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Monthly Review of the Texas Economy

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TECHNICAL REPORT

1862

AUGUST 2019

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Monthly Review of the Texas Economy—August 2019

By Ali Anari

Texas' job creation has accelerated since March 2019 (Figure 1). The state gained 323,300 nonagricultural jobs from July 2018 to July 2019, an annual growth rate of 2.6 percent, higher than the nation's employment growth rate of 1.5 percent (Table 1 and Figure 1). The nongovernment sector added 316,600 jobs, an annual growth rate of 3 percent, also more than the nation's employment growth rate of 1.7 percent in the private sector (Table 1).

Texas' seasonally adjusted unemployment rate in July 2019 was 3.4 percent, lower than the 3.8 percent rate in July 2018. The nation's rate decreased from 3.9 to 3.7 percent (Table 1).

Texas Employment Growth Rates by Industry

Table 2 shows Texas industries ranked by employment growth rate from July 2018 to July 2019. All Texas industries except the information industry had more jobs in July 2019 than in July 2018. The construction industry ranked first in job creation followed by other services; leisure and hospitality; transportation, warehousing, and utilities; mining and logging; financial activities; and manufacturing. Figures 2 to 13 show trends in employment growth rates by industry.

Texas Job Shares by Industry and the Government Sector

Table 3 shows Texas industries and the state's government sector ranked by their shares of Texas jobs in July 2019. Of the 12,845,900 nonagricultural jobs in July 2019, the highest percentage of employment by industry was in the government sector followed by trade, professional and business services, education and health services, leisure and hospitality, and manufacturing. Since July 2018, education and health services; leisure and hospitality; manufacturing; financial activities; construction; transportation, warehousing, and utilities; other services; and mining and logging have expanded their shares of Texas employment at the expense of the government sector, trade, professional and business services, and the information industry. Figures 14 to 25 show trends in shares of total Texas jobs by industry.

Contributions to Texas Employment Growth Rate by Industry

Texas' statewide employment growth rate of 2.6 percent, or more exactly 2.5817 percent, from July 2018 to July 2019 is the weighted average of employment growth rates for all Texas industries for the period. Weights are shares of jobs by industry. The contribution of each industry to the statewide employment growth rate is equal to the employment growth rate of that industry multiplied by its share of Texas jobs. Table 4 shows Texas industries and the state's government sector ranked by their contributions to Texas employment growth rates from July 2018 to July 2019. Leisure and hospitality ranked first in contribution to job growth followed by construction, education and health services, professional and business services, manufacturing, and financial activities. Figures 26 to 37 show trends in contributions of Texas industries to Texas job growth rates.

Employment Growth Rates by Texas Metropolitan Areas

All Texas metro areas except Victoria had more jobs in July 2019 than in July 2018 (Table 5). Dallas-Plano-Irving ranked first in job creation followed by Killeen-Temple-Fort Hood, Houston-The Woodlands-Sugar Land, Odessa, McAllen-Edinburg-Mission, and Austin-Round Rock. Figures 38 to 63 show trends in annual employment growth rates for the state's metropolitan areas.

Texas Job Shares by Metropolitan Area

Table 6 shows Texas metropolitan areas ranked by their shares of total Texas jobs in July 2019. Houston-The Woodlands-Sugar Land had the largest share of Texas jobs followed by Dallas-Plano-Irving, Austin-Round Rock, Fort Worth-Arlington, San Antonio-New Braunfels, El Paso, and McAllen-Edinburg-Mission. Figures 64 to 89 show trends in metropolitan shares of total Texas jobs.

Contributions to Texas' Employment Growth Rate by Metropolitan Area

The statewide employment growth rate of 2.5817 percent in Texas from July 2018 to July 2019 is the weighted average of employment growth rates of all Texas metros for the period. Weights are shares of jobs by area. The contribution of each metro to the statewide employment growth rate is equal to the employment growth rate in that area multiplied by its share of Texas jobs. Table 7 shows Texas metros ranked by their contributions to Texas employment growth rates from July 2018 to July 2019. Dallas-Plano-Irving ranked first followed by Houston-The Woodlands-Sugar Land, Austin-Round Rock, Fort Worth, San Antonio-New Braunfels, McAllen-Edinburg-Mission, Killeen-Temple-Fort Hood, and El Paso. Figures 90 to 115 show trends in contributions of Texas metros to total Texas job growth rates.

Unemployment Rate by Metropolitan Area

The state's actual unemployment rate in July 2019 was 3.7 percent. Midland had the lowest unemployment rate followed by Amarillo, Odessa, Austin-Round Rock, College Station-Bryan, and Sherman-Denison (Table 8).

Employment Growth Rates by Industry in Largest Texas Metropolitan Areas

Table 9 shows annual growth rates of employment by industry in the six largest Texas metropolitan areas from July 2018 to July 2019. Houston-The Woodlands-Sugar Land and Dallas-Plano-Irving are currently experiencing positive employment growth rates in the government sector and in all industries except information. San Antonio-New Braunfels' financial activities industry is the only industry in the metropolitan area that lost jobs from July 2018 to July 2019. Fort Worth-Arlington's economy is currently driven by financial activities; manufacturing; mining and construction; trade, transportation, and utilities; education and health services; and leisure and hospitality. Austin is currently experiencing positive employment growth rates in the government sector and in all industries except education and health services. El Paso's economy is currently experiencing positive employment growth rates in the government sector and in all industries except manufacturing, information, and professional and business services.

Table 1
Texas and U.S. Labor Markets

NonFarm Employment	July 2019	July 2018	Change	
			Absolute	Percent
Texas	12,845,900	12,522,600	323,300	2.6
United States	151,431,000	149,185,000	2,246,000	1.5

Private Employment	July 2019	July 2018	Absolute	Percent
United States	128,889,000	126,727,000	2,162,000	1.7

Labor Participation	July 2019		Unemployment Rate, Percent	
	Labor Force	Unemployed	July 2019	July 2018
Texas	14,019,200	475,800	3.4	3.8
United States	163,351,000	6,063,000	3.7	3.9

Sources: Texas Workforce Commission and U.S. Bureau of Labor Statistics

Table 2
Texas Industries and Government Sector Ranked by Employment Growth Rate
From July 2018 to July 2019

Rank	Industry	July 2019	July 2018	Change	%Change
1	Construction	786,500	738,100	48,400	6.56
2	Other Services	452,800	431,300	21,500	4.98
3	Leisure and Hospitality	1,412,000	1,357,400	54,600	4.02
4	Transportation, Warehousing, Utilities	580,000	558,900	21,100	3.78
5	Mining and Logging	256,400	247,600	8,800	3.55
6	Financial Activities	804,800	778,300	26,500	3.40
7	Manufacturing	910,000	882,800	27,200	3.08
8	Education and Health Services	1,746,200	1,699,200	47,000	2.77
9	Professional and Business Services	1,778,000	1,741,700	36,300	2.08
10	Trade	1,952,800	1,927,500	25,300	1.31
11	Government	1,962,400	1,955,700	6,700	0.34
12	Information	204,000	204,100	-100	-0.05

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Table 3
Texas Industries' and Government's Shares of Employment

Rank	Industry	July	July
		2019	2018
		Percent	Percent
1	Government	15.28	15.62
2	Trade	15.20	15.39
3	Professional and Business Services	13.84	13.91
4	Education and Health Services	13.59	13.57
5	Leisure and Hospitality	10.99	10.84
6	Manufacturing	7.08	7.05
7	Financial Activities	6.27	6.22
8	Construction	6.12	5.89
9	Transportation, Warehousing, Utilities	4.52	4.46
10	Other Services	3.52	3.44
11	Mining and Logging	2.00	1.98
12	Information	1.59	1.63
Total		100.00	100.00

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Note: Components may not add up to totals due to rounding

Table 4
Contributions of Texas Industries and the Government Sector to Texas Employment Growth Rate

Rank	Industry	July	July
		2019	2018
		Percent	Percent
1	Leisure and Hospitality	0.4360	0.2741
2	Construction	0.3865	0.2234
3	Education and Health Services	0.3753	0.3044
4	Professional and Business Services	0.2899	0.5360
5	Manufacturing	0.2172	0.2349
6	Financial Activities	0.2116	0.1318
7	Trade	0.2020	0.1915
8	Other Services	0.1717	0.0679
9	Transportation, Warehousing, Utilities	0.1685	0.1457
10	Mining and Logging	0.0703	0.1972
11	Government	0.0535	0.1563
12	Information	-0.0008	0.0139
Total		2.5817	2.4771

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Note: Components may not add up to totals due to rounding

Table 5
Texas Metropolitan Areas Ranked by Employment Growth Rate
From July 2018 to July 2019

Rank	Metropolitan Area	Employment Growth Rate, %
1	Dallas-Plano-Irving	3.9
2	Killeen-Temple-Fort Hood	3.0
3	Houston-The Woodlands-Sugar Land	2.9
4	Odessa	2.8
	Texas	2.6
5	McAllen-Edinburg-Mission	2.5
6	Austin-Round Rock	2.3
7	Fort Worth-Arlington	2.1
7	San Antonio-New Braunfels	2.1
9	Texarkana	1.9
10	College Station-Bryan	1.7
11	Sherman-Denison	1.5
12	San Angelo	1.4
12	Beaumont-Port Arthur	1.4
14	Tyler	1.3
15	El Paso	1.2
16	Lubbock	1.1
16	Midland	1.1
18	Abilene	0.9
19	Waco	0.8
19	Laredo	0.8
21	Amarillo	0.7
22	Corpus Christi	0.6
22	Brownsville-Harlingen	0.6
24	Wichita Falls	0.5
25	Longview	0.2
26	Victoria	-0.5
	Micropolitan Texas	2.8

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Table 6
Texas Metropolitan and Micropolitan Shares of Total Texas Jobs

Rank	Metropolitan Area	July	July
		2019	2018
		Percent	Percent
1	Houston-The Woodlands-Sugar Land	24.7114	24.6387
2	Dallas-Plano-Irving	21.2605	20.9956
3	Austin-Round Rock	8.5529	8.5765
4	Fort Worth-Arlington	8.4237	8.4599
5	San Antonio-New Braunfels	8.4105	8.4487
6	El Paso	2.5020	2.5370
7	McAllen-Edinburg-Mission	2.1159	2.1178
8	Corpus Christi	1.5141	1.5444
9	Beaumont-Port Arthur	1.3063	1.3216
10	Lubbock	1.1731	1.1898
11	Killeen-Temple-Fort Hood	1.1436	1.1387
12	Brownsville-Harlingen	1.1101	1.1324
13	College Station-Bryan	0.9575	0.9655
14	Waco	0.9552	0.9718
15	Amarillo	0.9412	0.9591
16	Midland	0.8641	0.8768
17	Tyler	0.8384	0.8489
18	Laredo	0.8322	0.8473
19	Longview	0.7606	0.7786
20	Odessa	0.6492	0.6476
21	Abilene	0.5496	0.5590
22	Texarkana	0.4702	0.4735
23	Wichita Falls	0.4663	0.4759
24	San Angelo	0.3955	0.4001
25	Sherman-Denison	0.3791	0.3833
26	Victoria	0.3246	0.3346
	Micropolitan Texas	8.3926	8.3769
	Total	100.0000	100.0000

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Note: Components may not add up to totals due to rounding

Table 7

Contributions of Texas Metropolitan and Micropolitan Areas to Total Texas Employment Growth Rate

Rank	Metropolitan Area	July 2019	July 2018
1	Dallas-Plano-Irving	0.8137	0.5573
2	Houston-The Woodlands-Sugar Land	0.7107	0.5638
3	Austin-Round Rock	0.1972	0.3167
4	Fort Worth-Arlington	0.1813	0.2275
5	San Antonio-New Braunfels	0.1789	0.1588
6	McAllen-Edinburg-Mission	0.0527	0.0597
7	Killeen-Temple-Fort Hood	0.0343	-0.0033
8	El Paso	0.0295	0.0524
9	Beaumont-Port Arthur	0.0184	0.0074
9	Odessa	0.0184	0.0581
11	College Station-Bryan	0.0168	0.0393
12	Lubbock	0.0136	0.0106
13	Tyler	0.0112	0.0205
14	Midland	0.0096	0.1219
15	Texarkana	0.0088	-0.0041
15	Corpus Christi	0.0088	0.0098
17	Waco	0.0080	0.0115
18	Amarillo	0.0064	0.0090
18	Laredo	0.0064	0.0172
18	Brownsville-Harlingen	0.0064	0.0123
21	Sherman-Denison	0.0056	0.0106
21	San Angelo	0.0056	0.0082
23	Abilene	0.0048	0.0123
24	Wichita Falls	0.0024	0.0057
25	Longview	0.0016	0.0115
26	Victoria	-0.0016	0.0057
	Micropolitan Texas	0.2324	0.1768
	Total	2.5817	2.4771

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Note: Components may not add up to totals due to rounding

Table 8
Texas Metropolitan Areas Ranked by Unemployment Rate, July 2019

<u>Rank</u>	<u>Metropolitan Area</u>	<u>Unemployment Rate,%</u>
1	Midland	2.2
2	Amarillo	2.8
2	Odessa	2.8
4	Austin-Round Rock	2.9
5	College Station-Bryan	3.1
6	Sherman-Denison	3.2
7	Abilene	3.3
7	Lubbock	3.3
7	San Angelo	3.3
7	San Antonio-New Braunfels	3.3
11	Dallas-Plano-Irving	3.4
12	Fort Worth-Arlington	3.5
12	Tyler	3.5
12	Wichita Falls	3.5
15	Victoria	3.6
	Texas	3.7
16	Waco	3.7
17	Houston-The Woodlands-Sugar Land	4.0
17	Killeen-Temple	4.0
17	Laredo	4.0
17	Longview	4.0
21	El Paso	4.1
22	Corpus Christi	4.5
23	Texarkana	4.7
24	Brownsville-Harlingen	5.8
25	Beaumont-Port Arthur	6.0
26	McAllen-Edinburg-Mission	6.7

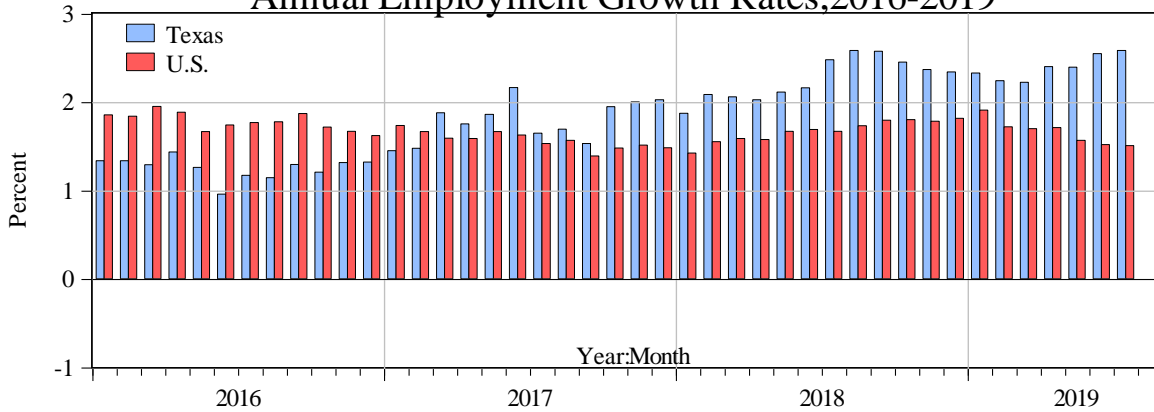
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Table 9
 Employment Growth Rates by Industry in Largest Texas Metropolitan Areas
 Annual Growth Rates from July 2018 to July 2019, Percent

Industry:	Largest Texas Metropolitan Areas					
	Houston	Dallas	San Antonio	Fort Worth	Austin	El Paso
Mining and Construction	5.74	7.14	2.81	4.08	4.43	14.38
Manufacturing	4.77	2.43	0.59	4.25	2.62	-1.80
Trade, Transportation and Utilities	1.14	2.13	1.79	3.78	3.24	0.44
Information	-4.40	-1.94	0.96	-3.48	6.61	0.00
Financial Activities	1.75	4.51	-0.22	6.06	2.97	3.17
Professional and Business Services	4.94	6.74	2.97	-1.87	3.44	-3.70
Education and Health Services	2.32	3.04	3.12	3.66	-0.97	3.04
Leisure and Hospitality	2.97	5.34	2.55	2.19	2.42	1.88
Other Services	7.41	5.68	1.54	-1.24	2.35	2.20
Government	1.30	1.70	0.30	0.61	0.23	1.03

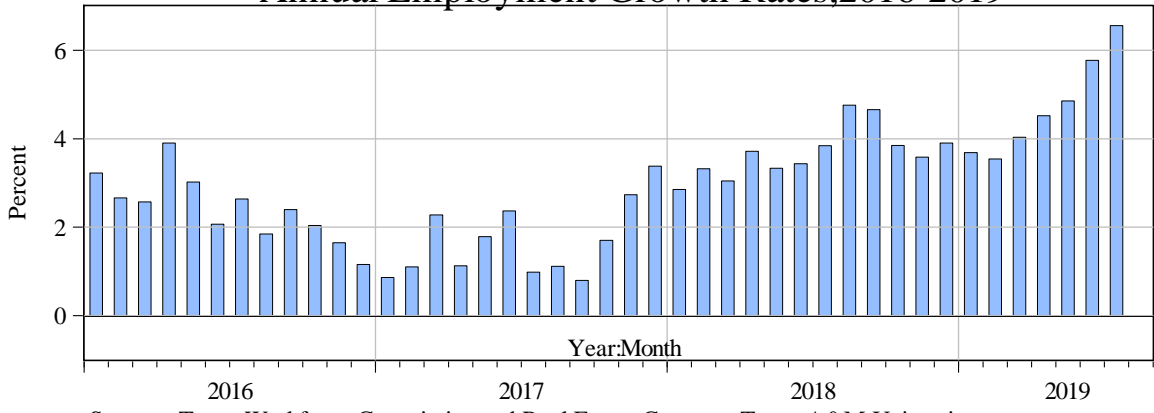
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 1
 Nonfarm Employment Growth Rates for United States and Texas
 Annual Employment Growth Rates, 2016-2019



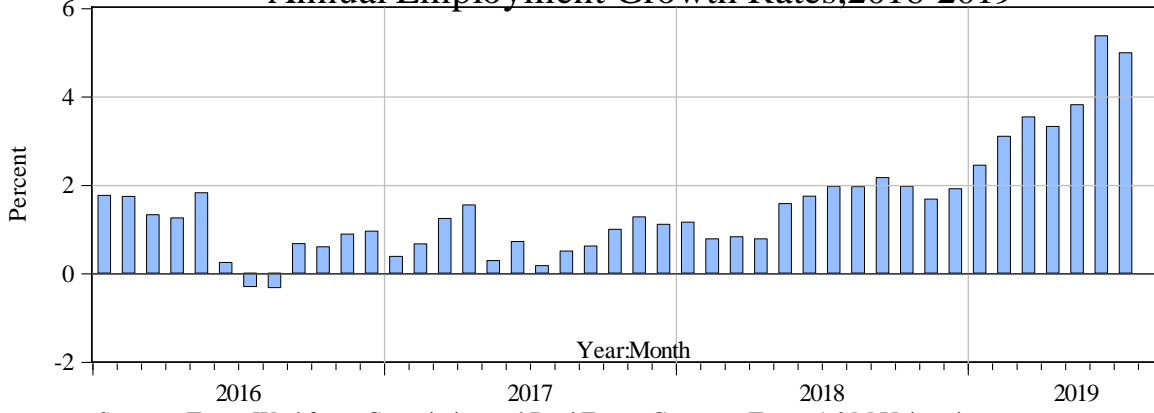
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 2
 Texas Construction Industry
 Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 3
 Texas Other Services Industry
 Annual Employment Growth Rates, 2016-2019



