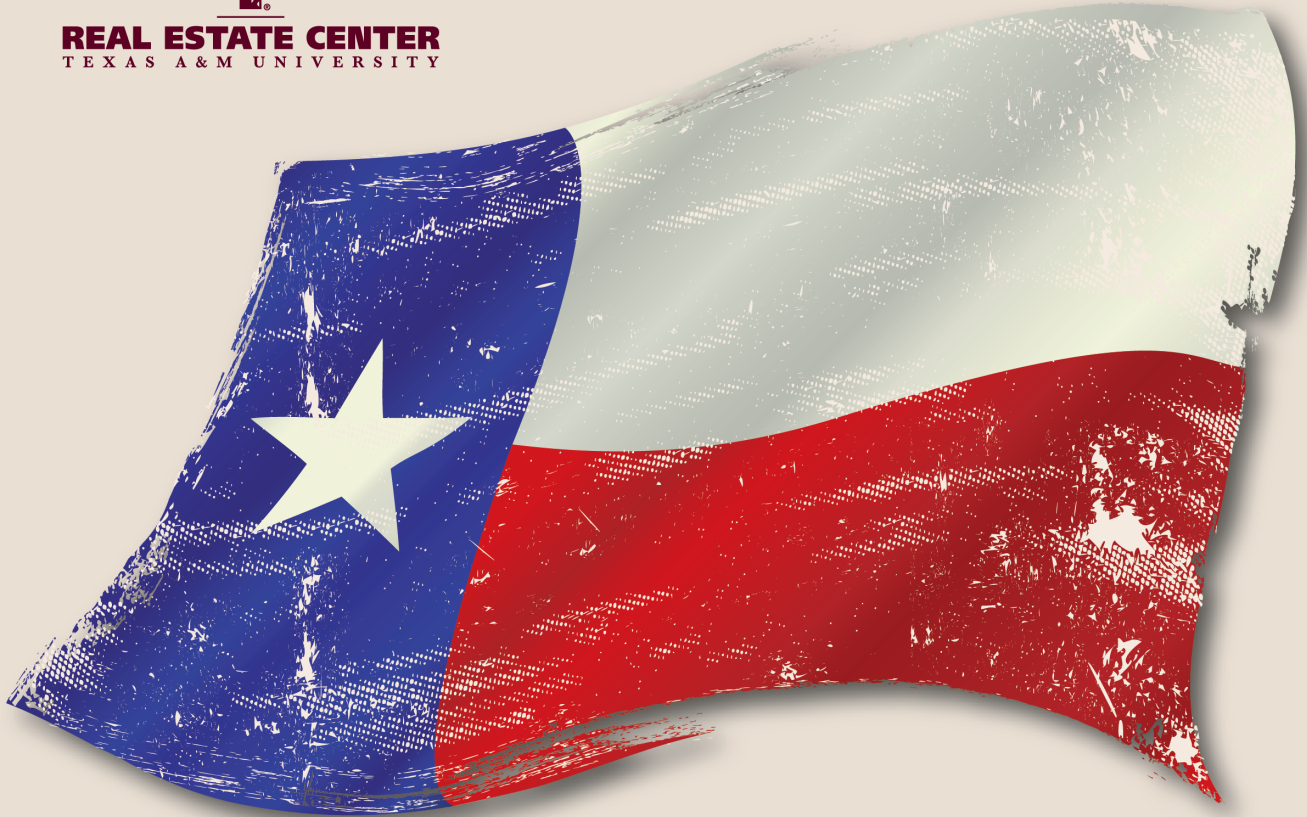




**REAL ESTATE CENTER**  
TEXAS A & M UNIVERSITY



# Monthly Review of the Texas Economy

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TECHNICAL REPORT

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# Monthly Review of the Texas Economy—May 2019

By Ali Anari

The Texas economy continues to grow faster than the U.S. (Figure 1). The state gained 294,200 nonagricultural jobs from April 2018 to April 2019, an annual growth rate of 2.4 percent, higher than the nation's employment growth rate of 1.8 percent (Table 1 and Figure 1). The nongovernment sector added 283,000 jobs, an annual growth rate of 2.7 percent, also more than the nation's employment growth rate of 2 percent in the private sector (Table 1).

Texas' seasonally adjusted unemployment rate in April 2019 was 3.7 percent, lower than the 4 percent rate in April 2018. The nation's rate decreased from 3.9 to 3.6 percent (Table 1).

## Texas Employment Growth Rates by Industry

Table 2 shows Texas industries ranked by employment growth rate from April 2018 to April 2019. All Texas industries except the information industry had more jobs in April 2019 than in April 2018. The mining and logging industry ranked first in job creation followed by construction, manufacturing, leisure and hospitality, other services, financial activities, and professional and business services. Figures 2 to 13 show trends in employment growth rates by industry.

## Texas Job Shares by Industry and the Government Sector

Table 3 shows Texas industries and the state's government sector ranked by their shares of Texas jobs in April 2019. Of the 12,727,600 nonagricultural jobs in April 2019, the highest percentage of employment by industry was in the government sector followed by trade, professional and business services, education and health services, leisure and hospitality, and manufacturing. Since April 2018, professional and business services, education and health services, leisure and hospitality, manufacturing, financial activities, construction, other services, and mining and logging have expanded their shares of Texas employment at the expense of the government sector; trade; transportation, warehousing and utilities; and the information industry. Figures 14 to 25 show trends in shares of total Texas jobs by industry.

## Contributions to Texas Employment Growth Rate by Industry

Texas' statewide employment growth rate of 2.4 percent, or more exactly 2.3662 percent, from April 2018 to April 2019 is the weighted average of employment growth rates for all Texas industries for the period. Weights are shares of jobs by industry. The contribution of each industry to the statewide employment growth rate is equal to the employment growth rate of that industry multiplied by its share of Texas jobs. Table 4 shows Texas industries and the state's government sector ranked by their contributions to Texas employment growth rates from April 2018 to April 2019. The state's professional and business services ranked first in contribution to job growth followed by leisure and hospitality, education and health services, construction, manufacturing, trade, and financial activities. Figures 26 to 37 show trends in contributions of Texas industries to Texas job growth rates.

## Employment Growth Rates by Texas Metropolitan Areas

All Texas metro areas except Longview and Abilene had more jobs in April 2019 than in April 2018 (Table 5). Midland ranked first in job creation followed by Dallas-Plano-Irving, Houston-The Woodlands-Sugar Land, McAllen-Edinburg-Mission, Odessa, and Killeen-Temple-Fort Hood. Figures 38 to 63 show trends in annual employment growth rates for the state's metropolitan areas.

### **Texas Job Shares by Metropolitan Area**

Table 6 shows Texas metropolitan areas ranked by their shares of total Texas jobs in April 2019. Houston-The Woodlands-Sugar Land had the largest share of Texas jobs followed by Dallas-Plano-Irving, Austin-Round Rock, San Antonio-New Braunfels, Fort Worth-Arlington, El Paso, and McAllen-Edinburg-Mission. Figures 64 to 89 show trends in metropolitan shares of total Texas jobs.

### **Contributions to Texas' Employment Growth Rate by Metropolitan Area**

The statewide employment growth rate of 2.3662 percent in Texas from April 2018 to April 2019 is the weighted average of employment growth rates of all Texas metros for the period. Weights are shares of jobs by area. The contribution of each metro to the statewide employment growth rate is equal to the employment growth rate in that area multiplied by its share of Texas jobs. Table 7 shows Texas metros ranked by their contributions to Texas employment growth rates from April 2018 to April 2019. Dallas-Plano-Irving ranked first followed by Houston-The Woodlands-Sugar Land, Austin-Round Rock, San Antonio-New Braunfels, Fort Worth, McAllen-Edinburg-Mission, El Paso, and Midland. Figures 90 to 115 show trends in contributions of Texas metros to total Texas job growth rates.

### **Unemployment Rate by Metropolitan Area**

The state's actual unemployment rate in April 2019 was 3 percent. Midland had the lowest unemployment rate followed by Odessa, Amarillo, College Station-Bryan, Austin-Round Rock, and Lubbock (Table 8).

### **Employment Growth Rates by Industry in Largest Texas Metropolitan Areas**

Table 9 shows annual growth rates of employment by industry in the six largest Texas metropolitan areas from April 2018 to April 2019. Houston-The Woodlands-Sugar Land's economy is currently driven by manufacturing, other services, professional and business services, education and health services, mining and construction, and leisure and hospitality. Dallas-Plano-Irving and San Antonio are currently experiencing positive employment growth rates in the government sector and in all industries except information. Fort Worth-Arlington's economy is currently driven by financial activities; trade, transportation and utilities; and manufacturing. Austin is currently experiencing positive employment growth rates in the government sector and in all industries. El Paso's economy is currently experiencing positive employment growth rates in the government sector and in all industries except manufacturing and information.

Table 1  
Texas and U.S. Labor Markets

NonFarm Employment	April 2019	April 2018	Change	
			Absolute	Percent
Texas	12,727,600	12,433,400	294,200	2.4
United States	151,095,000	148,475,000	2,620,000	1.8

Private Employment	April 2019	April 2018	Absolute	Percent
United States	128,548,000	126,054,000	2,494,000	2.0

Labor Participation	April 2019		Unemployment Rate, Percent	
	Labor Force	Unemployed	April 2019	April 2018
Texas	14,015,329	513,167	3.7	4.0
United States	162,470,000	5,824,000	3.6	3.9

Sources: Texas Workforce Commission and U.S. Bureau of Labor Statistics

Table 2  
Texas Industries and Government Sector Ranked by Employment Growth Rate  
From April 2018 to April 2019

Rank	Industry	April 2019	April 2018	Change	%Change
1	Mining and Logging	257,500	241,100	16,400	6.80
2	Construction	766,500	734,000	32,500	4.43
3	Manufacturing	904,500	872,900	31,600	3.62
4	Leisure and Hospitality	1,391,700	1,346,200	45,500	3.38
5	Other Services	445,700	431,400	14,300	3.31
6	Financial Activities	793,400	772,500	20,900	2.71
7	Professional and Business Services	1,766,900	1,721,000	45,900	2.67
8	Education and Health Services	1,729,900	1,687,600	42,300	2.51
9	Transportation, Warehousing, Utilities	567,200	555,400	11,800	2.12
10	Trade	1,943,600	1,920,400	23,200	1.21
11	Government	1,958,700	1,947,500	11,200	0.58
12	Information	202,000	203,400	-1,400	-0.69

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Table 3  
Texas Industries' and Government's Shares of Employment

Rank	Industry	April	April
		2019	2018
		Percent	Percent
1	Government	15.39	15.66
2	Trade	15.27	15.45
3	Professional and Business Services	13.88	13.84
4	Education and Health Services	13.59	13.57
5	Leisure and Hospitality	10.93	10.83
6	Manufacturing	7.11	7.02
7	Financial Activities	6.23	6.21
8	Construction	6.02	5.90
9	Transportation, Warehousing, Utilities	4.46	4.47
10	Other Services	3.50	3.47
11	Mining and Logging	2.02	1.94
12	Information	1.59	1.64
Total		100.00	100.00

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Note: Components may not add up to totals due to rounding

Table 4  
Contributions of Texas Industries and the Government Sector to Texas Employment Growth Rate

Rank	Industry	April	April
		2019	2018
		Percent	Percent
1	Professional and Business Services	0.3692	0.4480
2	Leisure and Hospitality	0.3659	0.2732
3	Education and Health Services	0.3402	0.1838
4	Construction	0.2614	0.2158
5	Manufacturing	0.2542	0.2084
6	Trade	0.1866	0.1387
7	Financial Activities	0.1681	0.1296
8	Mining and Logging	0.1319	0.1928
9	Other Services	0.1150	0.0271
10	Transportation, Warehousing, Utilities	0.0949	0.1789
11	Government	0.0901	0.0263
12	Information	-0.0113	0.0016
Total		2.3662	2.0243

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Note: Components may not add up to totals due to rounding

Table 5  
Texas Metropolitan Areas Ranked by Employment Growth Rate  
From April 2018 to April 2019

Rank	Metropolitan Area	Employment Growth Rate, %
1	Midland	3.8
2	Dallas-Plano-Irving	3.4
3	Houston-The Woodlands-Sugar Land	2.7
4	McAllen-Edinburg-Mission	2.6
4	Odessa	2.6
6	Killeen-Temple-Fort Hood	2.4
	<b>Texas</b>	<b>2.4</b>
7	College Station-Bryan	2.3
7	Sherman-Denison	2.3
9	Austin-Round Rock	2.2
10	Laredo	1.8
10	San Antonio-New Braunfels	1.8
10	Tyler	1.8
10	Fort Worth-Arlington	1.8
14	El Paso	1.7
15	San Angelo	1.6
15	Beaumont-Port Arthur	1.6
17	Lubbock	1.4
18	Waco	1.3
19	Texarkana	1.2
19	Wichita Falls	1.2
21	Brownsville-Harlingen	1.0
22	Amarillo	0.8
23	Victoria	0.7
24	Corpus Christi	0.6
25	Abilene	0.0
26	Longview	-0.4
	<b>Micropolitan Texas</b>	<b>2.0</b>

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Table 6  
Texas Metropolitan and Micropolitan Shares of Total Texas Jobs

Rank	Metropolitan Area	April	April
		2019	2018
		Percent	Percent
1	Houston-The Woodlands-Sugar Land	24.7274	24.6538
2	Dallas-Plano-Irving	21.1642	20.9500
3	Austin-Round Rock	8.5264	8.5431
4	San Antonio-New Braunfels	8.4297	8.4756
5	Fort Worth-Arlington	8.4179	8.4651
6	El Paso	2.5236	2.5407
7	McAllen-Edinburg-Mission	2.1198	2.1145
8	Corpus Christi	1.5282	1.5555
9	Beaumont-Port Arthur	1.3129	1.3230
10	Lubbock	1.1785	1.1903
11	Killeen-Temple-Fort Hood	1.1479	1.1477
12	Brownsville-Harlingen	1.1149	1.1300
13	Waco	0.9633	0.9732
14	College Station-Bryan	0.9601	0.9603
15	Amarillo	0.9468	0.9619
16	Midland	0.8666	0.8550
17	Tyler	0.8454	0.8501
18	Laredo	0.8375	0.8421
19	Longview	0.7613	0.7826
20	Odessa	0.6466	0.6450
21	Abilene	0.5508	0.5638
22	Wichita Falls	0.4730	0.4785
23	Texarkana	0.4722	0.4777
24	San Angelo	0.3976	0.4005
25	Sherman-Denison	0.3818	0.3820
26	Victoria	0.3292	0.3346
Micropolitan Texas		8.3763	8.4032
Total		100.0000	100.0000

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Table 7

## Contributions of Texas Metropolitan and Micropolitan Areas to Total Texas Employment Growth Rate

Rank	Metropolitan Area	April 2019	April 2018
1	Dallas-Plano-Irving	0.7150	0.4111
2	Houston-The Woodlands-Sugar Land	0.6587	0.4144
3	Austin-Round Rock	0.1850	0.2741
4	San Antonio-New Braunfels	0.1536	0.1617
5	Fort Worth-Arlington	0.1520	0.2257
6	McAllen-Edinburg-Mission	0.0555	0.0460
7	El Paso	0.0426	0.0271
8	Midland	0.0322	0.1198
9	Killeen-Temple-Fort Hood	0.0273	-0.0049
10	College Station-Bryan	0.0225	0.0312
11	Beaumont-Port Arthur	0.0209	0.0041
12	Odessa	0.0169	0.0706
13	Lubbock	0.0161	0.0041
14	Tyler	0.0153	0.0148
14	Laredo	0.0153	0.0139
16	Waco	0.0129	0.0033
17	Brownsville-Harlingen	0.0113	-0.0098
18	Corpus Christi	0.0088	-0.0033
18	Sherman-Denison	0.0088	0.0090
20	Amarillo	0.0072	0.0008
21	San Angelo	0.0064	0.0098
22	Texarkana	0.0056	-0.0057
22	Wichita Falls	0.0056	0.0049
24	Victoria	0.0024	0.0016
25	Abilene	0.0000	0.0139
26	Longview	-0.0032	0.0148
	Micropolitan Texas	0.1713	0.1715
	Total	2.3662	2.0243

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Note: Components may not add up to totals due to rounding



Table 8  
Texas Metropolitan Areas Ranked by Unemployment Rate, April 2019

<u>Rank</u>	<u>Metropolitan Area</u>	<u>Unemployment Rate,%</u>
1	Midland	1.7
2	Odessa	2.0
3	Amarillo	2.1
4	College Station-Bryan	2.2
5	Austin-Round Rock	2.3
5	Lubbock	2.3
7	San Angelo	2.5
7	Sherman-Denison	2.5
9	Abilene	2.6
9	San Antonio-New Braunfels	2.6
9	Wichita Falls	2.6
12	Waco	2.7
13	Dallas-Plano-Irving	2.8
13	Fort Worth-Arlington	2.8
13	Tyler	2.8
16	Victoria	2.9
	<b>Texas</b>	<b>3.0</b>
17	Houston-The Woodlands-Sugar Land	3.2
17	Killeen-Temple	3.2
17	Laredo	3.2
17	Longview	3.2
21	El Paso	3.3
22	Corpus Christi	3.6
23	Texarkana	3.7
24	Beaumont-Port Arthur	4.5
25	Brownsville-Harlingen	4.7
26	McAllen-Edinburg-Mission	5.0

