



TEXAS A&M UNIVERSITY

Real Estate Center



Monthly Review of the Texas Economy

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Monthly Review of the Texas Economy—November 2019

By Ali Anari

The Texas economy gained 297,100 nonagricultural jobs from October 2018 to October 2019, an annual growth rate of 2.4 percent, higher than the nation's employment growth rate of 1.4 percent (Table 1 and Figure 1). The nongovernment sector added 284,600 jobs, an annual growth rate of 2.7 percent, also more than the nation's employment growth rate of 1.5 percent in the private sector (Table 1).

Texas' seasonally adjusted unemployment rate in October 2019 was 3.4 percent, lower than the 3.7 percent rate in October 2018. The nation's rate decreased from 3.8 to 3.6 percent (Table 1).

Texas Employment Growth Rates by Industry

Table 2 shows Texas industries ranked by employment growth rate from October 2018 to October 2019. All Texas industries except the information industry and mining and logging industry had more jobs in October 2019 than in October 2018. The construction industry ranked first in job creation followed by other services; financial activities; education and health services; leisure and hospitality; and transportation, warehousing, and utilities. Figures 2 to 13 show trends in employment growth rates by industry.

Texas Job Shares by Industry and the Government Sector

Table 3 shows Texas industries and the state's government sector ranked by their shares of Texas jobs in October 2019. Of the 12,897,400 nonagricultural jobs in October 2019, the highest percentage of employment by industry was in the government sector followed by trade, professional and business services, education and health services, leisure and hospitality, and manufacturing. Since October 2018, professional and business services; education and health services; leisure and hospitality; financial activities; construction; transportation, warehousing, and utilities; and other services have expanded their shares of Texas employment at the expense of the government sector, trade, mining and logging, and the information industry. Figures 14 to 25 show trends in shares of total Texas jobs by industry.

Contributions to Texas Employment Growth Rate by Industry

Texas' statewide employment growth rate of 2.4 percent, or more exactly 2.3579 percent, from October 2018 to October 2019 is the weighted average of employment growth rates for all Texas industries for the period. Weights are shares of jobs by industry. The contribution of each industry to the statewide employment growth rate is equal to the employment growth rate of that industry multiplied by its share of Texas jobs. Table 4 shows Texas industries and the state's government sector ranked by their contributions to Texas employment growth rates from October 2018 to October 2019. Education and health services ranked first in contribution to job growth followed by construction, professional and business services, leisure and hospitality, financial activities, and manufacturing. Figures 26 to 37 show trends in contributions of Texas industries to Texas job growth rates.

Employment Growth Rates by Texas Metropolitan Areas

All Texas metro areas except Wichita Falls, Longview, and Victoria had more jobs in October 2019 than in October 2018 (Table 5). San Antonio ranked first in job creation followed by Dallas-Plano-Irving, McAllen-Edinburg-Mission, Killeen-Temple-Fort Hood, Houston-The Woodlands-Sugar Land, and Austin-Round Rock. Figures 38 to 63 show trends in annual employment growth rates for the state's metropolitan areas.

Texas Job Shares by Metropolitan Area

Table 6 shows Texas metropolitan areas ranked by their shares of total Texas jobs in October 2019. Houston-The Woodlands-Sugar Land had the largest share of Texas jobs followed by Dallas-Plano-Irving, Austin-Round Rock, San Antonio-New Braunfels, Fort Worth-Arlington, El Paso, and McAllen-Edinburg-Mission. Figures 64 to 89 show trends in metropolitan shares of total Texas jobs.

Contributions to Texas' Employment Growth Rate by Metropolitan Area

The statewide employment growth rate of 2.3579 percent in Texas from October 2018 to October 2019 is the weighted average of employment growth rates of all Texas metros for the period. Weights are shares of jobs by area. The contribution of each metro to the statewide employment growth rate is equal to the employment growth rate in that area multiplied by its share of Texas jobs. Table 7 shows Texas metros ranked by their contributions to Texas employment growth rates from October 2018 to October 2019. Dallas-Plano-Irving ranked first followed by Houston-The Woodlands-Sugar Land, San Antonio-New Braunfels, Austin-Round Rock, Fort Worth-Arlington, McAllen-Edinburg-Mission, and El Paso. Figures 90 to 115 show trends in contributions of Texas metros to total Texas job growth rates.

Unemployment Rate by Metropolitan Area

The state's actual unemployment rate in October 2019 was 3.3 percent. Midland had the lowest unemployment rate followed by Amarillo, Austin-Round Rock, College Station-Bryan, Lubbock, and Odessa (Table 8).

Employment Growth Rates by Industry in Largest Texas Metropolitan Areas

Table 9 shows annual growth rates of employment by industry in the six largest Texas metropolitan areas from October 2018 to October 2019. Houston-The Woodlands-Sugar Land is currently experiencing positive employment growth rates in the government sector and in all industries except information. Dallas-Plano-Irving and San Antonio-New Braunfels are currently experiencing employment growth in the areas' government sectors and in all industries. Fort Worth-Arlington's economy is currently driven by financial activities, mining and construction, other services, leisure and hospitality, and education and health services. Austin is currently experiencing positive employment growth rates in the government sector and in all industries except education and health services. El Paso's economy is currently experiencing positive employment growth rates in the government sector and in all industries except manufacturing, trade, transportation and utilities, information, and professional and business services.

Table 1
Texas and U.S. Labor Markets

NonFarm Employment	Oct. 2019	Oct. 2018	Change	
			Absolute	Percent
Texas	12,897,400	12,600,300	297,100	2.4
United States	151,945,000	149,852,000	2,093,000	1.4

Private Employment	Oct. 2019	Oct. 2018	Absolute	Percent
United States	129,306,000	127,366,000	1,940,000	1.5

Labor Participation	Oct. 2019		Unemployment Rate, Percent	
	Labor Force	Unemployed	Oct. 2019	Oct. 2018
Texas	14,099,500	478,000	3.4	3.7
United States	164,364,000	5,855,000	3.6	3.8

Sources: Texas Workforce Commission and U.S. Bureau of Labor Statistics

Table 2
Texas Industries and Government Sector Ranked by Employment Growth Rate
From October 2018 to October 2019

Rank	Industry	October 2019	October 2018	Change	%Change
1	Construction	796,300	744,900	51,400	6.90
2	Other Services	454,000	437,200	16,800	3.84
3	Financial Activities	809,100	782,100	27,000	3.45
4	Education and Health Services	1,762,800	1,709,200	53,600	3.14
5	Leisure and Hospitality	1,412,000	1,373,700	38,300	2.79
6	Transportation, Warehousing, Utilities	582,600	566,900	15,700	2.77
7	Manufacturing	909,800	888,400	21,400	2.41
8	Professional and Business Services	1,793,600	1,751,600	42,000	2.40
9	Trade	1,952,500	1,932,400	20,100	1.04
10	Government	1,968,900	1,956,400	12,500	0.64
11	Information	202,400	202,900	-500	-0.25
12	Mining and Logging	253,400	254,600	-1,200	-0.47

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Table 3
Texas Industries' and Government's Shares of Employment

Rank	Industry	October	October
		2019	2018
		Percent	Percent
1	Government	15.27	15.53
2	Trade	15.14	15.34
3	Professional and Business Services	13.91	13.90
4	Education and Health Services	13.67	13.56
5	Leisure and Hospitality	10.95	10.90
6	Manufacturing	7.05	7.05
7	Financial Activities	6.27	6.21
8	Construction	6.17	5.91
9	Transportation, Warehousing, Utilities	4.52	4.50
10	Other Services	3.52	3.47
11	Mining and Logging	1.96	2.02
12	Information	1.57	1.61
Total		100.00	100.00

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Note: Components may not add up to totals due to rounding

Table 4
Contributions of Texas Industries and the Government Sector to Texas Employment Growth Rate

Rank	Industry	October	October
		2019	2018
		Percent	Percent
1	Education and Health Services	0.4254	0.3212
2	Construction	0.4079	0.2244
3	Professional and Business Services	0.3333	0.4537
4	Leisure and Hospitality	0.3040	0.3675
5	Financial Activities	0.2143	0.1033
6	Manufacturing	0.1698	0.2325
7	Trade	0.1595	0.1911
8	Other Services	0.1333	0.0683
9	Transportation, Warehousing, Utilities	0.1246	0.1480
10	Government	0.0992	0.1301
11	Information	-0.0040	-0.0073
12	Mining and Logging	-0.0095	0.2163
Total		2.3579	2.4490

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Note: Components may not add up to totals due to rounding

Table 5
Texas Metropolitan Areas Ranked by Employment Growth Rate
From October 2018 to October 2019

Rank	Metropolitan Area	Employment Growth Rate, %
1	San Antonio-New Braunfels	3.4
2	Dallas-Plano-Irving	3.3
3	McAllen-Edinburg-Mission	3.2
4	Killeen-Temple-Fort Hood	2.7
5	Houston-The Woodlands-Sugar Land	2.6
6	Austin-Round Rock	2.5
	Texas	2.4
7	Laredo	1.8
8	Sherman-Denison	1.7
9	College Station Bryan	1.4
10	Lubbock	1.3
10	Waco	1.3
10	Corpus Christi	1.3
10	El Paso	1.3
14	Fort Worth-Arlington	1.1
15	Abilene	1.0
16	Tyler	0.9
17	San Angelo	0.8
18	Amarillo	0.7
19	Brownsville-Harlingen	0.4
20	Texarkana	0.3
21	Odessa	0.2
21	Midland	0.2
23	Beaumont-Port Arthur	0.1
24	Wichita Falls	-0.5
25	Longview	-0.6
26	Victoria	-1.0
	Micropolitan Texas	2.2

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Table 6
Texas Metropolitan and Micropolitan Shares of Total Texas Jobs

Rank	Metropolitan Area	October	October
		2019	2018
		Percent	Percent
1	Houston-The Woodlands-Sugar Land	24.7166	24.6597
2	Dallas-Plano-Irving	21.2330	21.0336
3	Austin-Round Rock	8.5637	8.5498
4	San Antonio-New Braunfels	8.5087	8.4260
5	Fort Worth-Arlington	8.3660	8.4712
6	El Paso	2.5067	2.5333
7	McAllen-Edinburg-Mission	2.1260	2.1079
8	Corpus Christi	1.5205	1.5365
9	Beaumont-Port Arthur	1.3041	1.3333
10	Lubbock	1.1708	1.1825
11	Killeen-Temple-Fort Hood	1.1429	1.1389
12	Brownsville-Harlingen	1.1018	1.1230
13	Waco	0.9583	0.9682
14	College Station Bryan	0.9568	0.9659
15	Amarillo	0.9382	0.9539
16	Midland	0.8661	0.8849
17	Tyler	0.8351	0.8468
18	Laredo	0.8312	0.8357
19	Longview	0.7529	0.7754
20	Odessa	0.6381	0.6516
21	Abilene	0.5482	0.5555
22	Texarkana	0.4675	0.4770
23	Wichita Falls	0.4621	0.4754
24	San Angelo	0.3908	0.3968
25	Sherman-Denison	0.3807	0.3833
26	Victoria	0.3233	0.3341
	Micropolitan Texas	8.3901	8.3998
	Total	100.0000	100.0000

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Note: Components may not add up to totals due to rounding

Table 7

Contributions of Texas Metropolitan and Micropolitan Areas to Total Texas Employment Growth Rate

Rank	Metropolitan Area	October 2019	October 2018
1	Dallas-Plano-Irving	0.7000	0.5513
2	Houston-The Woodlands-Sugar Land	0.6397	0.6000
3	San Antonio-New Braunfels	0.2833	0.1439
4	Austin-Round Rock	0.2159	0.2577
5	Fort Worth-Arlington	0.0921	0.2065
6	McAllen-Edinburg-Mission	0.0683	0.0455
7	El Paso	0.0325	0.0439
8	Killeen-Temple-Fort Hood	0.0310	0.0024
9	Corpus Christi	0.0198	0.0171
10	Lubbock	0.0159	0.0081
11	Laredo	0.0151	0.0081
12	College Station Bryan	0.0135	0.0366
13	Waco	0.0127	0.0146
14	Tyler	0.0079	0.0122
15	Amarillo	0.0063	0.0057
15	Sherman-Denison	0.0063	0.0130
17	Abilene	0.0056	0.0089
18	Brownsville-Harlingen	0.0048	0.0008
19	San Angelo	0.0032	0.0049
20	Beaumont-Port Arthur	0.0016	0.0455
20	Midland	0.0016	0.1024
20	Odessa	0.0016	0.0520
20	Texarkana	0.0016	0.0049
24	Wichita Falls	-0.0024	0.0065
25	Victoria	-0.0032	0.0106
26	Longview	-0.0048	0.0154
Micropolitan Texas		0.1881	0.2301
Total		2.3579	2.4490

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Note: Components may not add up to totals due to rounding

Table 8

Texas Metropolitan Areas Ranked by Unemployment Rate, October 2019

<u>Rank</u>	<u>Metropolitan Area</u>	<u>Unemployment Rate,%</u>
1	Midland	2.1
2	Amarillo	2.4
3	Austin-Round Rock	2.6
3	College Station Bryan	2.6
3	Lubbock	2.6
6	Odessa	2.7
7	Abilene	2.9
7	San Angelo	2.9
7	San Antonio-New Braunfels	2.9
7	Sherman-Denison	2.9
7	Wichita Falls	2.9
12	Dallas-Plano-Irving	3.0
13	Tyler	3.1
13	Waco	3.1
15	Fort Worth-Arlington	3.2
16	Victoria	3.3
	Texas	3.3
17	Laredo	3.4
18	Houston-The Woodlands-Sugar Land	3.5
18	Killeen-Temple-Fort Hood	3.5
20	Longview	3.6
21	El Paso	3.7
22	Corpus Christi	3.9
23	Texarkana	4.0
24	Beaumont-Port Arthur	5.0
25	Brownsville-Harlingen	5.2
26	McAllen-Edinburg-Mission	5.6

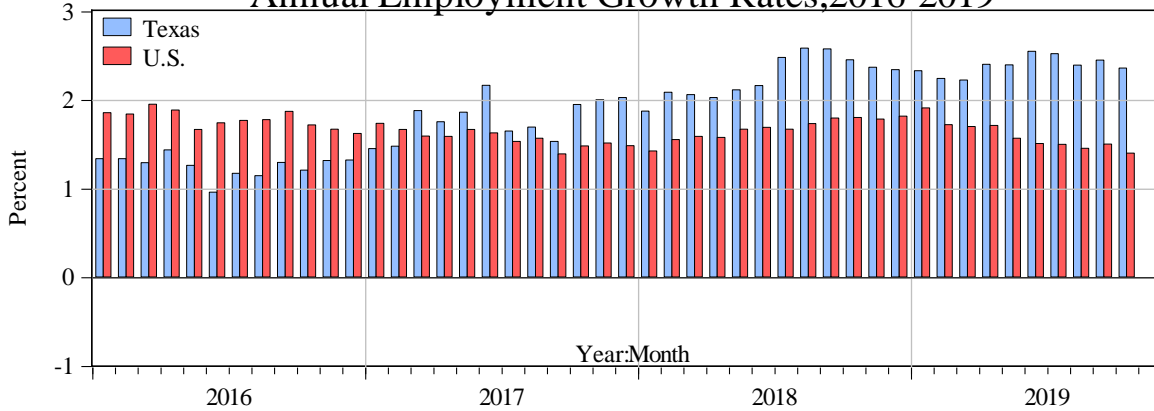
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Table 9
 Employment Growth Rates by Industry in Largest Texas Metropolitan Areas
 Annual Growth Rates from October 2018 to October 2019, Percent

Industry:	Largest Texas Metropolitan Areas					
	Houston	Dallas	San Antonio	Fort Worth	Austin	El Paso
Mining and Construction	3.31	9.69	6.86	3.70	6.42	6.75
Manufacturing	3.92	2.26	1.18	-2.10	1.98	-0.61
Trade, Transportation and Utilities	0.64	1.89	1.60	0.98	1.53	-0.72
Information	-4.15	0.14	0.97	-0.92	3.28	0.00
Financial Activities	2.18	4.78	2.16	4.52	2.68	3.15
Professional and Business Services	6.22	3.46	7.83	-3.31	3.82	-0.28
Education and Health Services	2.54	3.04	3.23	2.65	-1.56	2.77
Leisure and Hospitality	1.19	4.58	5.29	2.72	4.76	2.77
Other Services	6.33	2.67	1.83	3.35	6.39	2.22
Government	0.62	1.74	1.10	0.71	1.42	1.36

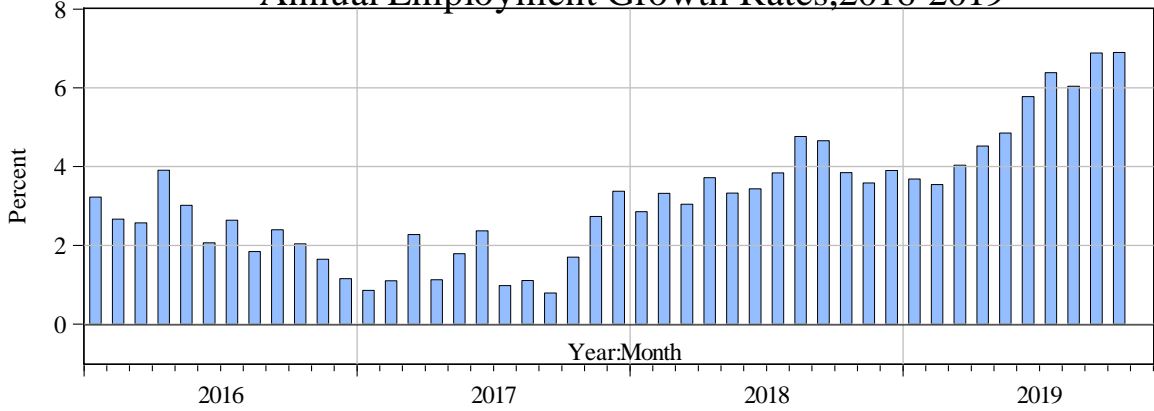
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 1
 Nonfarm Employment Growth Rates for United States and Texas
 Annual Employment Growth Rates, 2016-2019



