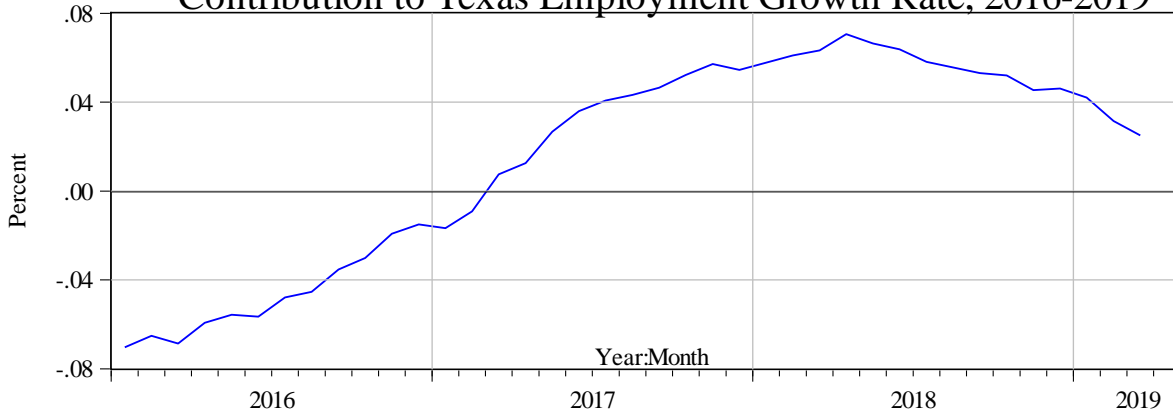
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 99
 College Station-Bryan Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 100
Odessa Metro Area
Contribution to Texas Employment Growth Rate, 2016-2019



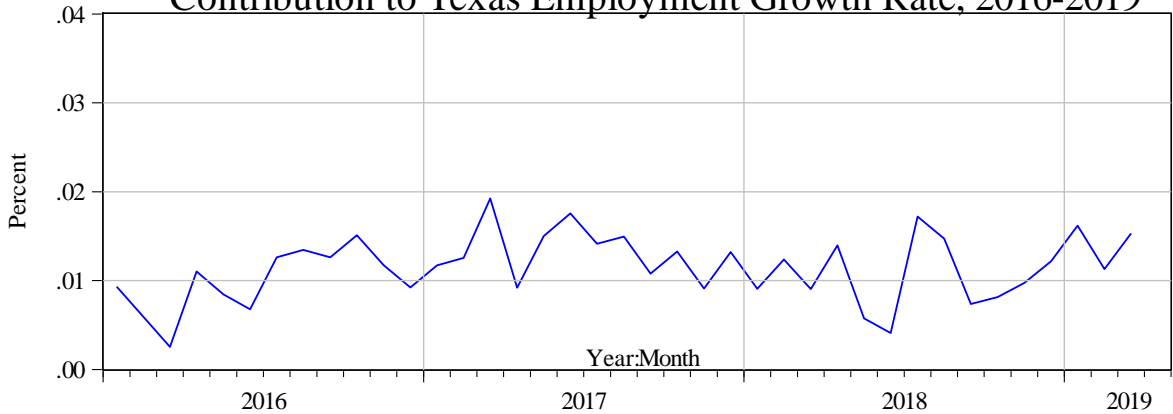
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 101
Killeen-Temple Metro Area
Contribution to Texas Employment Growth Rate, 2016-2019



