



TEXAS A&M UNIVERSITY

Real Estate Center



Monthly Review of the Texas Economy

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TECHNICAL REPORT

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Monthly Review of the Texas Economy—June 2020

Covid-19 Economic Recovery

By Ali Anari

The Texas economy is beginning to recover from COVID-19 pandemic and low oil prices. Whether the recovery will be a quick V-shaped or a slower U-shaped will be known in coming months. The state's economy lost 917,800 nonagricultural jobs from May 2019 to May 2020, an annual decline of 7.2 percent, smaller than the nation's employment decline of 11.7 percent (Table 1 and Figure 1). The nongovernment sector lost 853,600 jobs, an annual decline of 7.9 percent, also lower than the nation's employment decline of 12.7 percent in the private sector (Table 1). Texas and U.S. annual job loss rates in May 2020 were both smaller than their April rates, making May the beginning of economic recovery from the Covid-19 pandemic (Figure 1).

Texas' seasonally adjusted unemployment rate in May 2020 was 13 percent, higher than the 3.4 percent in May 2019. The nation's rate increased from 3.6 to 13.3 percent (Table 1).

Texas Employment Percentage Change by Industry

Table 2 shows Texas industries ranked by employment percentage change from May 2019 to May 2020. All Texas industries except financial activities industry had fewer jobs in May 2020 than in May 2019. Annual job loss rates varied from 0.94 percent in transportation, warehousing, and utilities to 26.93 percent in the state's leisure and hospitality industry. Figures 2 to 13 show trends in employment percentage change by industry.

Texas Job Shares by Industry and the Government Sector

Table 3 shows Texas industries and the state's government sector ranked by their shares of Texas jobs in May 2020. Of the 11,842,500 nonagricultural jobs, the highest percentage of jobs was in the government sector followed by trade, professional and business services, education and health services, leisure and hospitality, and manufacturing. Since May 2019, the government sector; trade; professional and business services; education and health services; manufacturing; financial activities; construction; and transportation, warehousing, and utilities have expanded their shares of Texas employment at the expense of leisure and hospitality, other services, mining and logging, and information. Figures 14 to 25 show trends in shares of total Texas jobs by industry.

Contributions of Texas Industries to Texas Employment Percentage Change

The statewide employment percentage change from May 2019 to May 2020 is the weighted average of employment growth or decline rates of all Texas industries for the period. Weights are shares of jobs by industry. The positive or negative contribution of each industry to the statewide employment percentage change is equal to the employment growth or decline rate in that industry multiplied by its share of Texas jobs. Table 4 shows Texas industries and the state's government sector ranked by their contributions to Texas employment percentage change from May 2019 to May 2020. Financial activities was the state's only industry that had a positive contribution. The rest of the state's industries had negative contributions. Figures 26 to 37 show trends in contributions of Texas industries to Texas job growth or decline rates.

Employment Percentage Changes by Texas Metropolitan Areas

All Texas metros had fewer jobs in May 2020 than in May 2019 (Table 5). College-Station-Bryan had the smallest employment decline followed by Tyler, Abilene, Texarkana, Sherman-Denison, Killeen-Temple-Fort Hood, Dallas-Plano-Irving, San Antonio-New Braunfels, and McAllen-Edinburg-Mission. Figures 38 to 63 show trends in annual employment growth or decline rates for the state's metropolitan areas.

Texas Job Shares by Metropolitan Area

Table 6 shows Texas metropolitan areas ranked by their shares of total Texas jobs in May 2020. Houston-The Woodlands-Sugar Land had the largest share of Texas jobs followed by Dallas-Plano-Irving, Austin-Round Rock, Fort Worth-Arlington, San Antonio-New Braunfels, El Paso, and McAllen-Edinburg-Mission. Figures 64 to 89 show trends in metropolitan shares of total Texas jobs.

Contributions of Texas Metropolitan Areas to Texas Employment Percentage Change

The statewide employment percentage change from May 2019 to May 2020 is the weighted average of employment growth or decline rates of all Texas metros for the period. Weights are shares of jobs by area. The positive or negative contribution of each metro to the statewide employment percentage change is equal to the employment growth or decline rate in that area multiplied by its share of Texas jobs. Table 7 shows Texas metros ranked by their contributions to Texas' employment decline from May 2019 to May 2020. Houston-The Woodlands-Sugar Land accounted for the largest percentage of the state's employment decline rate followed by Dallas-Plano-Irving, Austin-Round Rock, Fort Worth-Arlington, San Antonio-New Braunfels, El Paso, Corpus Christi, and McAllen-Edinburg-Mission. Figures 90 to 115 show trends in contributions of Texas metros to total Texas job growth rates.

Unemployment Rate by Metropolitan Area

The state's actual unemployment rate in May 2020 was 12.7 percent. Amarillo had the lowest unemployment rate followed by College Station-Bryan, Abilene, Lubbock, Sherman-Denison, Waco, and Wichita Falls (Table 8).

Employment Percentage Changes by Industry in Largest Texas Metropolitan Areas

Table 9 shows annual growth or decline rates of employment by industry in the six largest Texas metropolitan areas from May 2019 to May 2020. The state's leisure and hospitality industry is bearing the brunt of the COVID-19 pandemic in the major metro areas followed by other services and education and health services.

Table 1
Texas and U.S. Labor Markets

NonFarm Employment	May 2020	May2019	Change	
			Absolute	Percent
Texas	11,842,500	12,760,300	-917,800	-7.2
United States	132,912,000	150,577,000	-17,665,000	-11.7

Private Employment	May 2020	May2019	Change	
			Absolute	Percent
Texas	9,941,400	10,795,000	-853,600	-7.9
United States	111,732,000	128,026,000	-16,294,000	-12.7

Labor Participation	May 2020		Unemployment Rate, Percent	
	Labor Force	Unemployed	May 2020	May 2019
Texas	13,497,756	1,753,114	13.0	3.4
United States	158,227,000	20,985,000	13.3	3.6

Sources: Texas Workforce Commission and U.S. Bureau of Labor Statistics

Table 2
Texas Industries and Government Sector Ranked by Employment Growth Rate
From May 2019 to May 2020

Rank	Industry	May 2020	May 2019	Change	%Change
1	Financial Activities	799,500	798,800	700	0.09
2	Transportation, Warehousing, Utilities	572,000	577,400	-5,400	-0.94
3	Government	1,901,100	1,965,300	-64,200	-3.27
4	Construction	742,500	769,700	-27,200	-3.53
5	Manufacturing	869,200	906,100	-36,900	-4.07
6	Professional and Business Services	1,711,000	1,786,300	-75,300	-4.22
7	Education and Health Services	1,648,500	1,734,700	-86,200	-4.97
8	Trade	1,803,300	1,927,500	-124,200	-6.44
9	Information	193,400	208,800	-15,400	-7.38
10	Other Services	389,600	444,000	-54,400	-12.25
11	Mining and Logging	198,600	254,300	-55,700	-21.90
12	Leisure and Hospitality	1,013,800	1,387,400	-373,600	-26.93

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Table 3
Texas Industries' and Government's Shares of Employment

Rank	Industry	May	May
		2020	2019
		Percent	Percent
1	Government	16.05	15.40
2	Trade	15.23	15.11
3	Professional and Business Services	14.45	14.00
4	Education and Health Services	13.92	13.59
5	Leisure and Hospitality	8.56	10.87
6	Manufacturing	7.34	7.10
7	Financial Activities	6.75	6.26
8	Construction	6.27	6.03
9	Transportation, Warehousing, Utilities	4.83	4.52
10	Other Services	3.29	3.48
11	Mining and Logging	1.68	1.99
12	Information	1.63	1.64
	Total	100.00	100.00

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Note: Components may not add up to totals due to rounding

Table 4
Contributions of Texas Industries and the Government Sector to Texas Employment Growth Rate

Rank	Industry	May	May
		2020	2019
		Percent	Percent
1	Financial Activities	0.0055	0.1899
2	Transportation, Warehousing, Utilities	-0.0423	0.1427
3	Information	-0.1207	0.0329
4	Construction	-0.2132	0.2709
5	Manufacturing	-0.2892	0.2292
6	Other Services	-0.4263	0.0753
7	Mining and Logging	-0.4365	0.0817
8	Government	-0.5031	0.1186
9	Professional and Business Services	-0.5901	0.4528
10	Education and Health Services	-0.6755	0.3462
11	Trade	-0.9733	0.0264
12	Leisure and Hospitality	-2.9278	0.2997
	Total	-7.1926	2.2665

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Note: Components may not add up to totals due to rounding

Table 5
Texas Metropolitan Areas Ranked by Employment Growth Rate
From May 2019 to May 2020

Rank	Metropolitan	Employment Growth Rate, %
1	College Station-Bryan	-4.1
2	Tyler	-4.8
3	Abilene	-5.3
4	Texarkana	-5.4
5	Sherman-Denison	-5.7
5	Killeen-Temple-Fort Hood	-5.7
7	Dallas-Plano-Irving	-5.9
8	San Antonio-New Braunfels	-6.6
9	McAllen-Edinburg-Mission	-7.0
10	Fort Worth-Arlington	-7.1
10	Waco	-7.1
	Texas	-7.2
12	Houston-The Woodlands-Sugar Land	-7.2
13	Lubbock	-7.5
14	Amarillo	-7.6
15	Austin-Round Rock	-7.8
16	El Paso	-8.6
17	Wichita Falls	-8.7
18	Brownsville-Harlingen	-9.1
19	Laredo	-9.8
20	Beaumont-Port Arthur	-9.9
21	Longview	-10.0
22	Victoria	-10.6
23	San Angelo	-10.8
24	Corpus Christi	-11.4
25	Midland	-11.9
26	Odessa	-12.8
	Micropolitan Texas	-7.8

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Table 6
Texas Metropolitan and Micropolitan Shares of Total Texas Jobs

Rank	Metropolitan Area	May	May
		2020	2019
		Percent	Percent
1	Houston-The Woodlands-Sugar Land	24.6510	24.6609
2	Dallas-Plano-Irving	21.3181	21.0152
3	Austin-Round Rock	8.6426	8.7028
4	Fort Worth-Arlington	8.5142	8.5037
5	San Antonio-New Braunfels	8.4653	8.4136
6	El Paso	2.4877	2.5266
7	McAllen-Edinburg-Mission	2.1195	2.1144
8	Corpus Christi	1.4482	1.5164
9	Beaumont-Port Arthur	1.2514	1.2892
10	Lubbock	1.1746	1.1779
11	Killeen-Temple-Fort Hood	1.1509	1.1332
12	Brownsville-Harlingen	1.1079	1.1309
13	College Station-Bryan	0.9930	0.9608
14	Waco	0.9635	0.9624
15	Amarillo	0.9424	0.9467
16	Midland	0.8537	0.8989
17	Tyler	0.8520	0.8307
18	Laredo	0.8225	0.8464
19	Longview	0.7634	0.7868
20	Odessa	0.6190	0.6591
21	Abilene	0.5759	0.5643
22	Texarkana	0.4847	0.4757
23	Wichita Falls	0.4585	0.4663
24	Sherman-Denison	0.3893	0.3832
25	San Angelo	0.3749	0.3903
26	Victoria	0.3150	0.3268
Micropolitan Texas		8.2609	8.3172
Total		100.0000	100.0000

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Note: Components may not add up to totals due to rounding

Table 7

Contributions of Texas Metropolitan and Micropolitan Areas to Total Texas Employment Growth Rate

Rank	Metropolitan Area	May 2020	May 2019
1	Sherman-Denison	-0.0219	0.0112
2	Texarkana	-0.0259	0.0096
3	Abilene	-0.0298	0.0120
4	Victoria	-0.0345	0.0024
5	College Station-Bryan	-0.0392	0.0256
6	Tyler	-0.0400	0.0016
7	Wichita Falls	-0.0408	-0.0016
8	San Angelo	-0.0423	0.0000
9	Killeen-Temple-Fort Hood	-0.0650	0.0136
10	Waco	-0.0682	0.0176
11	Amarillo	-0.0721	0.0064
12	Longview	-0.0784	0.0192
13	Laredo	-0.0831	0.0272
14	Odessa	-0.0846	0.0248
15	Lubbock	-0.0878	0.0168
16	Brownsville-Harlingen	-0.1027	0.0232
17	Midland	-0.1066	0.0513
18	Beaumont-Port Arthur	-0.1277	-0.0008
19	McAllen-Edinburg-Mission	-0.1473	0.0465
20	Corpus Christi	-0.1724	0.0040
21	El Paso	-0.2179	0.0449
22	San Antonio-New Braunfels	-0.5572	0.1395
23	Fort Worth-Arlington	-0.6019	0.1988
24	Austin-Round Rock	-0.6818	0.3246
25	Dallas-Plano-Irving	-1.2304	0.5666
26	Houston-The Woodlands-Sugar Land	-1.7829	0.5802
	Micropolitan Texas	-0.6505	0.1010
	Total	-7.1926	2.2665

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Note: Components may not add up to totals due to rounding

Table 8
Texas Metropolitan Areas Ranked by Unemployment Rate
May 2020

Rank	Metropolitan Area	Unemployment Rate, %
1	Amarillo	8.5
2	College Station-Bryan	8.6
3	Abilene	8.9
4	Lubbock	9.4
5	Sherman-Denison	9.7
6	Waco	10.0
6	Wichita Falls	10.0
8	San Angelo	10.6
8	Texarkana	10.6
10	Killeen-Temple-Fort Hood	10.7
11	Tyler	11.3
12	Austin-Round Rock	11.4
13	Dallas-Plano-Irving	12.1
14	Longview	12.2
15	Midland	12.4
16	Fort Worth-Arlington	12.6
17	San Antonio-New Braunfels	12.7
17	Victoria	12.7
	Texas	12.7
19	Houston-The Woodlands-Sugar Land	13.9
20	Laredo	14.2
21	El Paso	14.5
22	Corpus Christi	14.7
23	Brownsville-Harlingen	16.0
24	Odessa	16.5
25	McAllen-Edinburg-Mission	17.7
26	Beaumont-Port Arthur	17.8

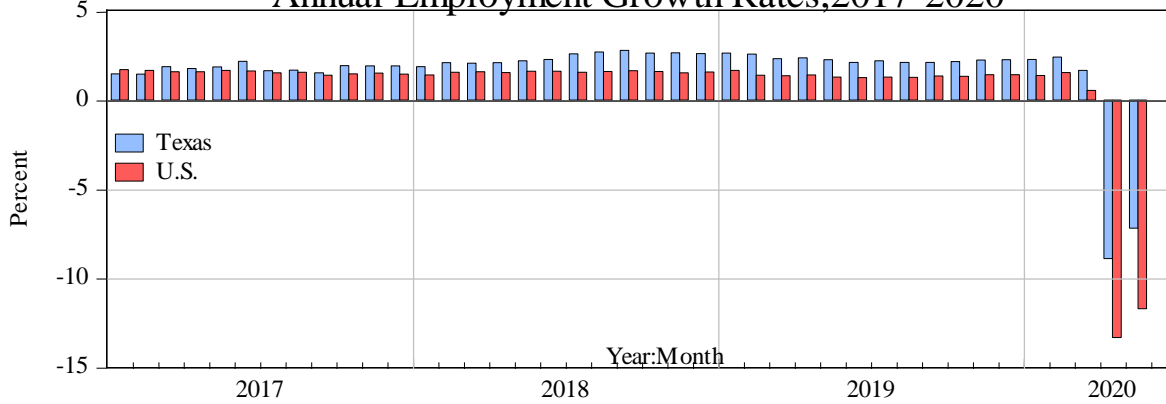
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Table 9
 Employment Growth or Decline Rates by Industry in Largest Texas Metropolitan Areas
 Annual Percentage Change from May 2019 to May 2020

Industry:	Largest Texas Metropolitan Areas					
	Houston	Dallas	San Antonio	Fort Worth	Austin	El Paso
Mining and Construction	-11.35	2.14	0.45	-6.05	6.02	-2.96
Manufacturing	-7.79	-1.35	-0.78	-7.05	1.92	-12.35
Trade, Transportation and Utilities	-3.33	-2.47	-1.27	-2.53	-3.74	-5.02
Information	-9.82	-0.99	-8.29	-13.76	-12.40	-4.35
Financial Activities	-0.72	3.72	-2.02	-0.29	11.93	2.29
Professional and Business Services	-2.72	-4.04	-5.10	-6.73	1.02	-13.69
Education and Health Services	-2.54	-8.01	-7.33	-4.32	-13.36	0.21
Leisure and Hospitality	-25.69	-29.96	-25.32	-27.87	-37.55	-40.05
Other Services	-22.27	-11.18	-13.32	-6.46	-18.60	-9.89
Government	-2.83	-2.79	-1.60	-3.12	-6.62	-0.95

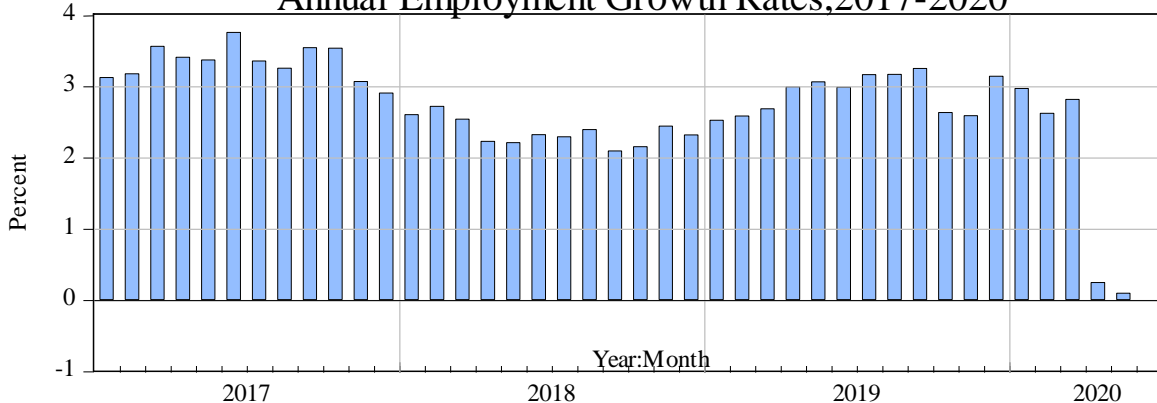
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 1
 Nonfarm Employment Growth Rates for Texas and United States
 Annual Employment Growth Rates, 2017-2020



