



TEXAS A&M UNIVERSITY

Real Estate Center



# Monthly Review of the Texas Economy

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TECHNICAL REPORT

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# Monthly Review of the Texas Economy—February 2020

By Ali Anari

The Texas economy gained 279,900 nonagricultural jobs from January 2019 to January 2020, an annual growth rate of 2.2 percent, higher than the nation's employment growth rate of 1.4 percent (Table 1 and Figure 1). The nongovernment sector added 249,300 jobs, an annual growth rate of 2.3 percent, also more than the nation's employment growth rate of 1.5 percent in the private sector (Table 1).

Texas' seasonally adjusted unemployment rate in January 2020 was 3.5 percent, lower than the 3.7 percent rate in January 2019. The nation's rate decreased from 4 to 3.6 percent (Table 1).

## Texas Employment Growth Rates by Industry

Table 2 shows Texas industries ranked by employment growth rate from January 2019 to January 2020. All Texas industries except mining and logging had more jobs in January 2020 than in January 2019. The construction industry ranked first in job creation followed by transportation, warehousing, and utilities; other services; financial activities; education and health services; leisure and hospitality; and professional and business services. Figures 2 to 13 show trends in employment growth rates by industry.

## Texas Job Shares by Industry and the Government Sector

Table 3 shows Texas industries and the state's government sector ranked by their shares of Texas jobs in January 2020. Of the 12,964,500 nonagricultural jobs in January 2020, the highest percentage of employment by industry was in the government sector followed by trade, professional and business services, education and health services, leisure and hospitality, and manufacturing. Since January 2019, professional and business services; education and health services; leisure and hospitality; financial activities; construction; transportation, warehousing, and utilities; and other services have expanded their shares of Texas employment at the expense of the government sector, trade, manufacturing, mining and logging, and the information industry. Figures 14 to 25 show trends in shares of total Texas jobs by industry.

## Contributions to Texas Employment Growth Rate by Industry

Texas' statewide employment growth rate of 2.2 percent, or more exactly 2.2066 percent, from January 2019 to January 2020 is the weighted average of employment growth rates for all Texas industries for the period. Weights are shares of jobs by industry. The contribution of each industry to the statewide employment growth rate is equal to the employment growth rate of that industry multiplied by its share of Texas jobs. Table 4 shows Texas industries and the state's government sector ranked by their contributions to Texas employment growth rates from January 2019 to January 2020. Education and health services ranked first in contribution to job growth followed by professional and business services, leisure and hospitality, construction, government, and financial activities. Figures 26 to 37 show trends in contributions of Texas industries to Texas job growth rates.

## Employment Growth Rates by Texas Metropolitan Areas

All Texas metro areas except Corpus Christi, Odessa, and Victoria had more jobs in January 2020 than in January 2019 (Table 5). Austin-Round Rock ranked first in job creation followed by College Station-Bryan, Dallas-Plano-Irving, Abilene, McAllen-Edinburg-Mission, Fort Worth-Arlington, San Antonio-New Braunfels, and Killeen-Temple-Fort Hood. Figures 38 to 63 show trends in annual employment growth rates for the state's metropolitan areas.

### **Texas Job Shares by Metropolitan Area**

Table 6 shows Texas metropolitan areas ranked by their shares of total Texas jobs in January 2020. Houston-The Woodlands-Sugar Land had the largest share of Texas jobs followed by Dallas-Plano-Irving, Austin-Round Rock, Fort Worth-Arlington, San Antonio-New Braunfels, El Paso, and McAllen-Edinburg-Mission. Figures 64 to 89 show trends in metropolitan shares of total Texas jobs.

### **Contributions to Texas' Employment Growth Rate by Metropolitan Area**

The statewide employment growth rate of 2.2066 percent in Texas from January 2019 to January 2020 is the weighted average of employment growth rates of all Texas metros for the period. Weights are shares of jobs by area. The contribution of each metro to the statewide employment growth rate is equal to the employment growth rate in that area multiplied by its share of Texas jobs. Table 7 shows Texas metros ranked by their contributions to Texas employment growth rates from January 2019 to January 2020. Dallas-Plano-Irving ranked first followed by Houston-The Woodlands-Sugar Land, Austin-Round Rock, Fort Worth-Arlington, San Antonio-New Braunfels, McAllen-Edinburg-Mission, and El Paso. Figures 90 to 115 show trends in contributions of Texas metros to total Texas job growth rates.

### **Unemployment Rate by Metropolitan Area**

The state's actual unemployment rate in January 2020 was 3.8 percent. Midland had the lowest unemployment rate followed by Amarillo, Austin-Round Rock, College Station-Bryan, Lubbock, and Abilene (Table 8).

### **Employment Growth Rates by Industry in Largest Texas Metropolitan Areas**

Table 9 shows annual growth rates of employment by industry in the six largest Texas metropolitan areas from January 2019 to January 2020. Houston-The Woodlands-Sugar Land is currently experiencing positive employment growth rates in the government sector and in all industries except manufacturing. San Antonio-New Braunfels is currently experiencing employment growth in the area's government sector and in all industries except information. Fort Worth-Arlington's economy is currently driven by other services, leisure and hospitality, education and health services, professional and business services, mining and logging, and financial activities. El Paso's economy is currently experiencing positive employment growth rates in the government sector and in all industries except manufacturing.

Table 1  
Texas and U.S. Labor Markets

NonFarm Employment	Jan. 2020	Jan. 2019	Change	
			Absolute	Percent
Texas	12,964,500	12,684,600	279,900	2.2
United States	152,271,000	150,134,000	2,137,000	1.4

Private Employment	Jan. 2020	Jan. 2019	Absolute	Percent
United States	129,541,000	127,628,000	1,913,000	1.5

Labor Participation	Jan. 2020		Unemployment Rate, Percent	
	Labor Force	Unemployed	Jan. 2020	Jan. 2019
Texas	14,180,700	494,400	3.5	3.7
United States	164,606,000	5,892,000	3.6	4.0

Sources: Texas Workforce Commission and U.S. Bureau of Labor Statistics

Table 2  
Texas Industries and Government Sector Ranked by Employment Growth Rate  
From January 2019 to January 2020

Rank	Industry	January 2020	January 2019	Change	%Change
1	Construction	795,100	760,200	34,900	4.59
2	Transportation, Warehousing, Utilities	597,500	573,800	23,700	4.13
3	Other Services	456,400	442,000	14,400	3.26
4	Financial Activities	814,300	789,500	24,800	3.14
5	Education and Health Services	1,771,400	1,720,100	51,300	2.98
6	Leisure and Hospitality	1,419,100	1,378,500	40,600	2.95
7	Professional and Business Services	1,820,500	1,769,600	50,900	2.88
8	Information	210,400	206,400	4,000	1.94
9	Government	1,987,000	1,956,400	30,600	1.56
10	Trade	1,950,800	1,931,400	19,400	1.00
11	Manufacturing	907,500	900,500	7,000	0.78
12	Mining and Logging	234,500	256,200	-21,700	-8.47

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Table 3  
Texas Industries' and Government's Shares of Employment

Rank	Industry	January	January
		2020	2019
		Percent	Percent
1	Government	15.33	15.42
2	Trade	15.05	15.23
3	Professional and Business Services	14.04	13.95
4	Education and Health Services	13.66	13.56
5	Leisure and Hospitality	10.95	10.87
6	Manufacturing	7.00	7.10
7	Financial Activities	6.28	6.22
8	Construction	6.13	5.99
9	Transportation, Warehousing, Utilities	4.61	4.52
10	Other Services	3.52	3.48
11	Mining and Logging	1.81	2.02
12	Information	1.62	1.63
	Total	100.00	100.00

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Note: Components may not add up to totals due to rounding

Table 4  
Contributions of Texas Industries and the Government Sector to Texas Employment Growth Rate

Rank	Industry	January	January
		2020	2019
		Percent	Percent
1	Education and Health Services	0.4044	0.3301
2	Professional and Business Services	0.4013	0.5138
3	Leisure and Hospitality	0.3201	0.3237
4	Construction	0.2751	0.2864
5	Government	0.2412	0.1084
6	Financial Activities	0.1955	0.1570
7	Transportation, Warehousing, Utilities	0.1868	0.1982
8	Trade	0.1529	0.1238
9	Other Services	0.1135	0.0995
10	Manufacturing	0.0552	0.2881
11	Information	0.0315	0.0186
12	Mining and Logging	-0.1711	0.1918
	Total	2.2066	2.6395

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Note: Components may not add up to totals due to rounding

Table 5  
Texas Metropolitan Areas Ranked by Employment Growth Rate  
From January 2019 to January 2020

Rank	Metropolitan Area	Employment Growth Rate, %
1	Austin-Round Rock	3.5
2	College Station-Bryan	3.4
3	Dallas-Plano-Irving	3.3
4	Abilene	2.8
5	McAllen-Edinburg-Mission	2.5
5	Fort Worth-Arlington	2.5
7	San Antonio-New Braunfels	2.4
7	Killeen-Temple-Fort Hood	2.4
	<b>Texas</b>	<b>2.2</b>
9	El Paso	2.0
9	Houston-The Woodlands-Sugar Land	2.0
11	Midland	1.9
12	Amarillo	1.5
12	Waco	1.5
14	Texarkana	1.3
14	Brownsville-Harlingen	1.3
14	Laredo	1.3
17	Lubbock	0.7
18	Beaumont-Port Arthur	0.5
18	Tyler	0.5
20	Sherman-Denison	0.4
21	San Angelo	0.2
21	Wichita Falls	0.2
23	Longview	0.1
24	Corpus Christi	-0.1
25	Odessa	-1.7
25	Victoria	-1.7
	<b>Metropolitan Texas</b>	<b>0.5</b>

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Table 6  
Texas Metropolitan and Micropolitan Shares of Total Texas Jobs

Rank	Metropolitan Area	January	January
		2020	2019
		Percent	Percent
1	Houston-The Woodlands-Sugar Land	24.6527	24.7040
2	Dallas-Plano-Irving	21.1609	20.9277
3	Austin-Round Rock	8.7662	8.6593
4	Fort Worth-Arlington	8.5387	8.5182
5	San Antonio-New Braunfels	8.4431	8.4268
6	El Paso	2.5269	2.5314
7	McAllen-Edinburg-Mission	2.1158	2.1096
8	Corpus Christi	1.4972	1.5310
9	Beaumont-Port Arthur	1.2796	1.3008
10	Lubbock	1.1655	1.1825
11	Killeen-Temple-Fort Hood	1.1362	1.1344
12	Brownsville-Harlingen	1.1215	1.1313
13	College Station-Bryan	0.9657	0.9547
14	Waco	0.9565	0.9634
15	Amarillo	0.9403	0.9468
16	Midland	0.8878	0.8901
17	Laredo	0.8361	0.8435
18	Tyler	0.8230	0.8372
19	Longview	0.7675	0.7836
20	Odessa	0.6394	0.6646
21	Abilene	0.5654	0.5621
22	Texarkana	0.4713	0.4754
23	Wichita Falls	0.4613	0.4706
24	San Angelo	0.3857	0.3934
25	Sherman-Denison	0.3741	0.3808
26	Victoria	0.3193	0.3319
Micropolitan Texas		8.2024	8.3448
Total		100.0000	100.0000

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Note: Components may not add up to totals due to rounding

Table 7

## Contributions of Texas Metropolitan and Micropolitan Areas to Total Texas Employment Growth Rate

Rank	Metropolitan Area	January 2020	January 2019
1	Dallas-Plano-Irving	0.7001	0.5065
2	Houston-The Woodlands-Sugar Land	0.4927	0.7291
3	Austin-Round Rock	0.3004	0.3504
4	Fort Worth-Arlington	0.2089	0.2573
5	San Antonio-New Braunfels	0.2026	0.1732
6	McAllen-Edinburg-Mission	0.0528	0.0477
7	El Paso	0.0512	0.0437
8	College Station-Bryan	0.0323	0.0259
9	Killeen-Temple-Fort Hood	0.0268	0.0065
10	Midland	0.0173	0.0842
11	Abilene	0.0158	0.0154
12	Brownsville-Harlingen	0.0150	0.0121
13	Amarillo	0.0142	0.0032
13	Waco	0.0142	0.0218
15	Laredo	0.0110	0.0235
16	Lubbock	0.0087	0.0194
17	Beaumont-Port Arthur	0.0071	0.0113
18	Texarkana	0.0063	0.0073
19	Tyler	0.0039	0.0113
20	Sherman-Denison	0.0016	0.0073
21	San Angelo	0.0008	0.0024
21	Wichita Falls	0.0008	0.0032
21	Longview	0.0008	0.0218
24	Corpus Christi	-0.0008	0.0154
25	Victoria	-0.0055	0.0065
26	Odessa	-0.0110	0.0566
	<b>Micropolitan Texas</b>	<b>0.0386</b>	<b>0.1764</b>
	<b>Total</b>	<b>2.2066</b>	<b>2.6395</b>

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Note: Components may not add up to totals due to rounding



Table 8  
Texas Metropolitan Areas Ranked by Unemployment Rate, January 2020

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<u>Rank</u>	<u>Metropolitan Area</u>	<u>Unemployment Rate,%</u>
1	Midland	2.4
2	Amarillo	2.7
2	Austin-Round Rock	2.7
4	College Station-Bryan	2.9
4	Lubbock	2.9
6	Abilene	3.1
7	San Angelo	3.2
7	San Antonio-New Braunfels	3.2
9	Dallas-Plano-Irving	3.3
9	Fort Worth-Arlington	3.3
9	Sherman-Denison	3.3
9	Wichita Falls	3.3
13	Odessa	3.4
13	Waco	3.4
15	Tyler	3.6
16	Killeen-Temple-Fort Hood	3.8
	<b>Texas</b>	<b>3.8</b>
17	Victoria	3.9
18	El Paso	4.0
19	Houston-The Woodlands-Sugar Land	4.1
19	Laredo	4.1
21	Longview	4.2
22	Texarkana	4.4
23	Corpus Christi	4.8
24	Beaumont-Port Arthur	6.0
25	Brownsville-Harlingen	6.3
26	McAllen-Edinburg-Mission	7.6

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Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Table 9  
 Employment Growth Rates by Industry in Largest Texas Metropolitan Areas  
 Annual Growth Rates from January 2019 to January 2020, Percent

Industry:	Largest Texas Metropolitan Areas					
	Houston	Dallas	San Antonio	Fort Worth	Austin	El Paso
Mining and Construction	2.80	6.78	5.57	3.31	8.74	6.21
Manufacturing	-1.84	2.57	5.56	-0.40	1.95	0.00
Trade, Transportation and Utilities	0.49	2.05	2.49	1.53	3.23	0.29
Information	2.83	2.83	-2.45	0.00	7.12	6.52
Financial Activities	2.75	4.91	1.83	3.12	5.47	3.85
Professional and Business Services	2.73	3.43	0.86	3.49	4.01	2.75
Education and Health Services	3.81	3.84	3.14	4.25	3.42	3.85
Leisure and Hospitality	3.03	5.09	6.60	4.86	4.10	1.91
Other Services	4.26	1.80	2.09	7.58	5.68	2.25
Government	1.84	2.67	1.56	0.73	0.33	0.97

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 1  
 Nonfarm Employment Growth Rates for Texas and United States  
 Annual Employment Growth Rates, 2017-2020

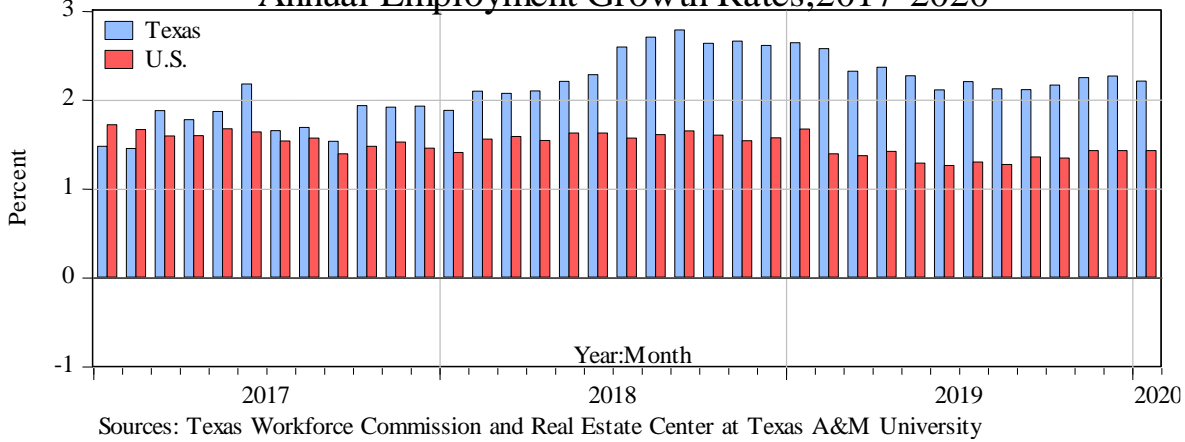


Figure 2  
 Texas Construction Industry  
 Annual Employment Growth Rates, 2017-2020

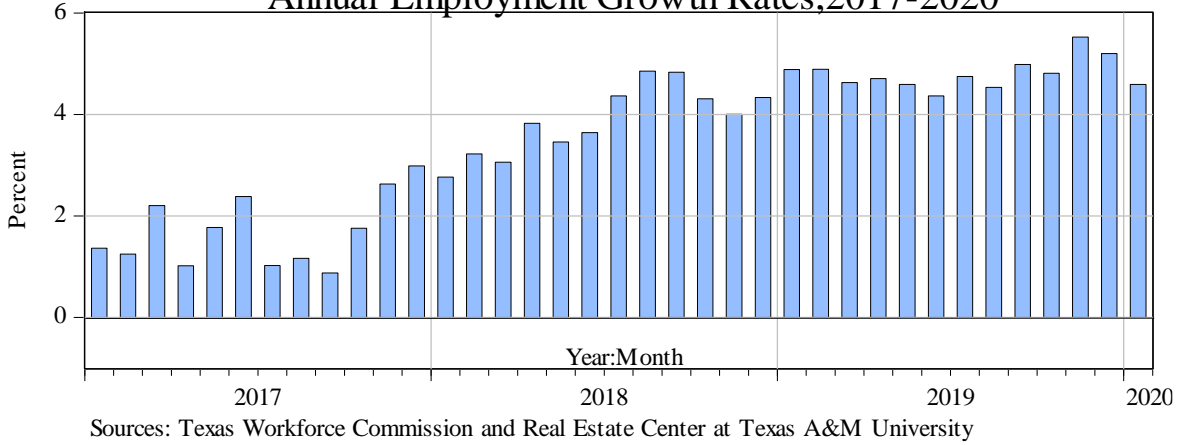


Figure 3  
 Texas Transportation, Warehousing, and Utilities Industry  
 Annual Employment Growth Rates, 2017-2020

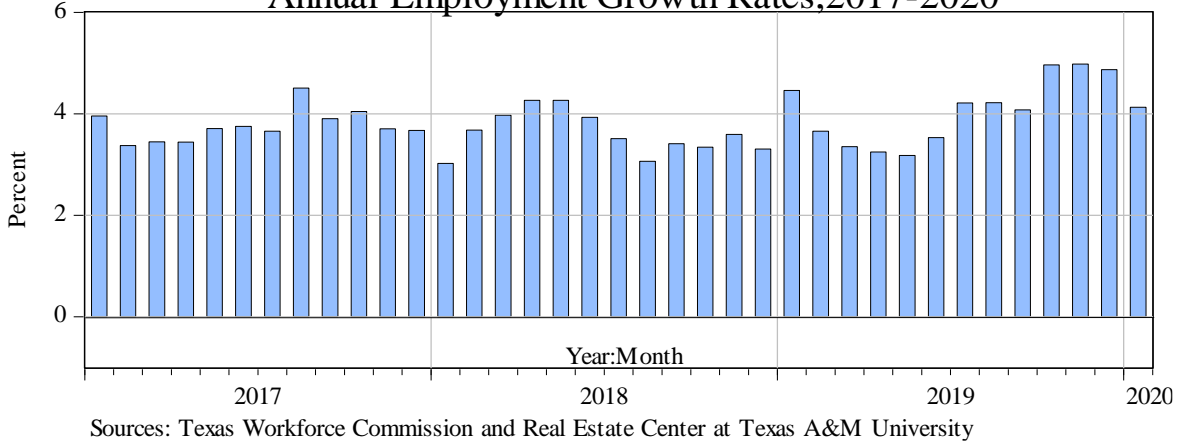


Figure 4  
Texas Other Services Industry  
Annual Employment Growth Rates, 2017-2020

