



TEXAS A&M UNIVERSITY

Real Estate Center



Monthly Review of the Texas Economy

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TECHNICAL REPORT

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Monthly Review of the Texas Economy—March 2020

By Ali Anari

The Texas economy gained 314,500 nonagricultural jobs from February 2019 to February 2020, an annual growth rate of 2.5 percent, higher than the nation's employment growth rate of 1.6 percent (Table 1 and Figure 1). The nongovernment sector added 287,000 jobs, an annual growth rate of 2.7 percent, also more than the nation's employment growth rate of 1.7 percent in the private sector (Table 1).

Texas' seasonally adjusted unemployment rate in February 2020 was 3.5 percent, lower than the 3.6 percent rate in February 2019. The nation's rate decreased from 3.8 to 3.5 percent (Table 1).

Texas Employment Growth Rates by Industry

Table 2 shows Texas industries ranked by employment growth rate from February 2019 to February 2020. All Texas industries except mining and logging industry had more jobs in February 2020 than in February 2019. The construction industry ranked first in job creation followed by transportation, warehousing, and utilities; professional and business services; other services; leisure and hospitality; education and health services; and financial activities. Figures 2 to 13 show trends in employment growth rates by industry.

Texas Job Shares by Industry and the Government Sector

Table 3 shows Texas industries and the state's government sector ranked by their shares of Texas jobs in February 2020. Of the 13,024,300 nonagricultural jobs in February 2020, the highest percentage of employment by industry was in the government sector followed by trade, professional and business services, education and health services, leisure and hospitality, and manufacturing. Since February 2019, professional and business services; education and health services; leisure and hospitality; financial activities; construction; transportation, warehousing, and utilities; and other services have expanded their shares of Texas employment at the expense of the government sector, trade, manufacturing, mining and logging, and the information industry. Figures 14 to 25 show trends in shares of total Texas jobs by industry.

Contributions to Texas Employment Growth Rate by Industry

Texas' statewide employment growth rate of 2.5 percent, or more exactly 2.4745 percent, from February 2019 to February 2020 is the weighted average of employment growth rates for all Texas industries for the period. Weights are shares of jobs by industry. The contribution of each industry to the statewide employment growth rate is equal to the employment growth rate of that industry multiplied by its share of Texas jobs. Table 4 shows Texas industries and the state's government sector ranked by their contributions to Texas employment growth rates from February 2019 to February 2020. Professional and business services ranked first in contribution to job growth followed by education and health services; leisure and hospitality; construction; government sector; and transportation, warehousing, and utilities. Figures 26 to 37 show trends in contributions of Texas industries to Texas job growth rates.

Employment Growth Rates by Texas Metropolitan Areas

All Texas metros except San Angelo, Longview, Victoria, and Odessa had more jobs in February 2020 than in February 2019 (Table 5). Austin-Round Rock and Dallas-Plano-Irving ranked first in job creation followed by College Station-Bryan, Fort Worth-Arlington, Abilene, Houston-The Woodlands-Sugar Land, and McAllen-Edinburg-Mission. Figures 38 to 63 show trends in annual employment growth rates for the state's metropolitan areas.

Texas Job Shares by Metropolitan Area

Table 6 shows Texas metropolitan areas ranked by their shares of total Texas jobs in February 2020. Houston-The Woodlands-Sugar Land had the largest share of Texas jobs followed by Dallas-Plano-Irving, Austin-Round Rock, Fort Worth-Arlington, San Antonio-New Braunfels, El Paso, and McAllen-Edinburg-Mission. Figures 64 to 89 show trends in metropolitan shares of total Texas jobs.

Contributions to Texas' Employment Growth Rate by Metropolitan Area

The statewide employment growth rate of 2.4745 percent in Texas from February 2019 to February 2020 is the weighted average of employment growth rates of all Texas metros for the period. Weights are shares of jobs by area. The contribution of each metro to the statewide employment growth rate is equal to the employment growth rate in that area multiplied by its share of Texas jobs. Table 7 shows Texas metros ranked by their contributions to Texas employment growth rates from February 2019 to February 2020. Dallas-Plano-Irving ranked first followed by Houston-The Woodlands-Sugar Land, Austin-Round Rock, Fort Worth-Arlington, San Antonio-New Braunfels, El Paso, and McAllen-Edinburg-Mission. Figures 90 to 115 show trends in contributions of Texas metros to total Texas job growth rates.

Unemployment Rate by Metropolitan Area

The state's actual unemployment rate in February 2020 was 3.6 percent. Midland had the lowest unemployment rate followed by Amarillo, Austin-Round Rock, College Station-Bryan, and Lubbock (Table 8).

Employment Growth Rates by Industry in Largest Texas Metropolitan Areas

Table 9 shows annual growth rates of employment by industry in the six largest Texas metropolitan areas from February 2019 to February 2020. Houston-The Woodlands-Sugar Land is currently experiencing positive employment growth rates in the government sector and in all industries except manufacturing. Dallas-Plano-Irving and Austin-Round Rock posted employment growth in their government sectors and in all industries. San Antonio-New Braunfels is currently experiencing employment growth in the area's government sector and in all industries except information. Fort Worth-Arlington's economy is currently driven by leisure and hospitality, education and health services, other services, professional and business services, and financial activities. El Paso's economy is currently experiencing positive employment growth rates in the government sector and in all industries except manufacturing.

Table 1
Texas and U.S. Labor Markets

NonFarm Employment	Feb. 2020	Feb. 2019	Change	
			Absolute	Percent
Texas	13,024,300	12,709,800	314,500	2.5
United States	152,544,000	150,135,000	2,409,000	1.6

Private Employment	Feb. 2020	Feb. 2019	Absolute	Percent
United States	129,769,000	127,622,000	2,147,000	1.7

Labor Participation	Feb. 2020		Unemployment Rate, Percent	
	Labor Force	Unemployed	Feb. 2020	Feb. 2019
Texas	14,200,100	492,500	3.5	3.6
United States	164,546,000	5,787,000	3.5	3.8

Sources: Texas Workforce Commission and U.S. Bureau of Labor Statistics

Table 2
Texas Industries and Government Sector Ranked by Employment Growth Rate
From February 2019 to February 2020

Rank	Industry	February 2020	February 2019	Change	%Change
1	Construction	799,200	763,500	35,700	4.68
2	Transportation, Warehousing, Utilities	597,400	572,800	24,600	4.29
3	Professional and Business Services	1,844,800	1,774,400	70,400	3.97
4	Other Services	460,200	442,800	17,400	3.93
5	Leisure and Hospitality	1,429,100	1,383,900	45,200	3.27
6	Education and Health Services	1,779,400	1,724,200	55,200	3.20
7	Financial Activities	812,300	792,100	20,200	2.55
8	Government	1,986,400	1,958,900	27,500	1.40
9	Information	209,900	207,300	2,600	1.25
10	Manufacturing	913,500	902,400	11,100	1.23
11	Trade	1,951,800	1,931,500	20,300	1.05
12	Mining and Logging	240,300	256,000	-15,700	-6.13

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Table 3
Texas Industries' and Government's Shares of Employment

Rank	Industry	February	February
		2020	2019
		Percent	Percent
1	Government	15.25	15.41
2	Trade	14.99	15.20
3	Professional and Business Services	14.16	13.96
4	Education and Health Services	13.66	13.57
5	Leisure and Hospitality	10.97	10.89
6	Manufacturing	7.01	7.10
7	Financial Activities	6.24	6.23
8	Construction	6.14	6.01
9	Transportation, Warehousing, Utilities	4.59	4.51
10	Other Services	3.53	3.48
11	Mining and Logging	1.85	2.01
12	Information	1.61	1.63
Total		100.00	100.00

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Note: Components may not add up to totals due to rounding

Table 4
Contributions of Texas Industries and the Government Sector to Texas Employment Growth Rate

Rank	Industry	February	February
		2020	2019
		Percent	Percent
1	Professional and Business Services	0.5539	0.4907
2	Education and Health Services	0.4343	0.3341
3	Leisure and Hospitality	0.3556	0.3430
4	Construction	0.2809	0.2873
5	Government	0.2164	0.1057
6	Transportation, Warehousing, Utilities	0.1936	0.1630
7	Trade	0.1597	0.1154
8	Financial Activities	0.1589	0.1606
9	Other Services	0.1369	0.1106
10	Manufacturing	0.0873	0.2768
11	Information	0.0205	0.0242
12	Mining and Logging	-0.1235	0.1614
Total		2.4745	2.5728

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Note: Components may not add up to totals due to rounding

Table 5
Texas Metropolitan Areas Ranked by Employment Growth Rate
From February 2019 to February 2020

Rank	Metropolitan Area	Employment Growth Rate, %
1	Austin-Round Rock	3.4
1	Dallas-Plano-Irving	3.4
3	College Station-Bryan	2.9
3	Fort Worth-Arlington	2.9
5	Abilene	2.8
6	Houston-The Woodlands-Sugar Land	2.5
6	McAllen-Edinburg-Mission	2.5
	Texas	2.5
8	San Antonio-New Braunfels	2.4
9	Killeen-Temple-Fort Hood	2.3
10	El Paso	2.1
11	Amarillo	2.0
12	Brownsville-Harlingen	1.9
13	Texarkana	1.8
13	Midland	1.8
15	Laredo	1.7
16	Waco	1.6
17	Wichita Falls	1.0
18	Lubbock	0.8
19	Beaumont-Port Arthur	0.6
19	Corpus Christi	0.6
19	Tyler	0.6
22	Sherman-Denison	0.2
23	San Angelo	-0.2
24	Longview	-0.5
25	Victoria	-1.0
26	Odessa	-2.2
	Micropolitan Texas	1.4

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Table 6
Texas Metropolitan and Micropolitan Shares of Total Texas Jobs

Rank	Metropolitan Area	February	February
		2020	2019
		Percent	Percent
1	Houston-The Woodlands-Sugar Land	24.7115	24.7061
2	Dallas-Plano-Irving	21.1259	20.9295
3	Austin-Round Rock	8.7582	8.6760
4	Fort Worth-Arlington	8.5532	8.5194
5	San Antonio-New Braunfels	8.4112	8.4203
6	El Paso	2.5245	2.5343
7	McAllen-Edinburg-Mission	2.1122	2.1125
8	Corpus Christi	1.4911	1.5193
9	Beaumont-Port Arthur	1.2745	1.2982
10	Lubbock	1.1601	1.1794
11	Killeen-Temple-Fort Hood	1.1348	1.1369
12	Brownsville-Harlingen	1.1233	1.1298
13	College Station-Bryan	0.9674	0.9630
14	Waco	0.9544	0.9622
15	Amarillo	0.9405	0.9449
16	Midland	0.8899	0.8962
17	Laredo	0.8377	0.8442
18	Tyler	0.8223	0.8379
19	Longview	0.7609	0.7836
20	Odessa	0.6342	0.6648
21	Abilene	0.5636	0.5618
22	Texarkana	0.4714	0.4744
23	Wichita Falls	0.4614	0.4681
24	San Angelo	0.3847	0.3950
25	Sherman-Denison	0.3731	0.3816
26	Victoria	0.3179	0.3289
Micropolitan Texas		8.2400	8.3314
Total		100.0000	100.0000

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Note: Components may not add up to totals due to rounding

Table 7

Contributions of Texas Metropolitan and Micropolitan Areas to Total Texas Employment Growth Rate

Rank	Metropolitan Area	February 2020	February 2019
1	Dallas-Plano-Irving	0.7191	0.5052
2	Houston-The Woodlands-Sugar Land	0.6168	0.6844
3	Austin-Round Rock	0.2990	0.3551
4	Fort Worth-Arlington	0.2455	0.2510
5	San Antonio-New Braunfels	0.1991	0.1646
6	El Paso	0.0527	0.0525
7	McAllen-Edinburg-Mission	0.0519	0.0492
8	College Station-Bryan	0.0283	0.0355
9	Killeen-Temple-Fort Hood	0.0260	0.0129
10	Brownsville-Harlingen	0.0212	0.0153
11	Amarillo	0.0189	0.0024
12	Midland	0.0157	0.0799
12	Abilene	0.0157	0.0153
12	Waco	0.0157	0.0202
15	Laredo	0.0142	0.0234
16	Lubbock	0.0094	0.0210
17	Corpus Christi	0.0087	0.0016
17	Texarkana	0.0087	0.0089
19	Beaumont-Port Arthur	0.0079	0.0113
20	Tyler	0.0047	0.0129
20	Wichita Falls	0.0047	0.0016
22	Sherman-Denison	0.0008	0.0097
23	San Angelo	-0.0008	0.0065
24	Victoria	-0.0031	0.0040
25	Longview	-0.0039	0.0226
26	Odessa	-0.0149	0.0525
	Micropolitan Texas	0.1125	0.1533
	Total	2.4745	2.5728

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Note: Components may not add up to totals due to rounding

Table 8

Texas Metropolitan Areas Ranked by Unemployment Rate, February 2020

<u>Rank</u>	<u>Metropolitan Area</u>	<u>Unemployment Rate,%</u>
1	Midland	2.3
2	Amarillo	2.6
2	Austin-Round Rock	2.6
4	College Station-Bryan	2.7
5	Lubbock	2.8
6	Abilene	3.0
6	San Angelo	3.0
8	San Antonio-New Braunfels	3.1
8	Wichita Falls	3.1
10	Dallas-Plano-Irving	3.2
10	Fort Worth-Arlington	3.2
10	Sherman-Denison	3.2
13	Odessa	3.3
13	Waco	3.3
15	Tyler	3.5
	Texas	3.6
16	Killeen-Temple-Fort Hood	3.7
17	El Paso	3.8
17	Victoria	3.8
19	Houston-The Woodlands-Sugar Land	3.9
19	Laredo	3.9
21	Longview	4.1
22	Texarkana	4.3
23	Corpus Christi	4.4
24	Beaumont-Port Arthur	5.5
25	Brownsville-Harlingen	5.8
26	McAllen-Edinburg-Mission	6.7

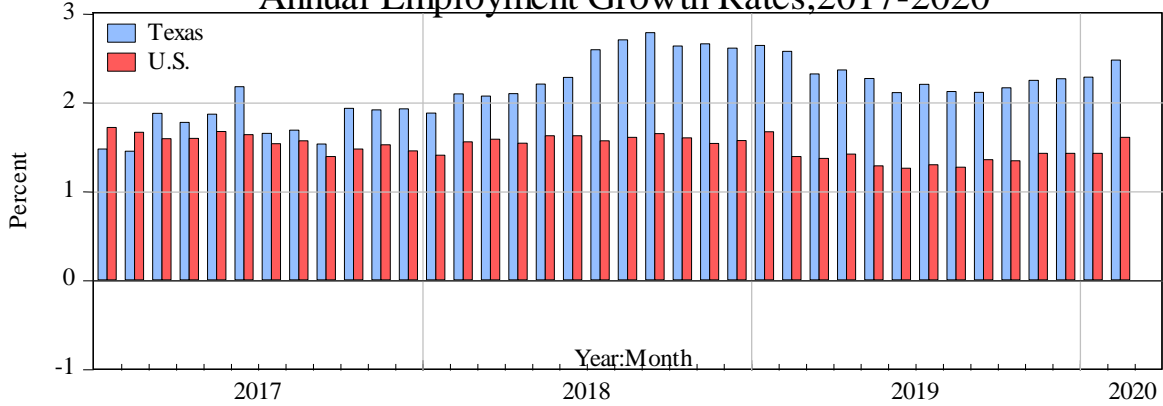
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Table 9
 Employment Growth Rates by Industry in Largest Texas Metropolitan Areas
 Annual Growth Rates from February 2019 to February 2020, Percent

Industry:	Largest Texas Metropolitan Areas					
	Houston	Dallas	San Antonio	Fort Worth	Austin	El Paso
Mining and Construction	1.30	8.24	4.27	2.36	7.99	6.02
Manufacturing	-1.19	1.90	4.94	-0.98	3.06	-0.59
Trade, Transportation and Utilities	1.31	2.19	2.56	1.81	3.46	0.74
Information	2.19	1.97	-2.45	0.00	5.68	4.35
Financial Activities	1.82	4.66	0.32	3.53	5.28	3.05
Professional and Business Services	2.90	4.55	1.49	4.71	3.33	3.56
Education and Health Services	4.05	3.01	3.55	5.21	2.11	3.60
Leisure and Hospitality	3.74	4.42	6.42	5.26	4.18	1.07
Other Services	4.80	3.32	2.06	6.22	6.05	3.37
Government	1.74	2.76	1.32	0.79	0.11	0.82

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 1
 Nonfarm Employment Growth Rates for Texas and United States
 Annual Employment Growth Rates, 2017-2020