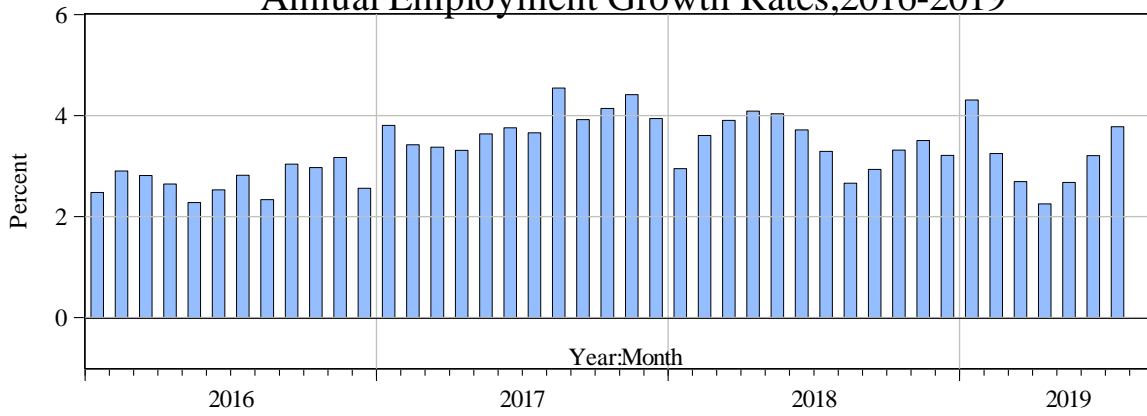
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 4
 Texas Leisure and Hospitality Industry
 Annual Employment Growth Rates, 2016-2019



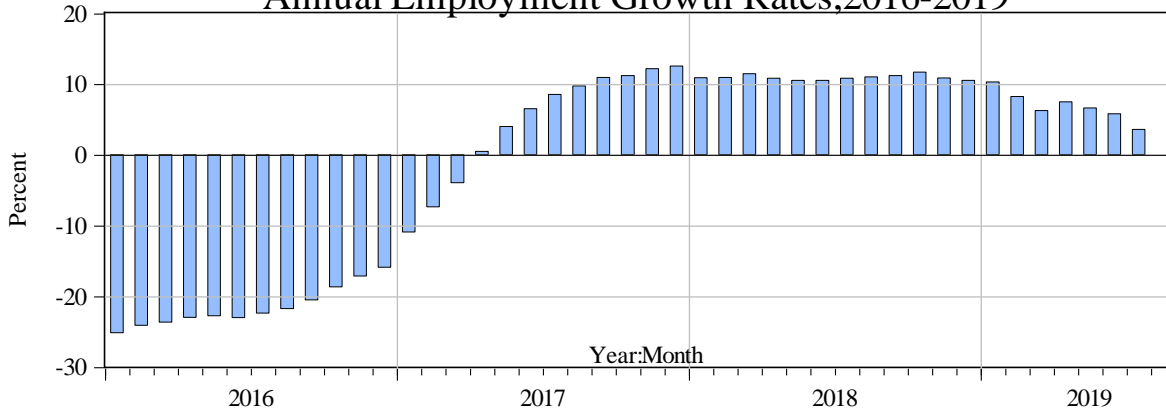
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 5
 Texas Transportation, Warehousing, and Utilities Industry
 Annual Employment Growth Rates, 2016-2019



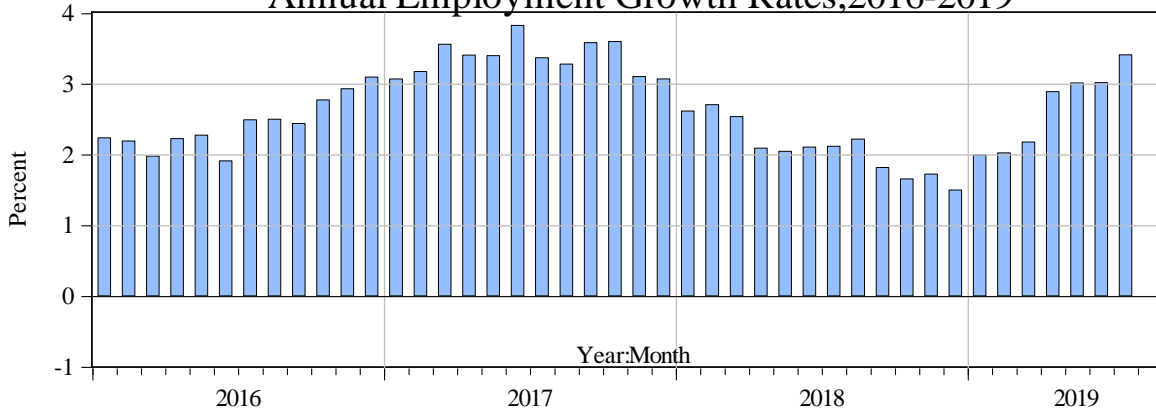
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 6
 Texas Mining and Logging Industry
 Annual Employment Growth Rates, 2016-2019



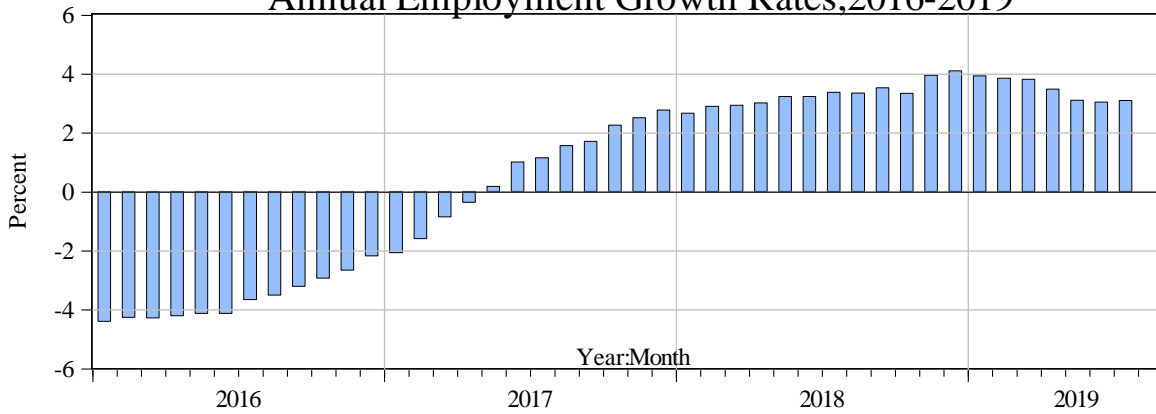
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 7
 Texas Financial Activities Industry
 Annual Employment Growth Rates, 2016-2019



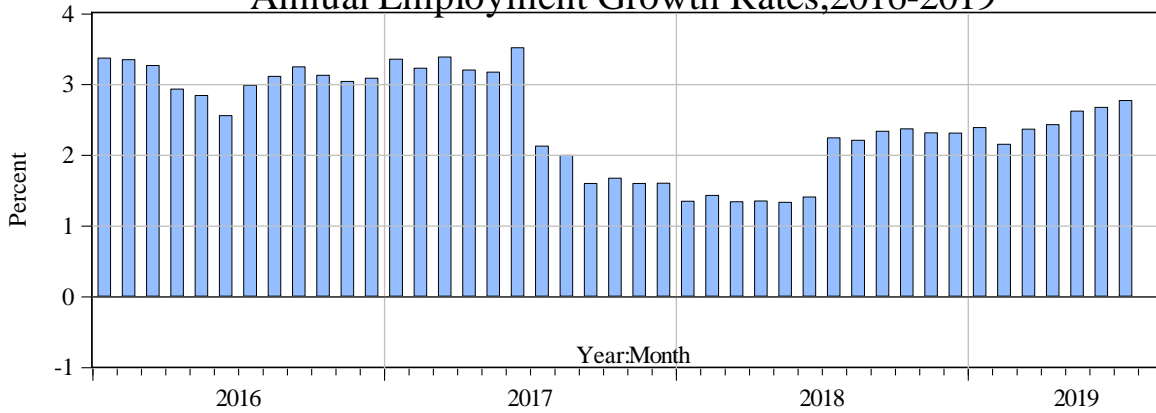
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 8
 Texas Manufacturing Industry
 Annual Employment Growth Rates, 2016-2019



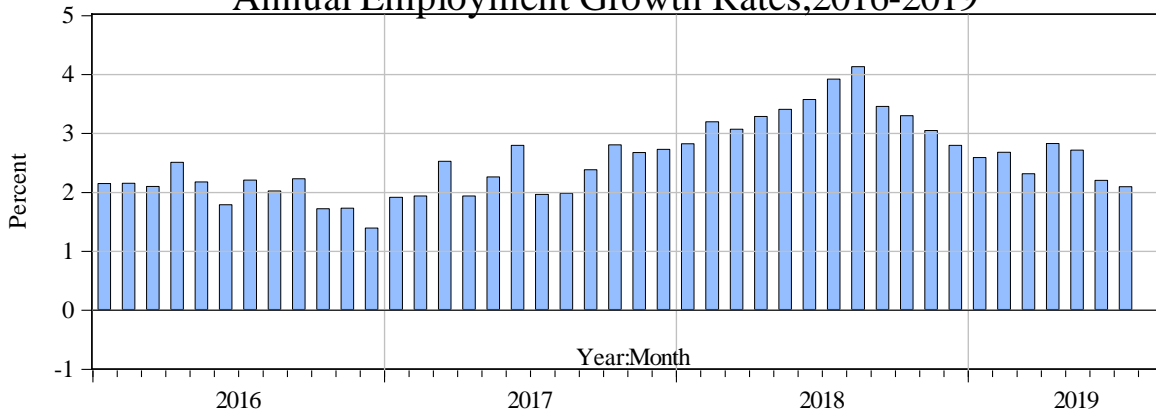
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 9
 Texas Education and Health Services Industry
 Annual Employment Growth Rates, 2016-2019



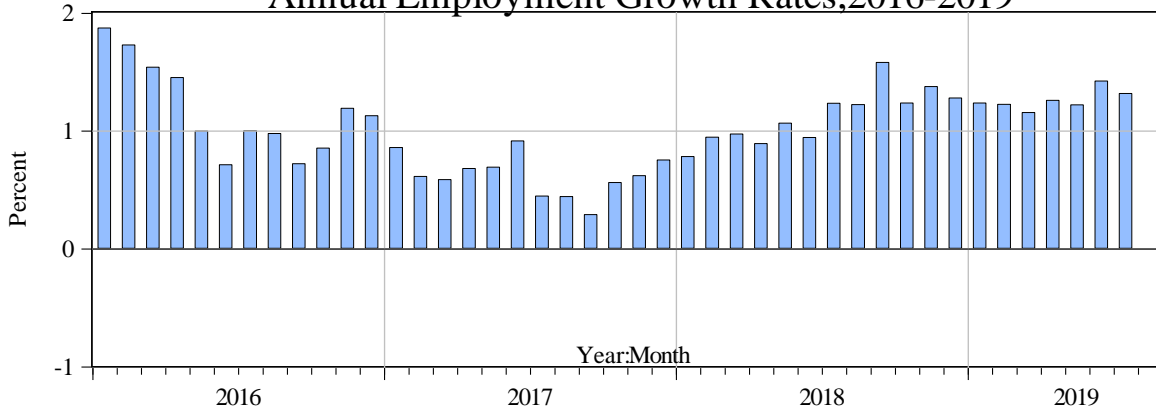
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 10
 Texas Professional and Business Services Industry
 Annual Employment Growth Rates, 2016-2019



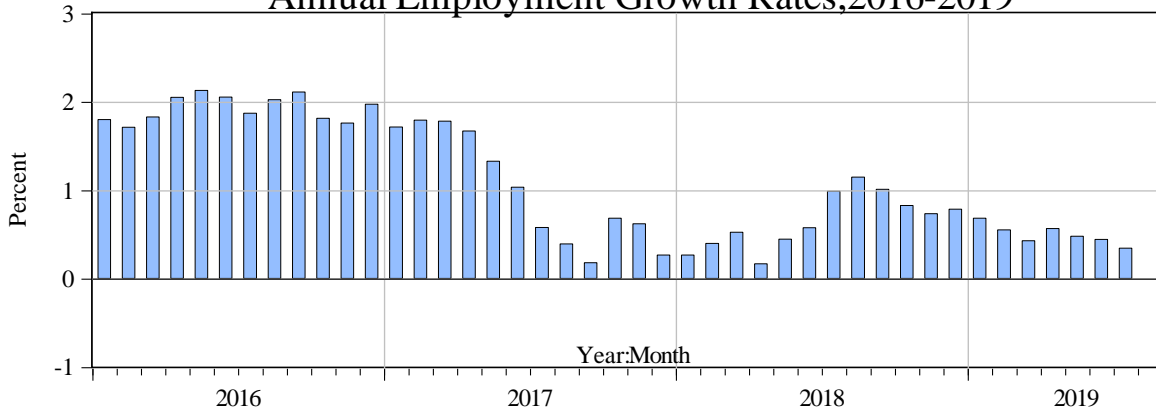
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 11
 Texas Trade Industry
 Annual Employment Growth Rates, 2016-2019



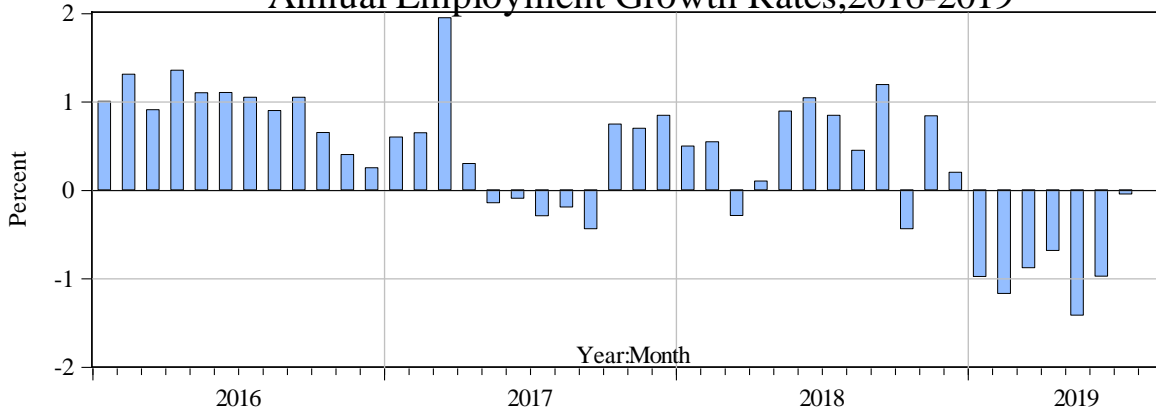
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 12
 Texas Government Sector
 Annual Employment Growth Rates, 2016-2019



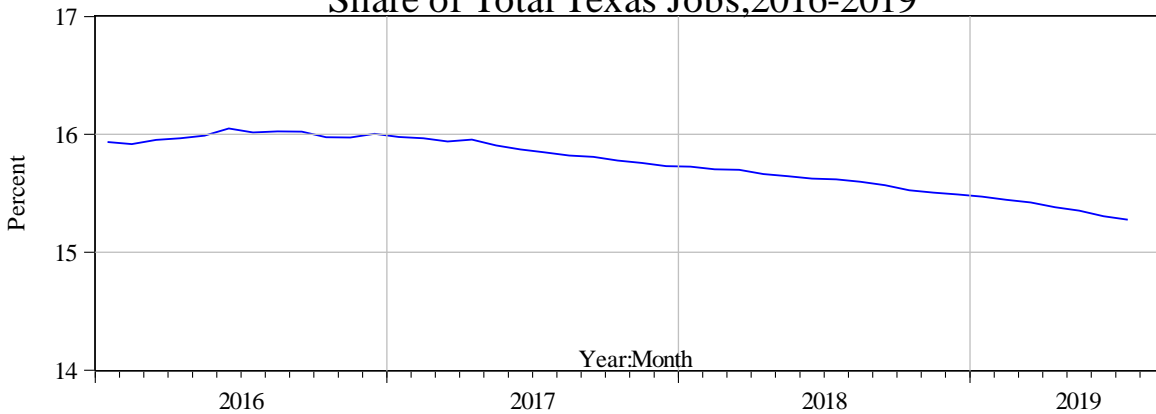
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 13
 Texas Information Industry
 Annual Employment Growth Rates, 2016-2019



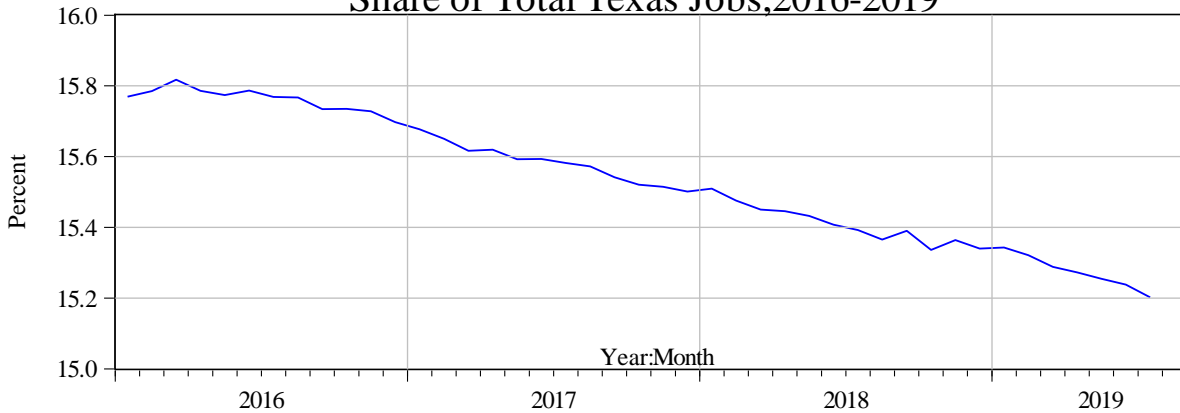
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 14
 Texas Government Sector
 Share of Total Texas Jobs, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 15
 Texas Trade Industry
 Share of Total Texas Jobs, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 16
 Texas Professional and Business Services Industry
 Share of Total Texas Jobs, 2016-2019

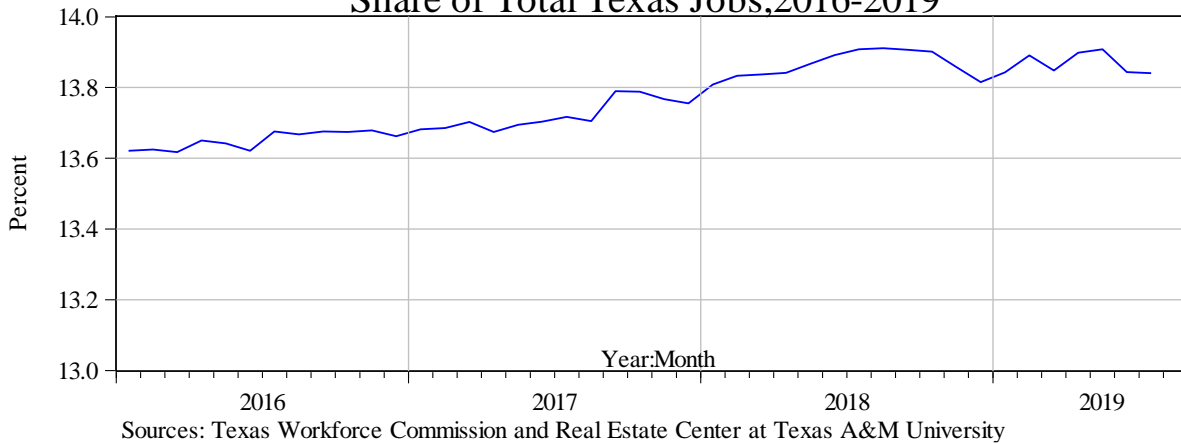


Figure 17
 Texas Education and Health Services Industry
 Share of Total Texas Jobs, 2016-2019