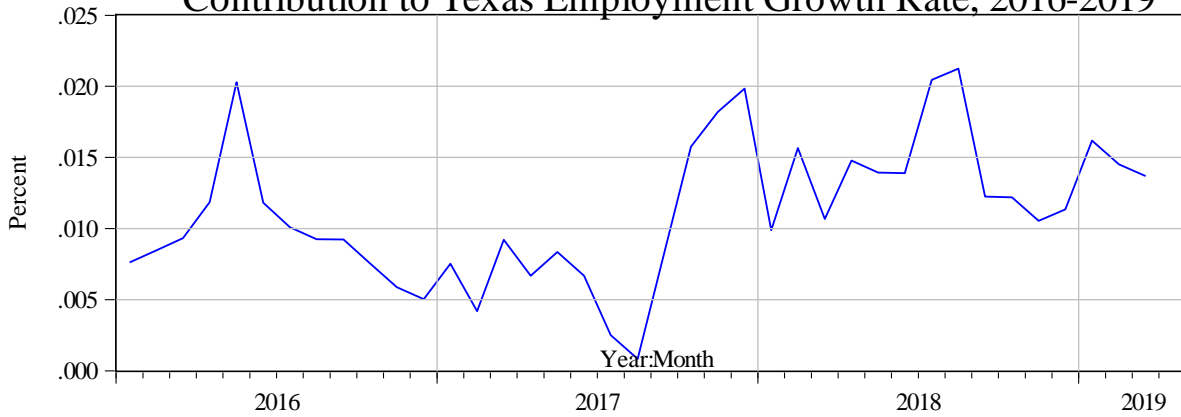
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 102
Laredo Metro Area
Contribution to Texas Employment Growth Rate, 2016-2019



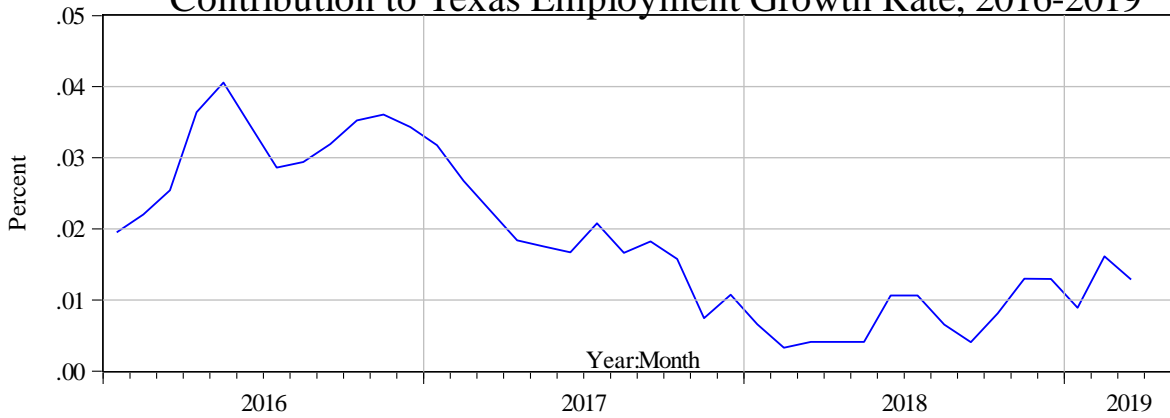
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 103
Tyler Metro Area
Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 104
Lubbock Metro Area
Contribution to Texas Employment Growth Rate, 2016-2019