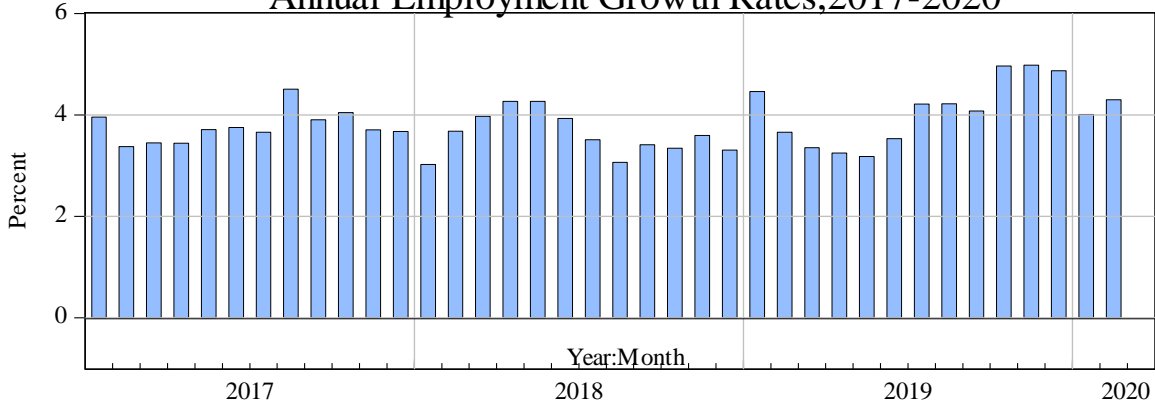
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 2
 Texas Construction Industry
 Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 3
 Texas Transportation, Warehousing, and Utilities Industry
 Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 4
Texas Professional and Business Services Industry
Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 5
Texas Other Services Industry
Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 6
Texas Leisure and Hospitality Industry
Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 7
Texas Education and Health Services Industry
Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 8
Texas Financial Activities Industry
Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 9
Texas Government Sector
Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 10
Texas Information Industry
Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 11
Texas Manufacturing Industry
Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 12
Texas Trade Industry
Annual Employment Growth Rates, 2017-2020



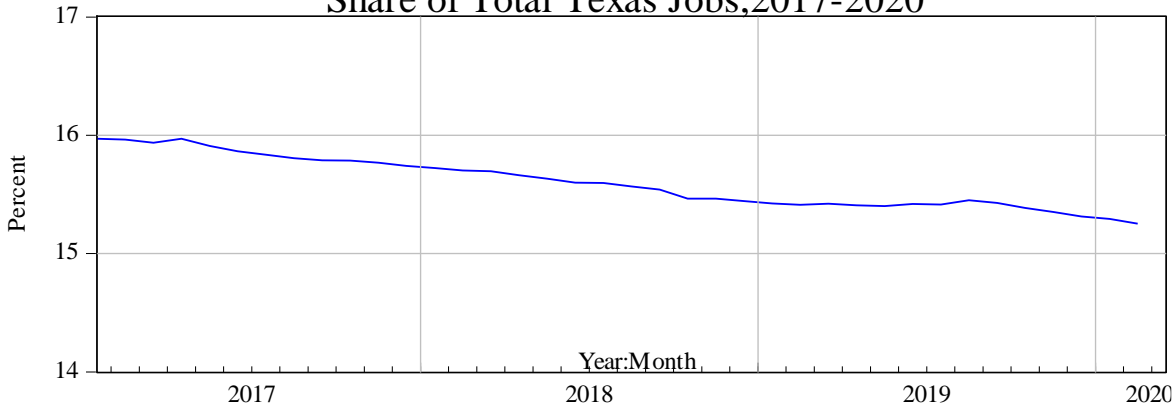
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 13
 Texas Mining and Logging Industry
 Annual Employment Growth Rates, 2017-2020



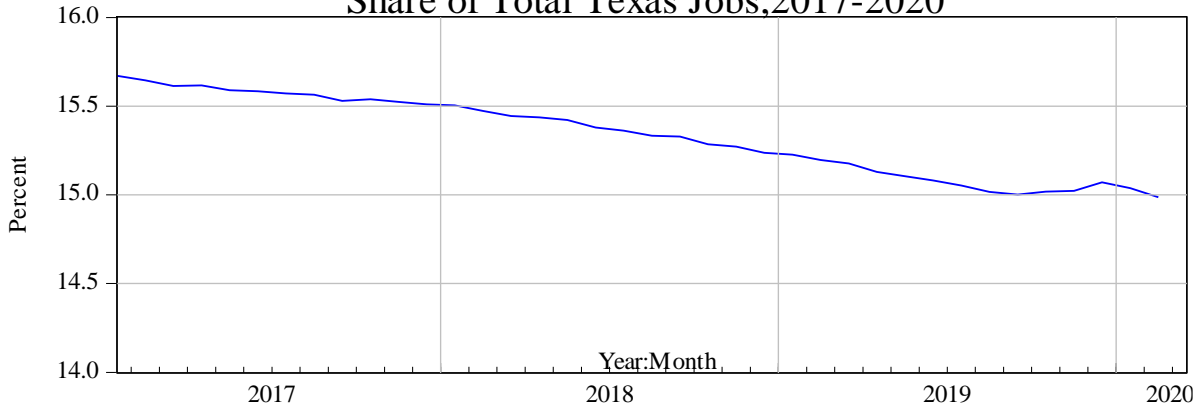
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 14
 Texas Government Sector
 Share of Total Texas Jobs, 2017-2020



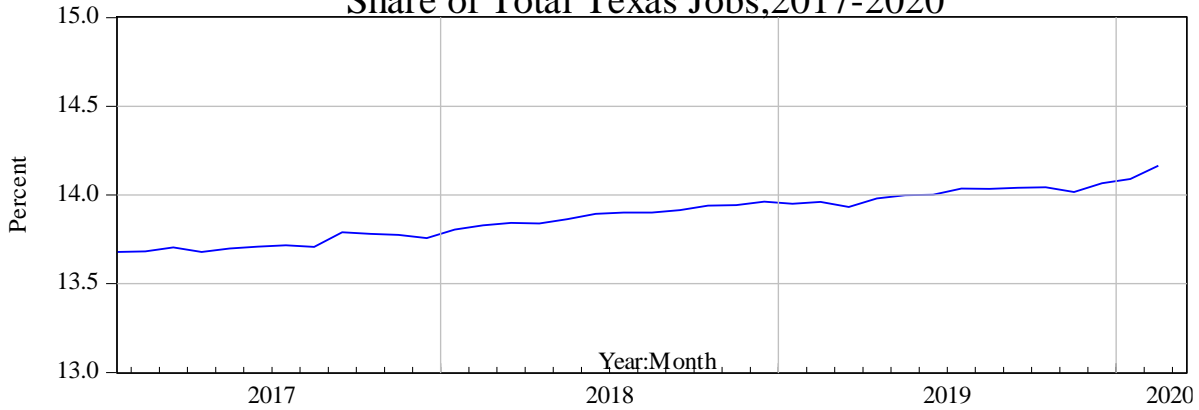
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 15
 Texas Trade Industry
 Share of Total Texas Jobs, 2017-2020



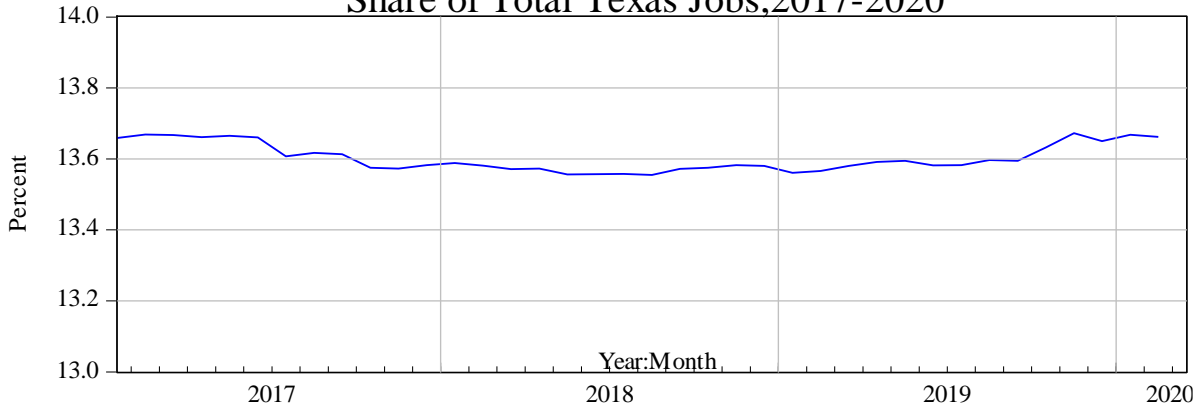
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 16
 Texas Professional and Business Services Industry
 Share of Total Texas Jobs, 2017-2020



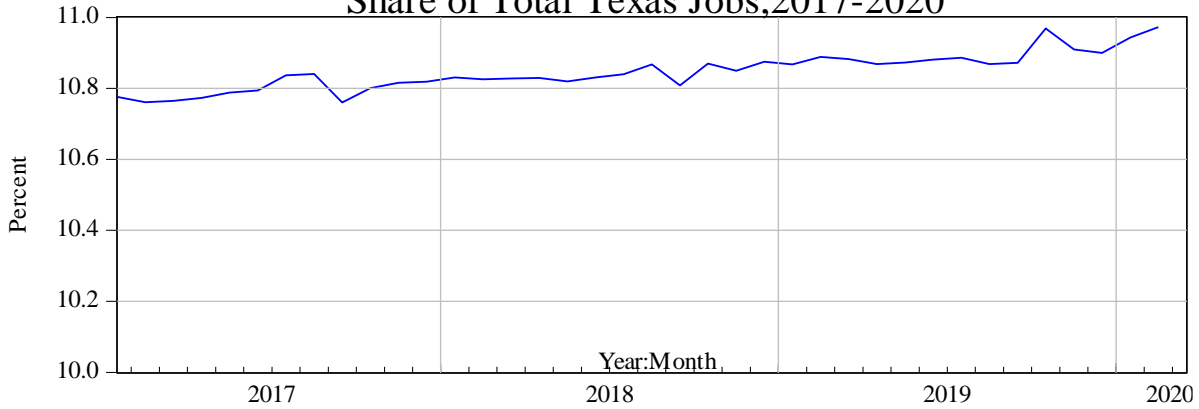
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 17
 Texas Education and Health Services Industry
 Share of Total Texas Jobs, 2017-2020



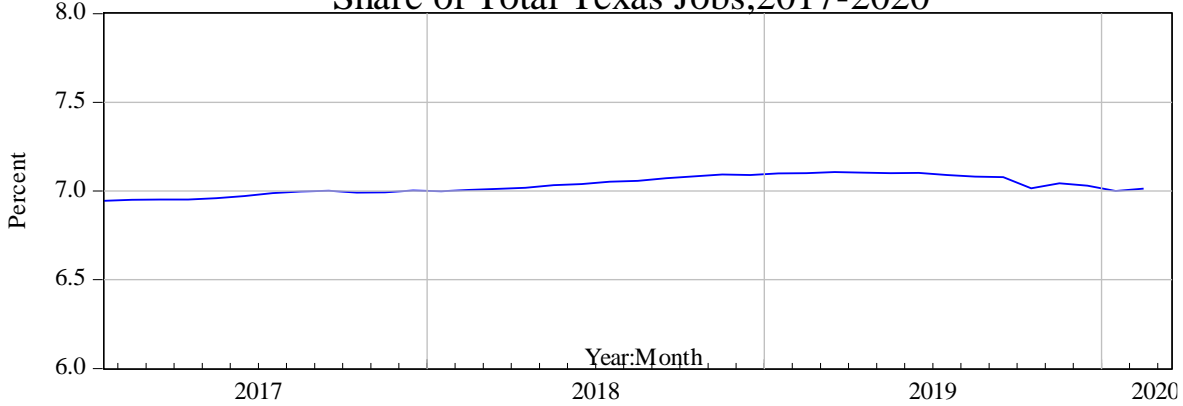
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 18
 Texas Leisure and Hospitality Industry
 Share of Total Texas Jobs, 2017-2020



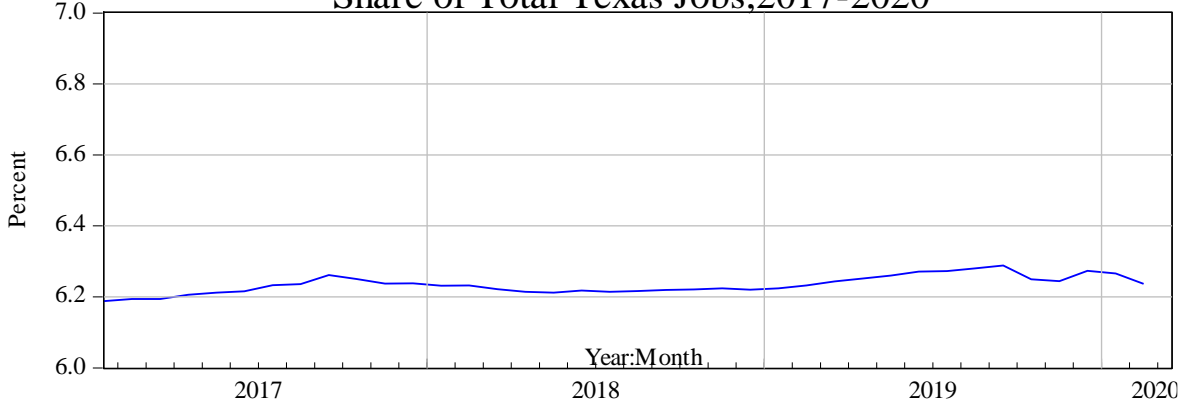
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 19
 Texas Manufacturing Industry
 Share of Total Texas Jobs, 2017-2020



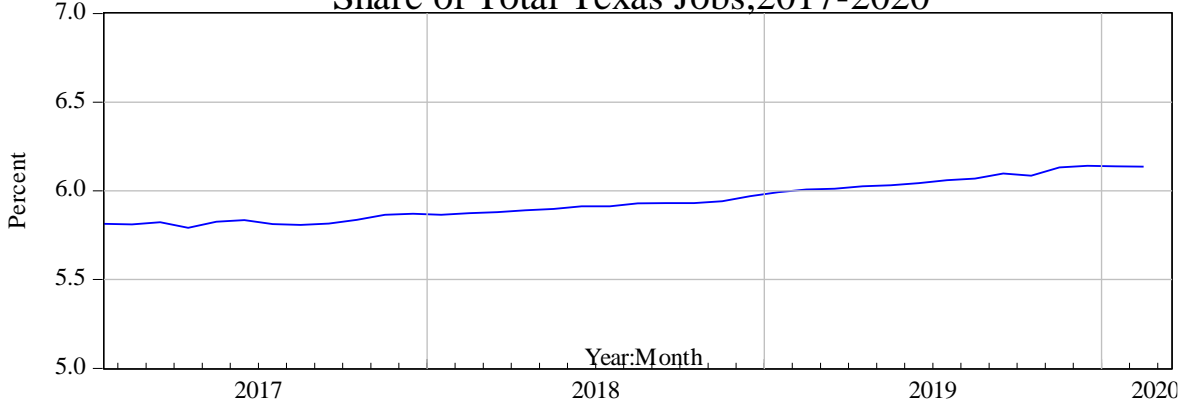
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 20
 Texas Financial Activities Industry
 Share of Total Texas Jobs, 2017-2020



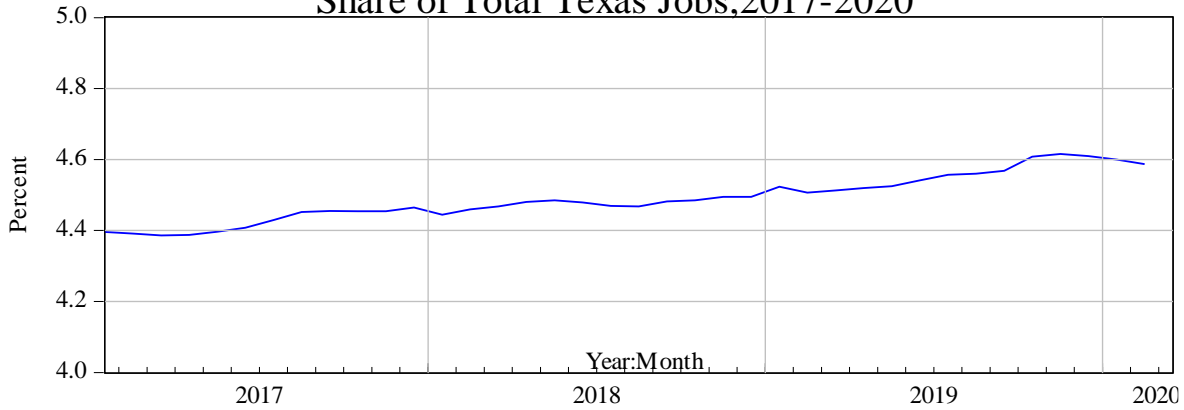
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 21
 Texas Construction Industry
 Share of Total Texas Jobs, 2017-2020