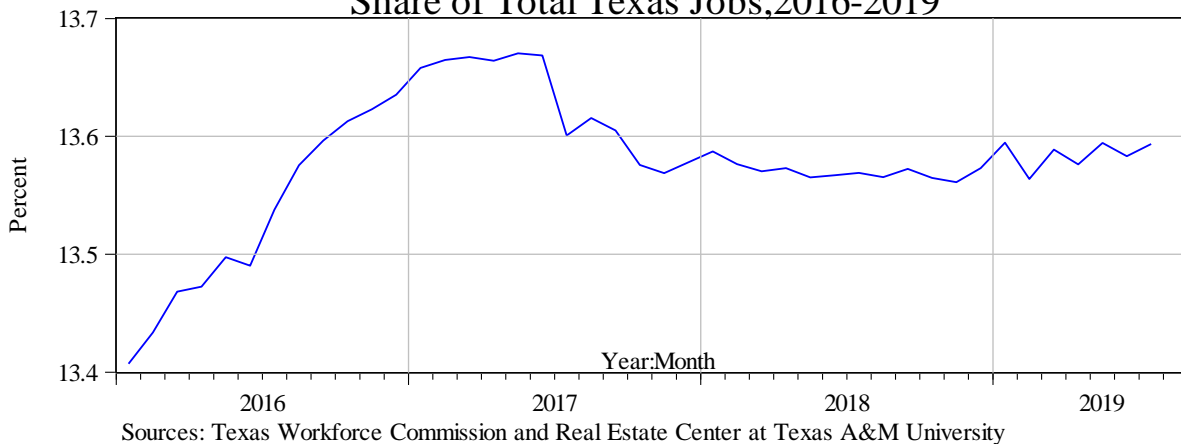


Figure 18
 Texas Leisure and Hospitality Industry
 Share of Total Texas Jobs, 2016-2019

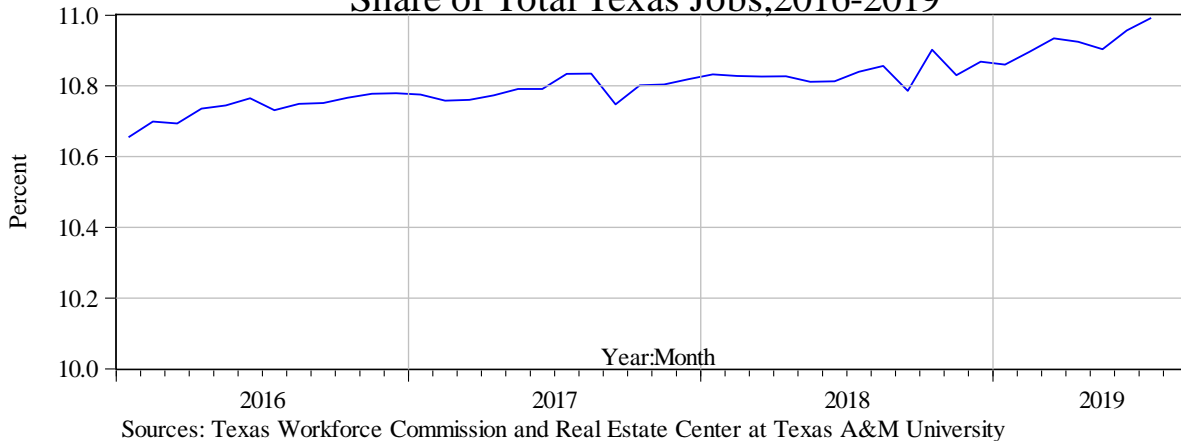
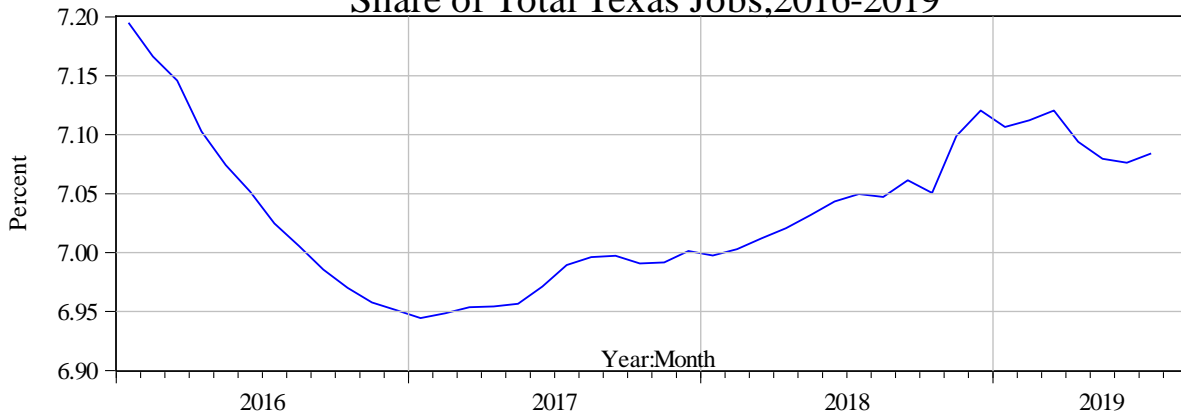


Figure 19
 Texas Manufacturing Industry
 Share of Total Texas Jobs, 2016-2019



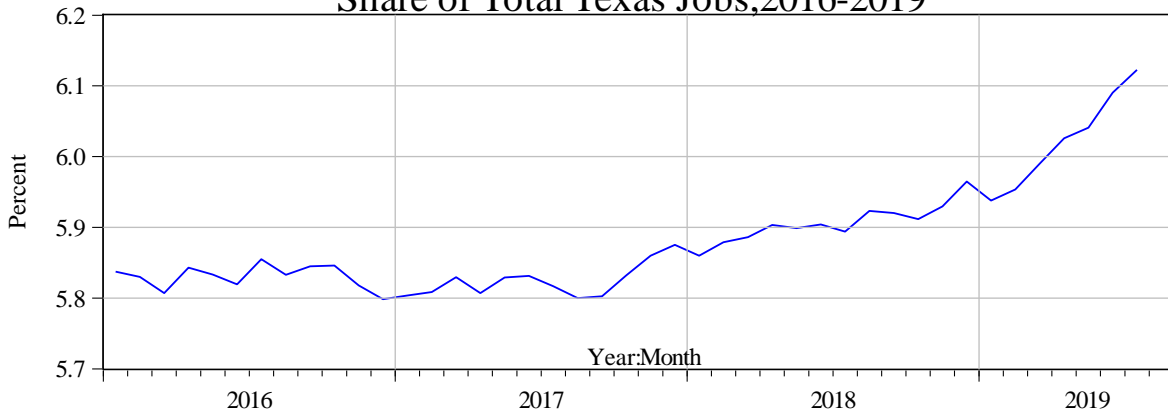
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 20
 Texas Financial Activities Industry
 Share of Total Texas Jobs, 2016-2019



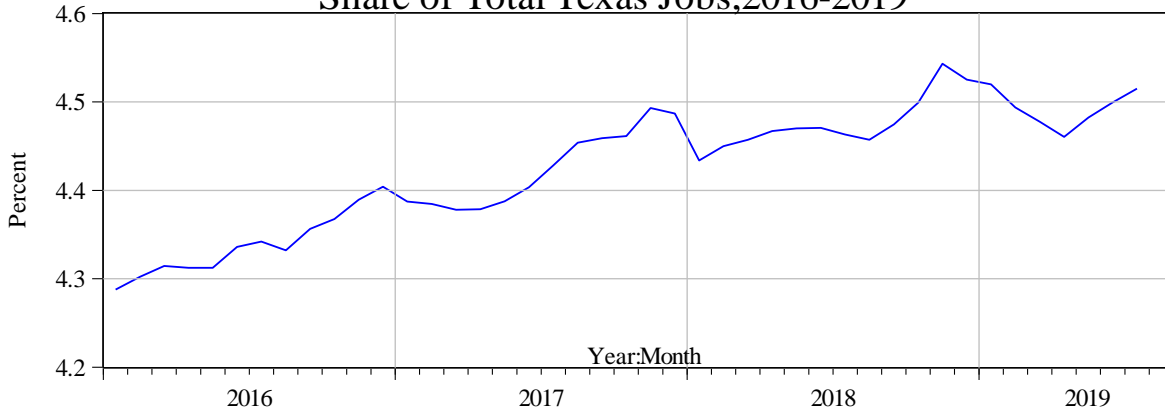
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 21
 Texas Construction Industry
 Share of Total Texas Jobs, 2016-2019



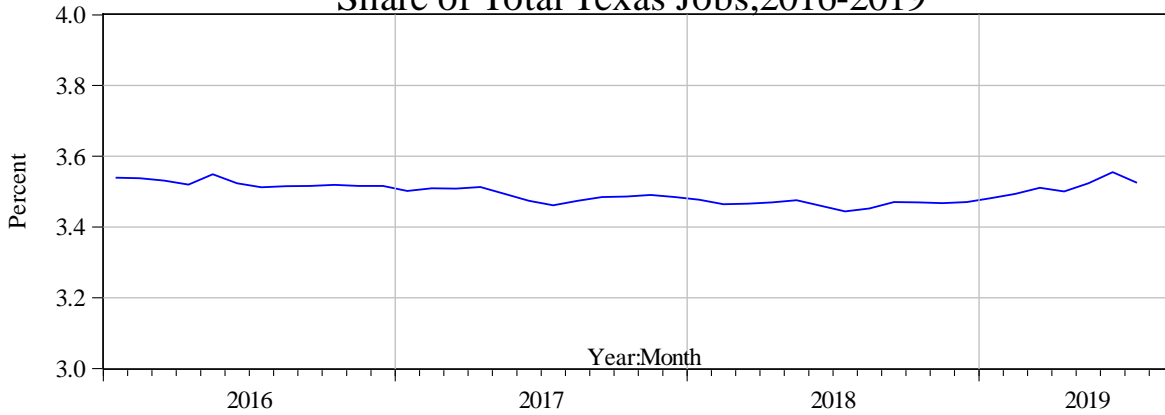
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 22
 Texas Transportation, Utilities, Warehousing Industry
 Share of Total Texas Jobs, 2016-2019



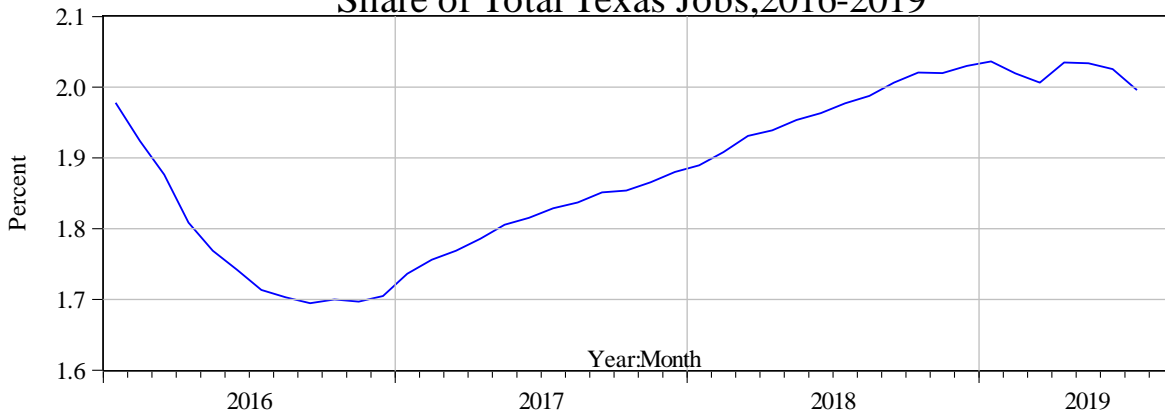
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 23
 Texas Other Services Industry
 Share of Total Texas Jobs, 2016-2019



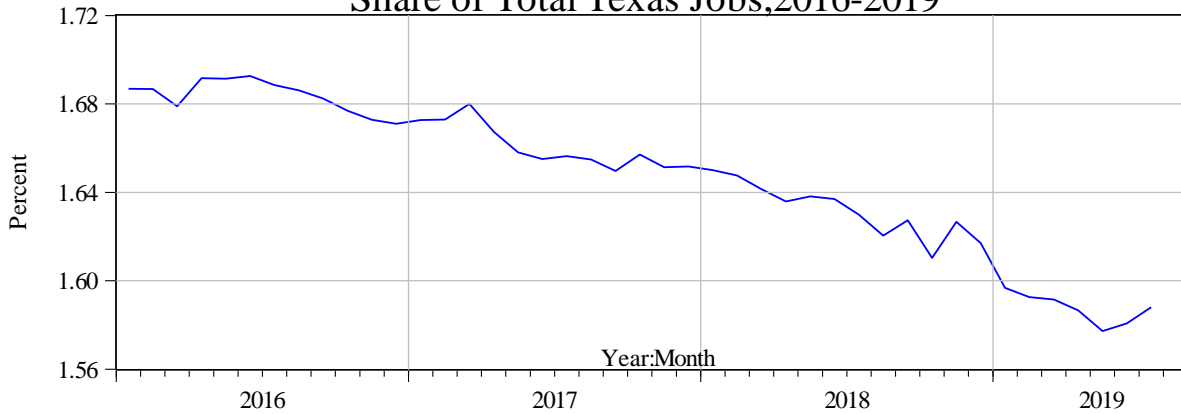
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 24
 Texas Mining and Logging Industry
 Share of Total Texas Jobs, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 25
 Texas Information Industry
 Share of Total Texas Jobs, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 26
 Texas Government Sector
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 27
 Texas Trade Industry
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 28
 Texas Professional and Business Services Industry
 Contribution to Texas Employment Growth Rate, 2016-2019



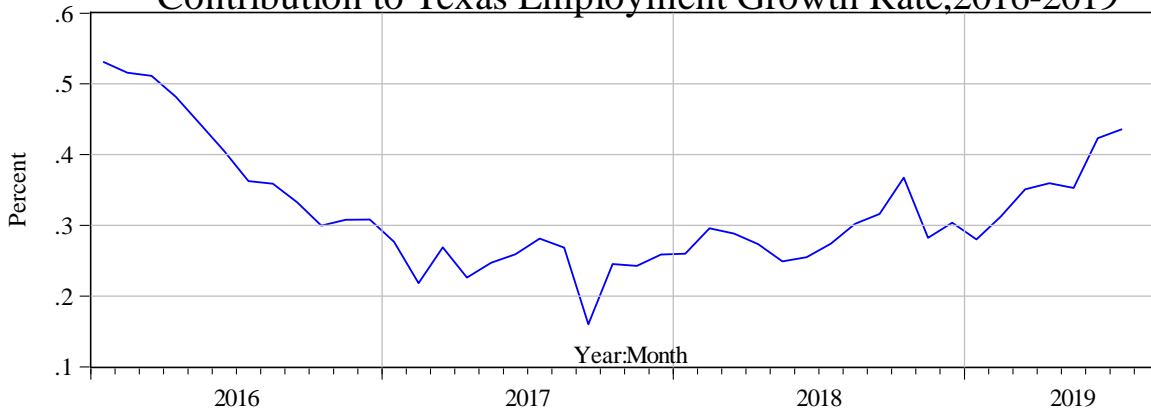
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 29
 Texas Education and Health Services Industry
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 30
 Texas Leisure and Hospitality Industry
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 31
 Texas Manufacturing Industry
 Contribution to Texas Employment Growth Rate, 2016-2019

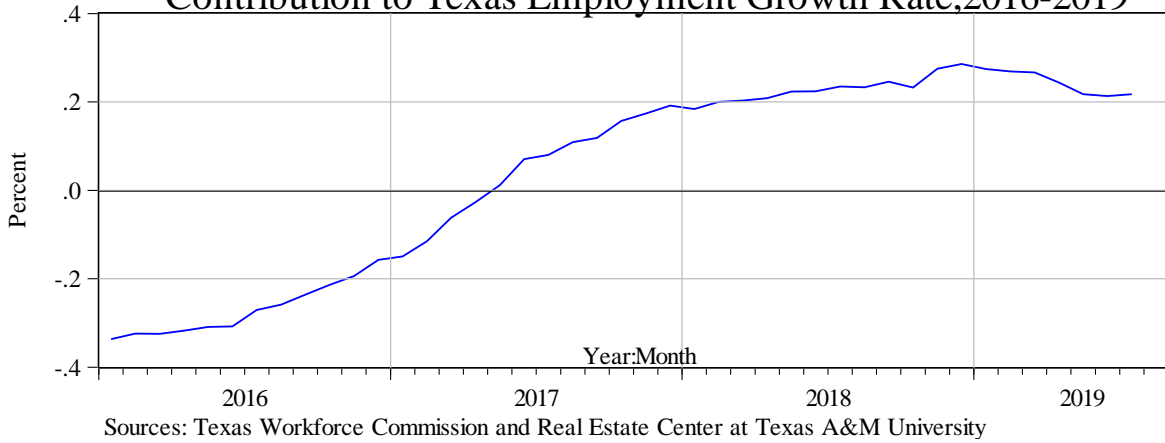


Figure 32
 Texas Financial Activities Industry
 Contribution to Texas Employment Growth Rate, 2016-2019

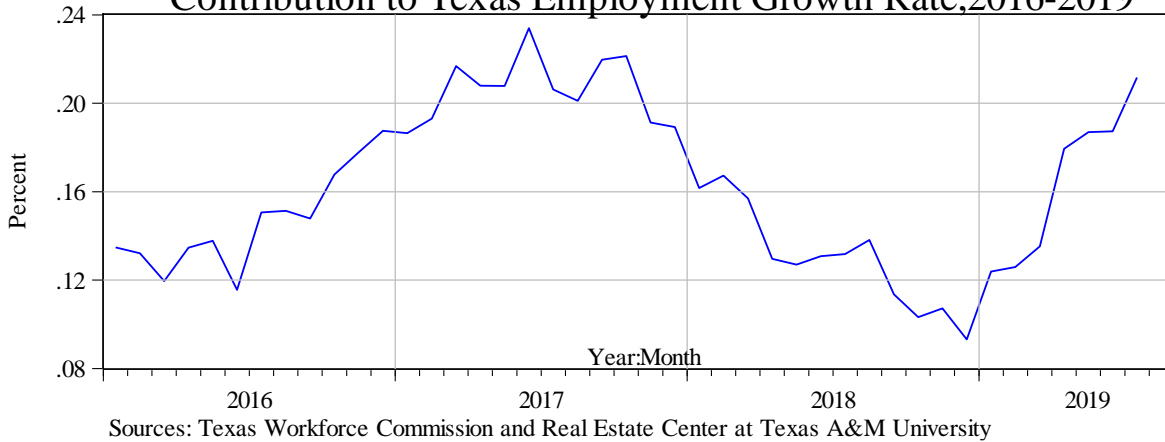


Figure 33
 Texas Construction Industry
 Contribution to Texas Employment Growth Rate, 2016-2019