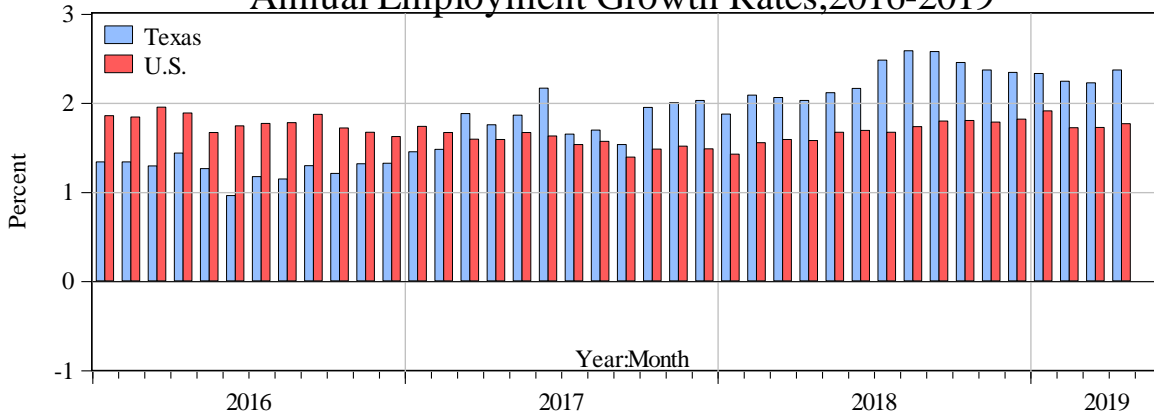
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Table 9  
 Employment Growth Rates by Industry in Largest Texas Metropolitan Areas  
 Annual Growth Rates from April 2018 to April 2019, Percent

Industry:	Largest Texas Metropolitan Areas					
	Houston	Dallas	San Antonio	Fort Worth	Austin	El Paso
Mining and Construction	3.09	6.45	5.28	1.21	2.81	9.62
Manufacturing	6.61	2.87	1.42	3.92	4.03	-1.81
Trade, Transportation and Utilities	0.58	2.35	0.78	4.23	2.15	1.63
Information	-2.54	-1.81	-1.41	-2.65	4.32	0.00
Financial Activities	1.41	3.61	2.75	4.83	4.52	2.40
Professional and Business Services	4.57	5.08	3.35	-0.09	4.47	0.28
Education and Health Services	3.71	2.89	1.96	0.51	2.17	2.82
Leisure and Hospitality	2.56	6.50	3.61	1.41	1.08	1.91
Other Services	4.94	5.75	0.78	-0.77	1.77	1.11
Government	1.54	1.75	0.12	0.43	0.43	0.96

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 1  
 Nonfarm Employment Growth Rates for United States and Texas  
 Annual Employment Growth Rates, 2016-2019



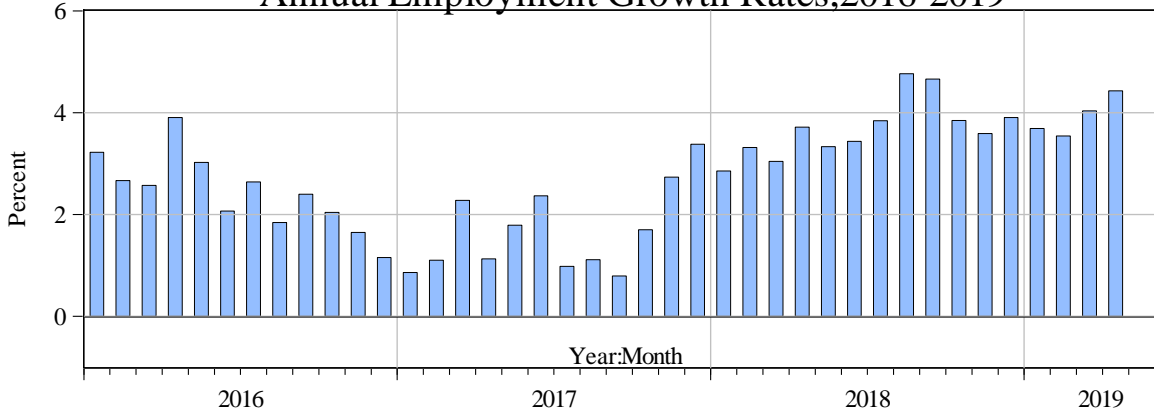
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 2  
 Texas Mining and Logging Industry  
 Annual Employment Growth Rates, 2016-2019



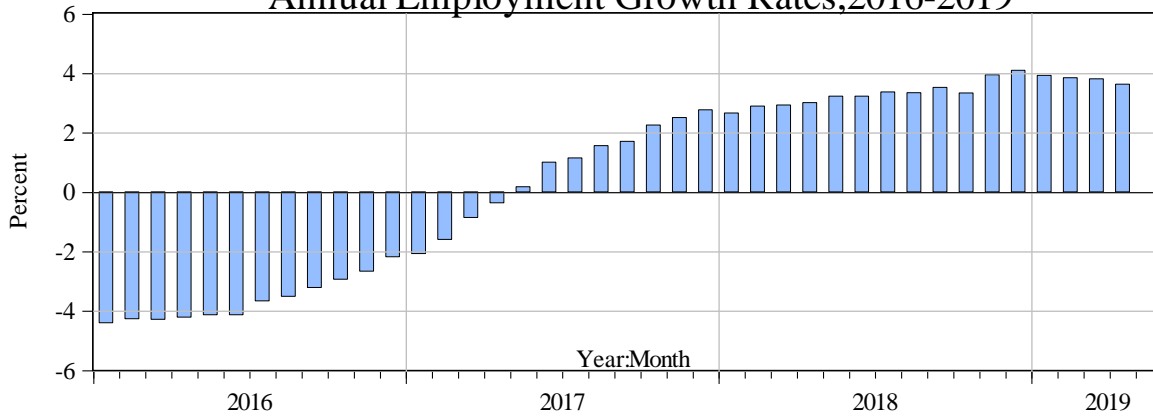
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 3  
 Texas Construction Industry  
 Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 4  
 Texas Manufacturing Industry  
 Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 5  
 Texas Leisure and Hospitality Industry  
 Annual Employment Growth Rates, 2016-2019



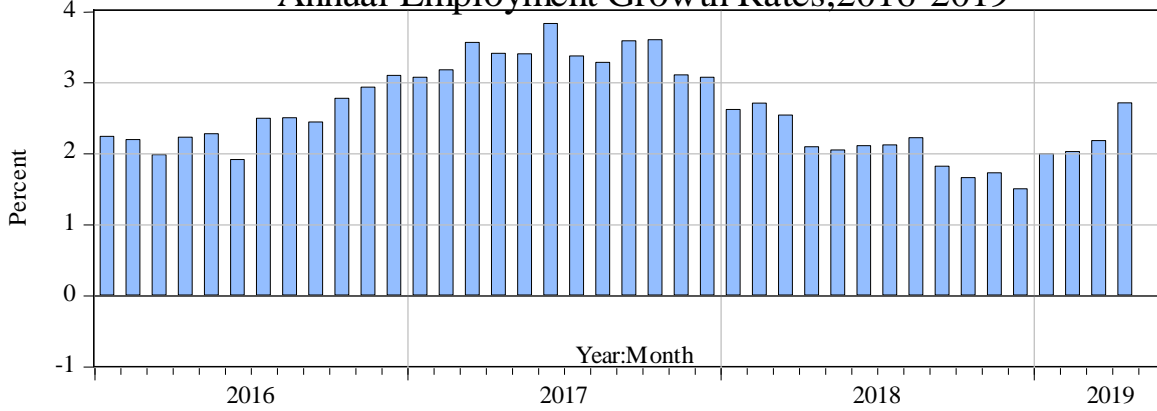
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 6  
 Texas Other Services Industry  
 Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 7  
Texas Financial Activities Industry  
Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 8  
Texas Professional and Business Services Industry  
Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 9  
Texas Education and Health Services Industry  
Annual Employment Growth Rates, 2016-2019



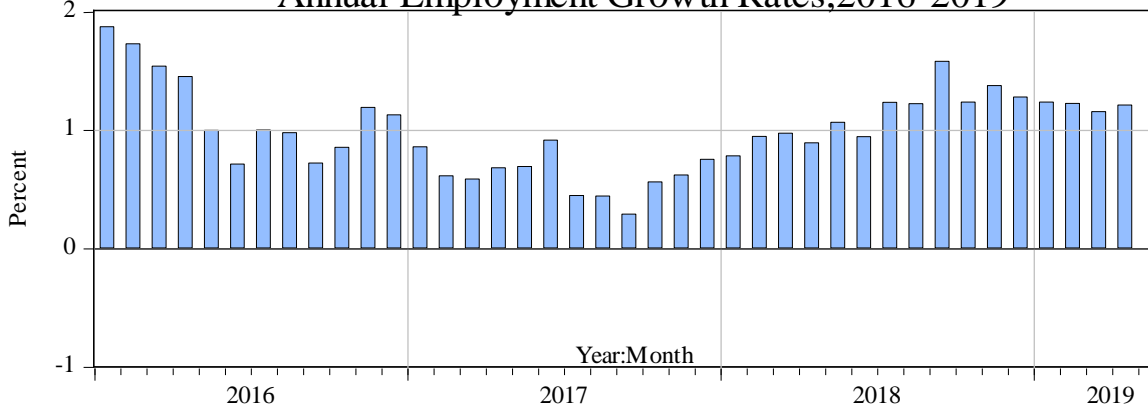
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 10  
Texas Transportation, Warehousing, and Utilities Industry  
Annual Employment Growth Rates, 2016-2019



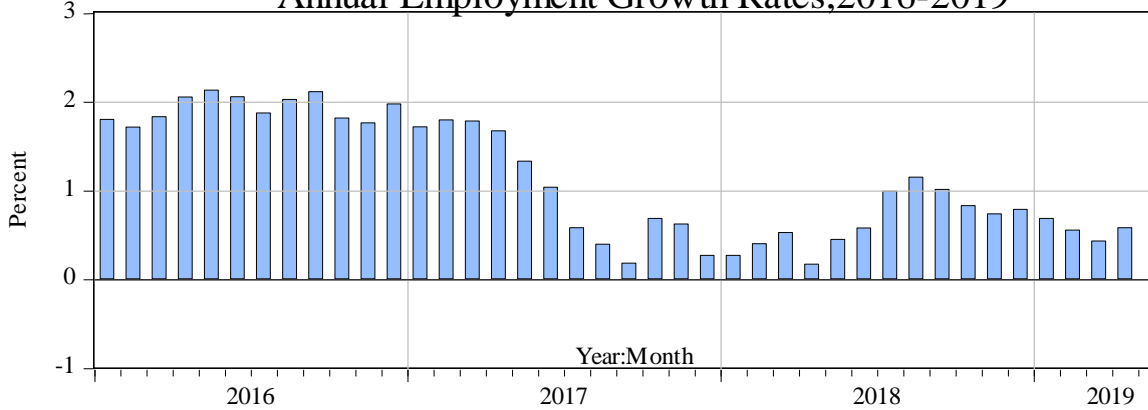
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 11  
Texas Trade Industry  
Annual Employment Growth Rates, 2016-2019



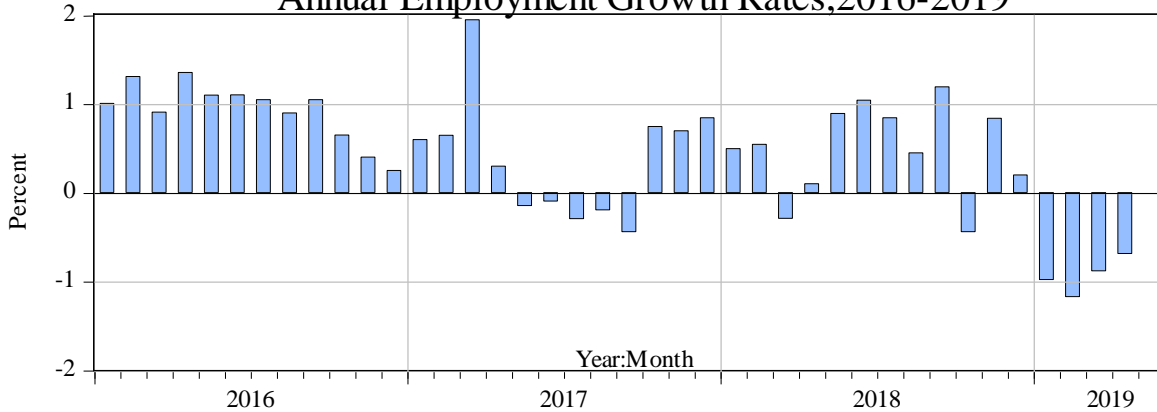
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 12  
Texas Government Sector  
Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 13  
Texas Information Industry  
Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 14  
Texas Government Sector  
Share of Total Texas Jobs, 2016-2019

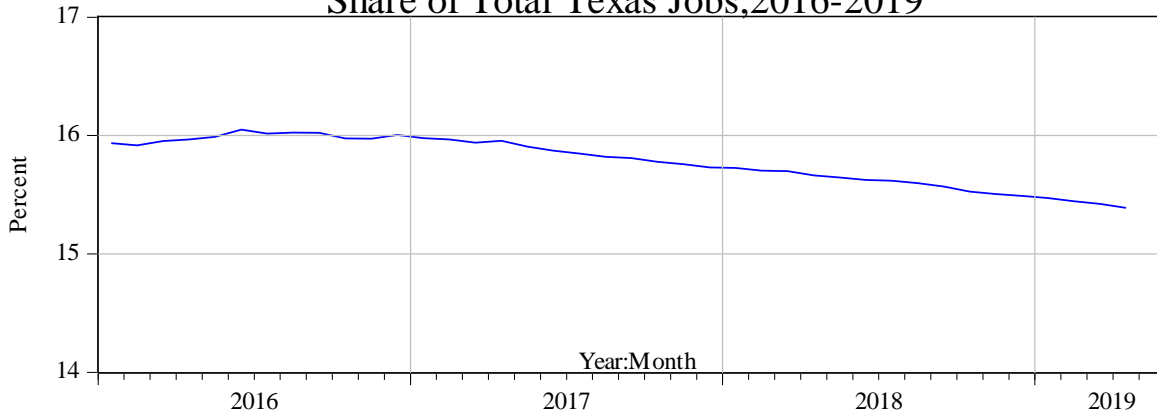
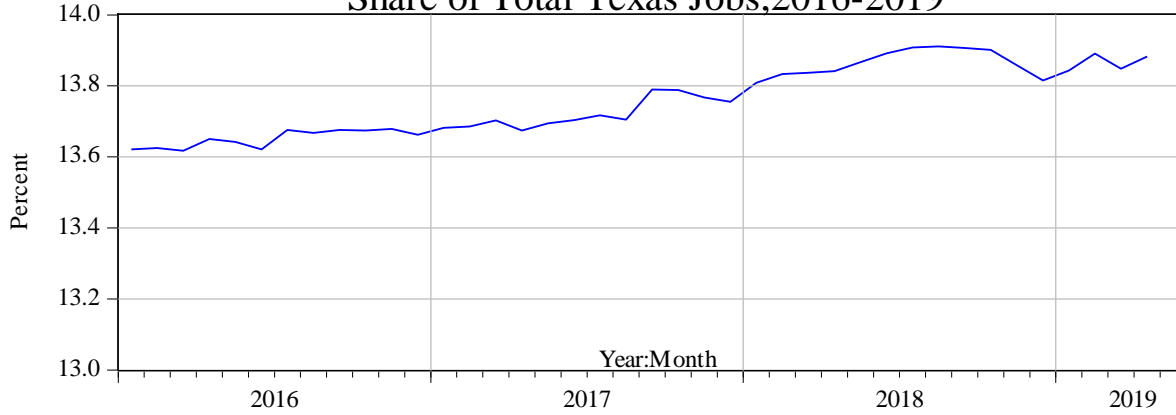
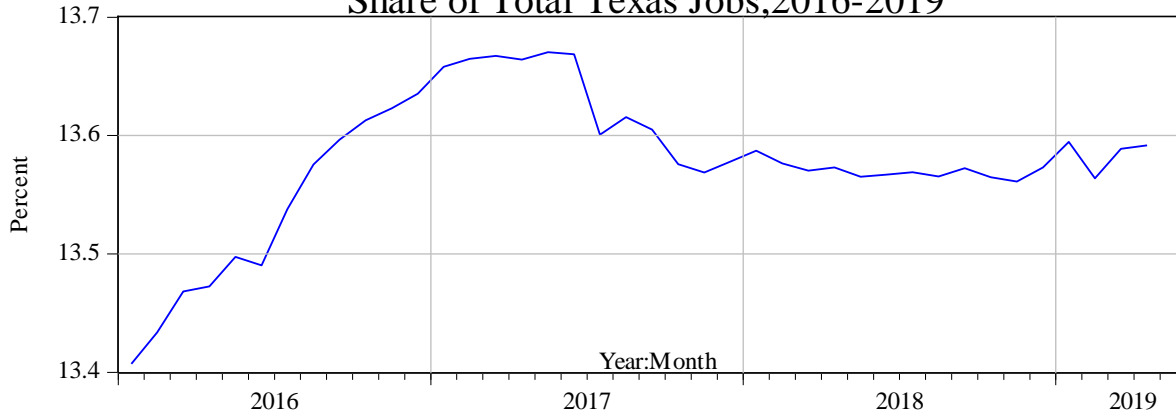


Figure 16  
 Texas Professional and Business Services Industry  
 Share of Total Texas Jobs, 2016-2019