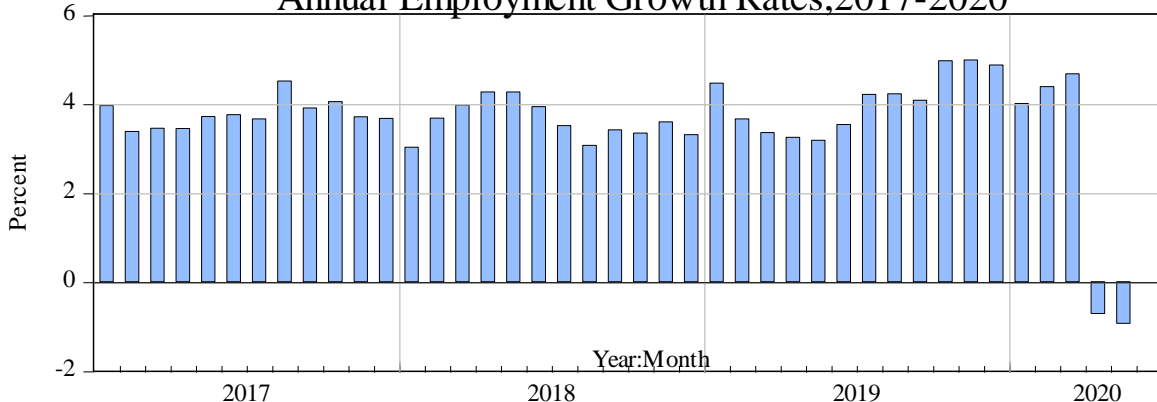
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 2
 Texas Financial Activities Industry
 Annual Employment Growth Rates, 2017-2020



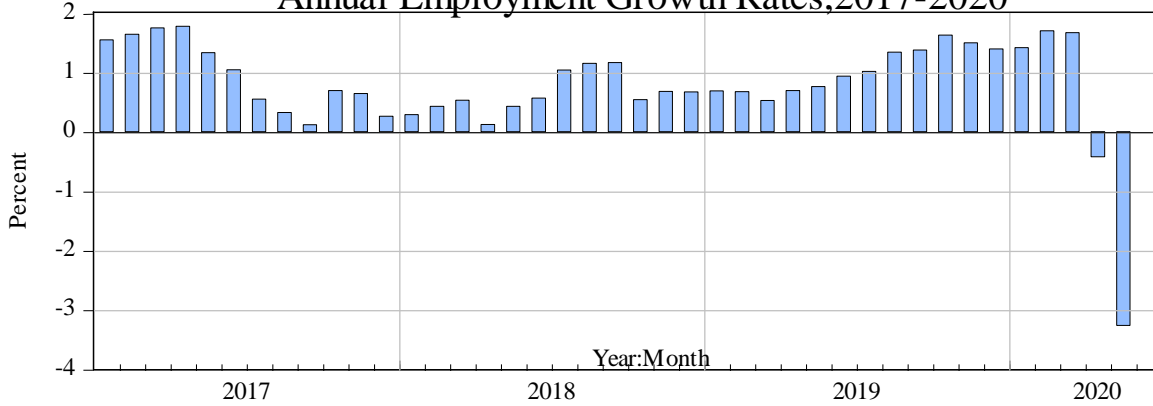
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 3
 Texas Transportation, Warehousing, and Utilities Industry
 Annual Employment Growth Rates, 2017-2020



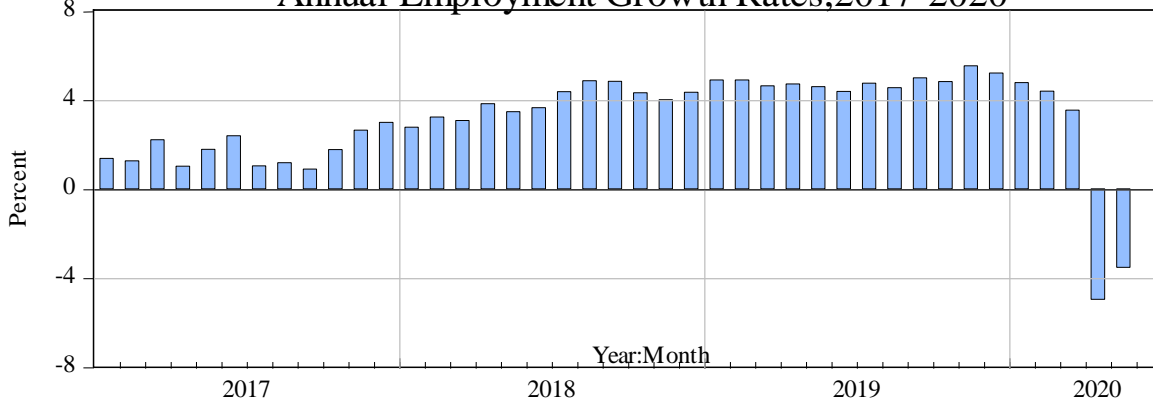
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 4
Texas Government Sector
Annual Employment Growth Rates, 2017-2020



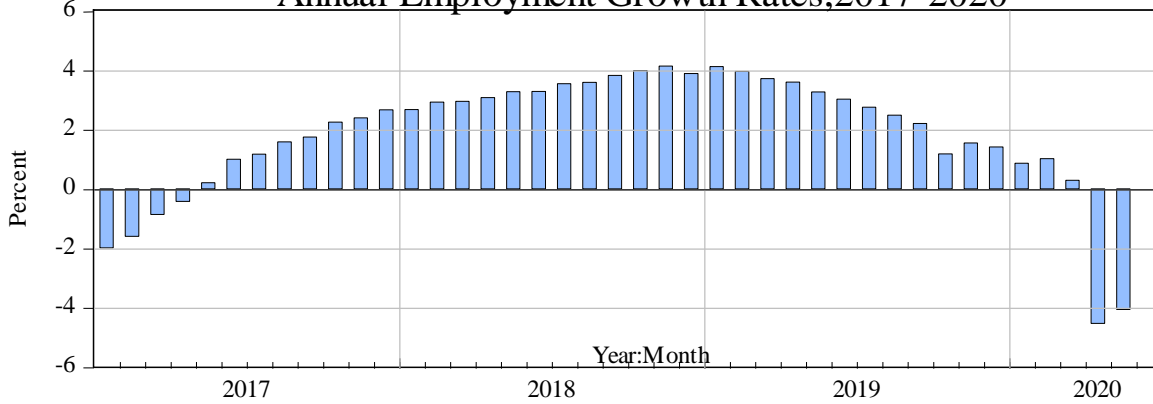
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 5
Texas Construction Industry
Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 6
Texas Manufacturing Industry
Annual Employment Growth Rates, 2017-2020



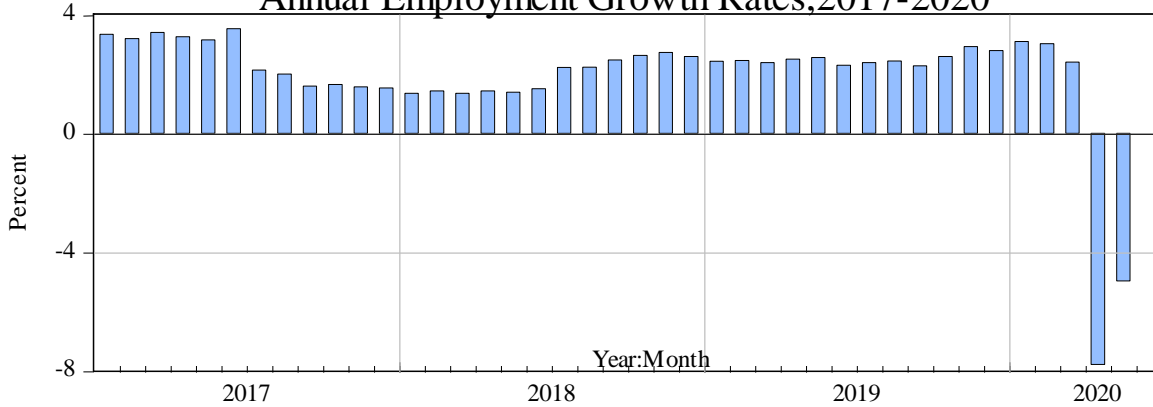
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 7
Texas Professional and Business Services Industry
Annual Employment Growth Rates, 2017-2020



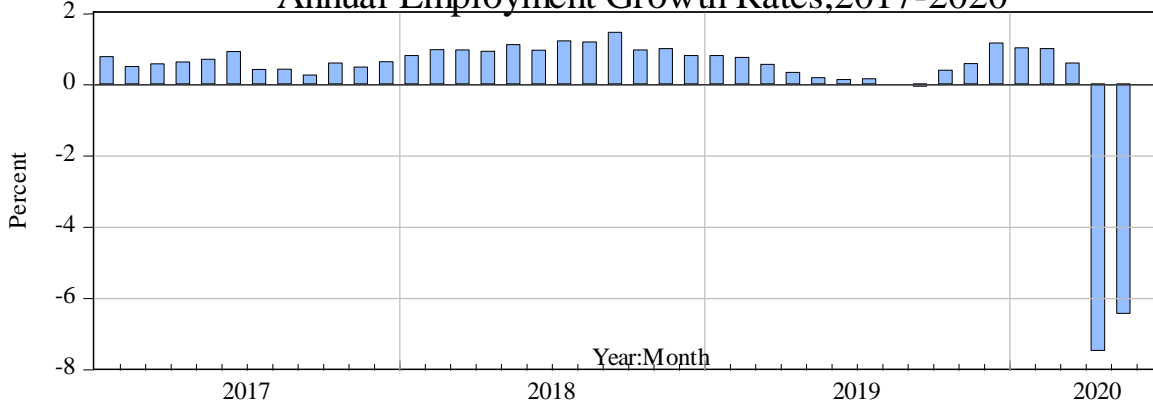
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 8
Texas Education and Health Services Industry
Annual Employment Growth Rates, 2017-2020



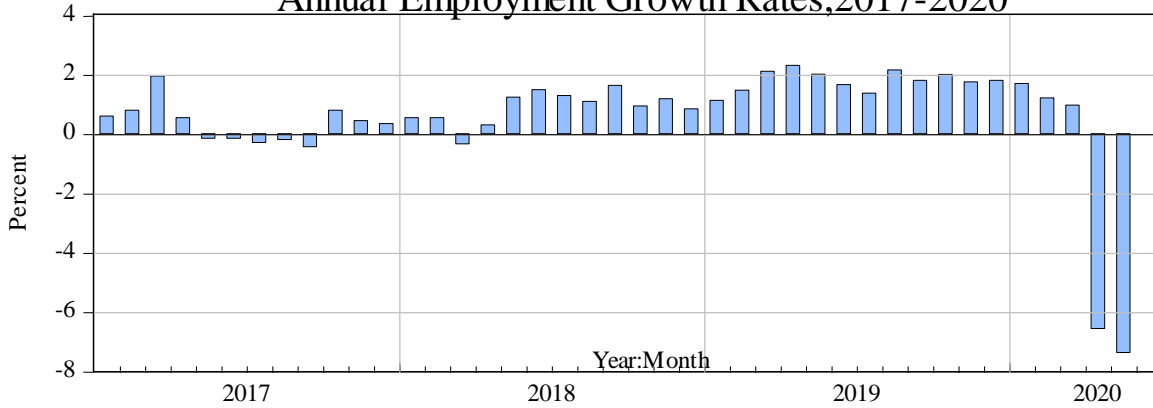
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 9
Texas Trade Industry
Annual Employment Growth Rates, 2017-2020



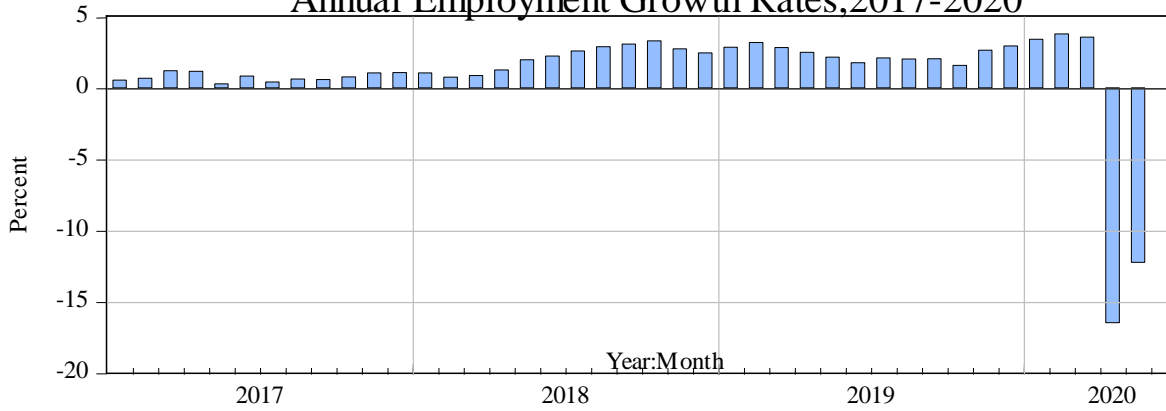
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 10
Texas Information Industry
Annual Employment Growth Rates, 2017-2020



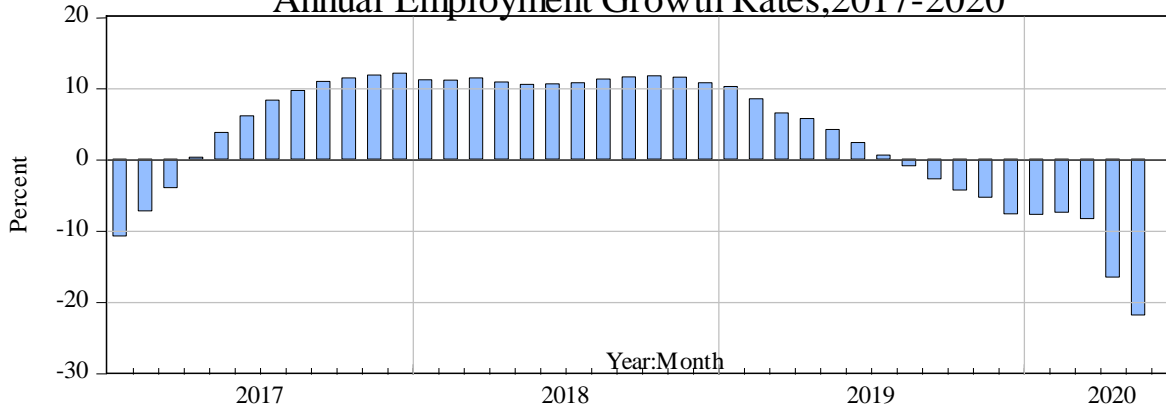
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 11
Texas Other Services Industry
Annual Employment Growth Rates, 2017-2020



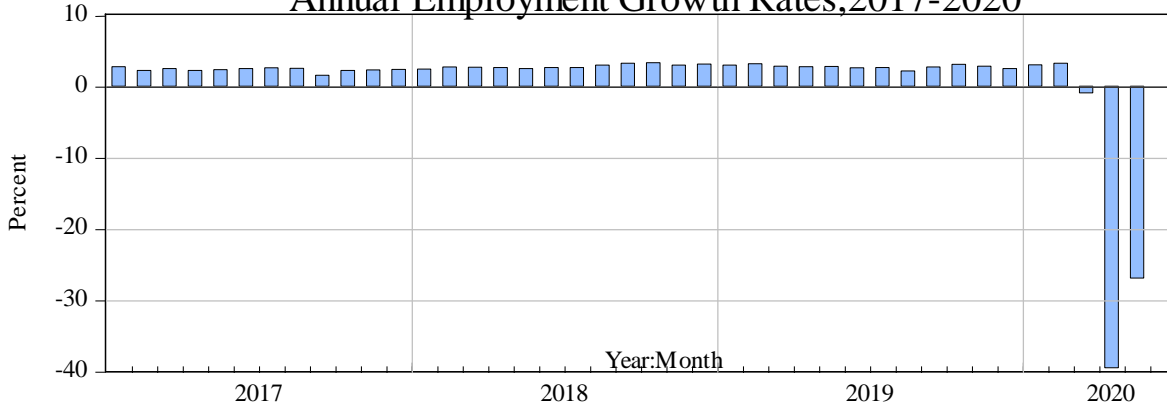
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 12
Texas Mining and Logging Industry
Annual Employment Growth Rates, 2017-2020



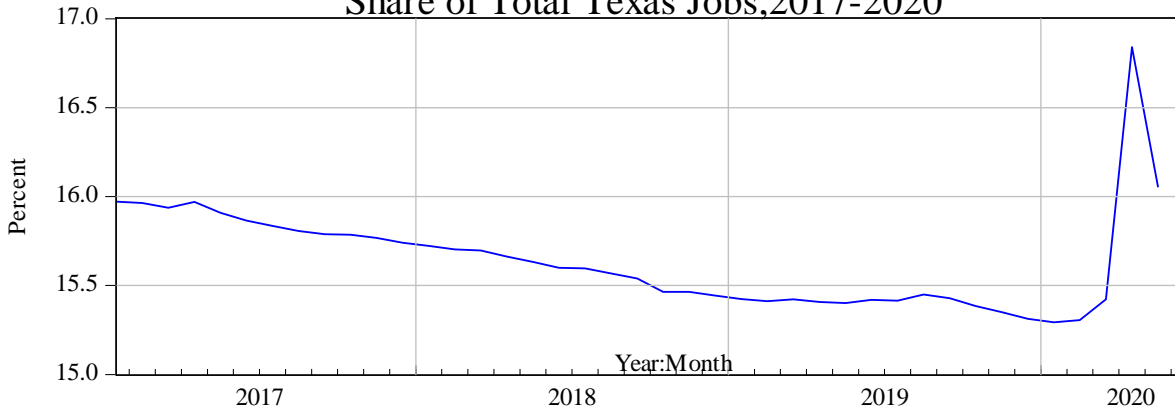
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 13
 Texas Leisure and Hospitality Industry
 Annual Employment Growth Rates, 2017-2020