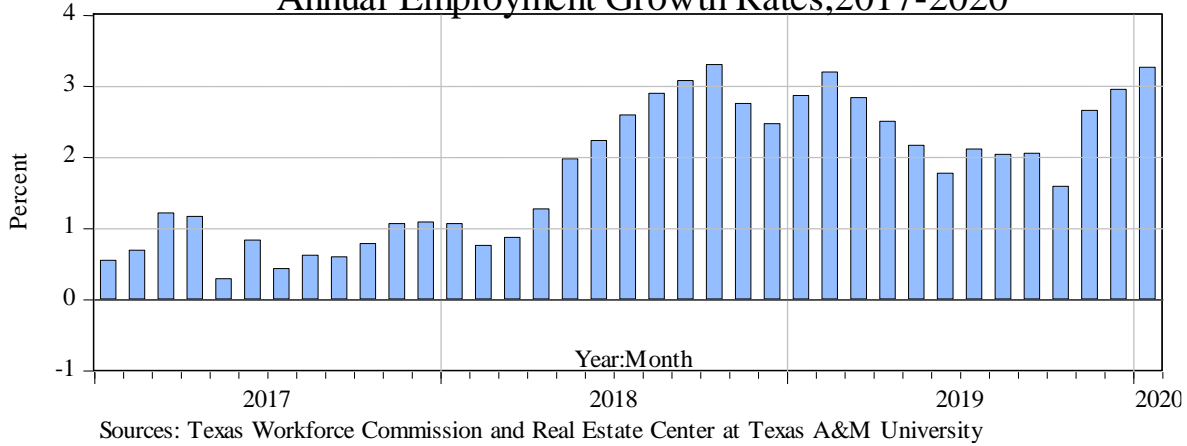


Figure 5  
Texas Financial Activities Industry  
Annual Employment Growth Rates, 2017-2020

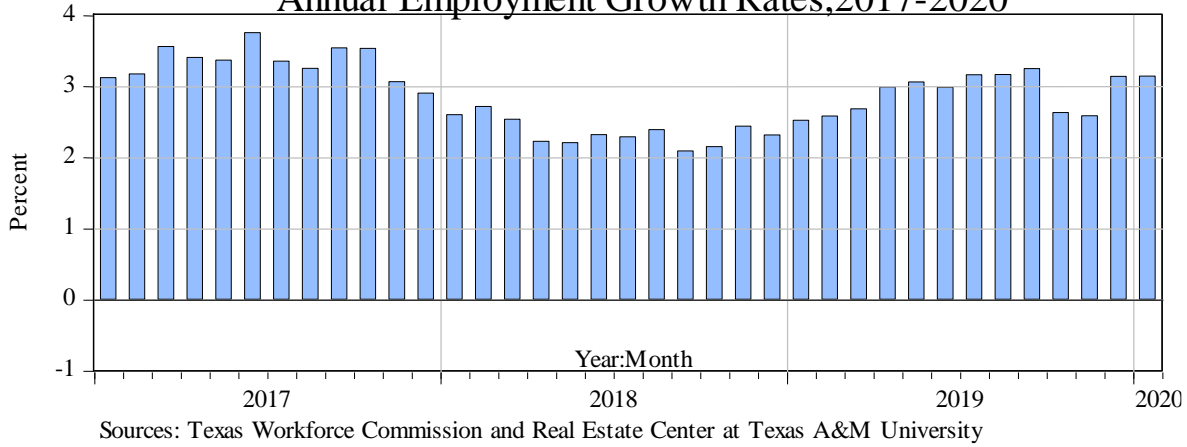


Figure 6  
Texas Education and Health Services Industry  
Annual Employment Growth Rates, 2017-2020

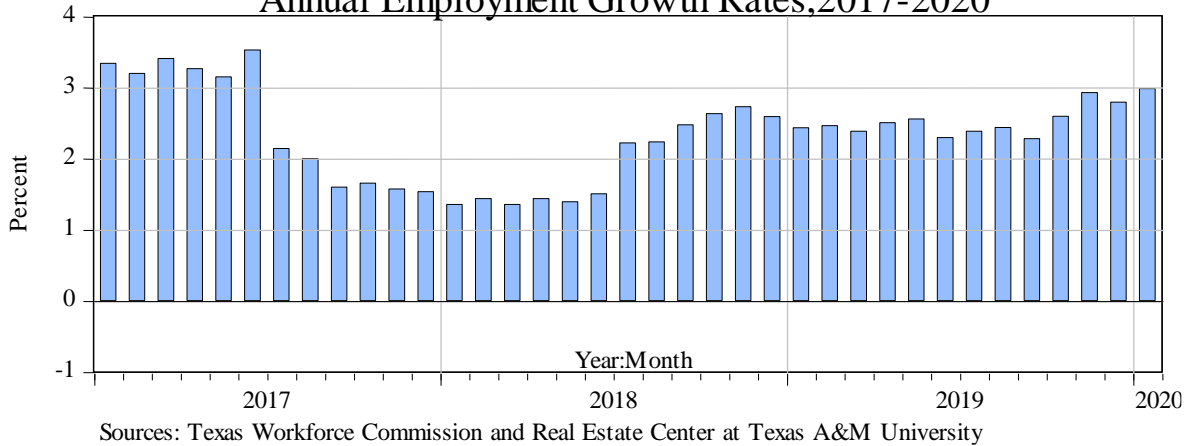
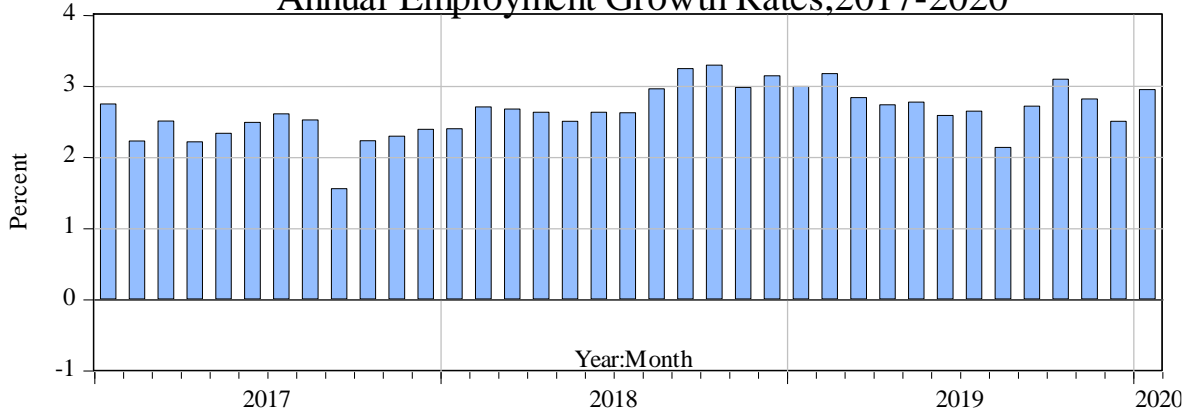
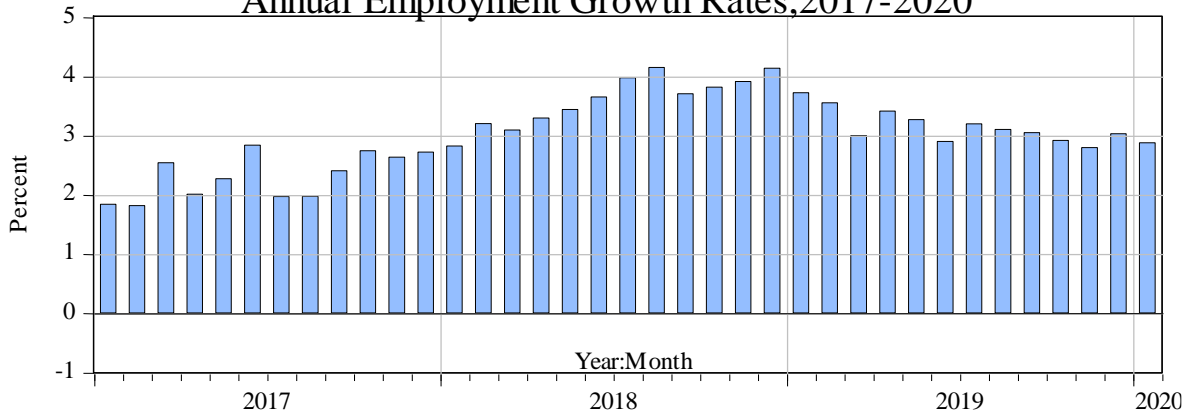


Figure 7  
Texas Leisure and Hospitality Industry  
Annual Employment Growth Rates, 2017-2020



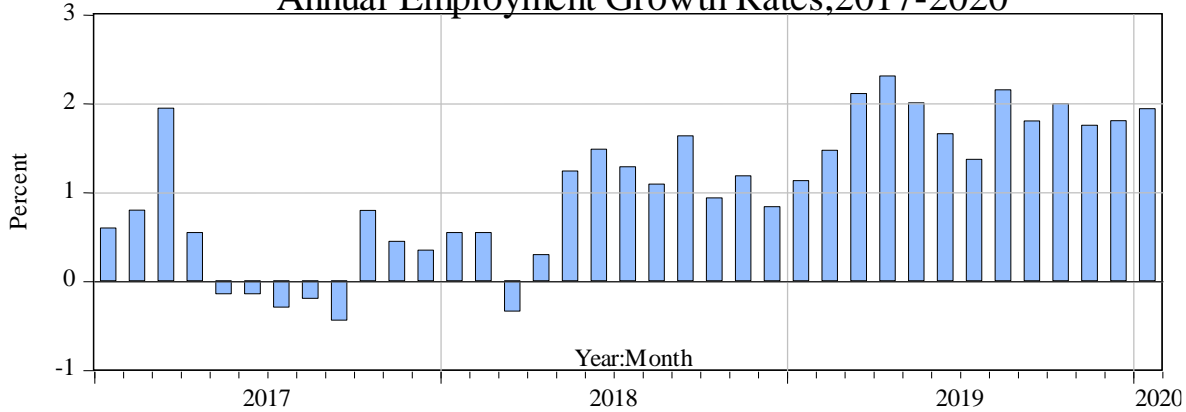
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 8  
Texas Professional and Business Services Industry  
Annual Employment Growth Rates, 2017-2020



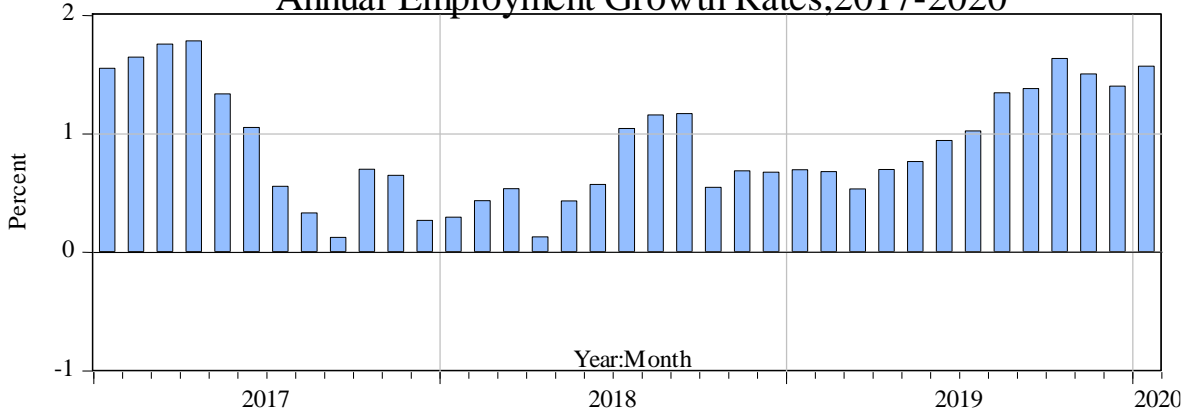
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 9  
Texas Information Industry  
Annual Employment Growth Rates, 2017-2020



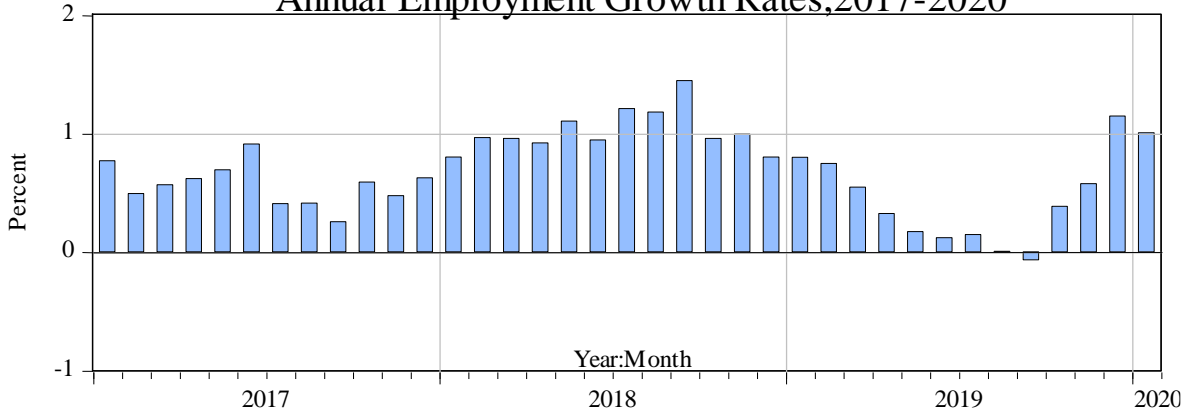
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 10  
Texas Government Sector  
Annual Employment Growth Rates, 2017-2020



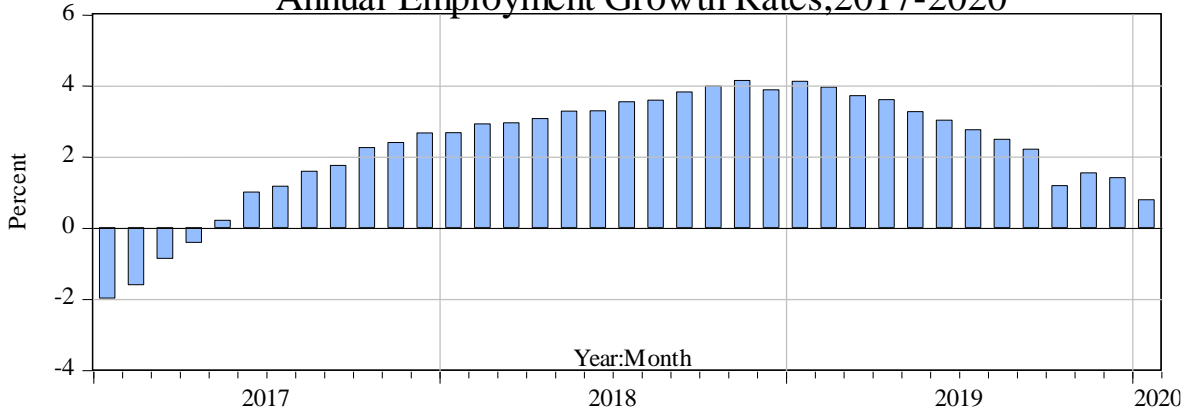
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 11  
Texas Trade Industry  
Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 12  
Texas Manufacturing Industry  
Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 13  
 Texas Mining and Logging Industry  
 Annual Employment Growth Rates, 2017-2020

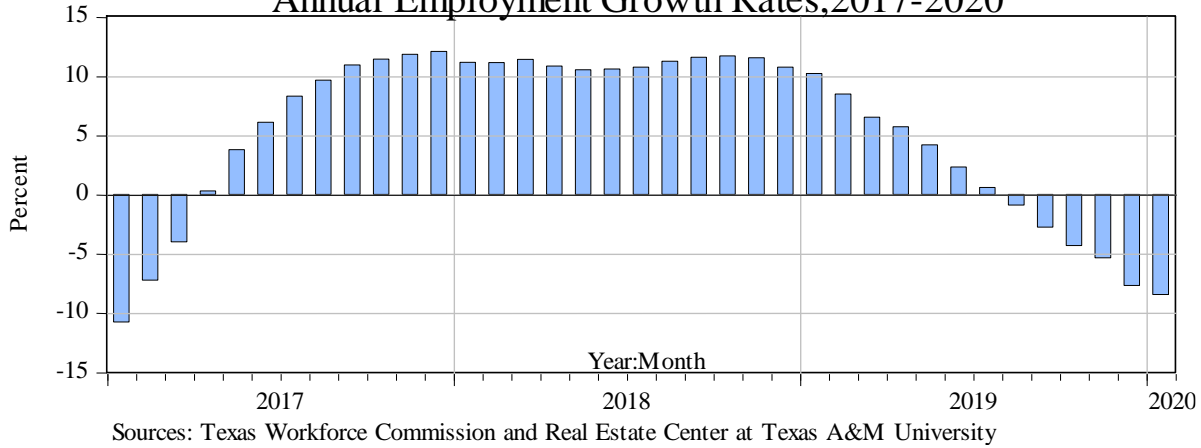


Figure 14  
 Texas Government Sector  
 Share of Total Texas Jobs, 2017-2020

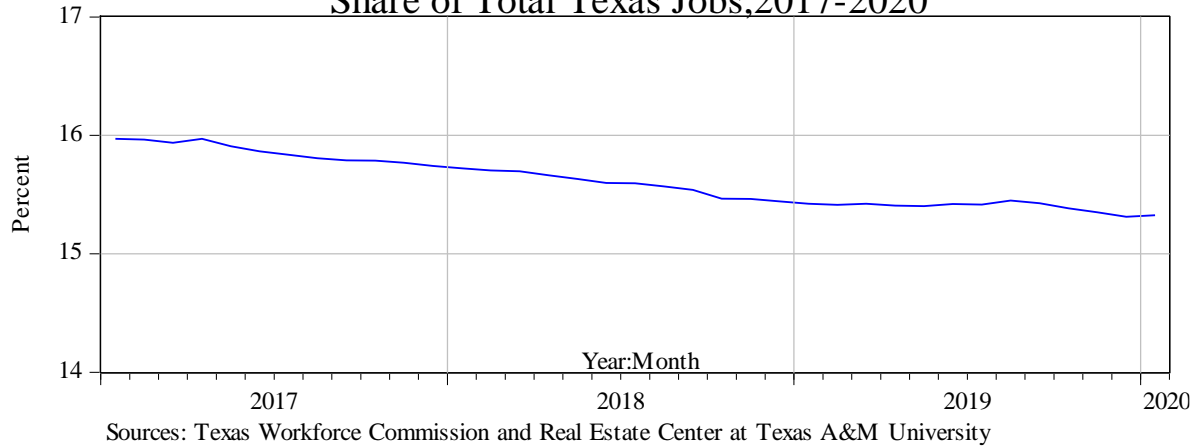


Figure 15  
 Texas Trade Industry  
 Share of Total Texas Jobs, 2017-2020

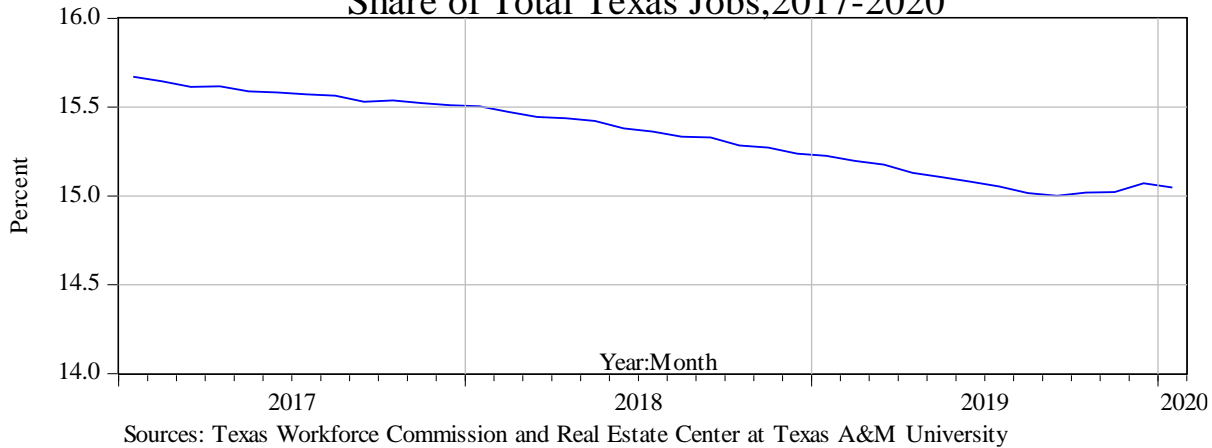
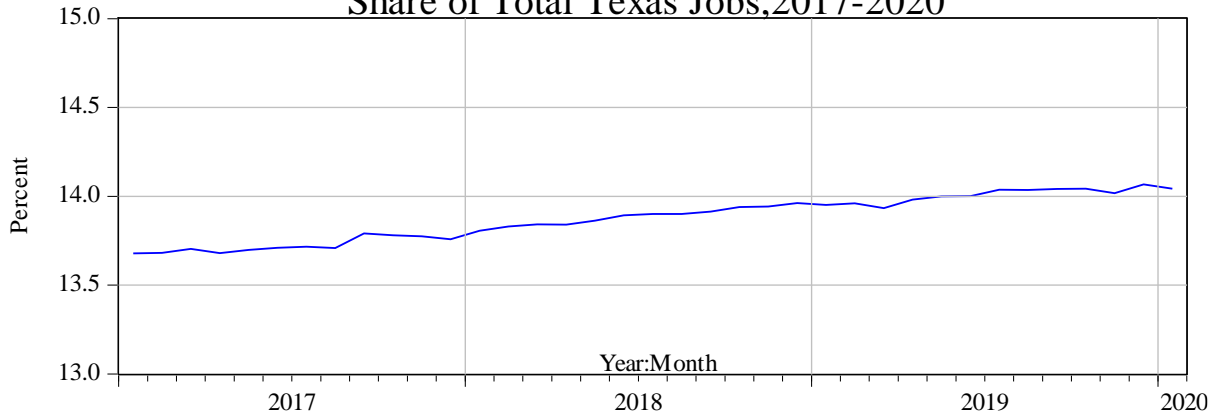
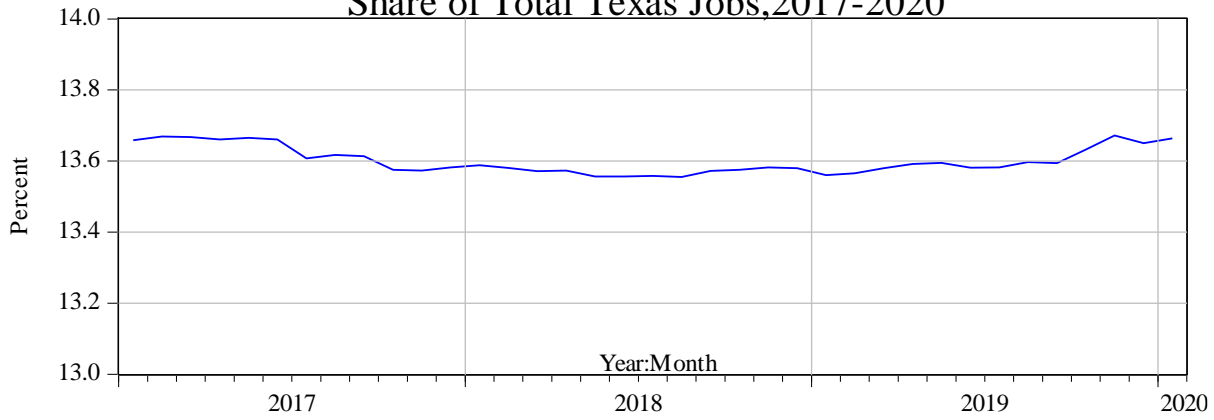