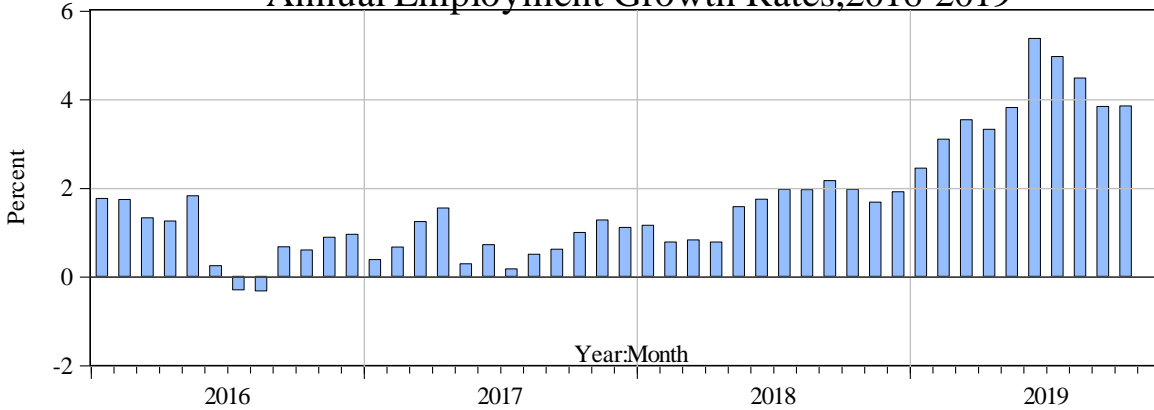
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 2
 Texas Construction Industry
 Annual Employment Growth Rates, 2016-2019



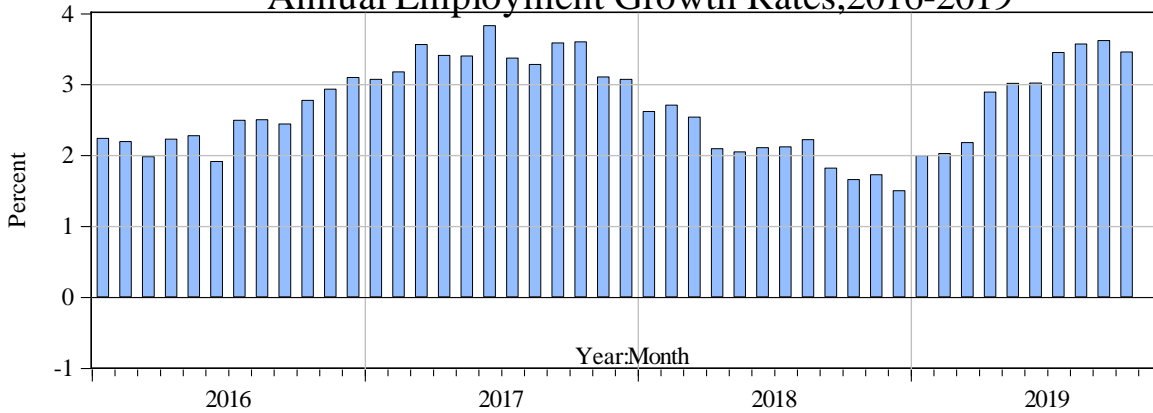
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 3
 Texas Other Services Industry
 Annual Employment Growth Rates, 2016-2019



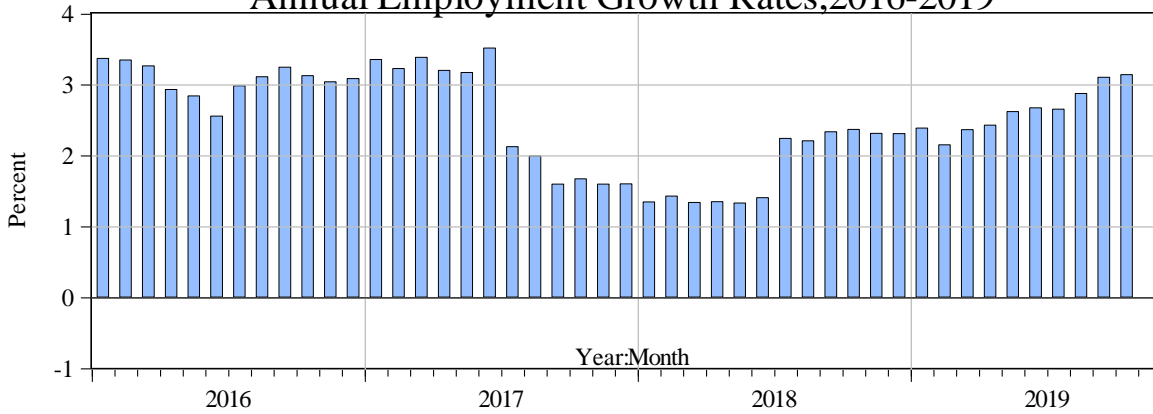
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 4
 Texas Financial Activities Industry
 Annual Employment Growth Rates, 2016-2019



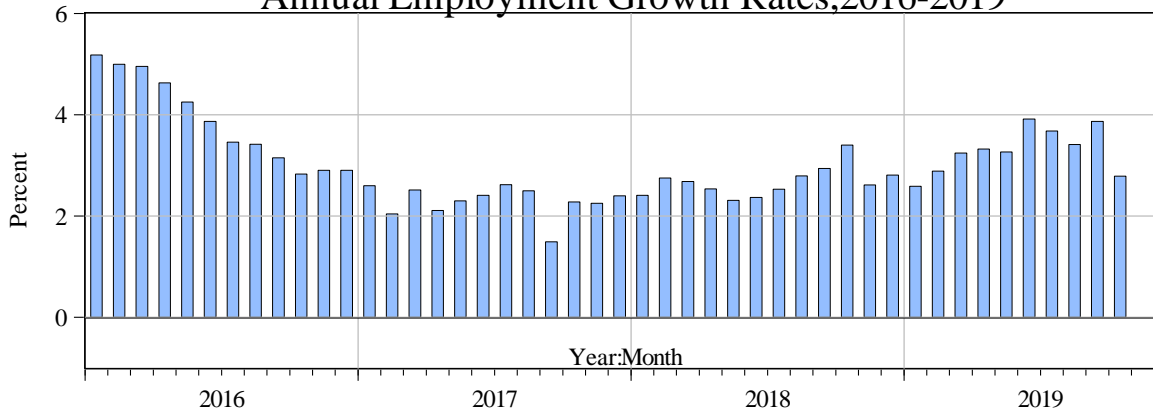
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 5
 Texas Education and Health Services Industry
 Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 6
 Texas Leisure and Hospitality Industry
 Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 7
Texas Transportation, Warehousing, and Utilities Industry
Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 8
Texas Manufacturing Industry
Annual Employment Growth Rates, 2016-2019



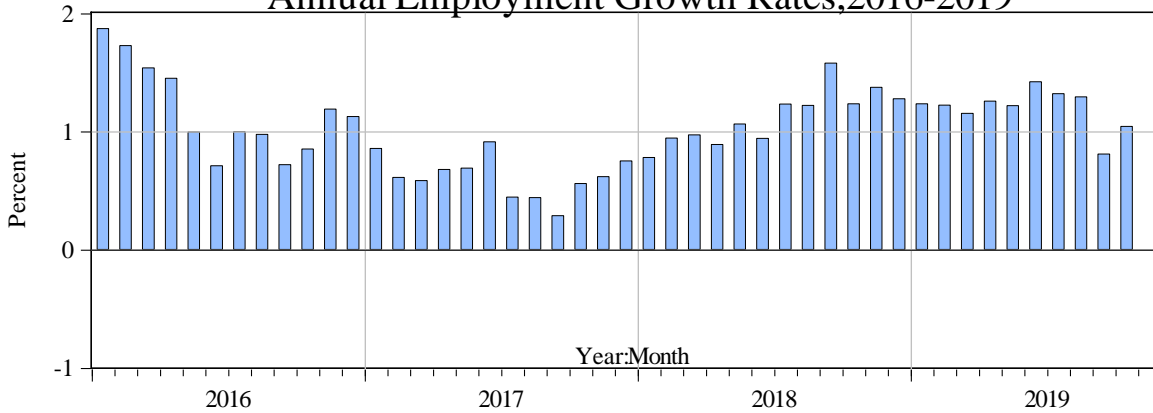
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 9
Texas Professional and Business Services Industry
Annual Employment Growth Rates, 2016-2019



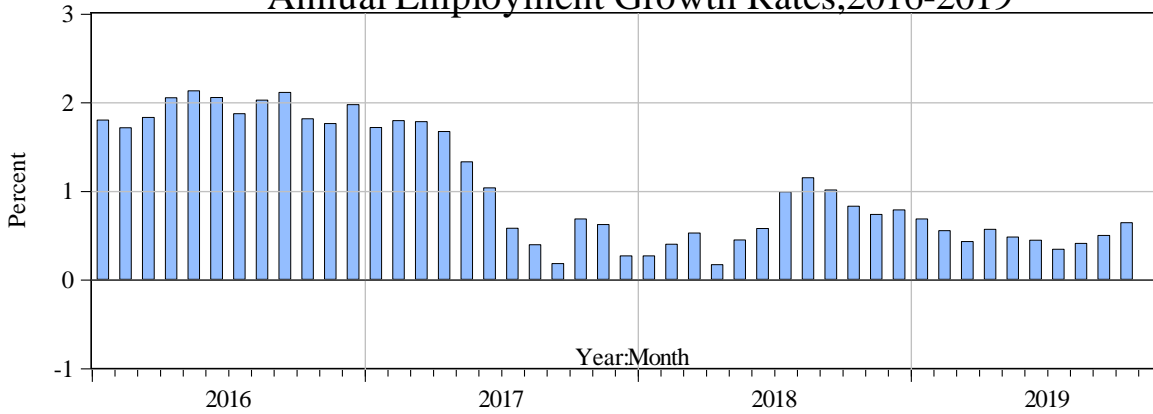
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 10
 Texas Trade Industry
 Annual Employment Growth Rates, 2016-2019



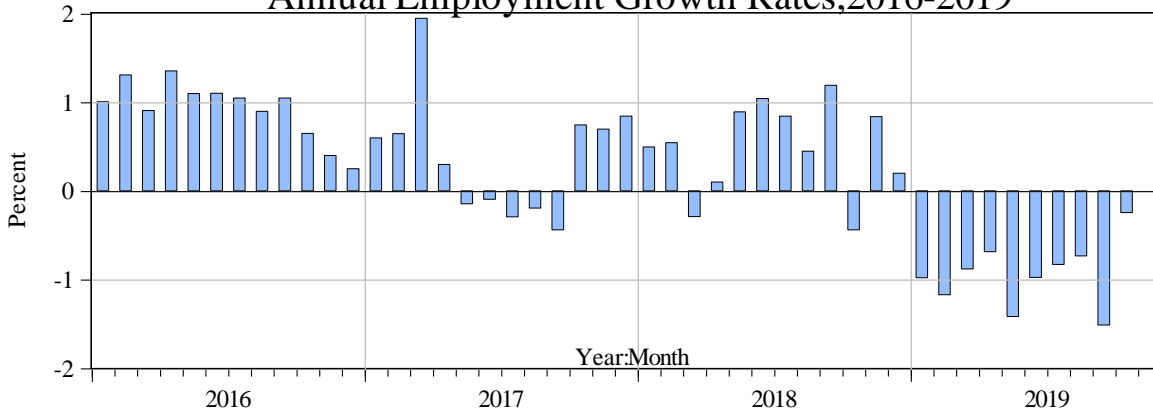
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 11
 Texas Government Sector
 Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 12
 Texas Information Industry
 Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 13
 Texas Mining and Logging Industry
 Annual Employment Growth Rates, 2016-2019

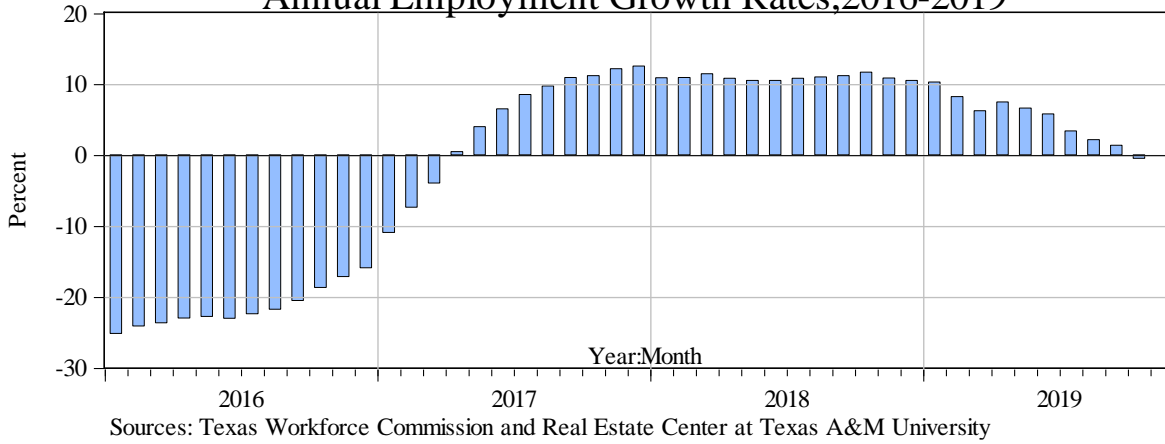


Figure 14
 Texas Government Sector
 Share of Total Texas Jobs, 2016-2019

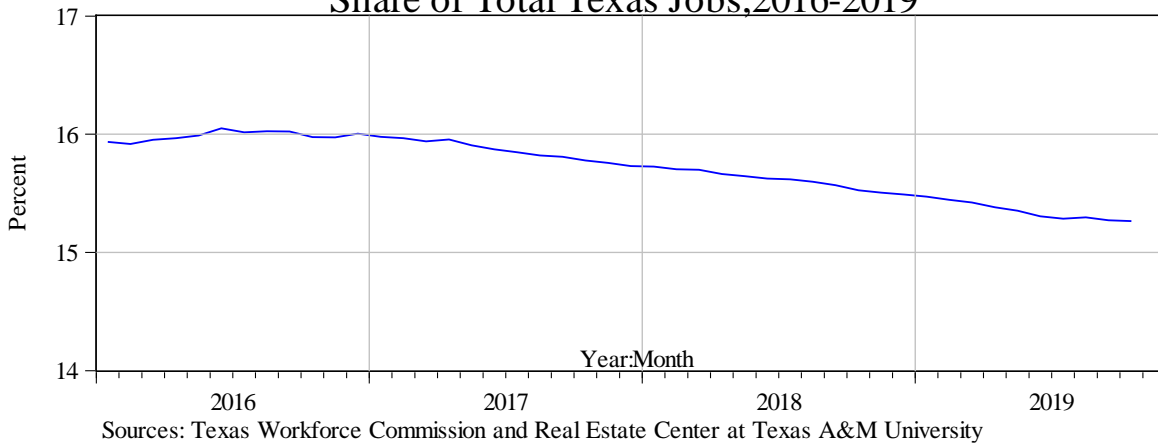


Figure 15
 Texas Trade Industry
 Share of Total Texas Jobs, 2016-2019

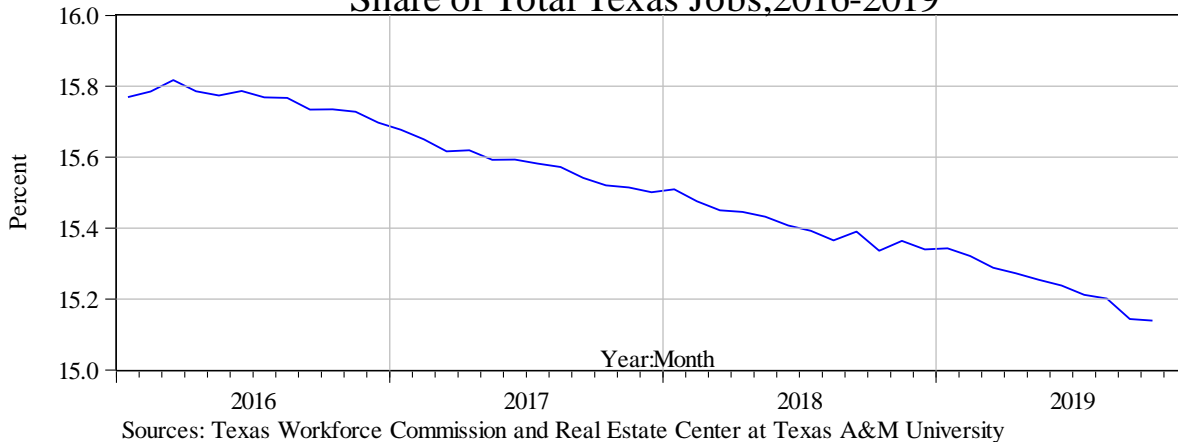
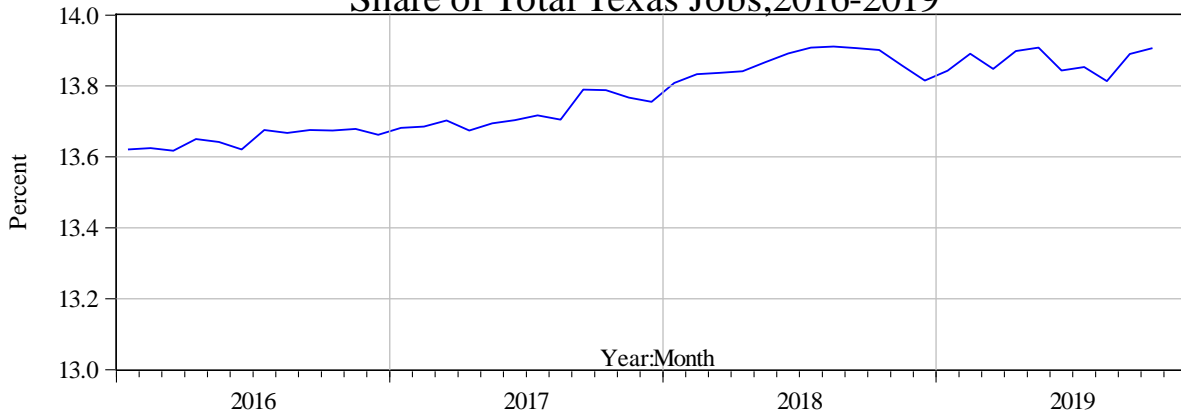
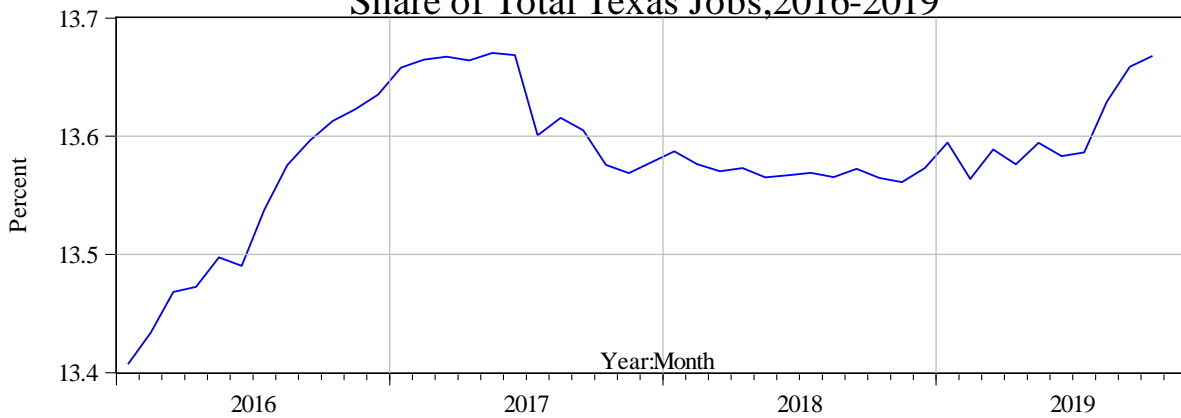