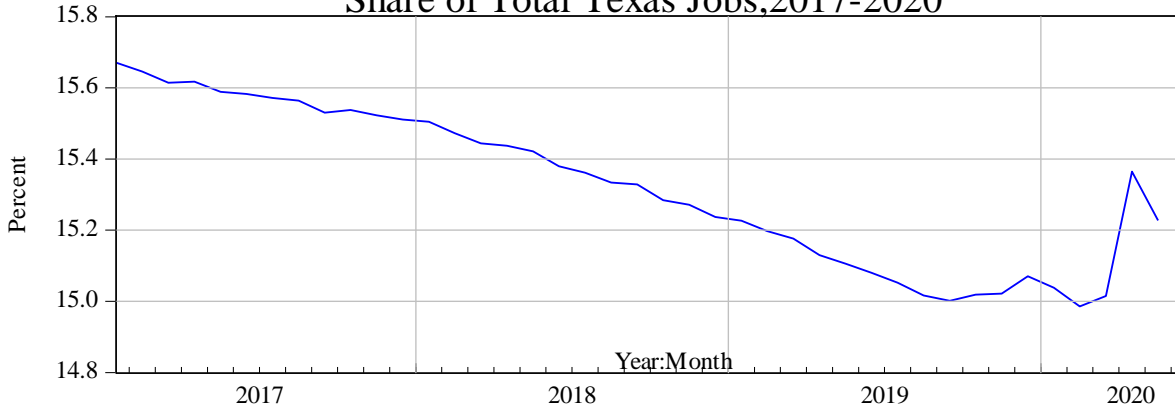
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 14
 Texas Government Sector
 Share of Total Texas Jobs, 2017-2020



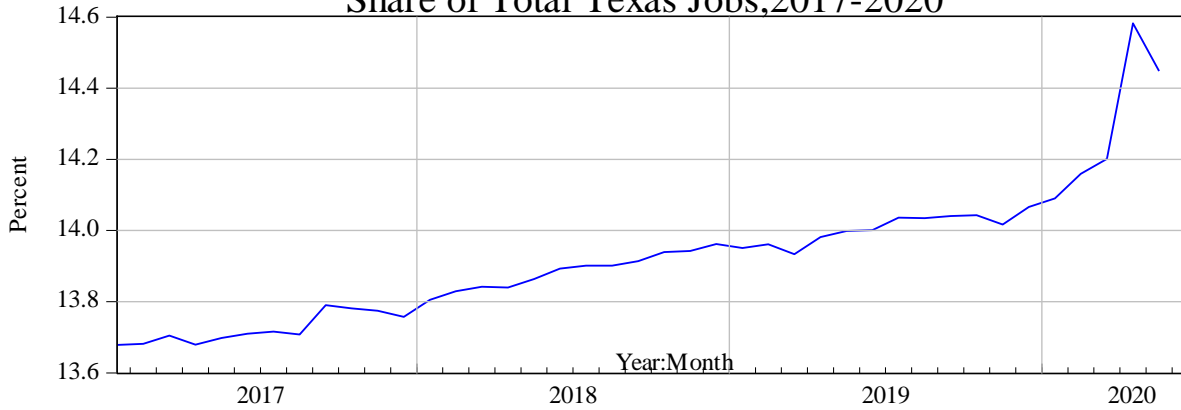
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 15
 Texas Trade Industry
 Share of Total Texas Jobs, 2017-2020



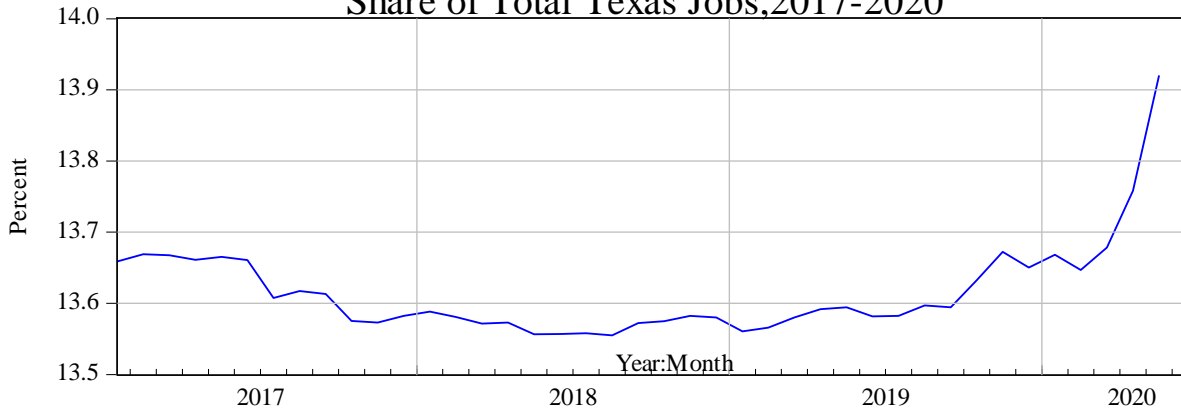
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 16
 Texas Professional and Business Services Industry
 Share of Total Texas Jobs, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 17
 Texas Education and Health Services Industry
 Share of Total Texas Jobs, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 18
 Texas Leisure and Hospitality Industry
 Share of Total Texas Jobs, 2017-2020

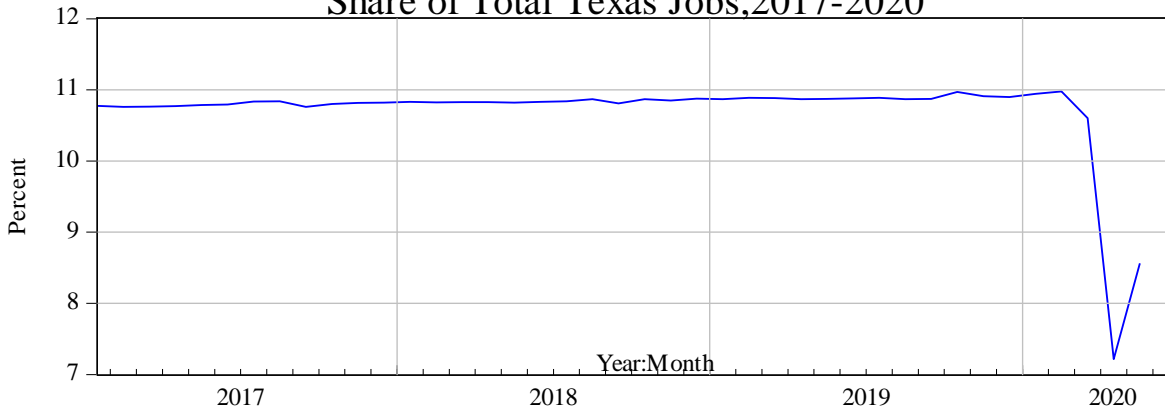
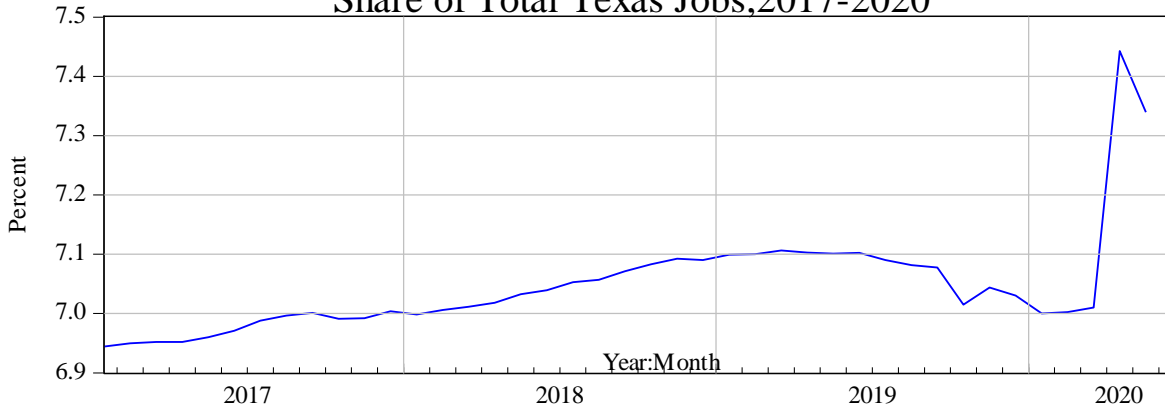
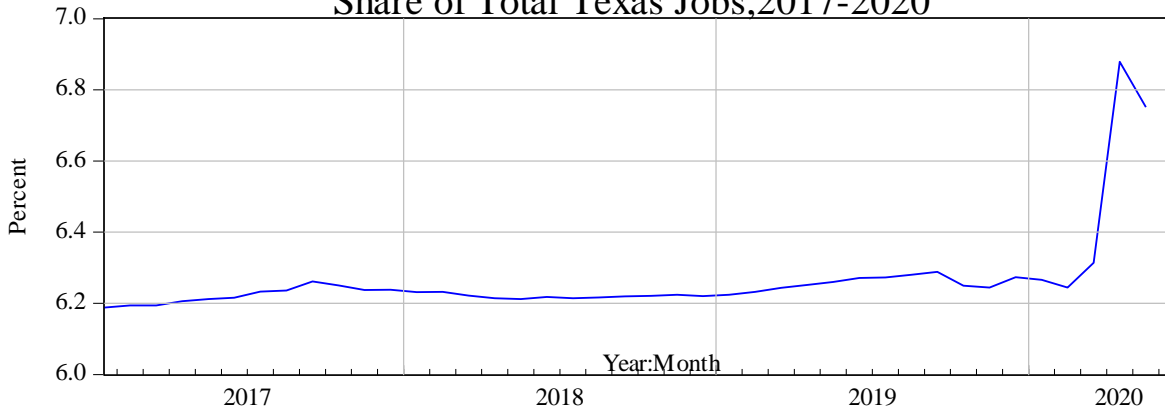


Figure 19
 Texas Manufacturing Industry
 Share of Total Texas Jobs, 2017-2020



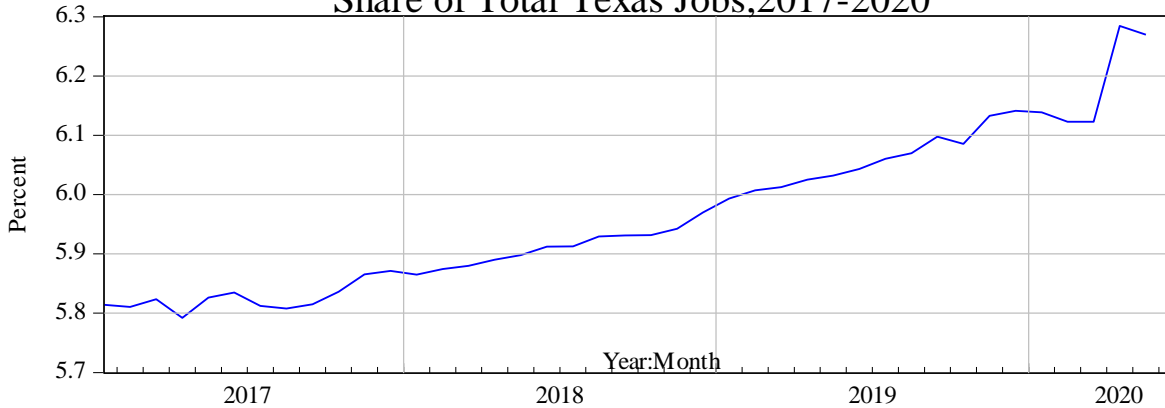
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 20
 Texas Financial Activities Industry
 Share of Total Texas Jobs, 2017-2020



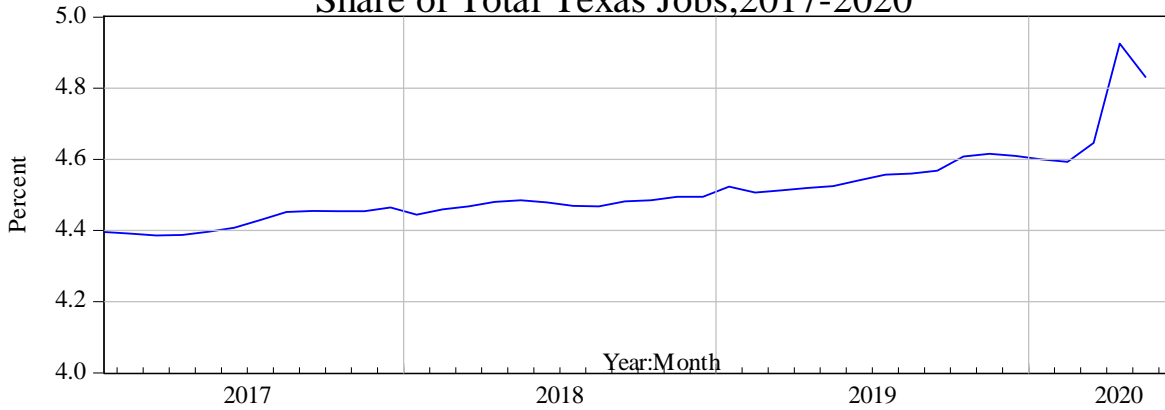
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 21
 Texas Construction Industry
 Share of Total Texas Jobs, 2017-2020



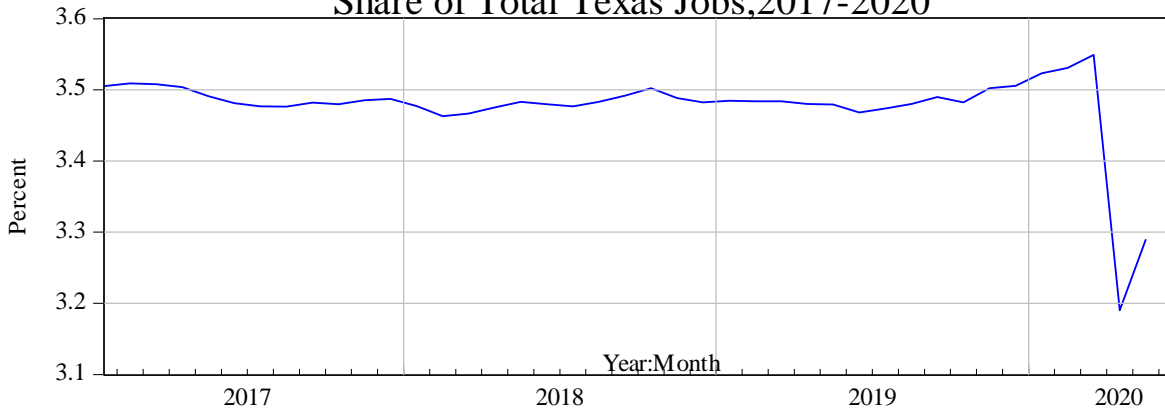
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 22
 Texas Transportation, Utilities, Warehousing Industry
 Share of Total Texas Jobs, 2017-2020



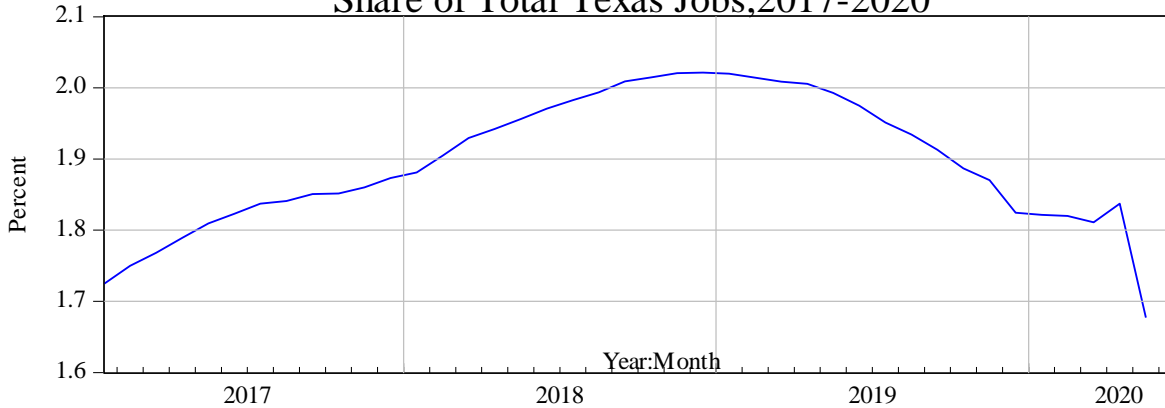
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 23
 Texas Other Services Industry
 Share of Total Texas Jobs, 2017-2020



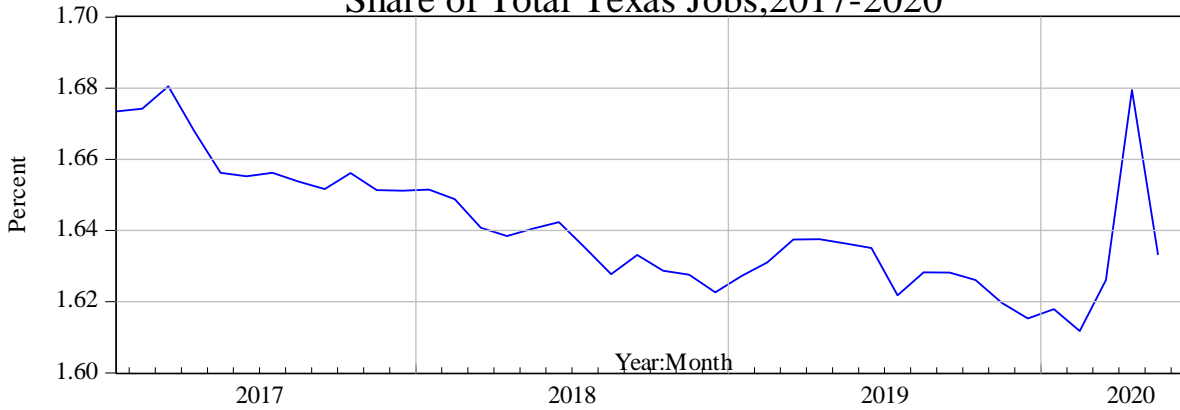
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 24
 Texas Mining and Logging Industry
 Share of Total Texas Jobs, 2017-2020



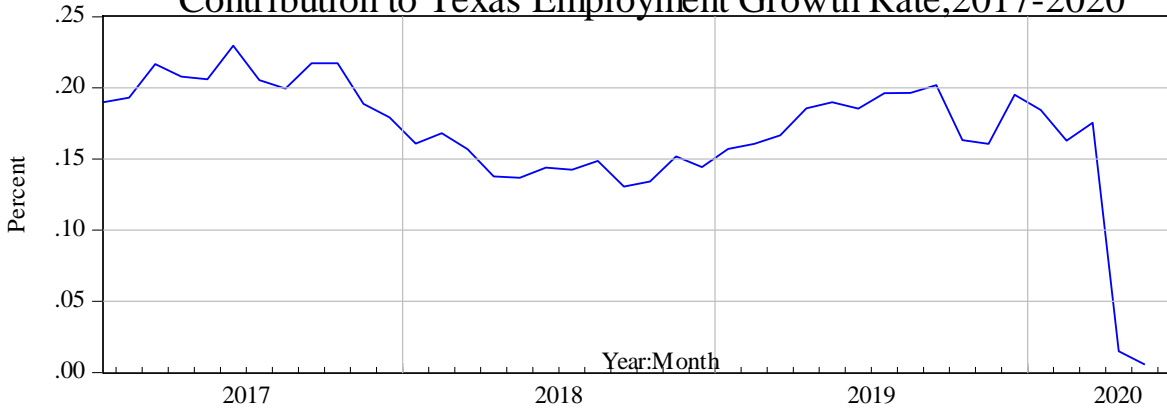
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 25
 Texas Information Industry
 Share of Total Texas Jobs, 2017-2020