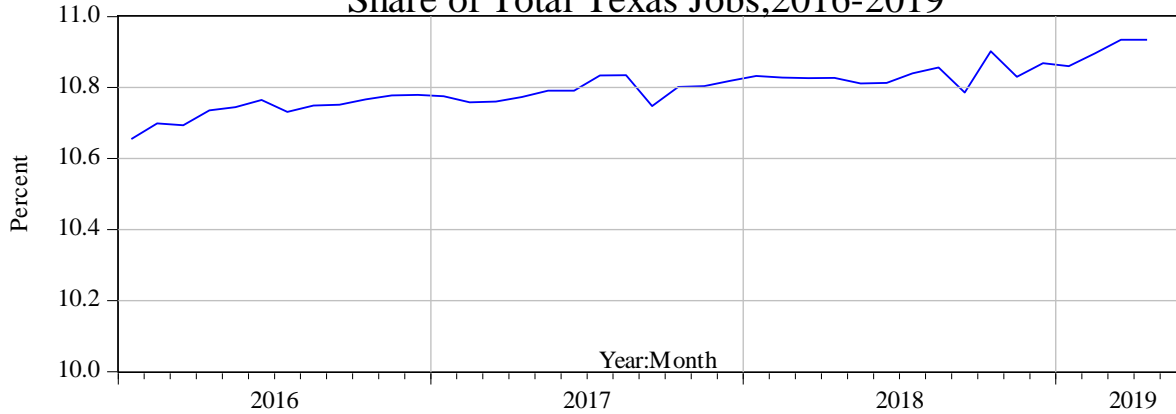
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 17  
 Texas Education and Health Services Industry  
 Share of Total Texas Jobs, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

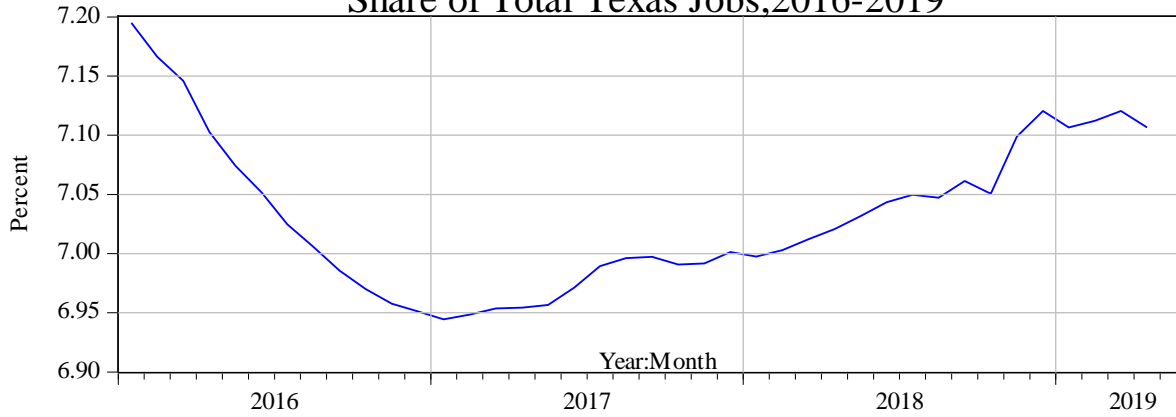
Figure 18  
 Texas Leisure and Hospitality Industry  
 Share of Total Texas Jobs, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

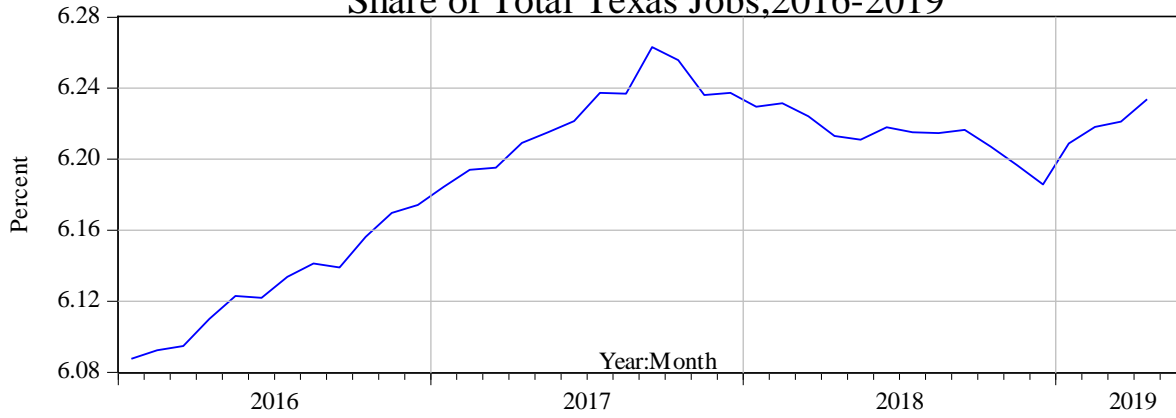


Figure 19  
 Texas Manufacturing Industry  
 Share of Total Texas Jobs, 2016-2019



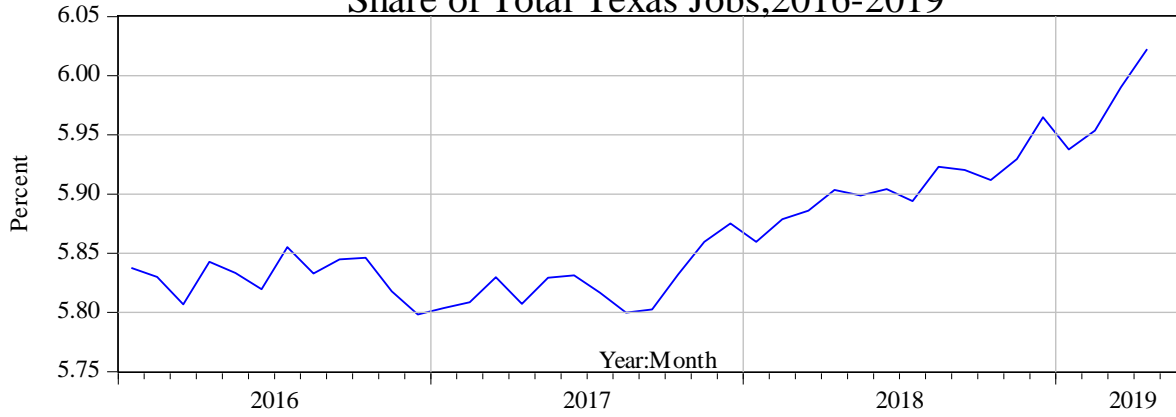
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 20  
 Texas Financial Activities Industry  
 Share of Total Texas Jobs, 2016-2019



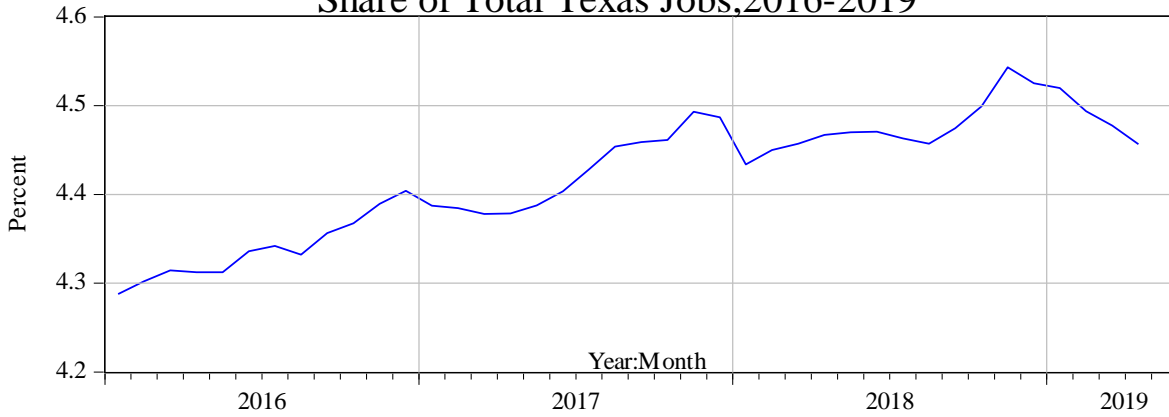
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 21  
 Texas Construction Industry  
 Share of Total Texas Jobs, 2016-2019



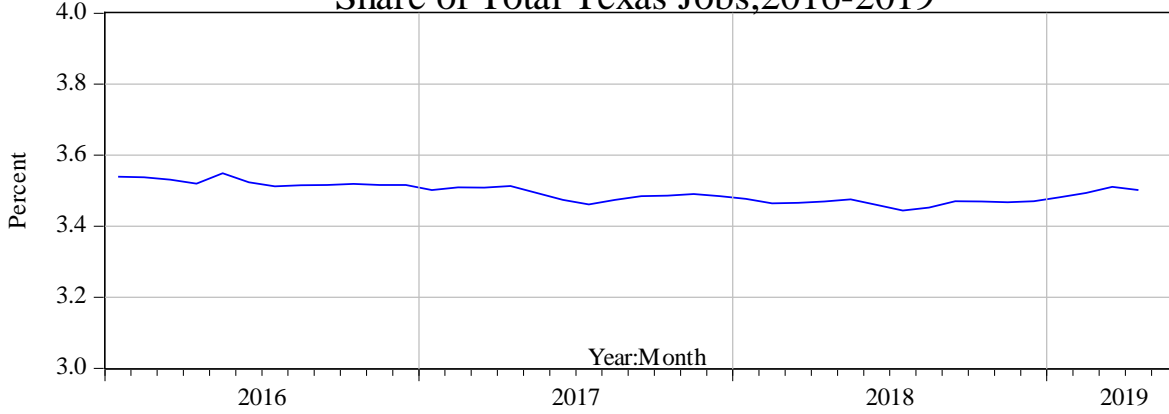
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 22  
 Texas Transportation, Utilities, Warehousing Industry  
 Share of Total Texas Jobs, 2016-2019



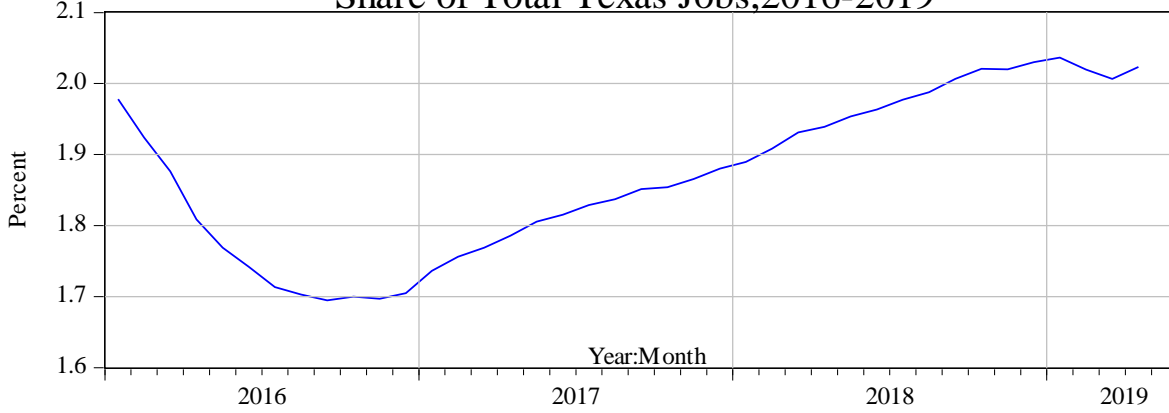
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 23  
 Texas Other Services Industry  
 Share of Total Texas Jobs, 2016-2019



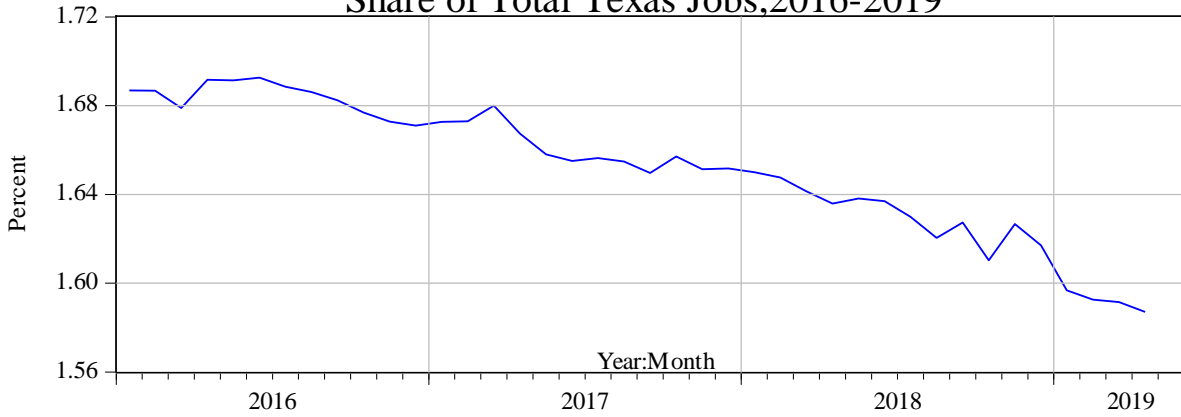
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 24  
 Texas Mining and Logging Industry  
 Share of Total Texas Jobs, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 25  
 Texas Information Industry  
 Share of Total Texas Jobs, 2016-2019



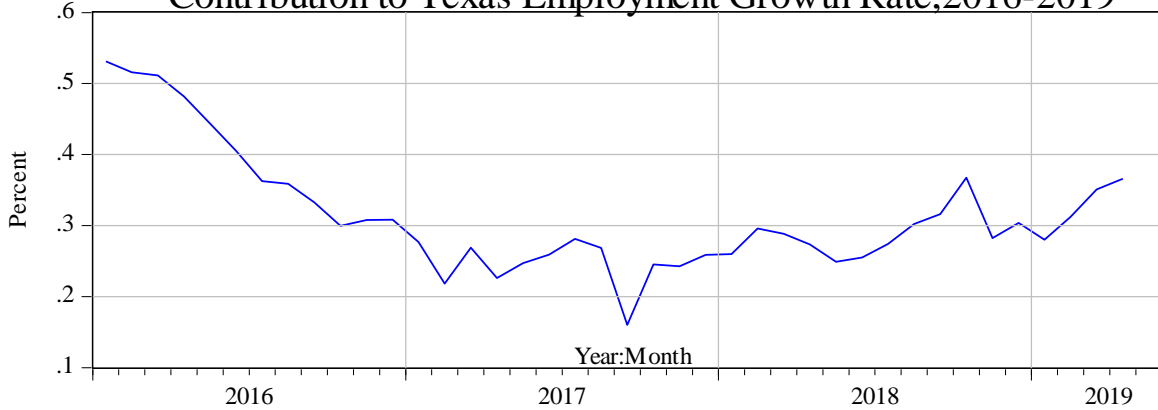
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 26  
 Texas Professional and Business Services Industry  
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 27  
 Texas Leisure and Hospitality Industry  
 Contribution to Texas Employment Growth Rate, 2016-2019



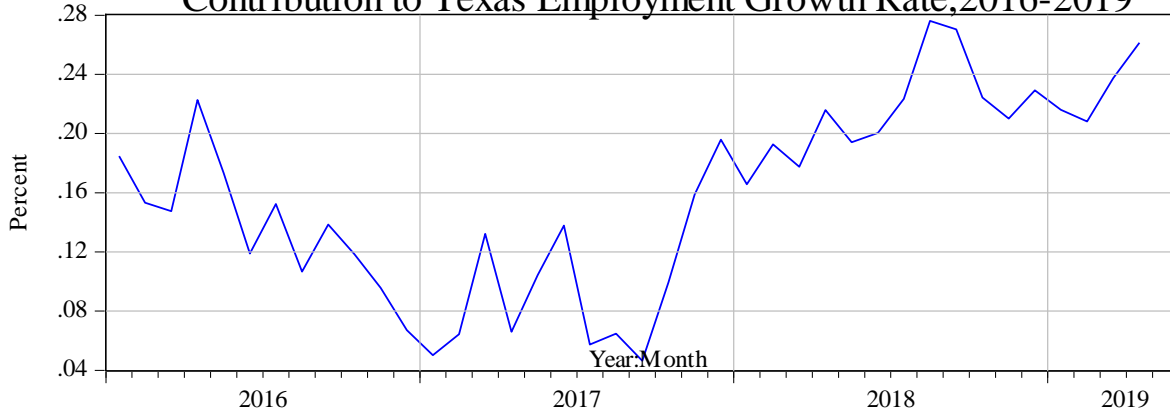
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 28  
 Texas Education and Health Services Industry  
 Contribution to Texas Employment Growth Rate, 2016-2019



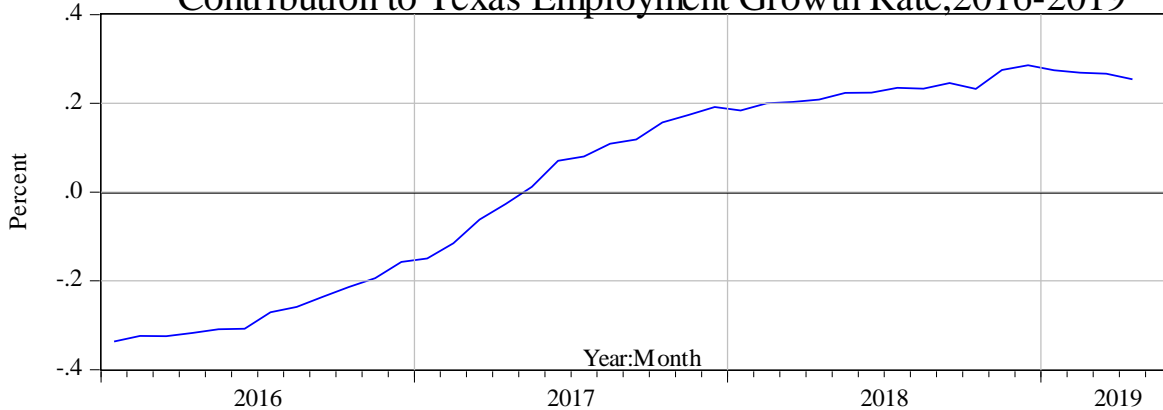
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 29  
 Texas Construction Industry  
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 30  
 Texas Manufacturing Industry  
 Contribution to Texas Employment Growth Rate, 2016-2019