Figure 16
 Texas Professional and Business Services Industry
 Share of Total Texas Jobs, 2016-2019



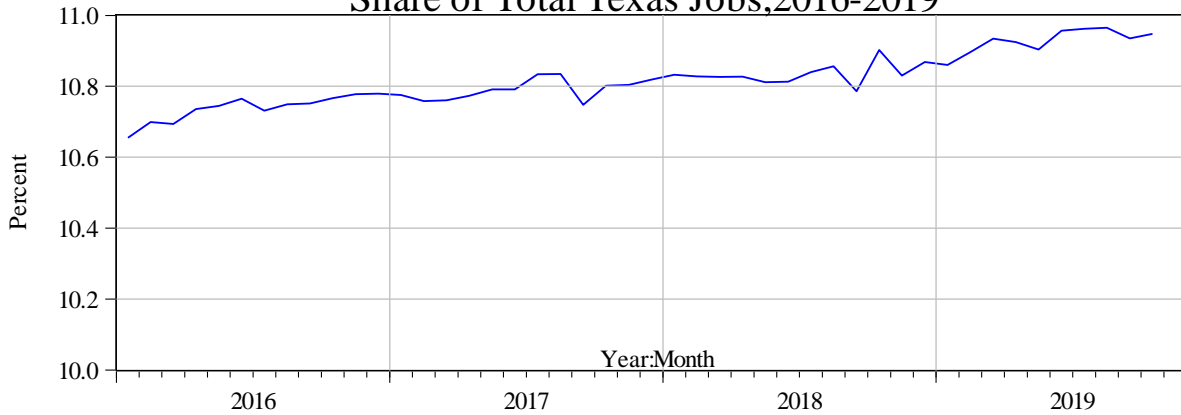
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 17
 Texas Education and Health Services Industry
 Share of Total Texas Jobs, 2016-2019



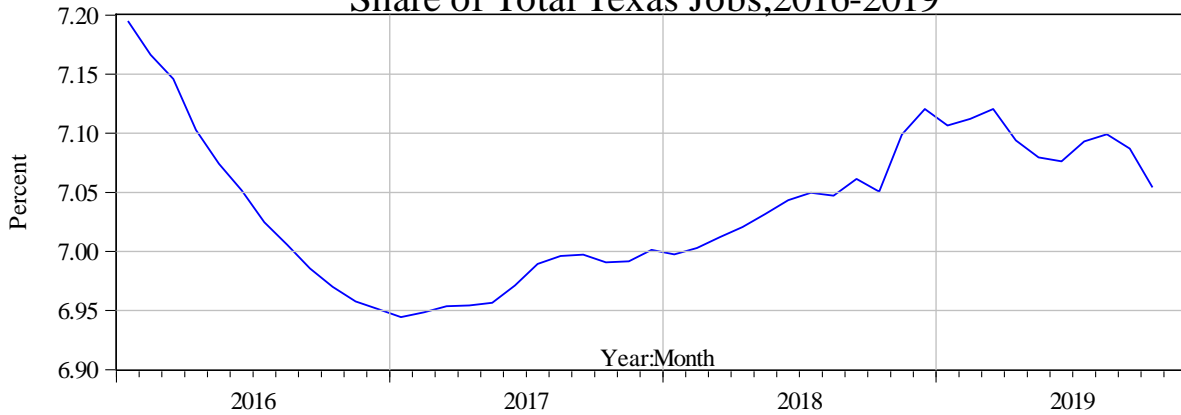
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 18
 Texas Leisure and Hospitality Industry
 Share of Total Texas Jobs, 2016-2019



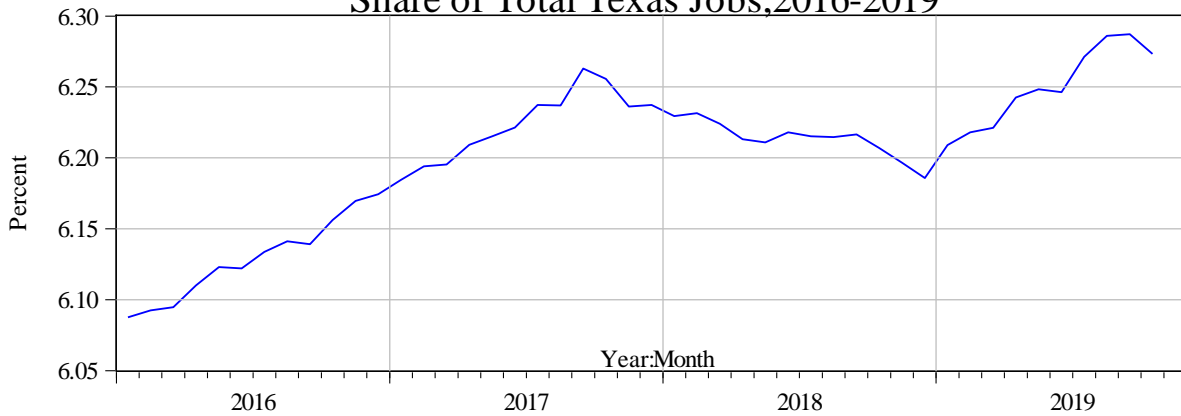
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 19
 Texas Manufacturing Industry
 Share of Total Texas Jobs, 2016-2019



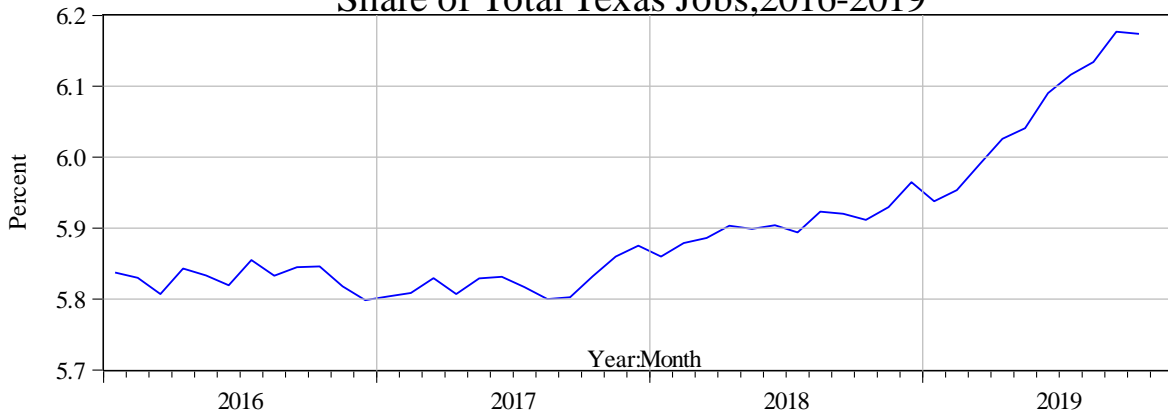
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 20
 Texas Financial Activities Industry
 Share of Total Texas Jobs, 2016-2019



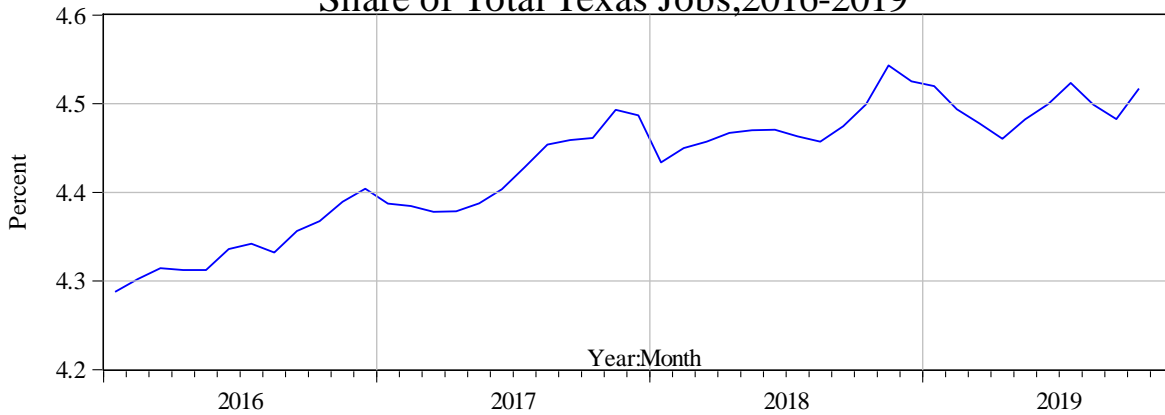
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 21
 Texas Construction Industry
 Share of Total Texas Jobs, 2016-2019



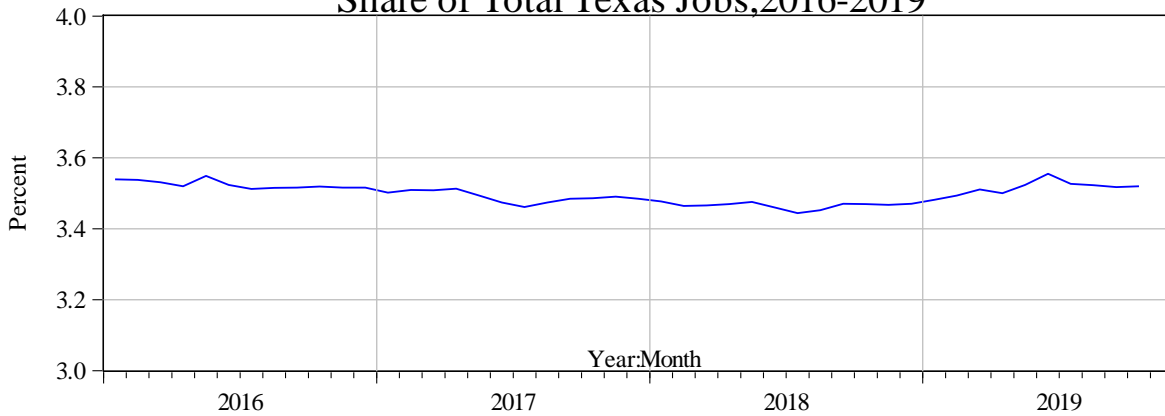
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 22
Texas Transportation, Utilities, Warehousing Industry
Share of Total Texas Jobs, 2016-2019



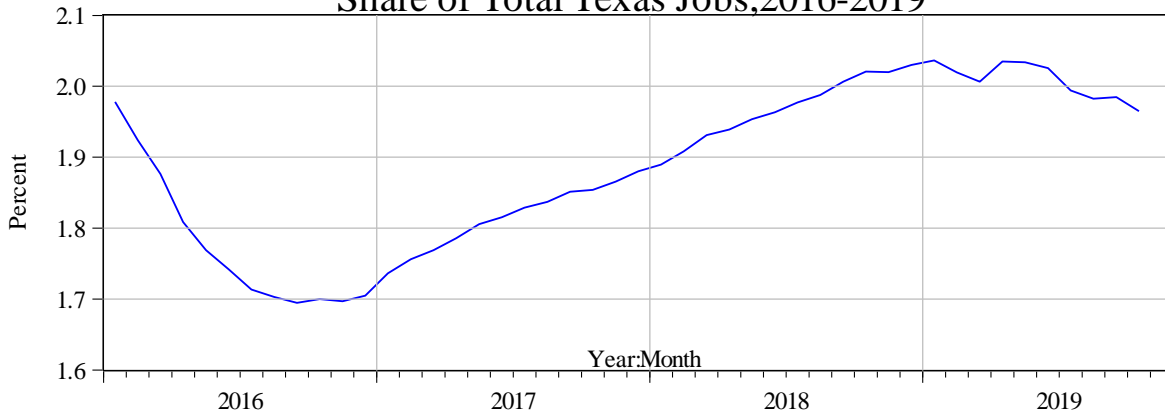
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 23
Texas Other Services Industry
Share of Total Texas Jobs, 2016-2019



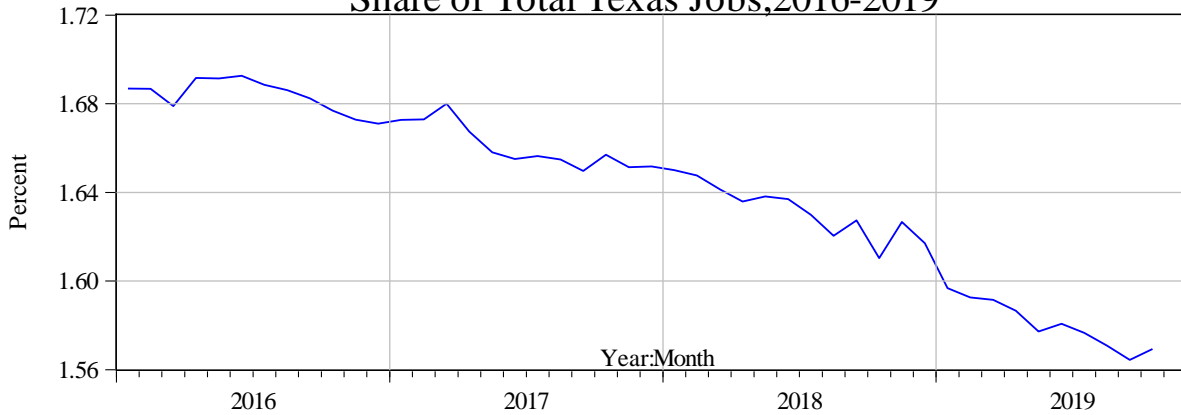
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 24
Texas Mining and Logging Industry
Share of Total Texas Jobs, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 25
 Texas Information Industry
 Share of Total Texas Jobs, 2016-2019



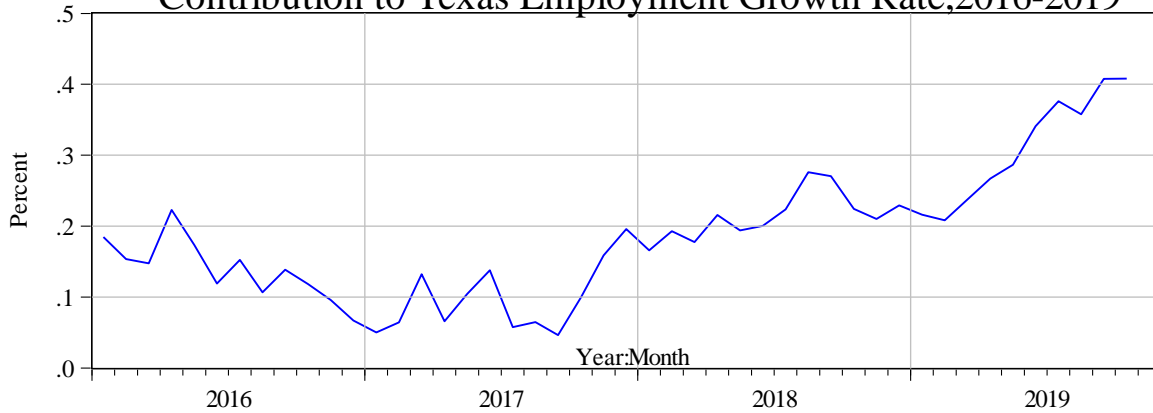
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 26
 Texas Education and Health Services Industry
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 27
 Texas Construction Industry
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 28
 Texas Professional and Business Services Industry
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 29
 Texas Leisure and Hospitality Industry
 Contribution to Texas Employment Growth Rate, 2016-2019



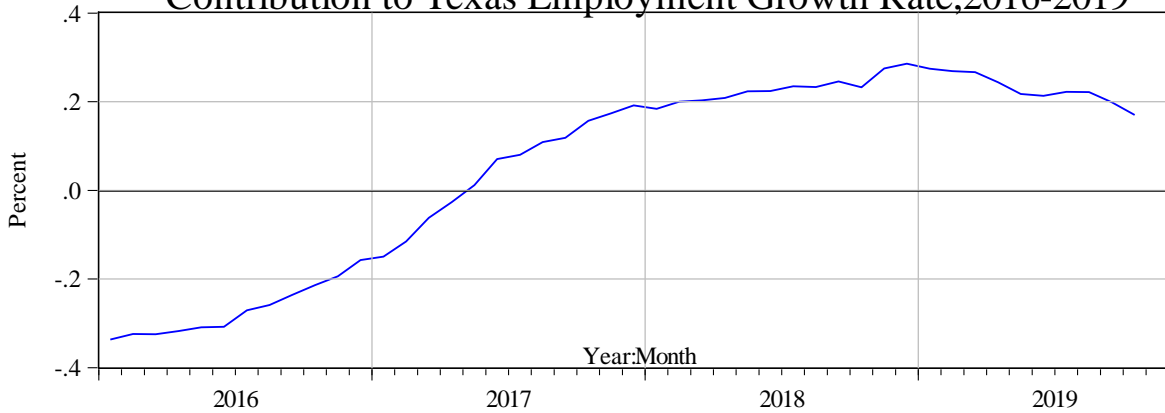
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 30
 Texas Financial Activities Industry
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 31
 Texas Manufacturing Industry
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 32
 Texas Trade Industry
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 33
 Texas Other Services Industry
 Contribution to Texas Employment Growth Rate, 2016-2019