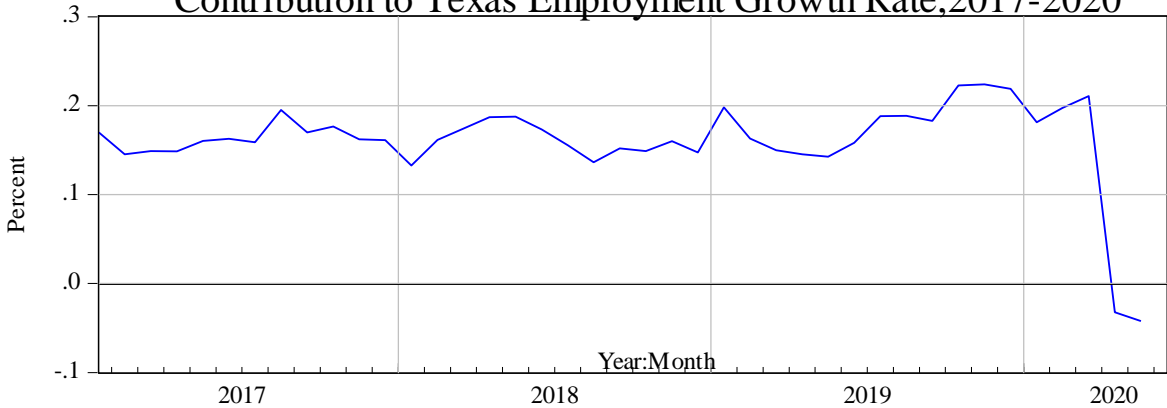
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 26
 Texas Financial Activities Industry
 Contribution to Texas Employment Growth Rate, 2017-2020



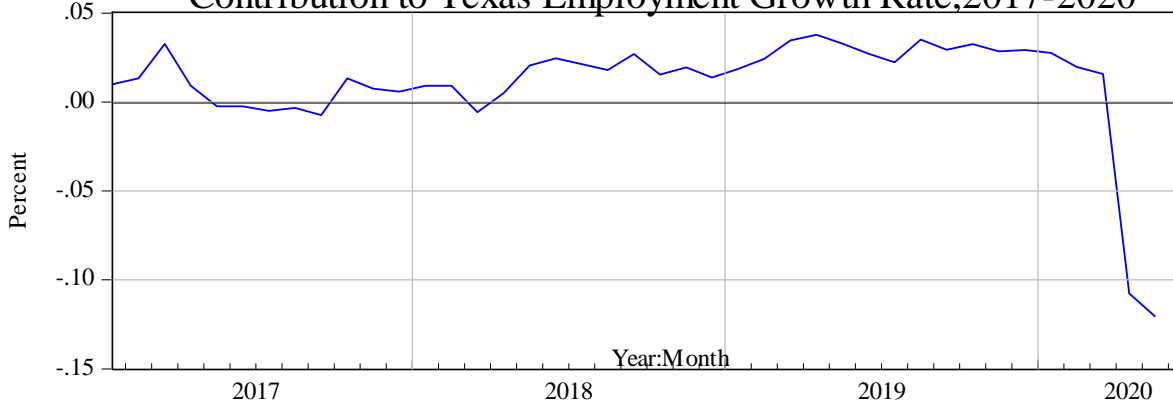
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 27
 Texas Transportation, Utilities, Warehousing Industry
 Contribution to Texas Employment Growth Rate, 2017-2020



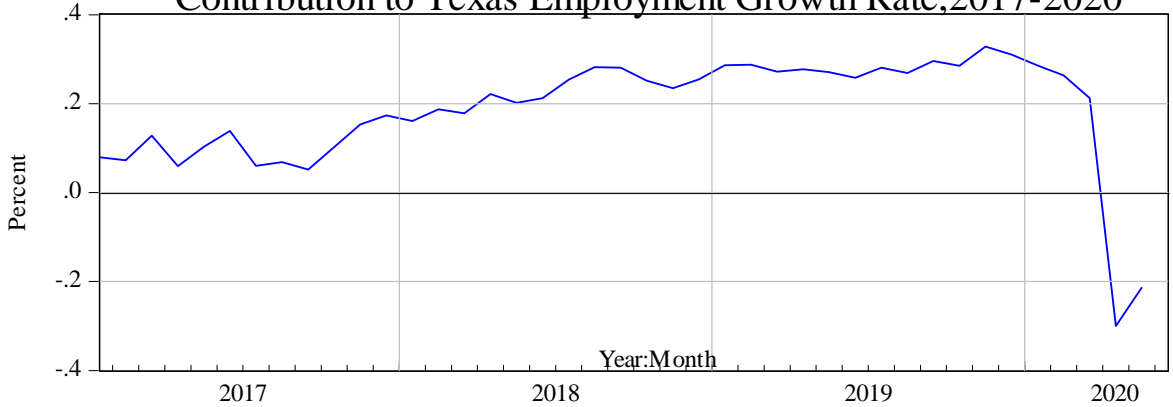
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 28
 Texas Information Industry
 Contribution to Texas Employment Growth Rate, 2017-2020



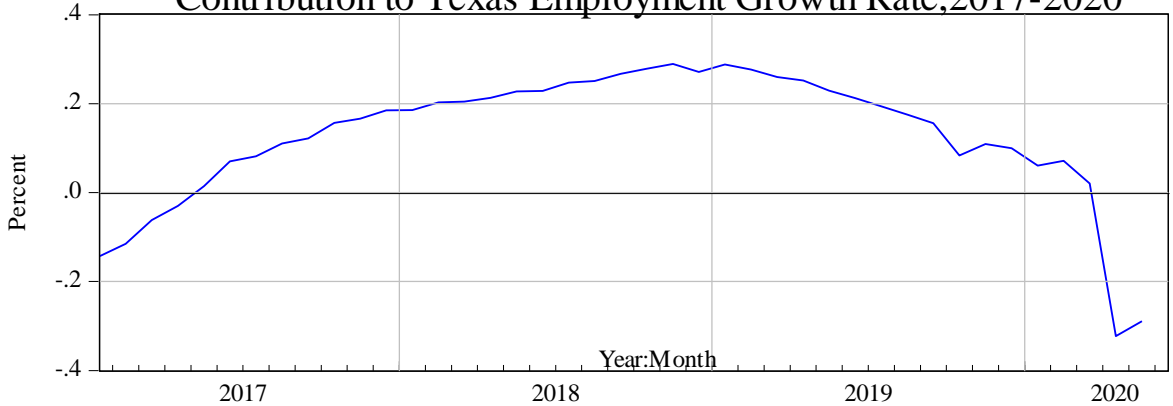
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 29
 Texas Construction Industry
 Contribution to Texas Employment Growth Rate, 2017-2020



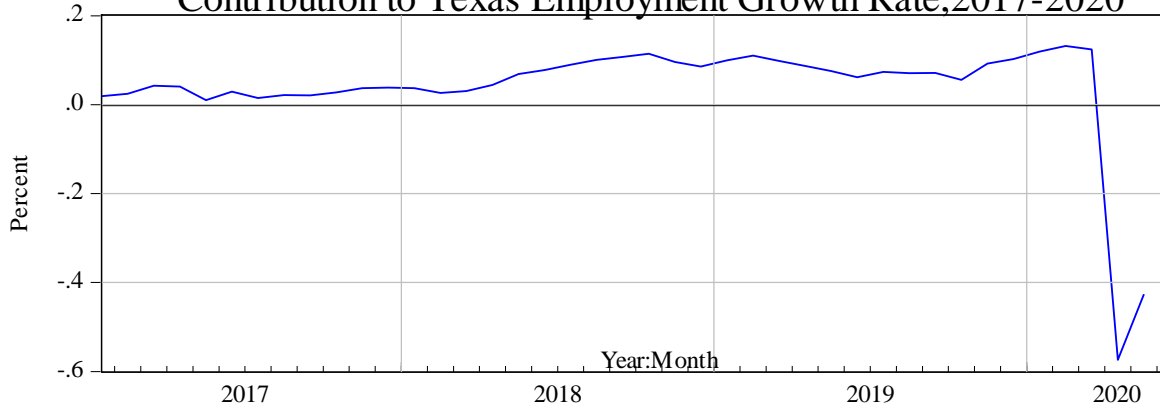
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 30
 Texas Manufacturing Industry
 Contribution to Texas Employment Growth Rate, 2017-2020



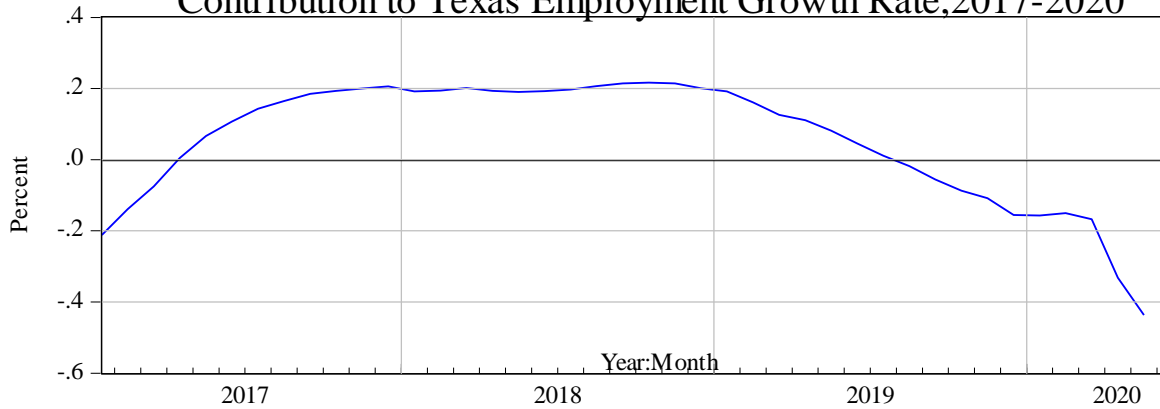
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 31
 Texas Other Services Industry
 Contribution to Texas Employment Growth Rate, 2017-2020



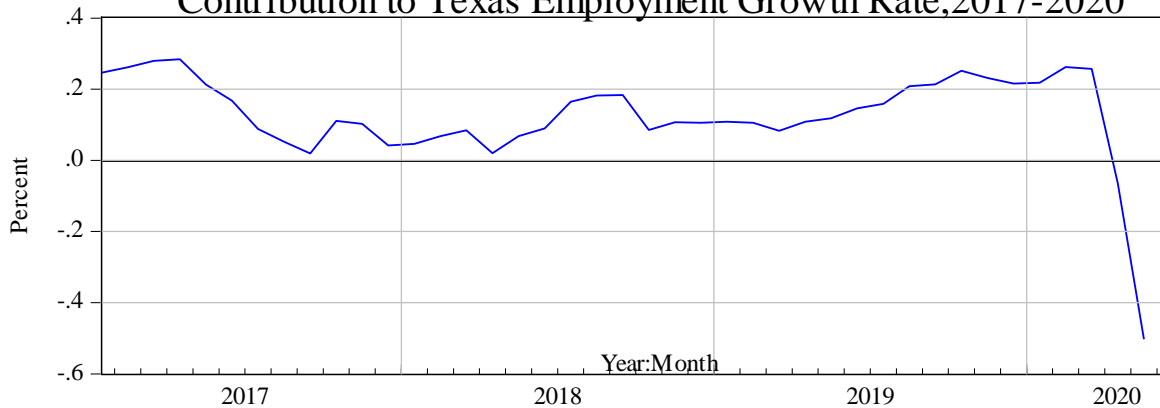
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 32
 Texas Mining and Logging Industry
 Contribution to Texas Employment Growth Rate, 2017-2020



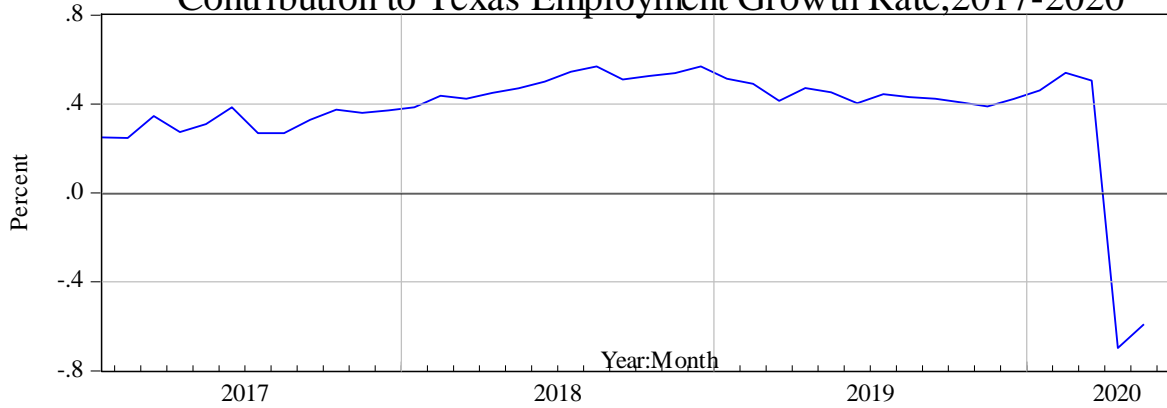
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 33
 Texas Government Sector
 Contribution to Texas Employment Growth Rate, 2017-2020



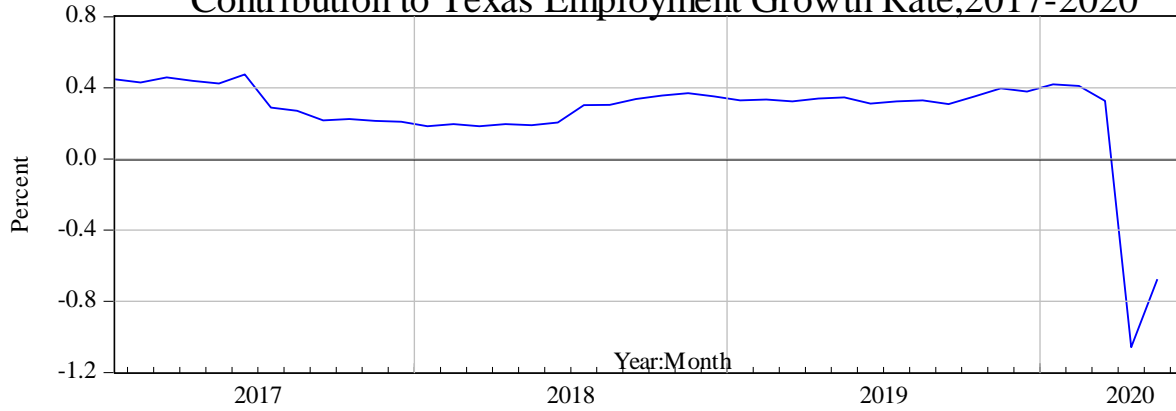
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 34
 Texas Professional and Business Services Industry
 Contribution to Texas Employment Growth Rate, 2017-2020



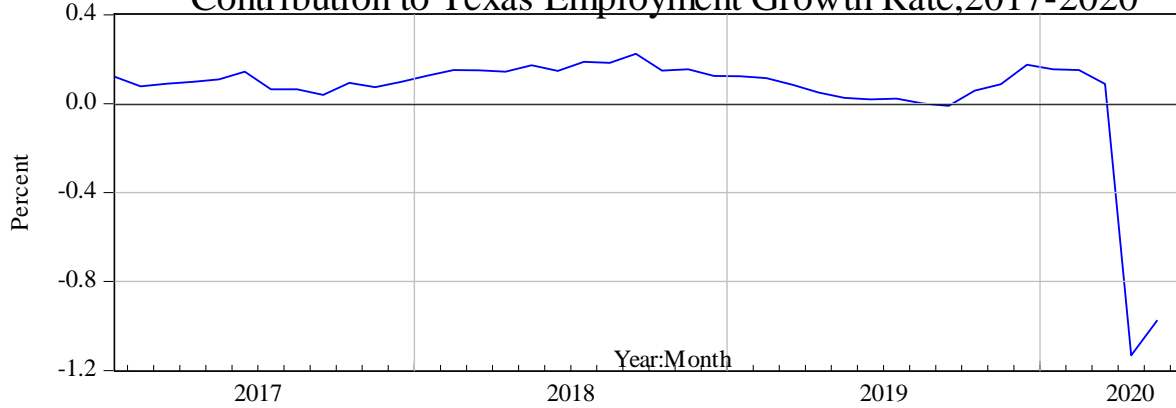
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 35
 Texas Education and Health Services Industry
 Contribution to Texas Employment Growth Rate, 2017-2020



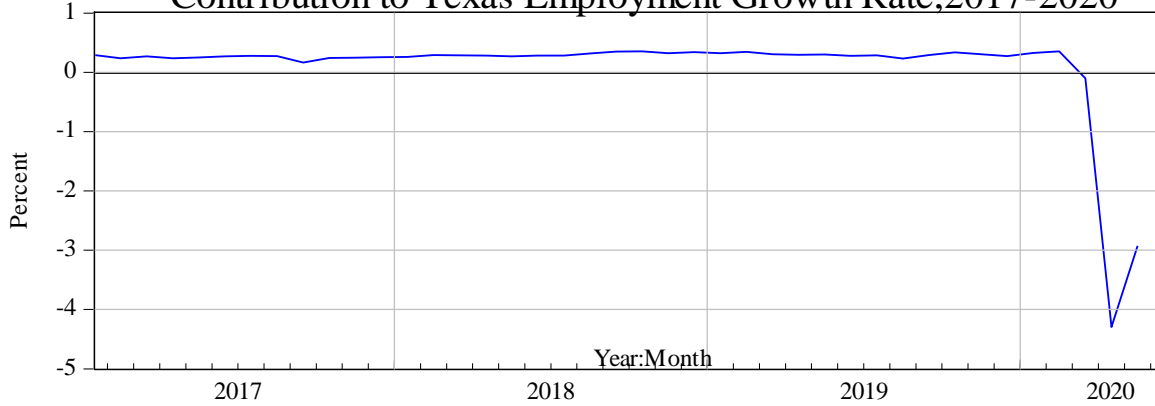
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 36
 Texas Trade Industry
 Contribution to Texas Employment Growth Rate, 2017-2020