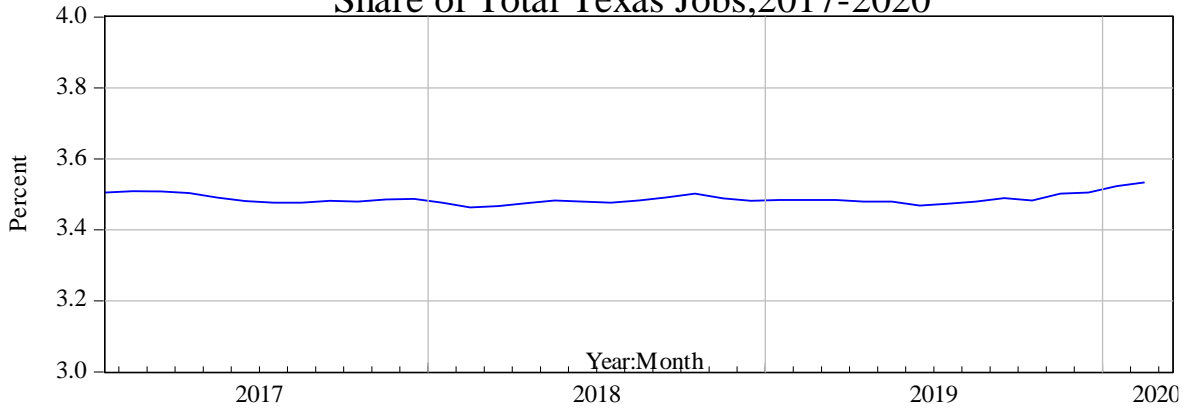
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 22
 Texas Transportation, Utilities, Warehousing Industry
 Share of Total Texas Jobs, 2017-2020



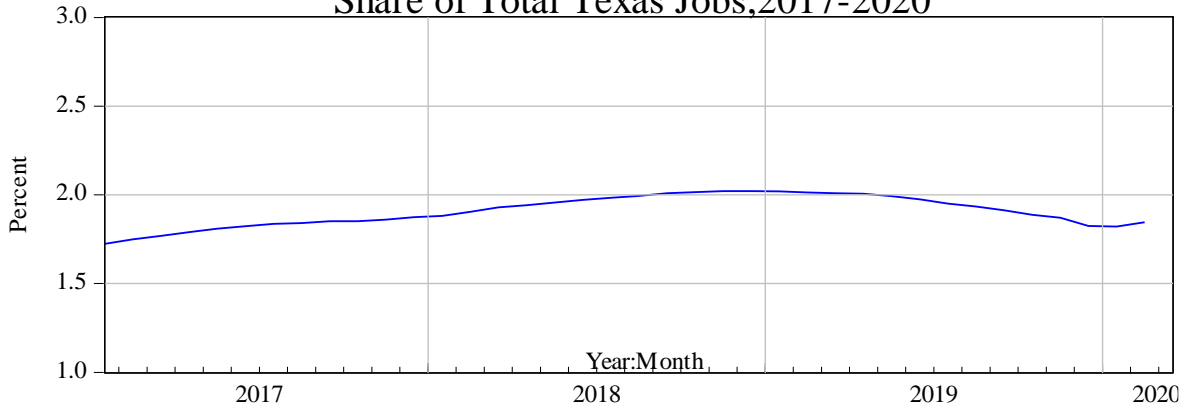
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 23
 Texas Other Services Industry
 Share of Total Texas Jobs, 2017-2020



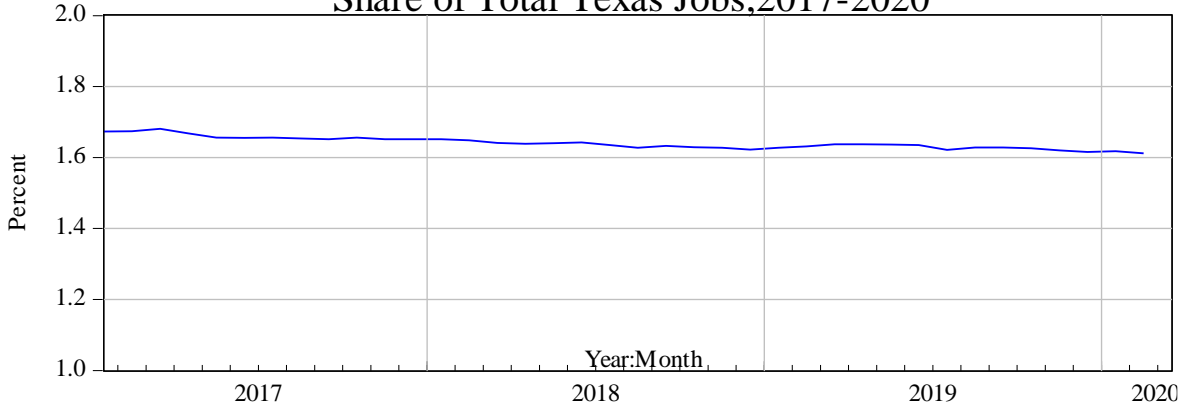
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 24
 Texas Mining and Logging Industry
 Share of Total Texas Jobs, 2017-2020



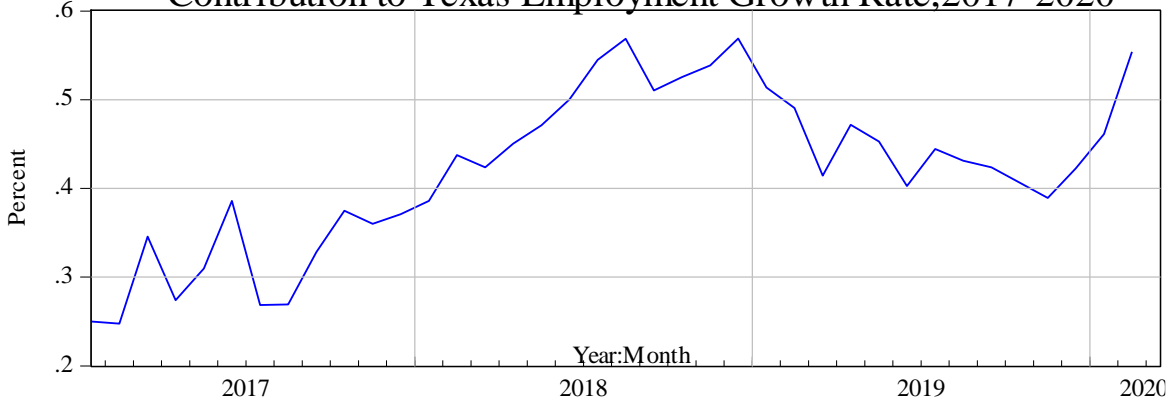
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 25
 Texas Information Industry
 Share of Total Texas Jobs, 2017-2020



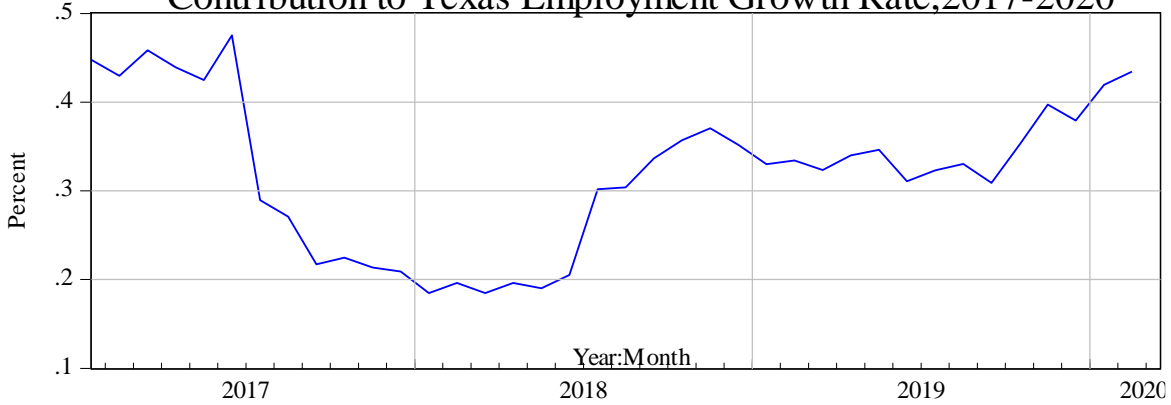
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 26
 Texas Professional and Business Services Industry
 Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 27
 Texas Education and Health Services Industry
 Contribution to Texas Employment Growth Rate, 2017-2020



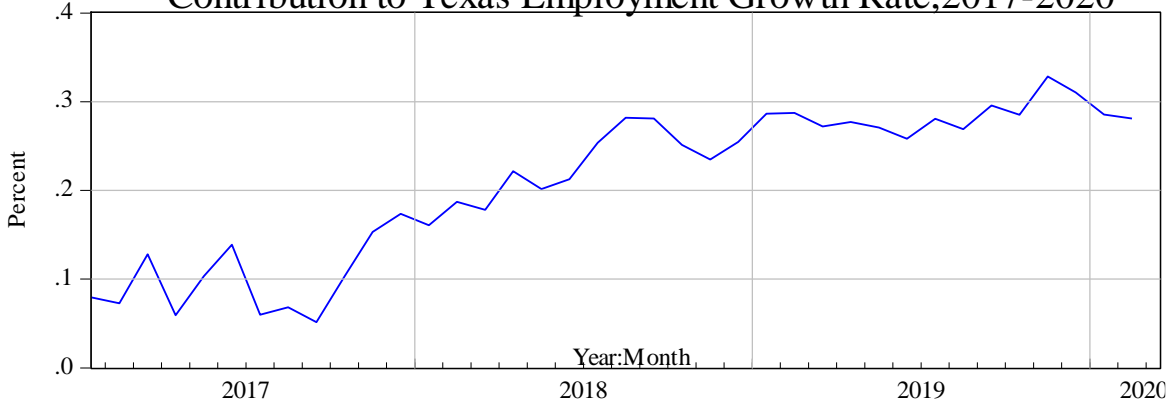
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 28
 Texas Leisure and Hospitality Industry
 Contribution to Texas Employment Growth Rate, 2017-2020



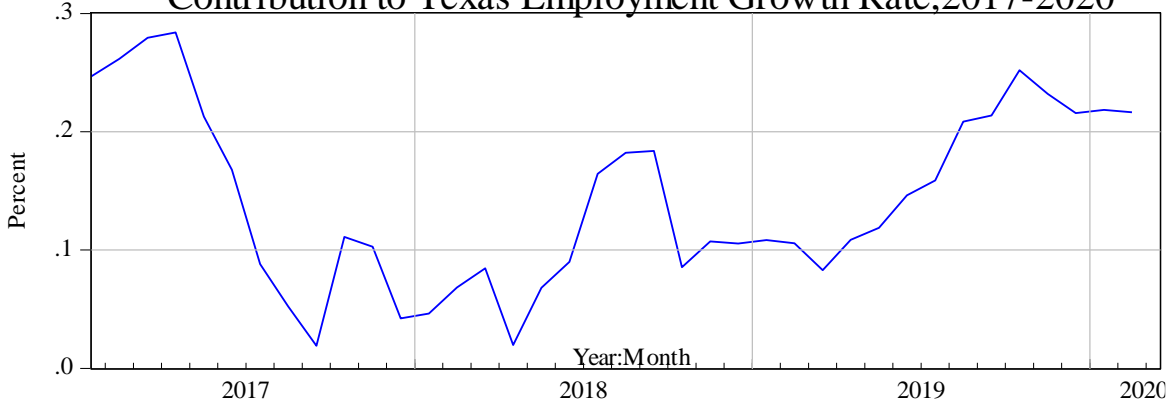
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 29
 Texas Construction Industry
 Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 30
 Texas Government Sector
 Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 31
 Texas Transportation, Utilities, Warehousing Industry
 Contribution to Texas Employment Growth Rate, 2017-2020



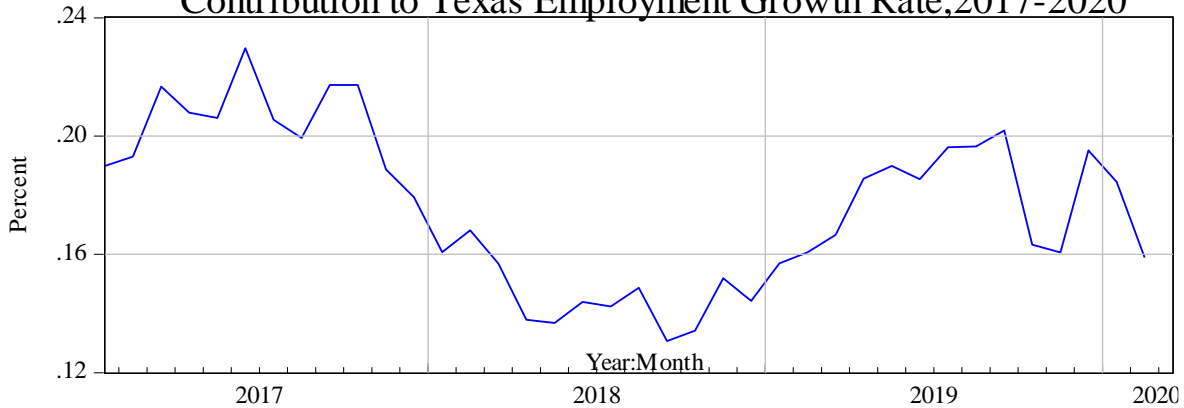
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 32
 Texas Trade Industry
 Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 33
 Texas Financial Activities Industry
 Contribution to Texas Employment Growth Rate, 2017-2020



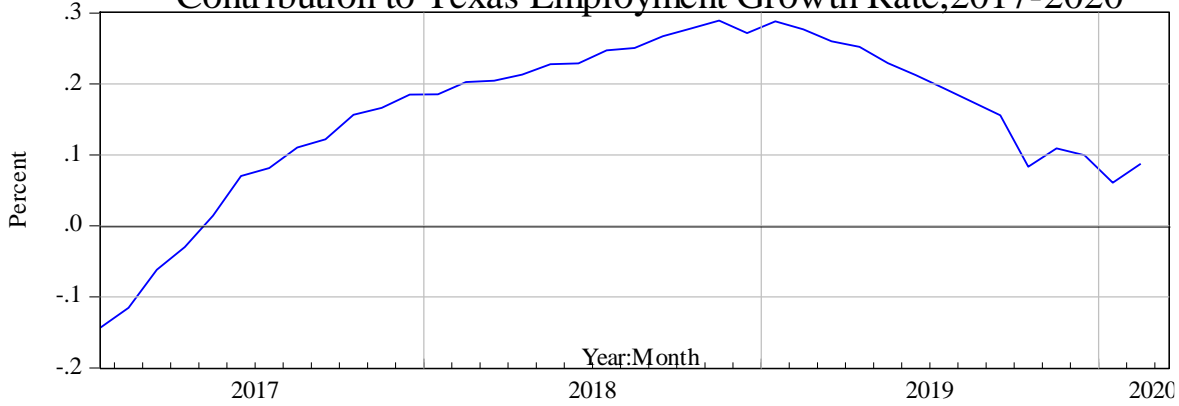
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 34
 Texas Other Services Industry
 Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 35
 Texas Manufacturing Industry
 Contribution to Texas Employment Growth Rate, 2017-2020



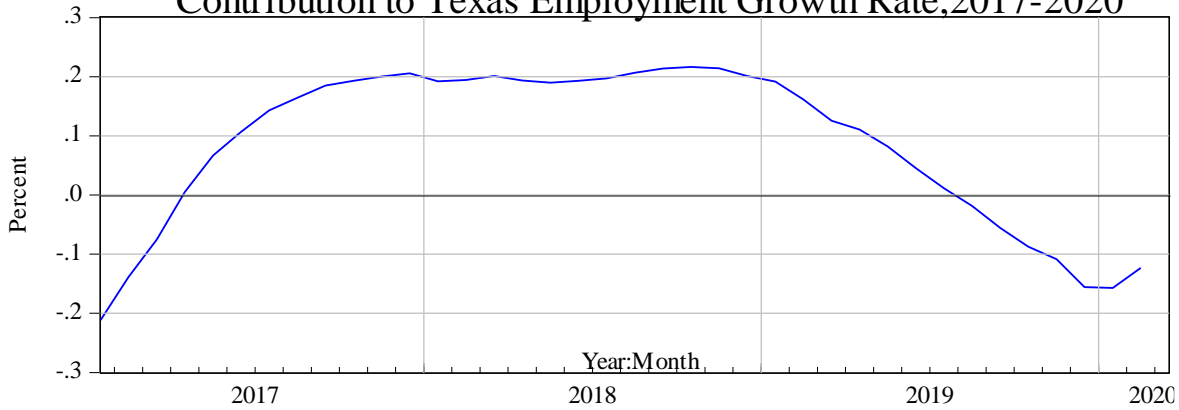
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 36
 Texas Information Industry
 Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 37
 Texas Mining and Logging Industry
 Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 38
 Austin-Round Rock Metro Area
 Annual Employment Growth Rates, 2017-2020