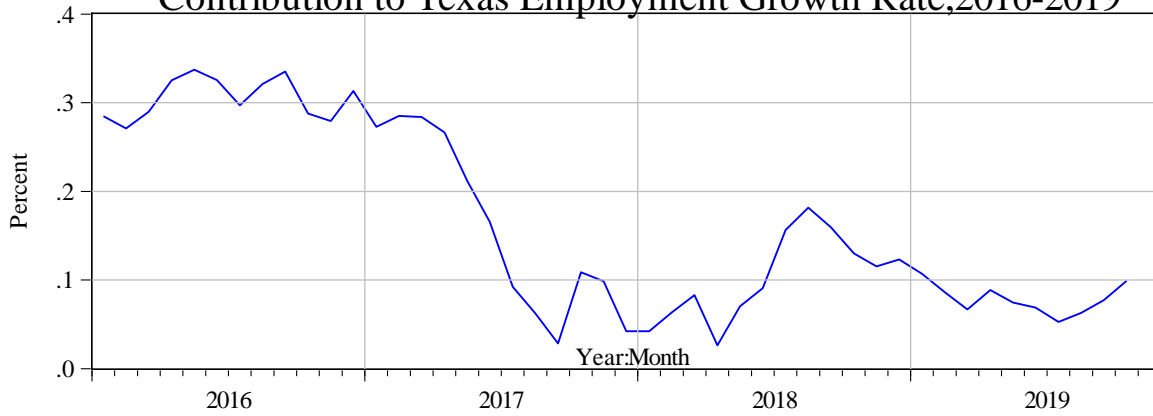
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 34
 Texas Transportation, Utilities, Warehousing Industry
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 35
 Texas Government Sector
 Contribution to Texas Employment Growth Rate, 2016-2019



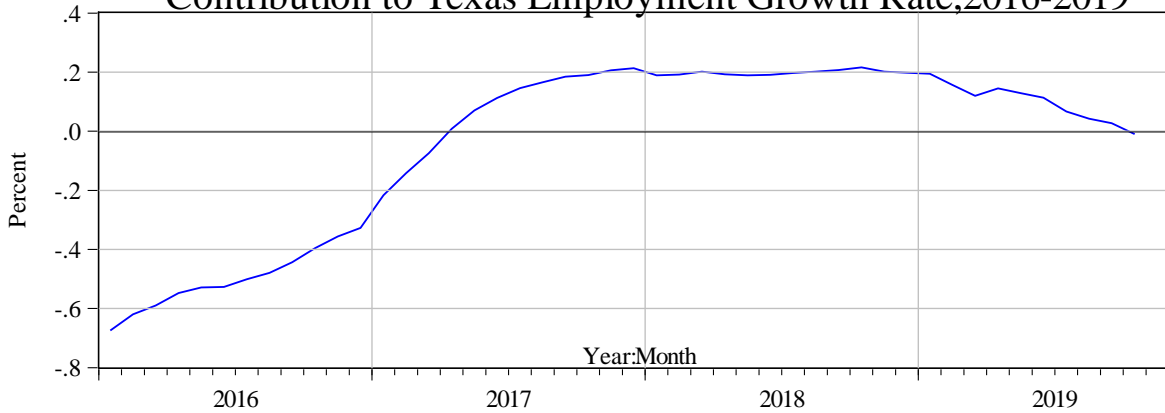
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 36
 Texas Information Industry
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 37
 Texas Mining and Logging Industry
 Contribution to Texas Employment Growth Rate, 2016-2019



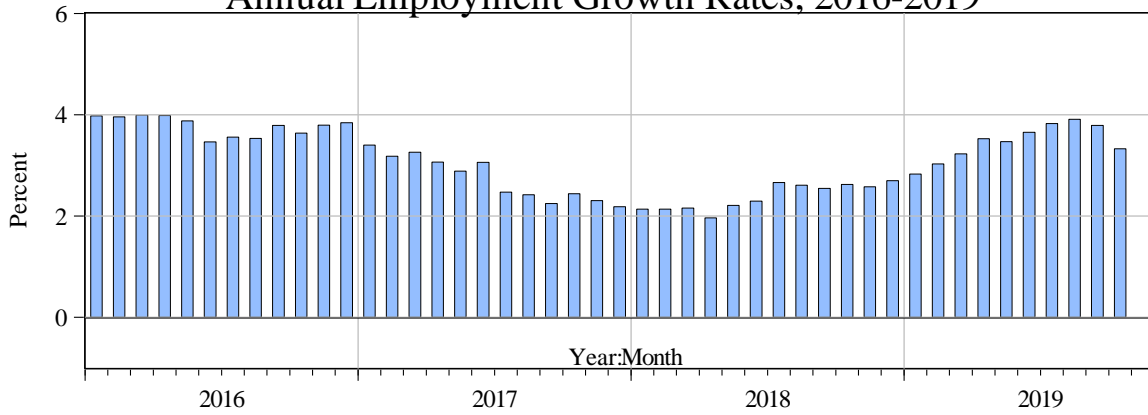
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 38
 San Antonio-New Braunfels Metro Area
 Annual Employment Growth Rates, 2016-2019



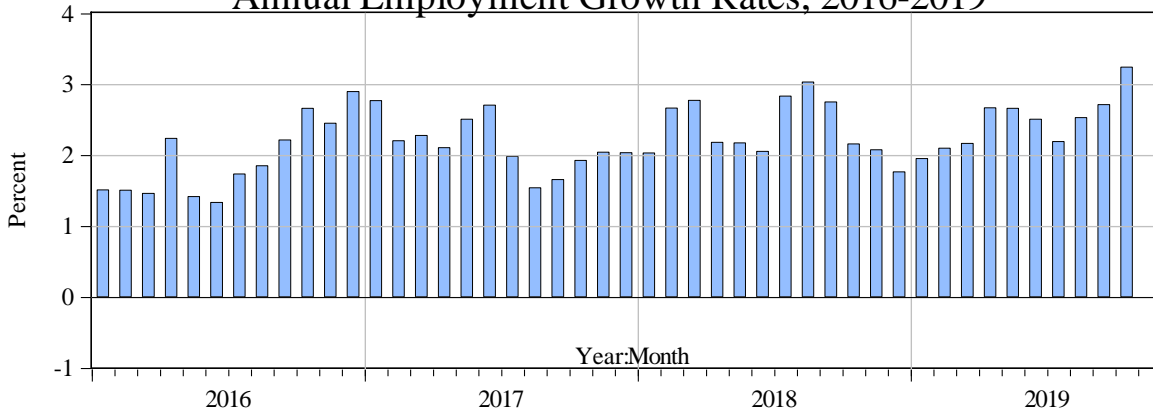
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 39
 Dallas-Plano-Irving Metro Area
 Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 40
 McAllen-Edinburg Metro Area
 Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 41
 Killeen-Temple Metro Area
 Annual Employment Growth Rates, 2016-2019



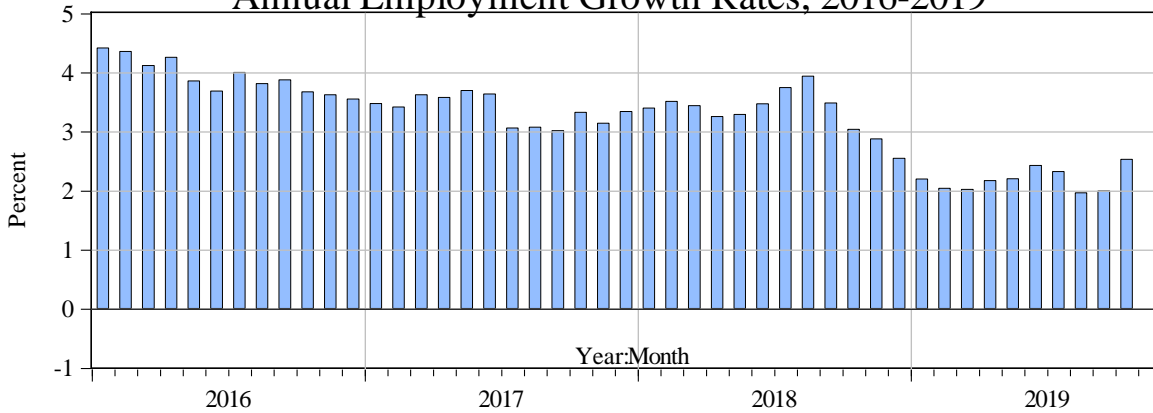
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 42
 Houston-The Woodlands-Sugar Land Metro Area
 Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 43
 Austin-Round Rock Metro Area
 Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 44
 Laredo Metro Area
 Annual Employment Growth Rates, 2016-2019



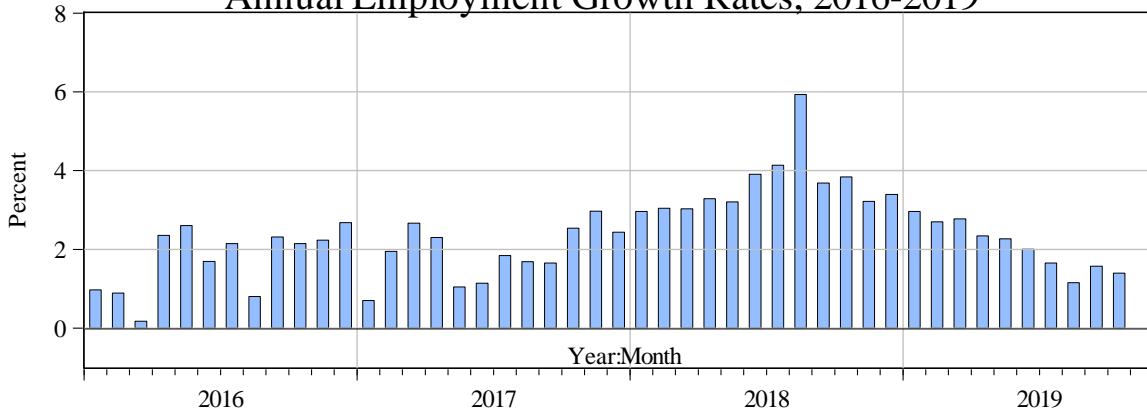
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 45
 Sherman-Denison Metro Area
 Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 46
College Station-Bryan Metro Area
Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 47
Lubbock Metro Area
Annual Employment Growth Rates, 2016-2019



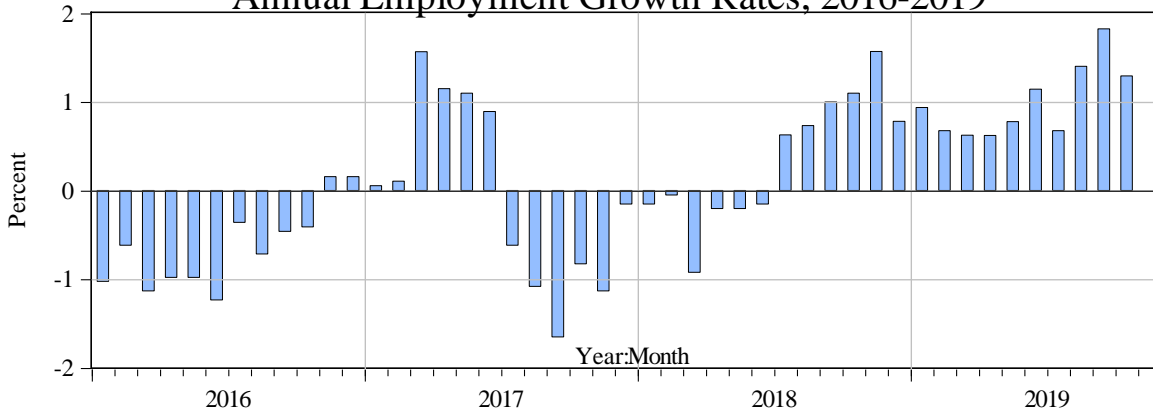
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 48
Waco Metro Area
Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 49
Corpus Christi Metro Area
Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 50
El Paso Metro Area
Annual Employment Growth Rates, 2016-2019



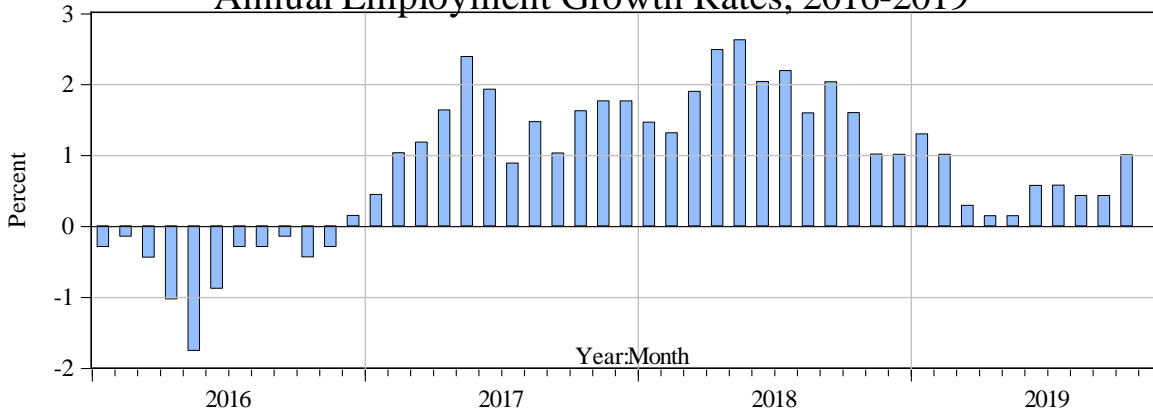
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 51
Fort Worth-Arlington Metro Area
Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 52
Abilene Metro Area
Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 53
Tyler Metro Area
Annual Employment Growth Rates, 2016-2019



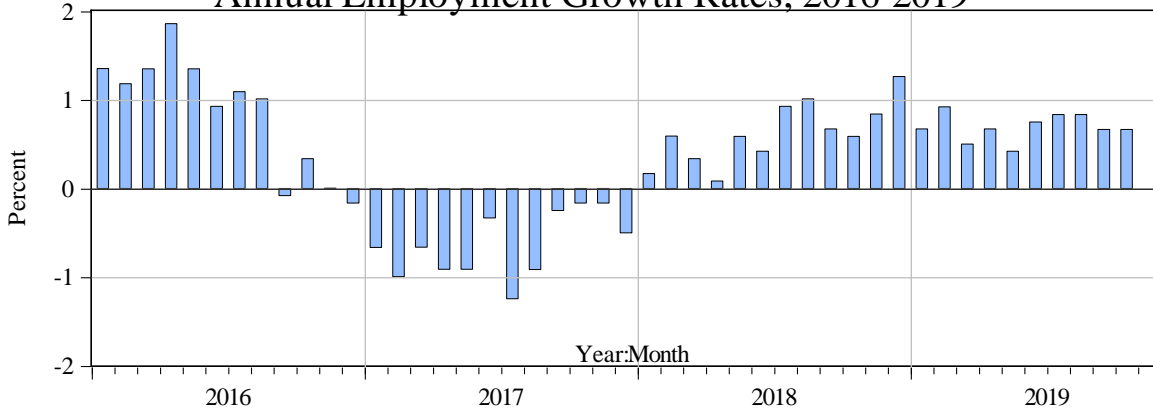
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 54
San Angelo Metro Area
Annual Employment Growth Rates, 2016-2019



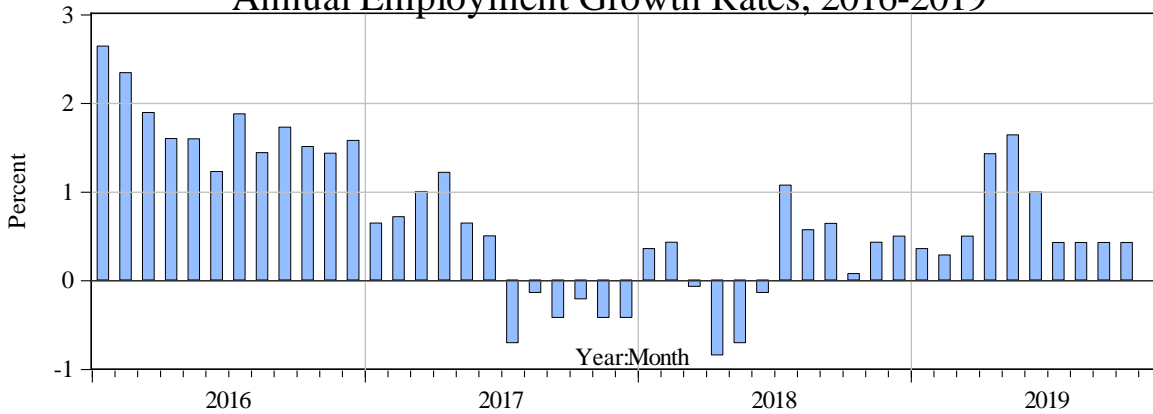
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 55
 Amarillo Metro Area
 Annual Employment Growth Rates, 2016-2019



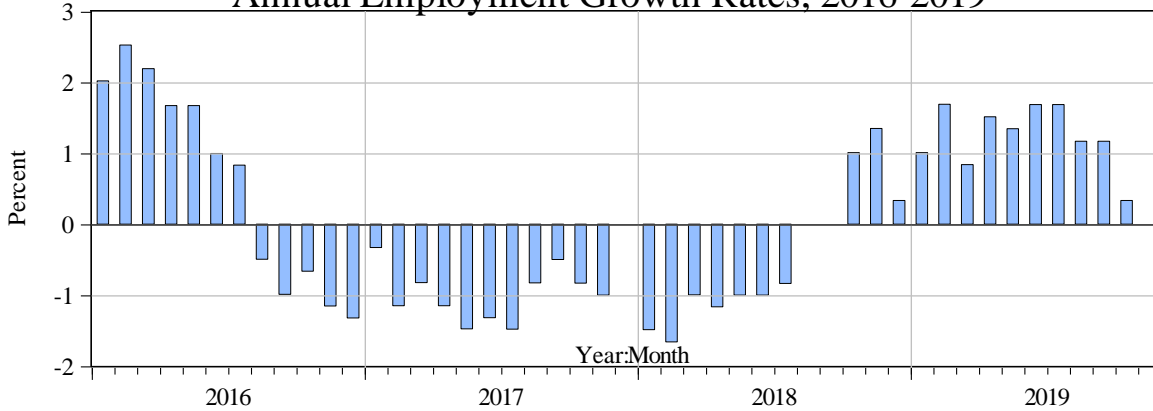
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 56
 Brownsville-Harlingen Metro Area
 Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 57
 Texarkana Metro Area
 Annual Employment Growth Rates, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 58
Odessa Metro Area
Annual Employment Growth Rates, 2016-2019