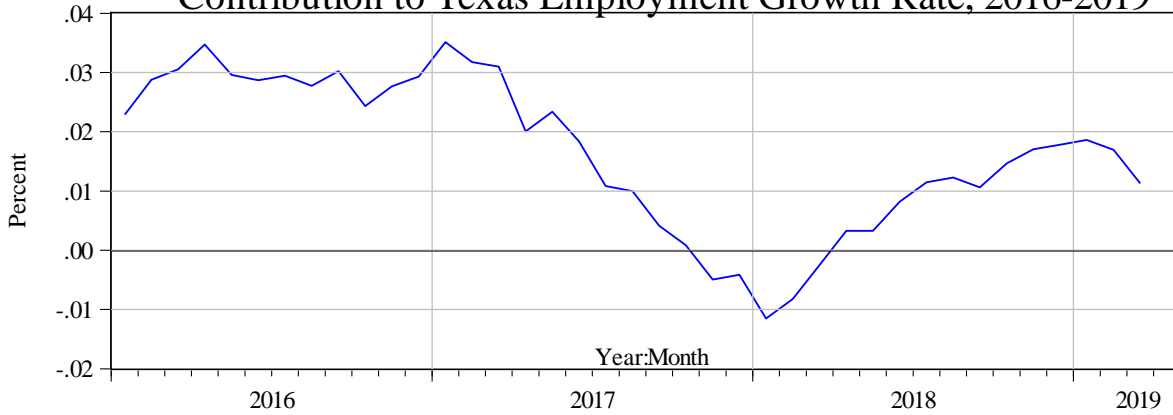
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 105
Sherman-Denison Metro Area
Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 106
Waco Metro Area
Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 107
Brownsville-Harlingen Metro Area
Contribution to Texas Employment Growth Rate, 2016-2019



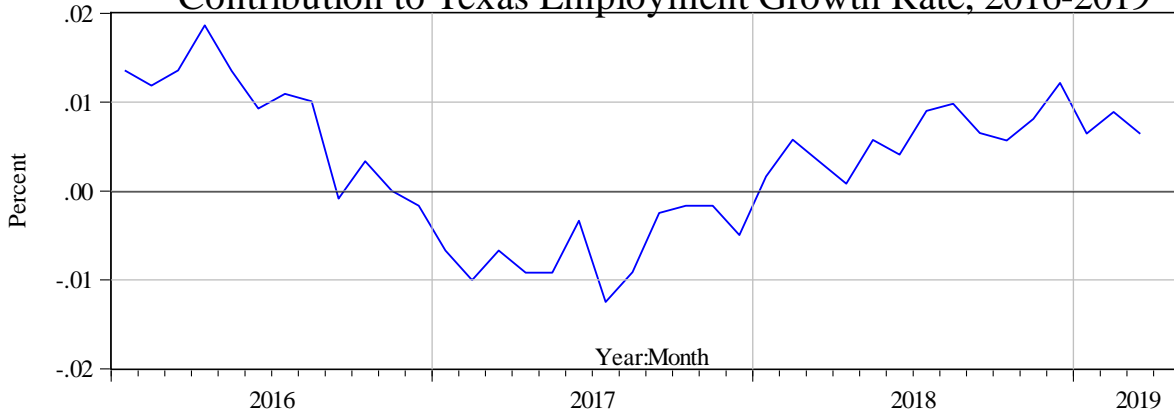
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 108
Wichita Falls Metro Area
Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 109
 Amarillo Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 110
 San Angelo Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019



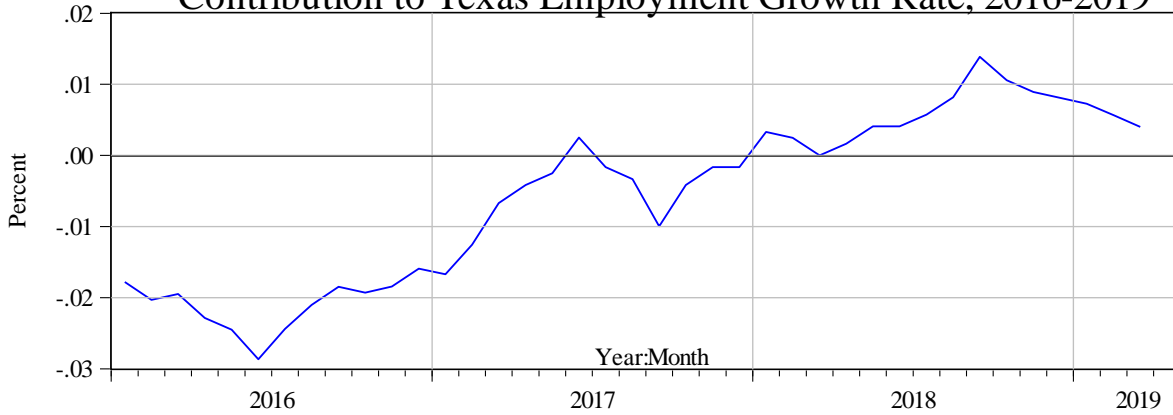
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 111
 Corpus Christi Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 112
Victoria Metro Area
Contribution to Texas Employment Growth Rate, 2016-2019