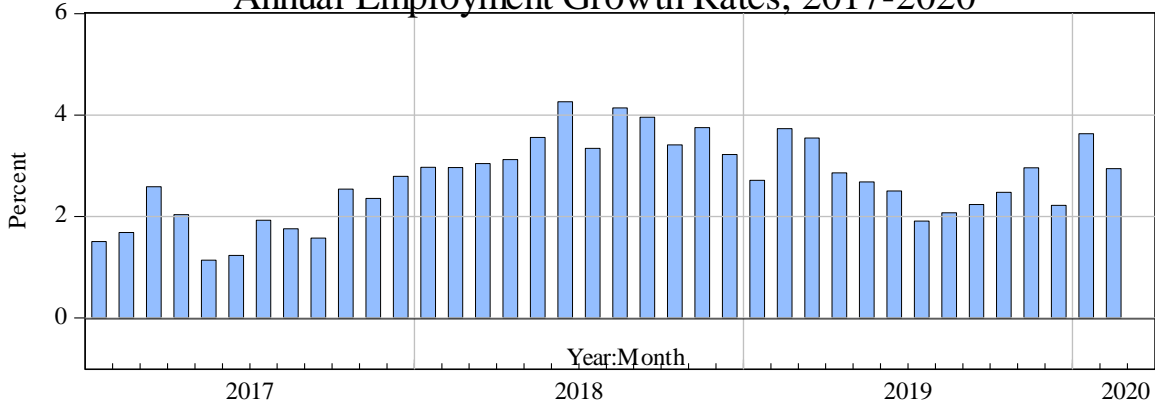
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 39
 Dallas-Plano-Irving Metro Area
 Annual Employment Growth Rates, 2017-2020



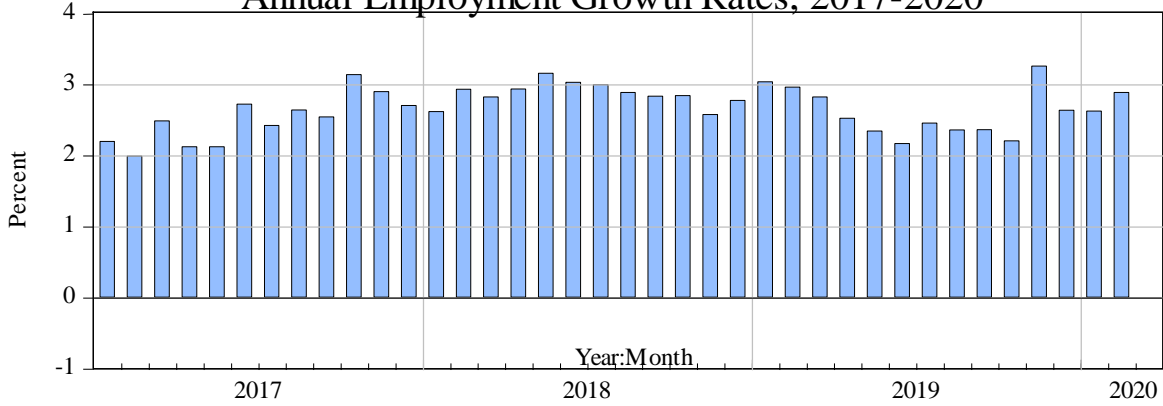
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 40
College Station-Bryan Metro Area
Annual Employment Growth Rates, 2017-2020



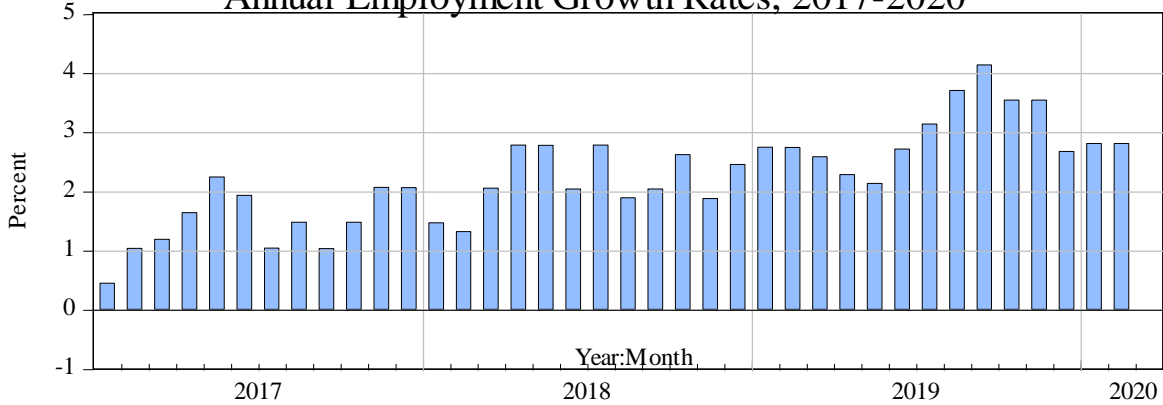
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 41
Fort Worth-Arlington Metro Area
Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 42
Abilene Metro Area
Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 43
Houston-The Woodlands-Sugar Land Metro Area
Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 44
McAllen-Edinburg Metro Area
Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 45
San Antonio-New Braunfels Metro Area
Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 46
Killeen-Temple Metro Area
Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 47
El Paso Metro Area
Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 48
Amarillo Metro Area
Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 49
Brownsville-Harlingen Metro Area
Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 50
Texarkana Metro Area
Annual Employment Growth Rates, 2017-2020



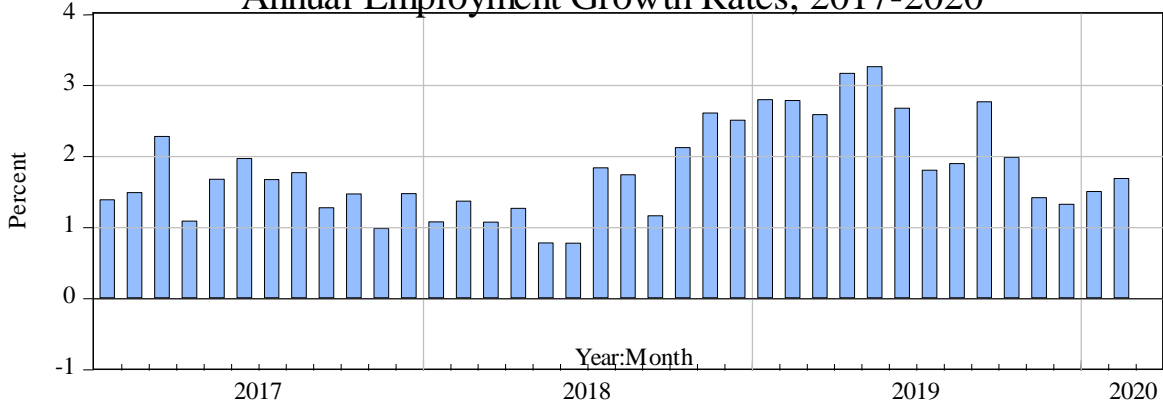
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 51
Midland Metro Area
Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 52
Laredo Metro Area
Annual Employment Growth Rates, 2017-2020



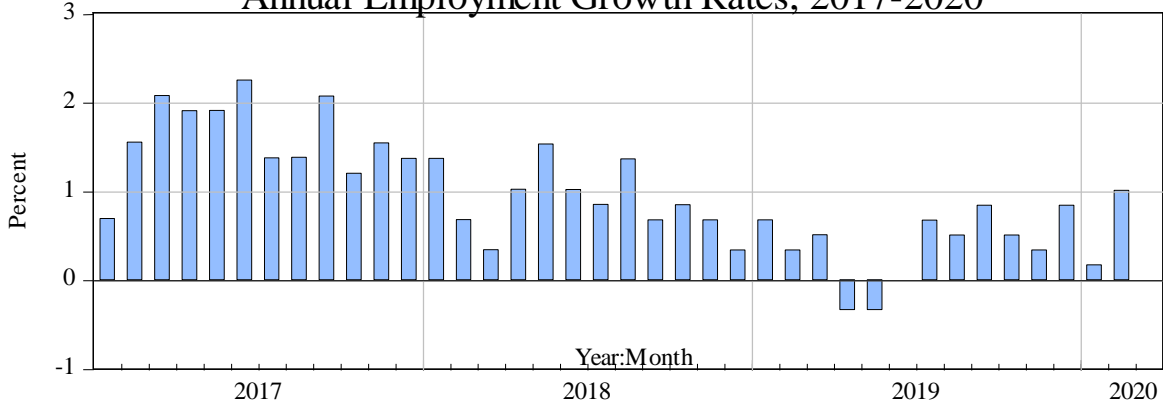
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 53
Waco Metro Area
Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 54
Wichita Falls Metro Area
Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 55
Lubbock Metro Area
Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 56
Beaumont-Port Arthur Metro Area
Annual Employment Growth Rates, 2017-2020



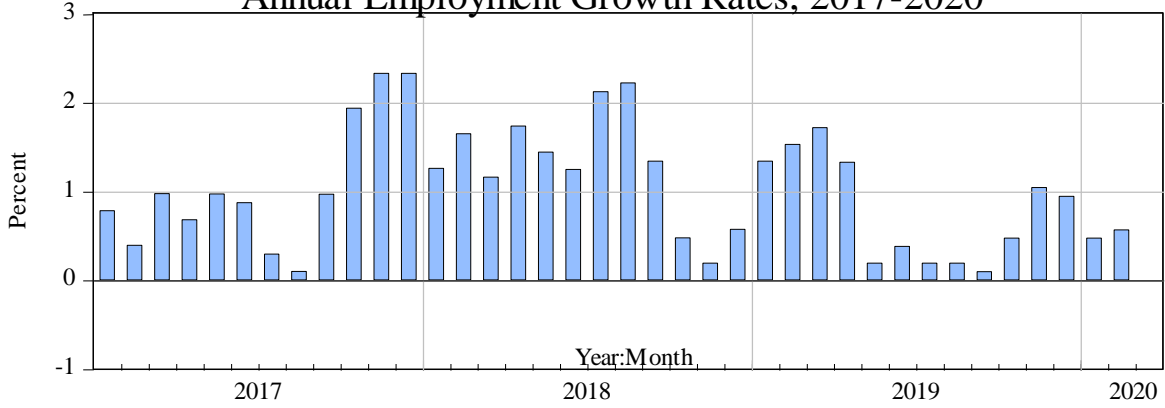
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 57
Corpus Christi Metro Area
Annual Employment Growth Rates, 2017-2020



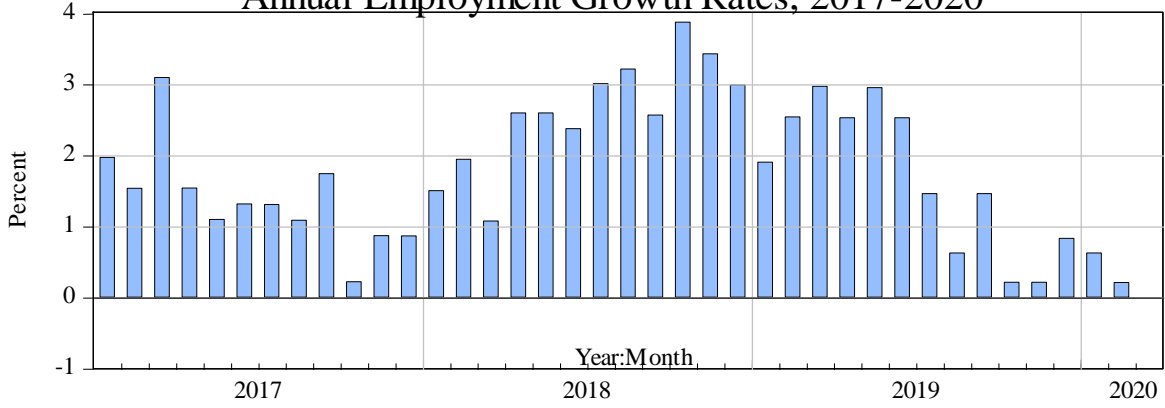
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 58
Tyler Metro Area
Annual Employment Growth Rates, 2017-2020



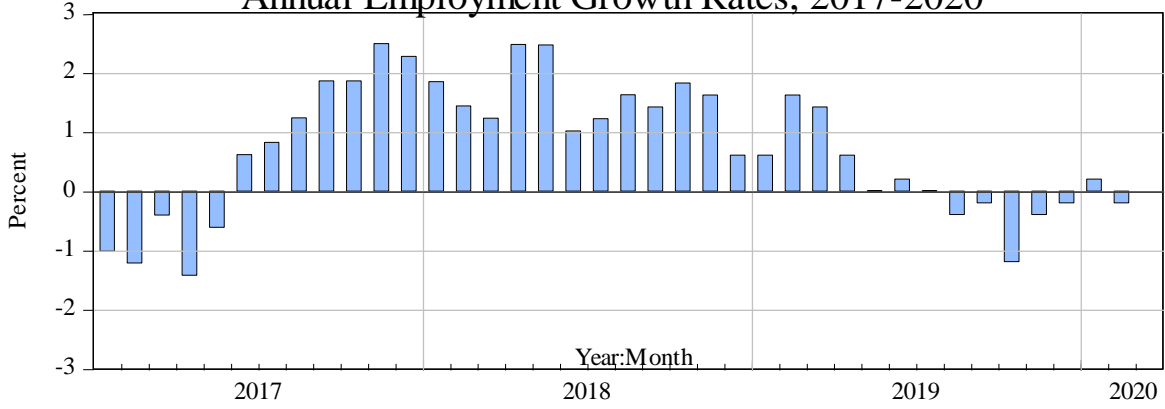
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 59
Sherman-Denison Metro Area
Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 60
San Angelo Metro Area
Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 61
 Longview Metro Area
 Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 62
 Victoria Metro Area
 Annual Employment Growth Rates, 2017-2020



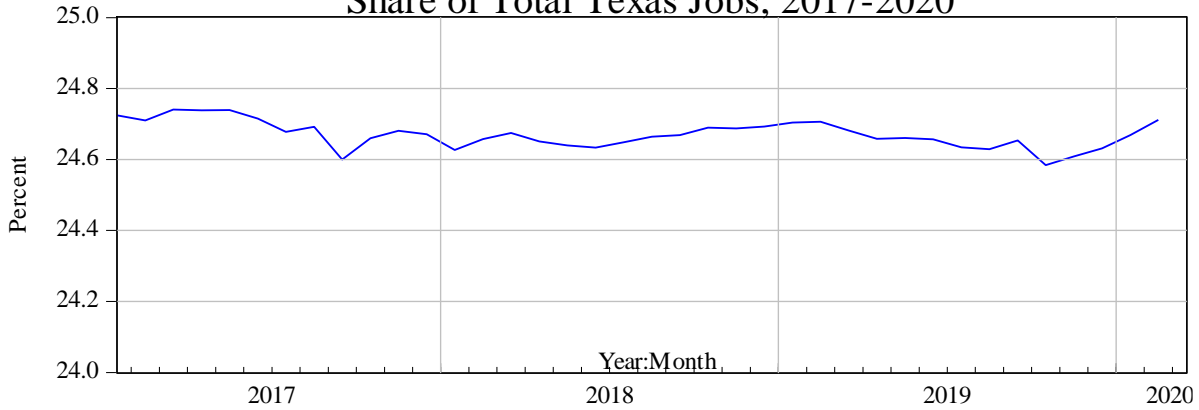
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 63
 Odessa Metro Area
 Annual Employment Growth Rates, 2017-2020