Figure 16  
 Texas Professional and Business Services Industry  
 Share of Total Texas Jobs, 2017-2020



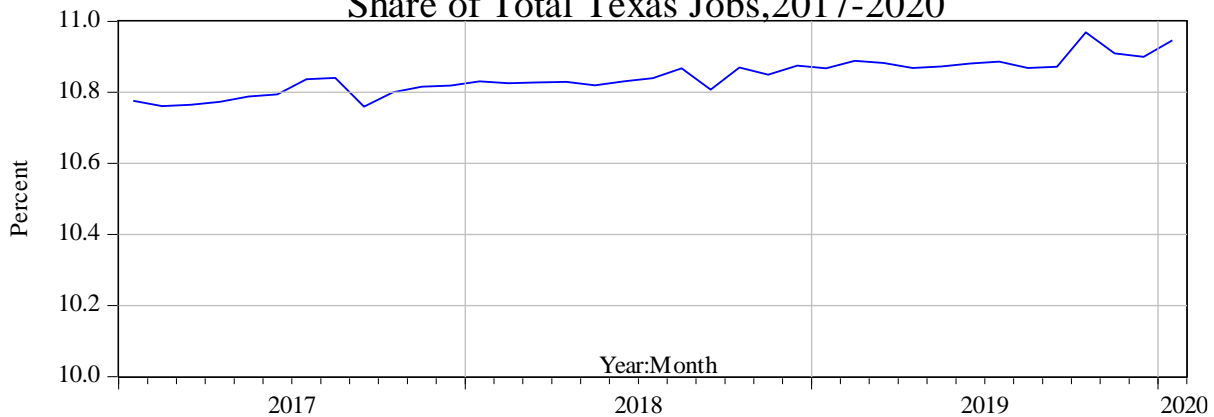
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 17  
 Texas Education and Health Services Industry  
 Share of Total Texas Jobs, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

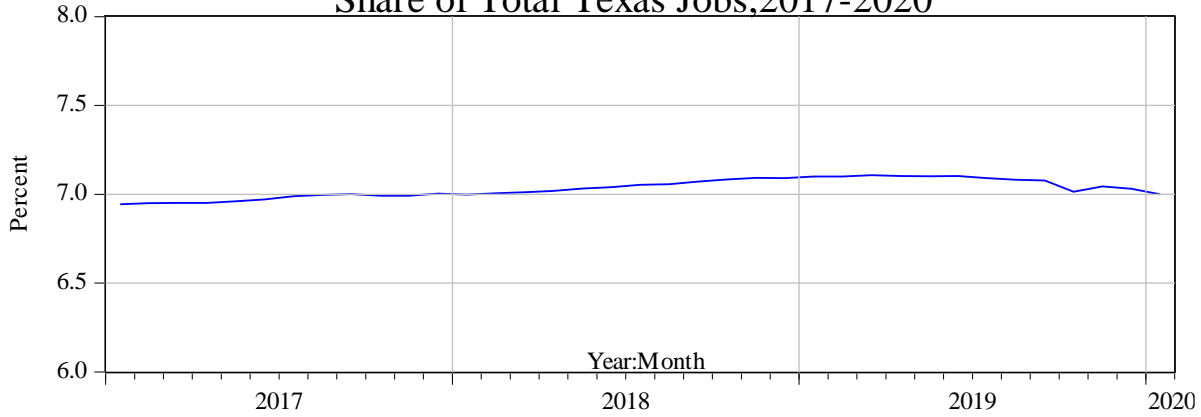
Figure 18  
 Texas Leisure and Hospitality Industry  
 Share of Total Texas Jobs, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

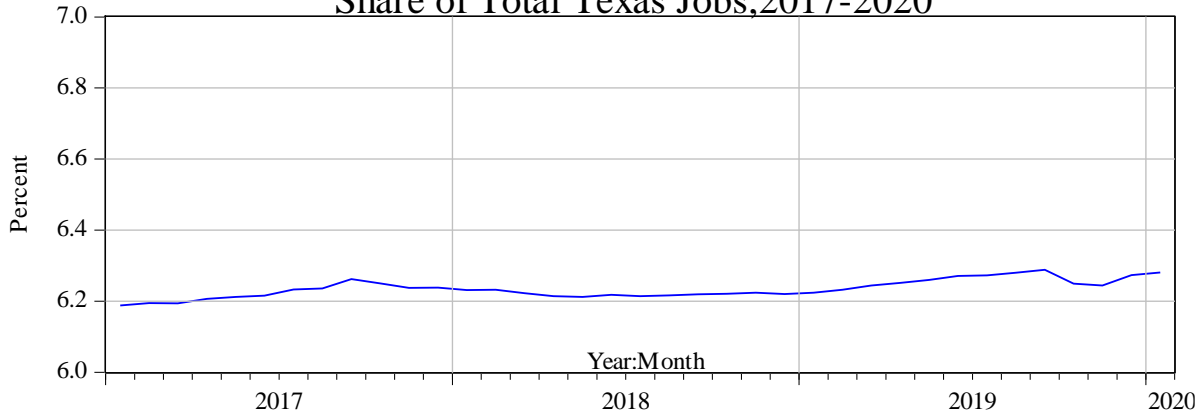


Figure 19  
 Texas Manufacturing Industry  
 Share of Total Texas Jobs, 2017-2020



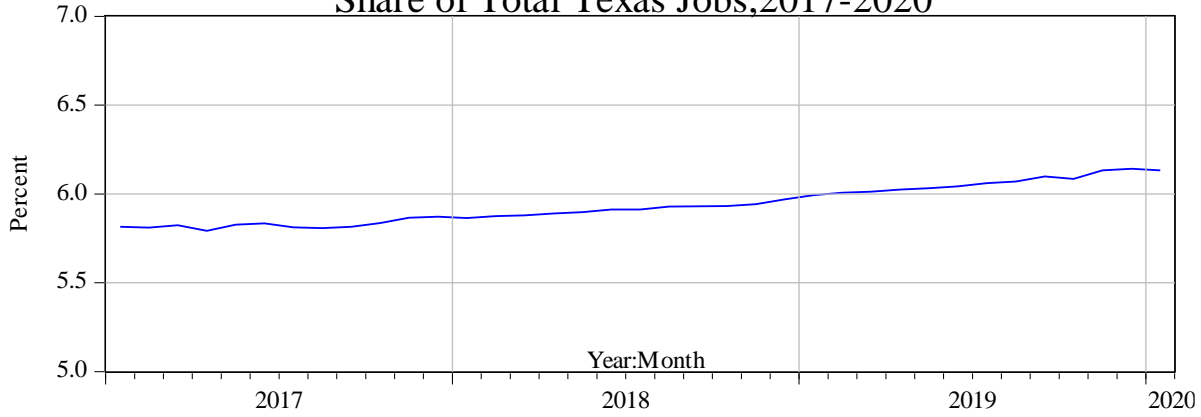
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 20  
 Texas Financial Activities Industry  
 Share of Total Texas Jobs, 2017-2020



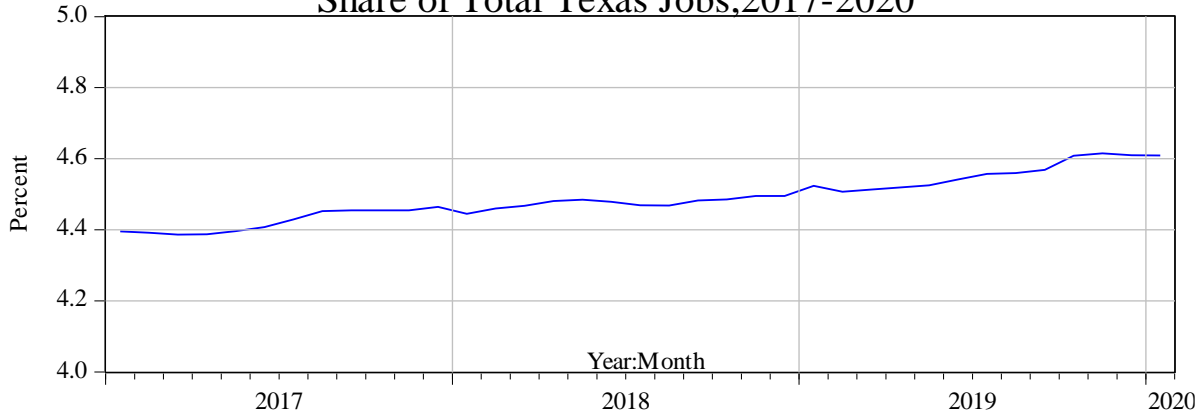
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 21  
 Texas Construction Industry  
 Share of Total Texas Jobs, 2017-2020



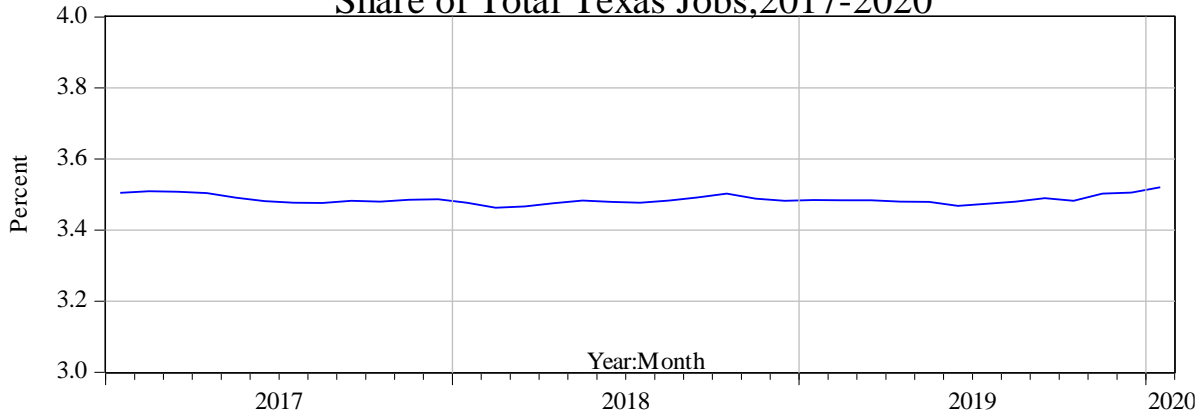
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 22  
 Texas Transportation, Utilities, Warehousing Industry  
 Share of Total Texas Jobs, 2017-2020



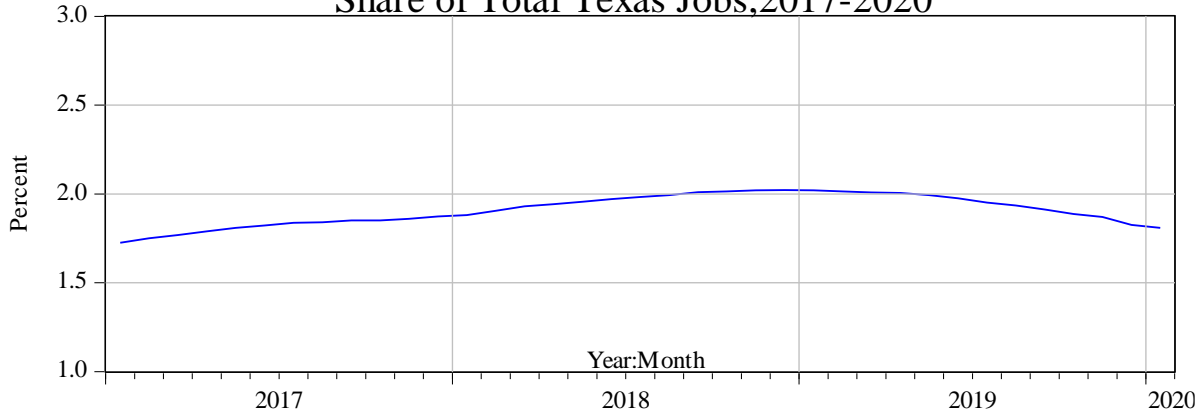
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 23  
 Texas Other Services Industry  
 Share of Total Texas Jobs, 2017-2020



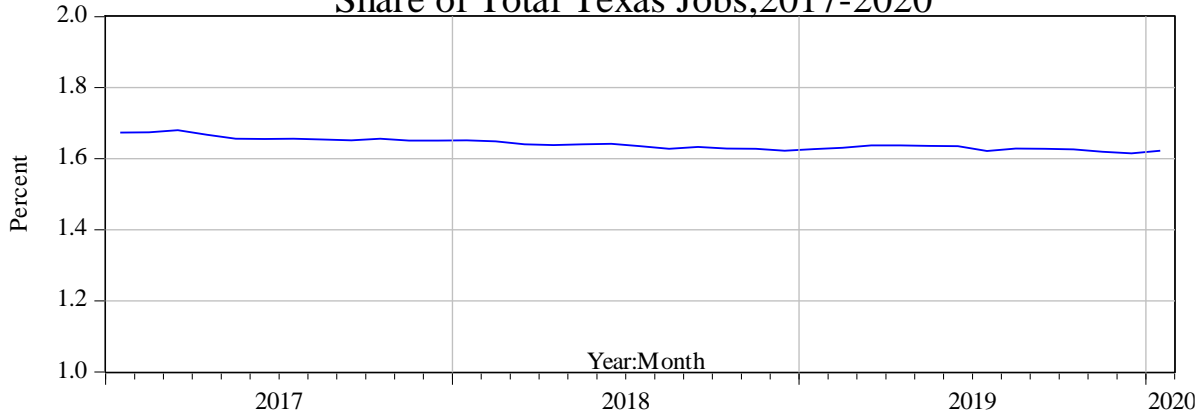
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 24  
 Texas Mining and Logging Industry  
 Share of Total Texas Jobs, 2017-2020



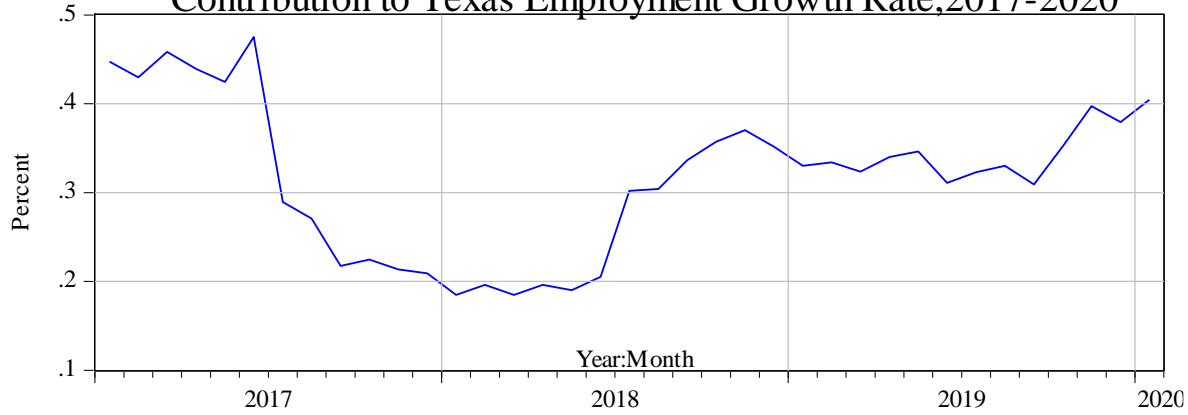
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 25  
Texas Information Industry  
Share of Total Texas Jobs, 2017-2020



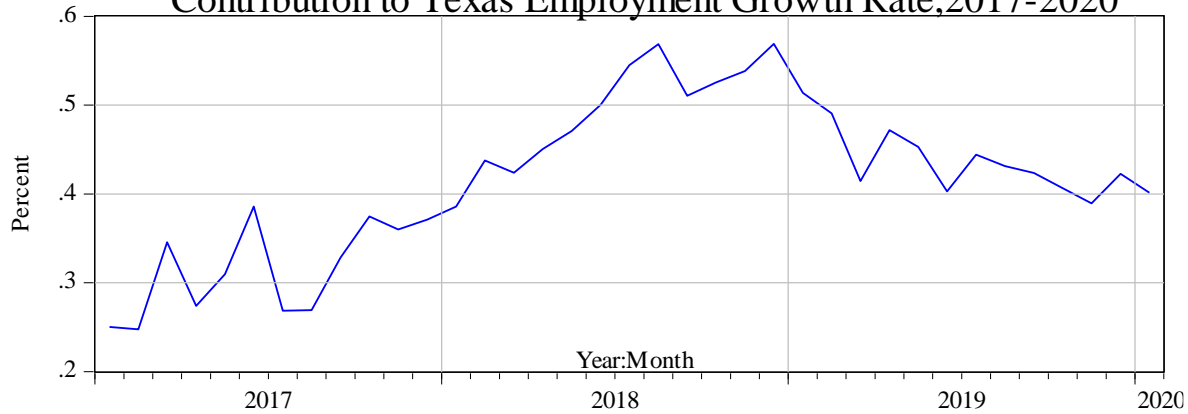
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 26  
Texas Education and Health Services Industry  
Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 27  
Texas Professional and Business Services Industry  
Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 28  
 Texas Leisure and Hospitality Industry  
 Contribution to Texas Employment Growth Rate, 2017-2020



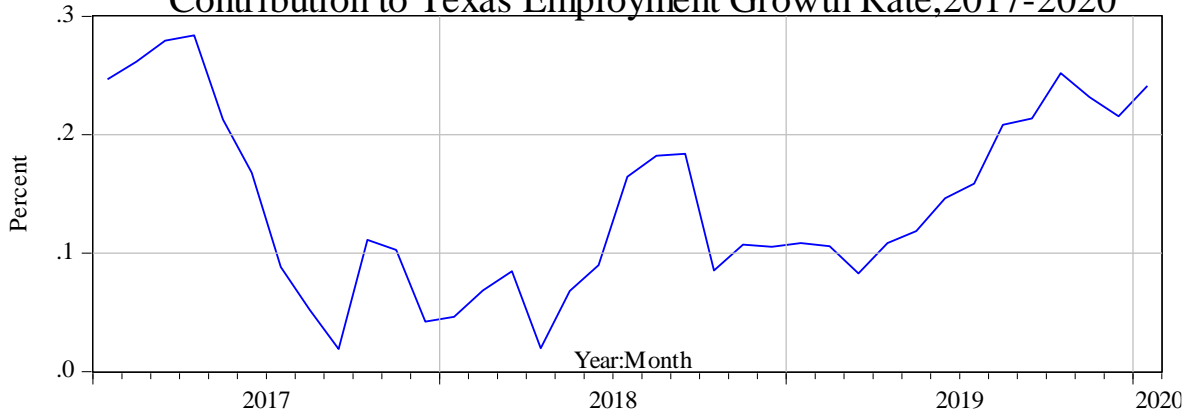
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 29  
 Texas Construction Industry  
 Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 30  
 Texas Government Sector  
 Contribution to Texas Employment Growth Rate, 2017-2020