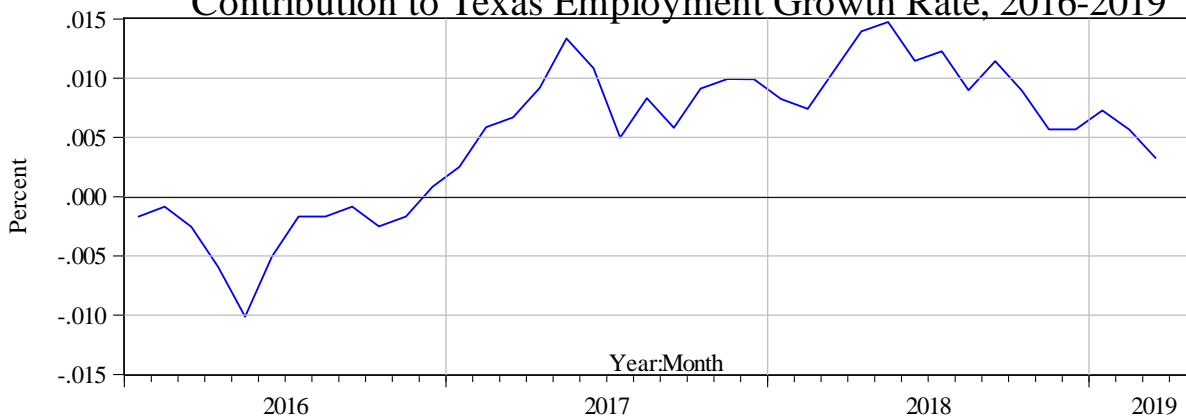
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 113
Texarkana Metro Area
Contribution to Texas Employment Growth Rate, 2016-2019



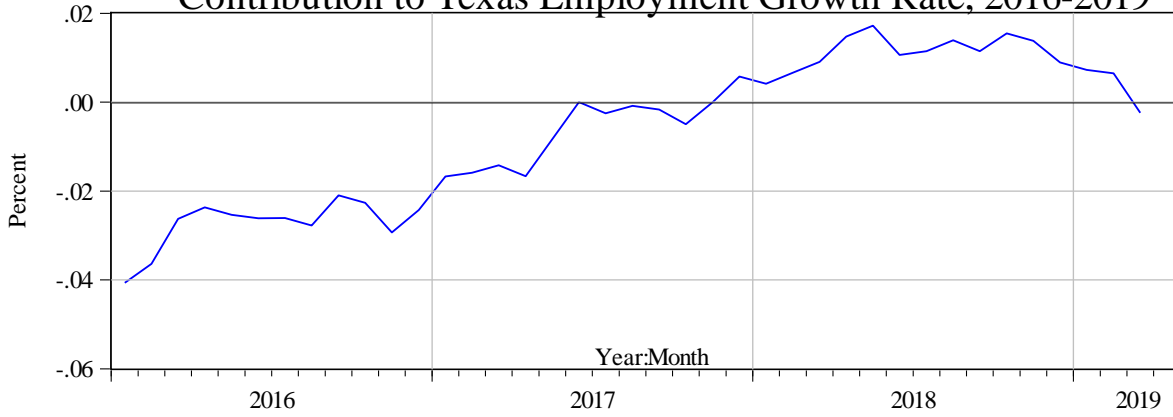
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 114
Abilene Metro Area
Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 115
 Longview Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University



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