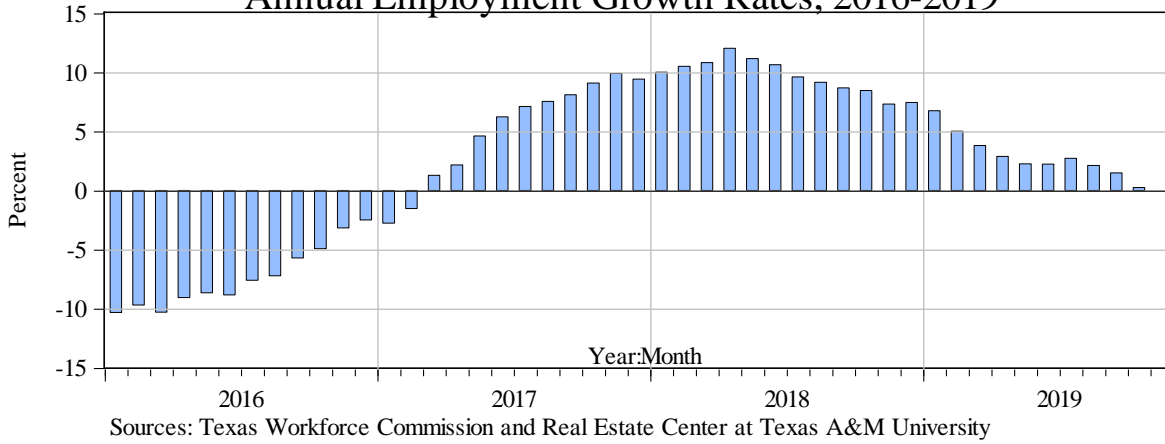


Figure 59
Midland Metro Area
Annual Employment Growth Rates, 2016-2019

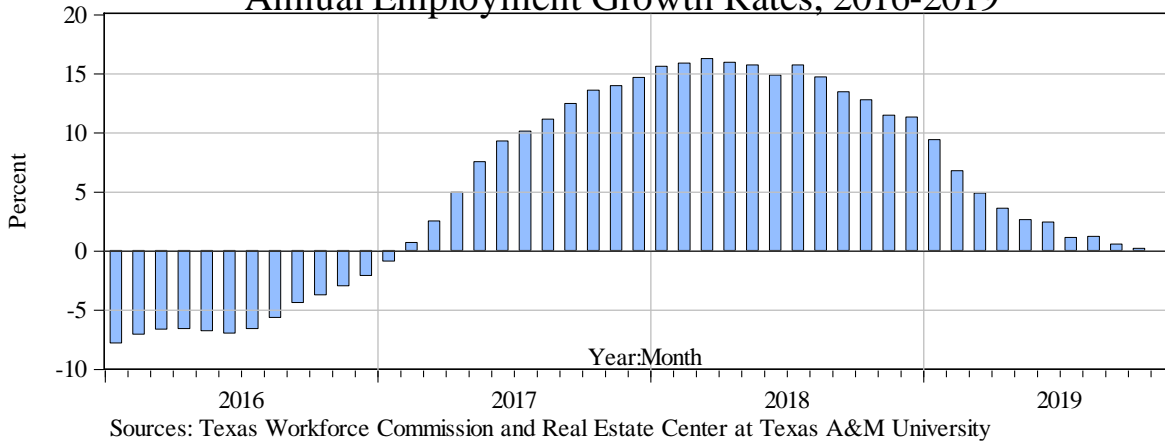


Figure 60
Beaumont-Port Arthur Metro Area
Annual Employment Growth Rates, 2016-2019

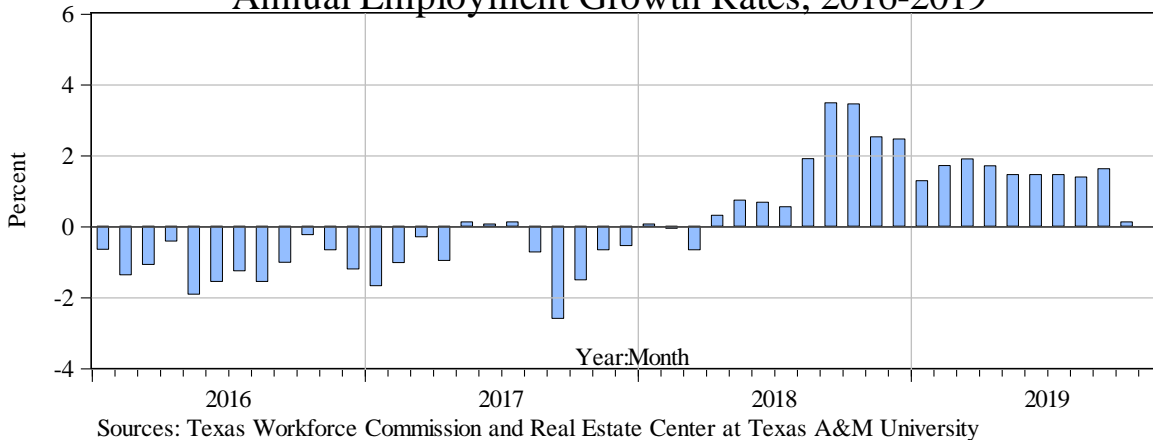
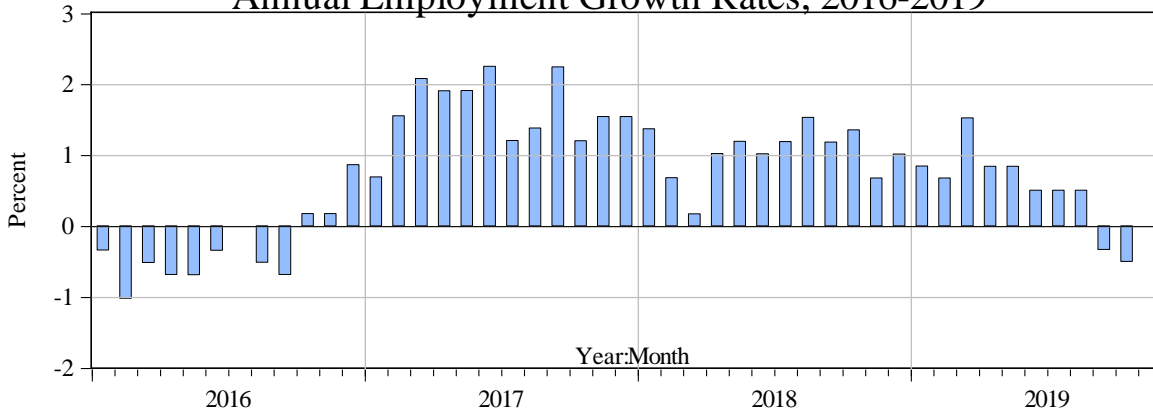


Figure 61
 Wichita Falls Metro Area
 Annual Employment Growth Rates, 2016-2019



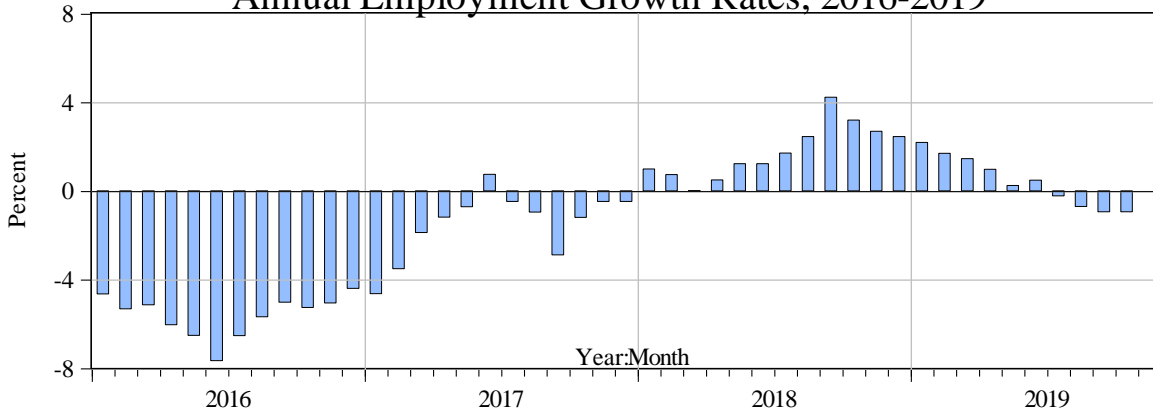
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 62
 Longview Metro Area
 Annual Employment Growth Rates, 2016-2019



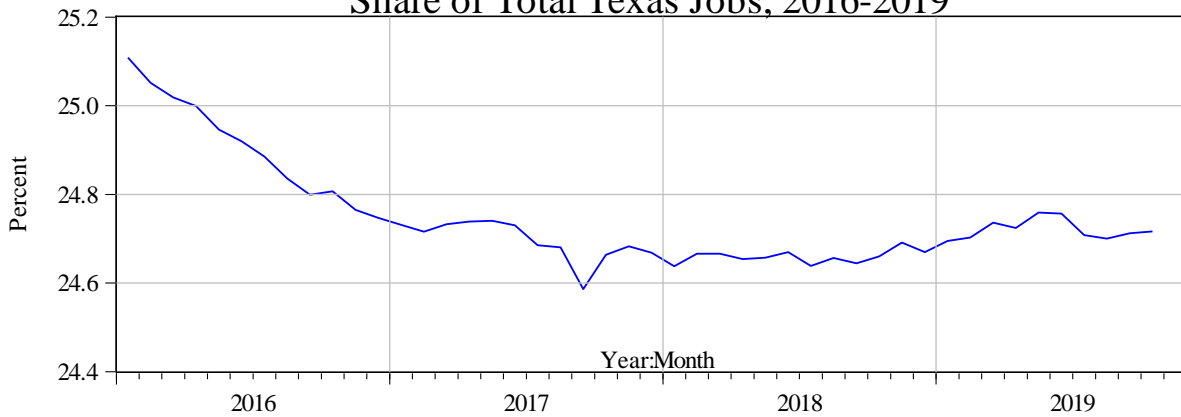
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 63
 Victoria Metro Area
 Annual Employment Growth Rates, 2016-2019



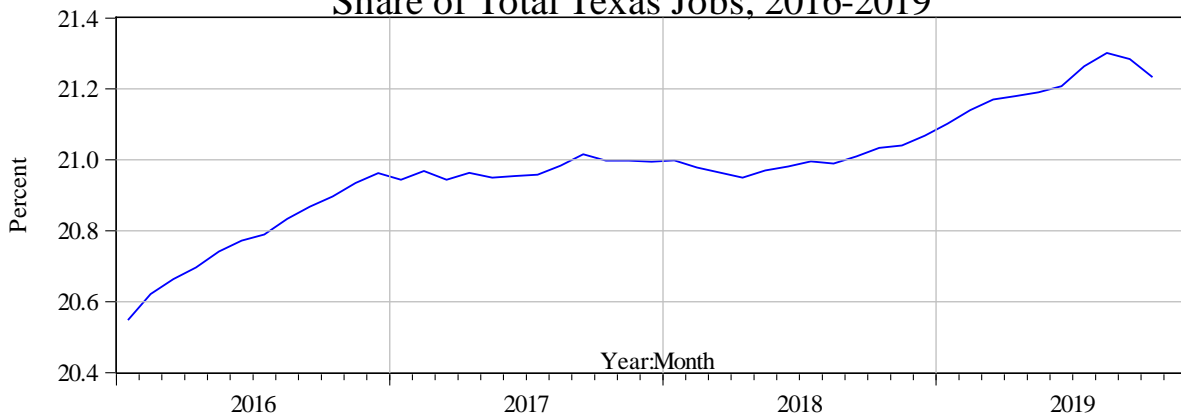
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 64
Houston-The Woodlands-Sugar Land Metro Area
Share of Total Texas Jobs, 2016-2019



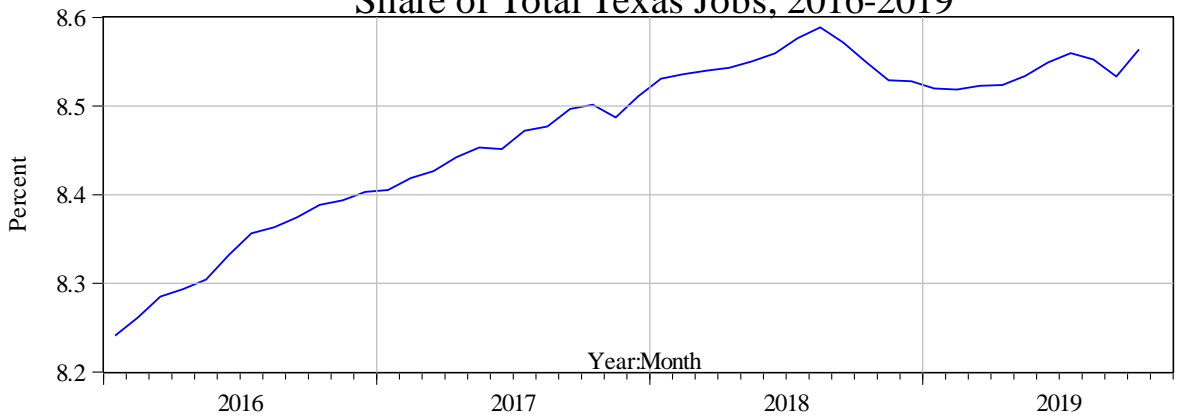
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 65
Dallas-Plano-Irving Metro Area
Share of Total Texas Jobs, 2016-2019



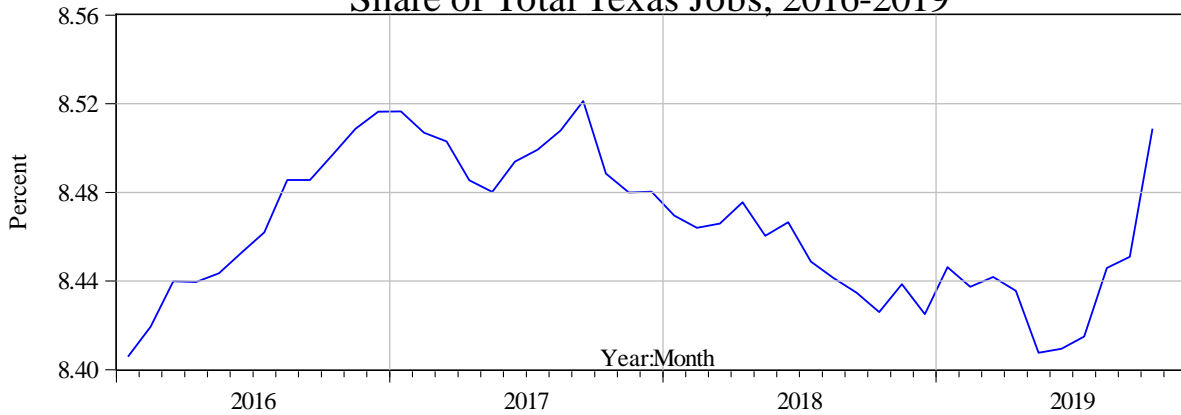
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 66
Austin-Round Rock Metro Area
Share of Total Texas Jobs, 2016-2019



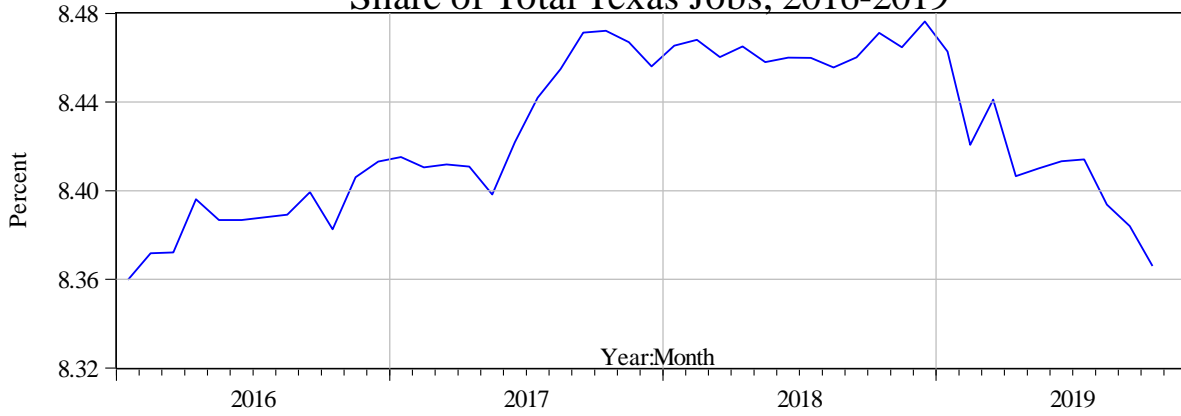
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 67
 San Antonio-New Braunfels Metro Area
 Share of Total Texas Jobs, 2016-2019



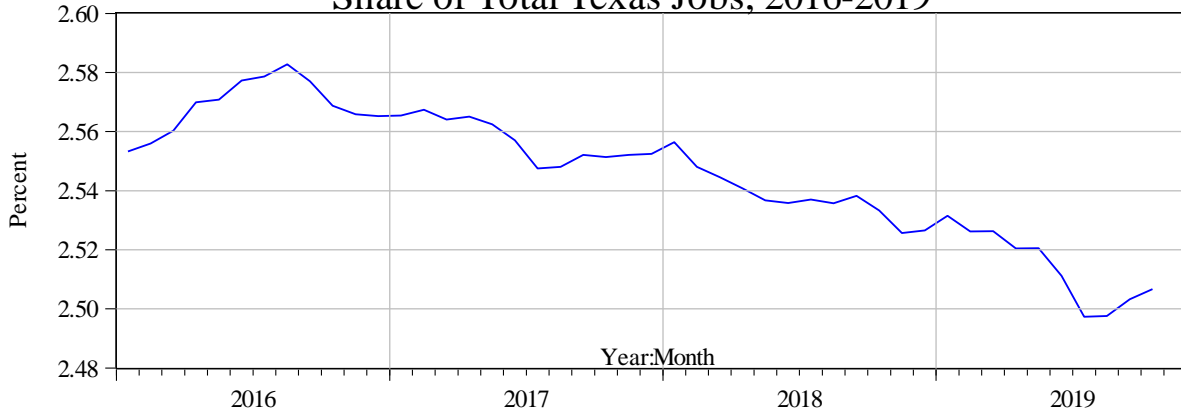
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 68
 Fort Worth-Arlington Metro Area
 Share of Total Texas Jobs, 2016-2019



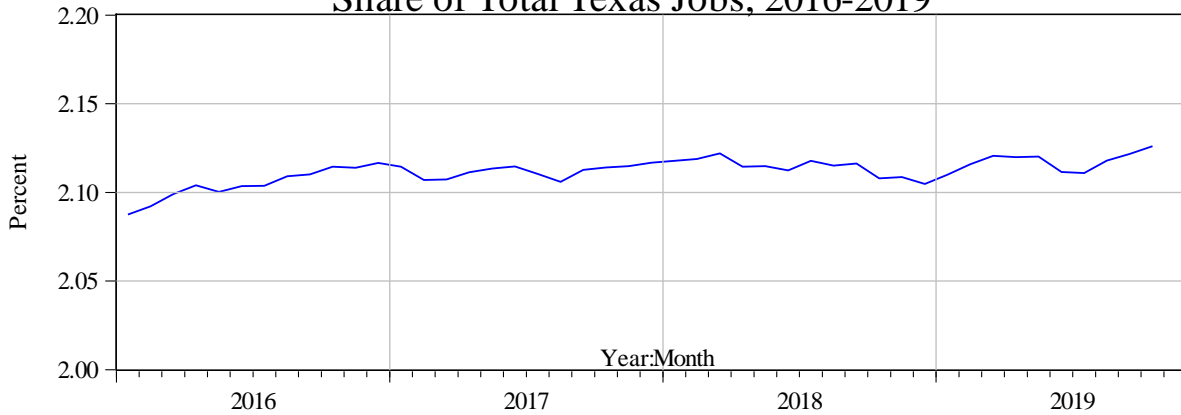
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 69
 El Paso Metro Area
 Share of Total Texas Jobs, 2016-2019