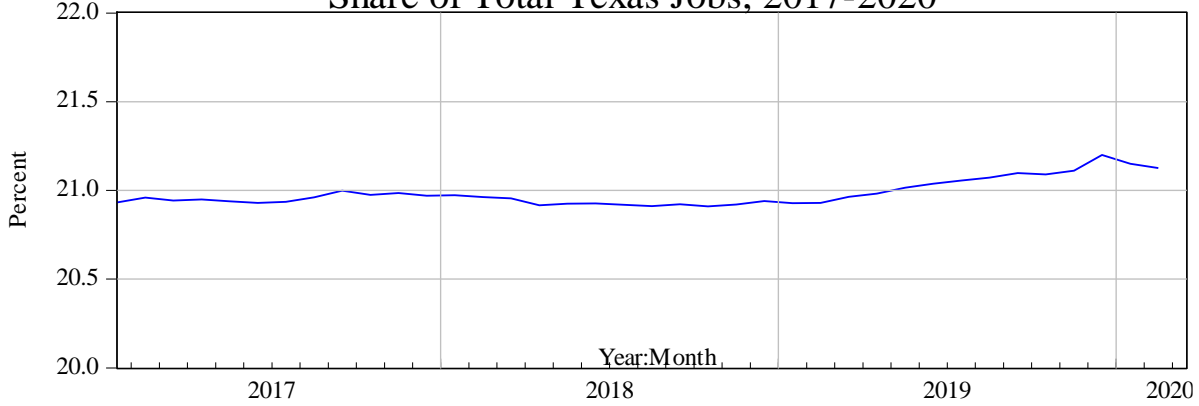
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 64
Houston-The Woodlands-Sugar Land Metro Area
Share of Total Texas Jobs, 2017-2020



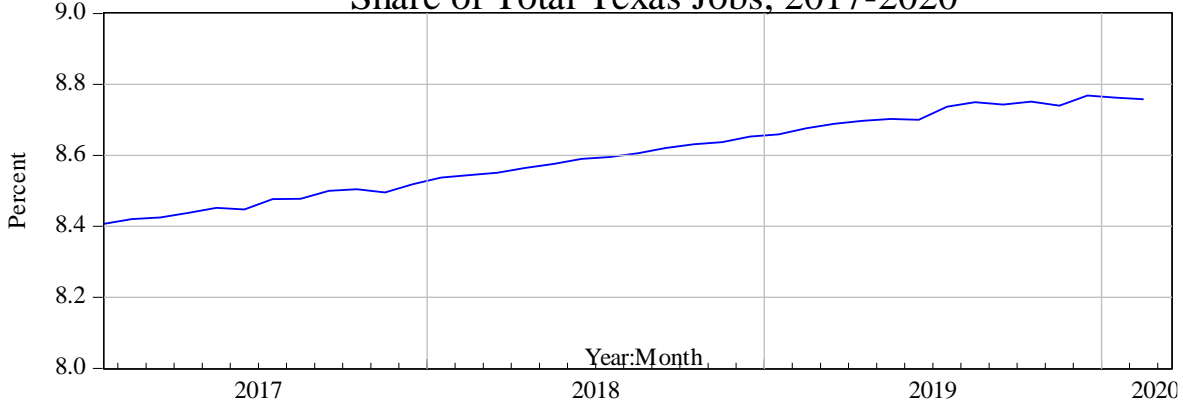
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 65
Dallas-Plano-Irving Metro Area
Share of Total Texas Jobs, 2017-2020



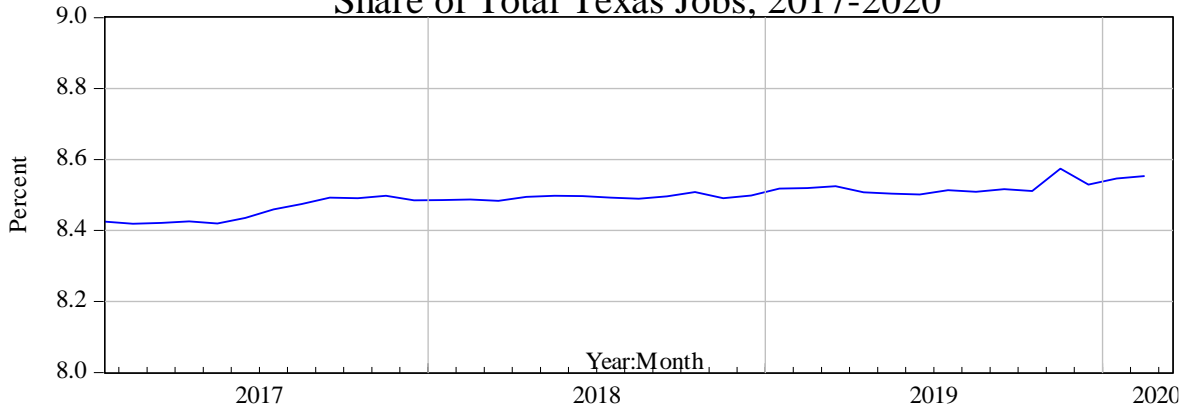
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 66
Austin-Round Rock Metro Area
Share of Total Texas Jobs, 2017-2020



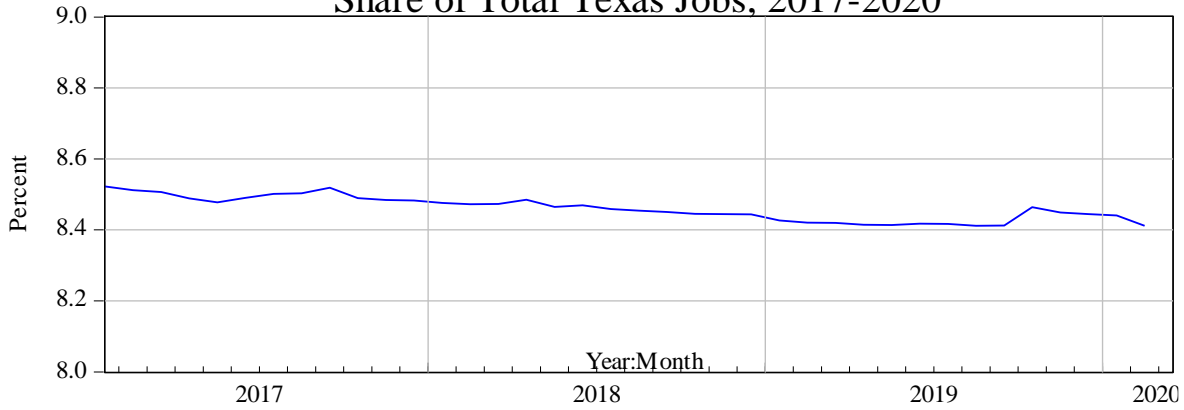
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 67
 Fort Worth-Arlington Metro Area
 Share of Total Texas Jobs, 2017-2020



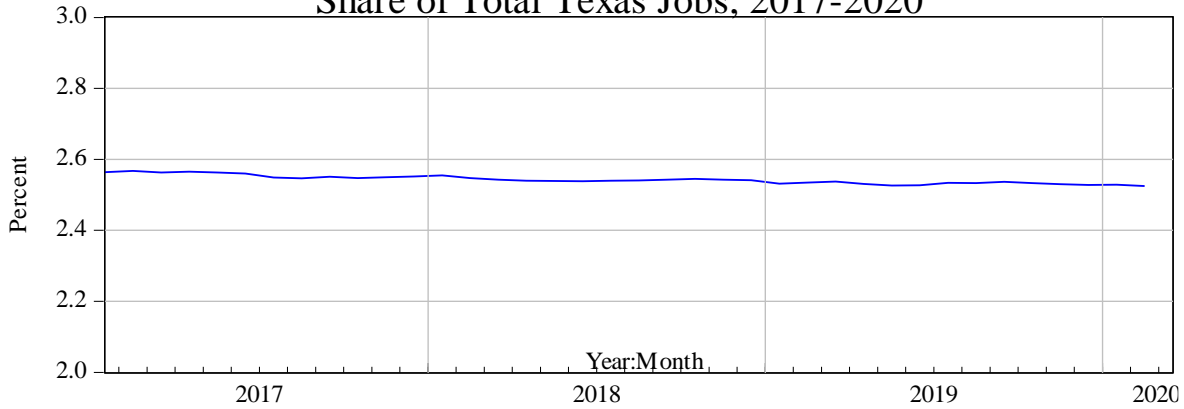
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 68
 San Antonio-New Braunfels Metro Area
 Share of Total Texas Jobs, 2017-2020



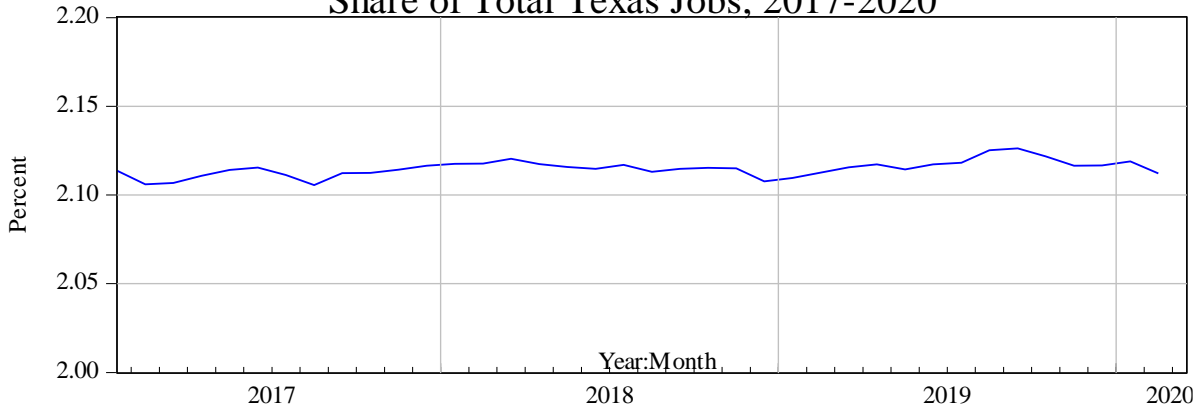
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 69
 El Paso Metro Area
 Share of Total Texas Jobs, 2017-2020



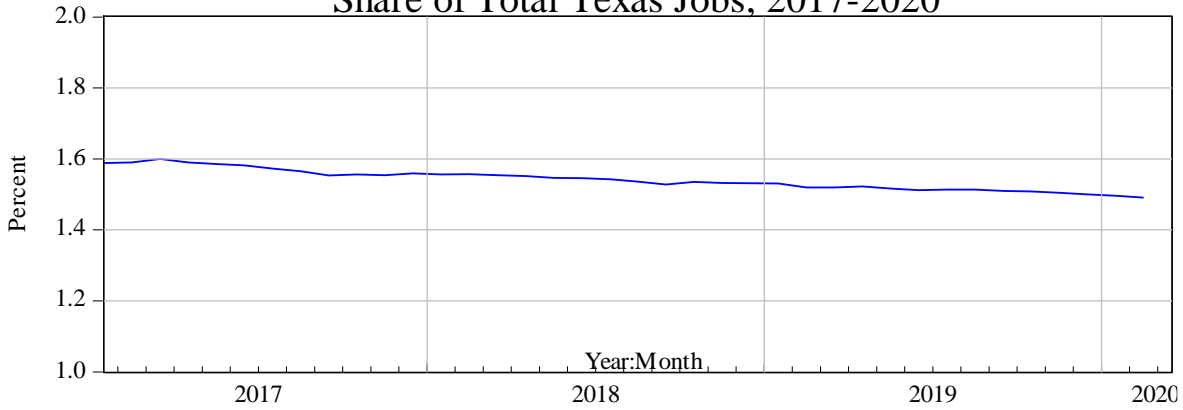
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 70
 McAllen-Edinburg-Mission Metro Area
 Share of Total Texas Jobs, 2017-2020



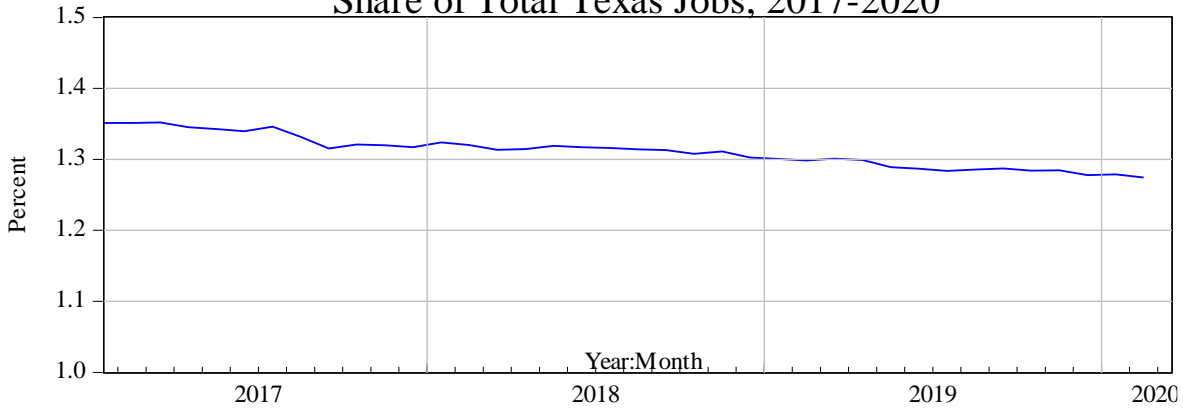
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 71
 Corpus Christi Metro Area
 Share of Total Texas Jobs, 2017-2020



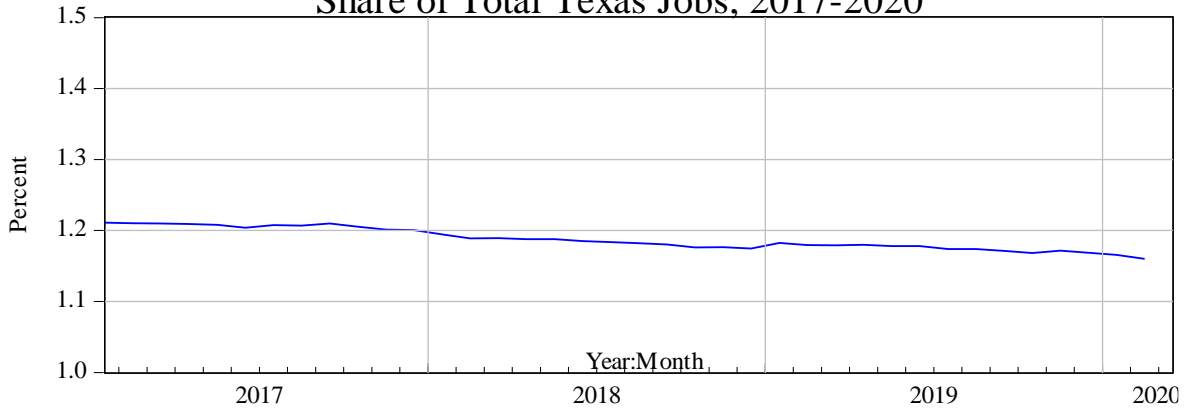
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 72
 Beaumont-Port Arthur Metro Area
 Share of Total Texas Jobs, 2017-2020



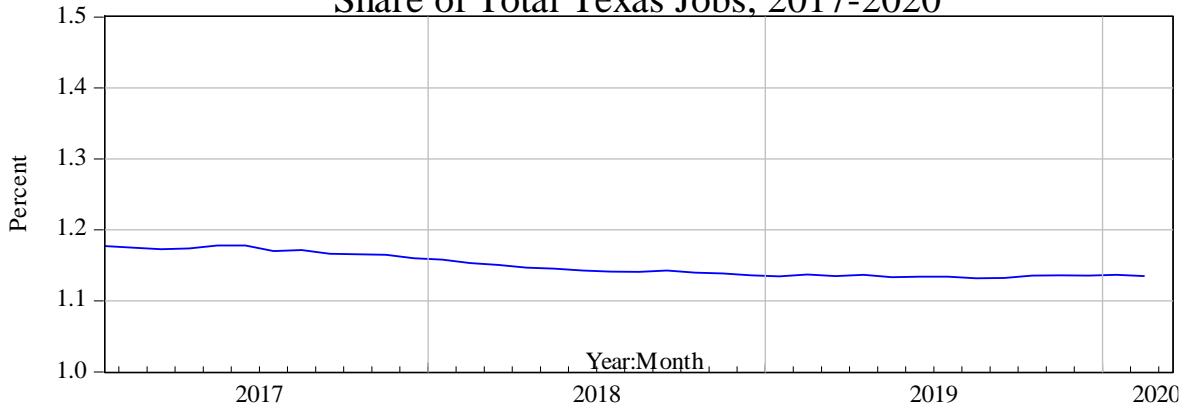
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 73
Lubbock Metro Area
Share of Total Texas Jobs, 2017-2020