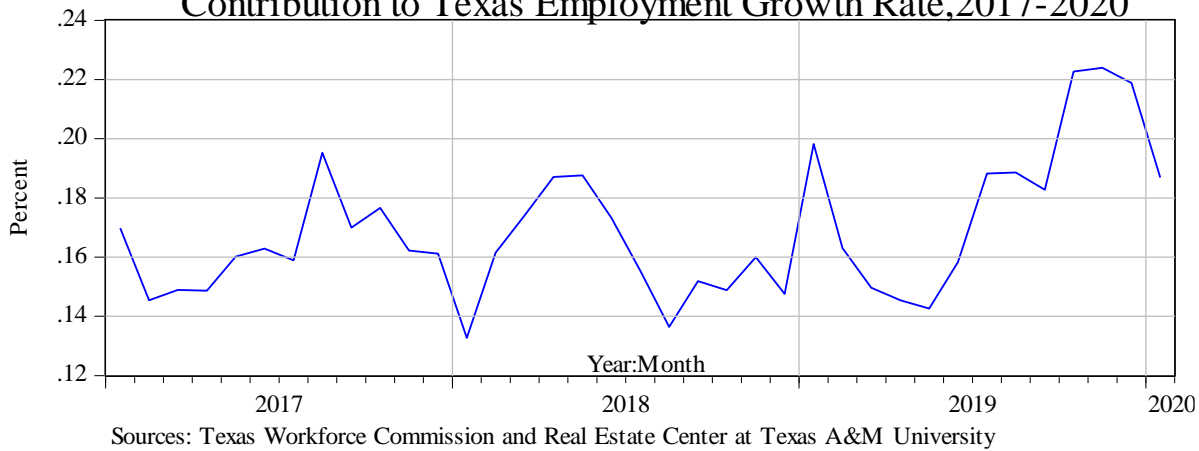


Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

**Figure 31**  
**Texas Financial Activities Industry**  
**Contribution to Texas Employment Growth Rate, 2017-2020**



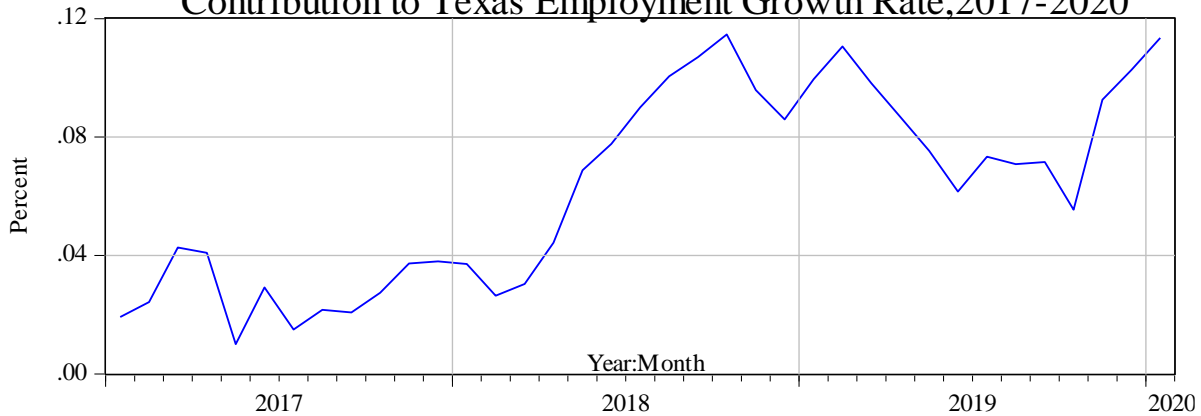
**Figure 32**  
**Texas Transportation, Utilities, Warehousing Industry**  
**Contribution to Texas Employment Growth Rate, 2017-2020**



**Figure 33**  
**Texas Trade Industry**  
**Contribution to Texas Employment Growth Rate, 2017-2020**

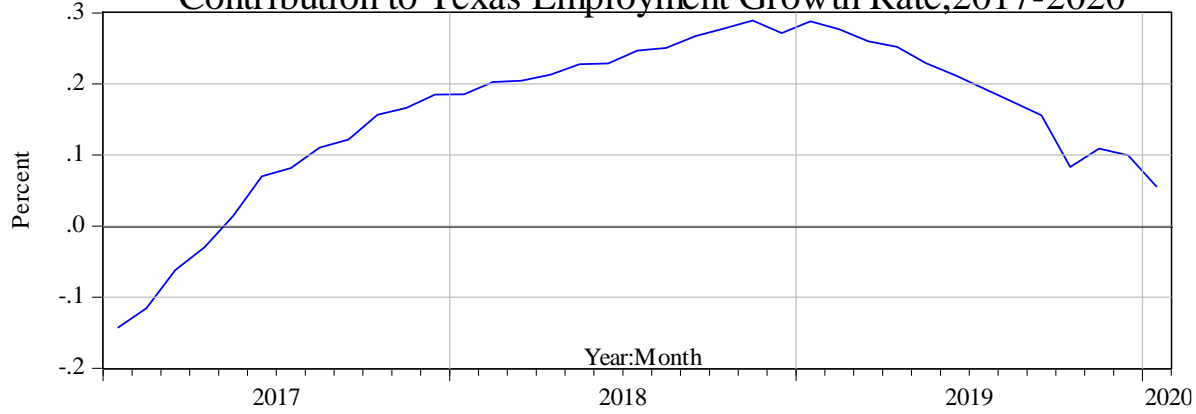


Figure 34  
 Texas Other Services Industry  
 Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 35  
 Texas Manufacturing Industry  
 Contribution to Texas Employment Growth Rate, 2017-2020



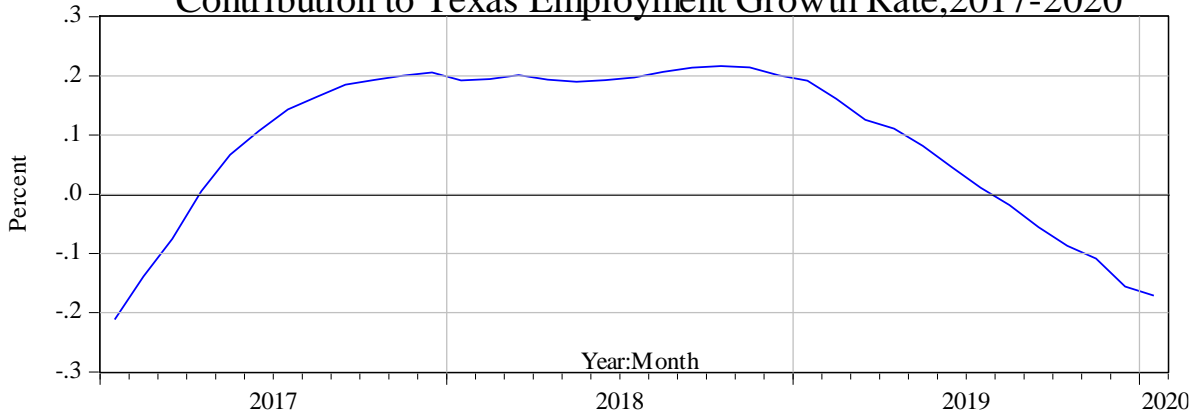
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 36  
 Texas Information Industry  
 Contribution to Texas Employment Growth Rate, 2017-2020



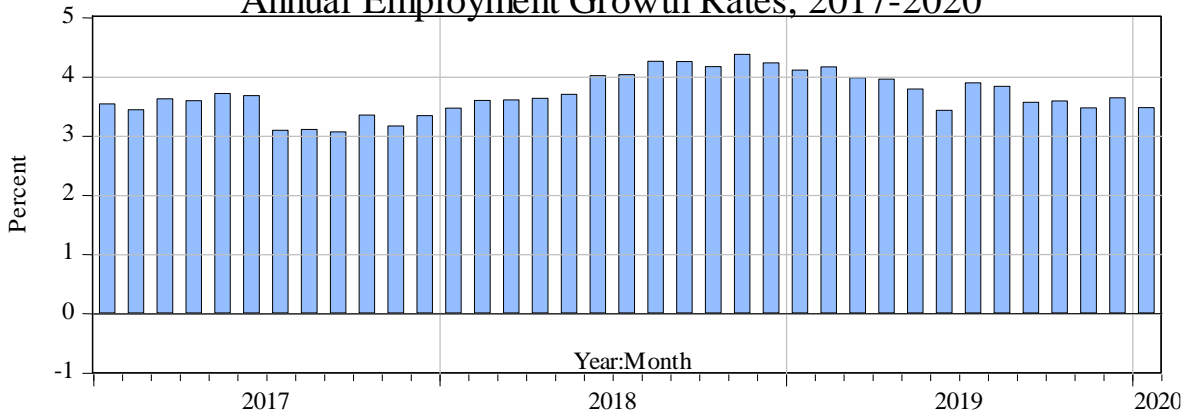
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 37  
 Texas Mining and Logging Industry  
 Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 38  
 Austin-Round Rock Metro Area  
 Annual Employment Growth Rates, 2017-2020



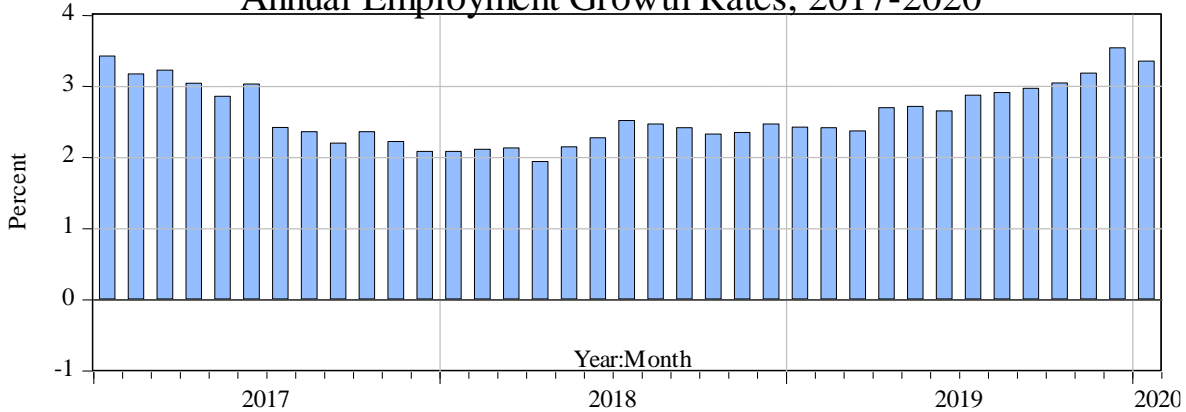
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 39  
 College Station-Bryan Metro Area  
 Annual Employment Growth Rates, 2017-2020



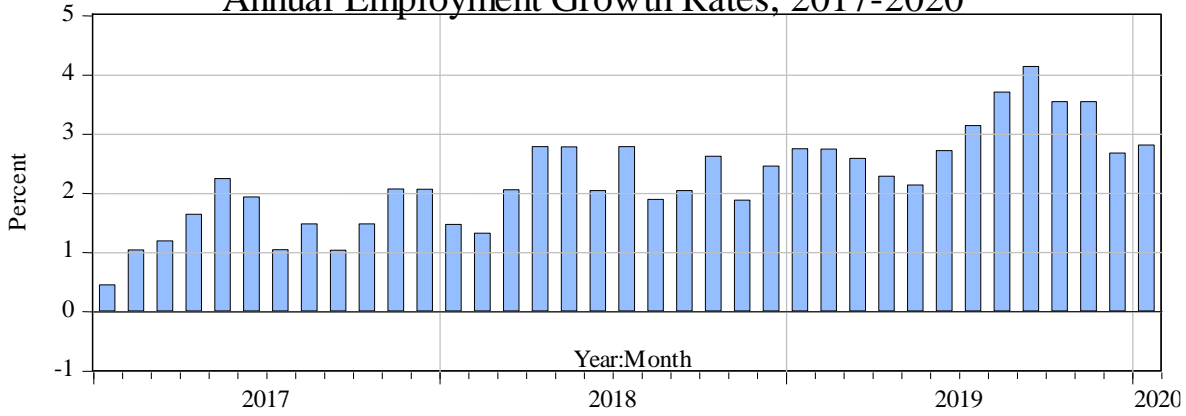
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 40  
 Dallas-Plano-Irving Metro Area  
 Annual Employment Growth Rates, 2017-2020



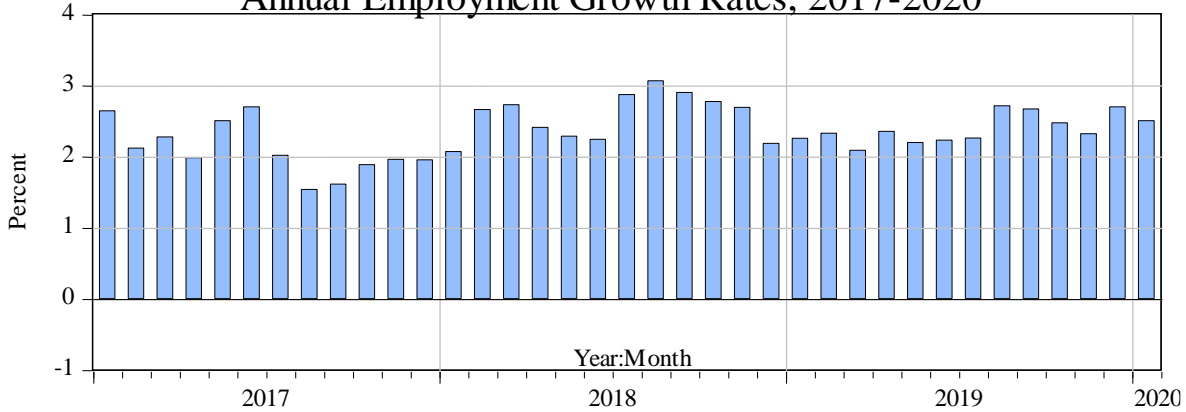
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 41  
 Abilene Metro Area  
 Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 42  
 McAllen-Edinburg Metro Area  
 Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

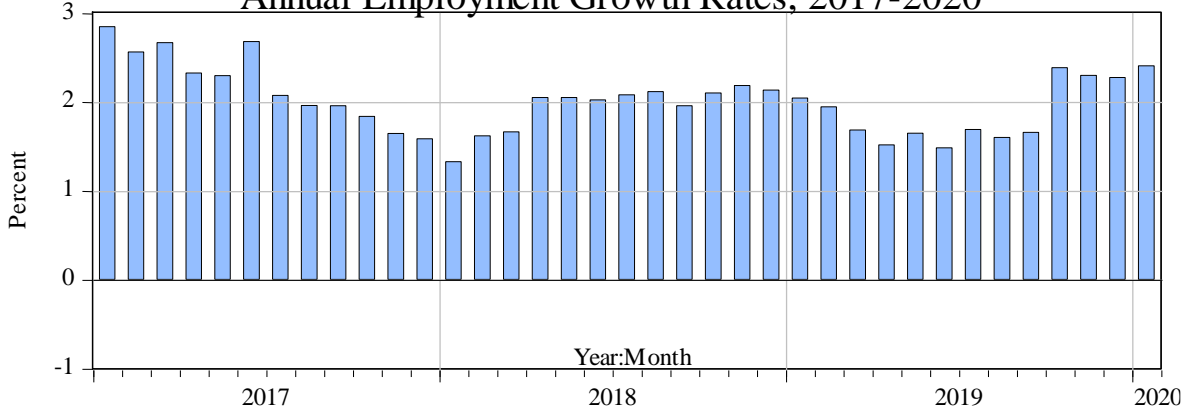


Figure 43  
Fort Worth-Arlington Metro Area  
Annual Employment Growth Rates, 2017-2020



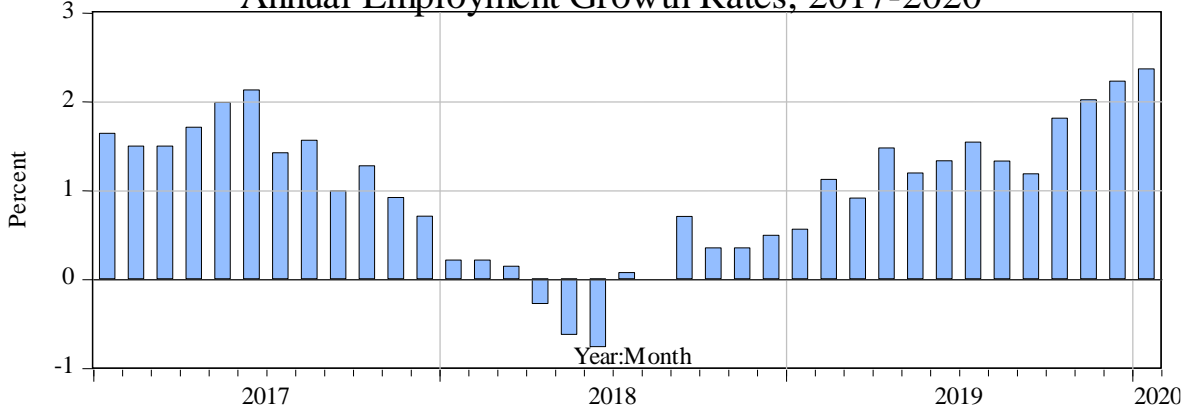
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 44  
San Antonio-New Braunfels Metro Area  
Annual Employment Growth Rates, 2017-2020



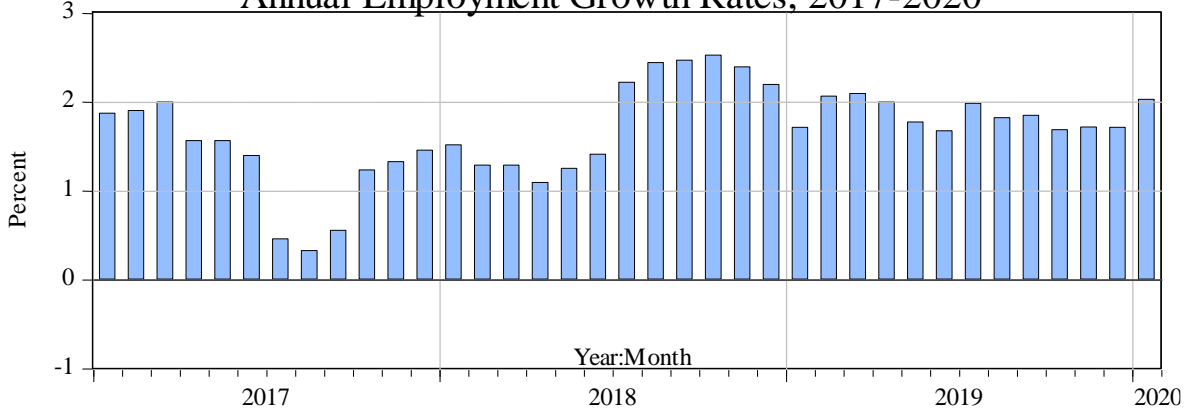
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 45  
Killeen-Temple Metro Area  
Annual Employment Growth Rates, 2017-2020



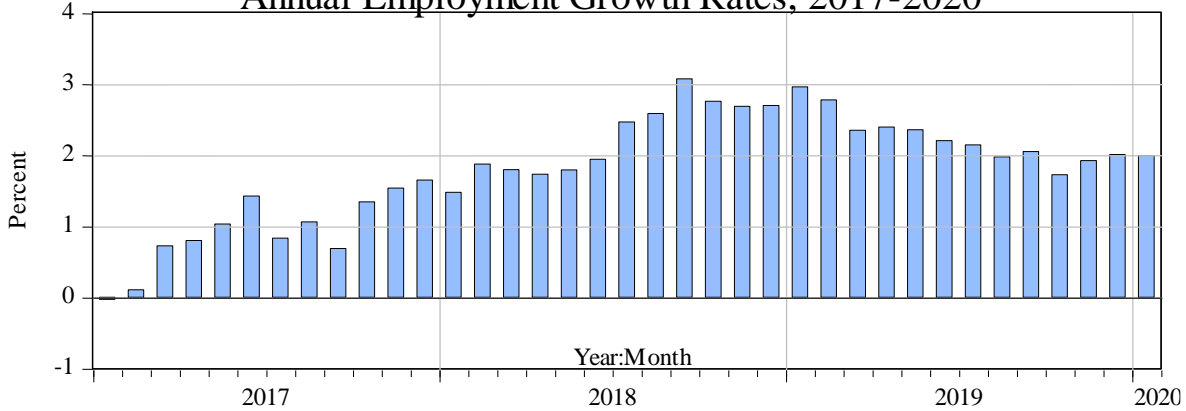
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 46  
 El Paso Metro Area  
 Annual Employment Growth Rates, 2017-2020



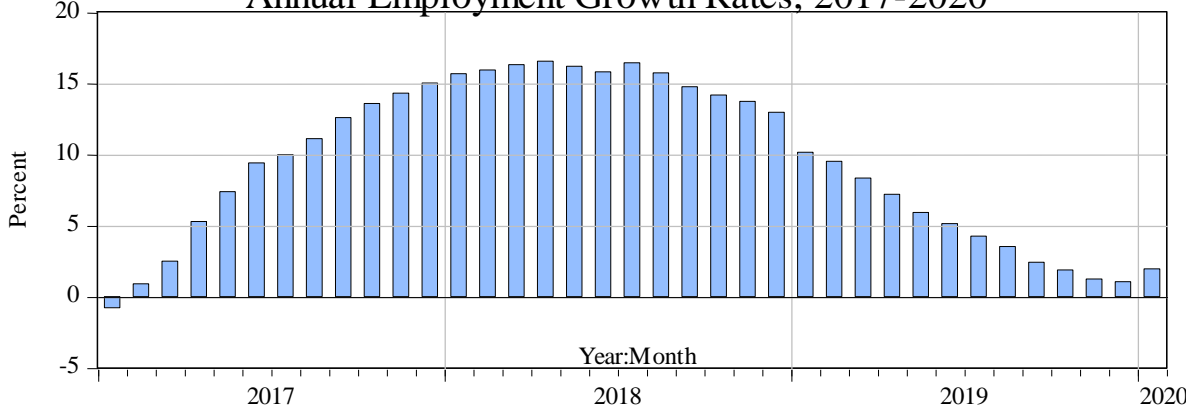
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 47  
 Houston-The Woodlands-Sugar Land Metro Area  
 Annual Employment Growth Rates, 2017-2020