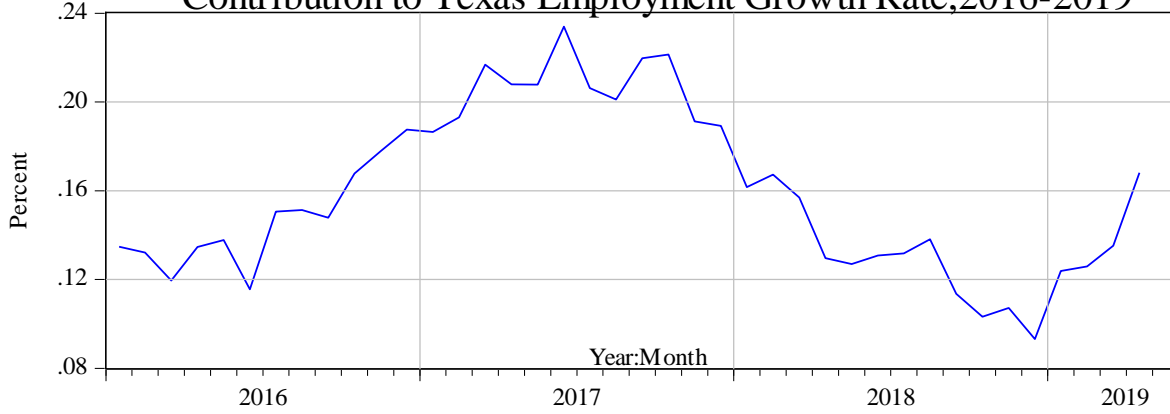
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 31  
 Texas Trade Industry  
 Contribution to Texas Employment Growth Rate, 2016-2019



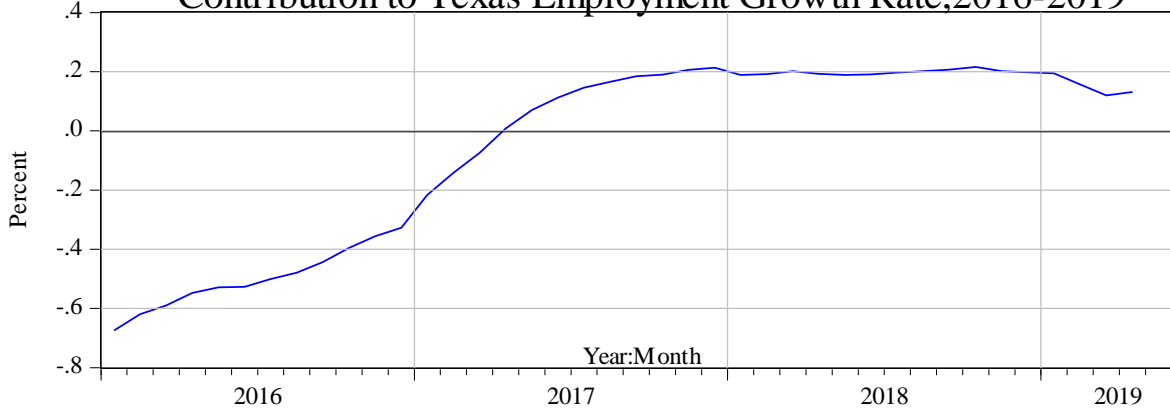
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 32  
 Texas Financial Activities Industry  
 Contribution to Texas Employment Growth Rate, 2016-2019



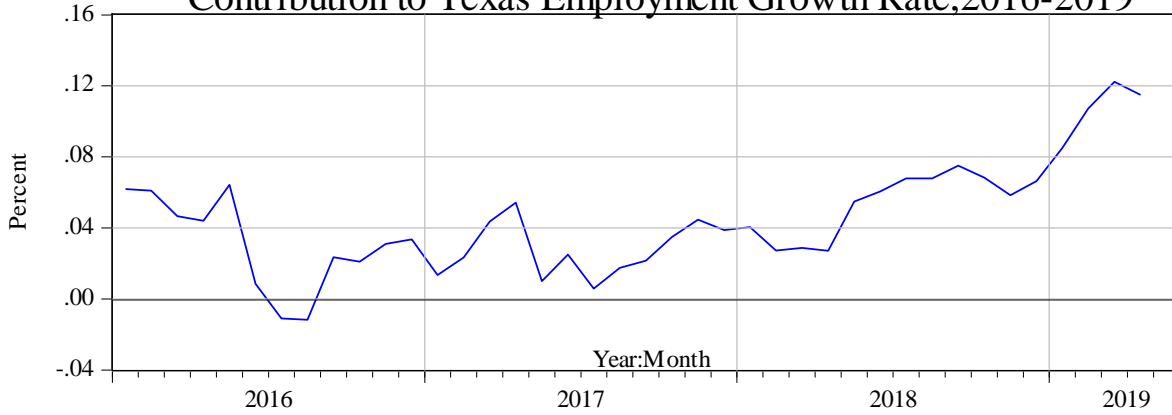
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 33  
 Texas Mining and Logging Industry  
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 34  
 Texas Other Services Industry  
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 35  
 Texas Transportation, Utilities, Warehousing Industry  
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 36  
 Texas Government Sector  
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 37  
 Texas Information Industry  
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 38  
 Midland Metro Area  
 Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 39  
 Dallas-Plano-Irving Metro Area  
 Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 40  
Houston-The Woodlands-Sugar Land Metro Area  
Annual Employment Growth Rates, 2016-2019



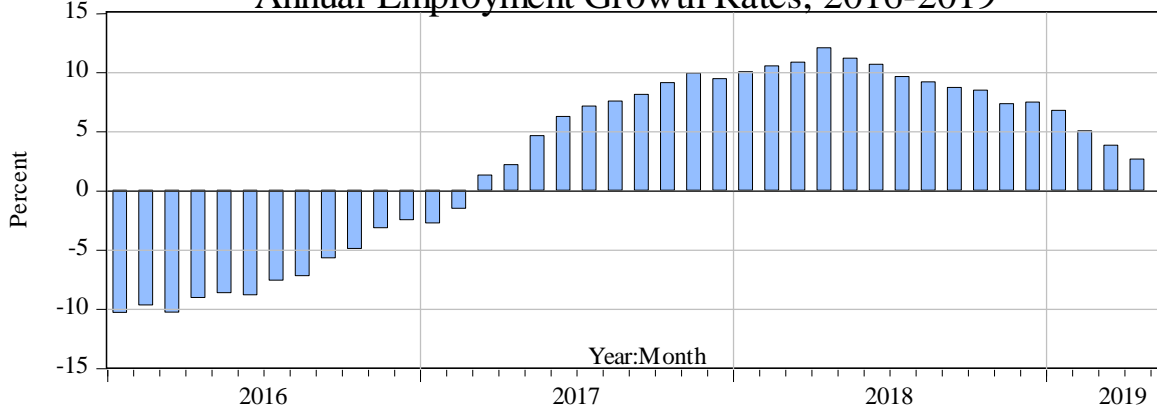
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 41  
McAllen-Edinburg Metro Area  
Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 42  
Odessa Metro Area  
Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

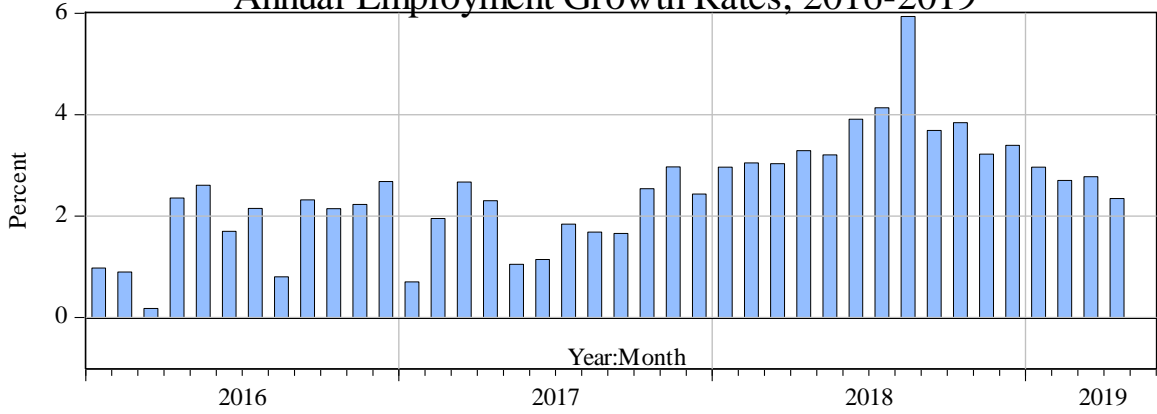


Figure 43  
 Killeen-Temple Metro Area  
 Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 44  
 College Station-Bryan Metro Area  
 Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 45  
 Sherman-Denison Metro Area  
 Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 46  
 Austin-Round Rock Metro Area  
 Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 47  
 Laredo Metro Area  
 Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 48  
 San Antonio-New Braunfels Metro Area  
 Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 49  
Tyler Metro Area  
Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 50  
Fort Worth-Arlington Metro Area  
Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 51  
El Paso Metro Area  
Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 52  
 San Angelo Metro Area  
 Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 53  
 Beaumont-Port Arthur Metro Area  
 Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 54  
 Lubbock Metro Area  
 Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 55  
Waco Metro Area  
Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 56  
Texarkana Metro Area  
Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 57  
Wichita Falls Metro Area  
Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 58  
Brownsville-Harlingen Metro Area  
Annual Employment Growth Rates, 2016-2019

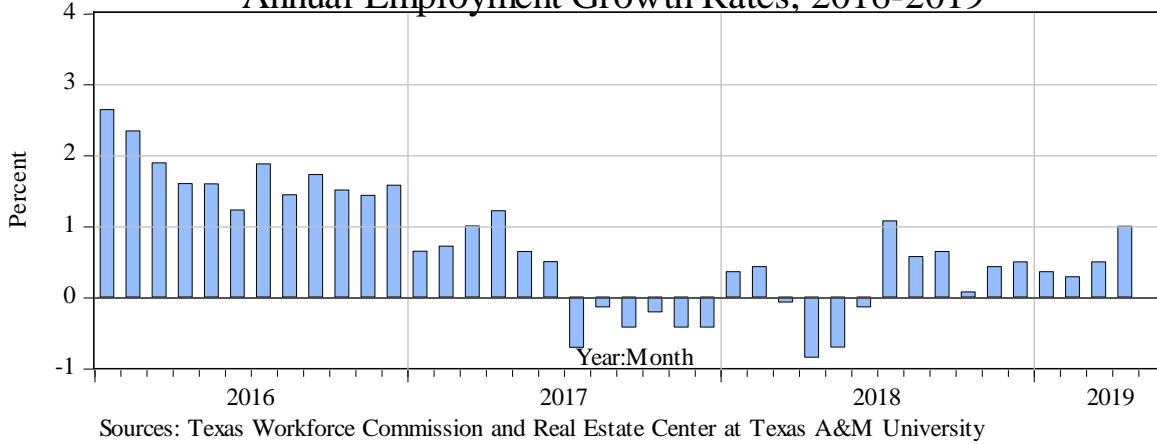


Figure 59  
Amarillo Metro Area  
Annual Employment Growth Rates, 2016-2019

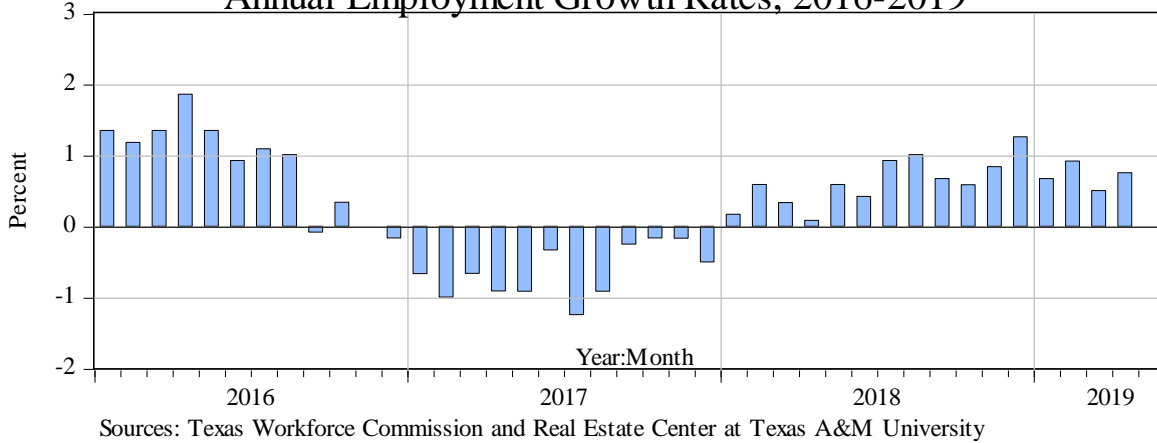


Figure 60  
Victoria Metro Area  
Annual Employment Growth Rates, 2016-2019

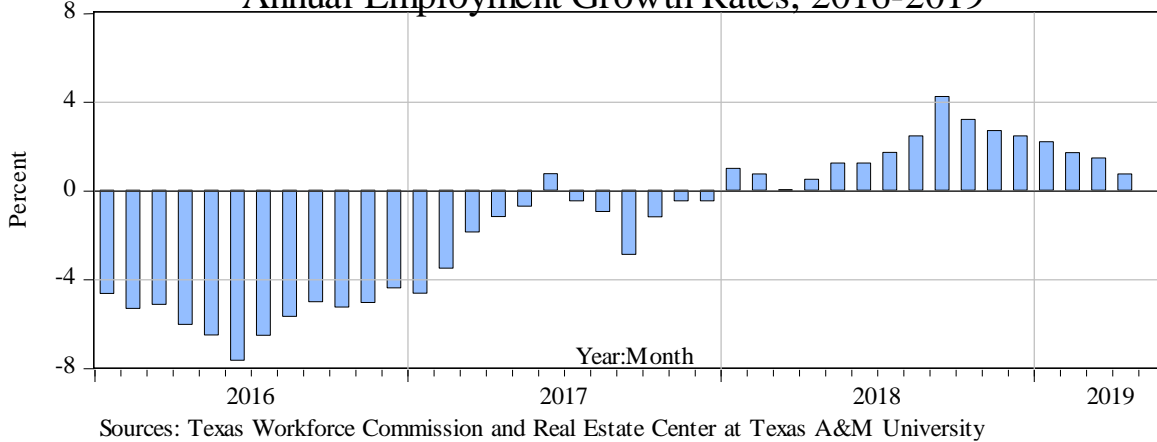
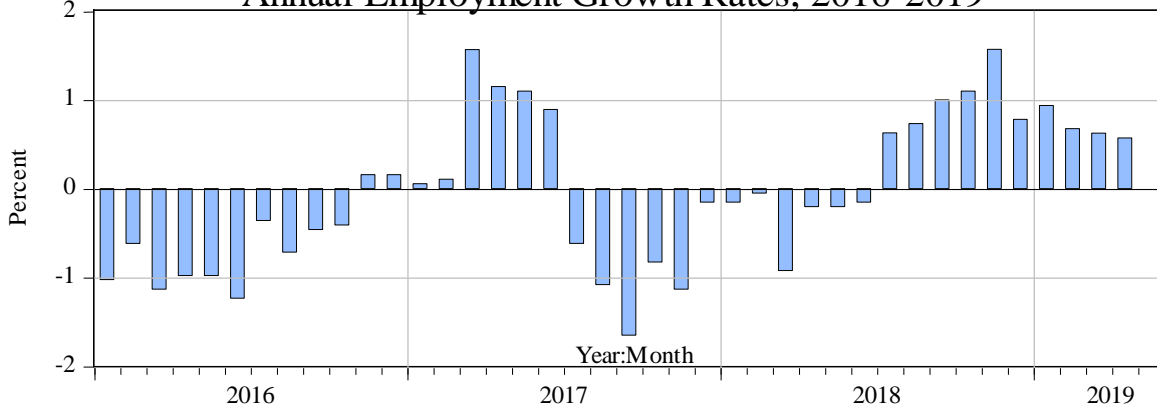
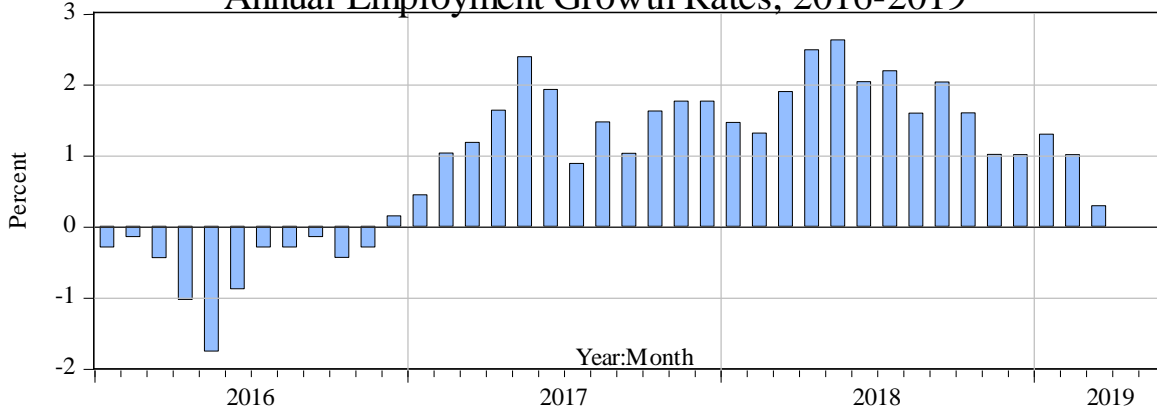