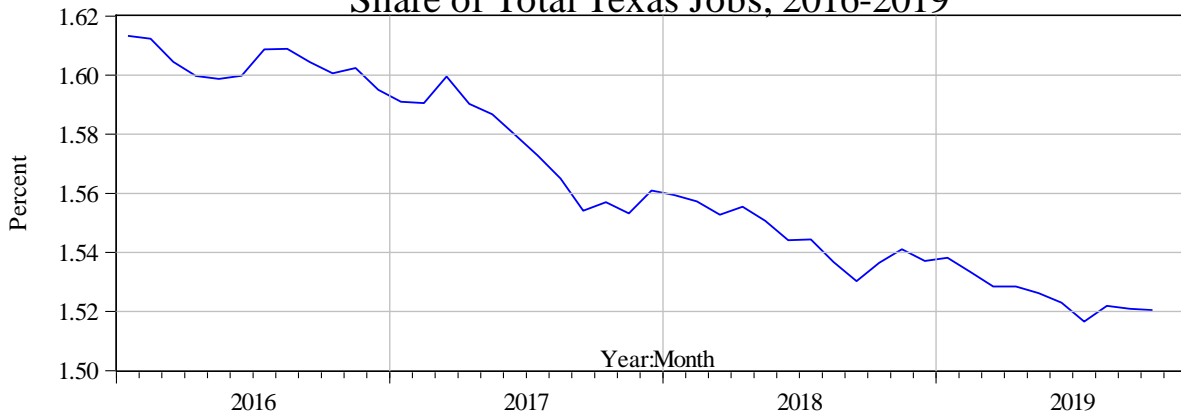
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 70
 McAllen-Edinburg-Mission Metro Area
 Share of Total Texas Jobs, 2016-2019



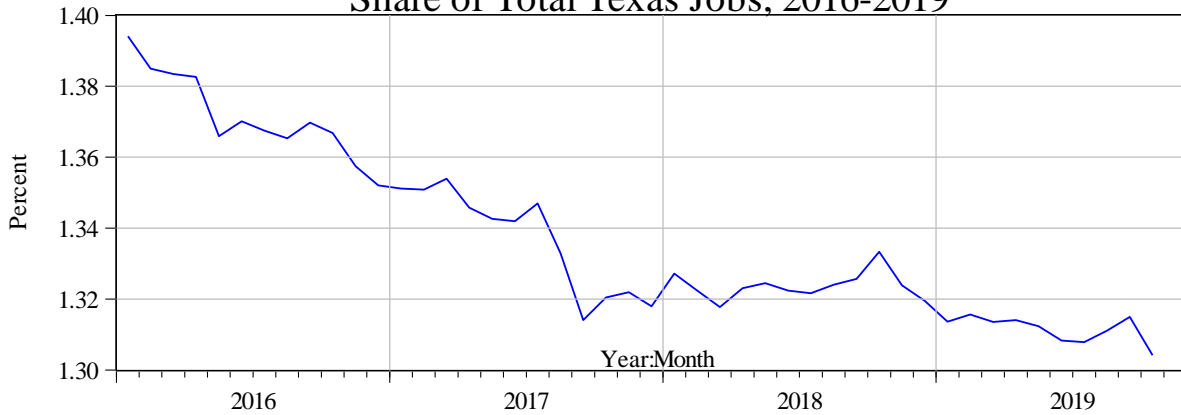
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 71
 Corpus Christi Metro Area
 Share of Total Texas Jobs, 2016-2019



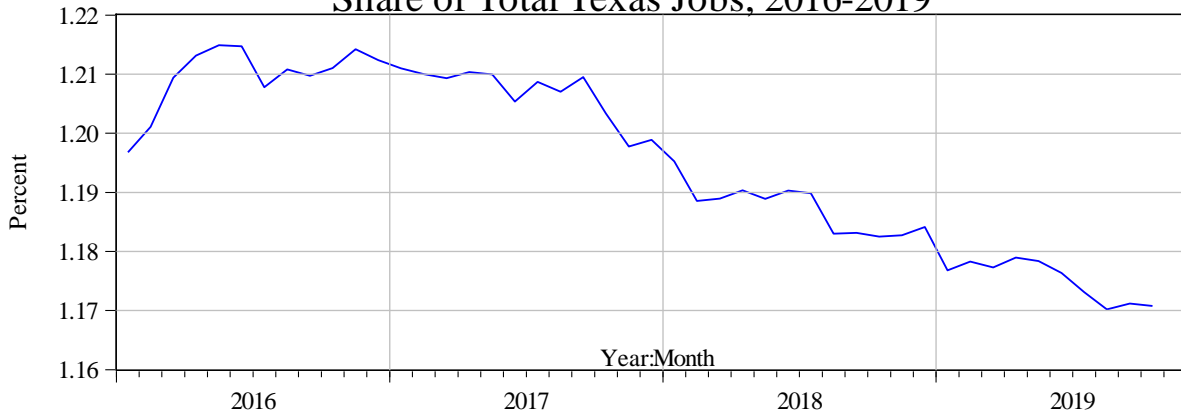
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 72
 Beaumont-Port Arthur Metro Area
 Share of Total Texas Jobs, 2016-2019



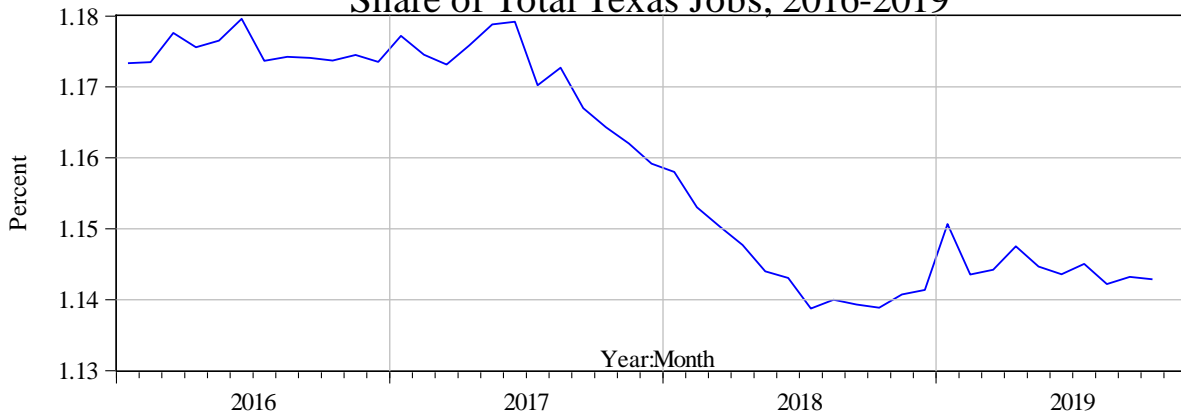
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 73
Lubbock Metro Area
Share of Total Texas Jobs, 2016-2019



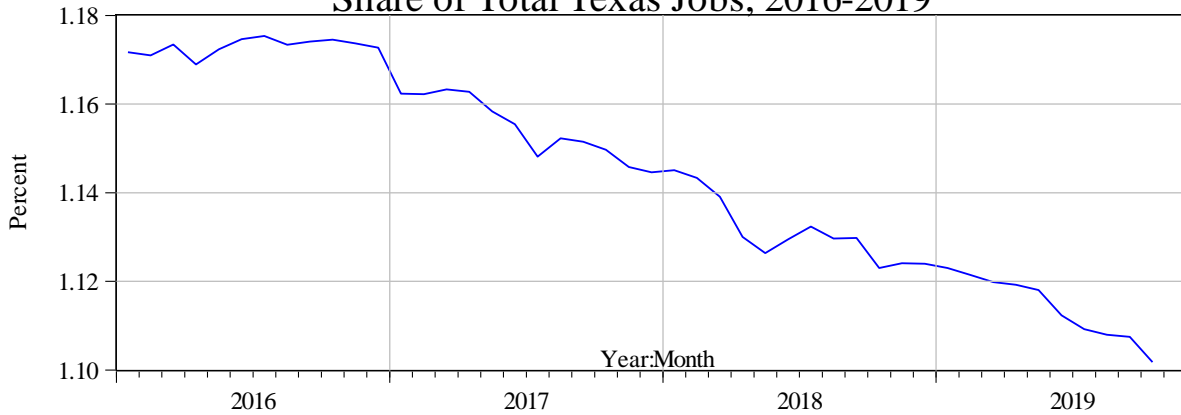
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 74
Killeen-Temple Metro Area
Share of Total Texas Jobs, 2016-2019



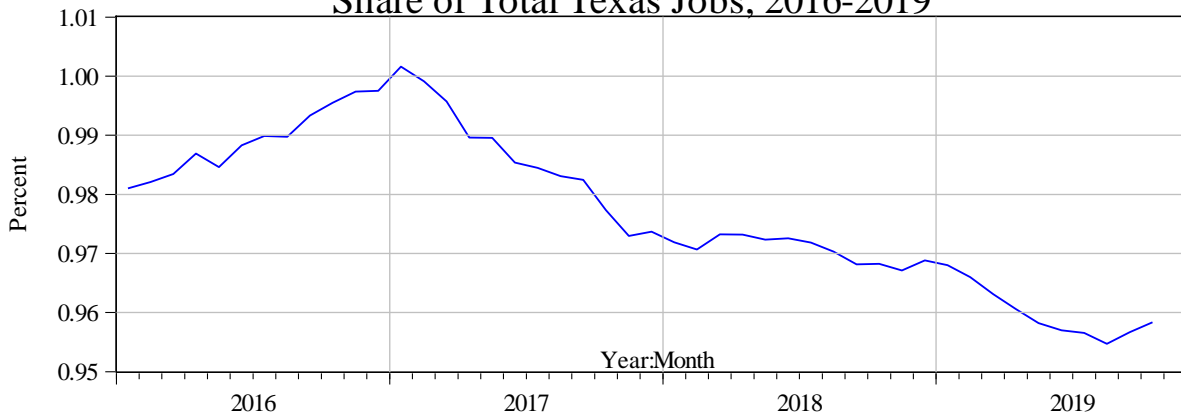
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 75
Brownsville-Harlingen Metro Area
Share of Total Texas Jobs, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 76
Waco Metro Area
Share of Total Texas Jobs, 2016-2019



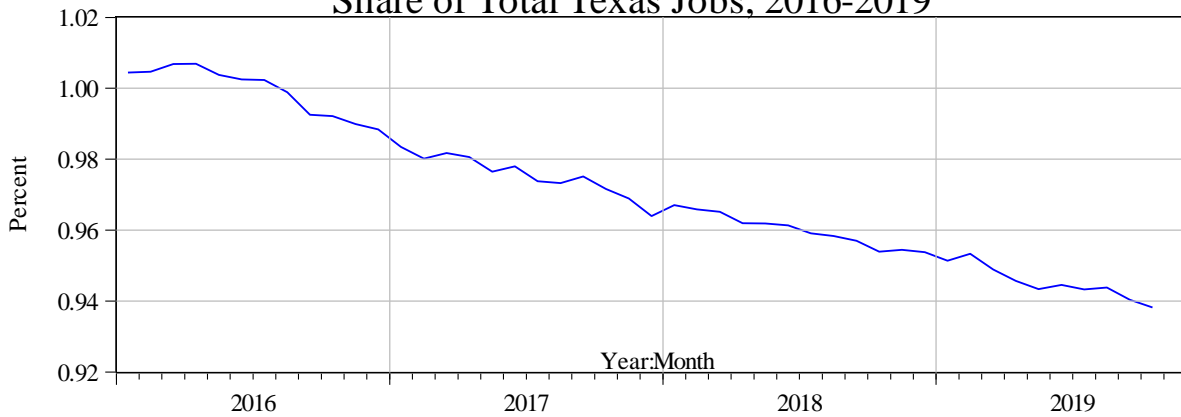
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 77
College Station-Bryan Metro Area
Share of Total Texas Jobs, 2016-2019



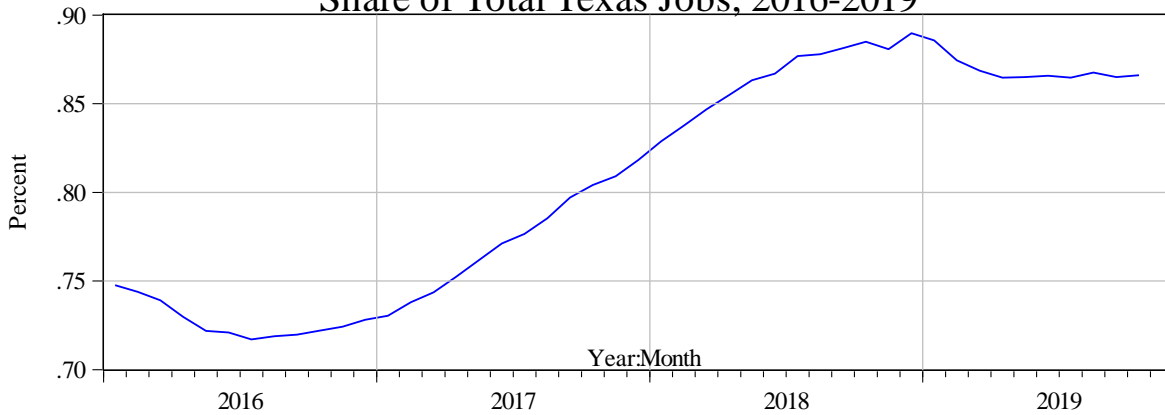
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 78
Amarillo Metro Area
Share of Total Texas Jobs, 2016-2019



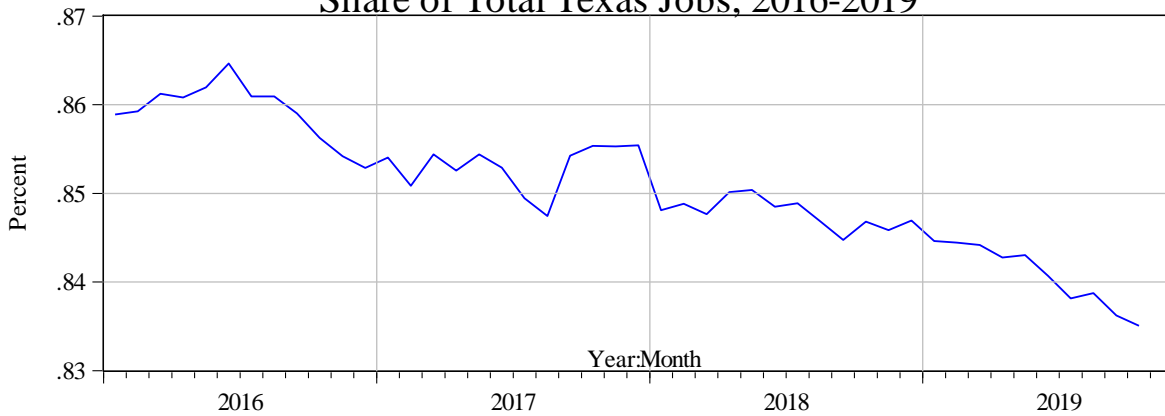
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 79
Midland Metro Area
Share of Total Texas Jobs, 2016-2019



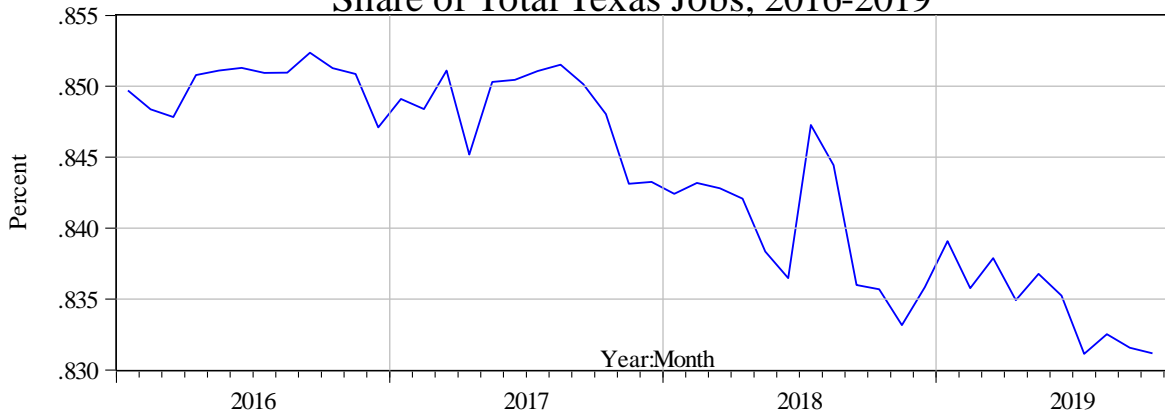
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 80
Tyler Metro Area
Share of Total Texas Jobs, 2016-2019



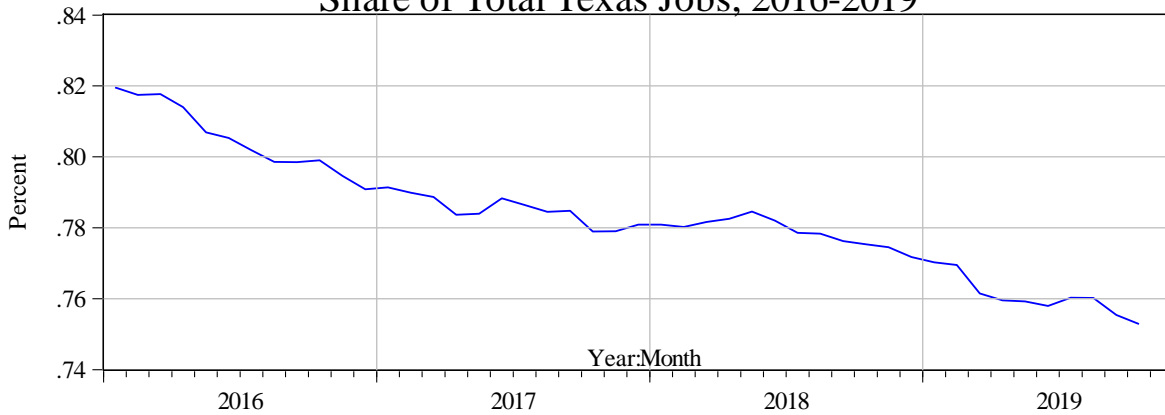
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 81
Laredo Metro Area
Share of Total Texas Jobs, 2016-2019