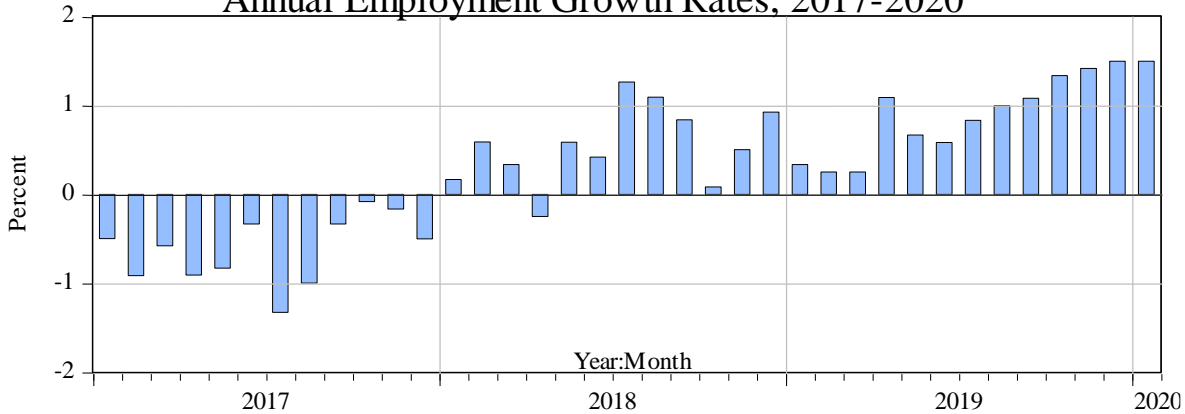
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 48  
 Midland Metro Area  
 Annual Employment Growth Rates, 2017-2020



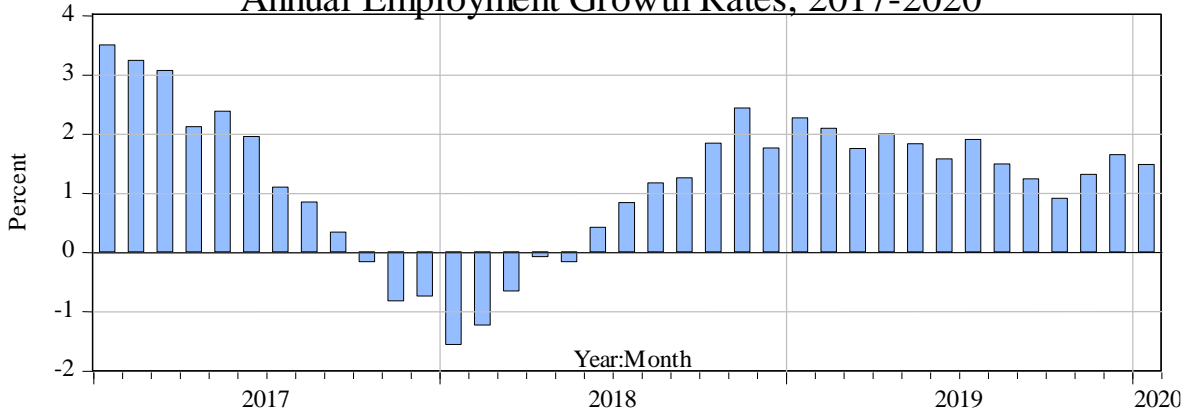
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 49  
 Amarillo Metro Area  
 Annual Employment Growth Rates, 2017-2020



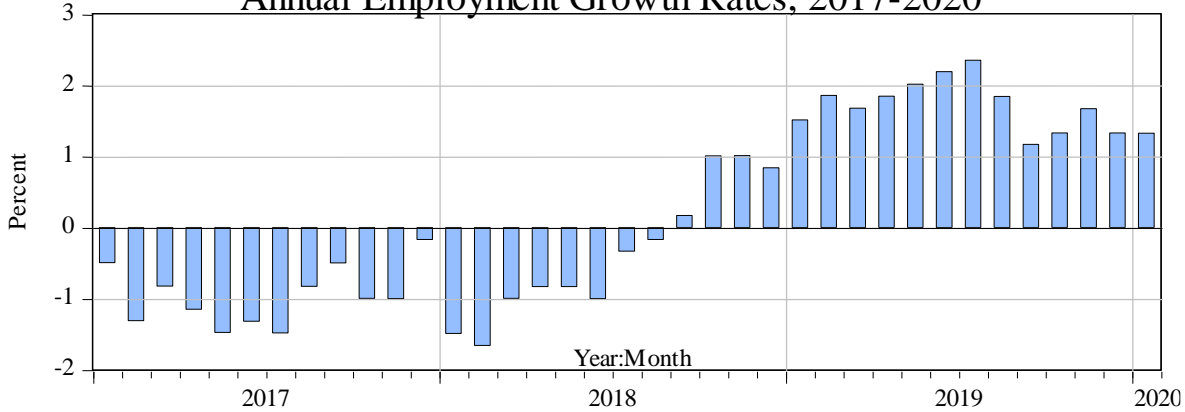
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 50  
 Waco Metro Area  
 Annual Employment Growth Rates, 2017-2020



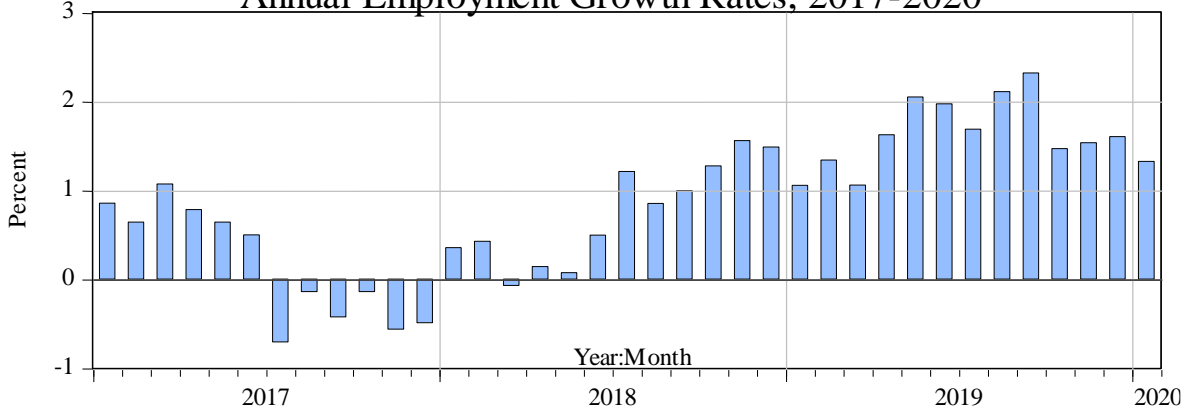
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 51  
 Texarkana Metro Area  
 Annual Employment Growth Rates, 2017-2020



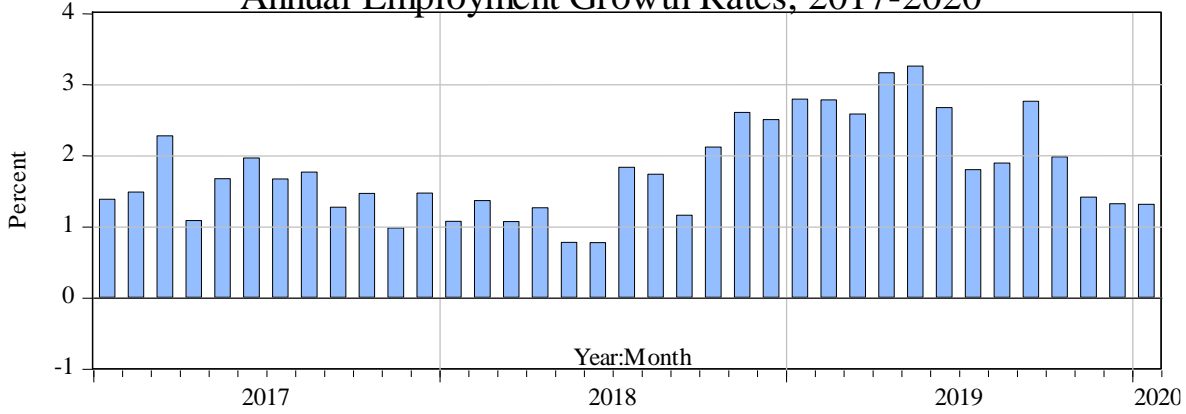
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 52  
Brownsville-Harlingen Metro Area  
Annual Employment Growth Rates, 2017-2020



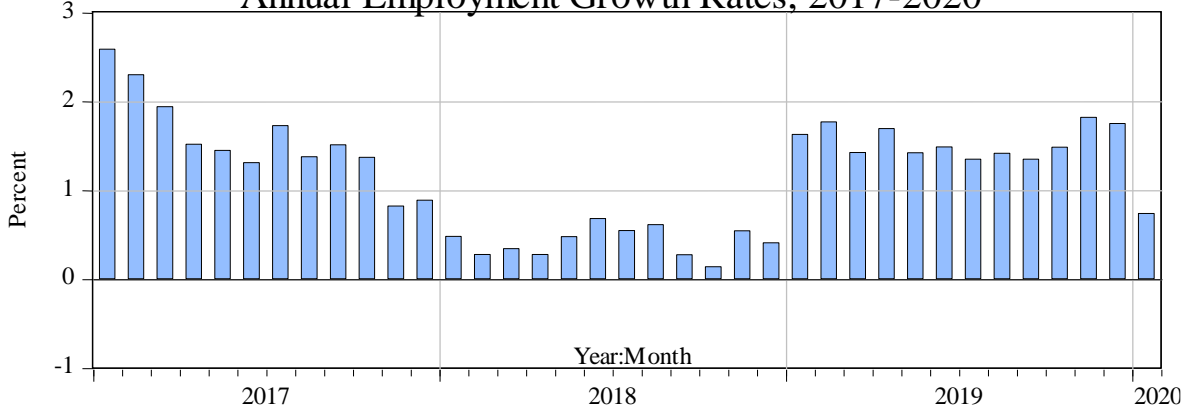
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 53  
Laredo Metro Area  
Annual Employment Growth Rates, 2017-2020



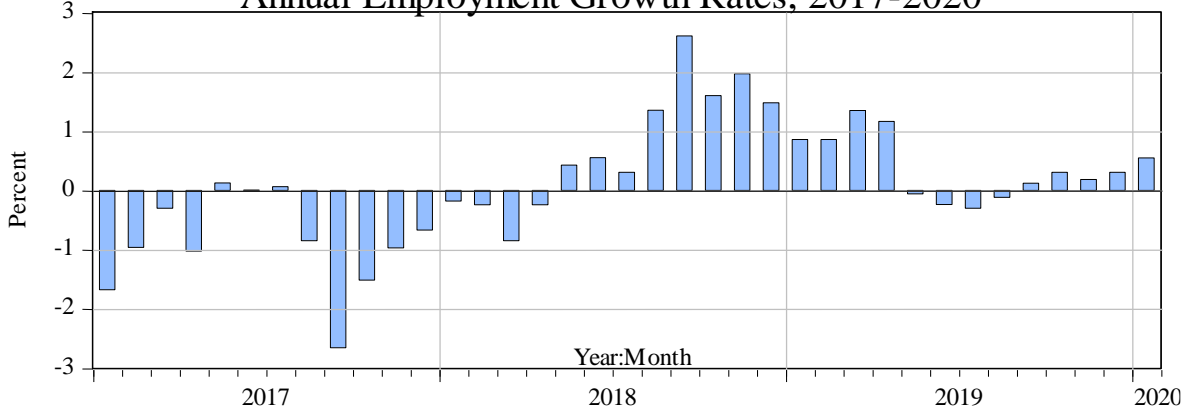
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 54  
Lubbock Metro Area  
Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 55  
 Beaumont-Port Arthur Metro Area  
 Annual Employment Growth Rates, 2017-2020



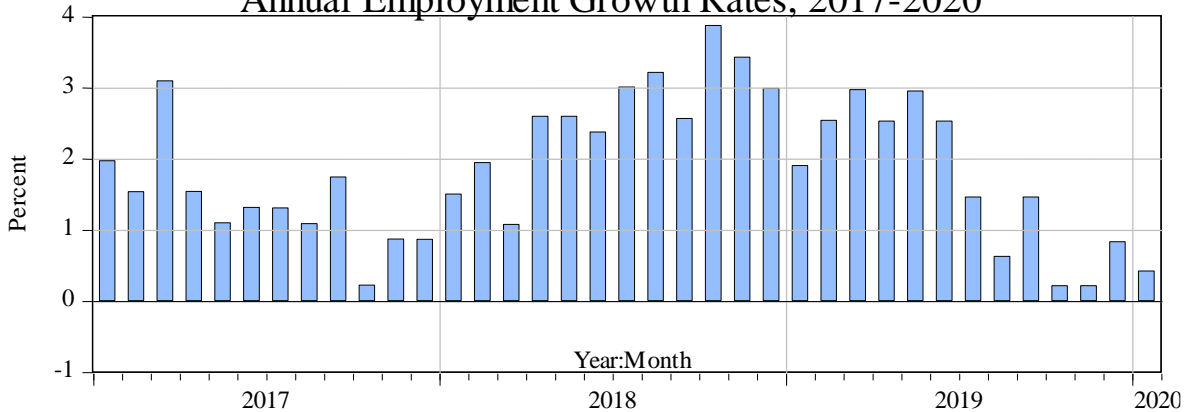
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 56  
 Tyler Metro Area  
 Annual Employment Growth Rates, 2017-2020



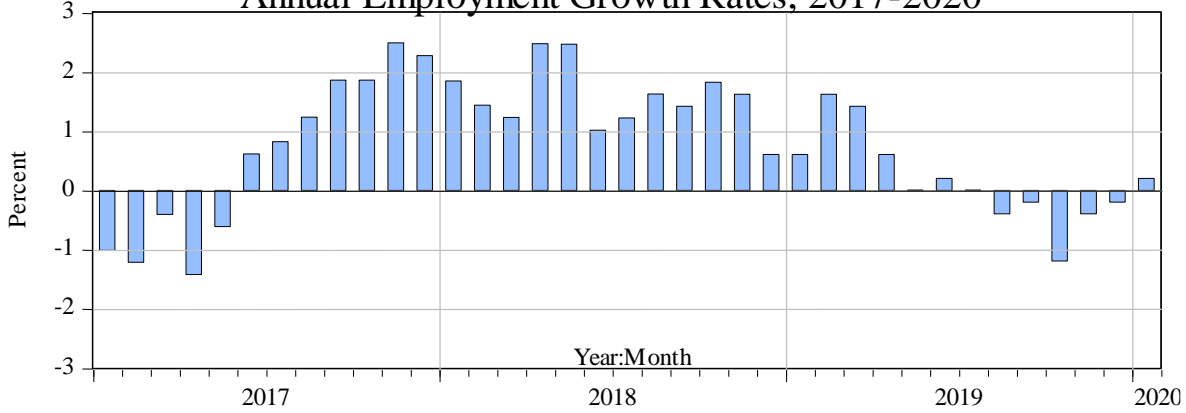
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 57  
 Sherman-Denison Metro Area  
 Annual Employment Growth Rates, 2017-2020



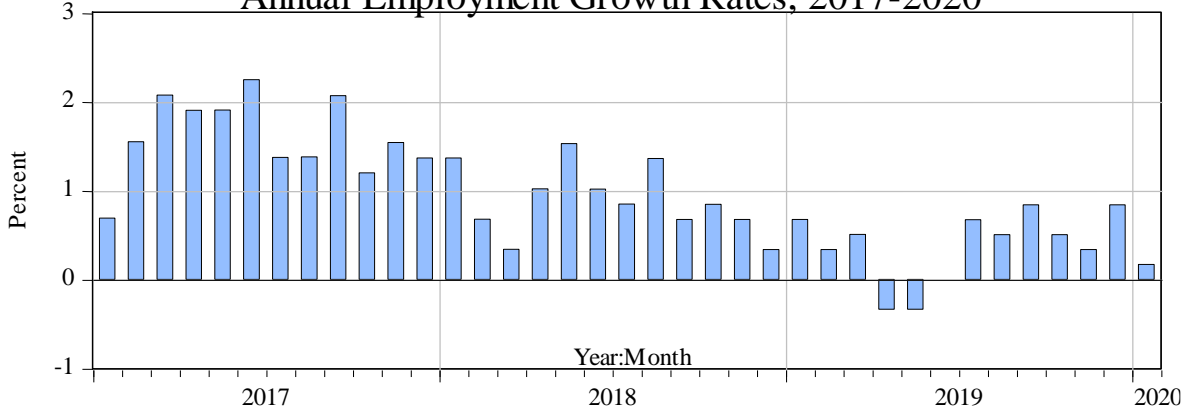
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 58  
San Angelo Metro Area  
Annual Employment Growth Rates, 2017-2020



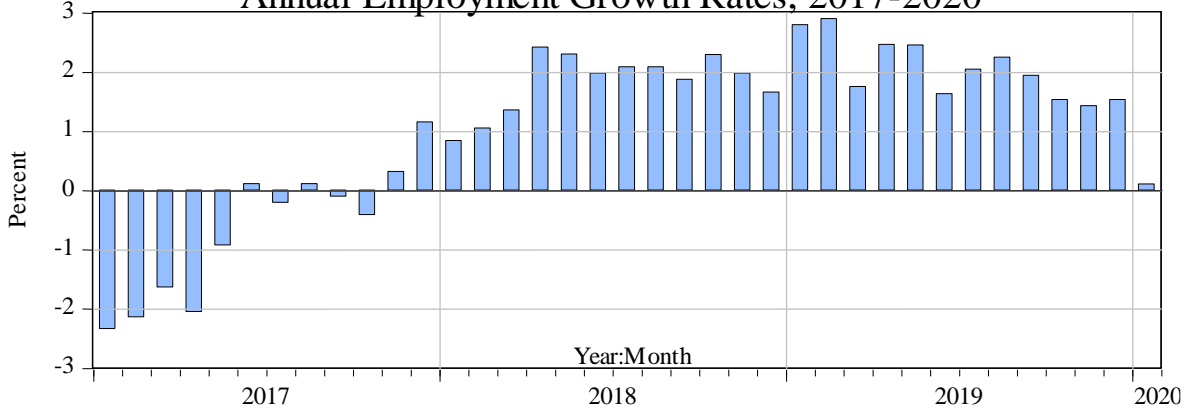
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 59  
Wichita Falls Metro Area  
Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 60  
Longview Metro Area  
Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 61  
Corpus Christi Metro Area  
Annual Employment Growth Rates, 2017-2020