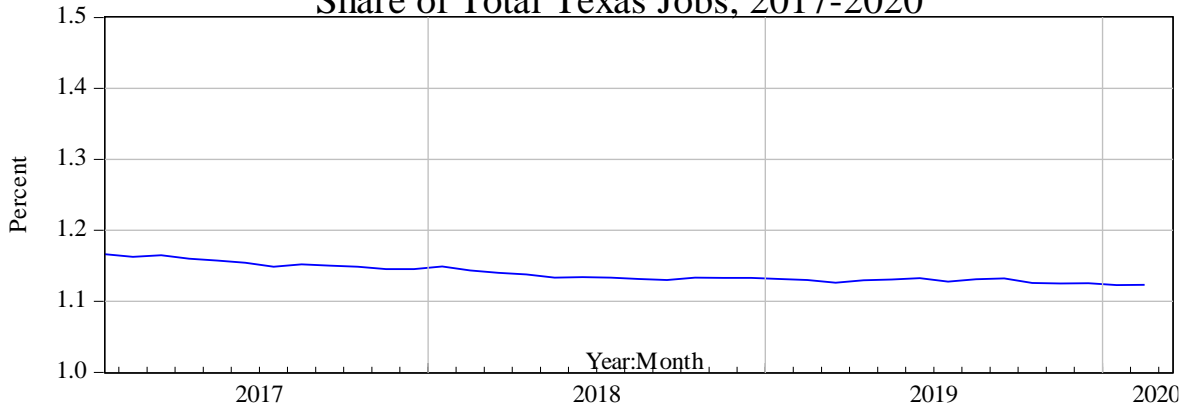
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 74
Killeen-Temple Metro Area
Share of Total Texas Jobs, 2017-2020



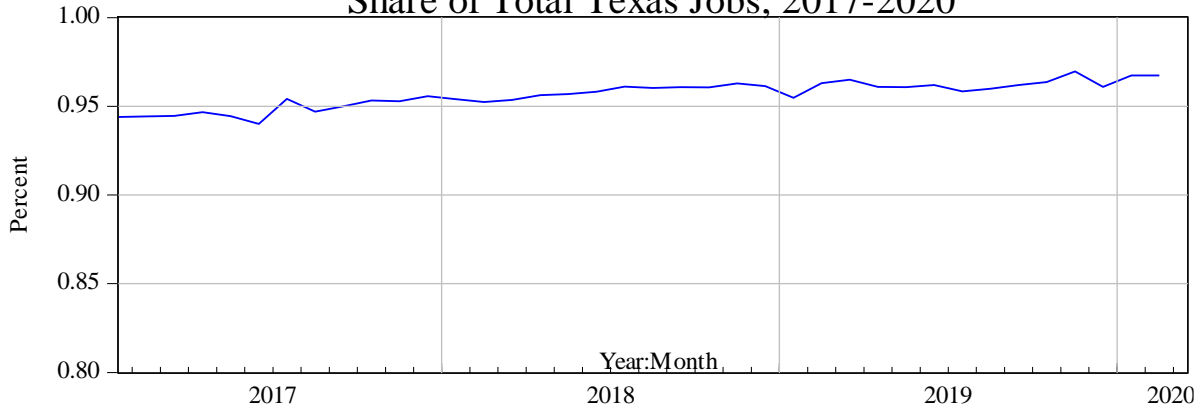
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 75
Brownsville-Harlingen Metro Area
Share of Total Texas Jobs, 2017-2020



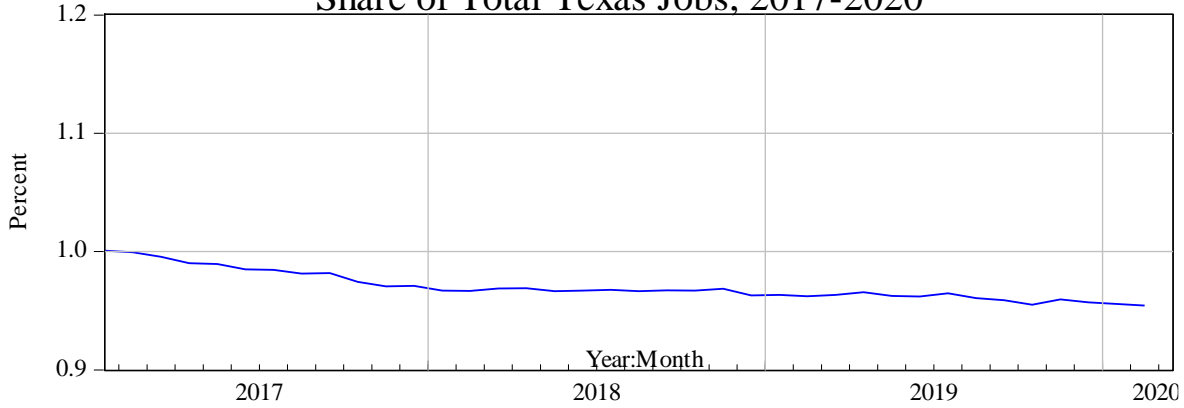
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 76
College Station-Bryan Metro Area
Share of Total Texas Jobs, 2017-2020



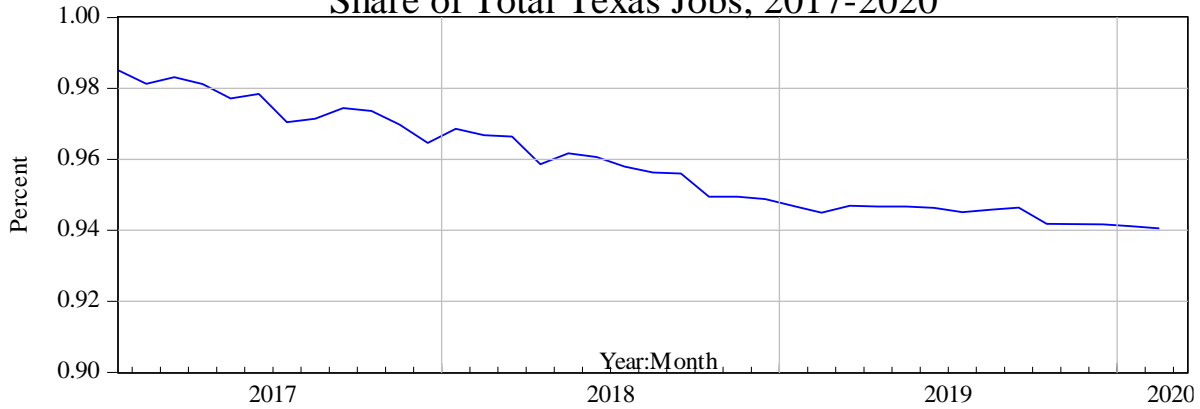
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 77
Waco Metro Area
Share of Total Texas Jobs, 2017-2020



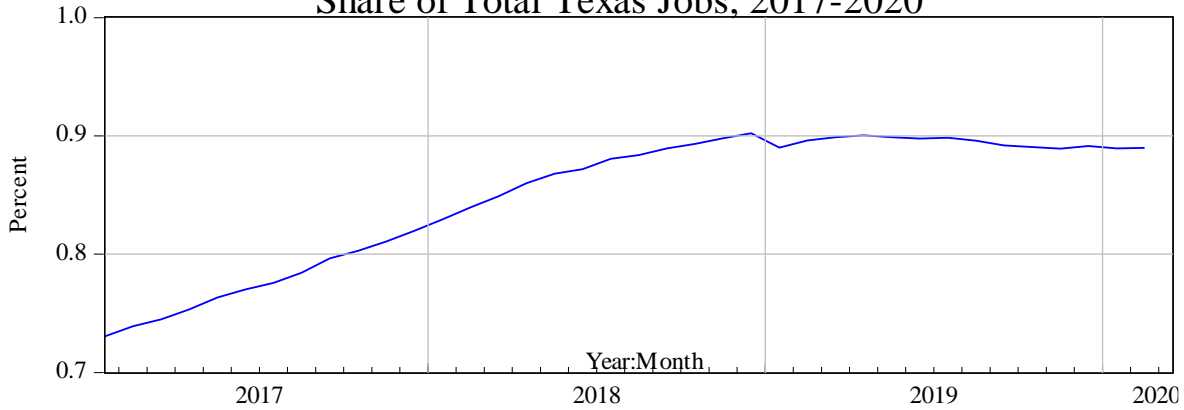
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 78
Amarillo Metro Area
Share of Total Texas Jobs, 2017-2020



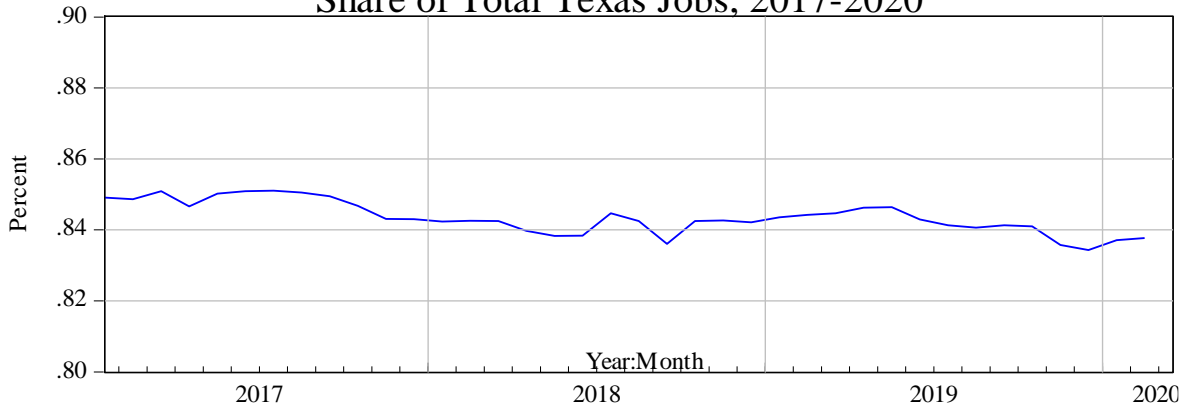
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 79
 Midland Metro Area
 Share of Total Texas Jobs, 2017-2020



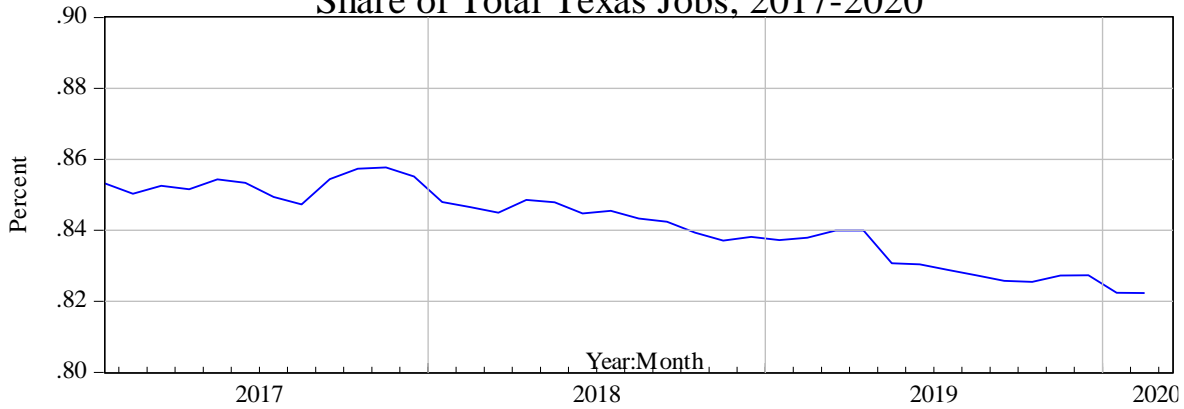
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 80
 Laredo Metro Area
 Share of Total Texas Jobs, 2017-2020



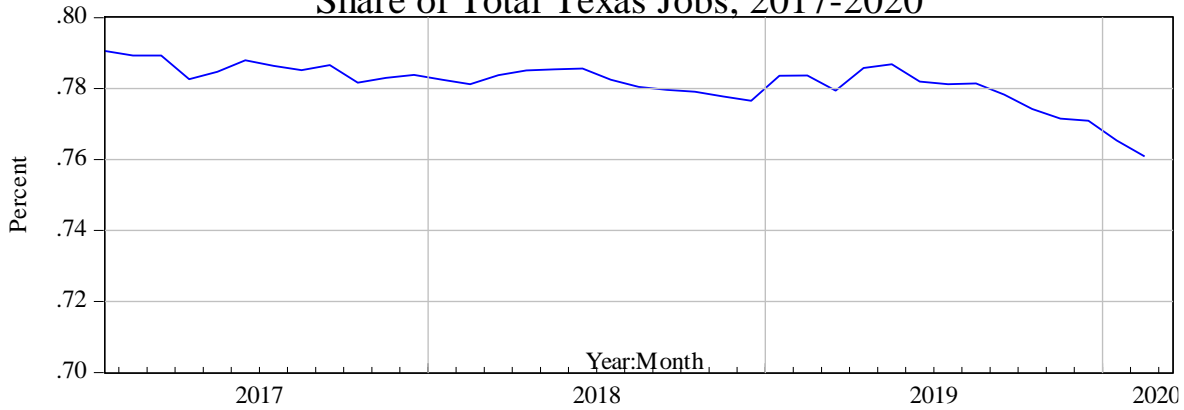
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 81
 Tyler Metro Area
 Share of Total Texas Jobs, 2017-2020



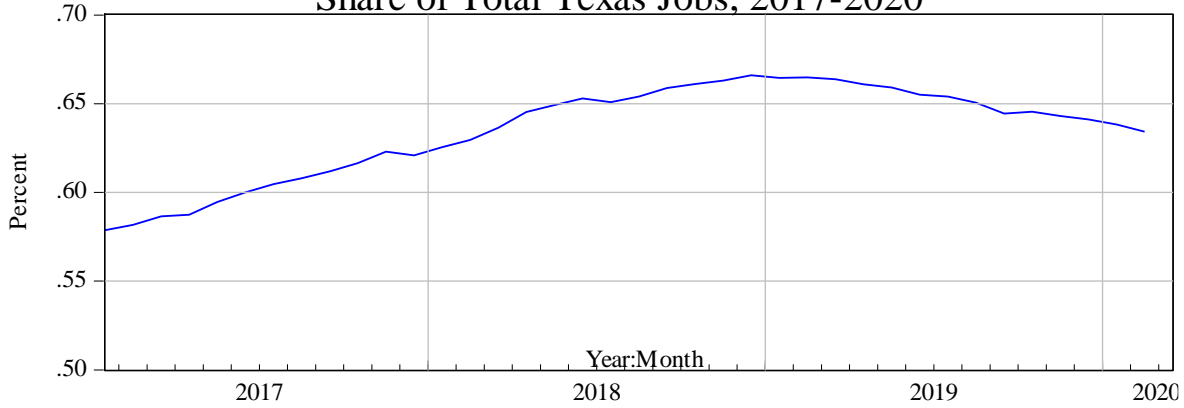
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 82
 Longview Metro Area
 Share of Total Texas Jobs, 2017-2020



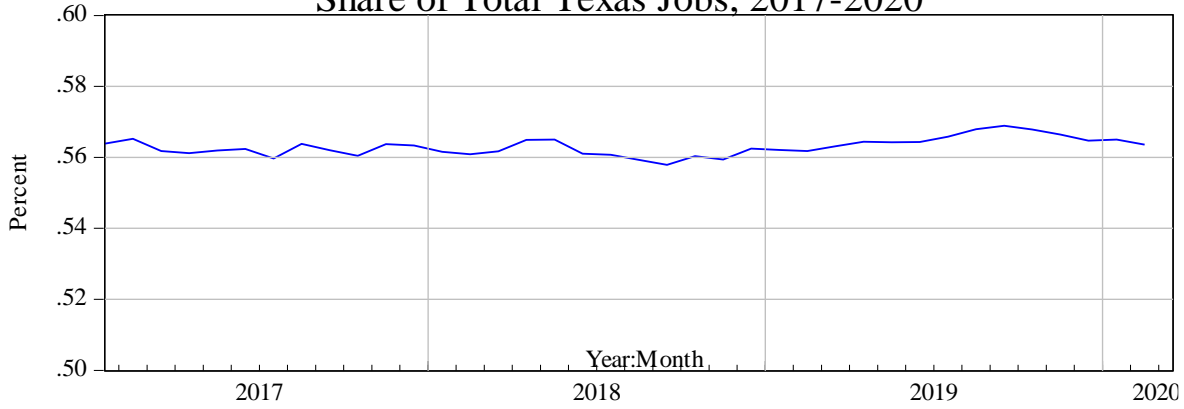
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 83
 Odessa Metro Area
 Share of Total Texas Jobs, 2017-2020