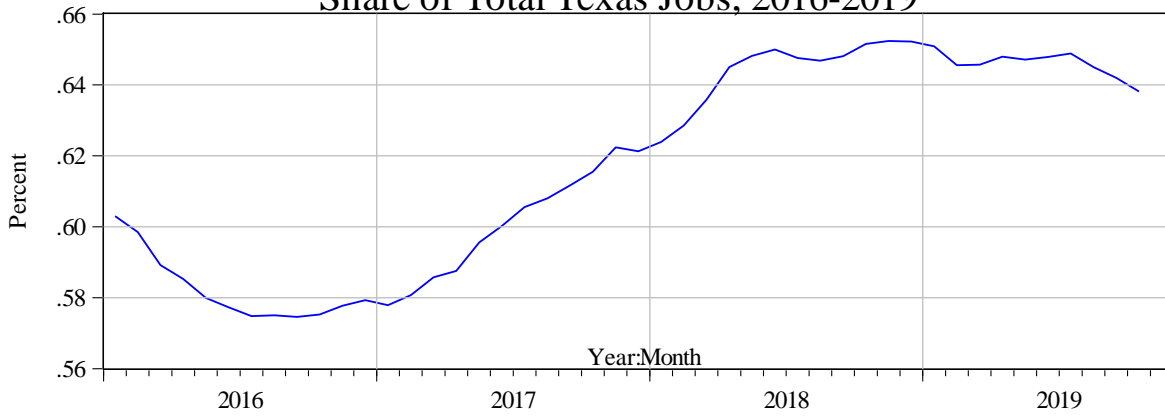
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 82
 Longview Metro Area
 Share of Total Texas Jobs, 2016-2019



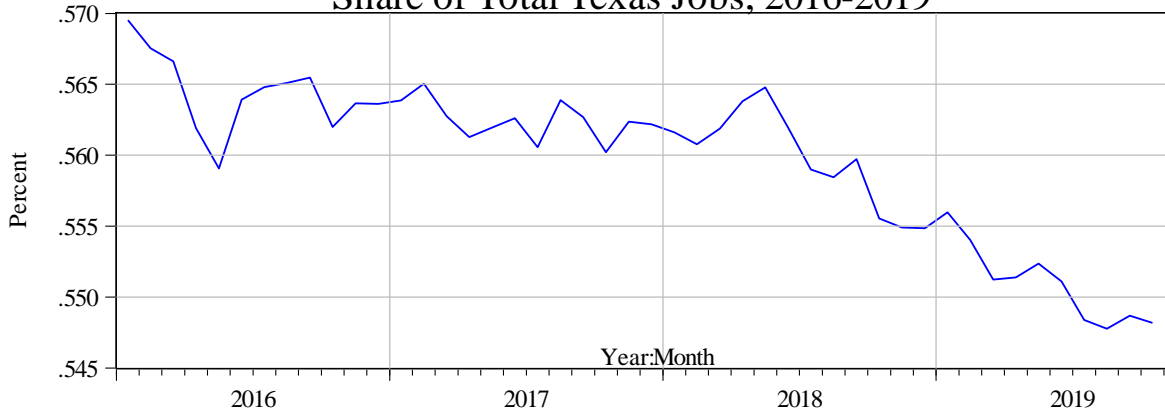
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 83
 Odessa Metro Area
 Share of Total Texas Jobs, 2016-2019



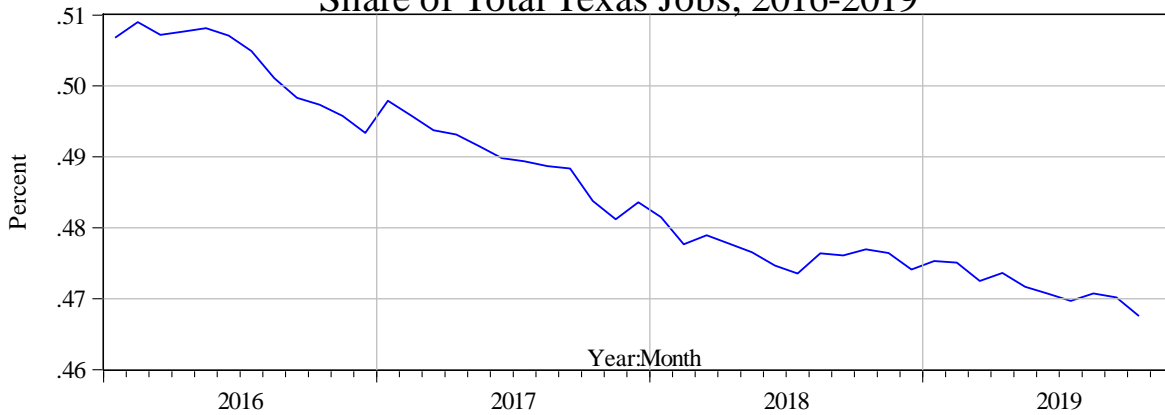
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 84
 Abilene Metro Area
 Share of Total Texas Jobs, 2016-2019



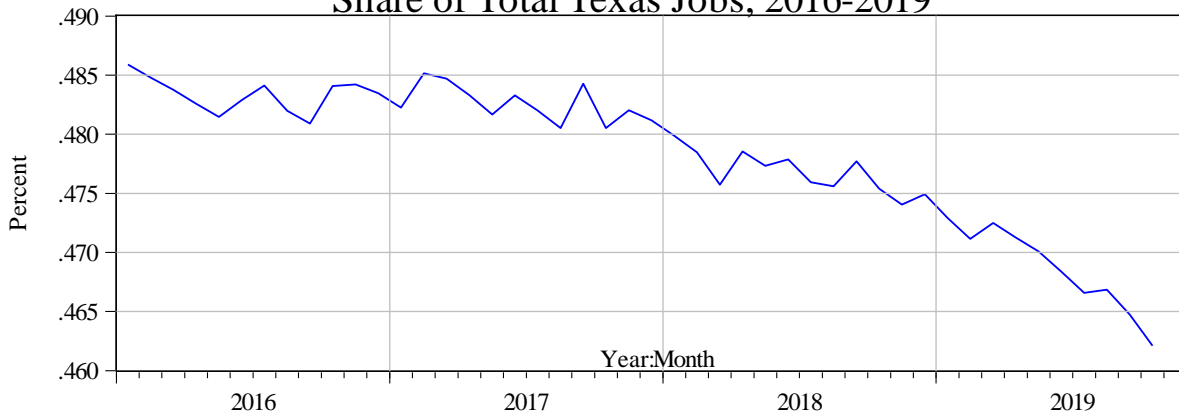
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 85
 Texarkana Metro Area
 Share of Total Texas Jobs, 2016-2019



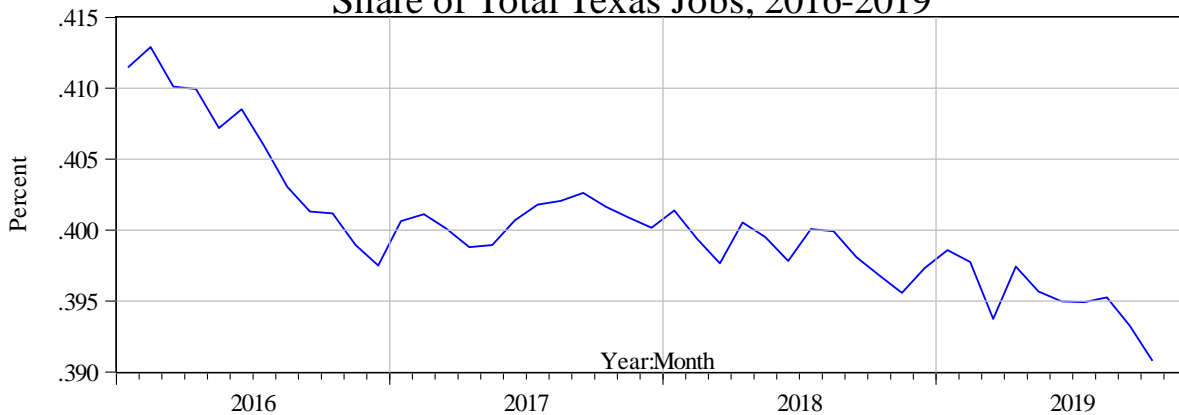
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 86
 Wichita Falls Metro Area
 Share of Total Texas Jobs, 2016-2019



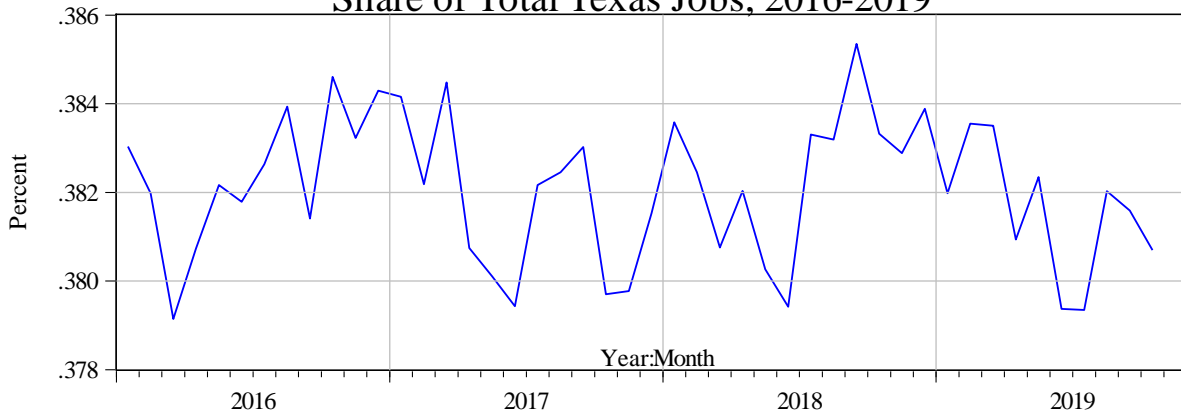
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 87
 San Angelo Metro Area
 Share of Total Texas Jobs, 2016-2019



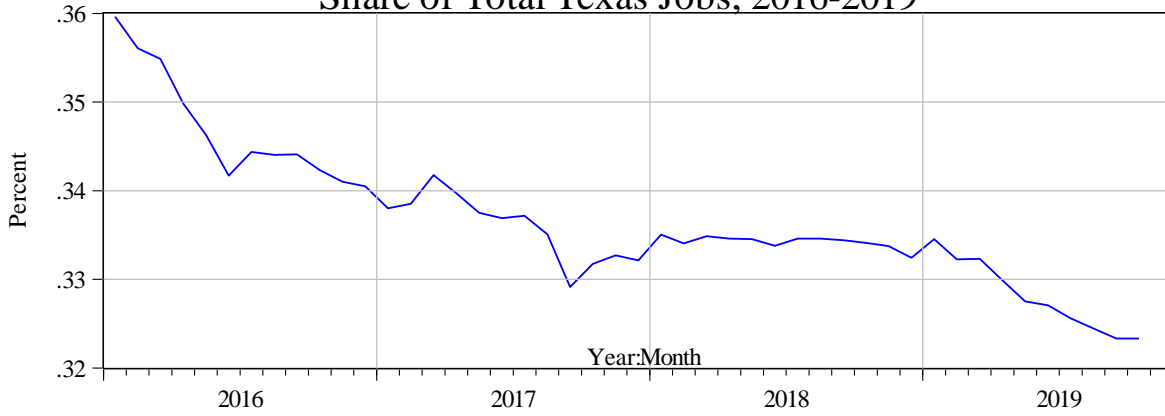
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 88
 Sherman-Denison Metro Area
 Share of Total Texas Jobs, 2016-2019



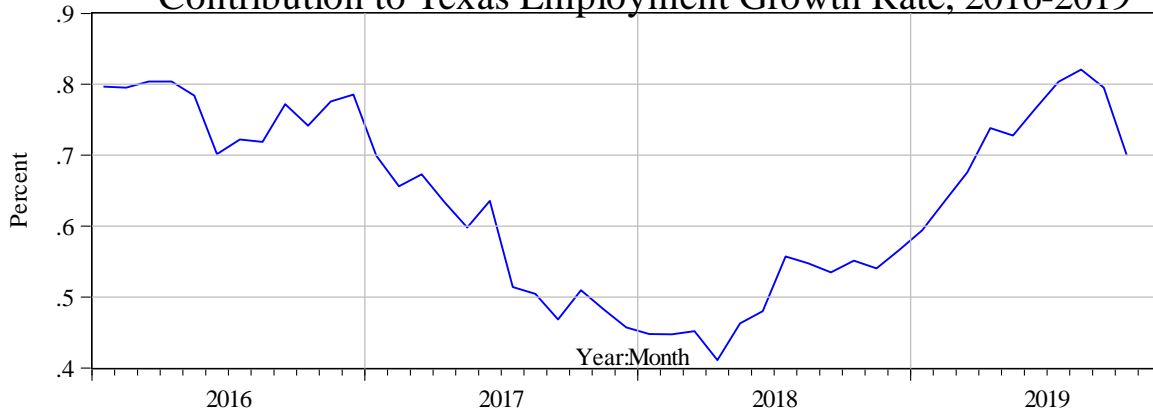
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 89
 Victoria Metro Area
 Share of Total Texas Jobs, 2016-2019



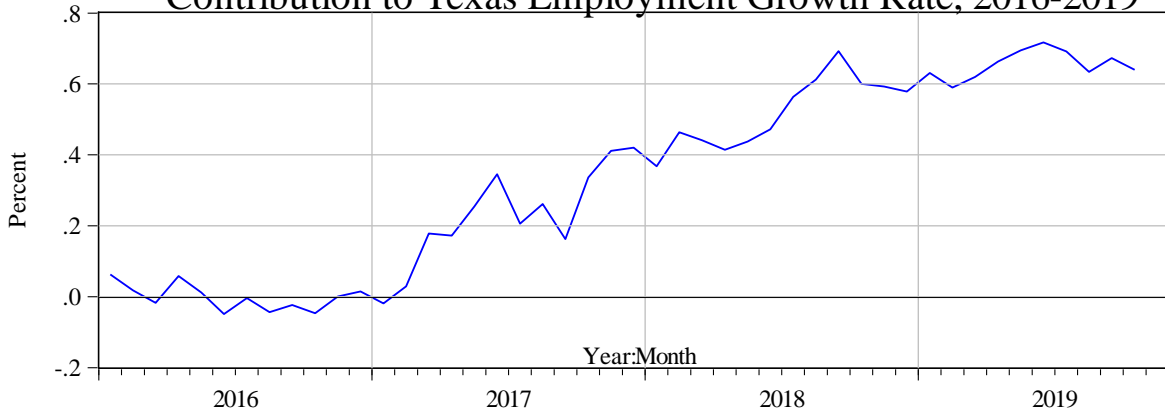
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 90
 Dallas-Plano-Irving Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 91
Houston-The Woodlands-Sugar Land Metro Area
Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 92
San Antonio-New Braunfels Metro Area
Contribution to Texas Employment Growth Rate, 2016-2019



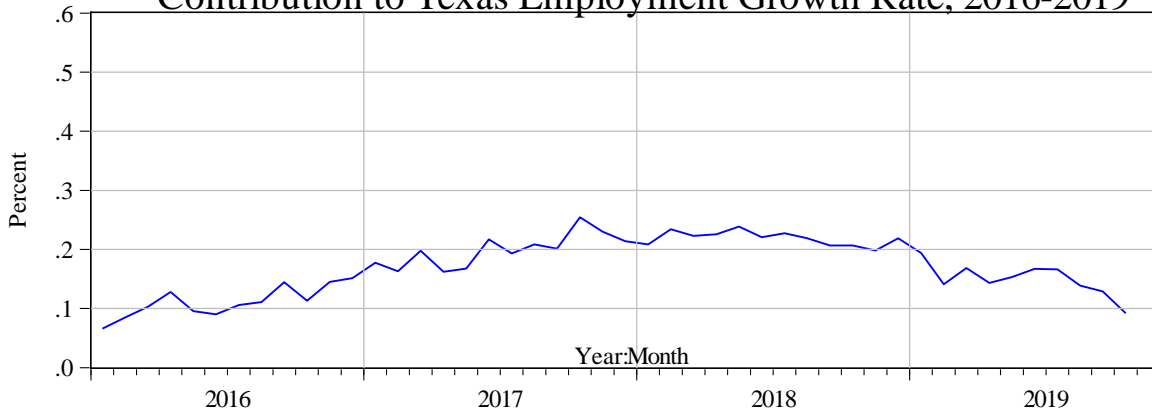
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 93
Austin-Round Rock Metro Area
Contribution to Texas Employment Growth Rate, 2016-2019



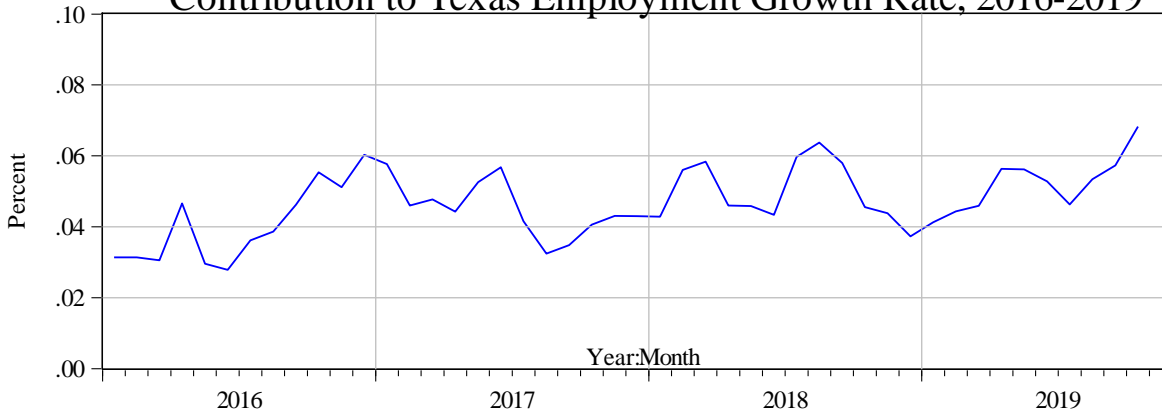
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 94
 Fort Worth-Arlington Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019