Figure 61  
Corpus Christi Metro Area  
Annual Employment Growth Rates, 2016-2019



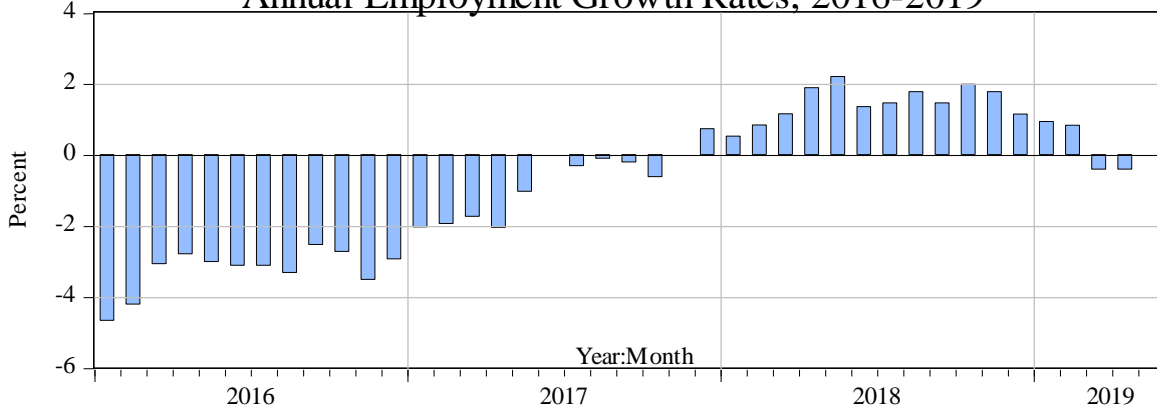
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 62  
Abilene Metro Area  
Annual Employment Growth Rates, 2016-2019



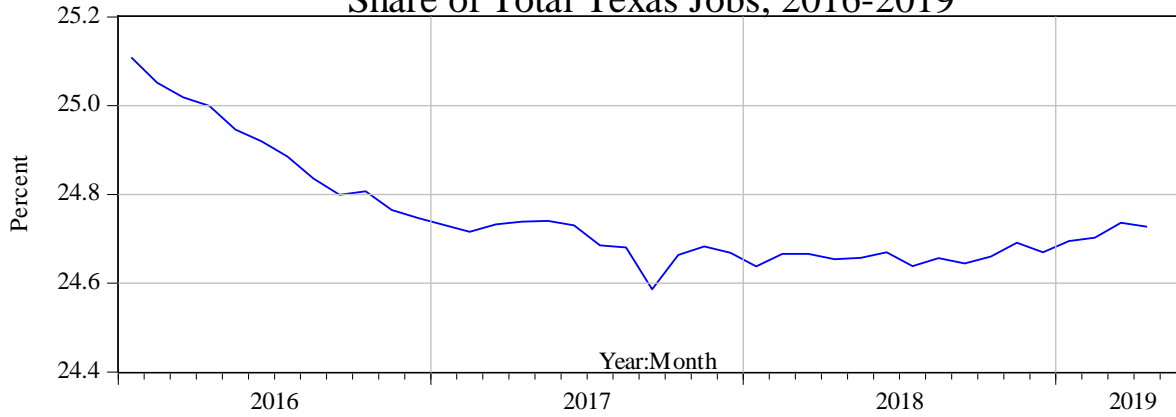
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 63  
Longview Metro Area  
Annual Employment Growth Rates, 2016-2019



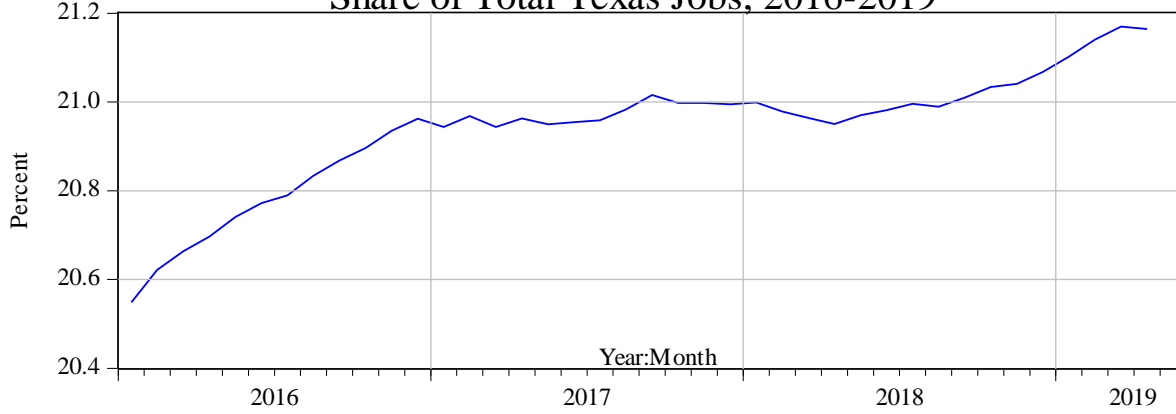
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 64  
Houston-The Woodlands-Sugar Land Metro Area  
Share of Total Texas Jobs, 2016-2019



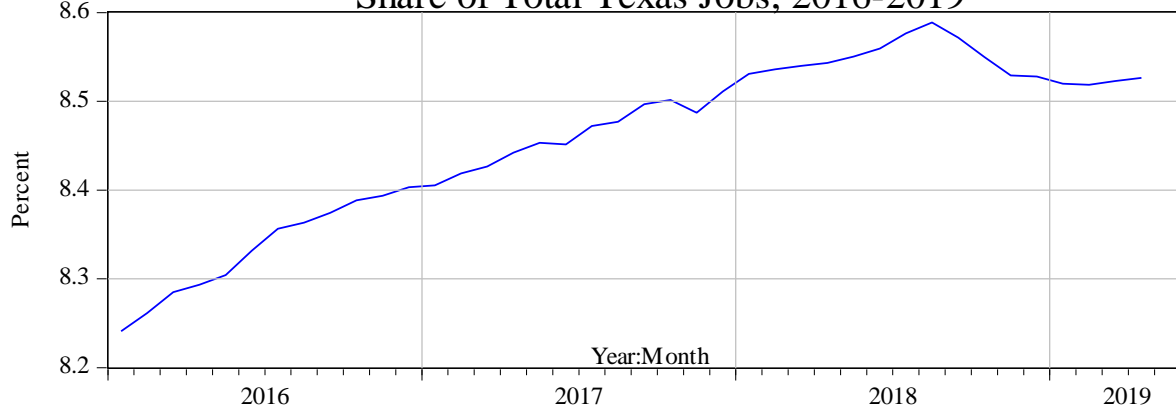
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 65  
Dallas-Plano-Irving Metro Area  
Share of Total Texas Jobs, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 66  
Austin-Round Rock Metro Area  
Share of Total Texas Jobs, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University



Figure 67  
 San Antonio-New Braunfels Metro Area  
 Share of Total Texas Jobs, 2016-2019

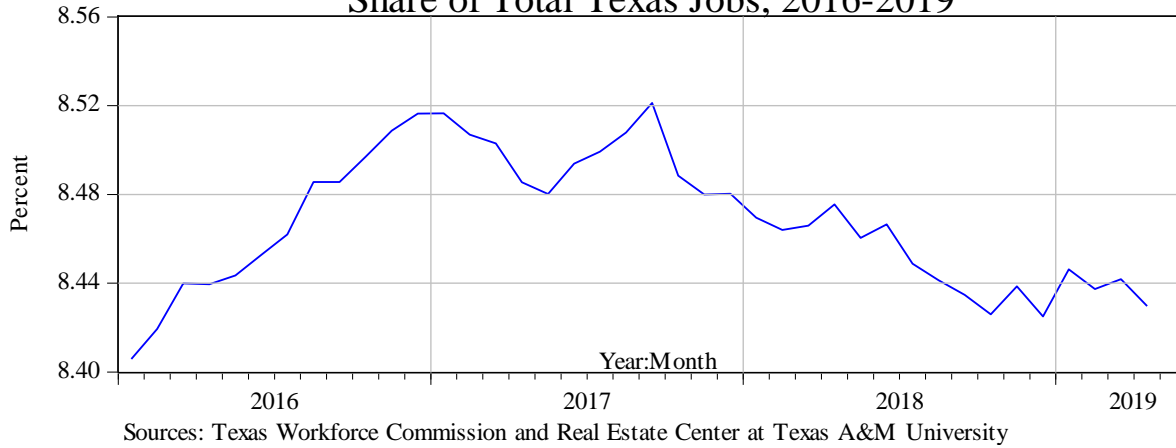


Figure 68  
 Fort Worth-Arlington Metro Area  
 Share of Total Texas Jobs, 2016-2019

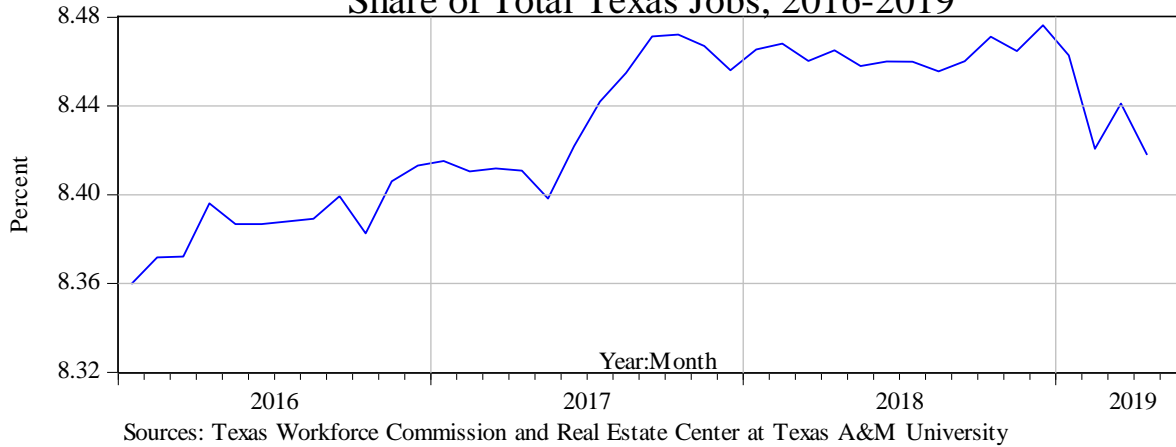


Figure 69  
 El Paso Metro Area  
 Share of Total Texas Jobs, 2016-2019

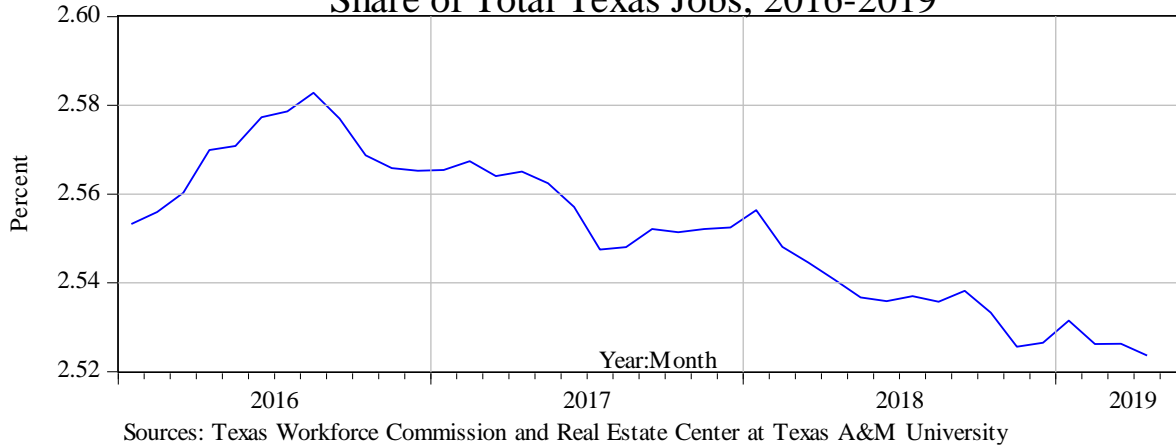
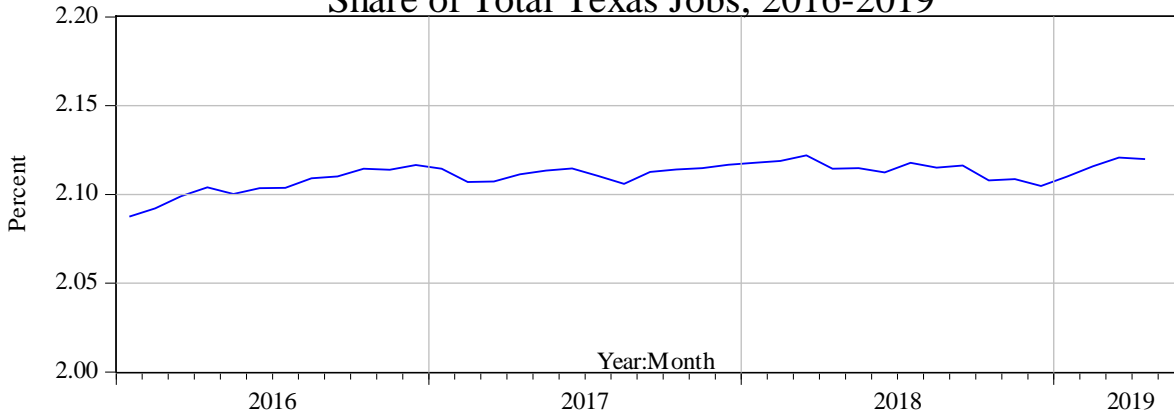
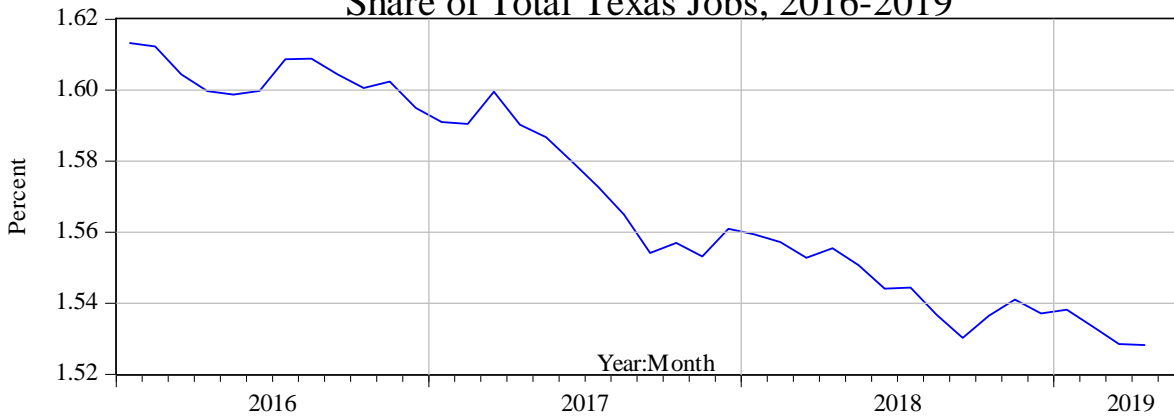


Figure 70  
 McAllen-Edinburg-Mission Metro Area  
 Share of Total Texas Jobs, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 71  
 Corpus Christi Metro Area  
 Share of Total Texas Jobs, 2016-2019



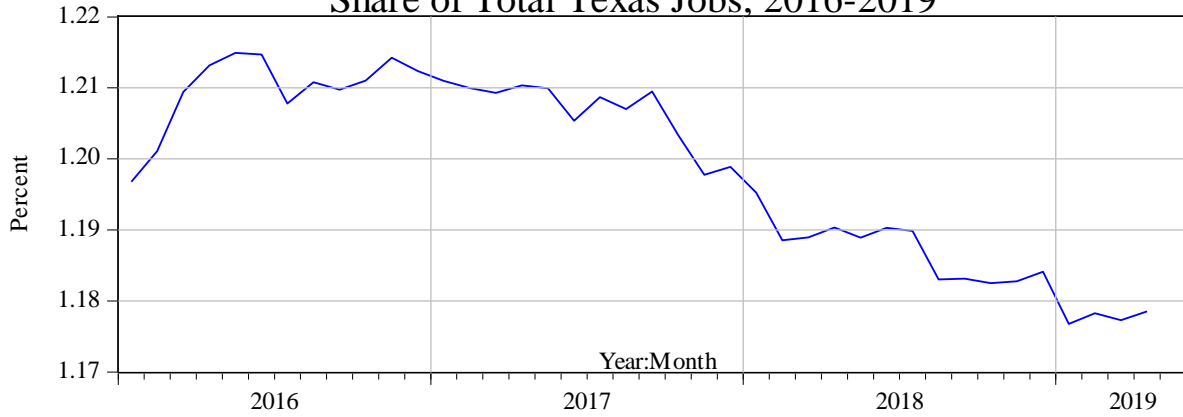
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 72  
 Beaumont-Port Arthur Metro Area  
 Share of Total Texas Jobs, 2016-2019