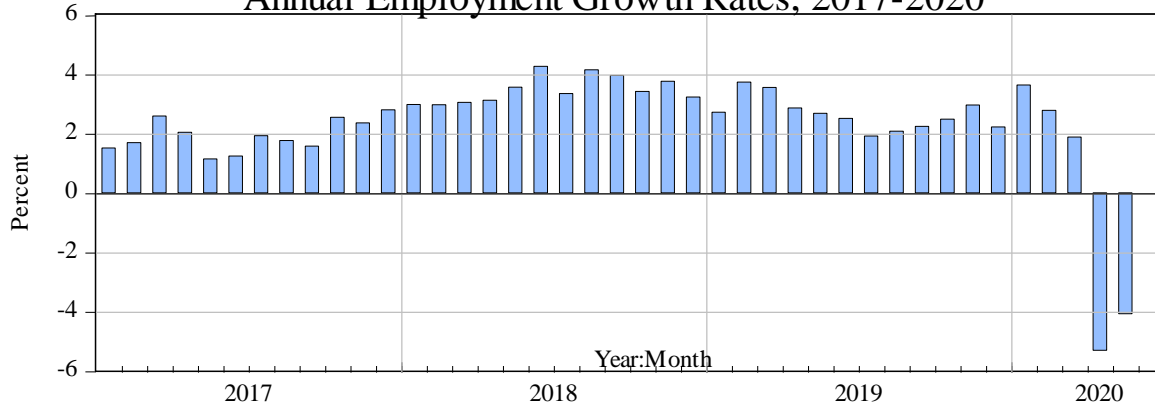
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 37
 Texas Leisure and Hospitality Industry
 Contribution to Texas Employment Growth Rate, 2017-2020



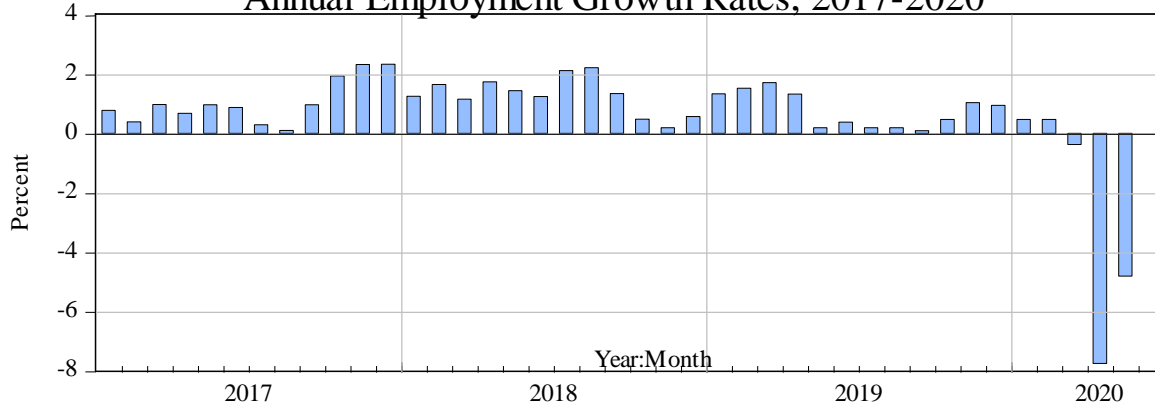
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 38
 College Station-Bryan Metro Area
 Annual Employment Growth Rates, 2017-2020



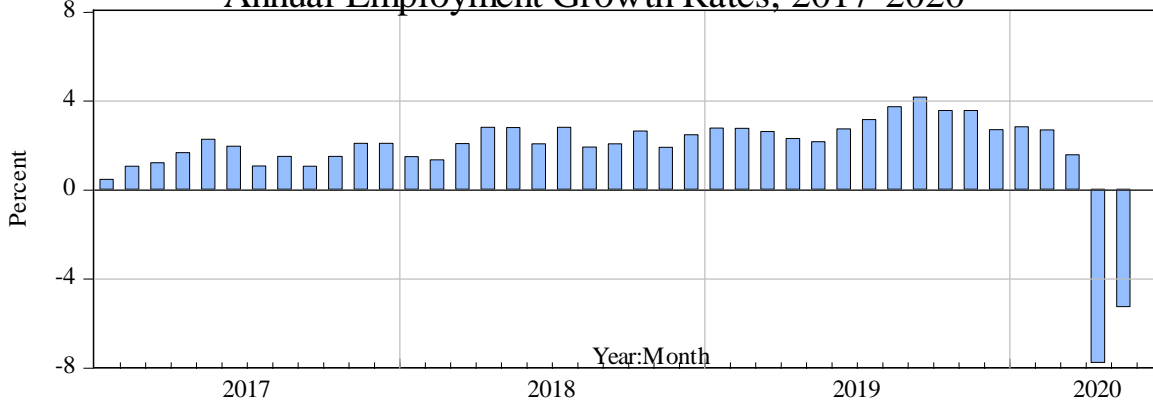
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 39
 Tyler Metro Area
 Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 40
Abilene Metro Area
Annual Employment Growth Rates, 2017-2020



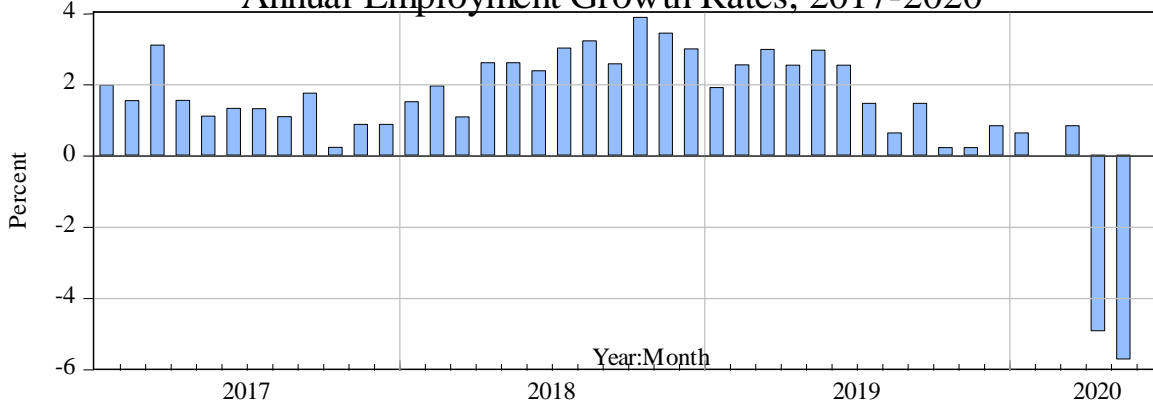
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 41
Texarkana Metro Area
Annual Employment Growth Rates, 2017-2020



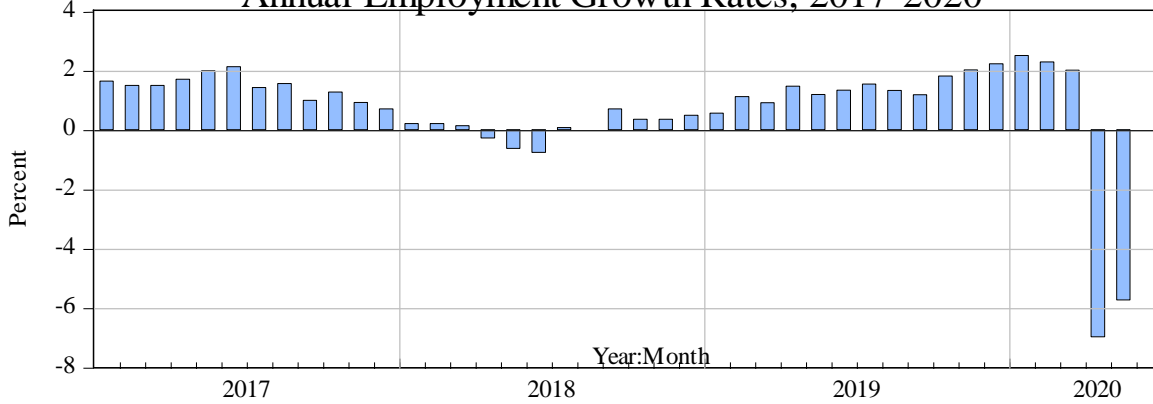
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 42
Sherman-Denison Metro Area
Annual Employment Growth Rates, 2017-2020



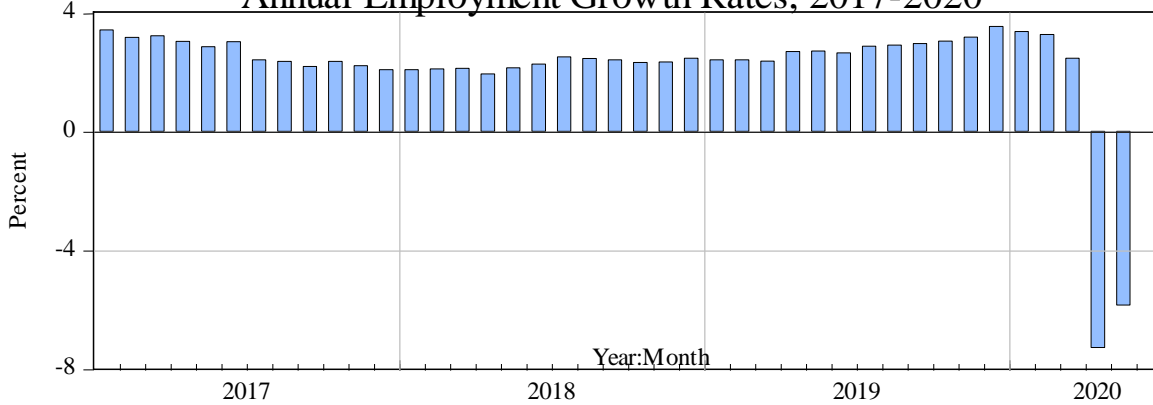
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 43
 Killeen-Temple Metro Area
 Annual Employment Growth Rates, 2017-2020



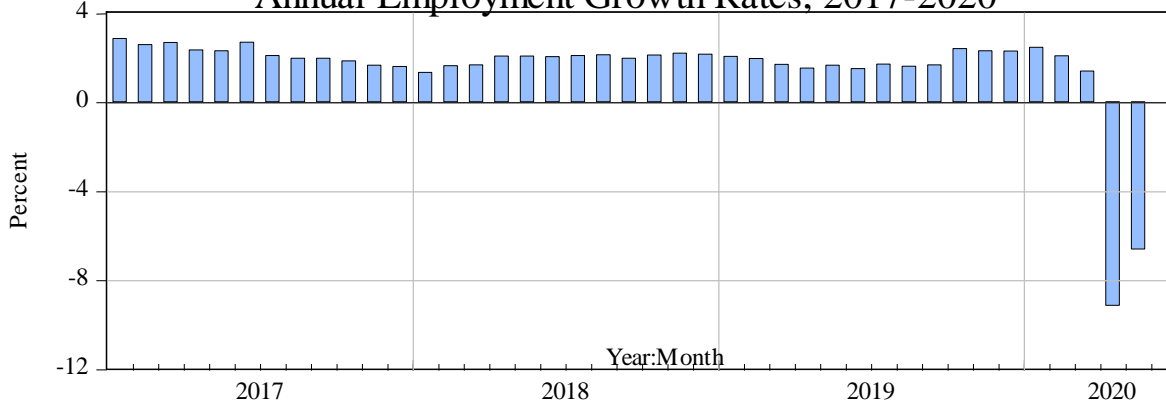
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 44
 Dallas-Plano-Irving Metro Area
 Annual Employment Growth Rates, 2017-2020



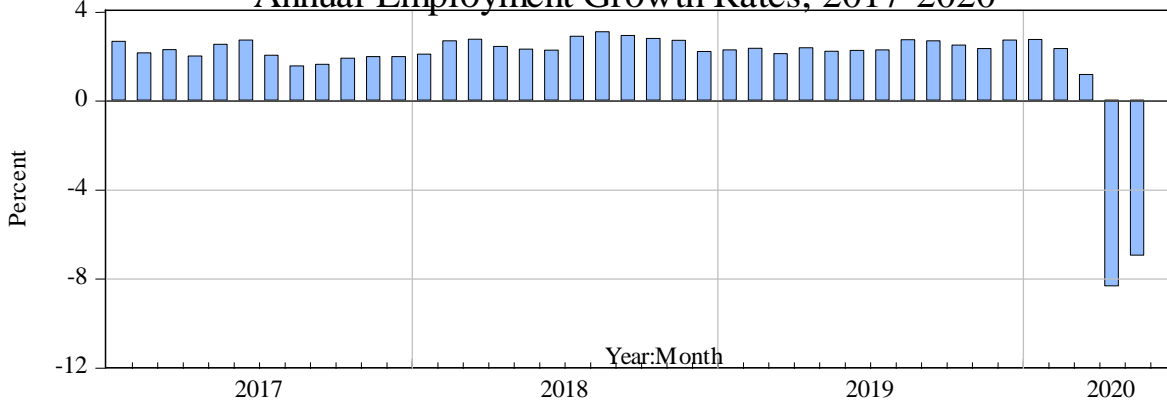
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 45
 San Antonio-New Braunfels Metro Area
 Annual Employment Growth Rates, 2017-2020



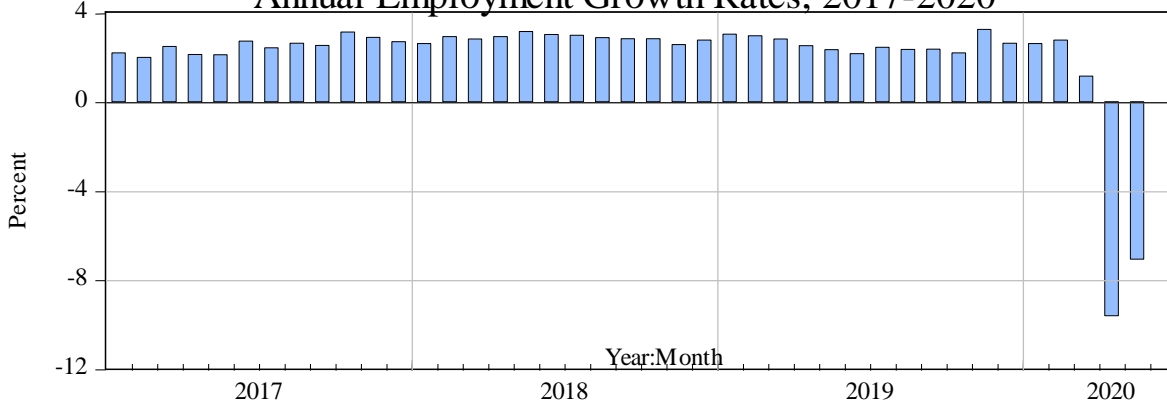
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 46
 McAllen-Edinburg Metro Area
 Annual Employment Growth Rates, 2017-2020



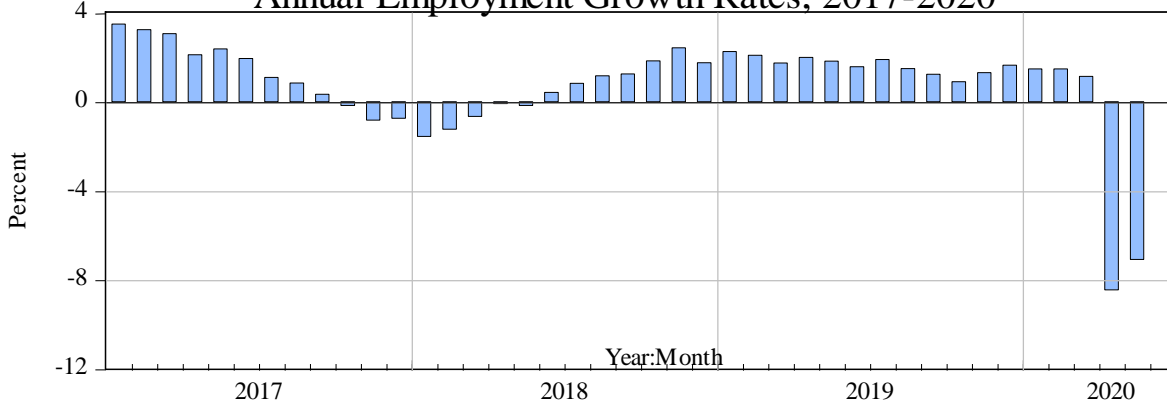
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 47
 Fort Worth-Arlington Metro Area
 Annual Employment Growth Rates, 2017-2020



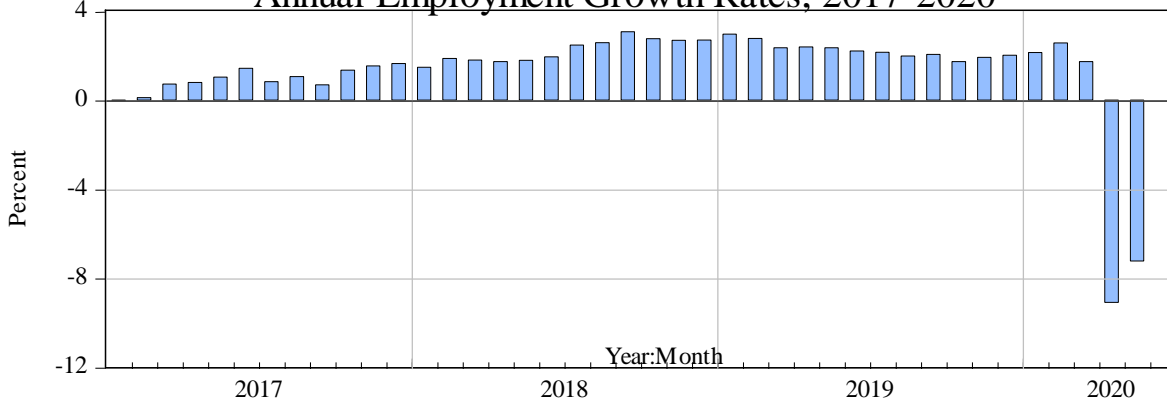
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 48
 Waco Metro Area
 Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 49
Houston-The Woodlands-Sugar Land Metro Area
Annual Employment Growth Rates, 2017-2020