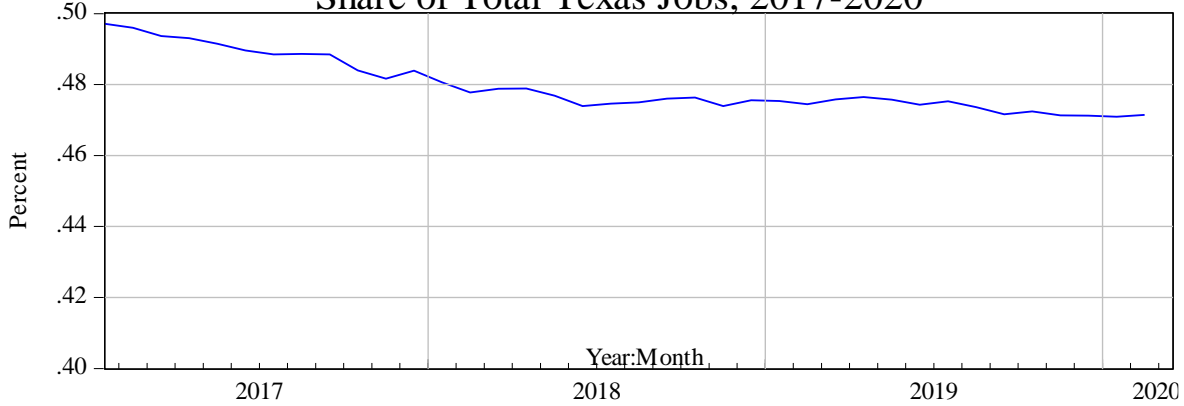
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 84
 Abilene Metro Area
 Share of Total Texas Jobs, 2017-2020



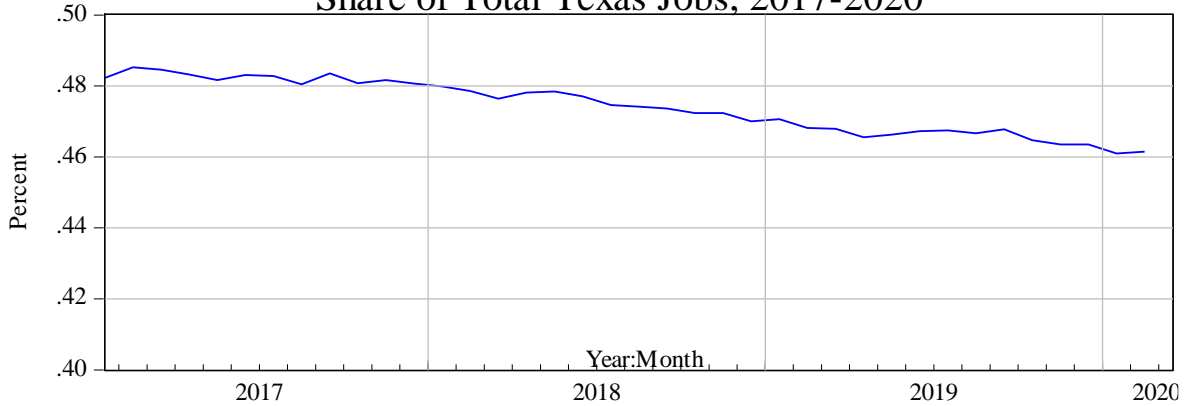
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 85
 Texarkana Metro Area
 Share of Total Texas Jobs, 2017-2020



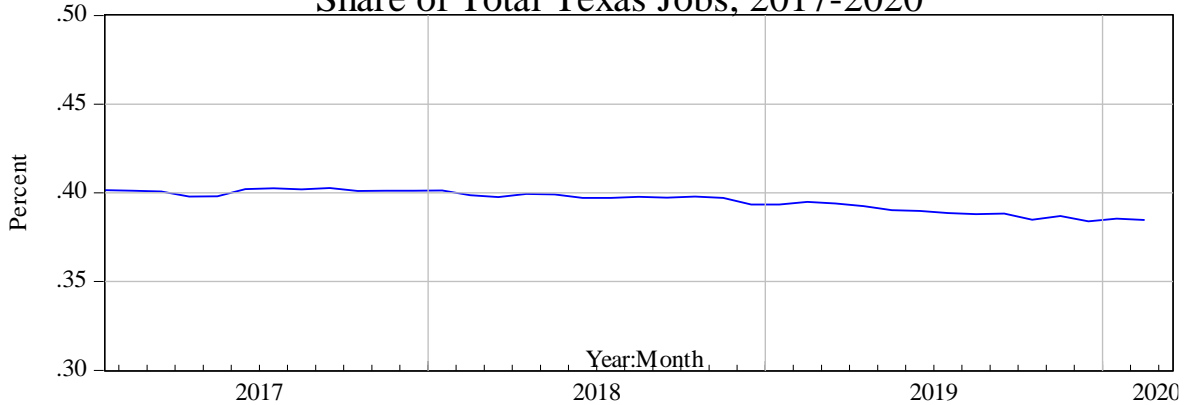
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 86
 Wichita Falls Metro Area
 Share of Total Texas Jobs, 2017-2020



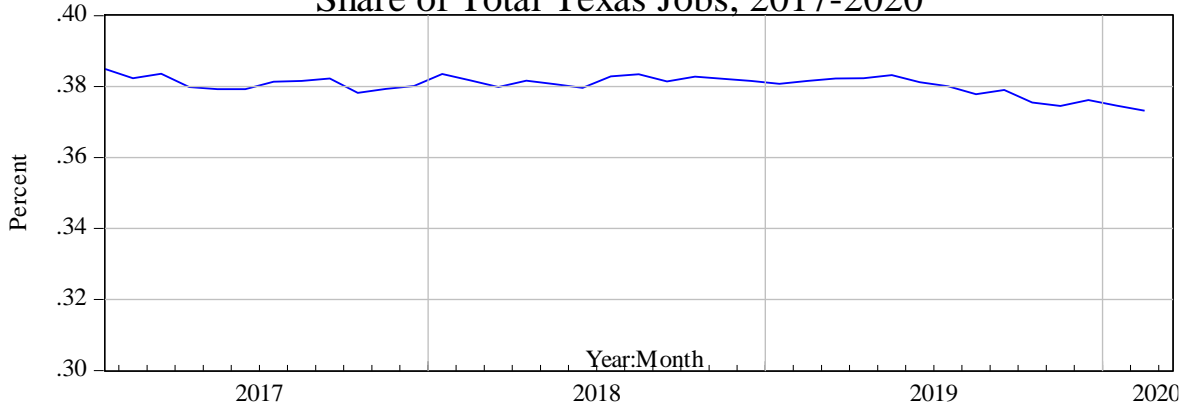
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 87
 San Angelo Metro Area
 Share of Total Texas Jobs, 2017-2020



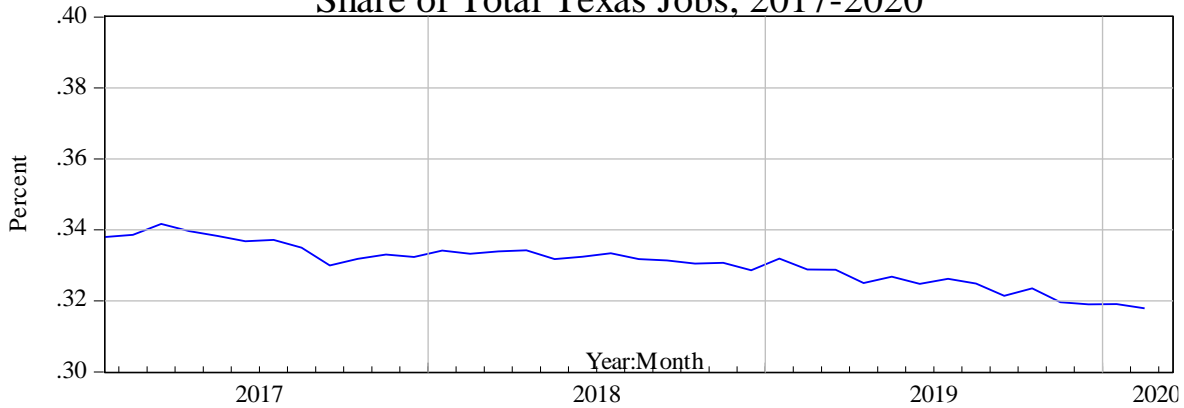
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 88
 Sherman-Denison Metro Area
 Share of Total Texas Jobs, 2017-2020



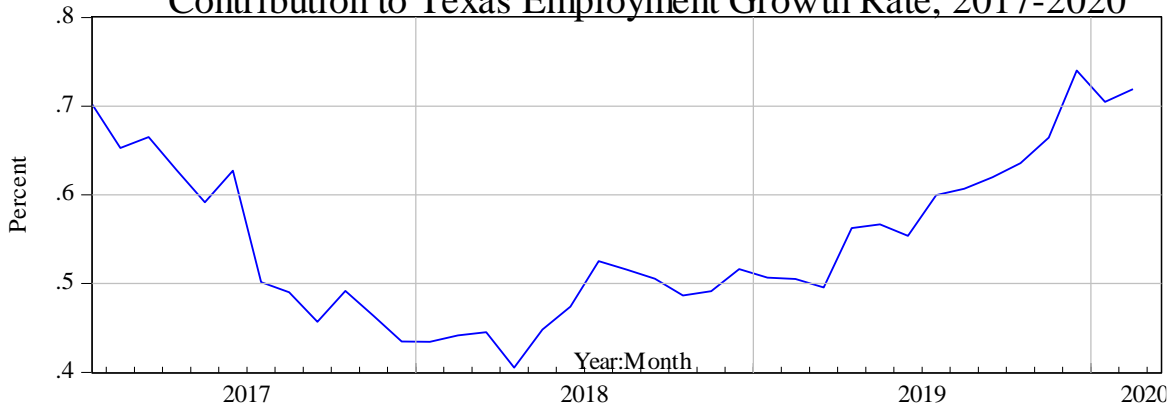
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 89
 Victoria Metro Area
 Share of Total Texas Jobs, 2017-2020



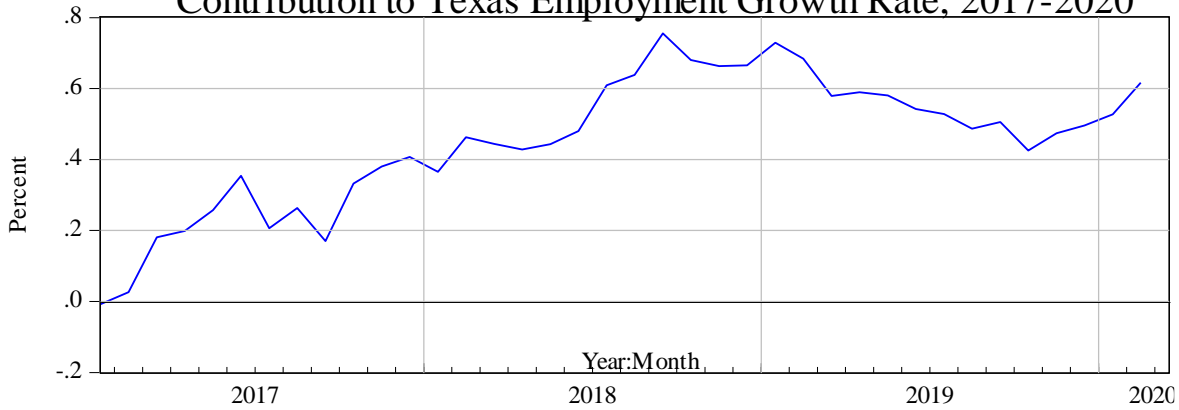
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 90
 Dallas-Plano-Irving Metro Area
 Contribution to Texas Employment Growth Rate, 2017-2020



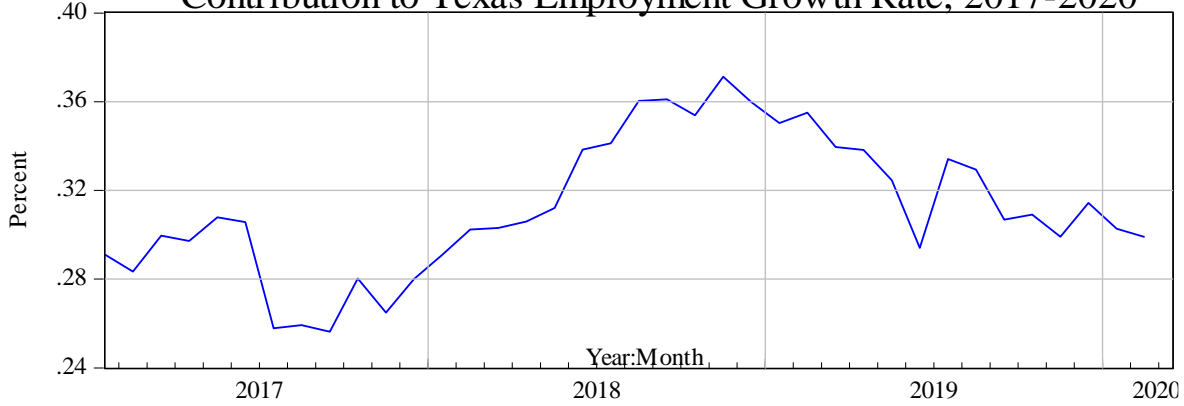
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 91
Houston-The Woodlands-Sugar Land Metro Area
Contribution to Texas Employment Growth Rate, 2017-2020



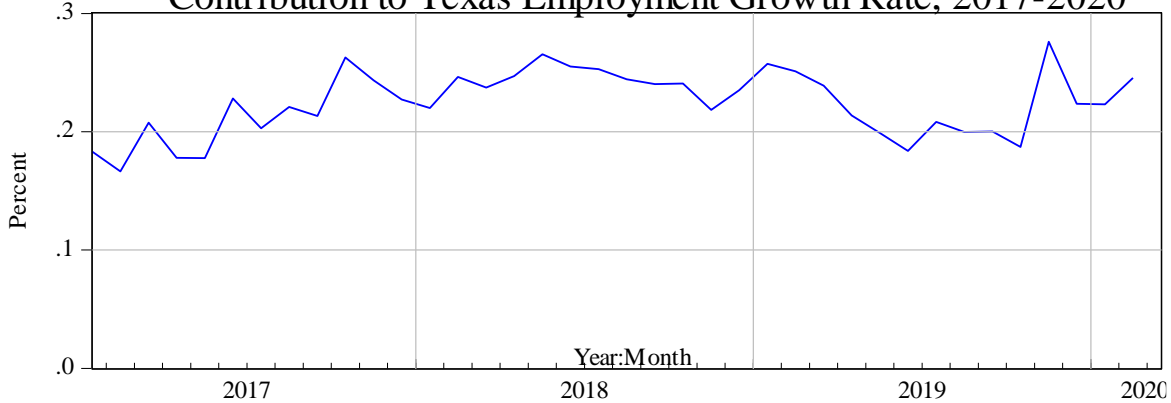
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 92
Austin-Round Rock Metro Area
Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 93
Fort Worth-Arlington Metro Area
Contribution to Texas Employment Growth Rate, 2017-2020



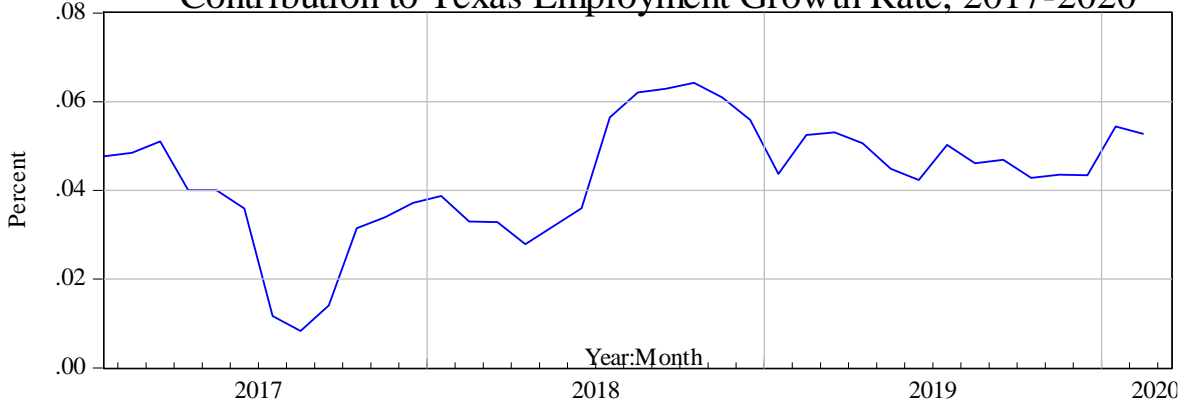
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 94
 San Antonio-New Braunfels Metro Area
 Contribution to Texas Employment Growth Rate, 2017-2020