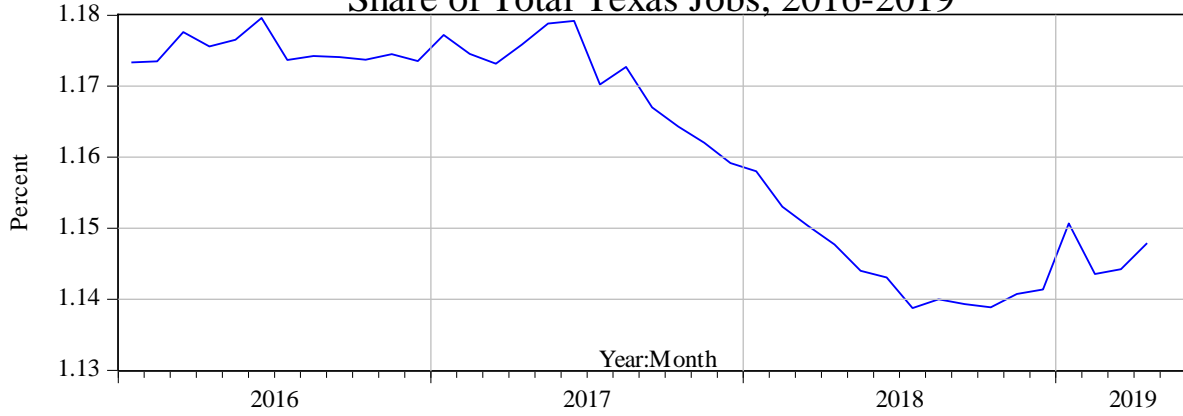
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 73  
Lubbock Metro Area  
Share of Total Texas Jobs, 2016-2019



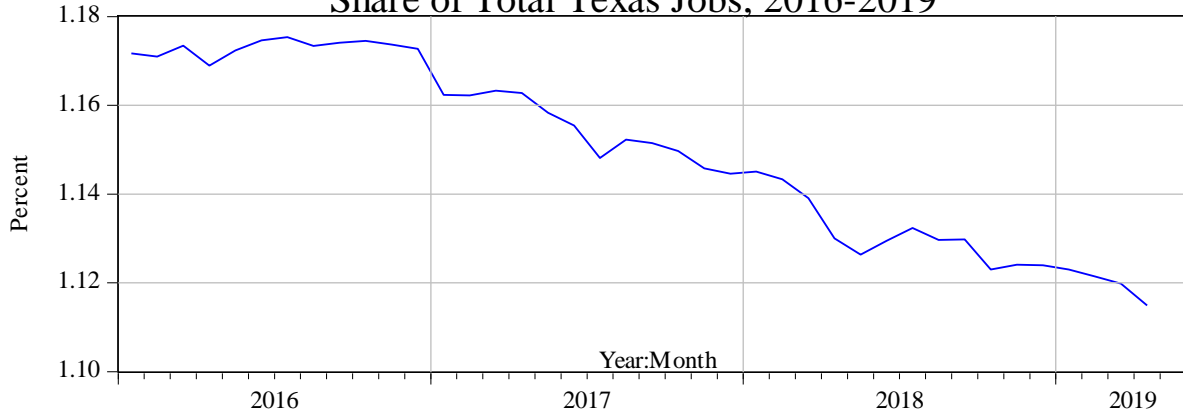
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 74  
Killeen-Temple Metro Area  
Share of Total Texas Jobs, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

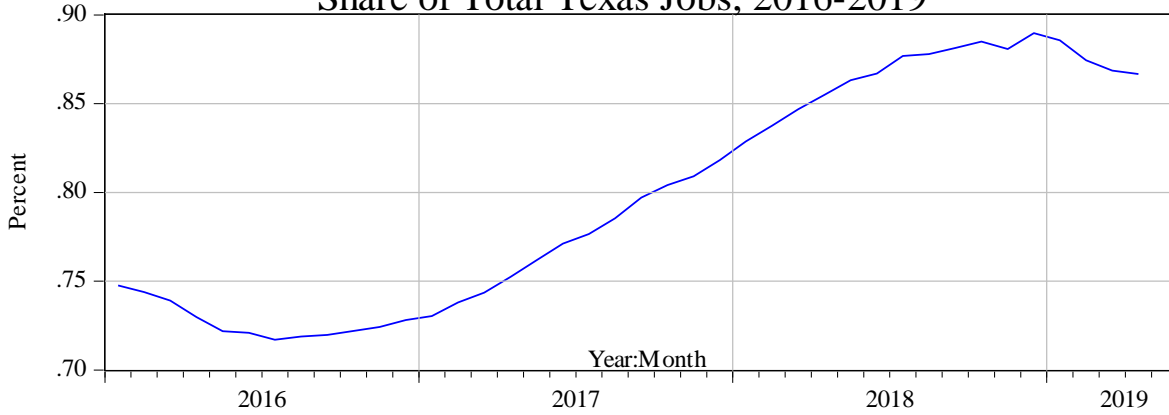
Figure 75  
Brownsville-Harlingen Metro Area  
Share of Total Texas Jobs, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

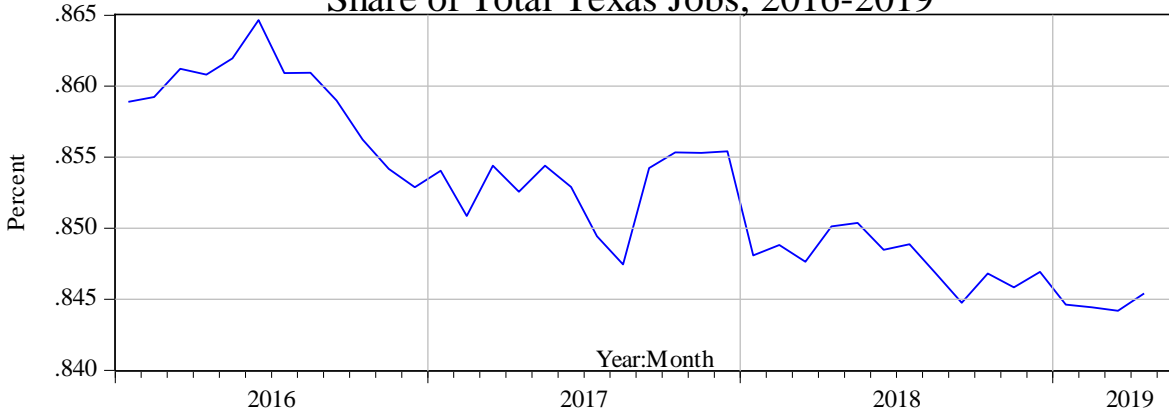


Figure 79  
Midland Metro Area  
Share of Total Texas Jobs, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 80  
Tyler Metro Area  
Share of Total Texas Jobs, 2016-2019



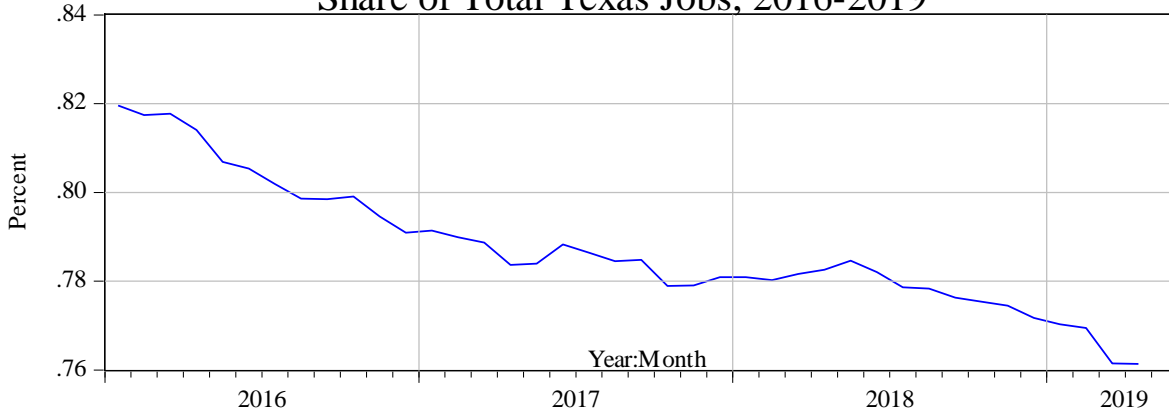
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 81  
Laredo Metro Area  
Share of Total Texas Jobs, 2016-2019



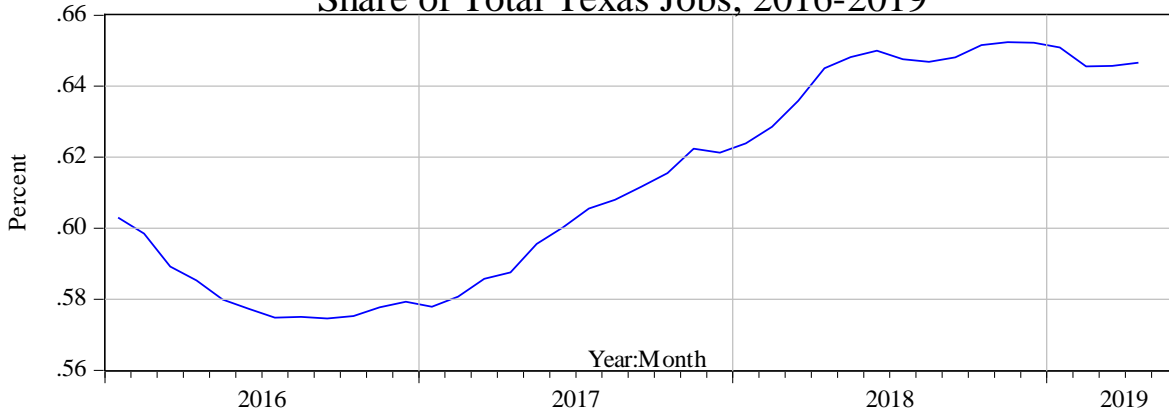
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 82  
 Longview Metro Area  
 Share of Total Texas Jobs, 2016-2019



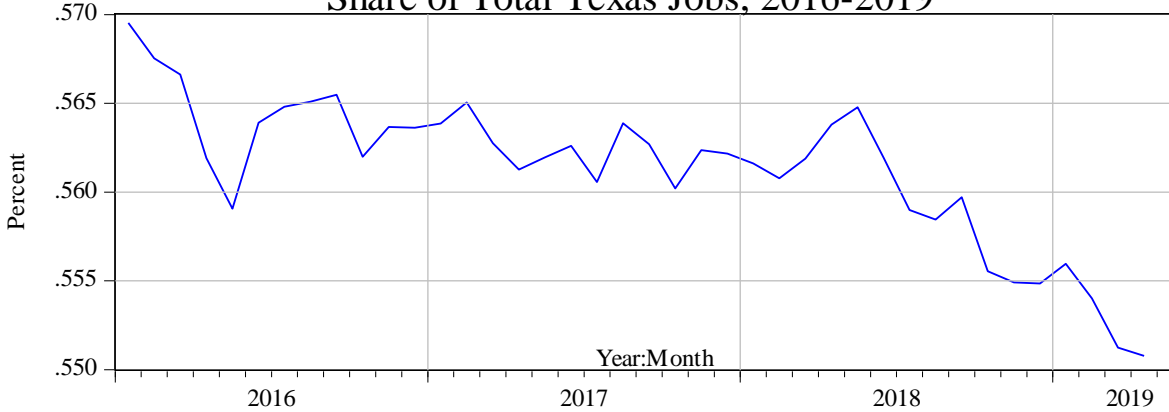
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 83  
 Odessa Metro Area  
 Share of Total Texas Jobs, 2016-2019



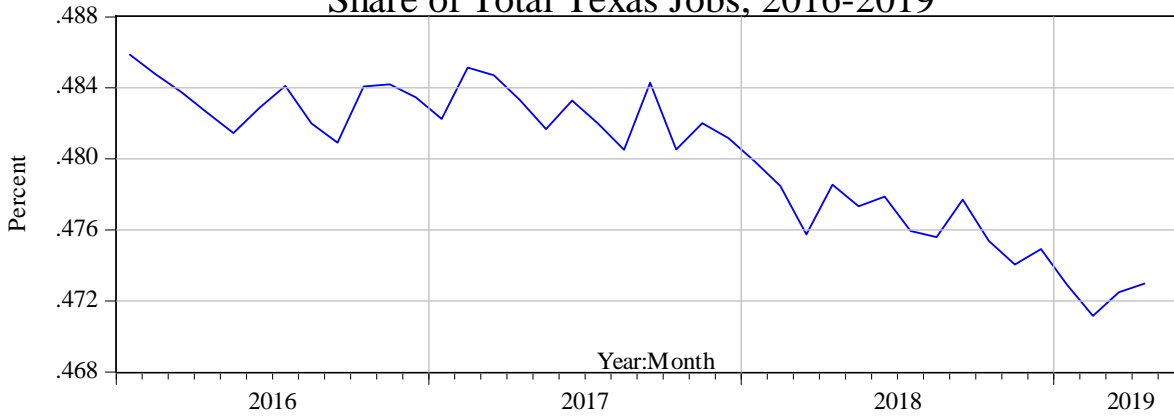
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 84  
 Abilene Metro Area  
 Share of Total Texas Jobs, 2016-2019



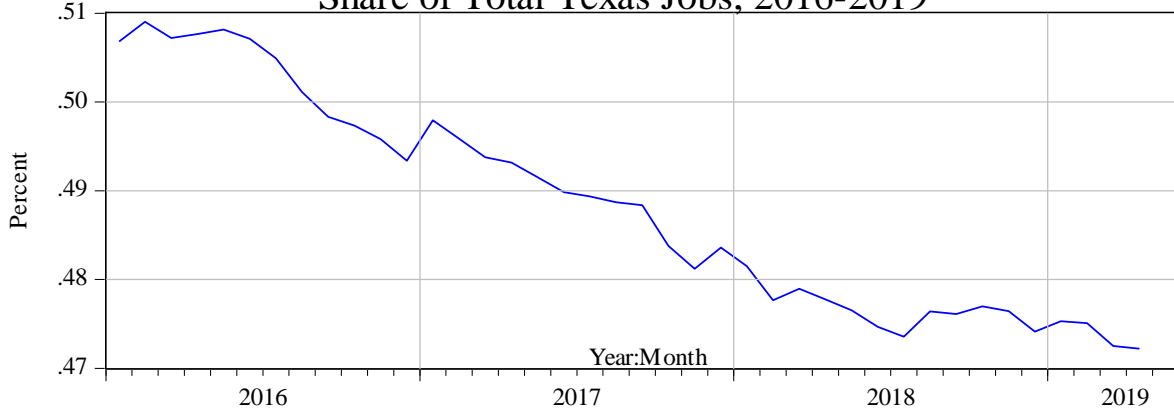
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 85  
 Wichita Falls Metro Area  
 Share of Total Texas Jobs, 2016-2019



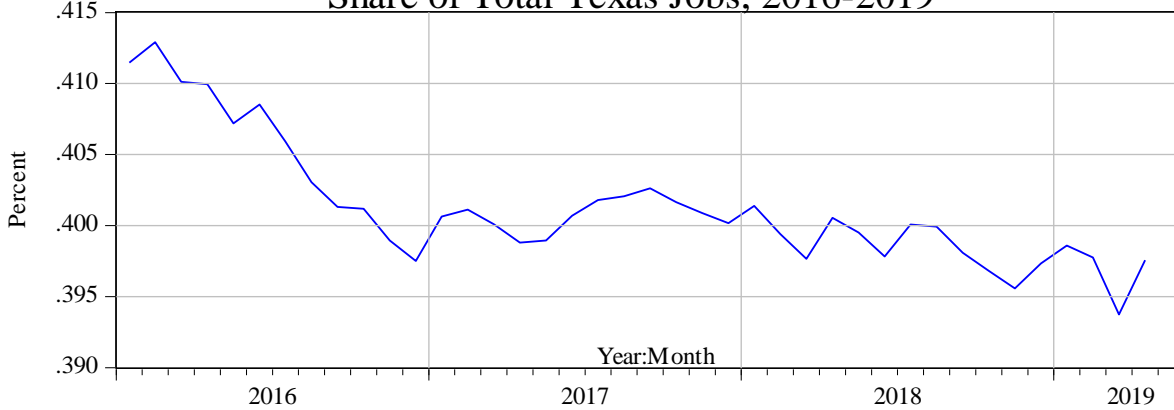
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 86  
 Texarkana Metro Area  
 Share of Total Texas Jobs, 2016-2019