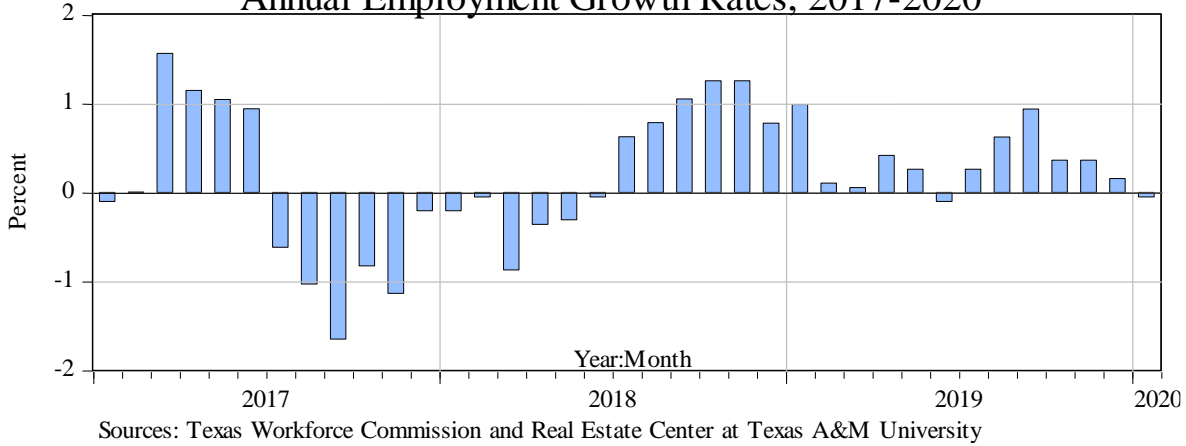


Figure 62  
Odessa Metro Area  
Annual Employment Growth Rates, 2017-2020

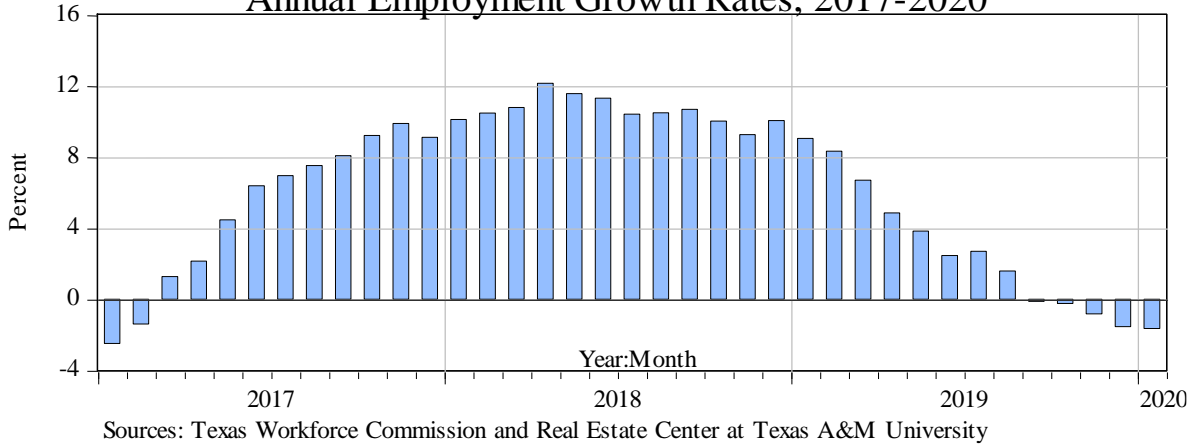


Figure 63  
Victoria Metro Area  
Annual Employment Growth Rates, 2017-2020

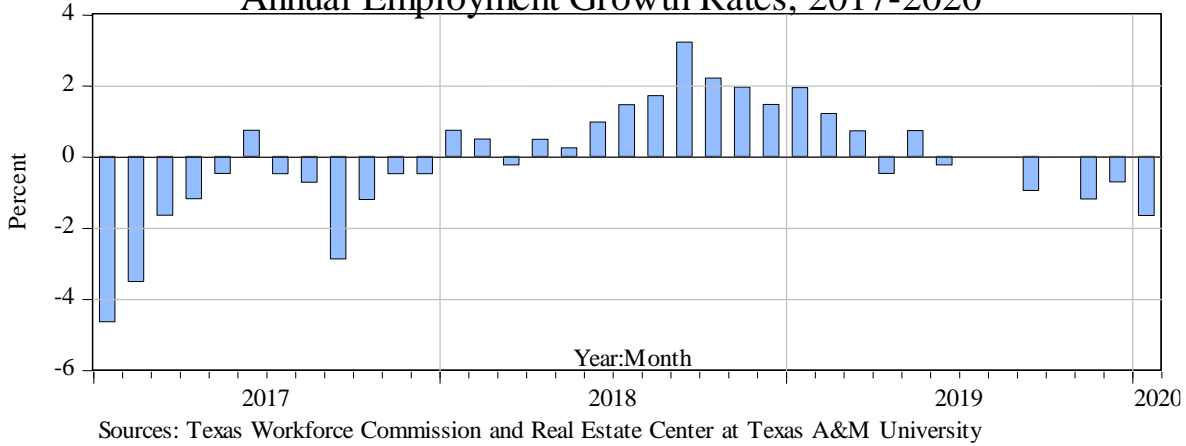
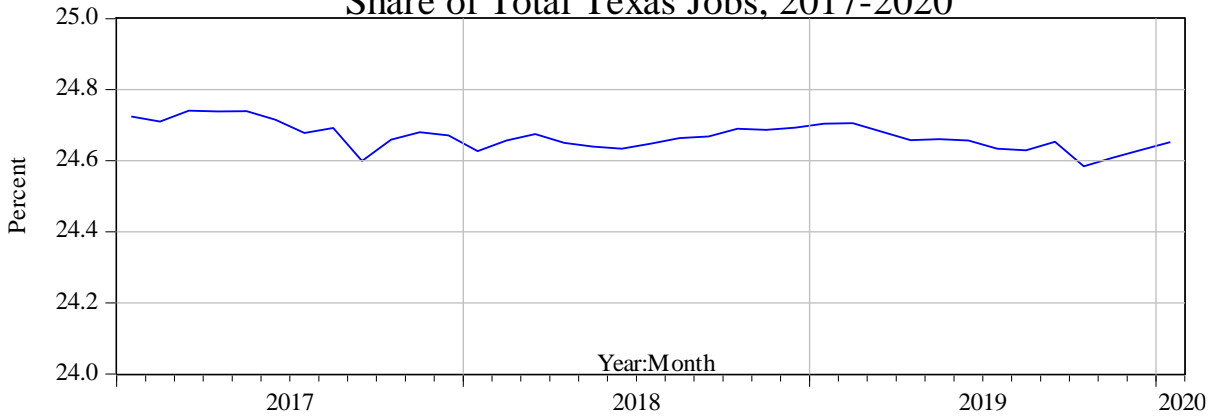
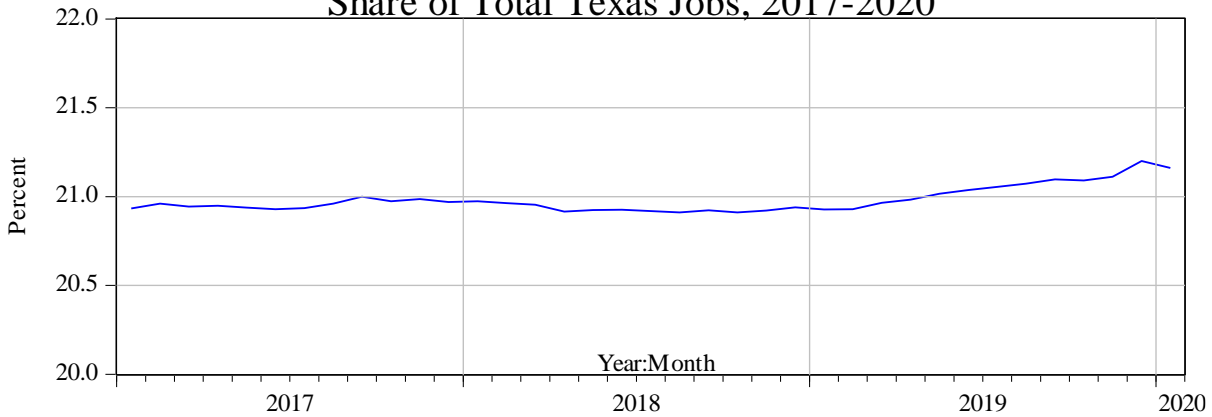


Figure 64  
Houston-The Woodlands-Sugar Land Metro Area  
Share of Total Texas Jobs, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 65  
Dallas-Plano-Irving Metro Area  
Share of Total Texas Jobs, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

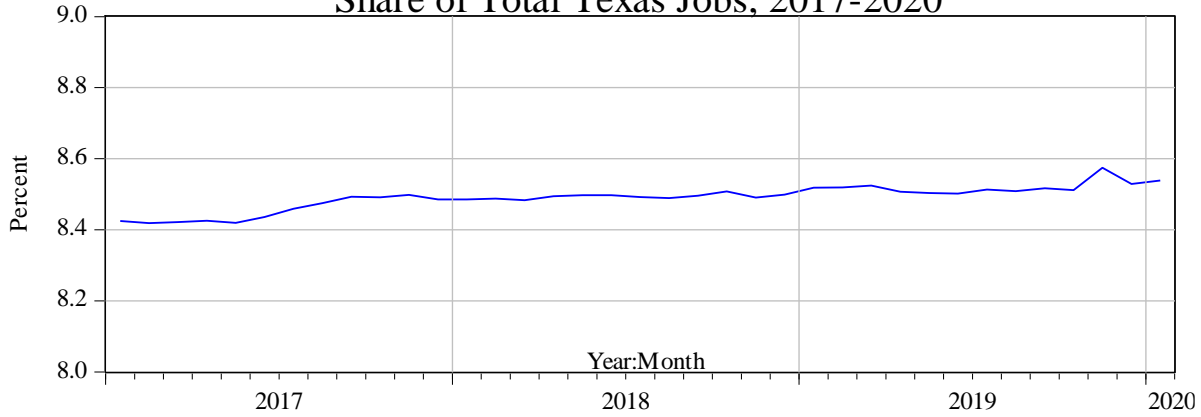
Figure 66  
Austin-Round Rock Metro Area  
Share of Total Texas Jobs, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

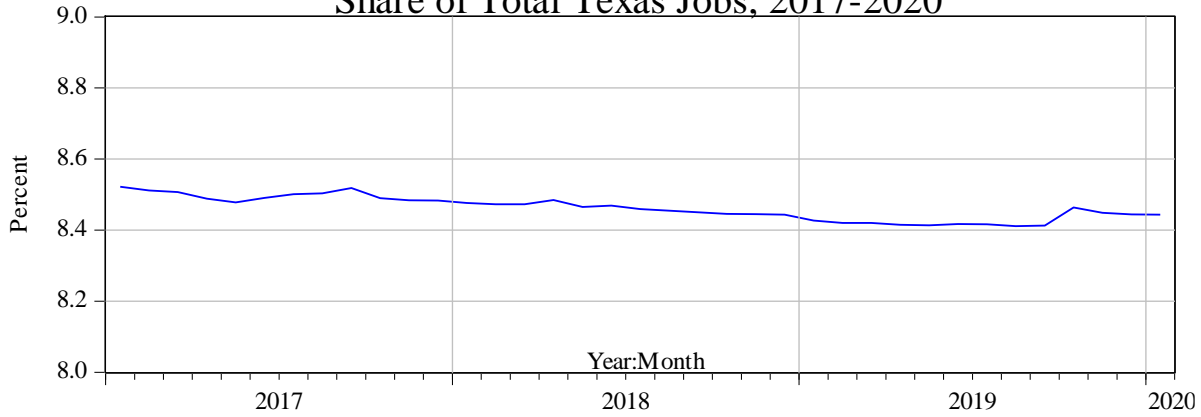


Figure 67  
 Fort Worth-Arlington Metro Area  
 Share of Total Texas Jobs, 2017-2020



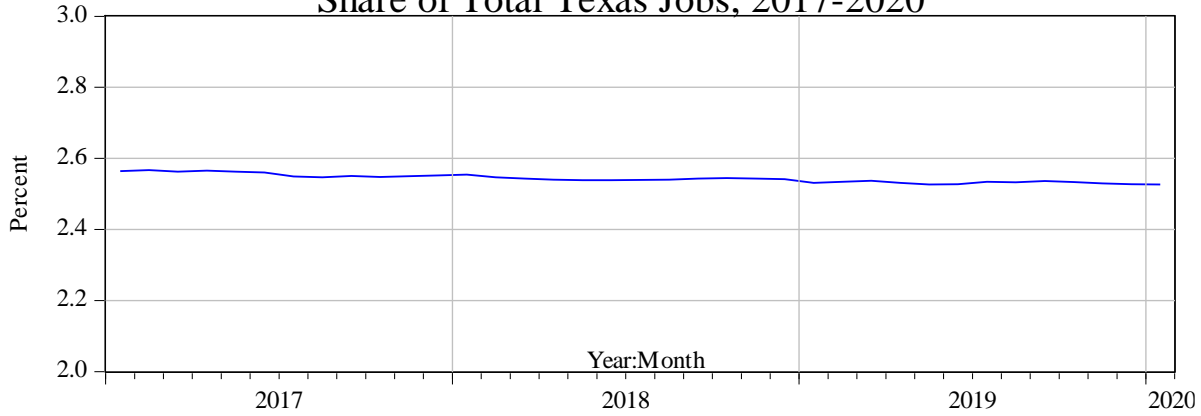
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 68  
 San Antonio-New Braunfels Metro Area  
 Share of Total Texas Jobs, 2017-2020



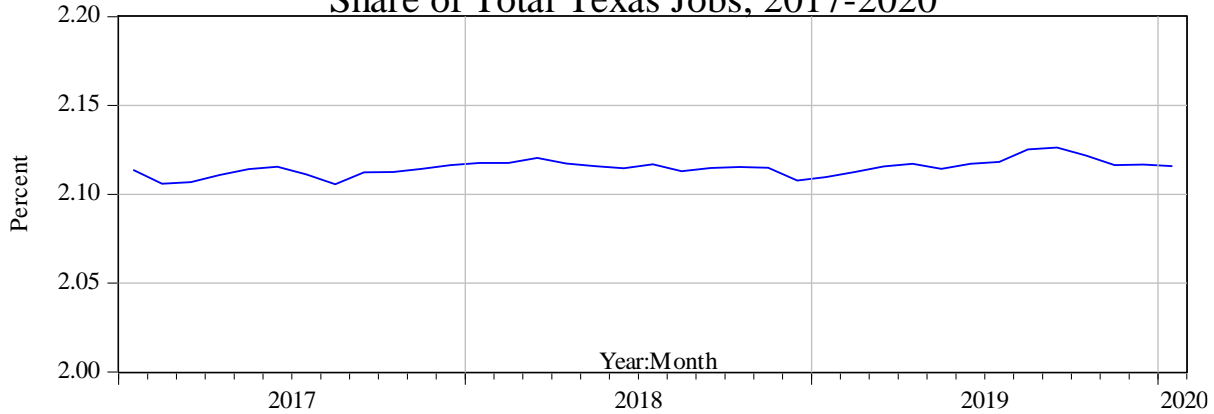
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 69  
 El Paso Metro Area  
 Share of Total Texas Jobs, 2017-2020



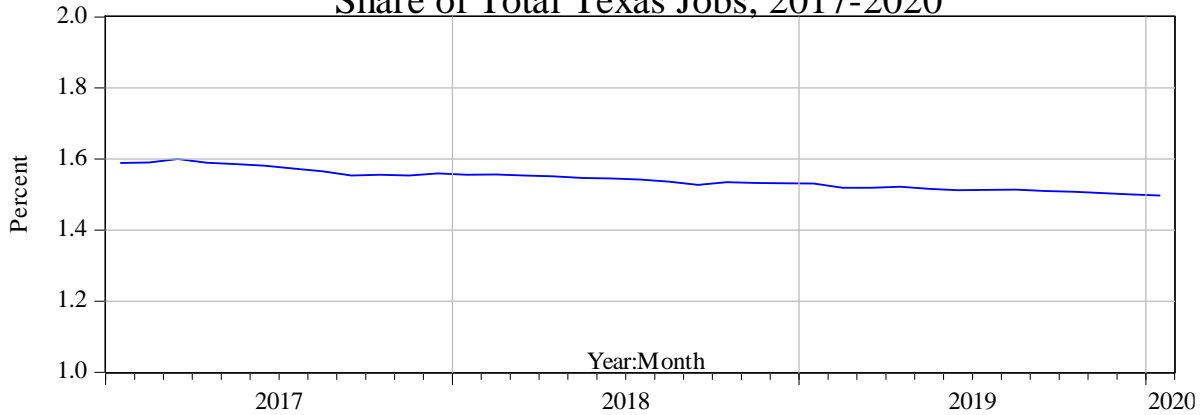
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 70  
 McAllen-Edinburg-Mission Metro Area  
 Share of Total Texas Jobs, 2017-2020



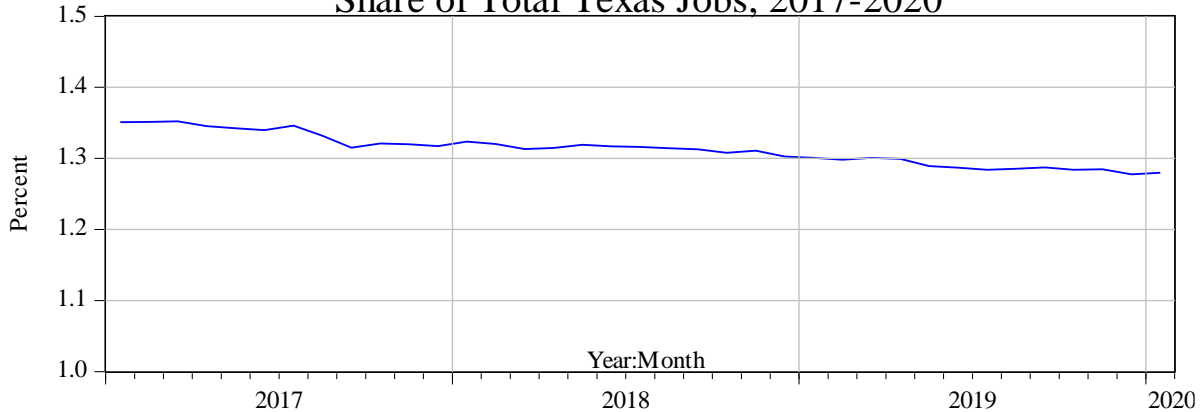
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 71  
 Corpus Christi Metro Area  
 Share of Total Texas Jobs, 2017-2020



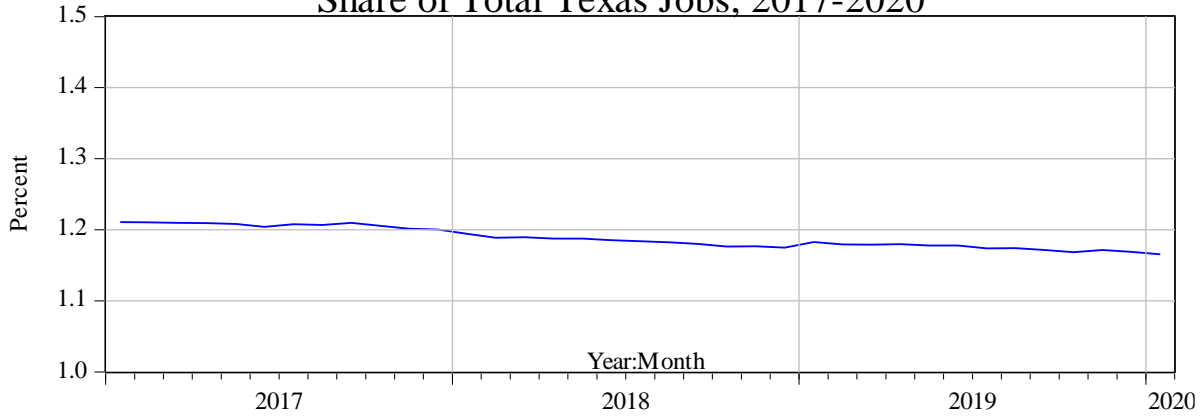
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 72  
 Beaumont-Port Arthur Metro Area  
 Share of Total Texas Jobs, 2017-2020



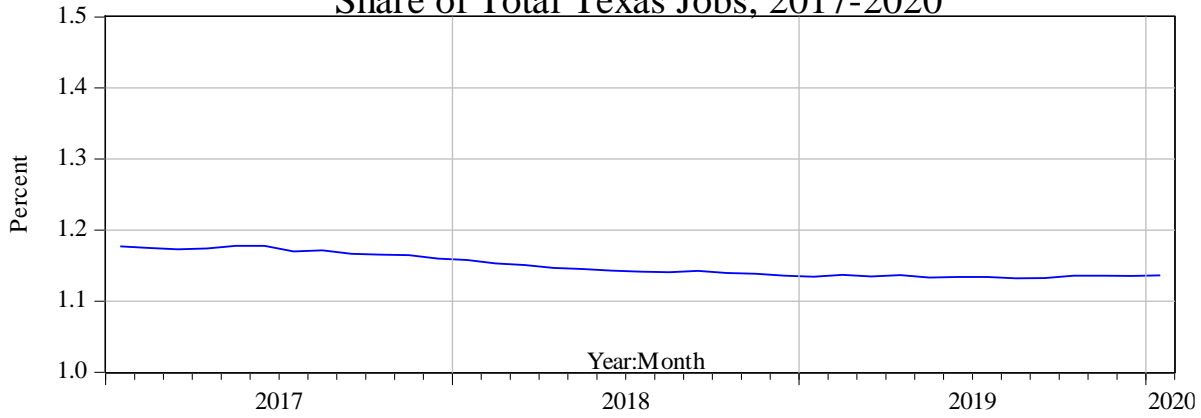
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 73  
Lubbock Metro Area  
Share of Total Texas Jobs, 2017-2020



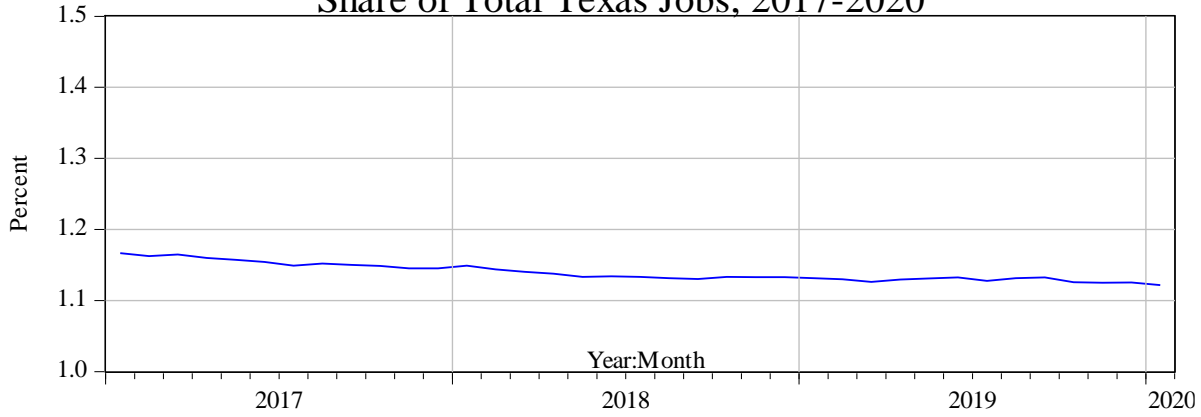
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 74  
Killeen-Temple Metro Area  
Share of Total Texas Jobs, 2017-2020