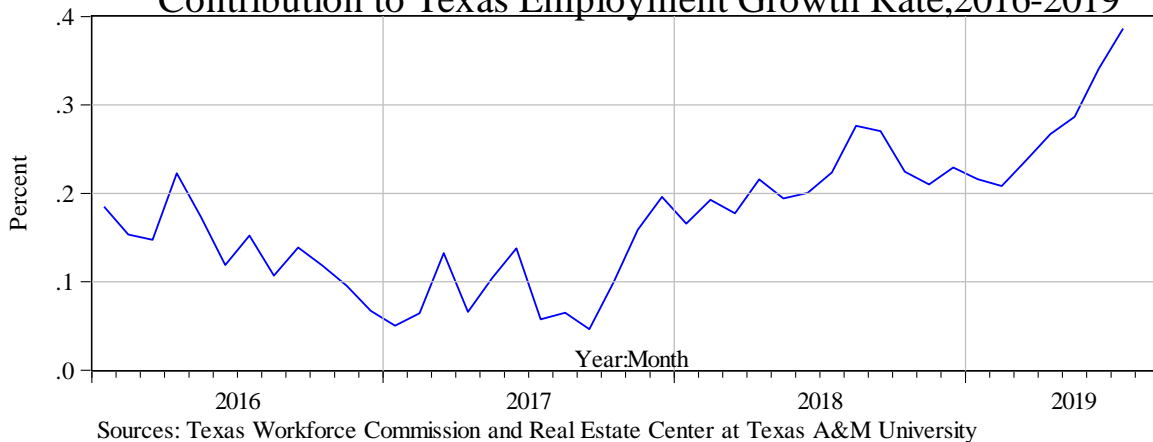


Figure 34
 Texas Transportation, Utilities, Warehousing Industry
 Contribution to Texas Employment Growth Rate, 2016-2019



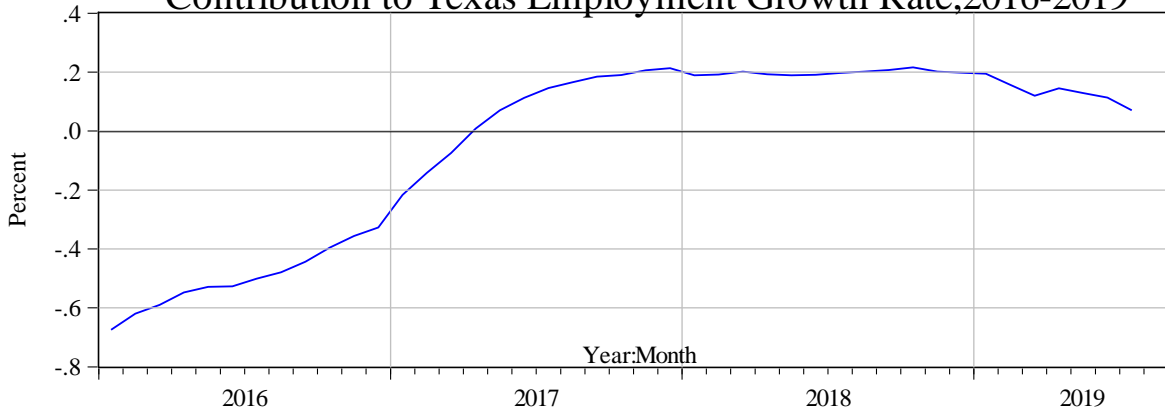
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 35
 Texas Other Services Industry
 Contribution to Texas Employment Growth Rate, 2016-2019



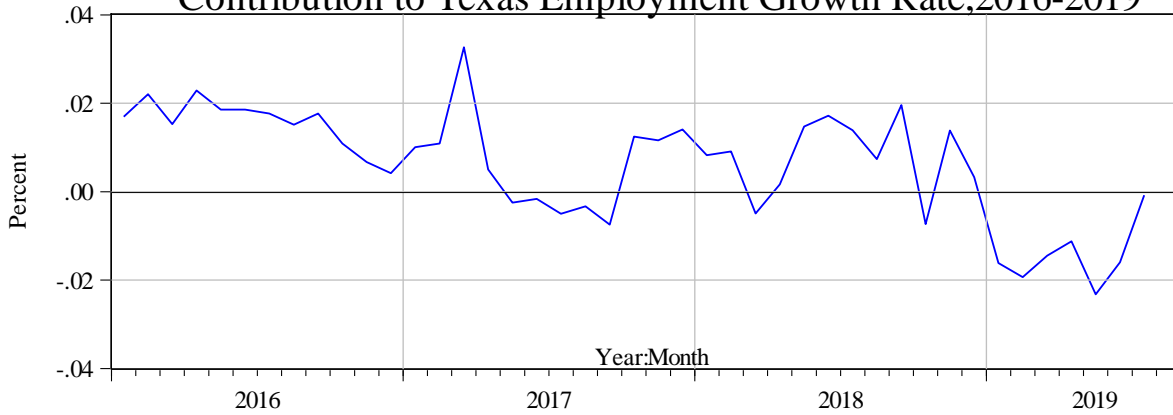
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 36
 Texas Mining and Logging Industry
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 37
 Texas Information Industry
 Contribution to Texas Employment Growth Rate, 2016-2019



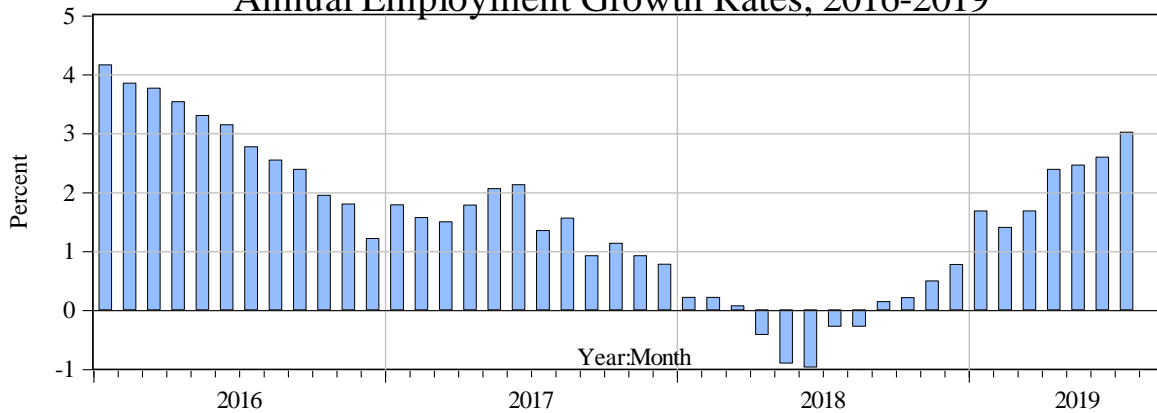
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 38
 Dallas-Plano-Irving Metro Area
 Annual Employment Growth Rates, 2016-2019



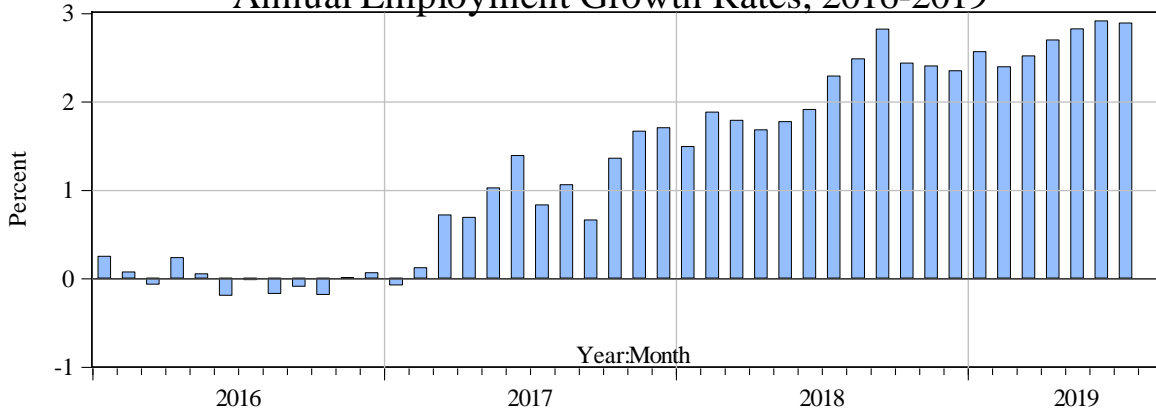
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 39
 Killeen-Temple Metro Area
 Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 40
Houston-The Woodlands-Sugar Land Metro Area
Annual Employment Growth Rates, 2016-2019



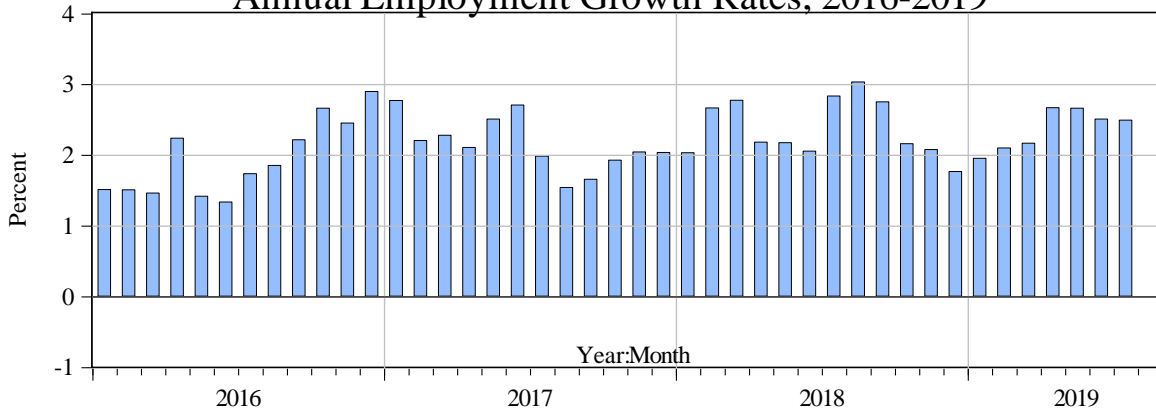
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 41
Odessa Metro Area
Annual Employment Growth Rates, 2016-2019



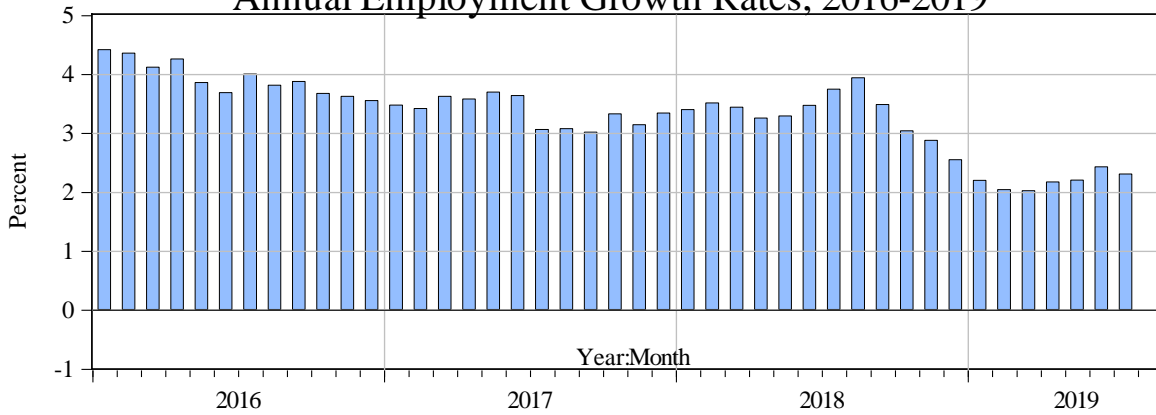
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 42
McAllen-Edinburg Metro Area
Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 43
 Austin-Round Rock Metro Area
 Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 44
 Fort Worth-Arlington Metro Area
 Annual Employment Growth Rates, 2016-2019



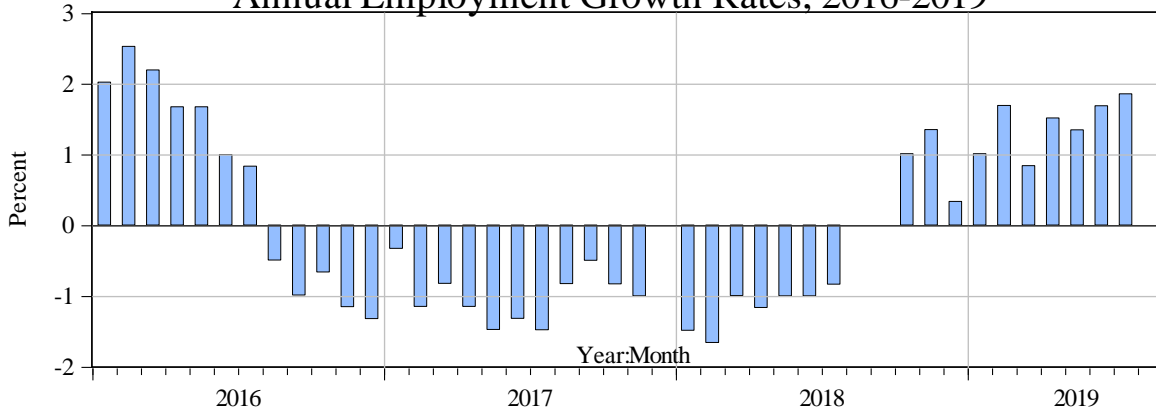
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 45
 San Antonio-New Braunfels Metro Area
 Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 46
 Texarkana Metro Area
 Annual Employment Growth Rates, 2016-2019



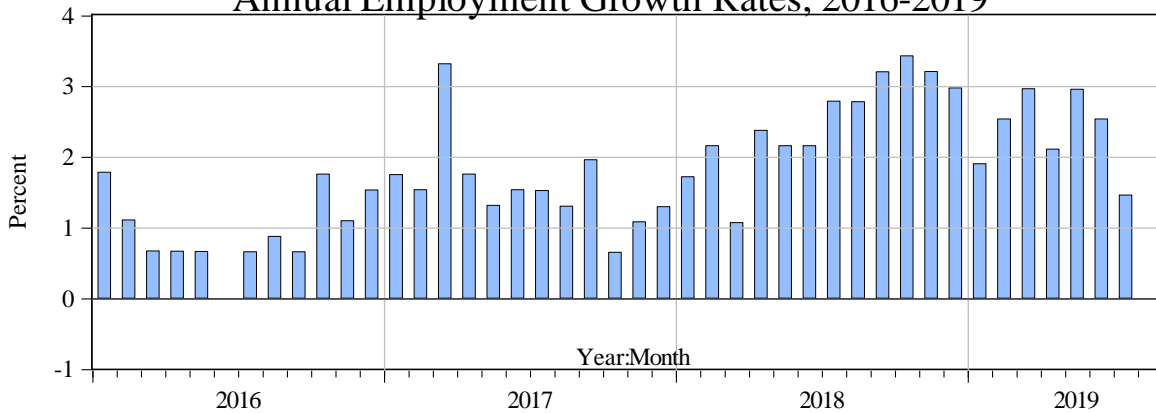
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 47
 College Station-Bryan Metro Area
 Annual Employment Growth Rates, 2016-2019



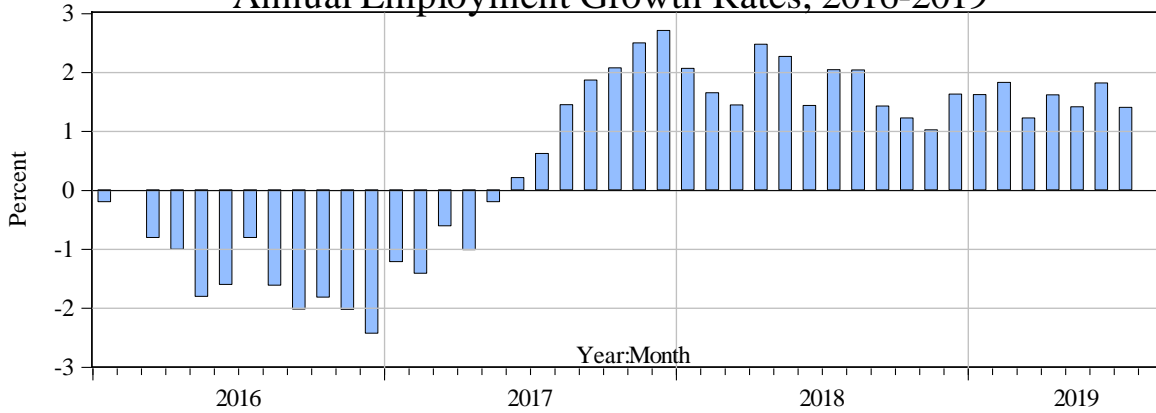
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 48
 Sherman-Denison Metro Area
 Annual Employment Growth Rates, 2016-2019



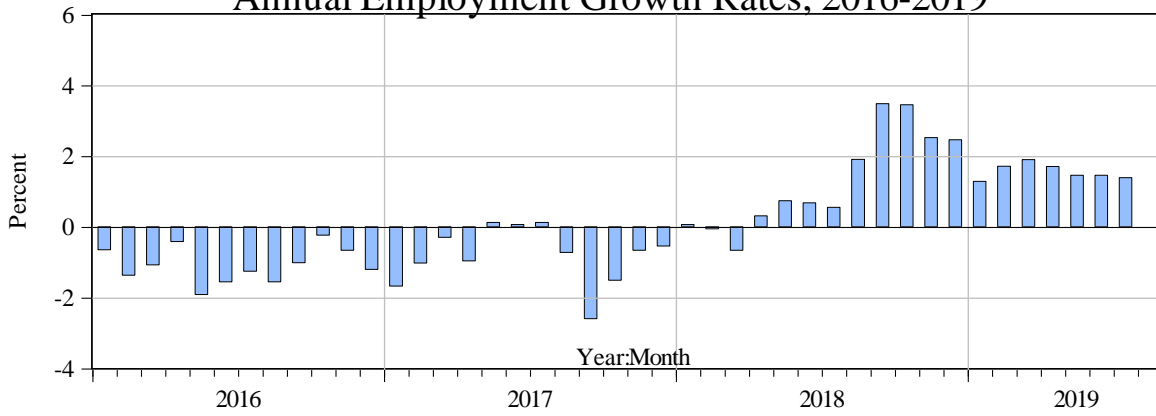
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 49
 San Angelo Metro Area
 Annual Employment Growth Rates, 2016-2019