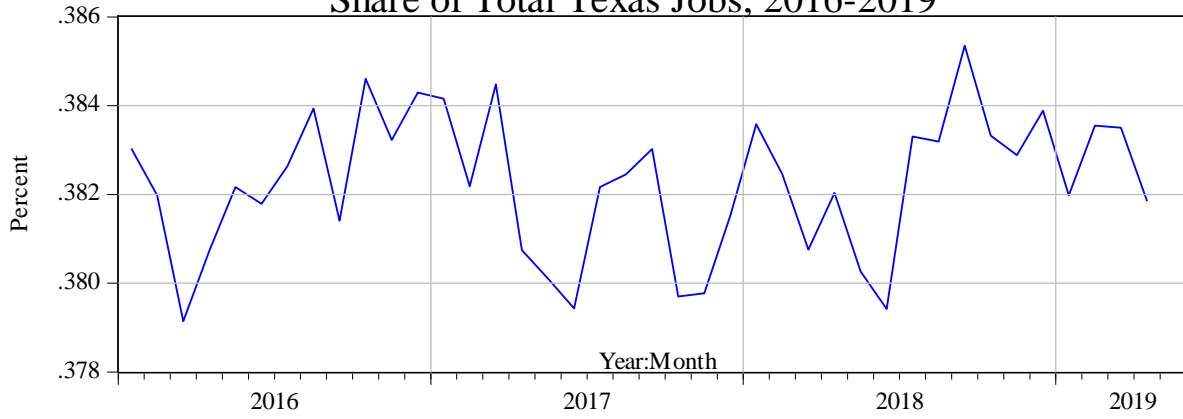
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 87  
 San Angelo Metro Area  
 Share of Total Texas Jobs, 2016-2019



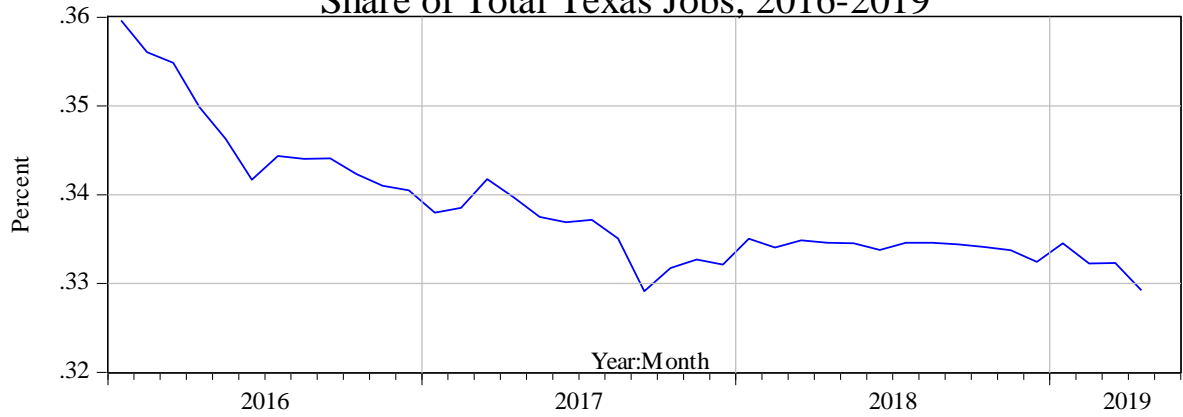
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 88  
 Sherman-Denison Metro Area  
 Share of Total Texas Jobs, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 89  
 Victoria Metro Area  
 Share of Total Texas Jobs, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

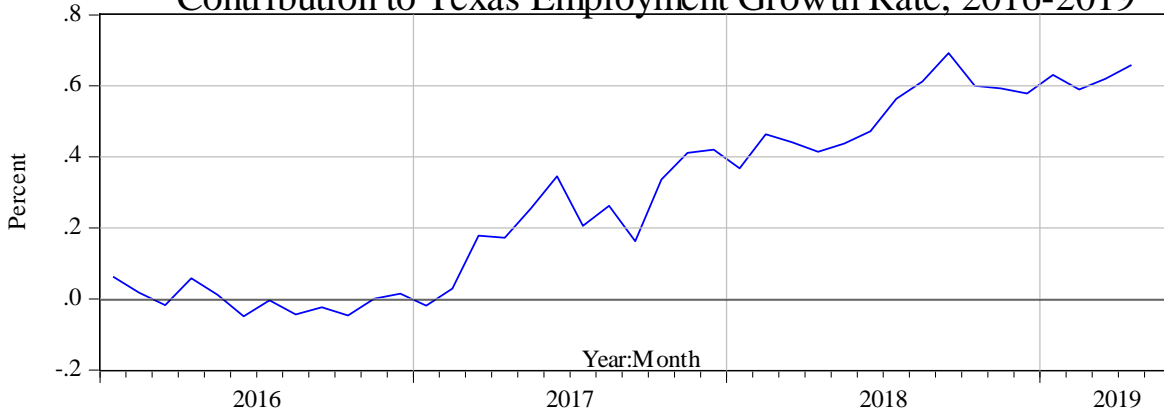
Figure 90  
 Dallas-Plano-Irving Metro Area  
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

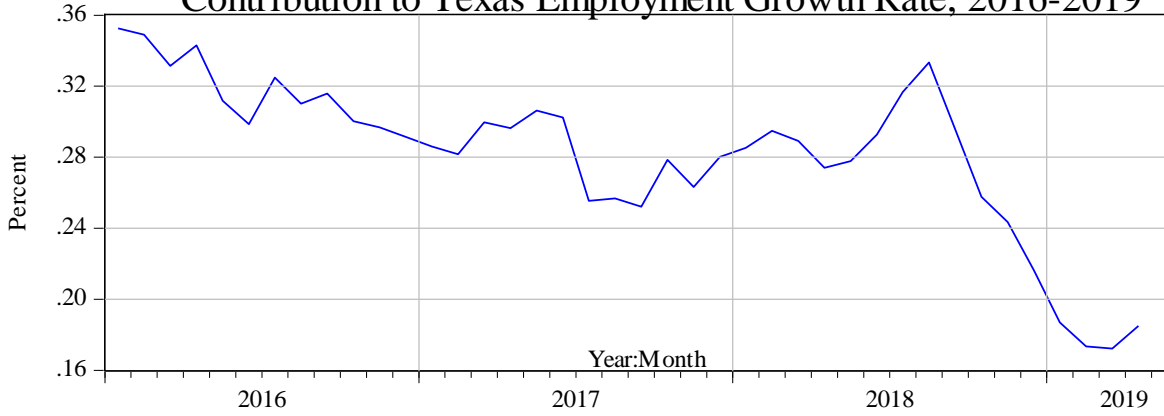


Figure 91  
Houston-The Woodlands-Sugar Land Metro Area  
Contribution to Texas Employment Growth Rate, 2016-2019



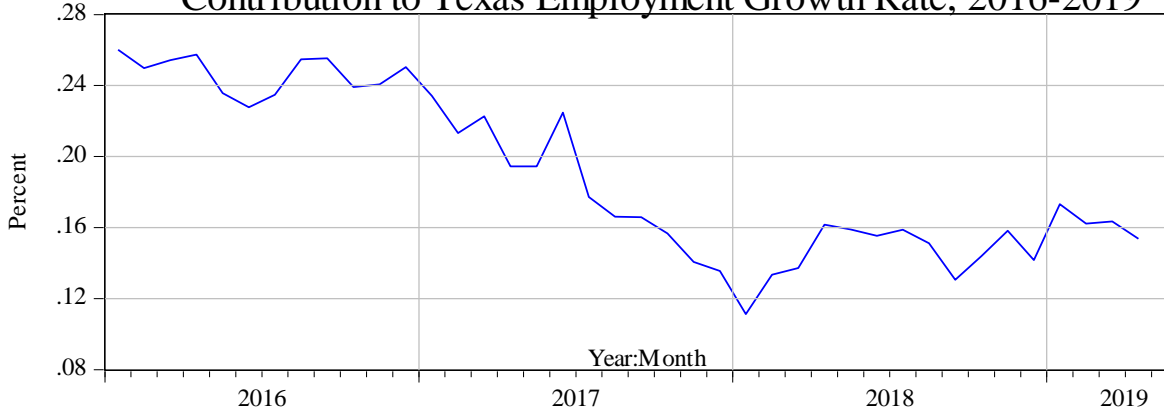
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 92  
Austin-Round Rock Metro Area  
Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 93  
San Antonio-New Braunfels Metro Area  
Contribution to Texas Employment Growth Rate, 2016-2019



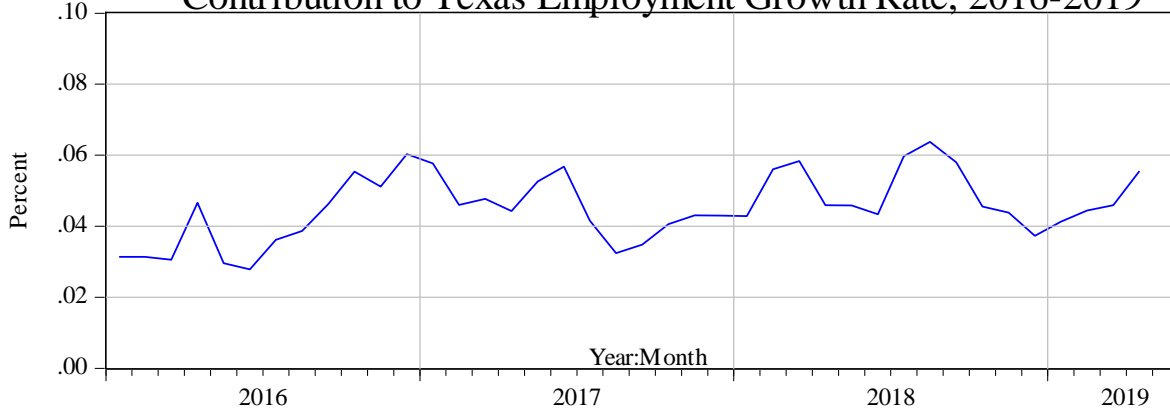
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 94  
 Fort Worth-Arlington Metro Area  
 Contribution to Texas Employment Growth Rate, 2016-2019



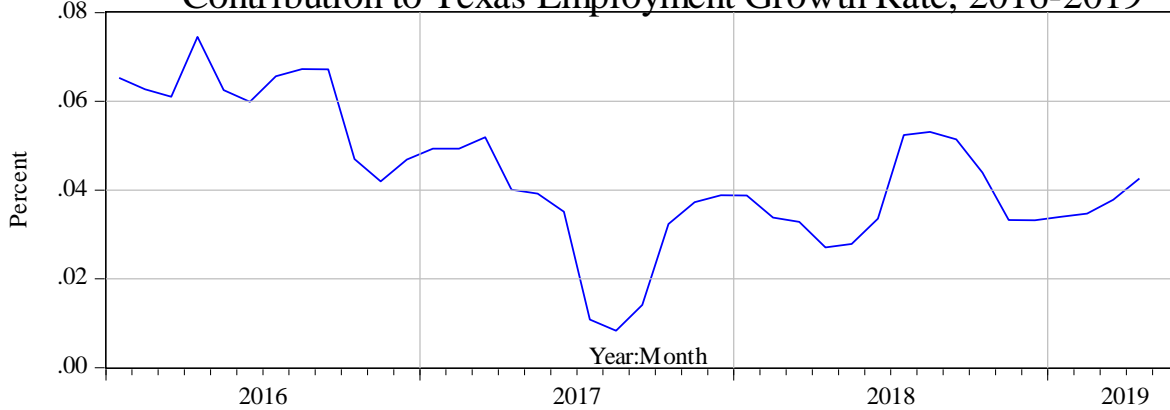
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 95  
 McAllen-Edinburg-Mission Metro Area  
 Contribution to Texas Employment Growth Rate, 2016-2019



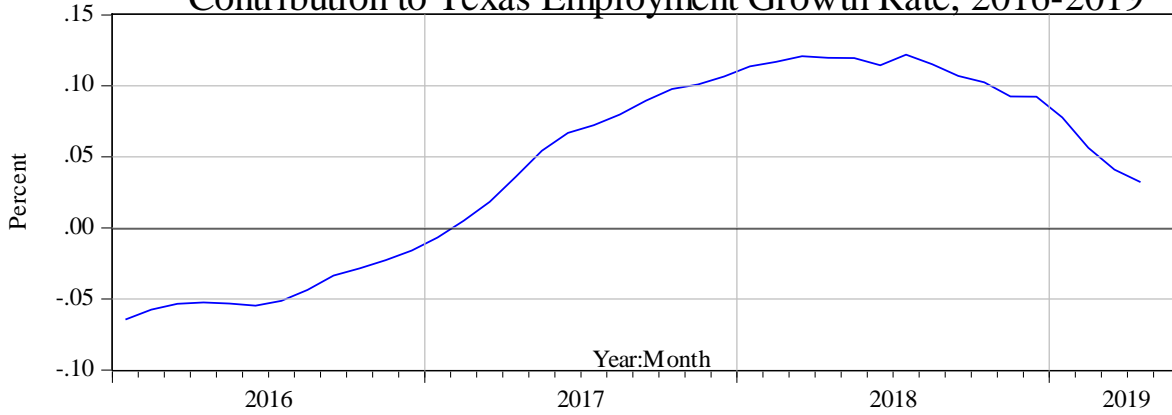
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 96  
 El Paso Metro Area  
 Contribution to Texas Employment Growth Rate, 2016-2019



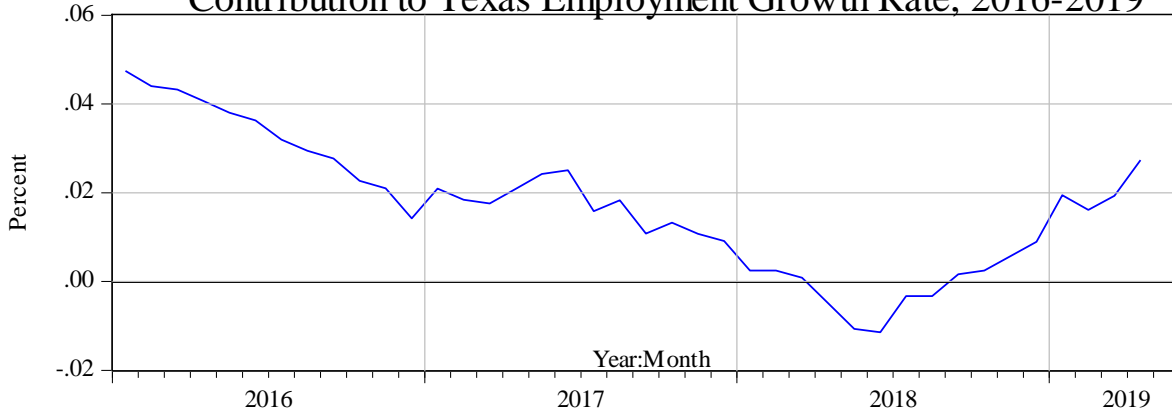
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 97  
 Midland Metro Area  
 Contribution to Texas Employment Growth Rate, 2016-2019



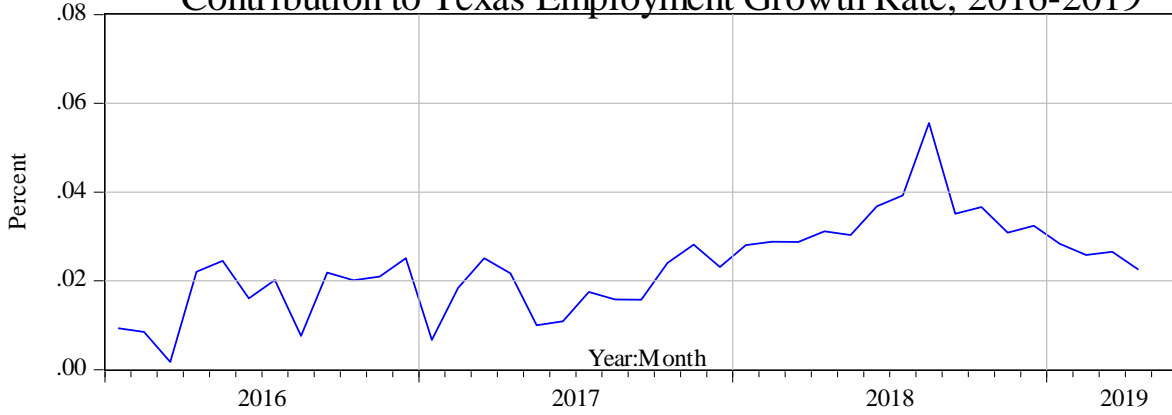
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 98  
 Killeen-Temple Metro Area  
 Contribution to Texas Employment Growth Rate, 2016-2019



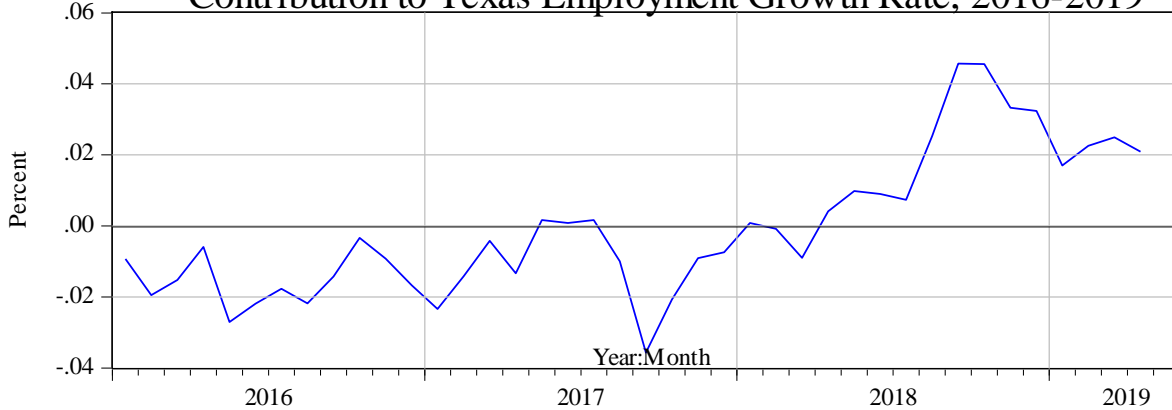
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 99  
 College Station-Bryan Metro Area  
 Contribution to Texas Employment Growth Rate, 2016-2019