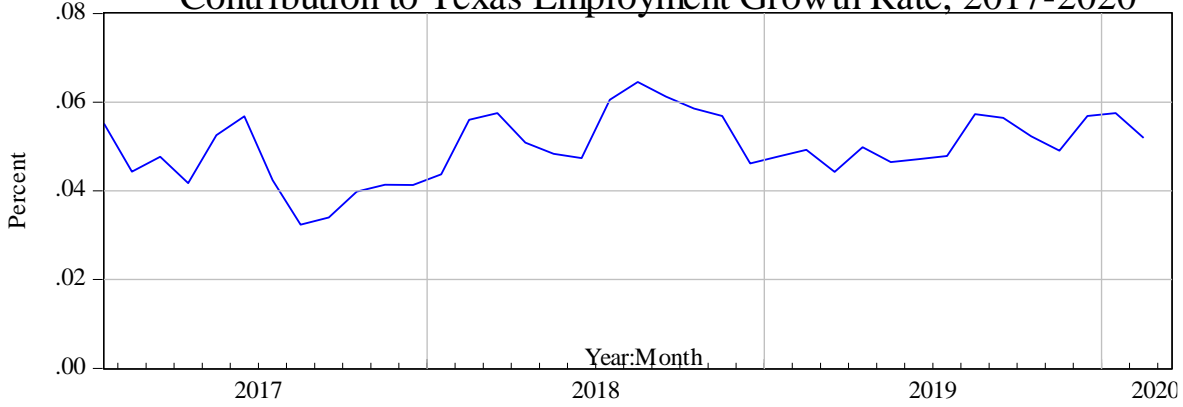
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 95
 El Paso Metro Area
 Contribution to Texas Employment Growth Rate, 2017-2020



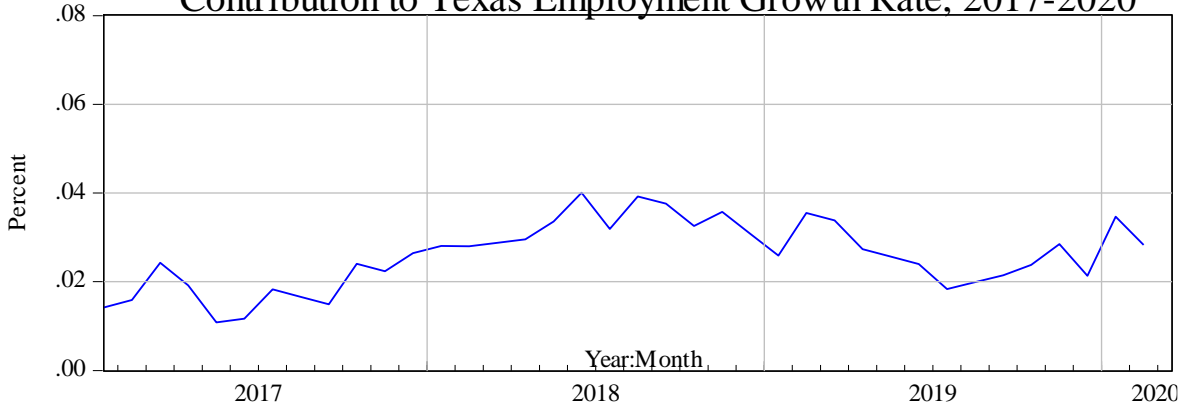
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 96
 McAllen-Edinburg-Mission Metro Area
 Contribution to Texas Employment Growth Rate, 2017-2020



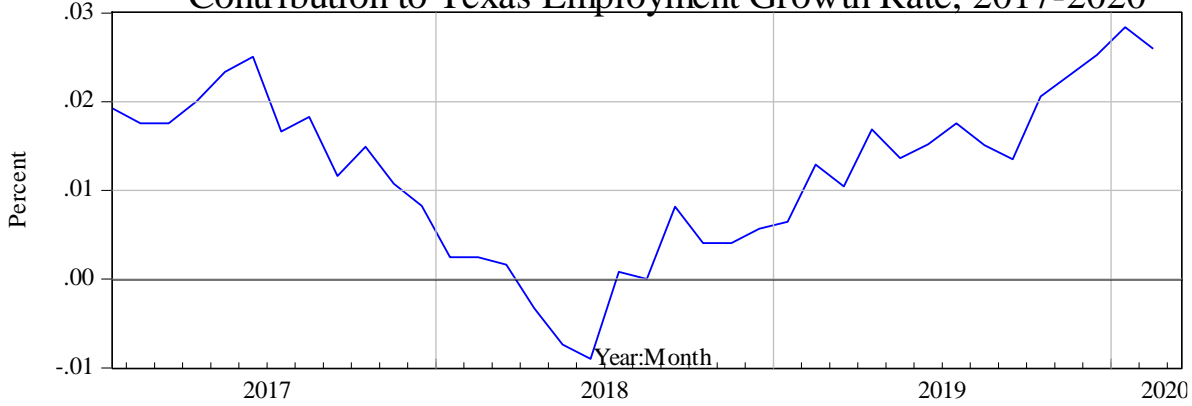
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 97
College Station-Bryan Metro Area
Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 98
Killeen-Temple Metro Area
Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 99
Brownsville-Harlingen Metro Area
Contribution to Texas Employment Growth Rate, 2017-2020



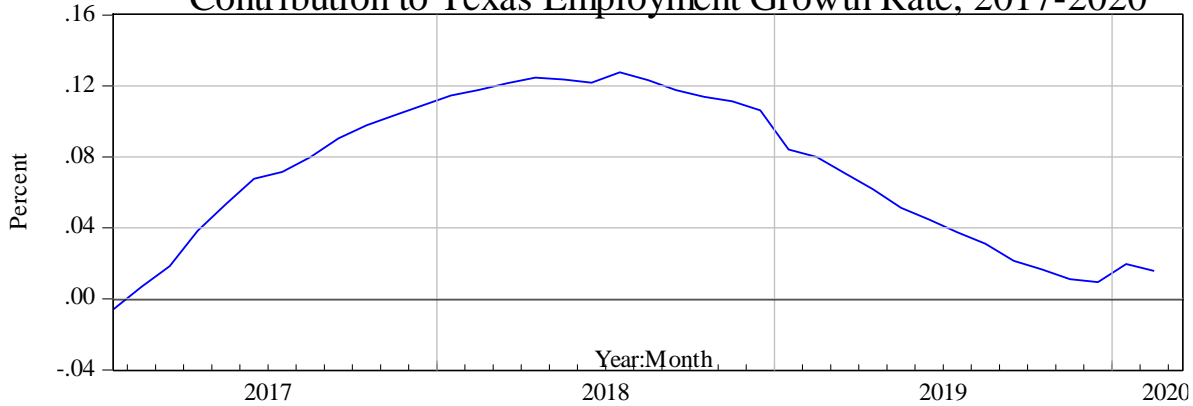
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 100
 Amarillo Metro Area
 Contribution to Texas Employment Growth Rate, 2017-2020



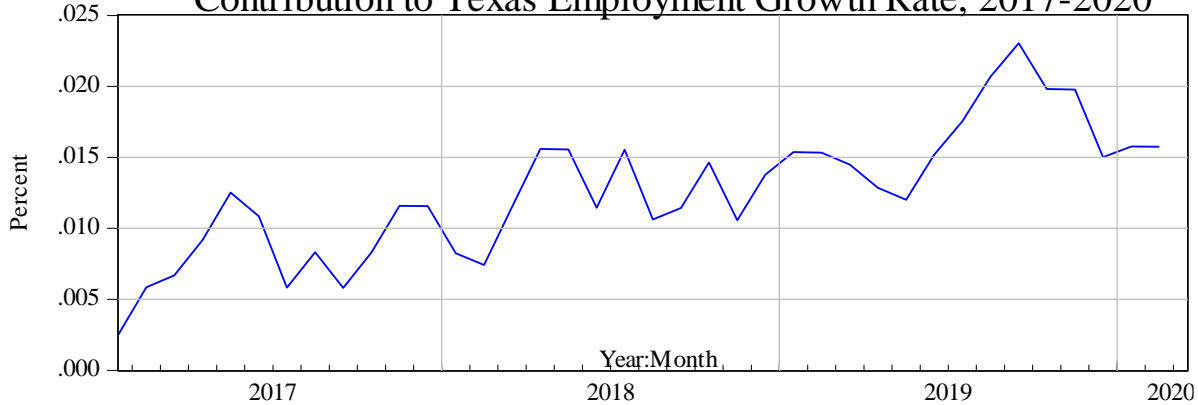
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 101
 Midland Metro Area
 Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 102
 Abilene Metro Area
 Contribution to Texas Employment Growth Rate, 2017-2020



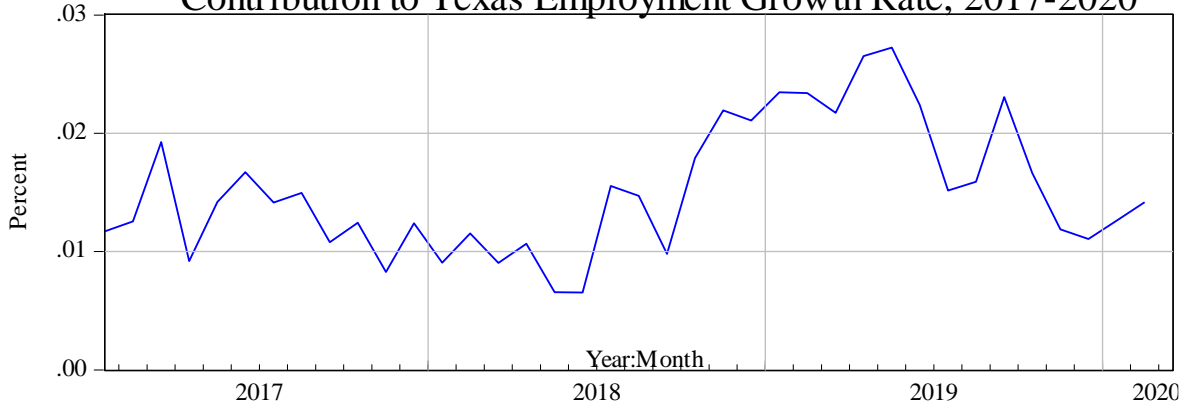
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 103
 Waco Metro Area
 Contribution to Texas Employment Growth Rate, 2017-2020



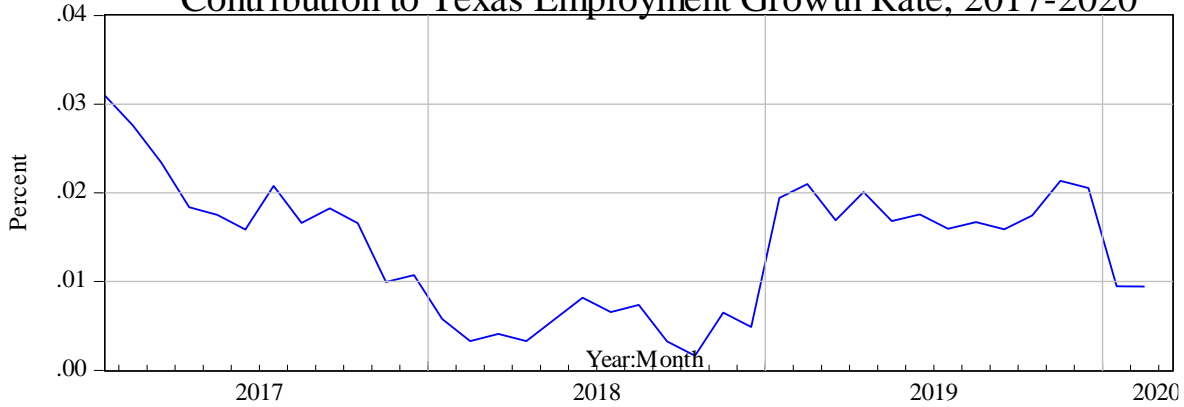
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 104
 Laredo Metro Area
 Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 105
 Lubbock Metro Area
 Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 106
 Corpus Christi Metro Area
 Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 107
 Texarkana Metro Area
 Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 108
 Beaumont-Port Arthur Metro Area
 Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 109
Tyler Metro Area
Contribution to Texas Employment Growth Rate, 2017-2020



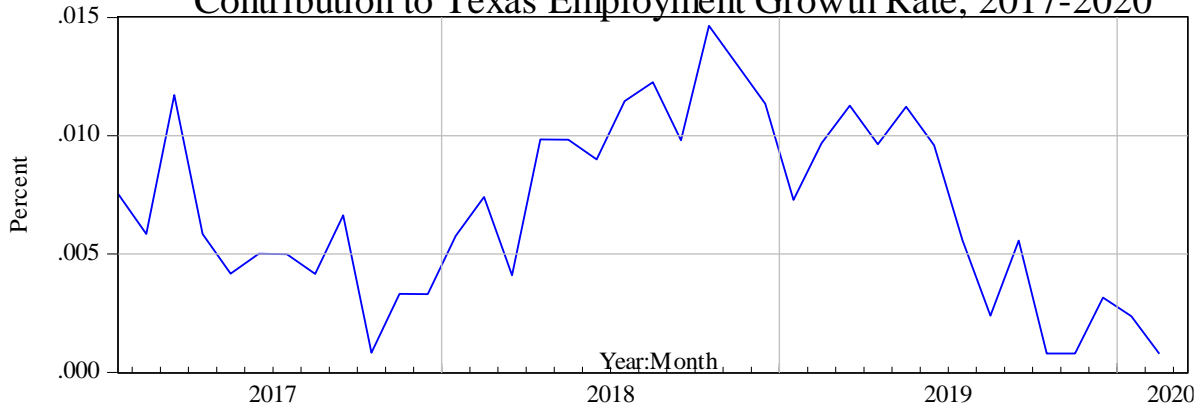
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 110
Wichita Falls Metro Area
Contribution to Texas Employment Growth Rate, 2017-2020



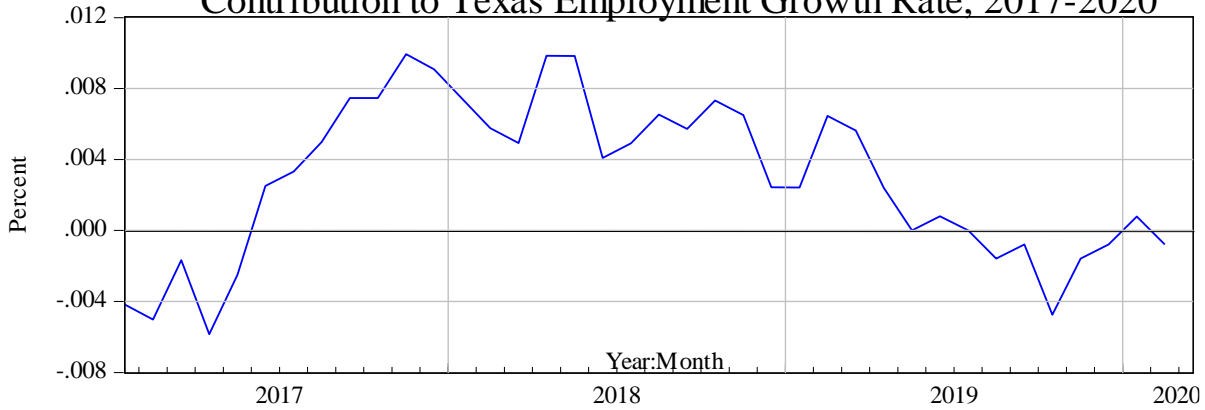
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 111
Sherman-Denison Metro Area
Contribution to Texas Employment Growth Rate, 2017-2020



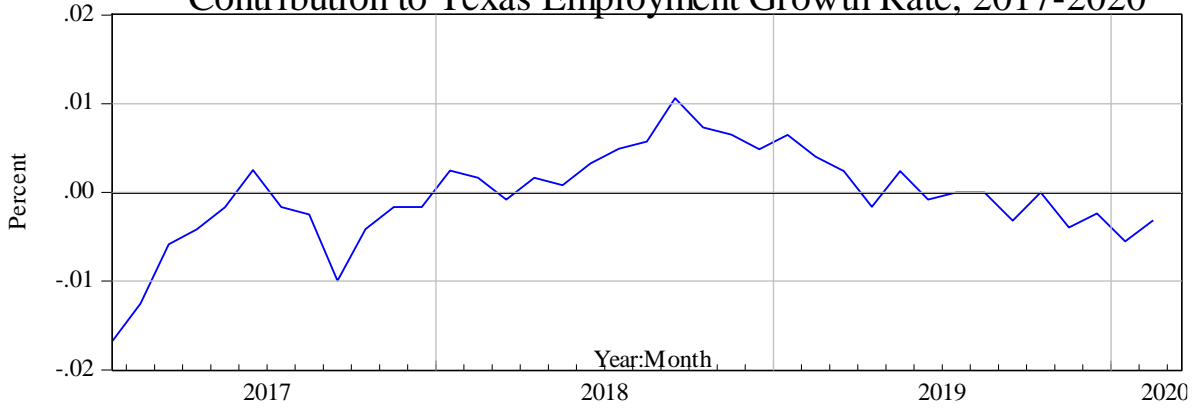
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 112
 San Angelo Metro Area
 Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 113
 Victoria Metro Area
 Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 114
 Longview Metro Area
 Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 115
 Odessa Metro Area
 Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University



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Real Estate Center

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GARY W. MALER

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