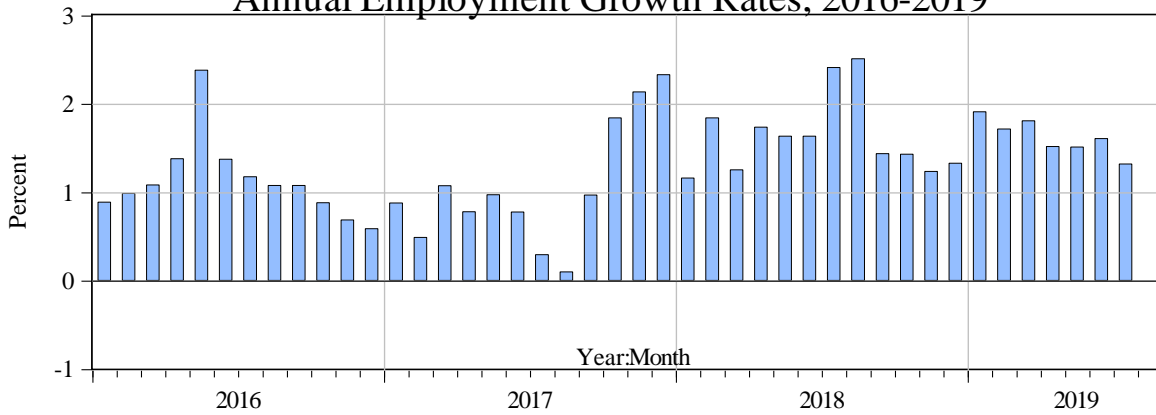
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 50
 Beaumont-Port Arthur Metro Area
 Annual Employment Growth Rates, 2016-2019



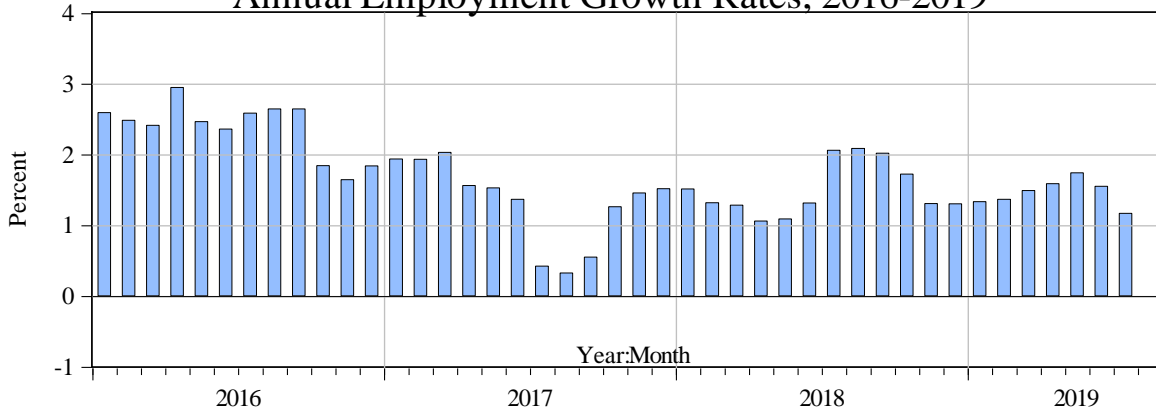
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 51
 Tyler Metro Area
 Annual Employment Growth Rates, 2016-2019



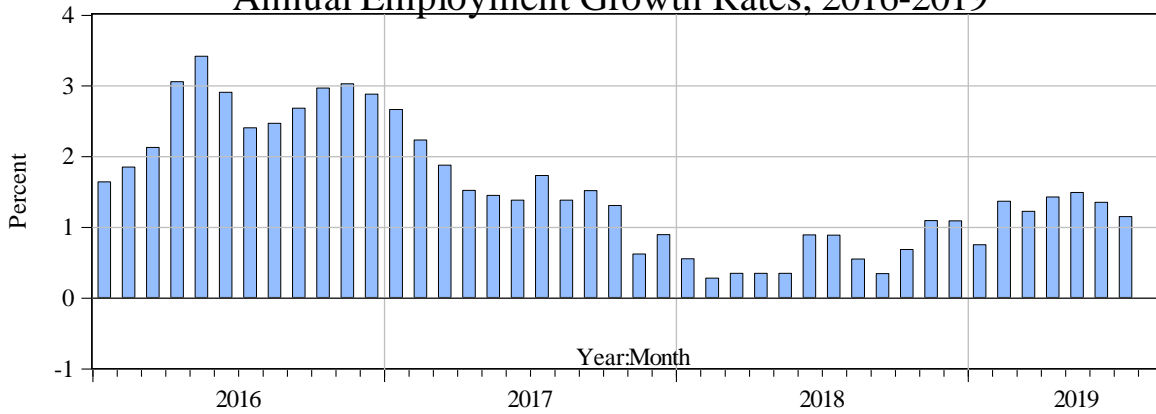
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 52
 El Paso Metro Area
 Annual Employment Growth Rates, 2016-2019



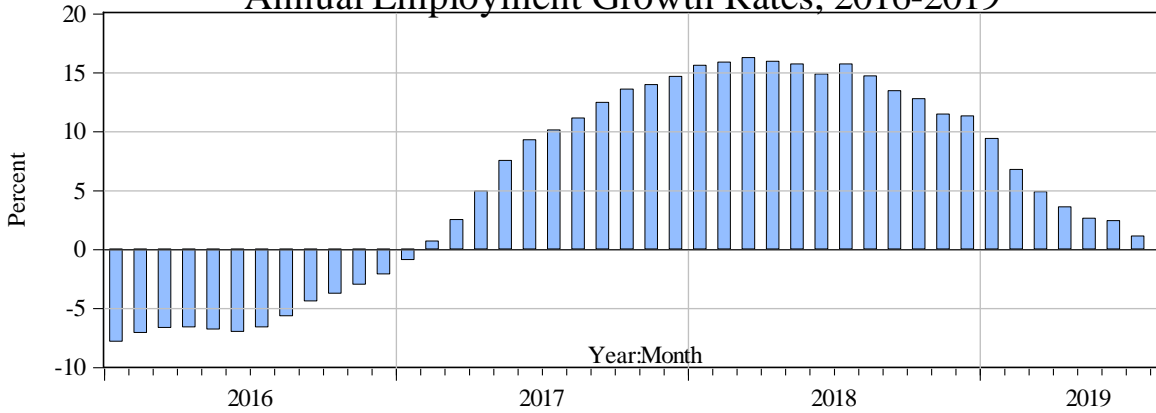
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 53
 Lubbock Metro Area
 Annual Employment Growth Rates, 2016-2019



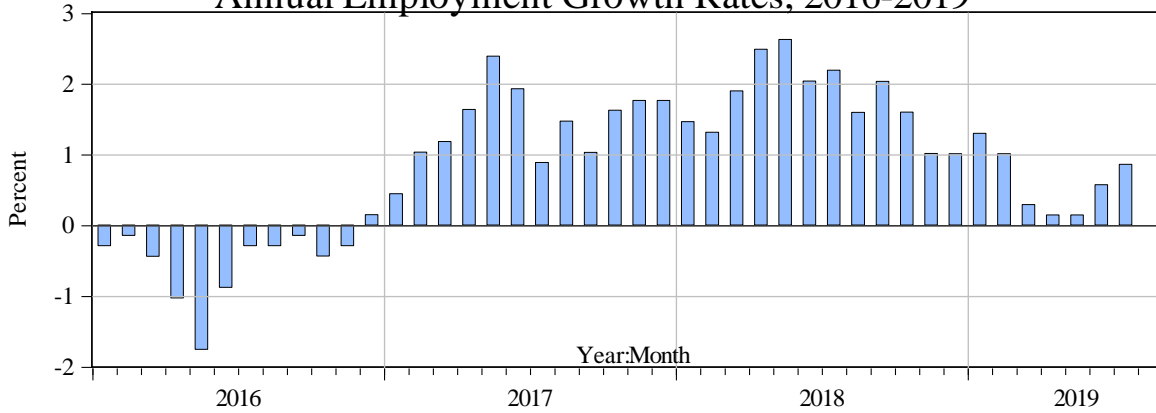
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 54
 Midland Metro Area
 Annual Employment Growth Rates, 2016-2019



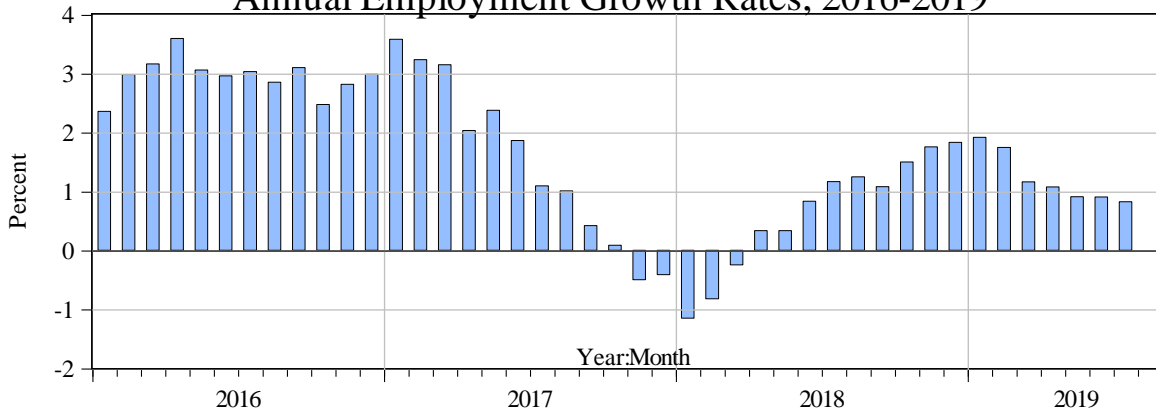
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 55
Abilene Metro Area
Annual Employment Growth Rates, 2016-2019



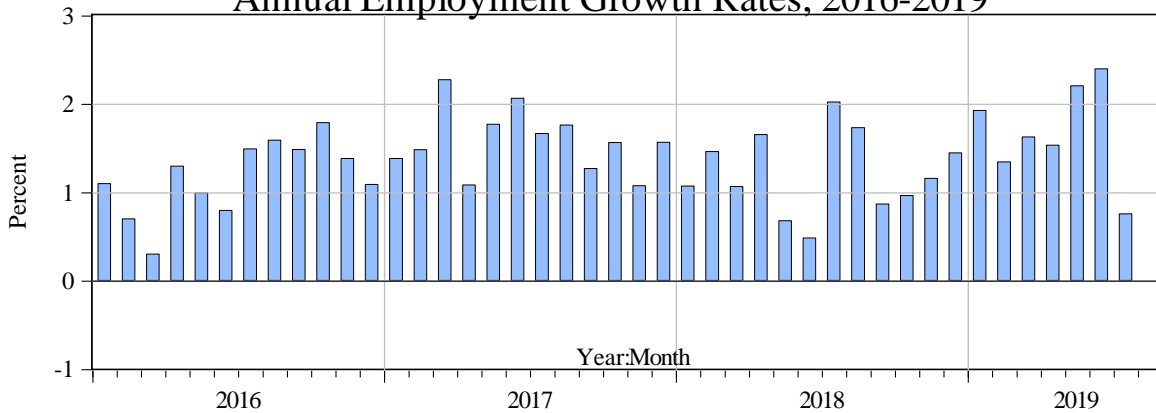
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 56
Waco Metro Area
Annual Employment Growth Rates, 2016-2019



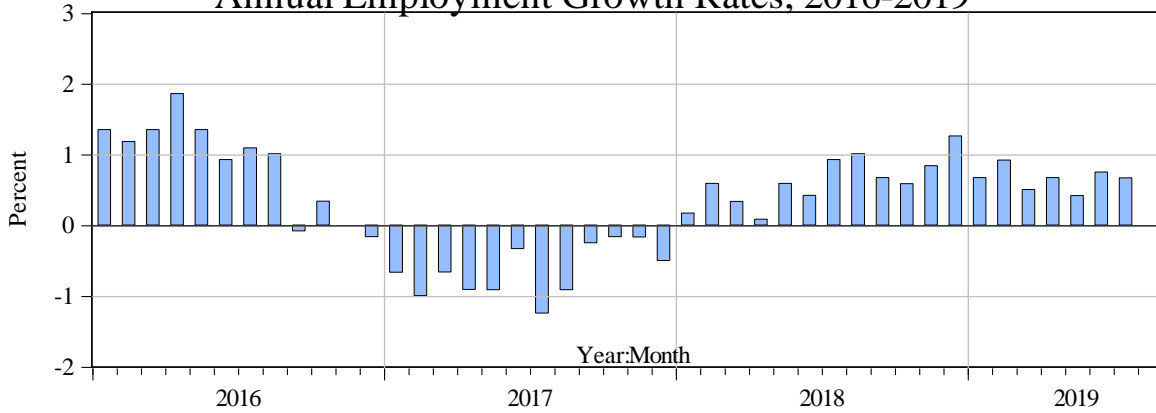
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 57
Laredo Metro Area
Annual Employment Growth Rates, 2016-2019



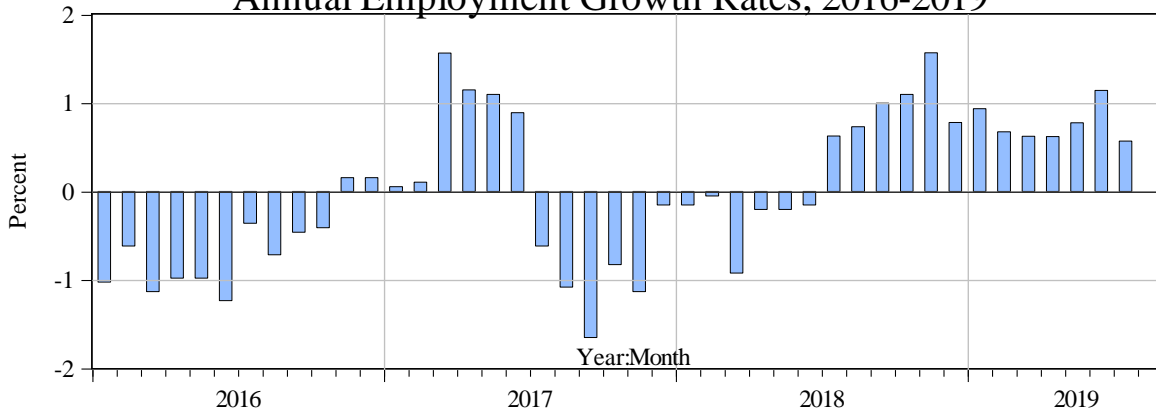
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 58
 Amarillo Metro Area
 Annual Employment Growth Rates, 2016-2019



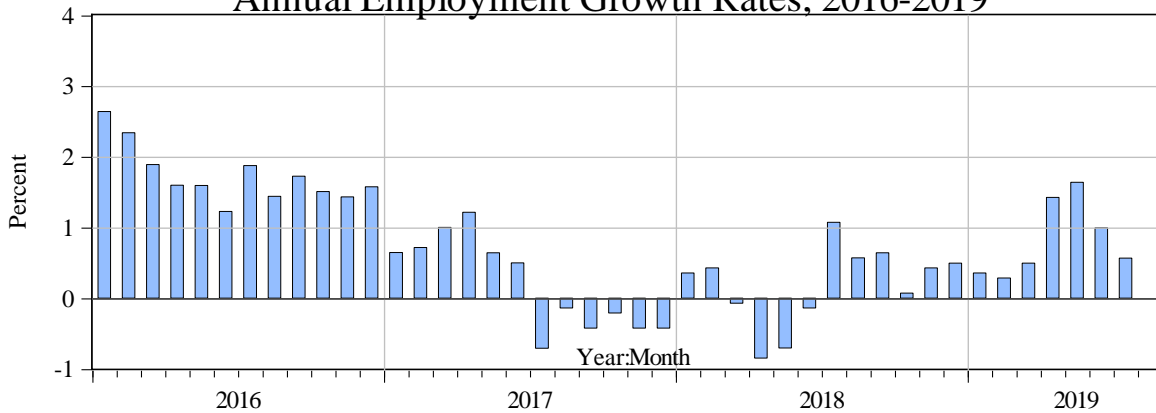
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 59
 Corpus Christi Metro Area
 Annual Employment Growth Rates, 2016-2019



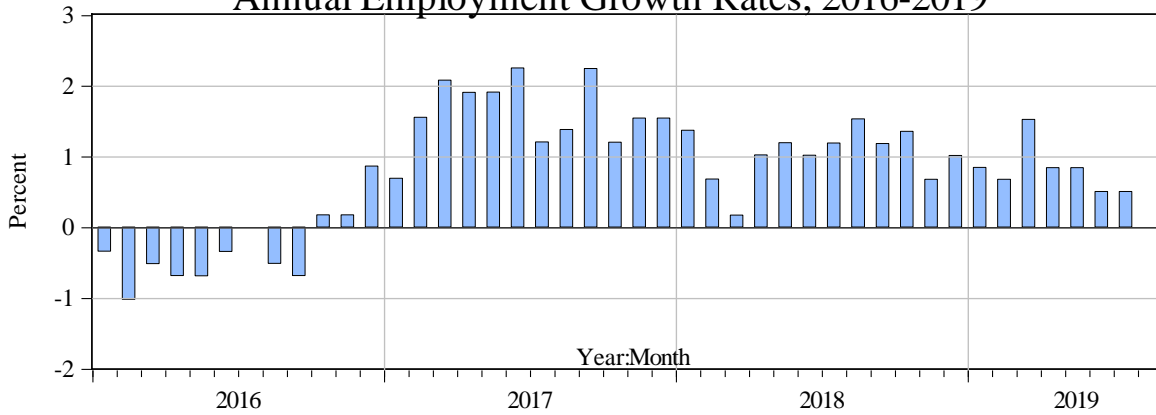
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 60
 Brownsville-Harlingen Metro Area
 Annual Employment Growth Rates, 2016-2019



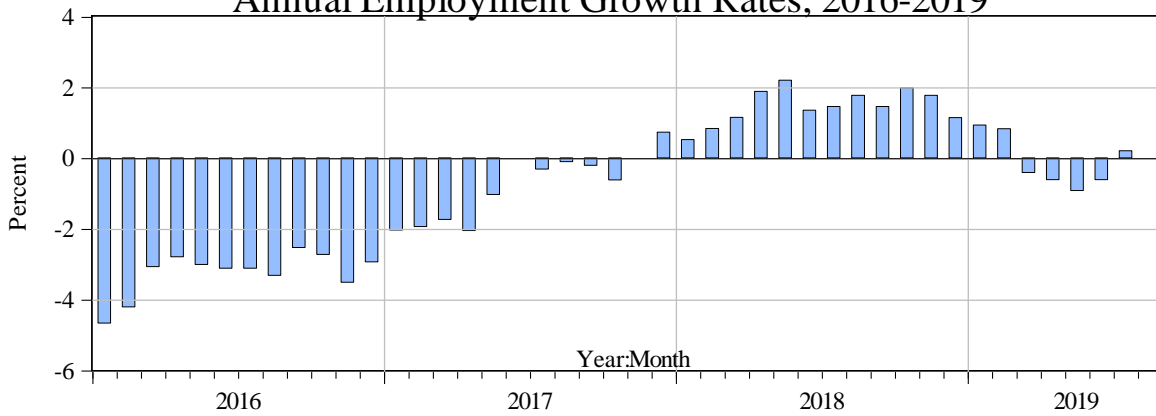
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 61
Wichita Falls Metro Area
Annual Employment Growth Rates, 2016-2019