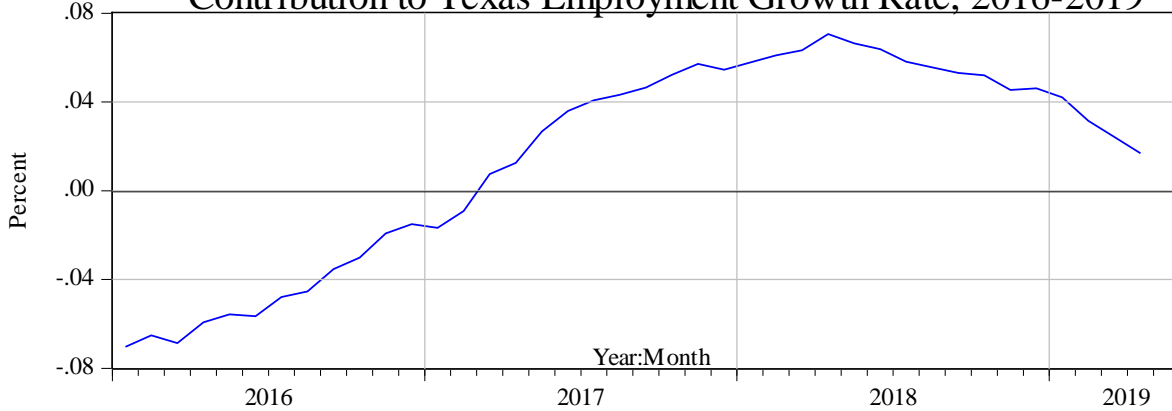
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 100  
 Beaumont-Port Arthur Metro Area  
 Contribution to Texas Employment Growth Rate, 2016-2019



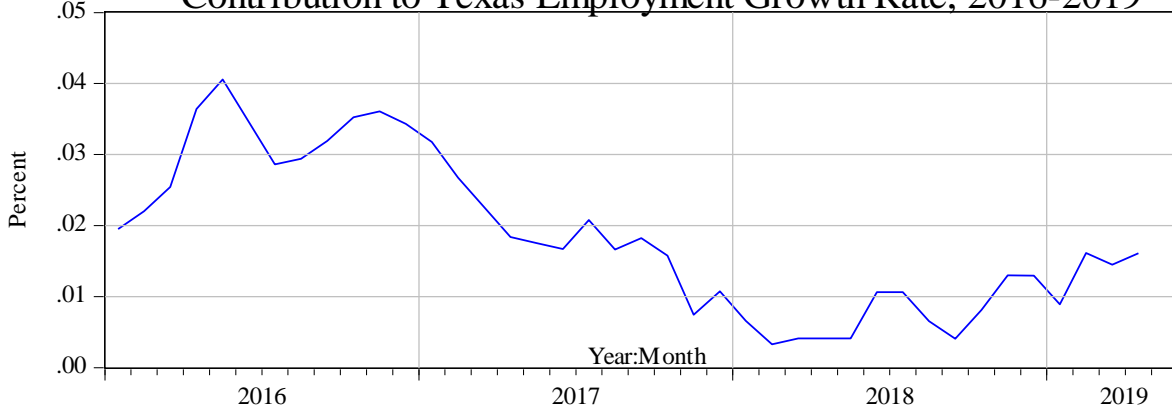
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 101  
 Odessa Metro Area  
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 102  
 Lubbock Metro Area  
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 103  
Tyler Metro Area  
Contribution to Texas Employment Growth Rate, 2016-2019

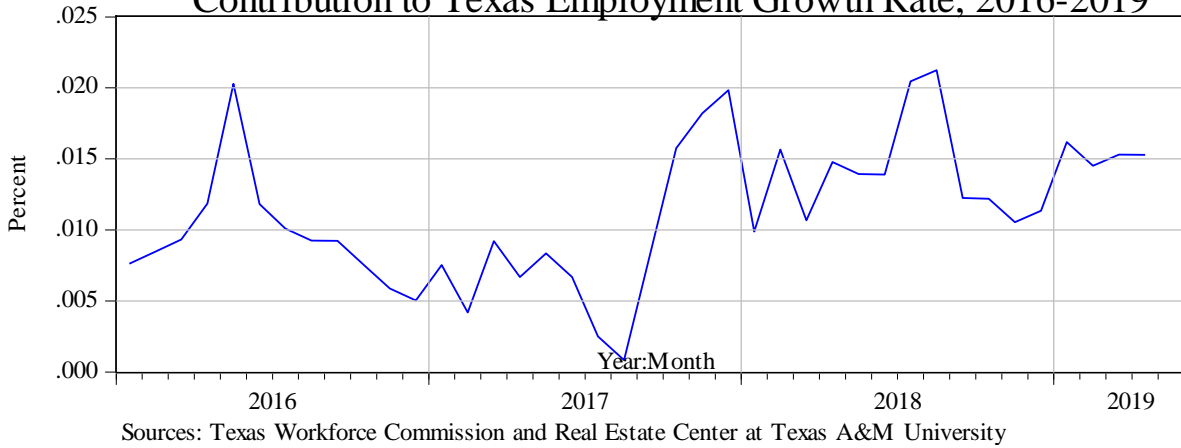


Figure 104  
Laredo Metro Area  
Contribution to Texas Employment Growth Rate, 2016-2019

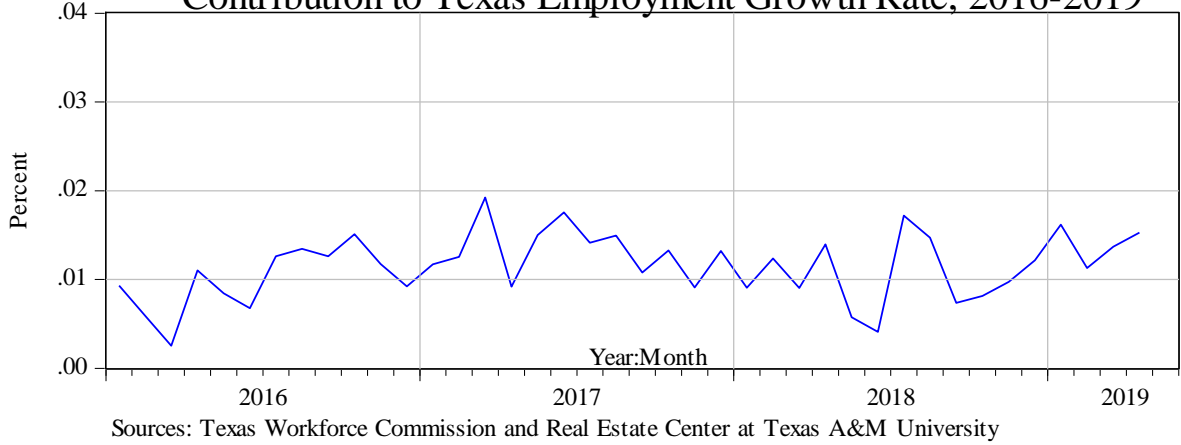


Figure 105  
Waco Metro Area  
Contribution to Texas Employment Growth Rate, 2016-2019

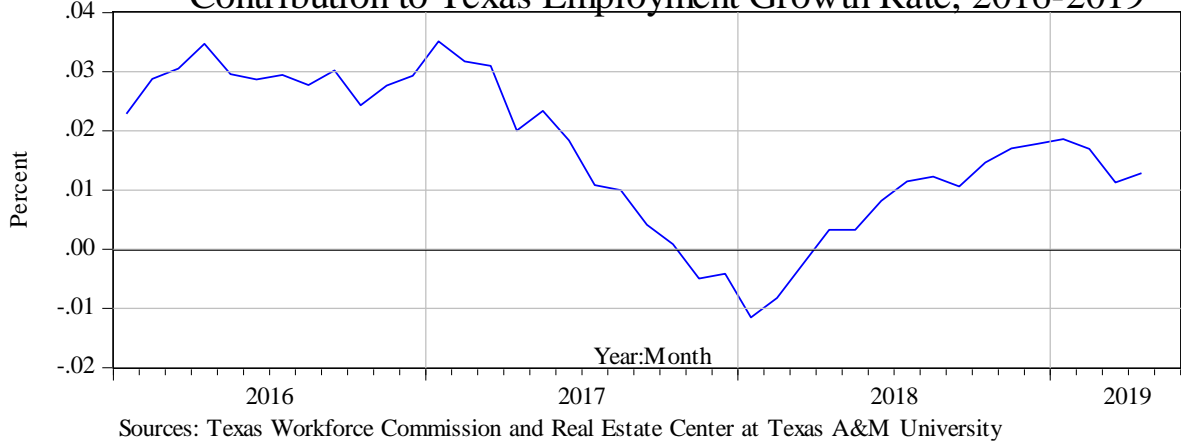


Figure 106  
 Brownsville-Harlingen Metro Area  
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 107  
 Corpus Christi Metro Area  
 Contribution to Texas Employment Growth Rate, 2016-2019



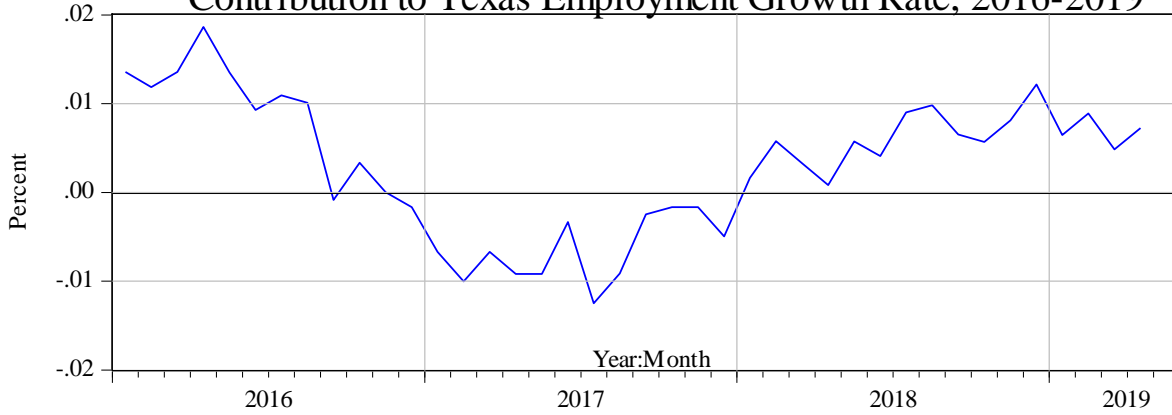
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 108  
 Sherman-Denison Metro Area  
 Contribution to Texas Employment Growth Rate, 2016-2019



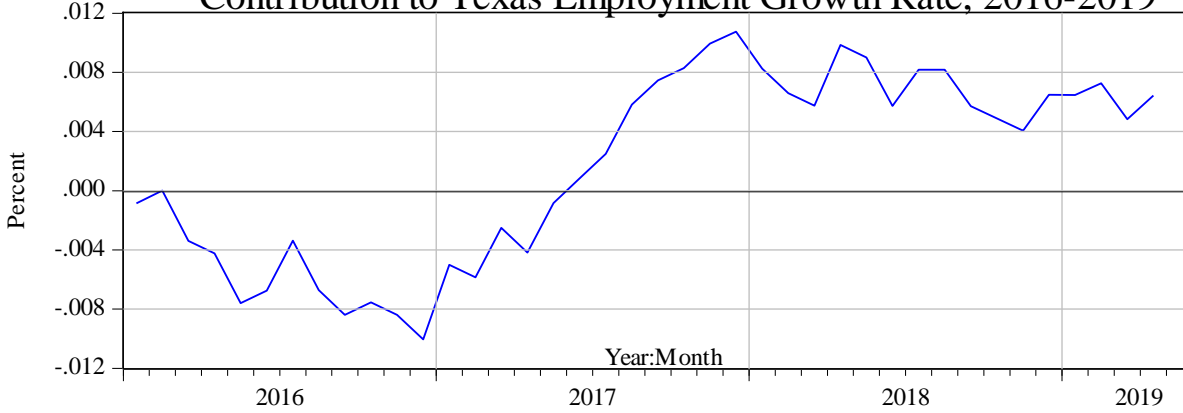
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 109  
 Amarillo Metro Area  
 Contribution to Texas Employment Growth Rate, 2016-2019



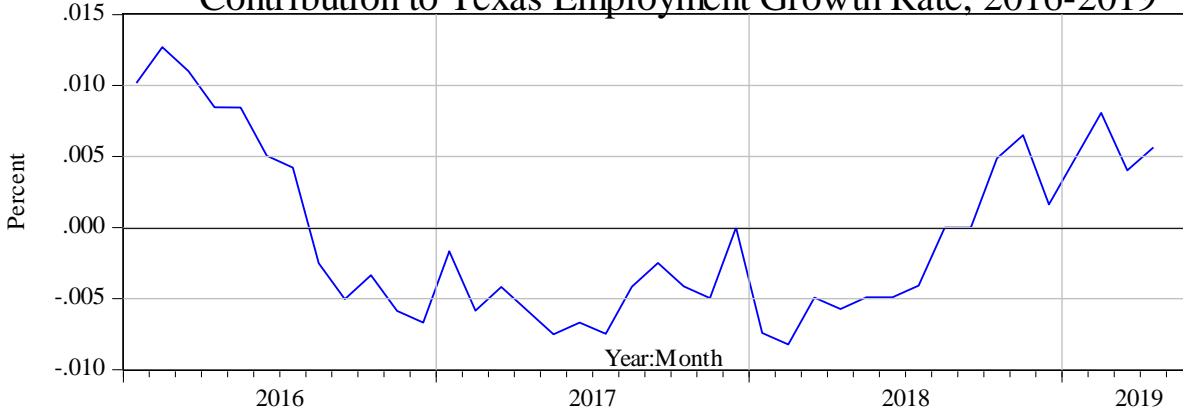
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 110  
 San Angelo Metro Area  
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 111  
 Texarkana Metro Area  
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 112  
 Wichita Falls Metro Area  
 Contribution to Texas Employment Growth Rate, 2016-2019



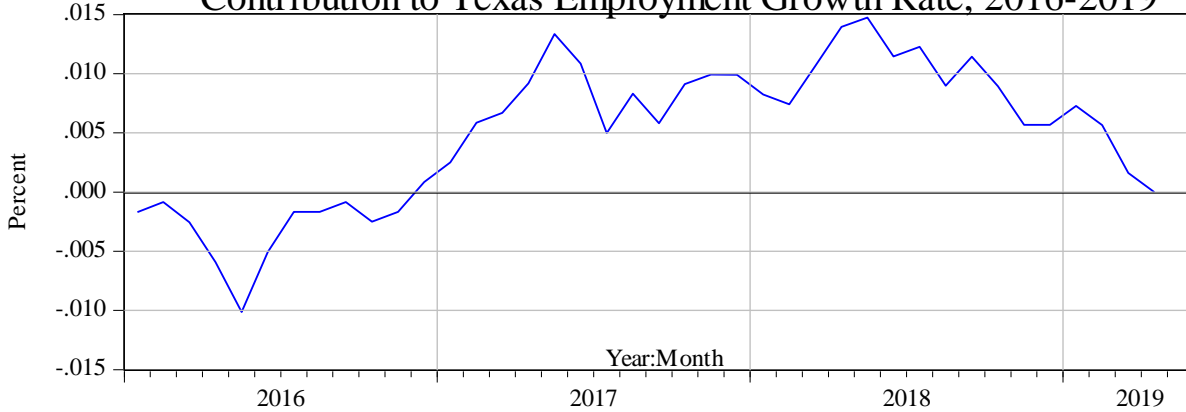
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 113  
 Victoria Metro Area  
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

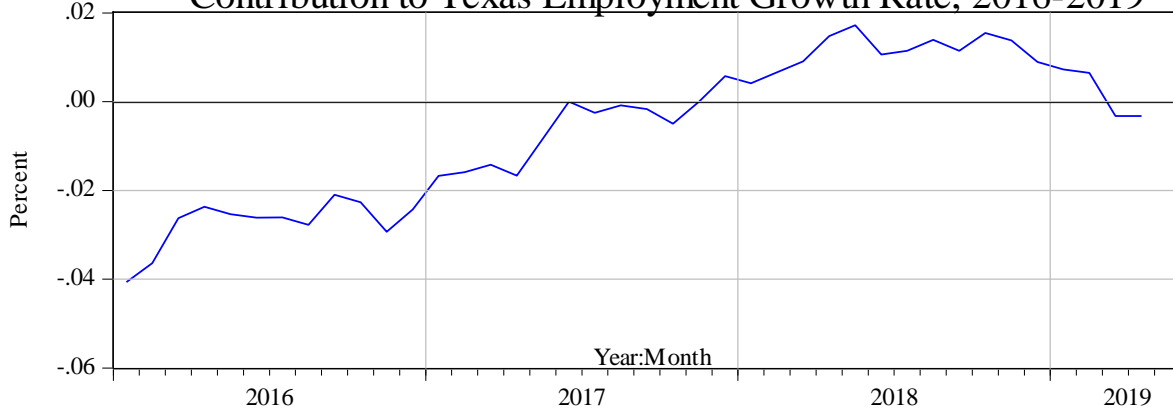
Figure 114  
 Abilene Metro Area  
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University



Figure 115  
 Longview Metro Area  
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University



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