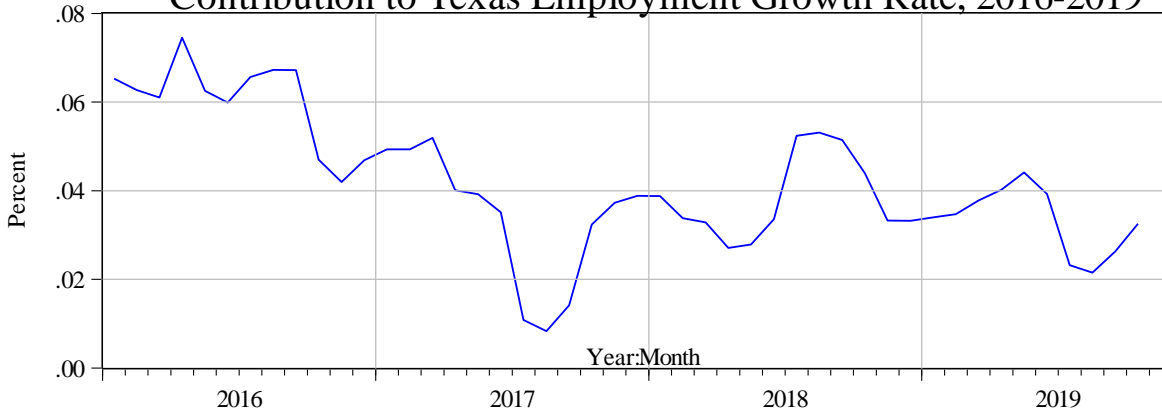
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 95
 McAllen-Edinburg-Mission Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 96
 El Paso Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 97
 Killeen-Temple Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 98
 Corpus Christi Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 99
 Lubbock Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 100
Laredo Metro Area
Contribution to Texas Employment Growth Rate, 2016-2019

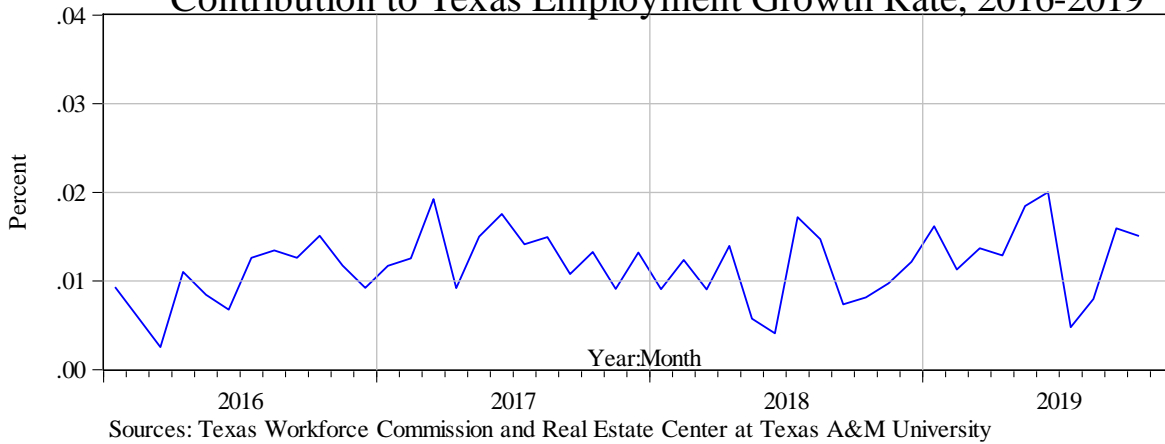


Figure 101
College Station-Bryan Metro Area
Contribution to Texas Employment Growth Rate, 2016-2019

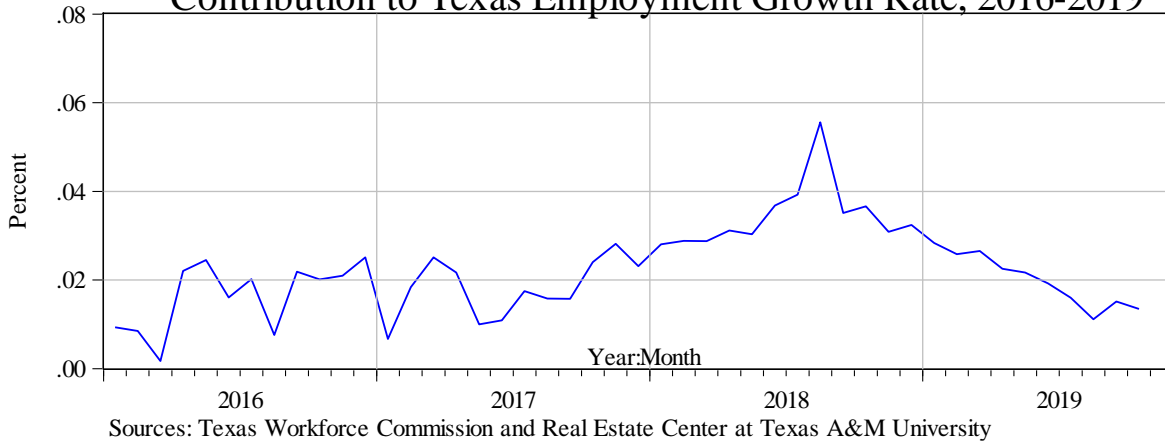


Figure 102
Waco Metro Area
Contribution to Texas Employment Growth Rate, 2016-2019

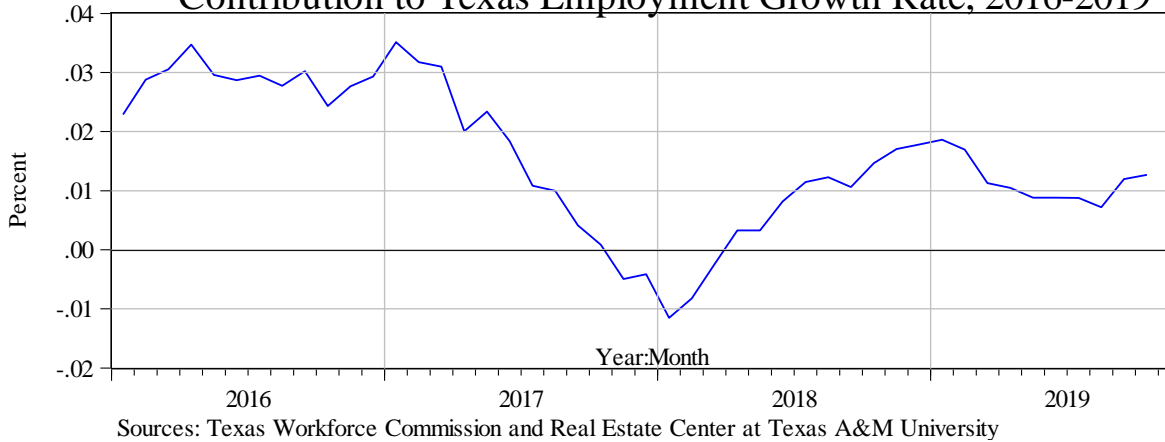


Figure 103
Tyler Metro Area

Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 104

Amarillo Metro Area

Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 105

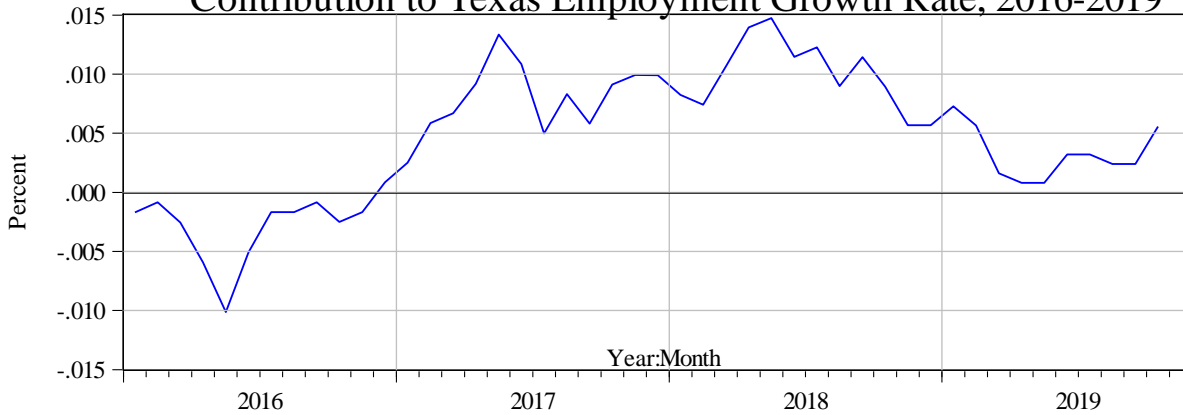
Sherman-Denison Metro Area

Contribution to Texas Employment Growth Rate, 2016-2019



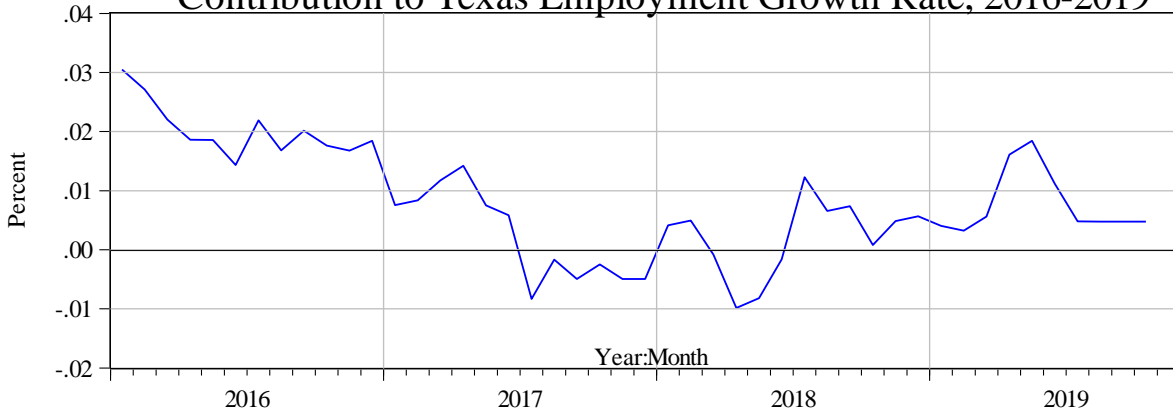
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 106
Abilene Metro Area
Contribution to Texas Employment Growth Rate, 2016-2019



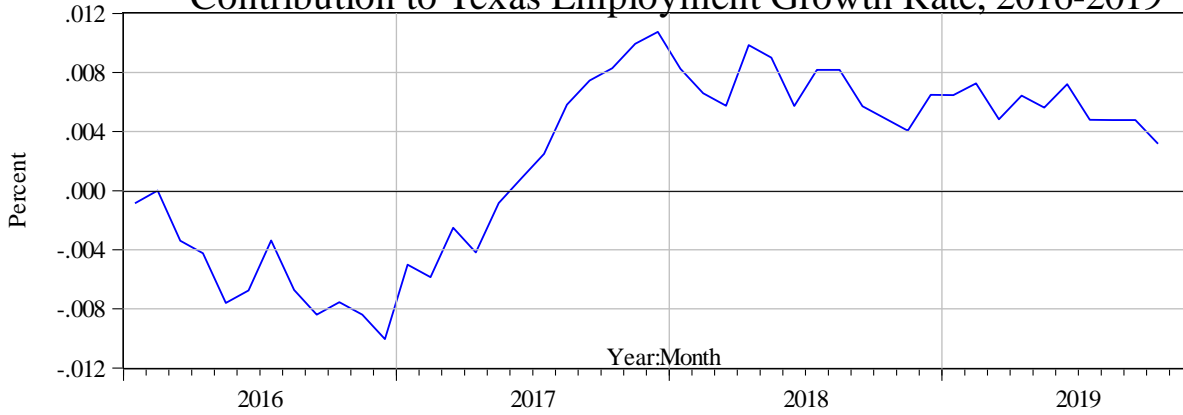
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 107
Brownsville-Harlingen Metro Area
Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 108
San Angelo Metro Area
Contribution to Texas Employment Growth Rate, 2016-2019



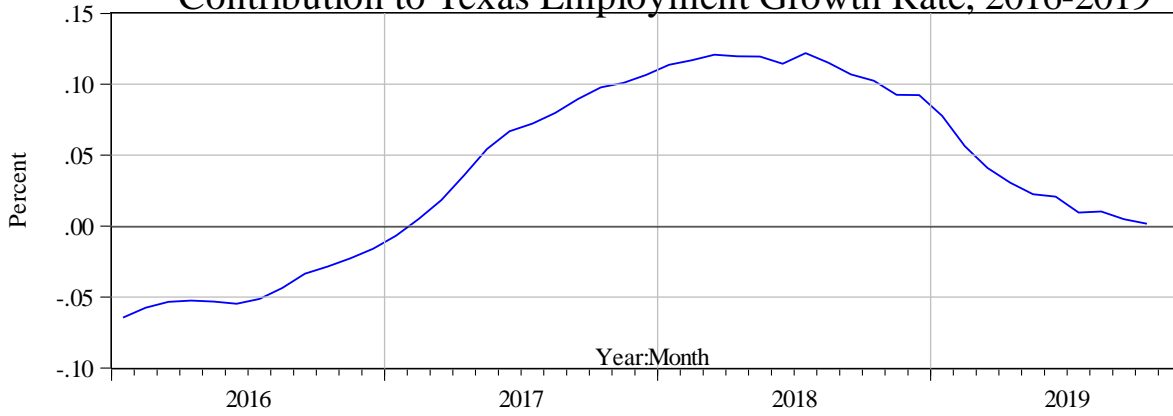
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 109
 Beaumont-Port Arthur Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019



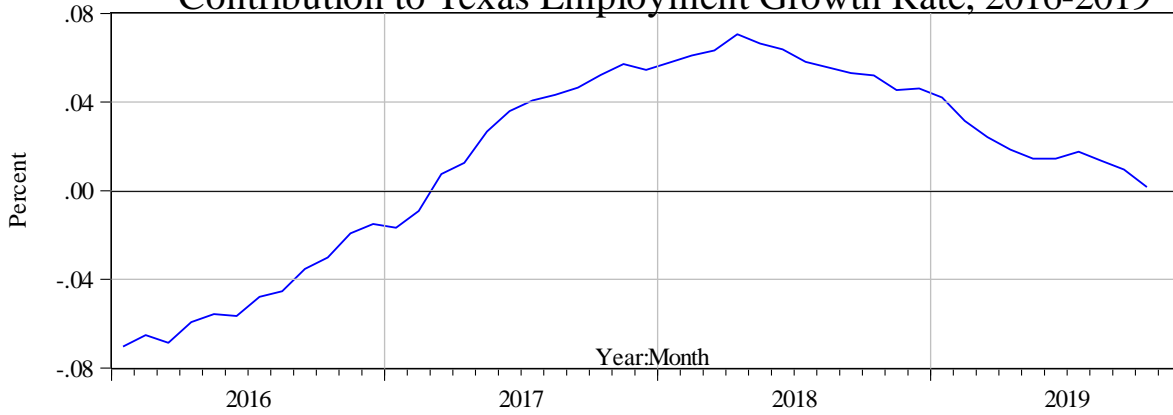
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 110
 Midland Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019



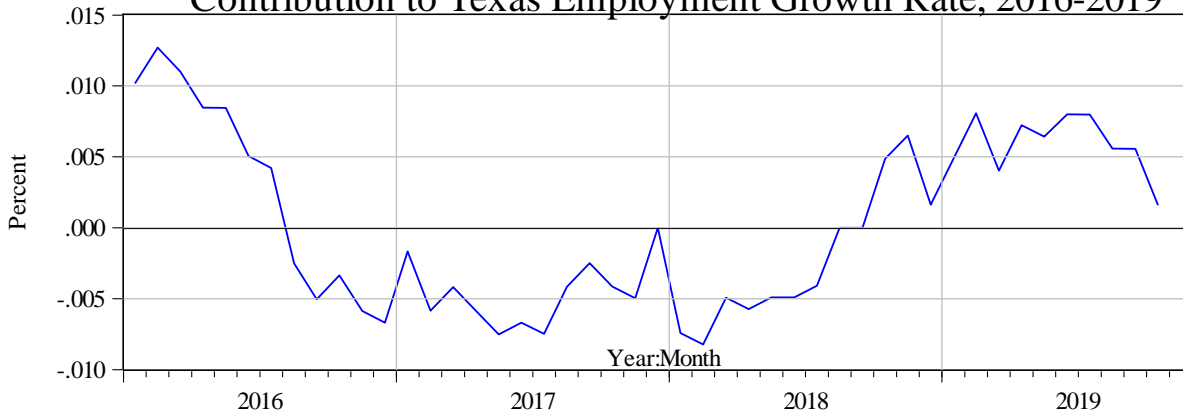
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 111
 Odessa Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019



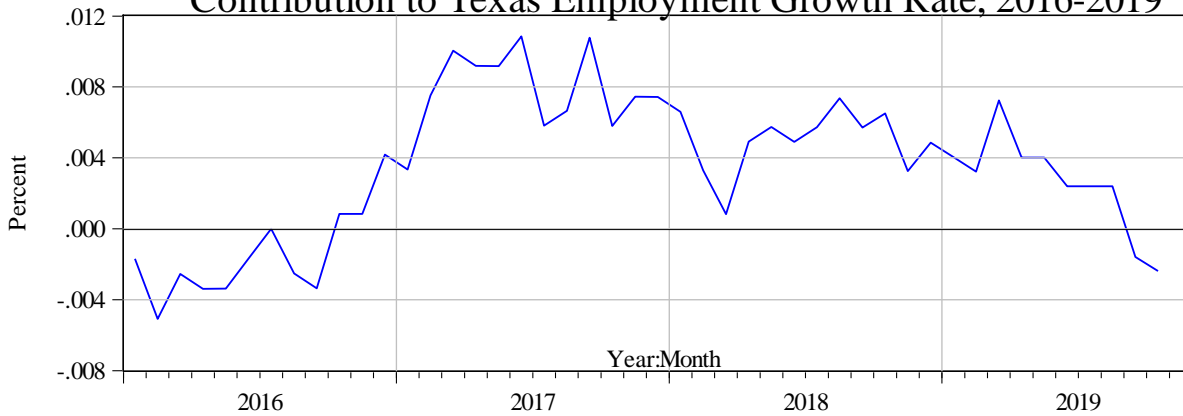
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 112
 Texarkana Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 113
 Wichita Falls Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 114
 Victoria Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 115
 Longview Metro Area
 Contribution to Texas Employment Growth Rate, 2016-2019



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University



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Real Estate Center

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DIRECTOR

GARY W. MALER

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