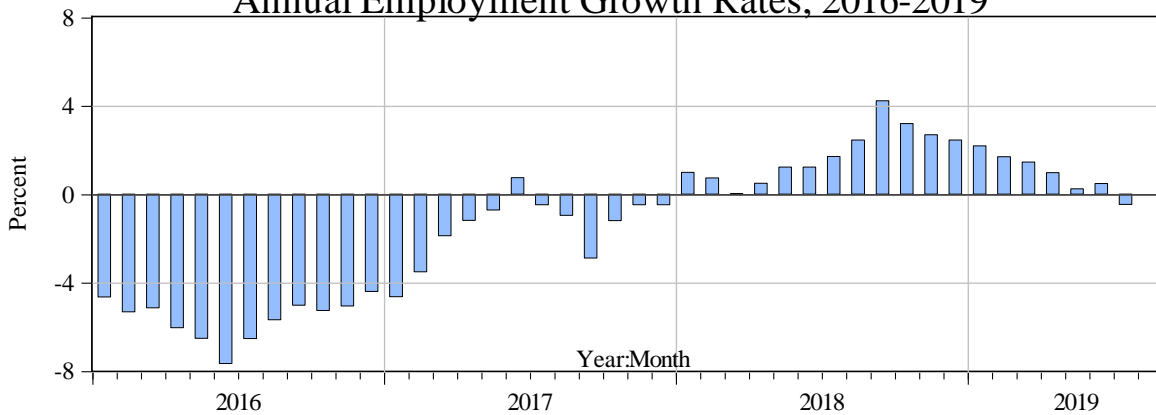
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 62
Longview Metro Area
Annual Employment Growth Rates, 2016-2019



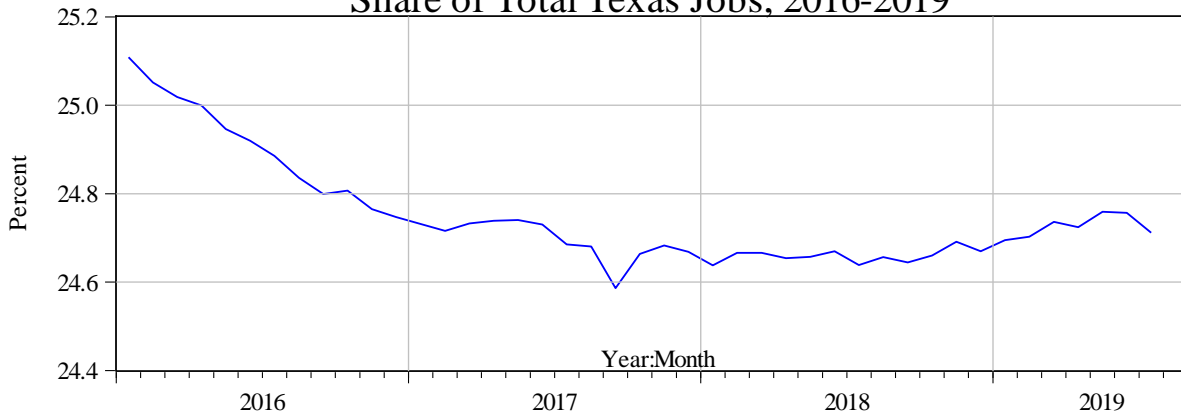
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 63
Victoria Metro Area
Annual Employment Growth Rates, 2016-2019



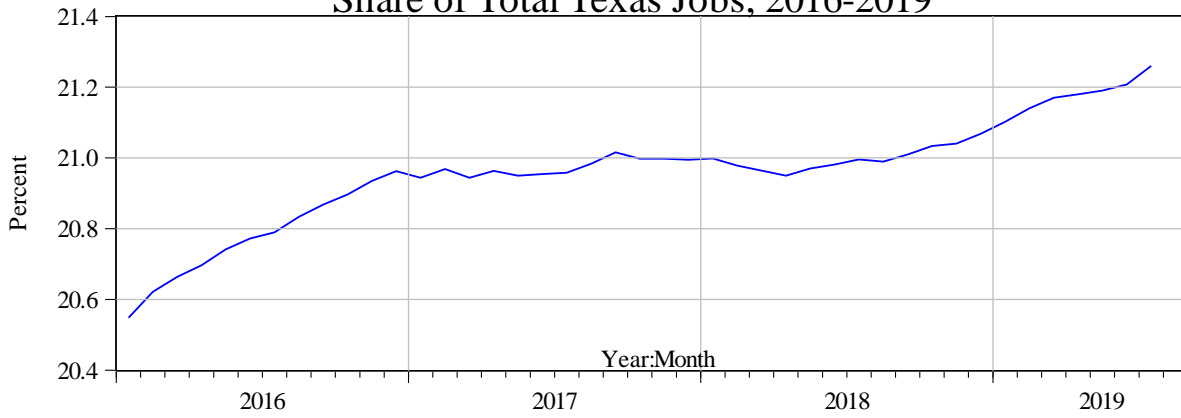
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 64
Houston-The Woodlands-Sugar Land Metro Area
Share of Total Texas Jobs, 2016-2019



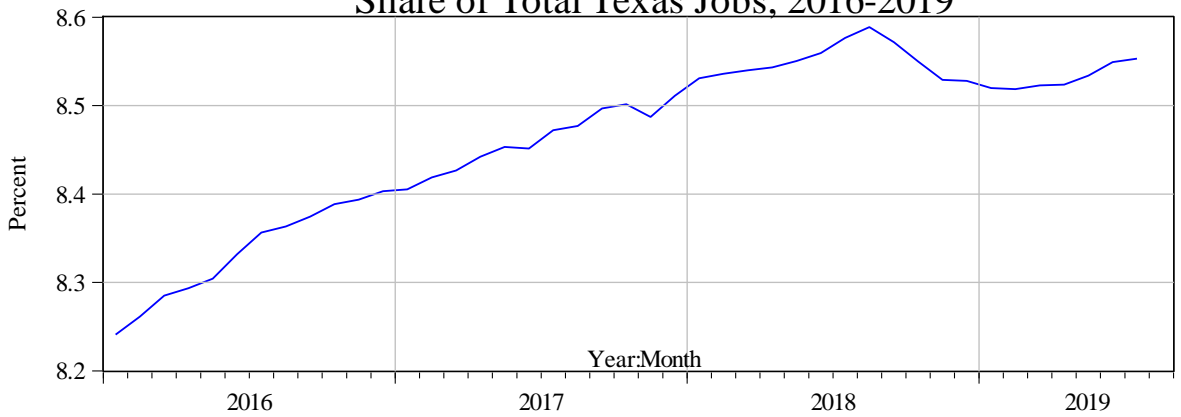
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 65
Dallas-Plano-Irving Metro Area
Share of Total Texas Jobs, 2016-2019



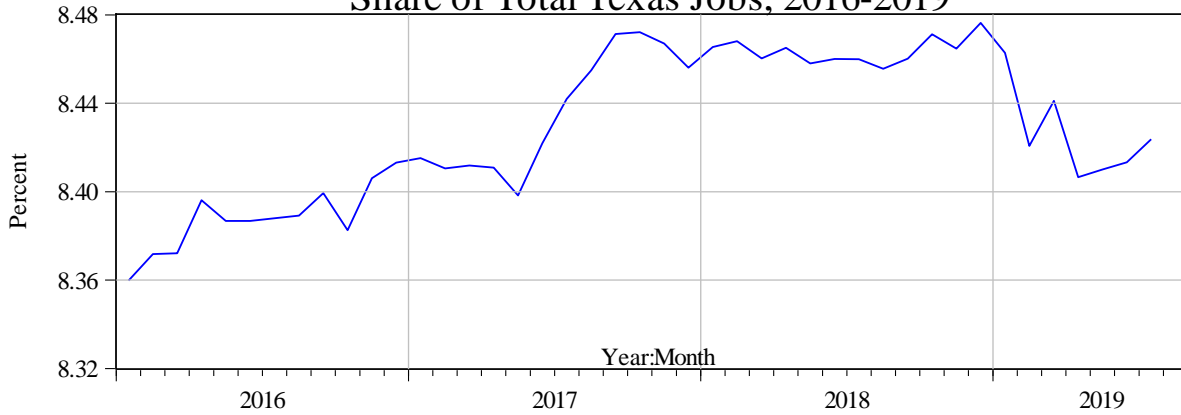
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 66
Austin-Round Rock Metro Area
Share of Total Texas Jobs, 2016-2019



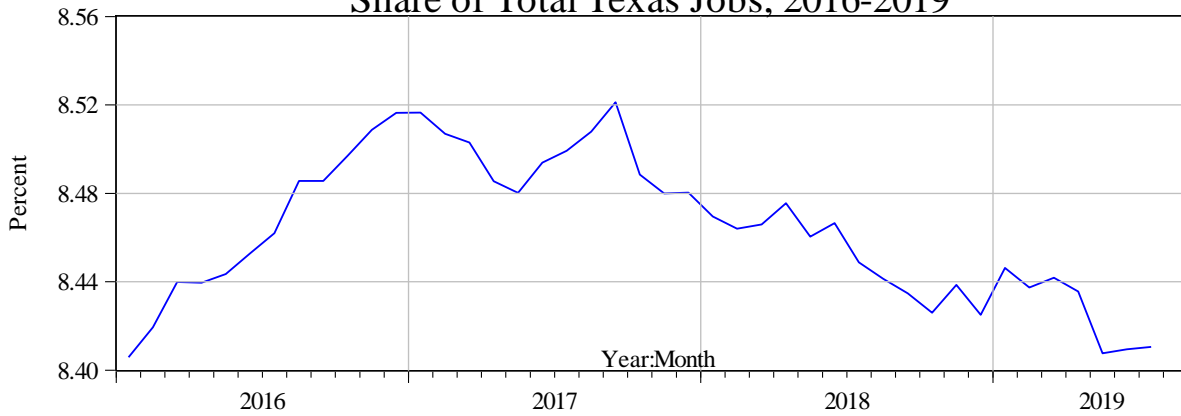
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 67
 Fort Worth-Arlington Metro Area
 Share of Total Texas Jobs, 2016-2019



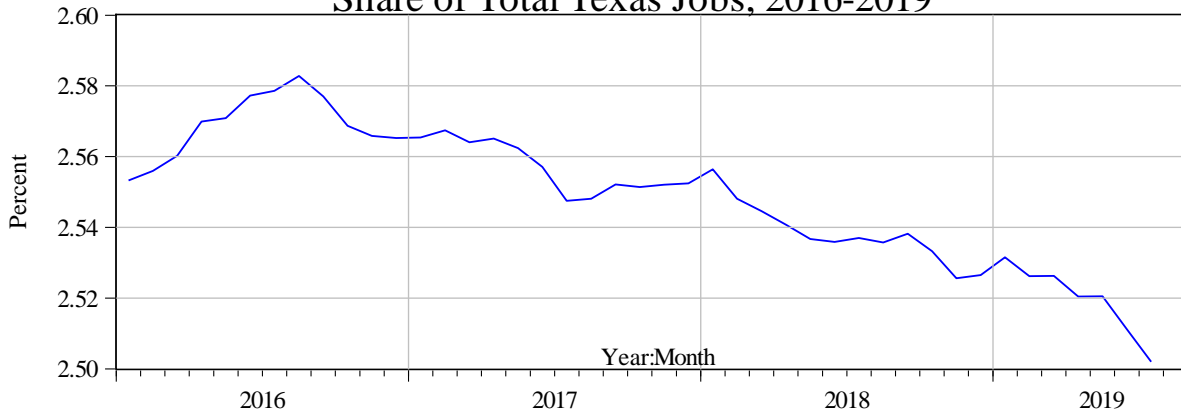
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 68
 San Antonio-New Braunfels Metro Area
 Share of Total Texas Jobs, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 69
 El Paso Metro Area
 Share of Total Texas Jobs, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 70
 McAllen-Edinburg-Mission Metro Area
 Share of Total Texas Jobs, 2016-2019

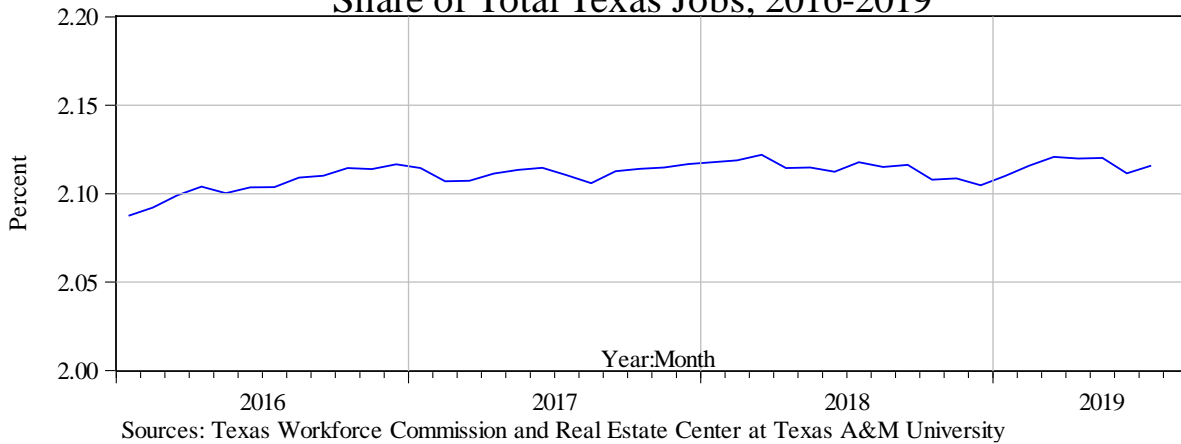


Figure 71
 Corpus Christi Metro Area
 Share of Total Texas Jobs, 2016-2019

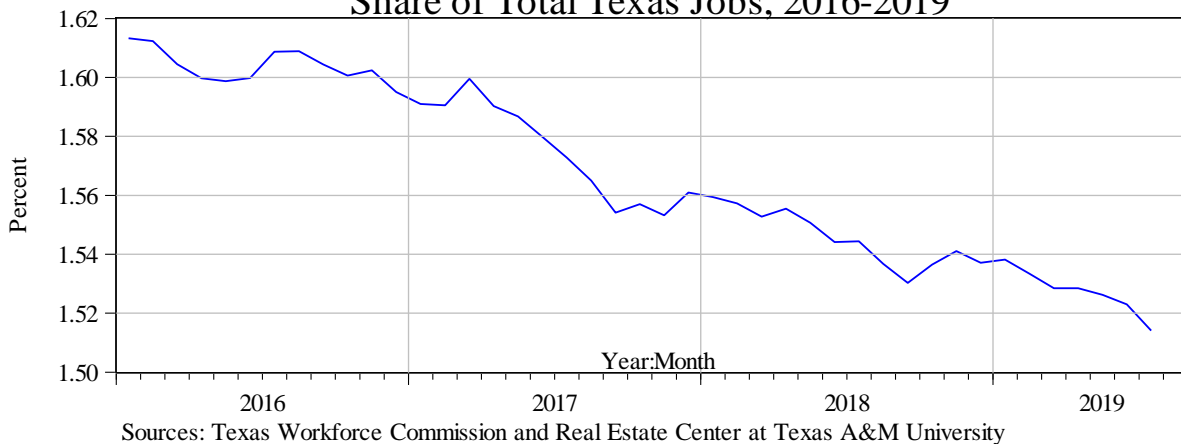


Figure 72
 Beaumont-Port Arthur Metro Area
 Share of Total Texas Jobs, 2016-2019

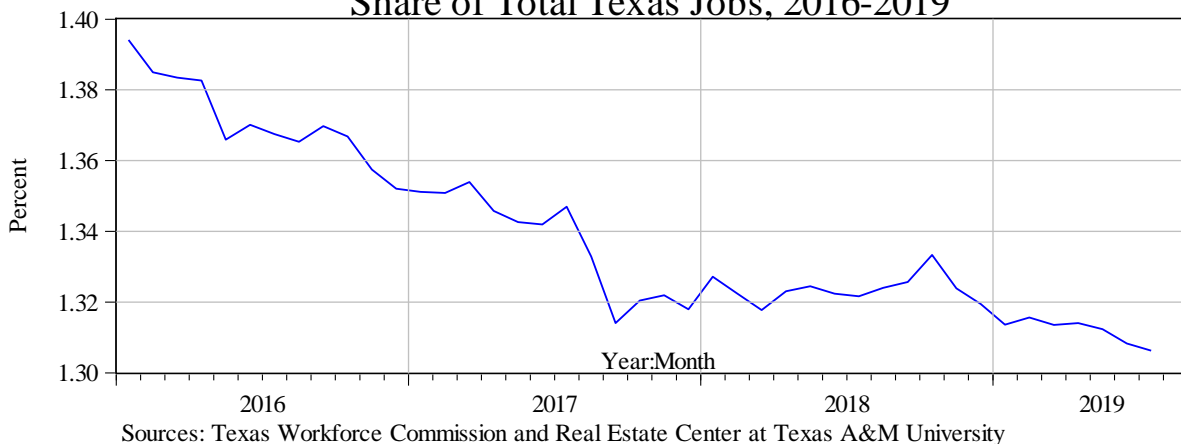
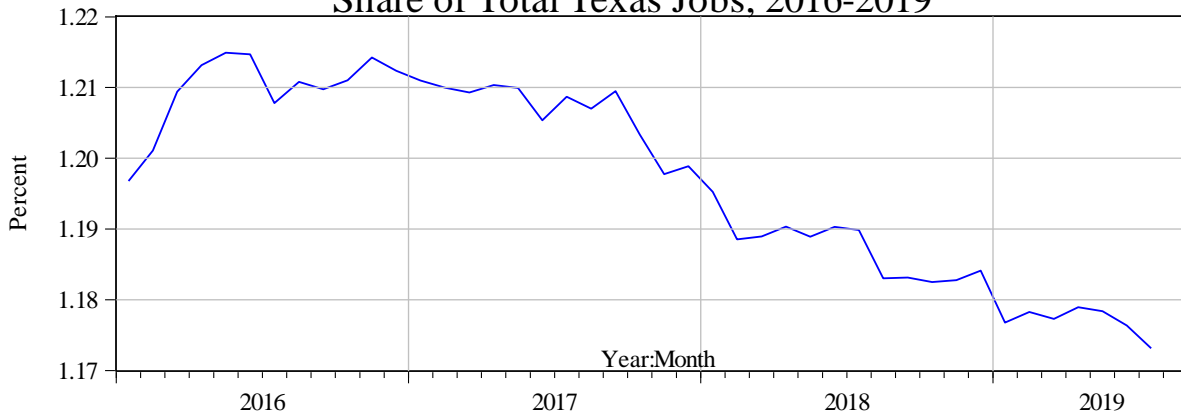


Figure 73
Lubbock Metro Area
Share of Total Texas Jobs, 2016-2019



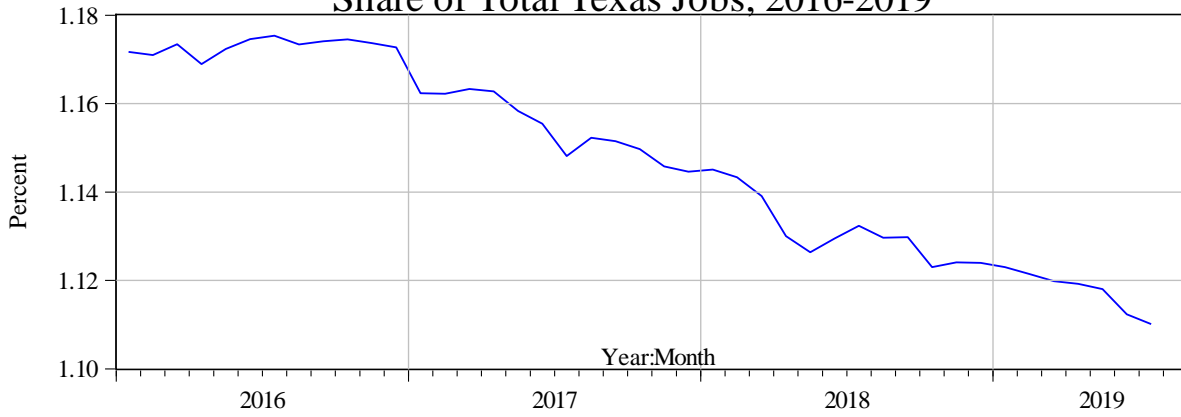
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 74
Killeen-Temple Metro Area
Share of Total Texas Jobs, 2016-2019