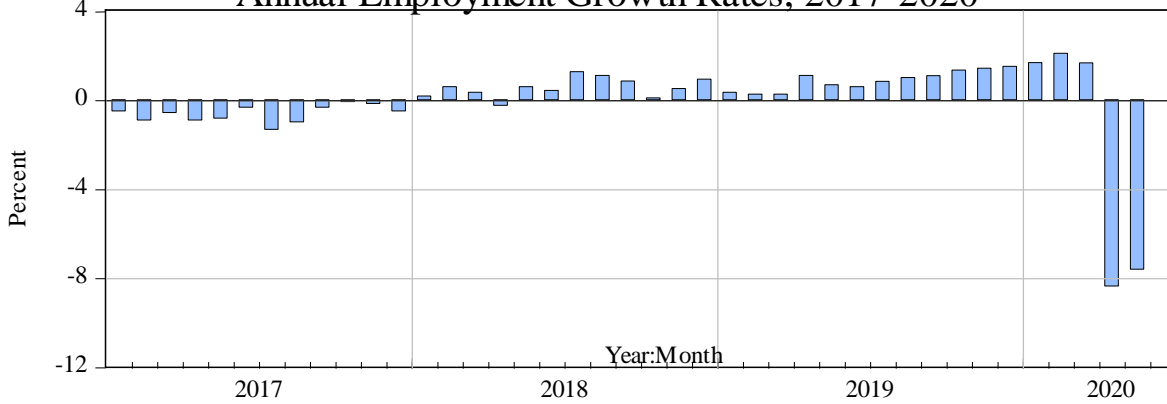
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 50
Lubbock Metro Area
Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 51
Amarillo Metro Area
Annual Employment Growth Rates, 2017-2020



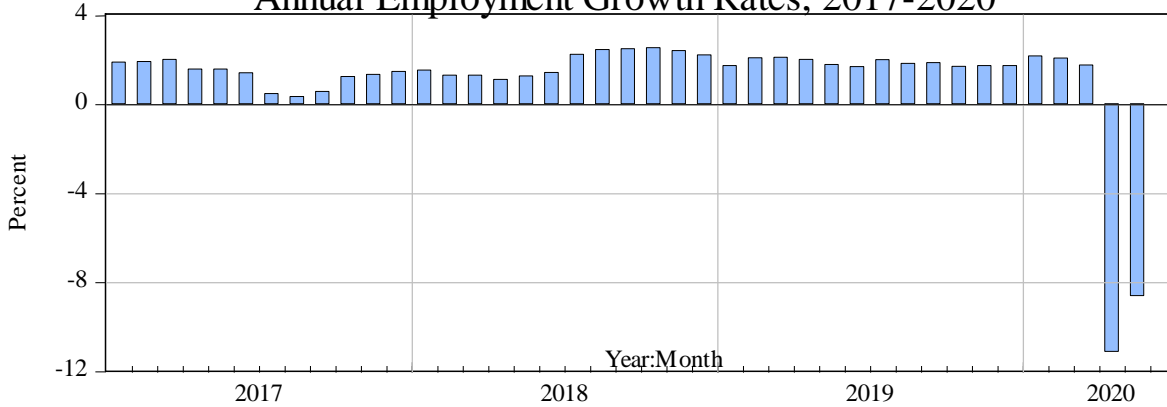
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 52
Austin-Round Rock Metro Area
Annual Employment Growth Rates, 2017-2020



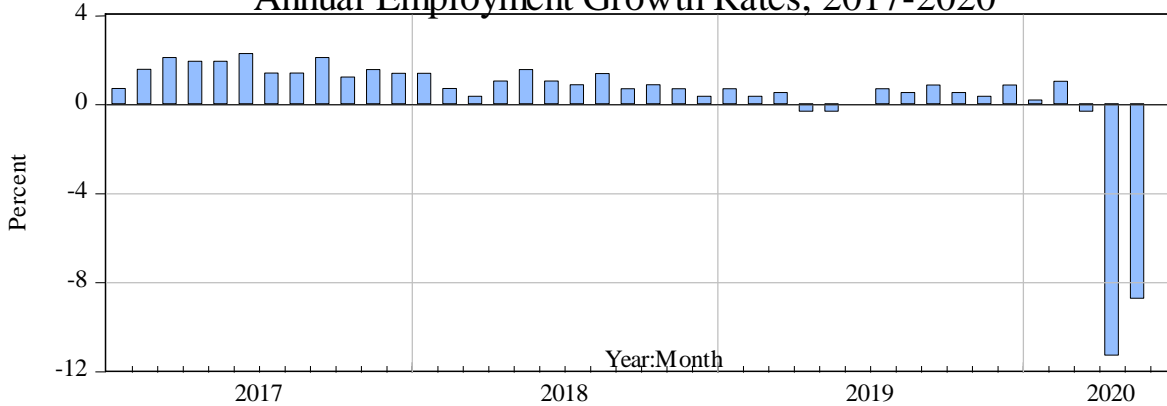
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 53
El Paso Metro Area
Annual Employment Growth Rates, 2017-2020



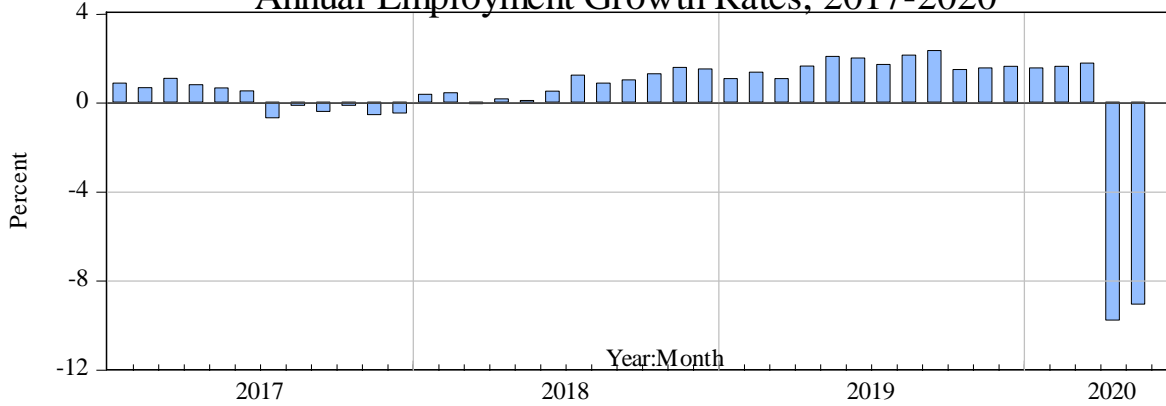
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 54
Wichita Falls Metro Area
Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 55
Brownsville-Harlingen Metro Area
Annual Employment Growth Rates, 2017-2020



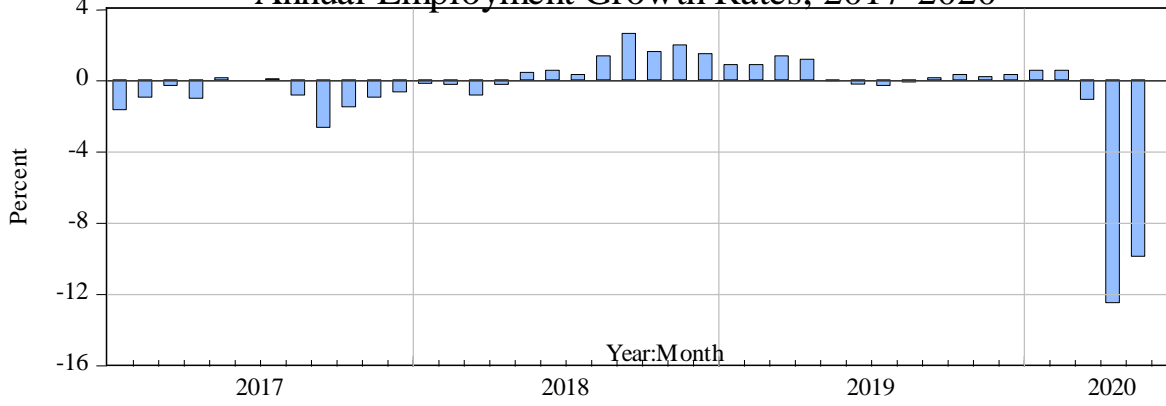
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 56
Laredo Metro Area
Annual Employment Growth Rates, 2017-2020



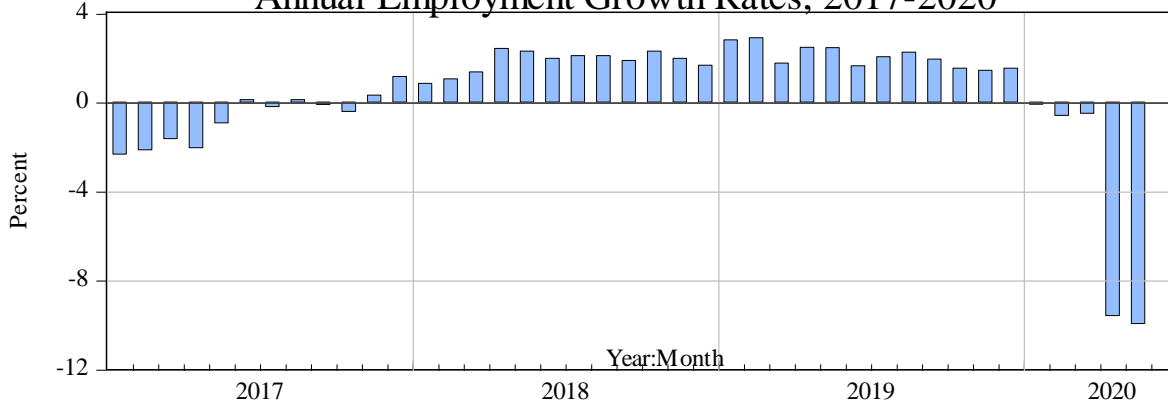
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 57
Beaumont-Port Arthur Metro Area
Annual Employment Growth Rates, 2017-2020



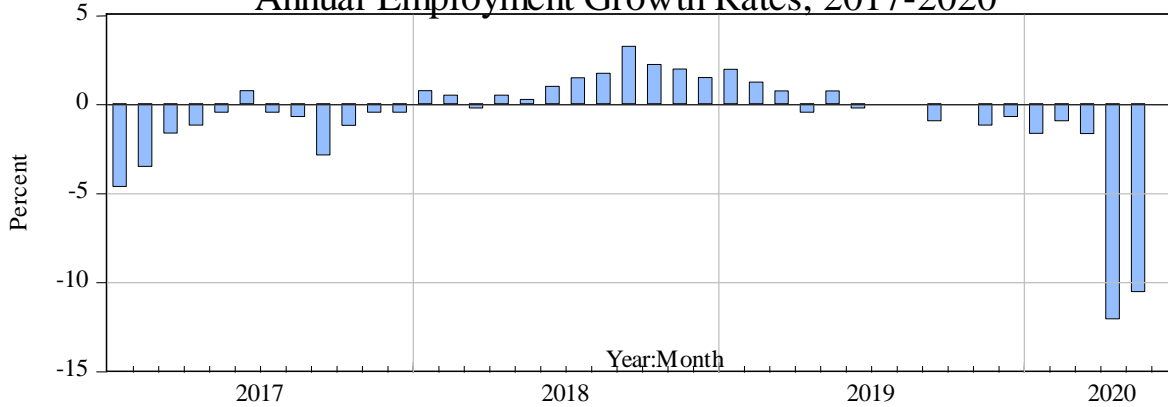
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 58
 Longview Metro Area
 Annual Employment Growth Rates, 2017-2020



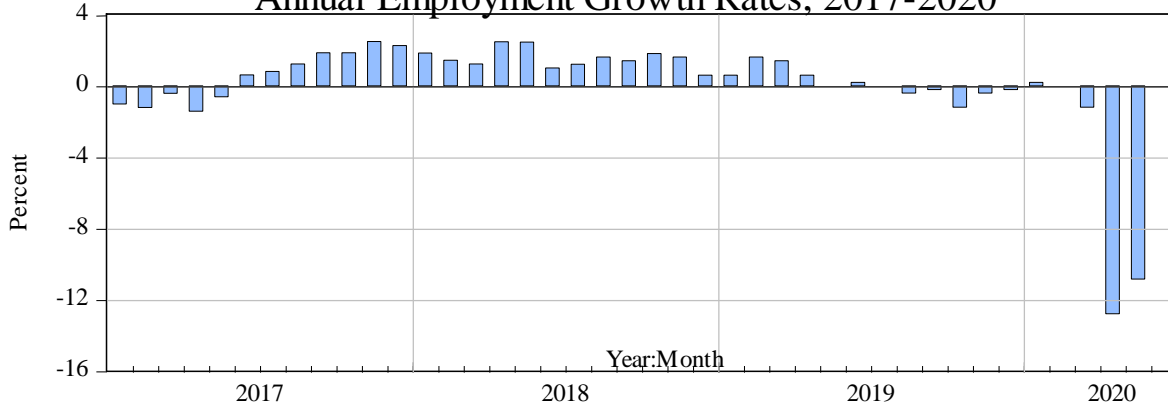
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 59
 Victoria Metro Area
 Annual Employment Growth Rates, 2017-2020



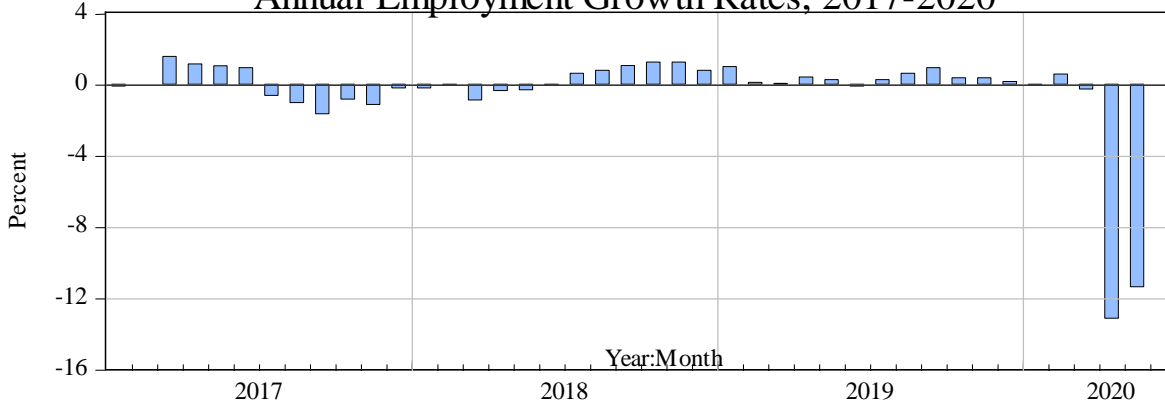
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 60
 San Angelo Metro Area
 Annual Employment Growth Rates, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 61
Corpus Christi Metro Area
Annual Employment Growth Rates, 2017-2020



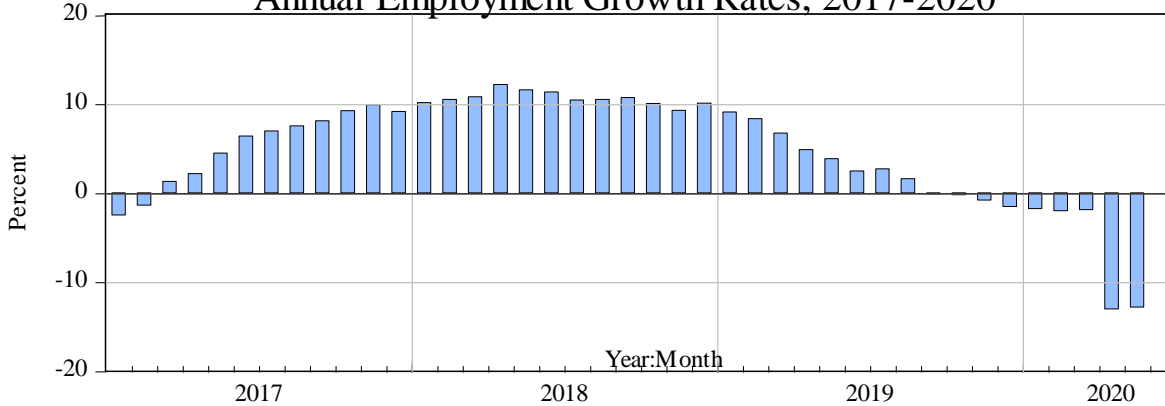
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 62
Midland Metro Area
Annual Employment Growth Rates, 2017-2020



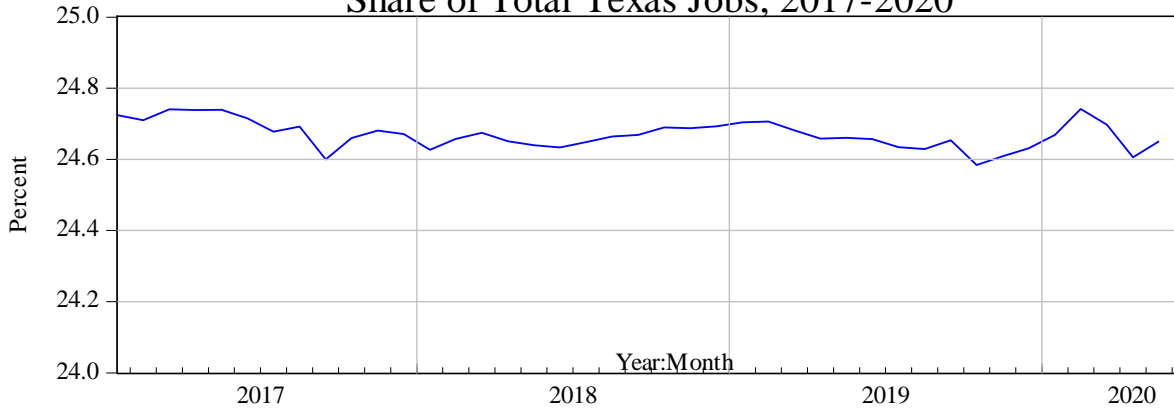
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 63
Odessa Metro Area
Annual Employment Growth Rates, 2017-2020