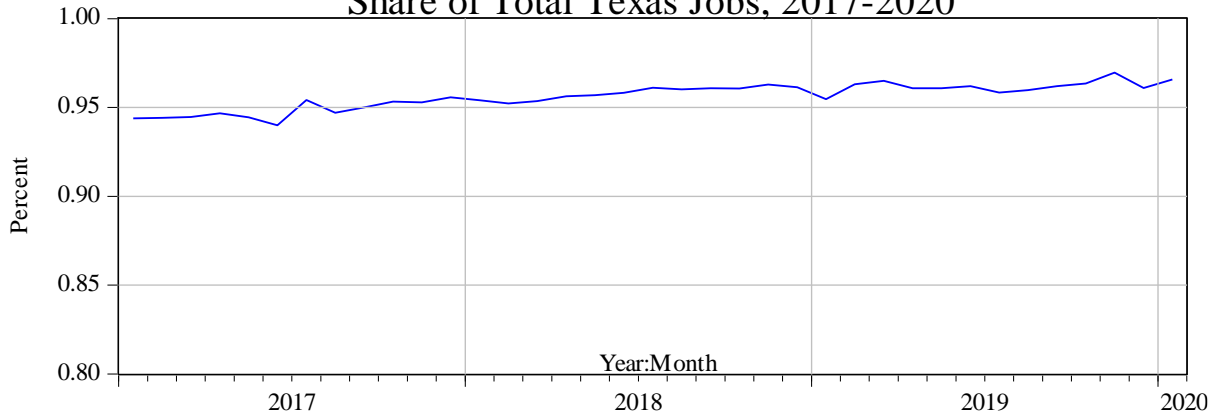
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 75  
Brownsville-Harlingen Metro Area  
Share of Total Texas Jobs, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 76  
College Station-Bryan Metro Area  
Share of Total Texas Jobs, 2017-2020



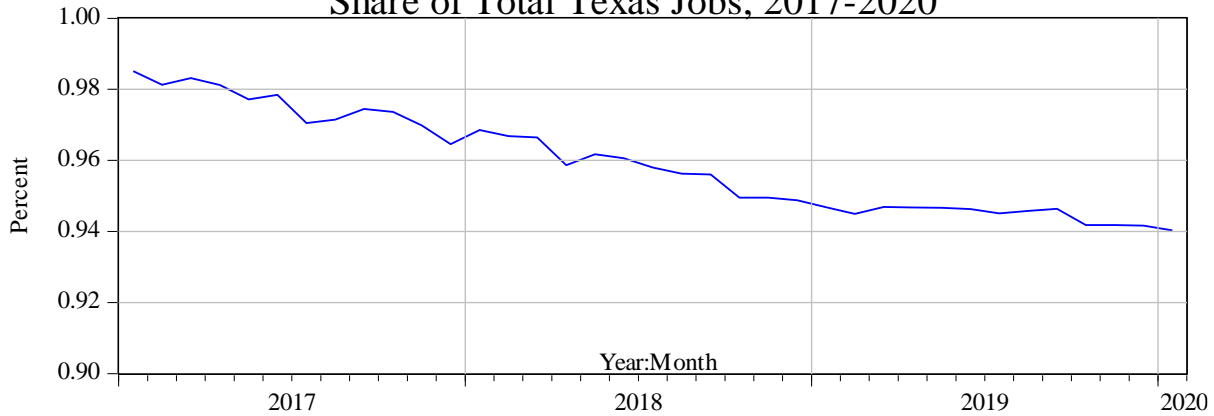
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 77  
Waco Metro Area  
Share of Total Texas Jobs, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 78  
Amarillo Metro Area  
Share of Total Texas Jobs, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 79  
Midland Metro Area  
Share of Total Texas Jobs, 2017-2020

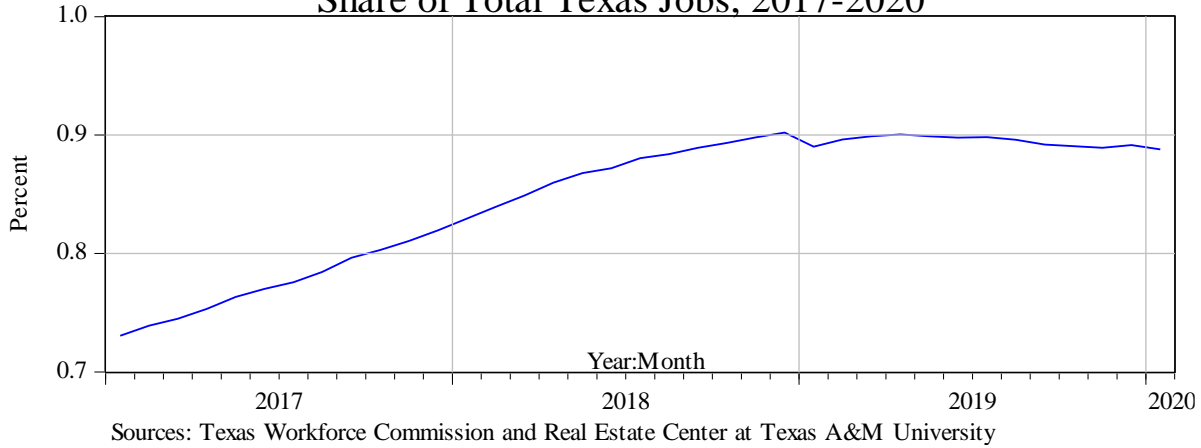


Figure 80  
Laredo Metro Area  
Share of Total Texas Jobs, 2017-2020

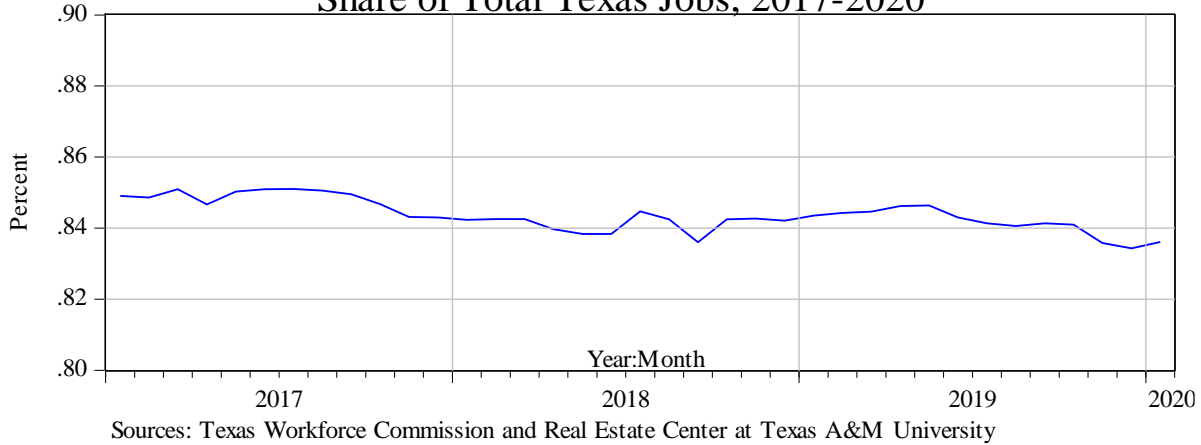


Figure 81  
Tyler Metro Area  
Share of Total Texas Jobs, 2017-2020

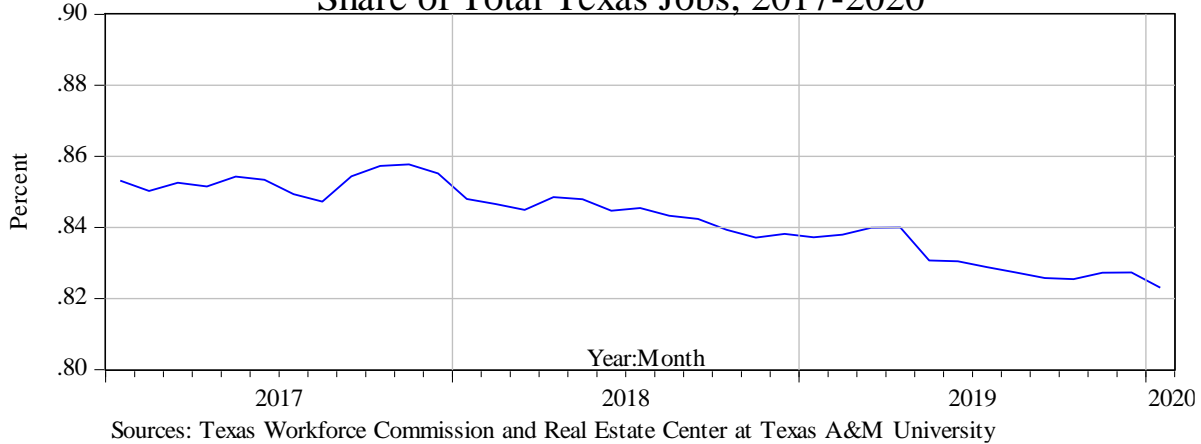
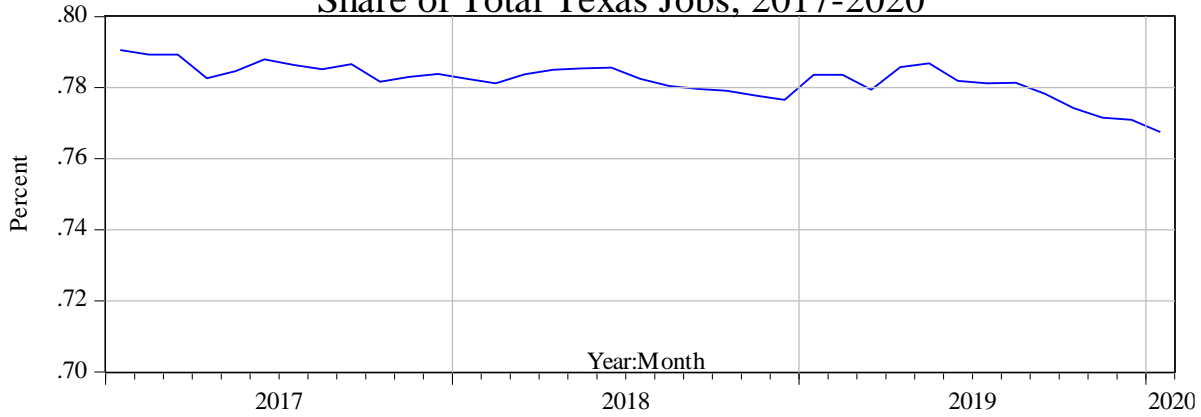
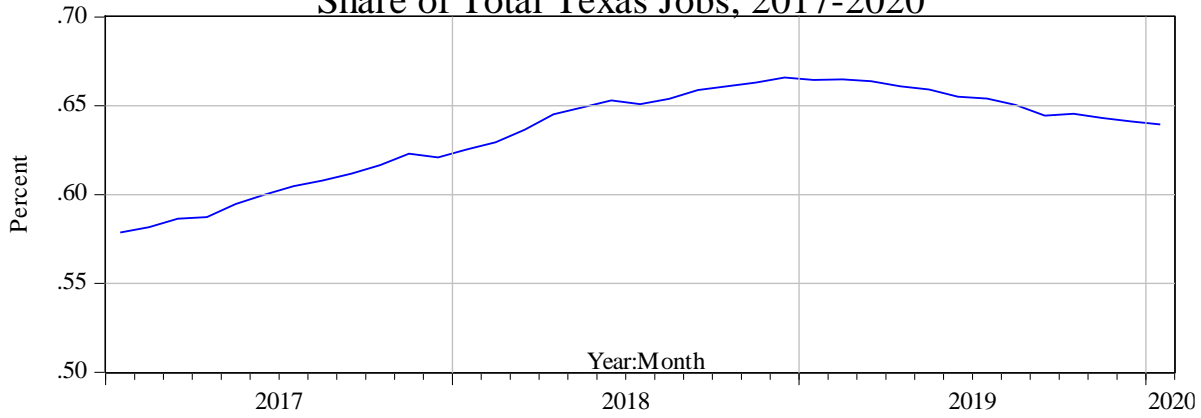


Figure 82  
 Longview Metro Area  
 Share of Total Texas Jobs, 2017-2020



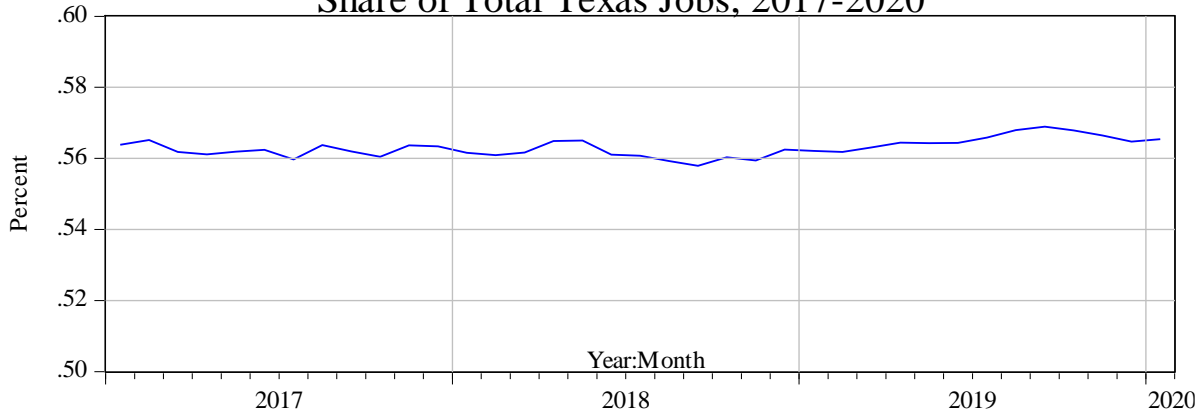
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 83  
 Odessa Metro Area  
 Share of Total Texas Jobs, 2017-2020



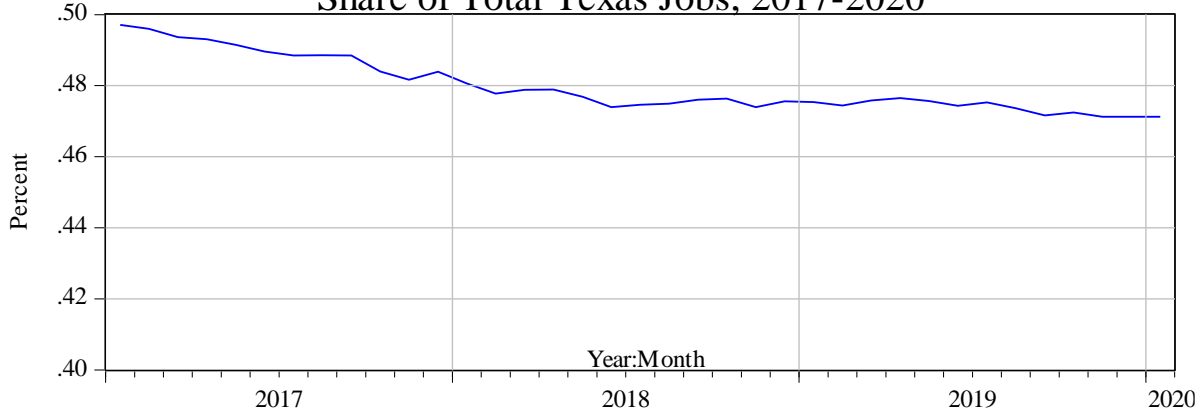
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 84  
 Abilene Metro Area  
 Share of Total Texas Jobs, 2017-2020



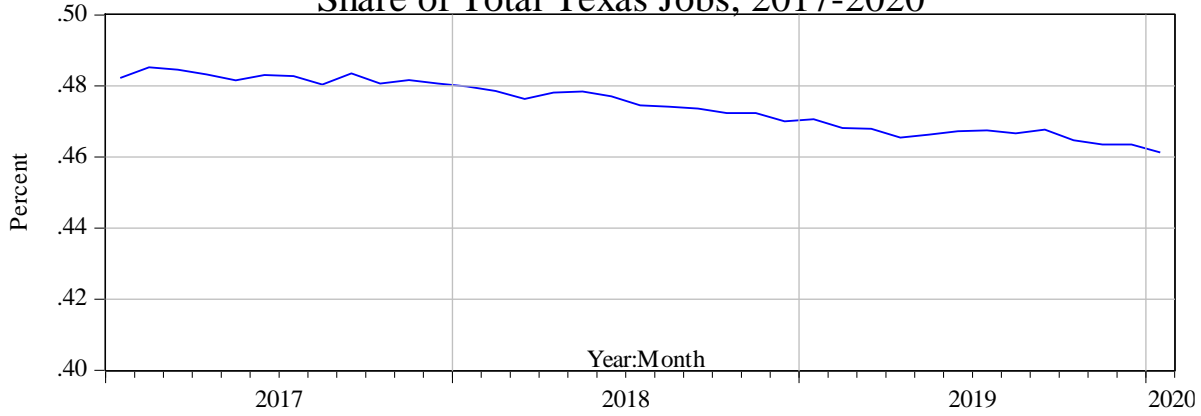
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 85  
 Texarkana Metro Area  
 Share of Total Texas Jobs, 2017-2020



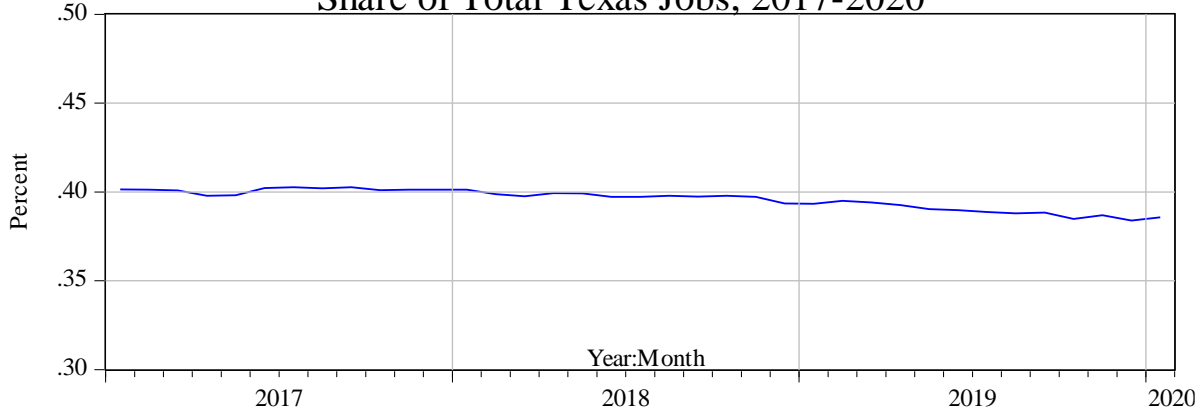
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 86  
 Wichita Falls Metro Area  
 Share of Total Texas Jobs, 2017-2020



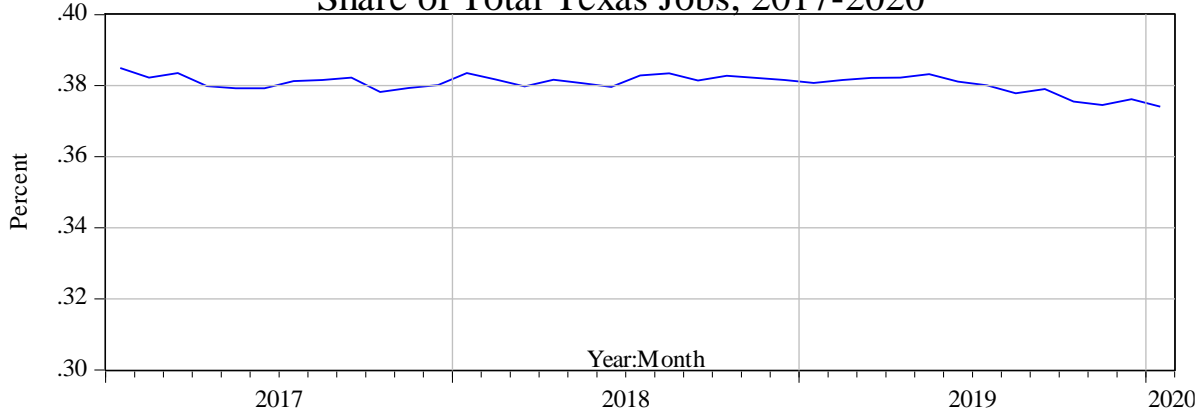
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 87  
 San Angelo Metro Area  
 Share of Total Texas Jobs, 2017-2020



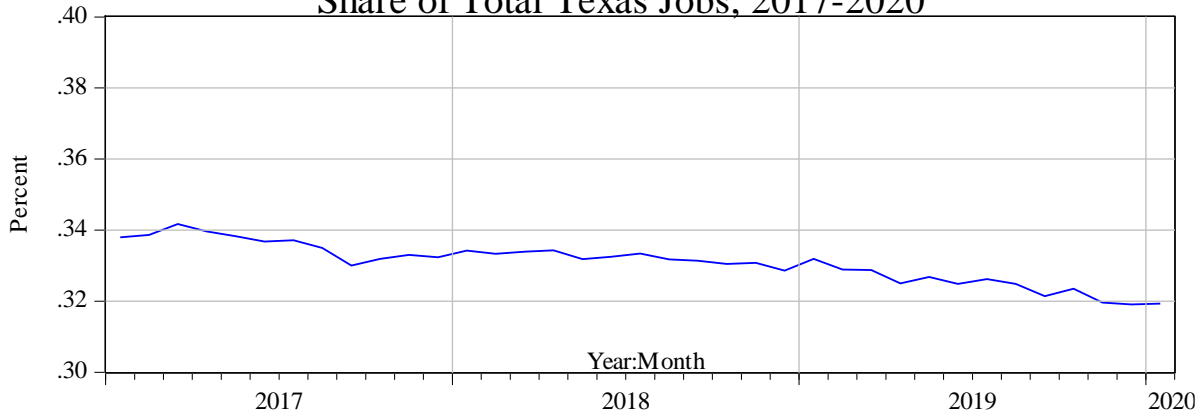
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 88  
 Sherman-Denison Metro Area  
 Share of Total Texas Jobs, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 89  
 Victoria Metro Area  
 Share of Total Texas Jobs, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