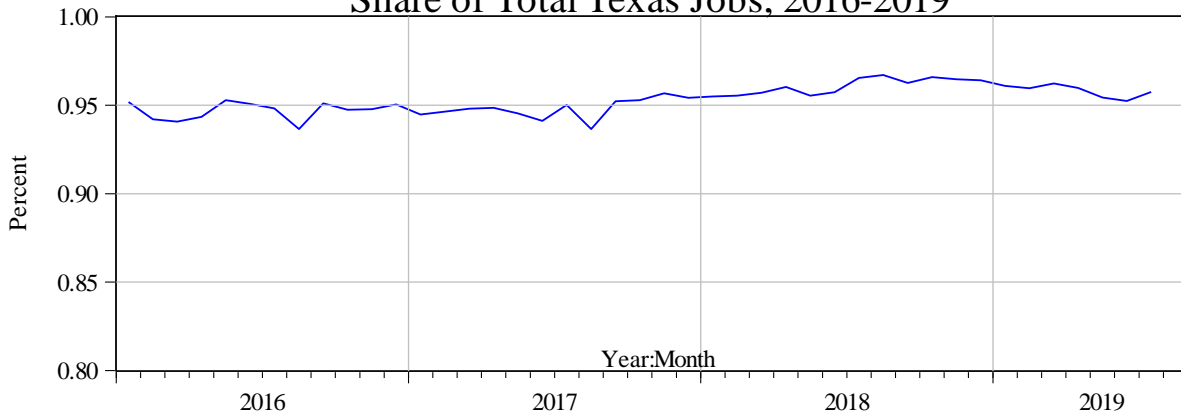
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 75
Brownsville-Harlingen Metro Area
Share of Total Texas Jobs, 2016-2019



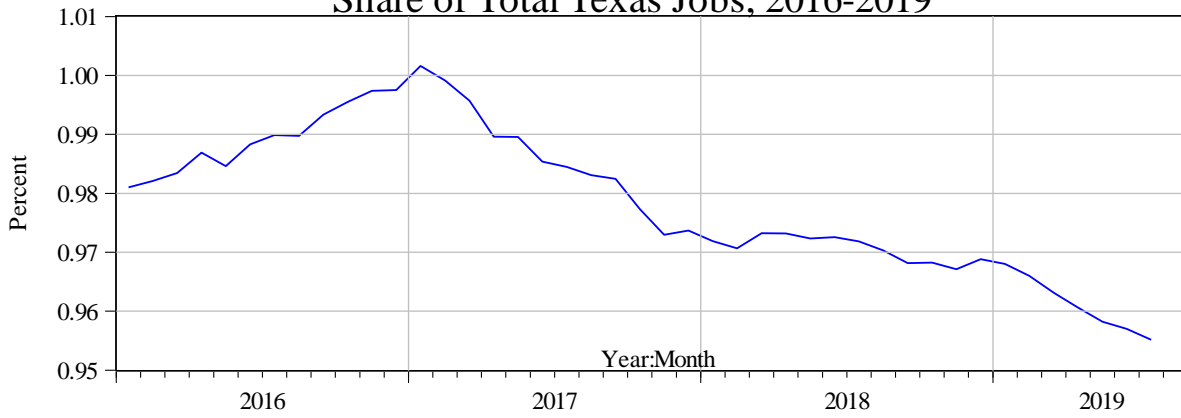
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 76
College Station-Bryan Metro Area
Share of Total Texas Jobs, 2016-2019



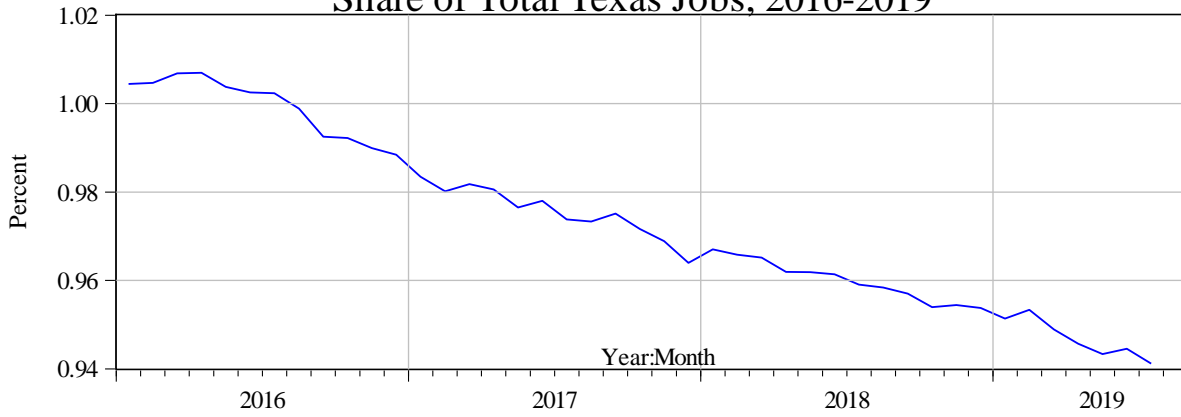
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 77
Waco Metro Area
Share of Total Texas Jobs, 2016-2019



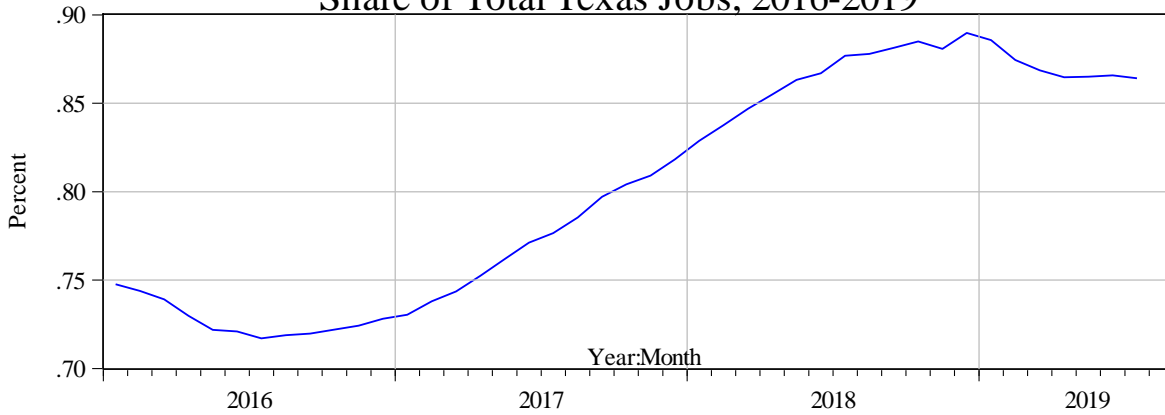
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 78
Amarillo Metro Area
Share of Total Texas Jobs, 2016-2019



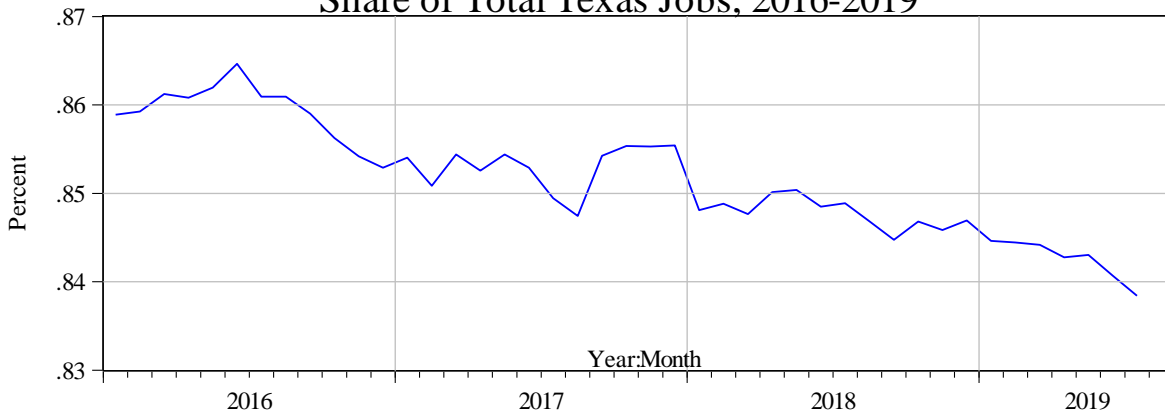
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 79
Midland Metro Area
Share of Total Texas Jobs, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 80
Tyler Metro Area
Share of Total Texas Jobs, 2016-2019



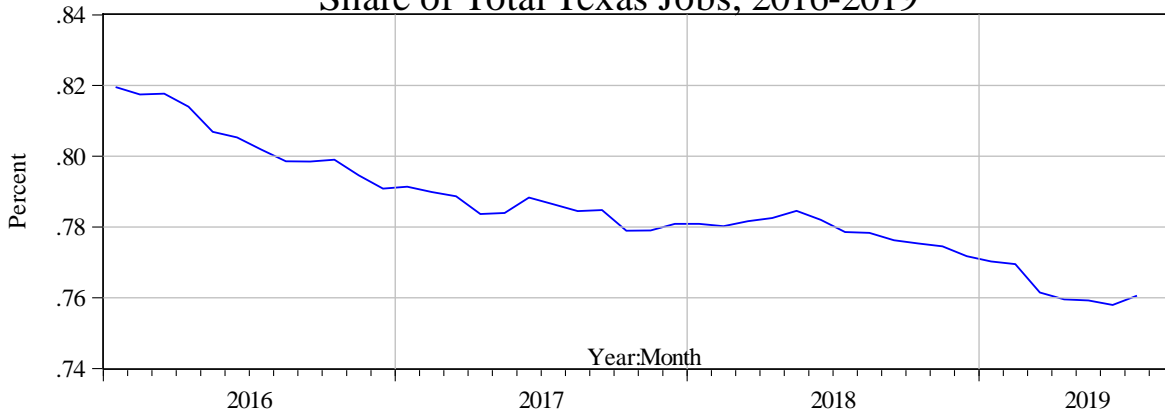
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 81
Laredo Metro Area
Share of Total Texas Jobs, 2016-2019



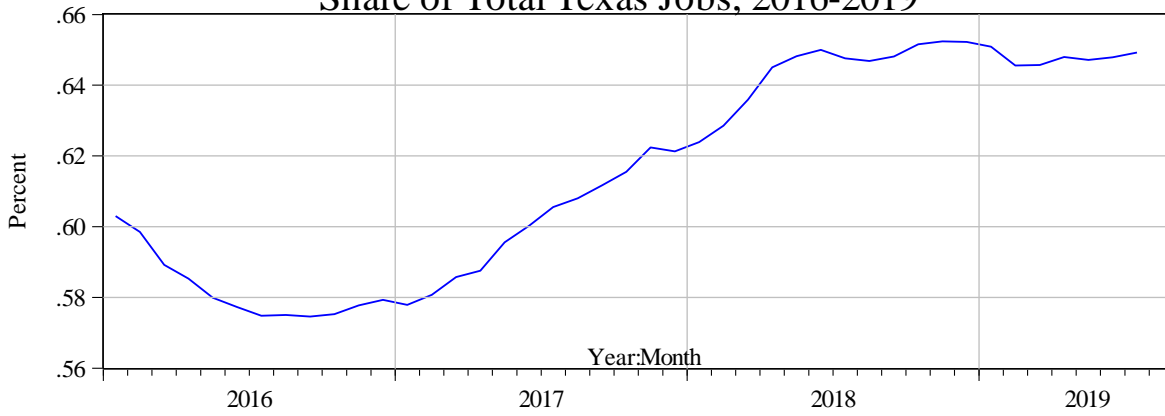
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 82
 Longview Metro Area
 Share of Total Texas Jobs, 2016-2019



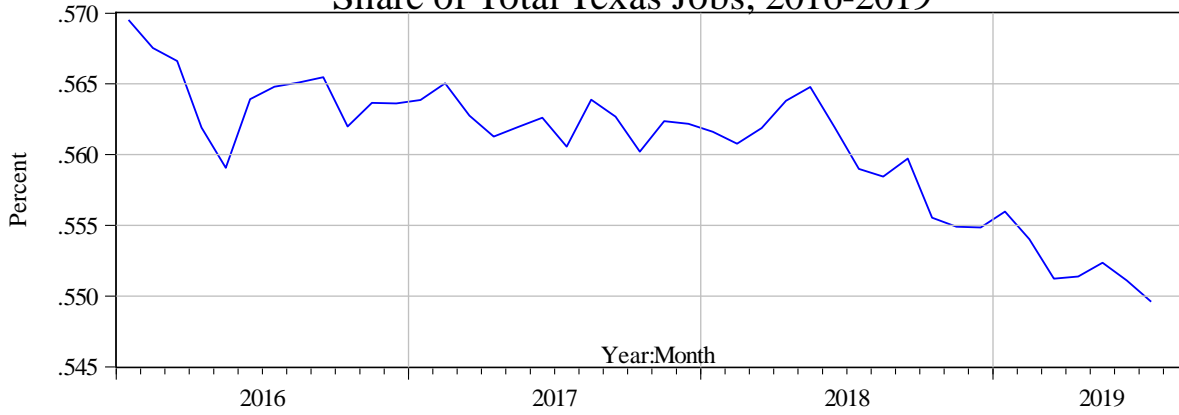
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 83
 Odessa Metro Area
 Share of Total Texas Jobs, 2016-2019



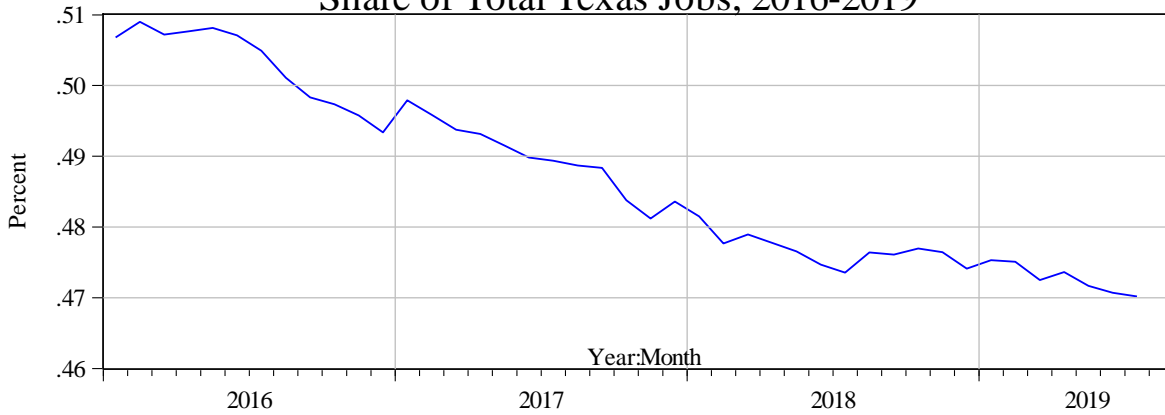
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 84
 Abilene Metro Area
 Share of Total Texas Jobs, 2016-2019



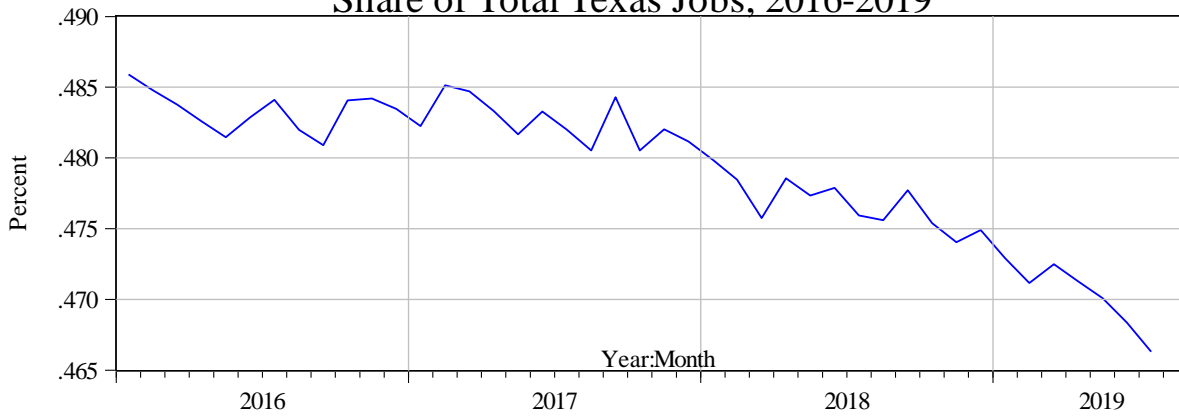
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 85
 Texarkana Metro Area
 Share of Total Texas Jobs, 2016-2019



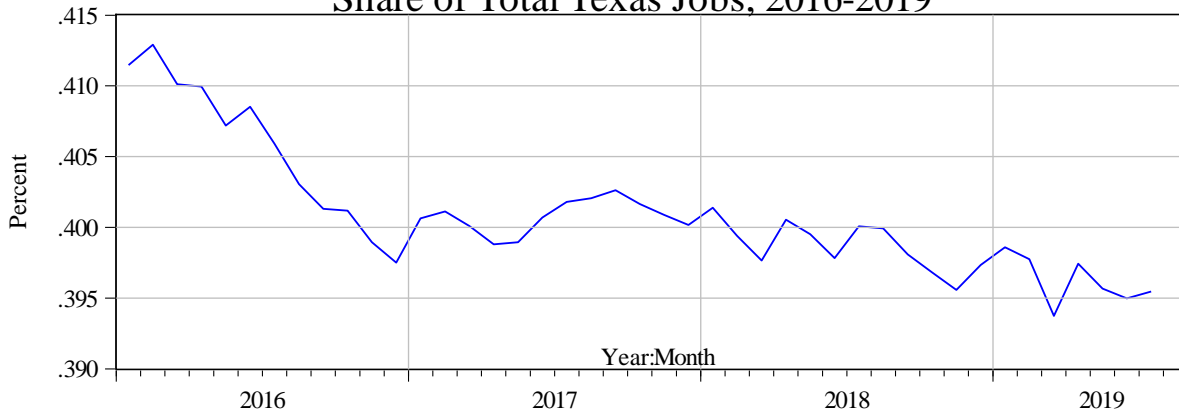
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 86
 Wichita Falls Metro Area
 Share of Total Texas Jobs, 2016-2019