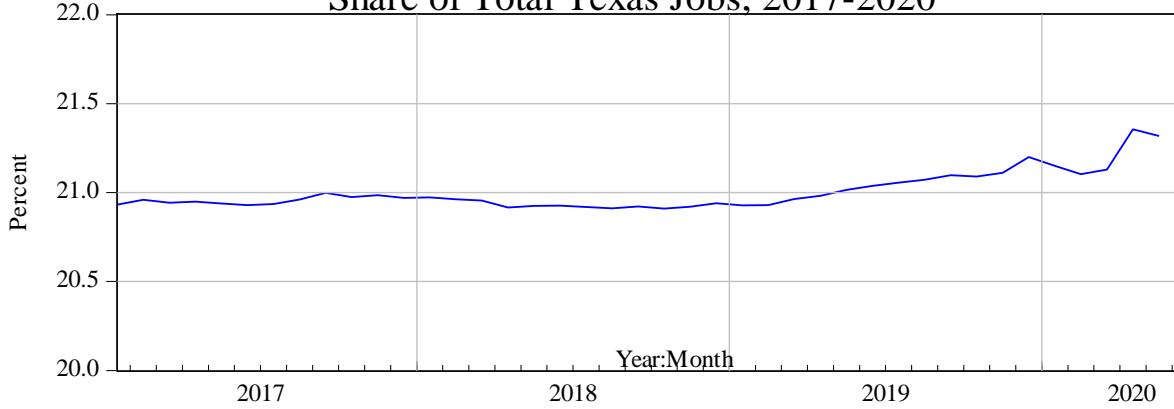
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 64
Houston-The Woodlands-Sugar Land Metro Area
Share of Total Texas Jobs, 2017-2020



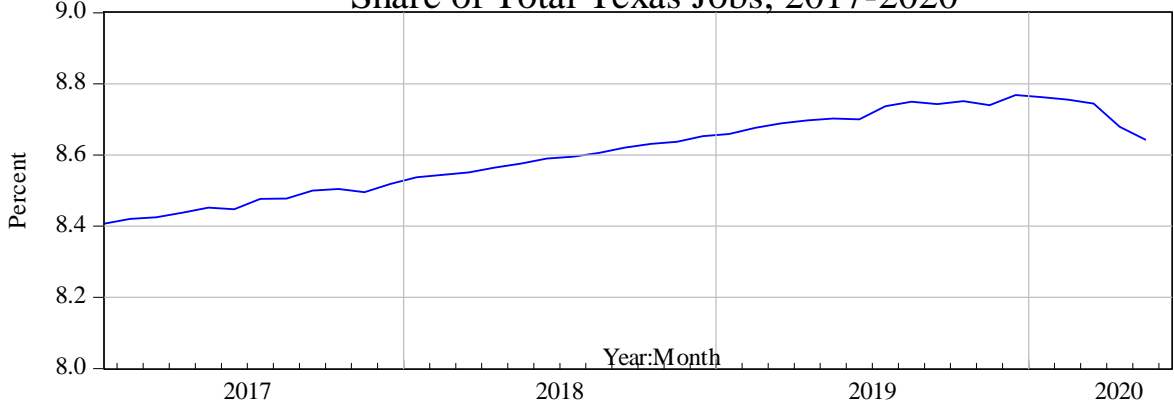
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 65
Dallas-Plano-Irving Metro Area
Share of Total Texas Jobs, 2017-2020



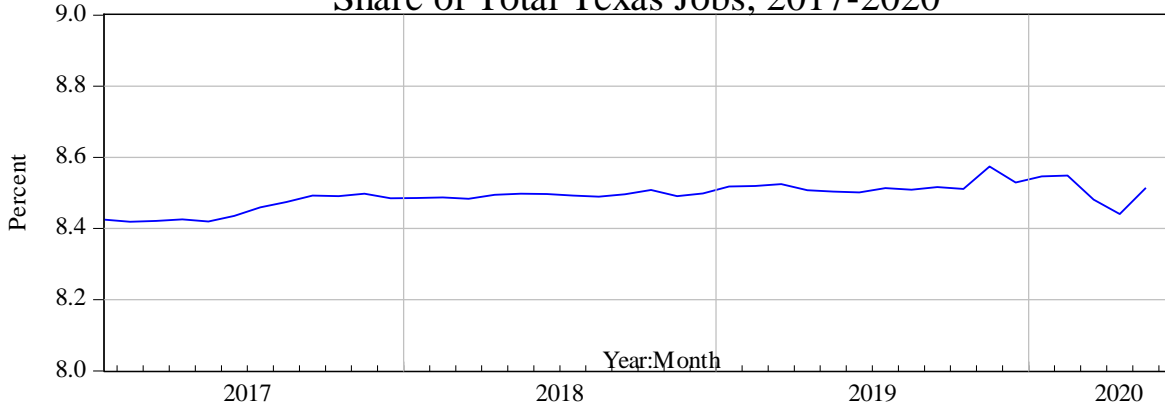
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 66
Austin-Round Rock Metro Area
Share of Total Texas Jobs, 2017-2020



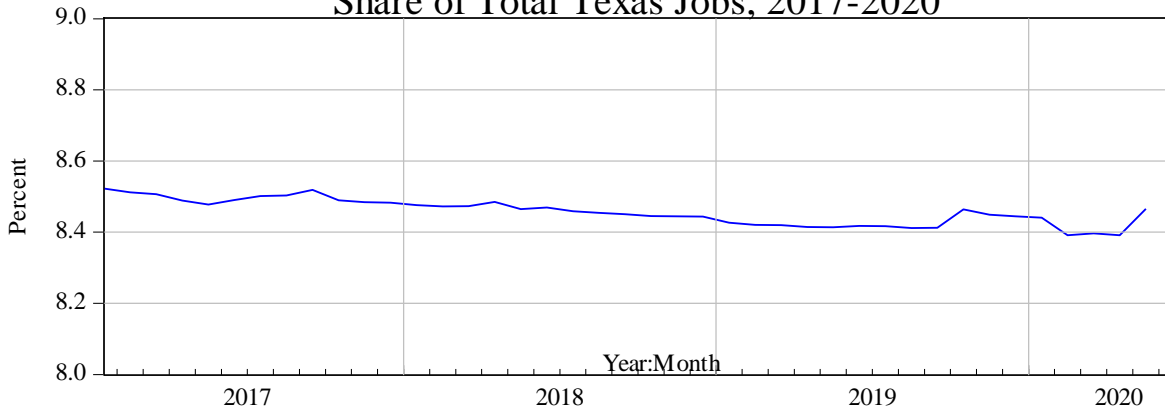
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 67
 Fort Worth-Arlington Metro Area
 Share of Total Texas Jobs, 2017-2020



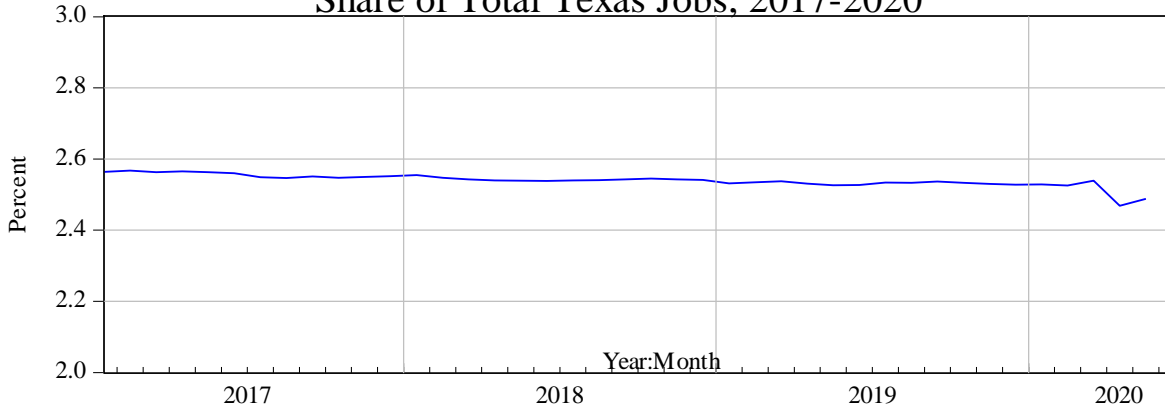
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 68
 San Antonio-New Braunfels Metro Area
 Share of Total Texas Jobs, 2017-2020



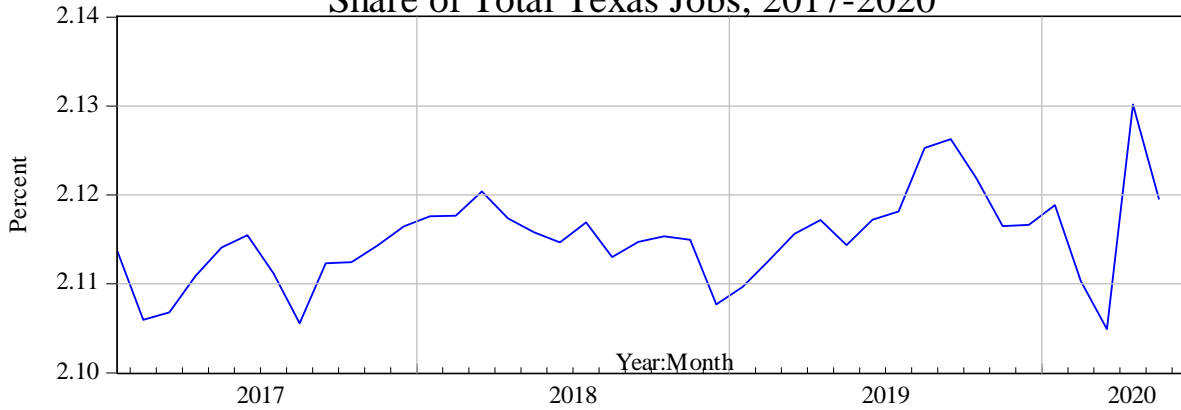
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 69
 El Paso Metro Area
 Share of Total Texas Jobs, 2017-2020



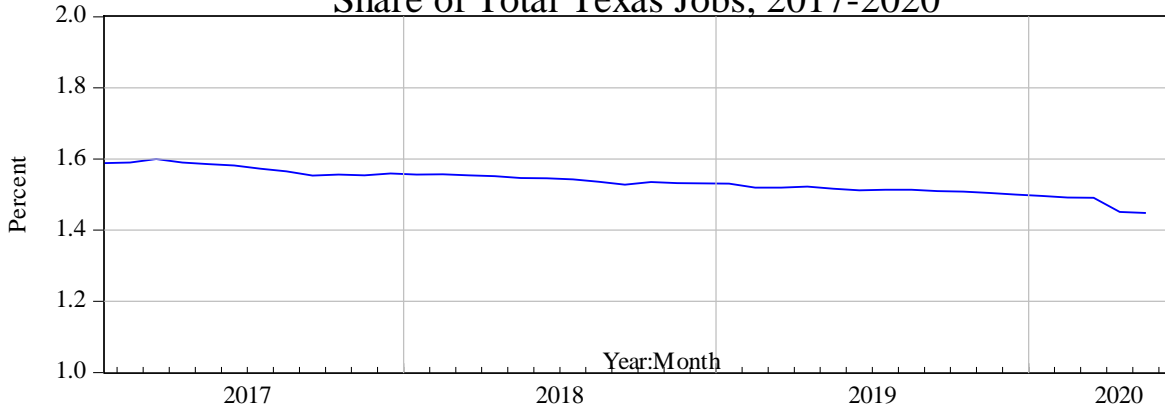
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 70
 McAllen-Edinburg-Mission Metro Area
 Share of Total Texas Jobs, 2017-2020



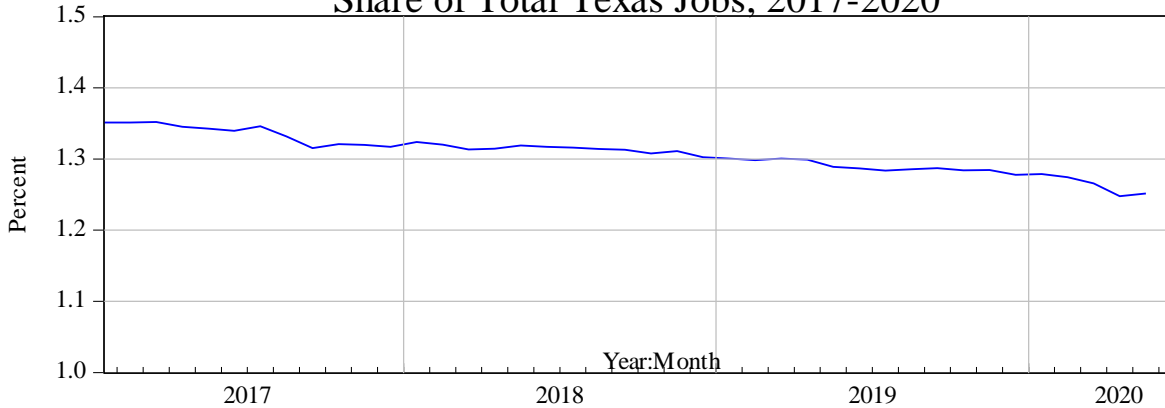
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 71
 Corpus Christi Metro Area
 Share of Total Texas Jobs, 2017-2020



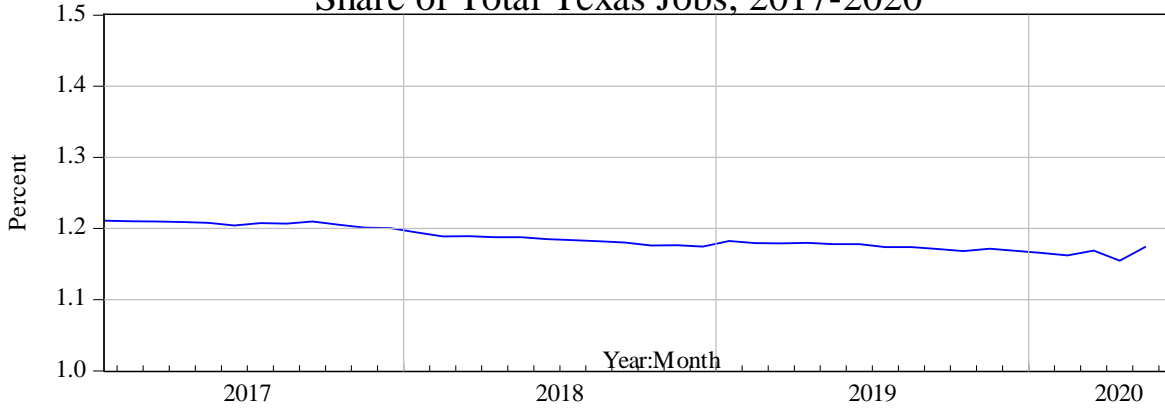
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 72
 Beaumont-Port Arthur Metro Area
 Share of Total Texas Jobs, 2017-2020



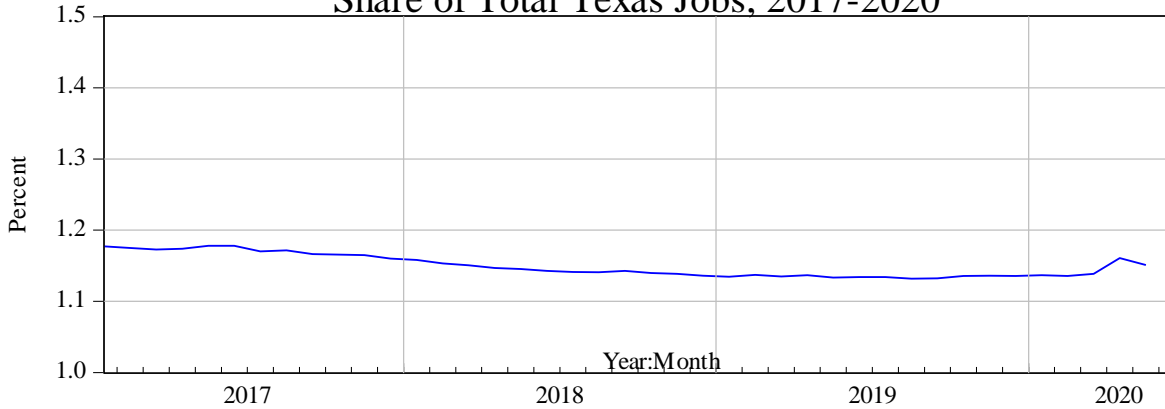
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 73
Lubbock Metro Area
Share of Total Texas Jobs, 2017-2020



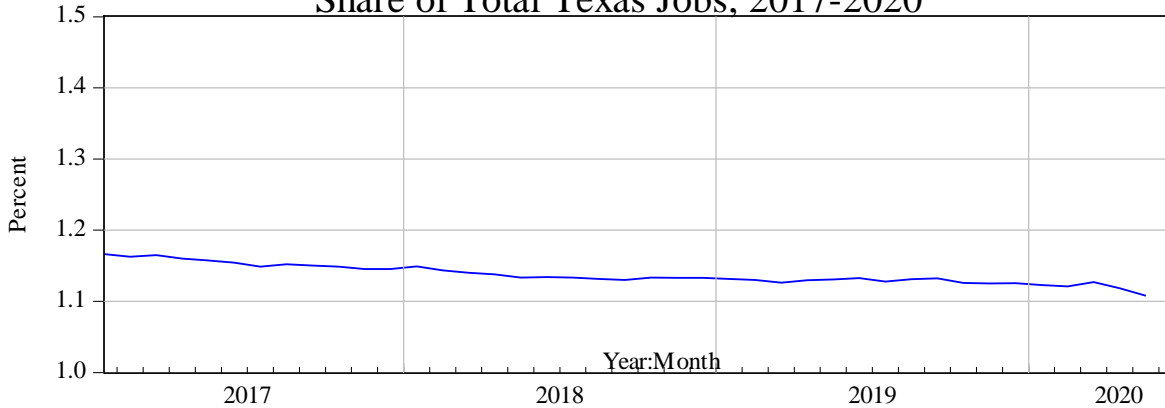
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 74
Killeen-Temple Metro Area
Share of Total Texas Jobs, 2017-2020



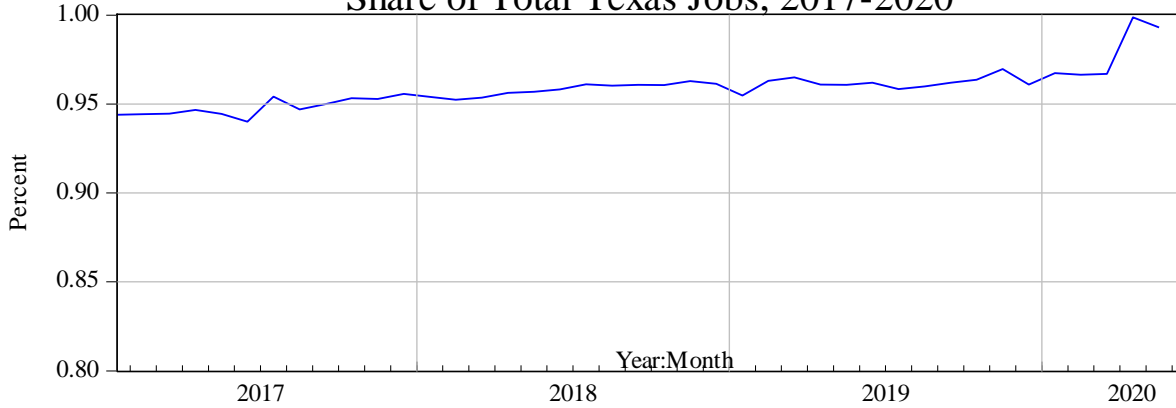
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 75
Brownsville-Harlingen Metro Area
Share of Total Texas Jobs, 2017-2020