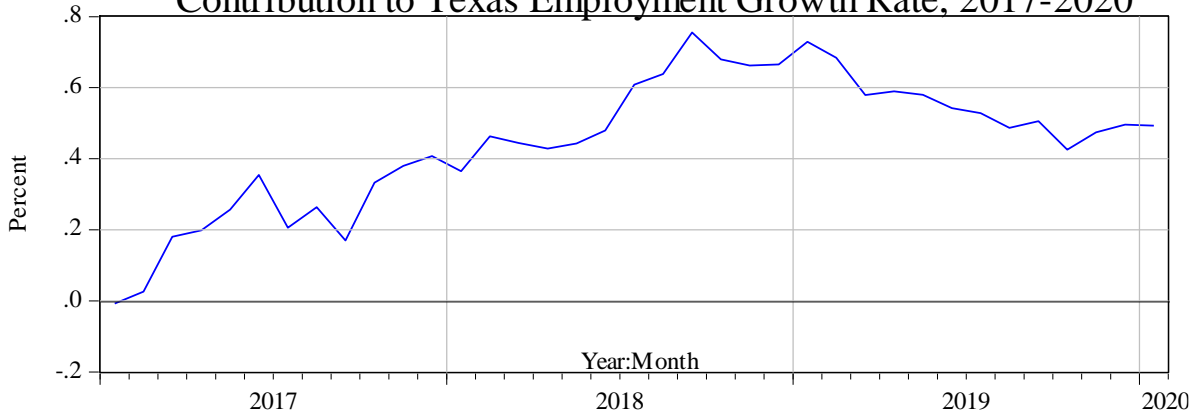
Figure 90  
 Dallas-Plano-Irving Metro Area  
 Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

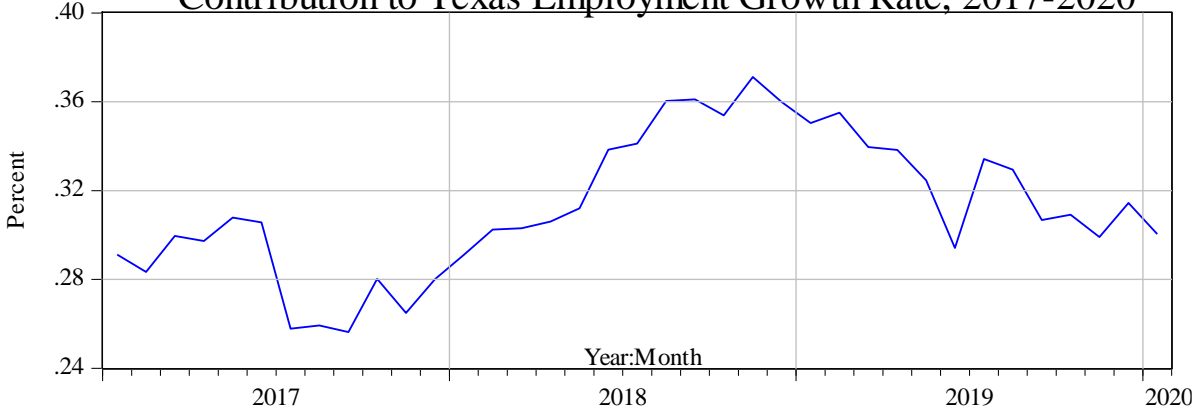


Figure 91  
Houston-The Woodlands-Sugar Land Metro Area  
Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 92  
Austin-Round Rock Metro Area  
Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 93  
Fort Worth-Arlington Metro Area  
Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 94  
 San Antonio-New Braunfels Metro Area  
 Contribution to Texas Employment Growth Rate, 2017-2020

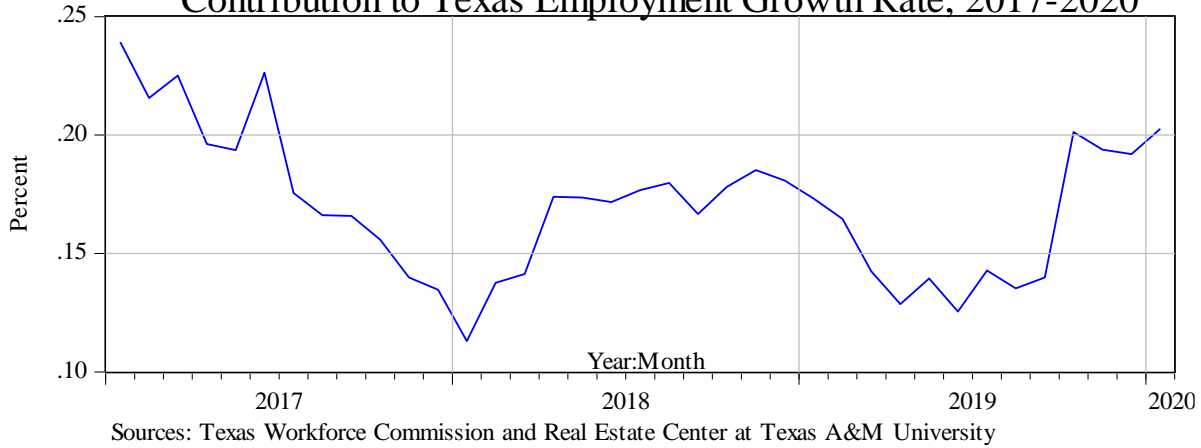


Figure 95  
 McAllen-Edinburg-Mission Metro Area  
 Contribution to Texas Employment Growth Rate, 2017-2020

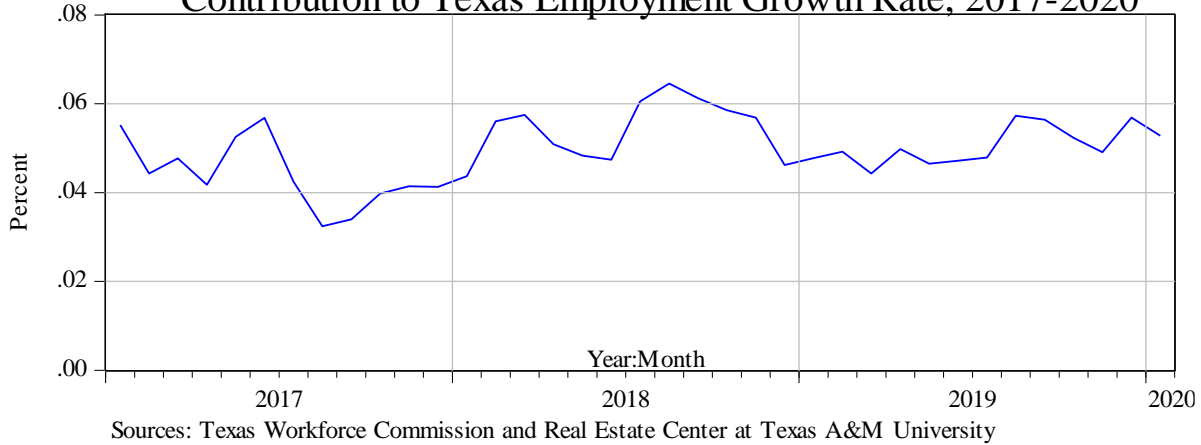


Figure 96  
 El Paso Metro Area  
 Contribution to Texas Employment Growth Rate, 2017-2020

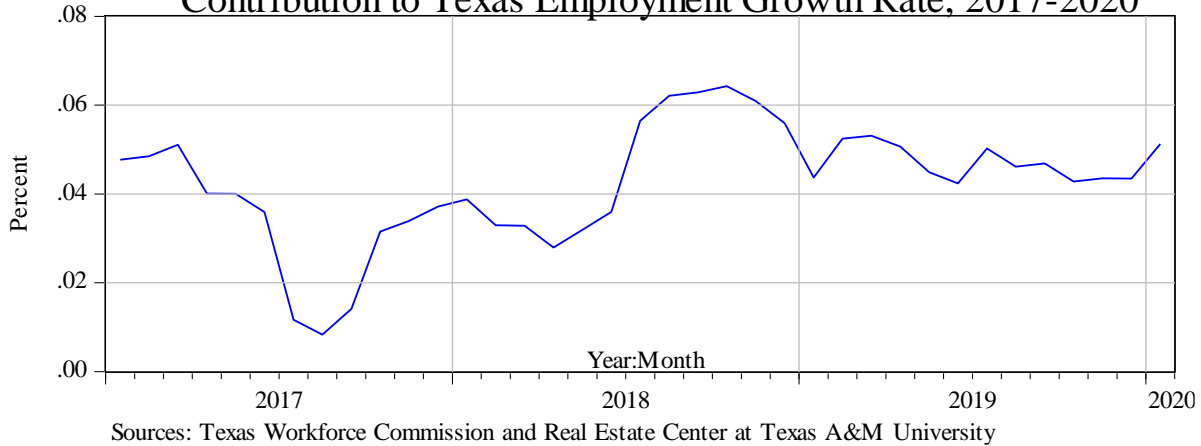


Figure 97  
College Station-Bryan Metro Area  
Contribution to Texas Employment Growth Rate, 2017-2020

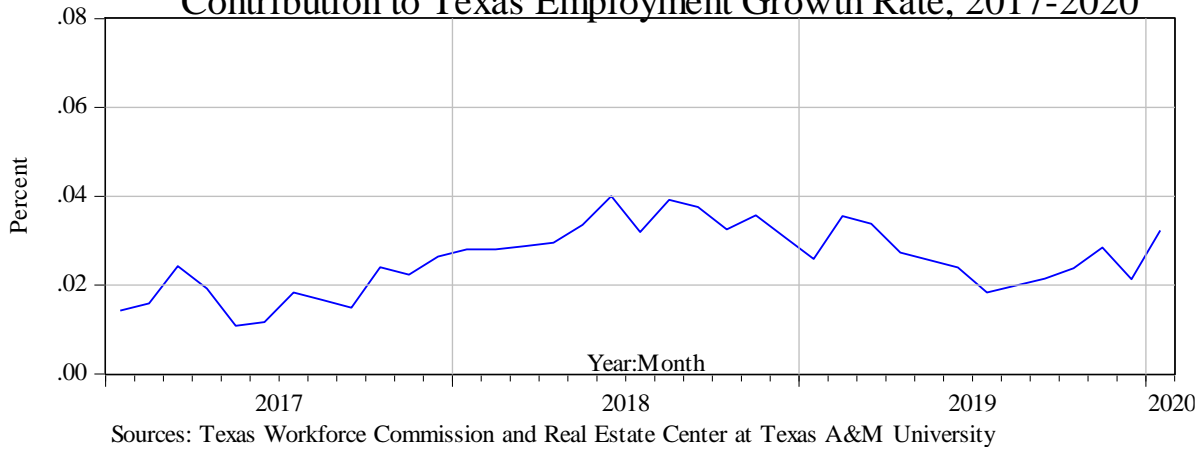


Figure 98  
Killeen-Temple Metro Area  
Contribution to Texas Employment Growth Rate, 2017-2020



Figure 99  
Midland Metro Area  
Contribution to Texas Employment Growth Rate, 2017-2020

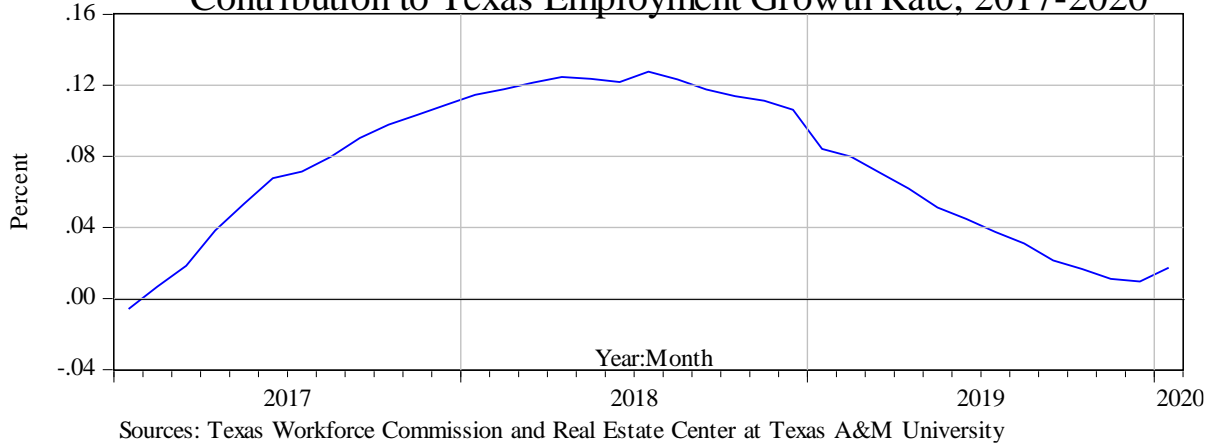


Figure 100  
Abilene Metro Area  
Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 101  
Brownsville-Harlingen Metro Area  
Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

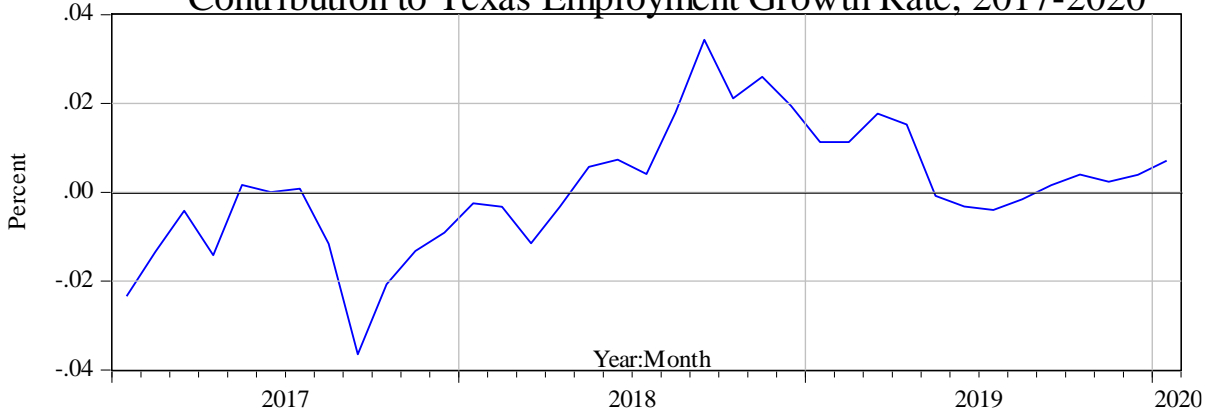
Figure 102  
Amarillo Metro Area  
Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

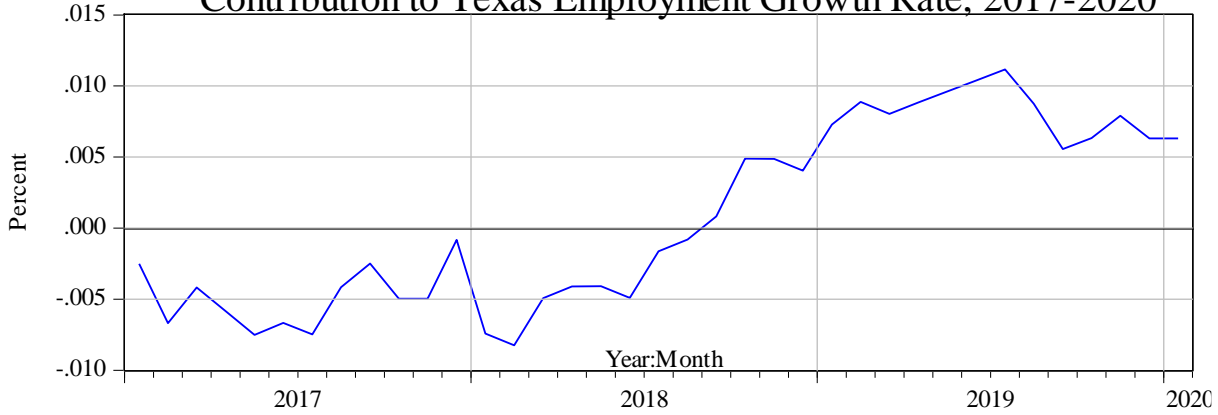


Figure 106  
 Beaumont-Port Arthur Metro Area  
 Contribution to Texas Employment Growth Rate, 2017-2020



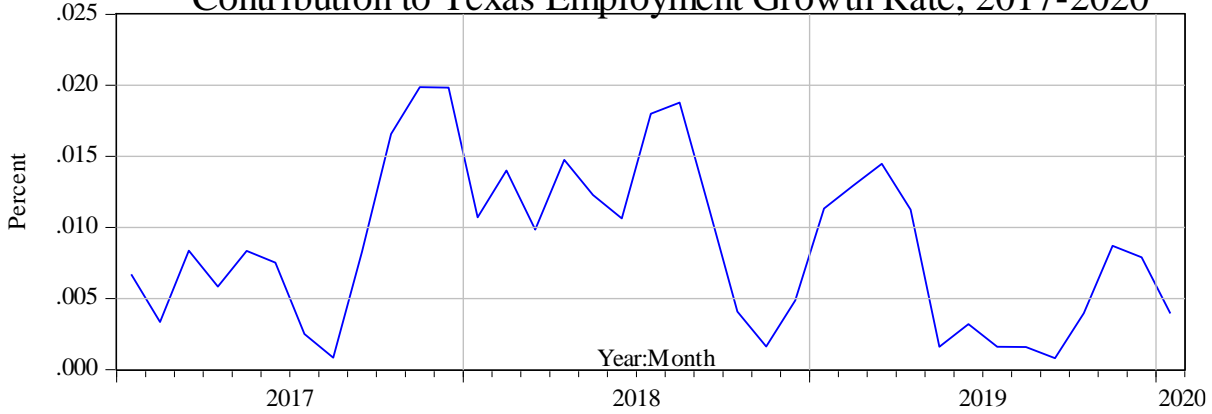
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 107  
 Texarkana Metro Area  
 Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 108  
 Tyler Metro Area  
 Contribution to Texas Employment Growth Rate, 2017-2020



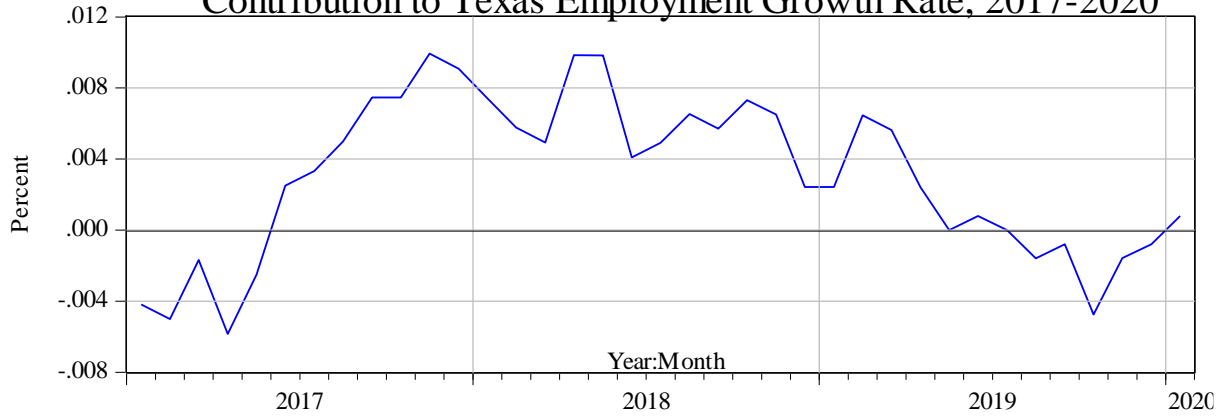
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 109  
 Sherman-Denison Metro Area  
 Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 110  
 San Angelo Metro Area  
 Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 111  
 Wichita Falls Metro Area  
 Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 112  
 Longview Metro Area  
 Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 113  
 Corpus Christi Metro Area  
 Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

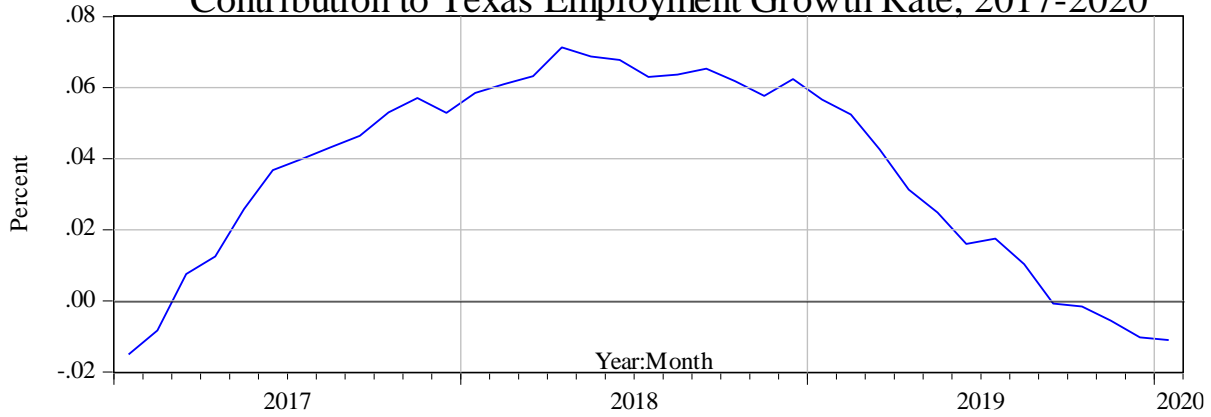
Figure 114  
 Victoria Metro Area  
 Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University



Figure 115  
 Odessa Metro Area  
 Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University



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