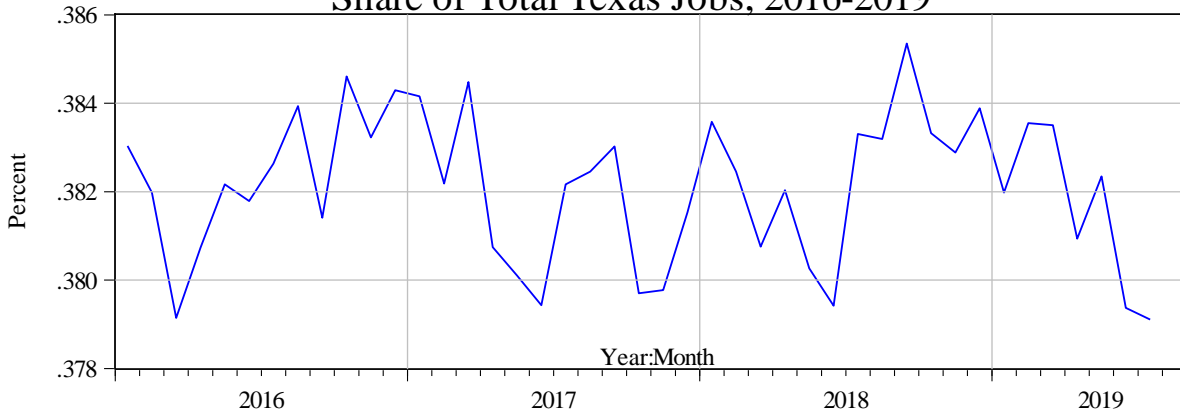
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 87
 San Angelo Metro Area
 Share of Total Texas Jobs, 2016-2019



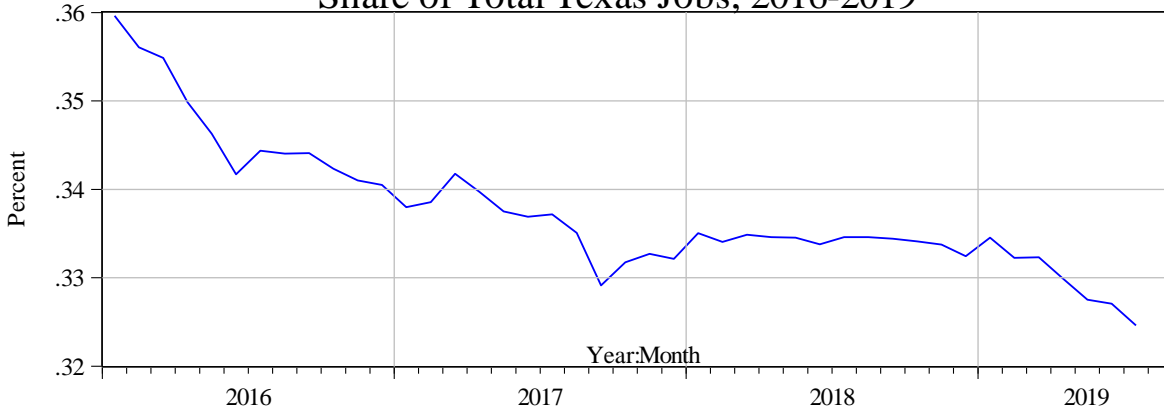
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 88
 Sherman-Denison Metro Area
 Share of Total Texas Jobs, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 89
 Victoria Metro Area
 Share of Total Texas Jobs, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 90
 Dallas-Plano-Irving Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 91
Houston-The Woodlands-Sugar Land Metro Area
Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 92
Austin-Round Rock Metro Area
Contribution to Texas Employment Growth Rate, 2016-2019



Figure 94
 San Antonio-New Braunfels Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 95
 McAllen-Edinburg-Mission Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019



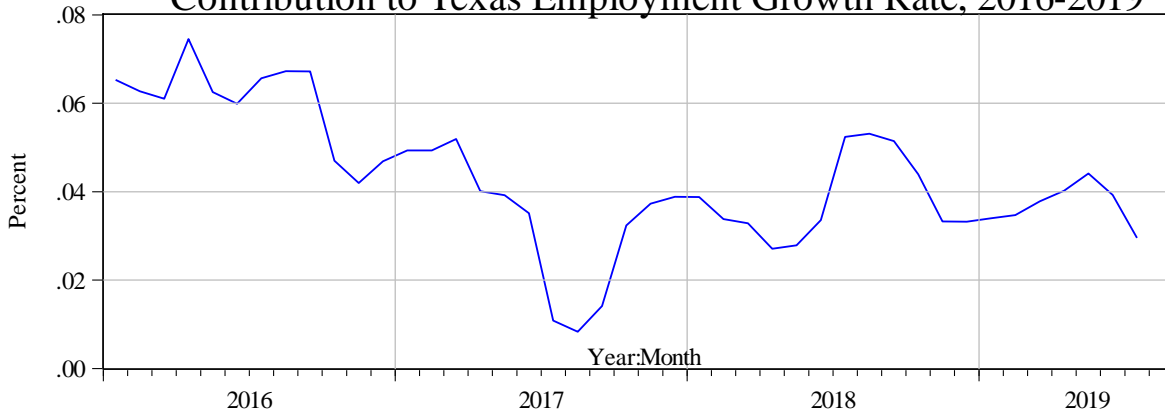
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 96
 Killeen-Temple Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 97
 El Paso Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019



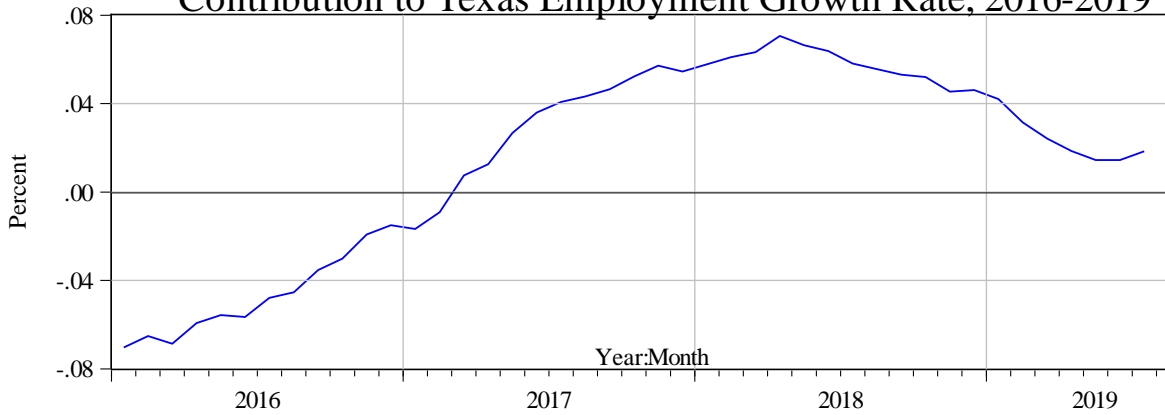
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 98
 Beaumont-Port Arthur Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019



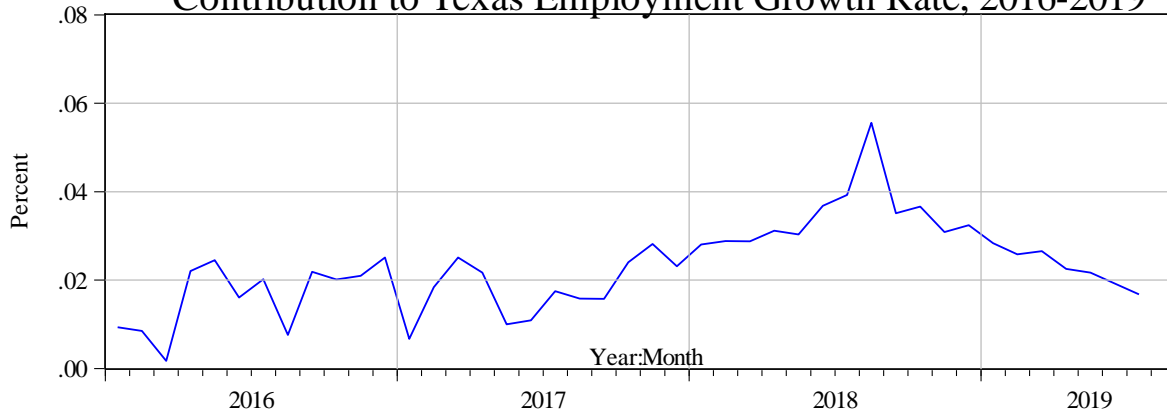
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 99
 Odessa Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 100
College Station-Bryan Metro Area
Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 101
Lubbock Metro Area
Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 102
Tyler Metro Area
Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 103
 Midland Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019

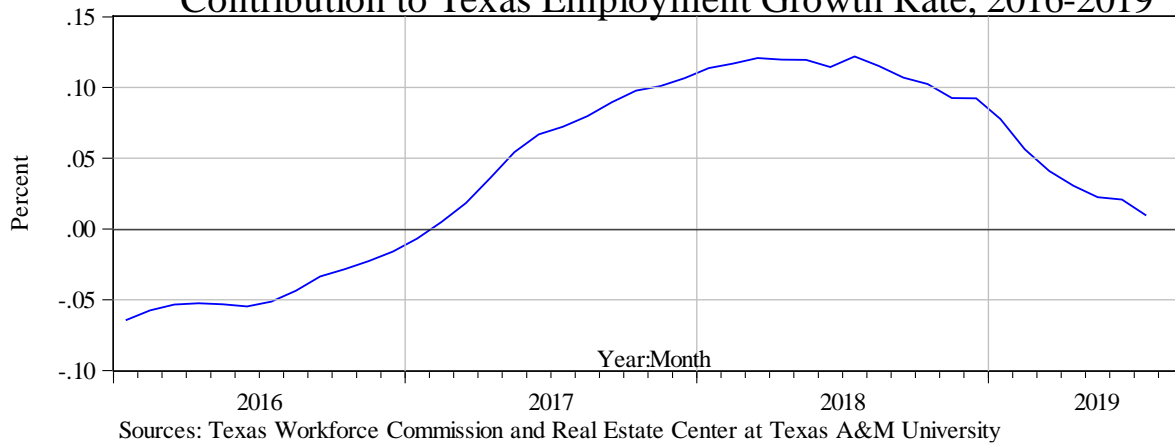


Figure 104
 Texarkana Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019

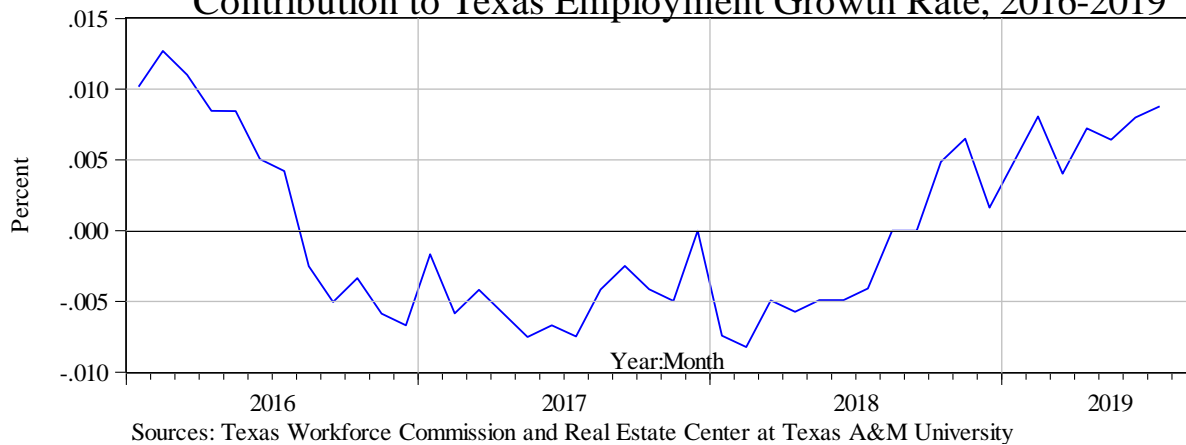


Figure 105
 Corpus Christi Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019

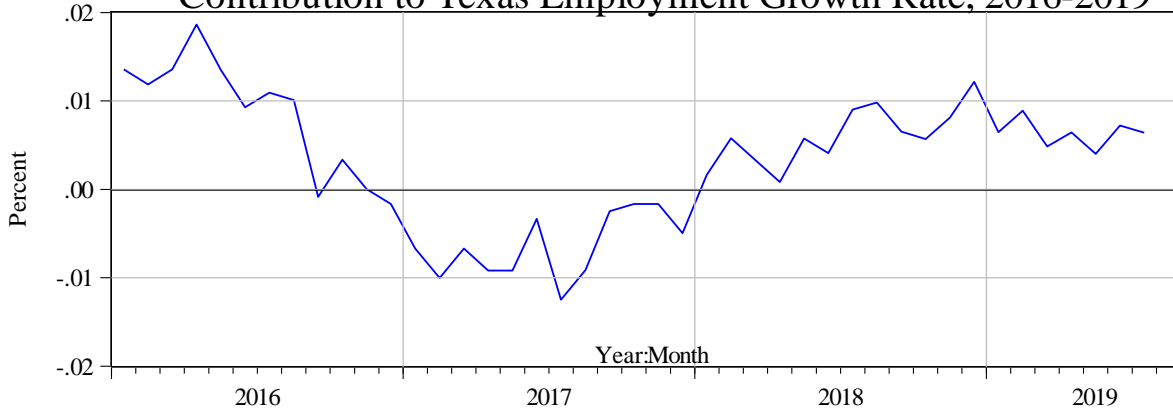


Figure 106
Waco Metro Area
Contribution to Texas Employment Growth Rate, 2016-2019



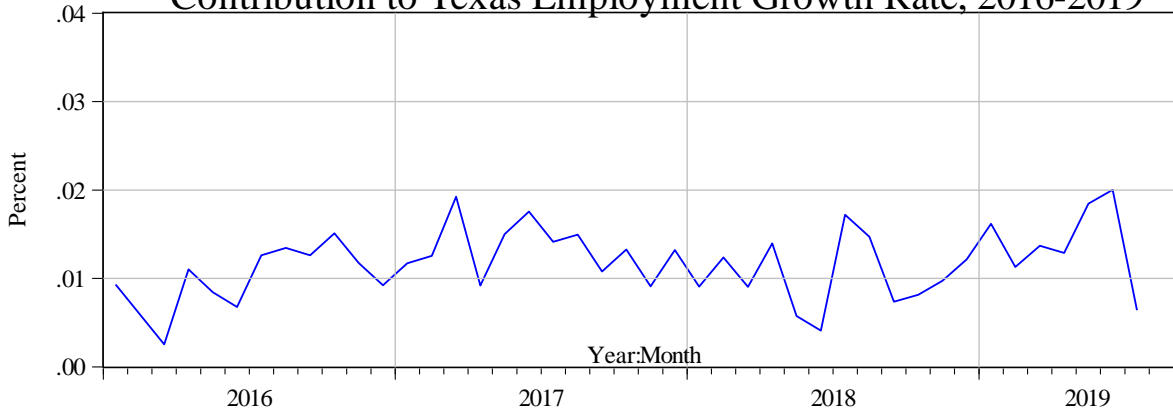
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 107
Amarillo Metro Area
Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 108
Laredo Metro Area
Contribution to Texas Employment Growth Rate, 2016-2019



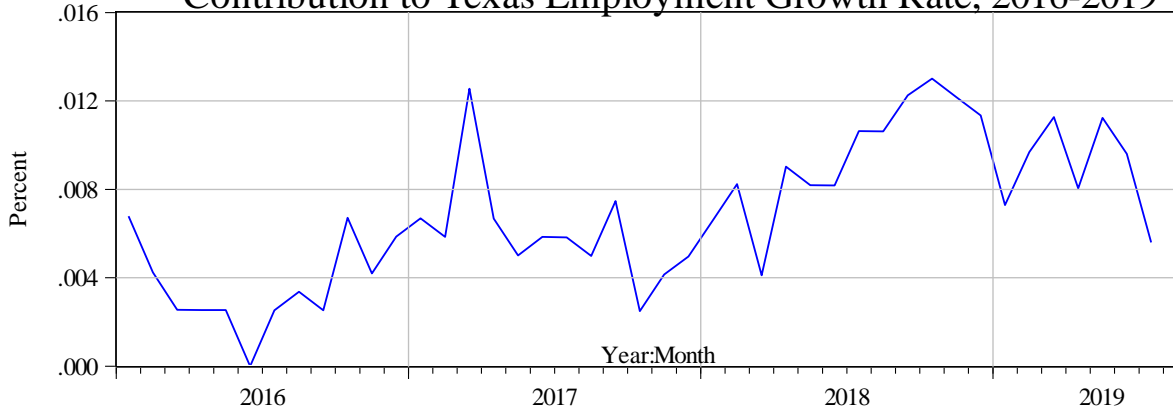
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 109
 Brownsville-Harlingen Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019



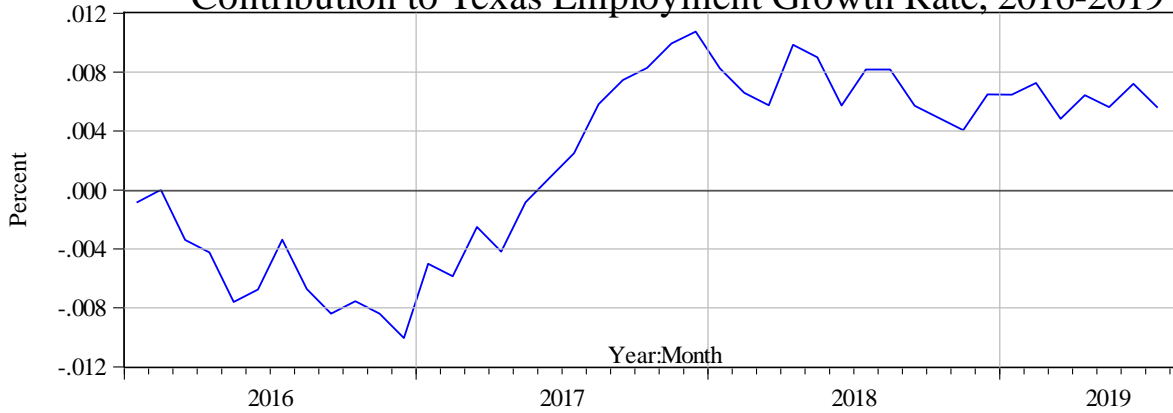
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 110
 Sherman-Denison Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 111
 San Angelo Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 112
Abilene Metro Area
Contribution to Texas Employment Growth Rate, 2016-2019



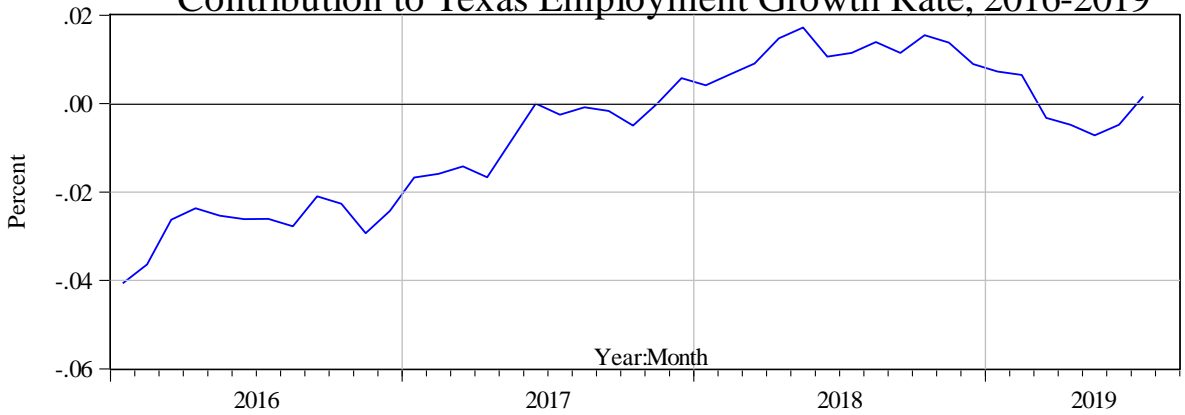
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 113
Wichita Falls Metro Area
Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 114
Longview Metro Area
Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 115
 Victoria Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University



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