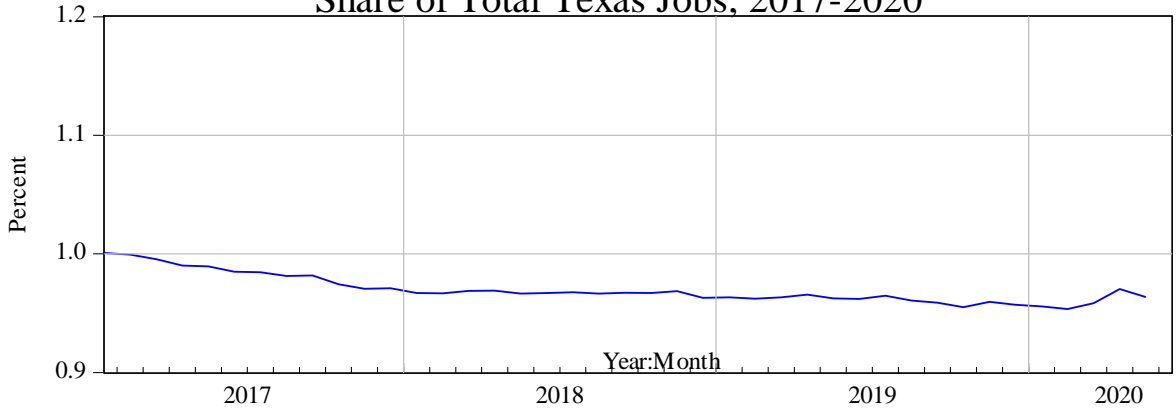
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 76
College Station-Bryan Metro Area
Share of Total Texas Jobs, 2017-2020



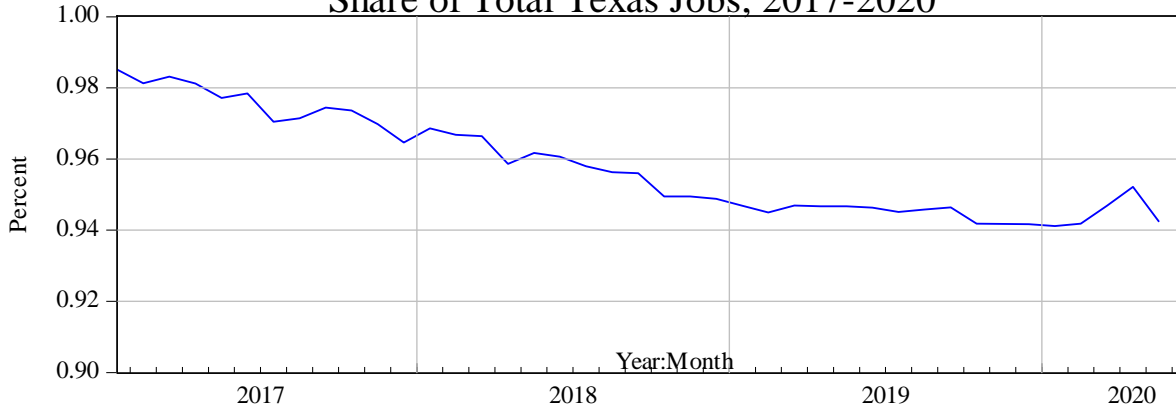
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 77
Waco Metro Area
Share of Total Texas Jobs, 2017-2020



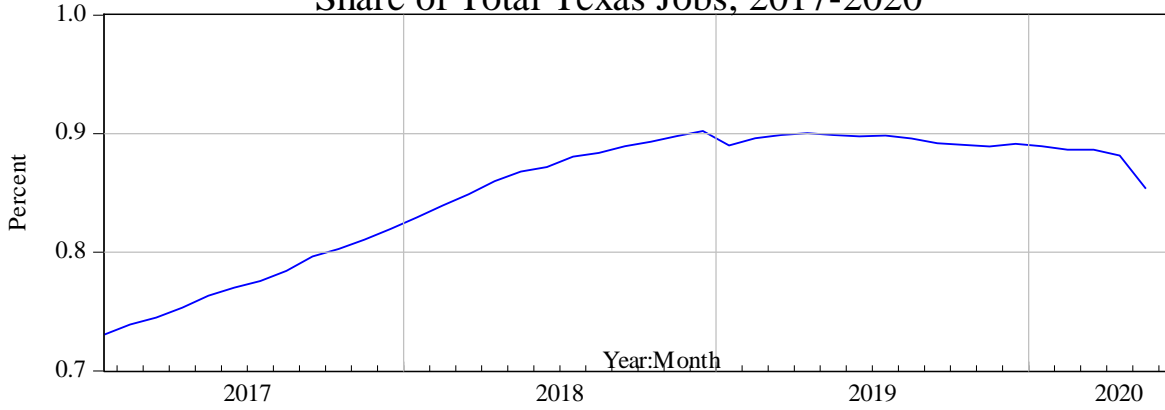
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 78
Amarillo Metro Area
Share of Total Texas Jobs, 2017-2020



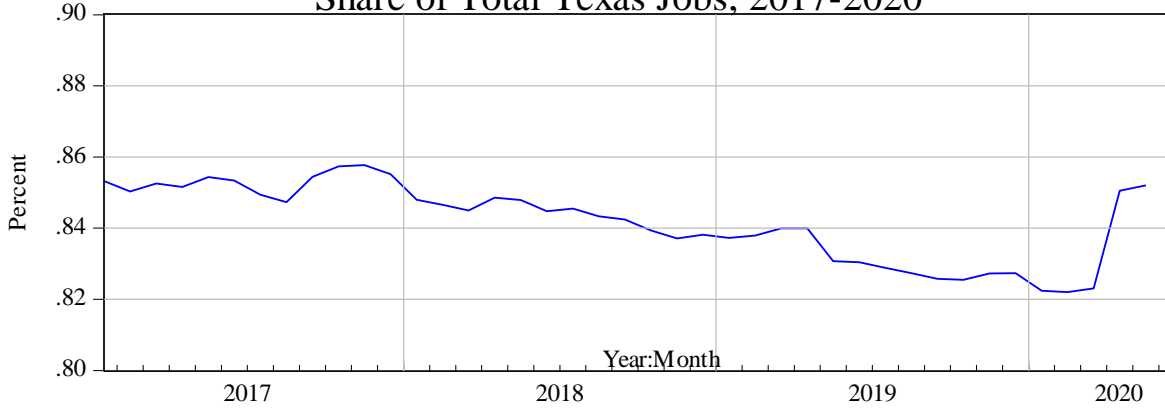
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 79
 Midland Metro Area
 Share of Total Texas Jobs, 2017-2020



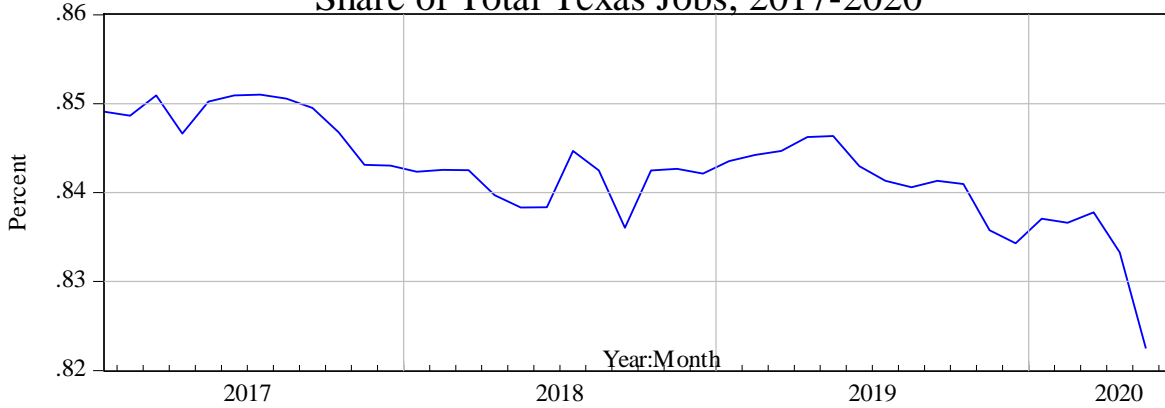
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 80
 Tyler Metro Area
 Share of Total Texas Jobs, 2017-2020



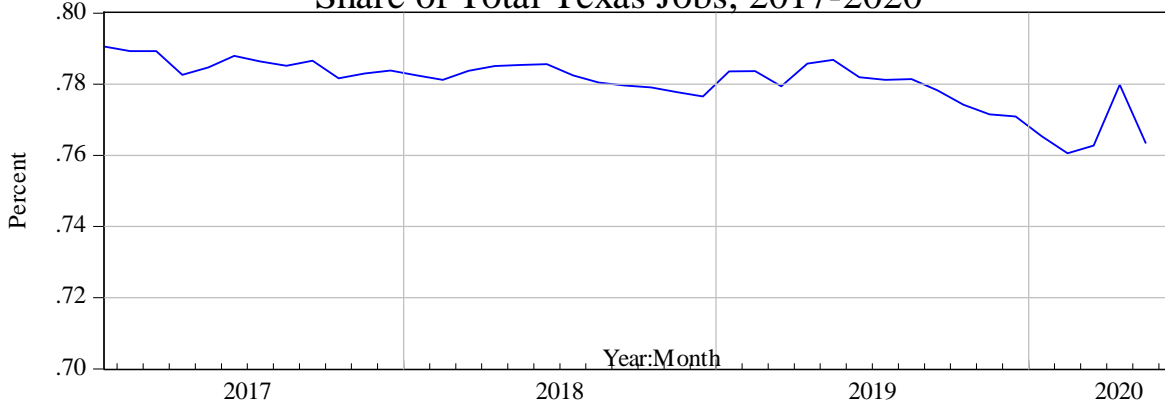
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 81
 Laredo Metro Area
 Share of Total Texas Jobs, 2017-2020



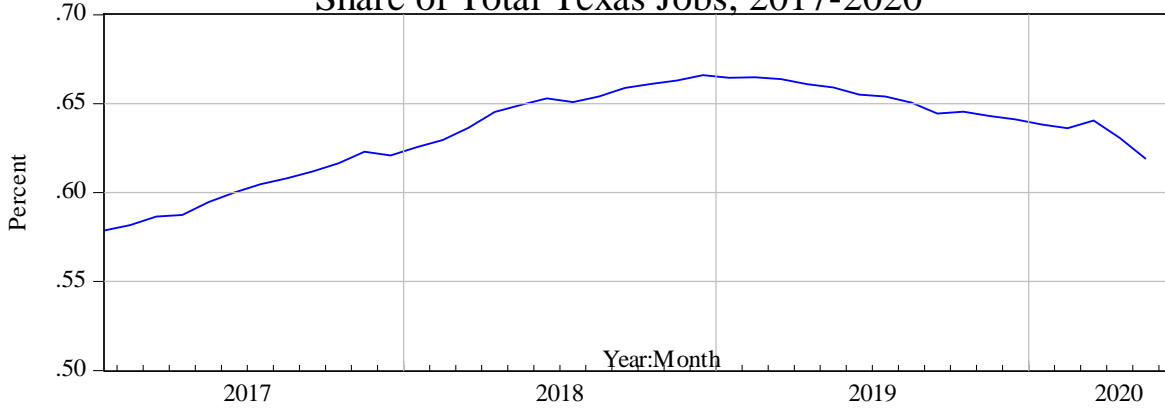
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 82
 Longview Metro Area
 Share of Total Texas Jobs, 2017-2020



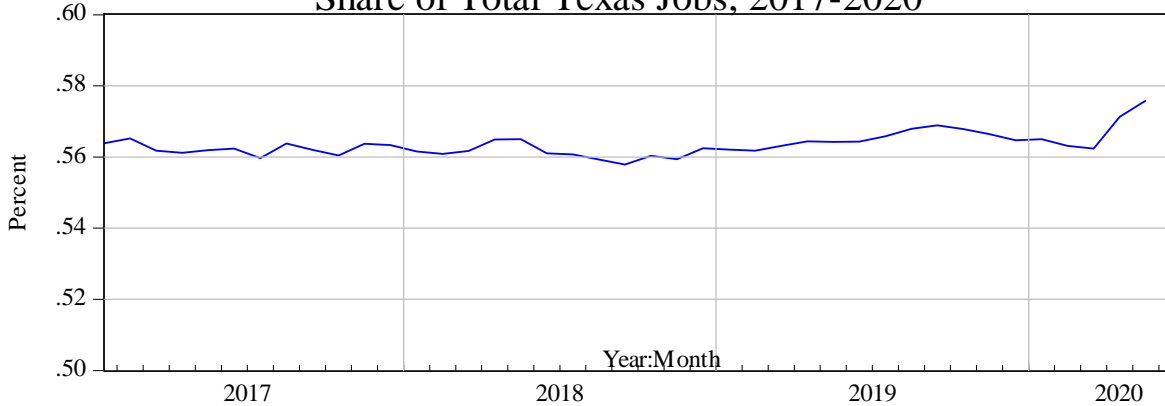
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 83
 Odessa Metro Area
 Share of Total Texas Jobs, 2017-2020



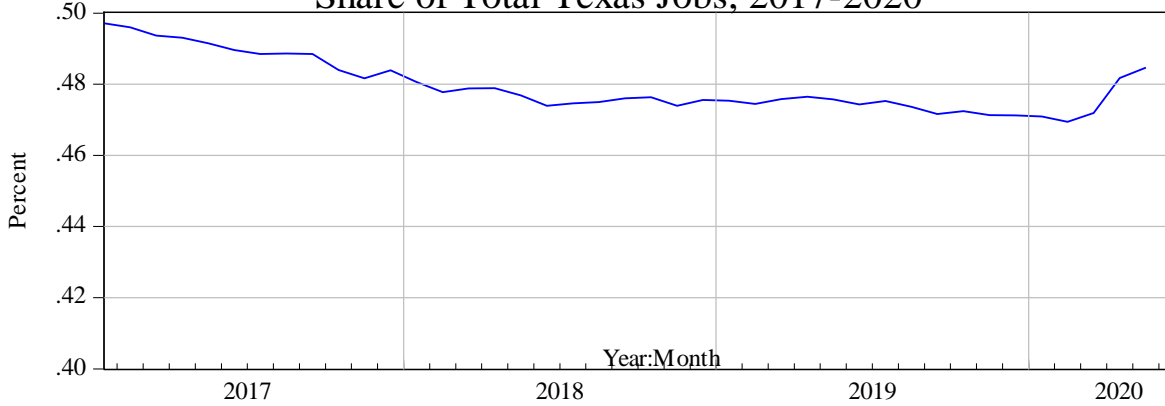
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 84
 Abilene Metro Area
 Share of Total Texas Jobs, 2017-2020



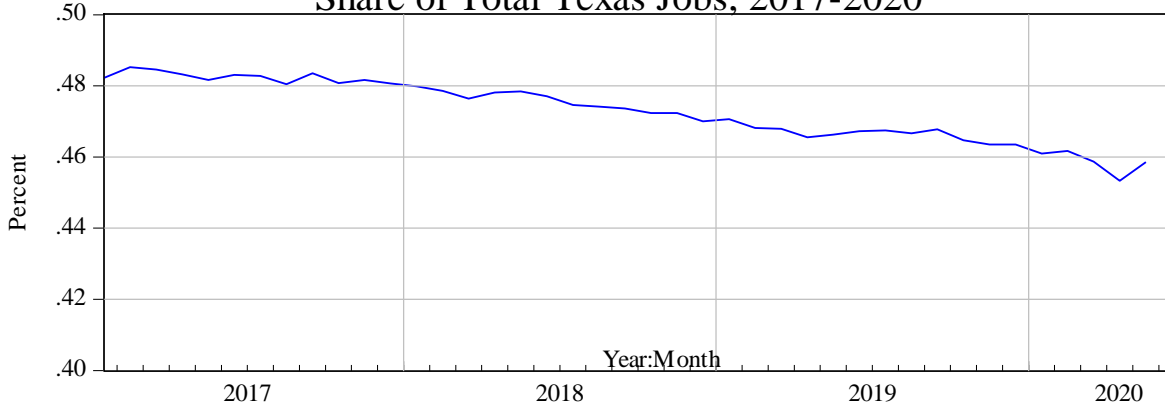
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 85
 Texarkana Metro Area
 Share of Total Texas Jobs, 2017-2020



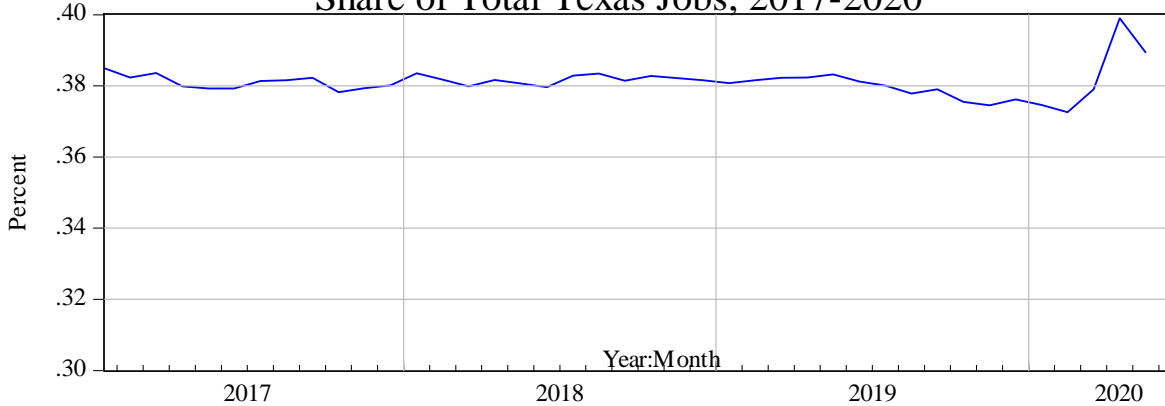
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 86
 Wichita Falls Metro Area
 Share of Total Texas Jobs, 2017-2020



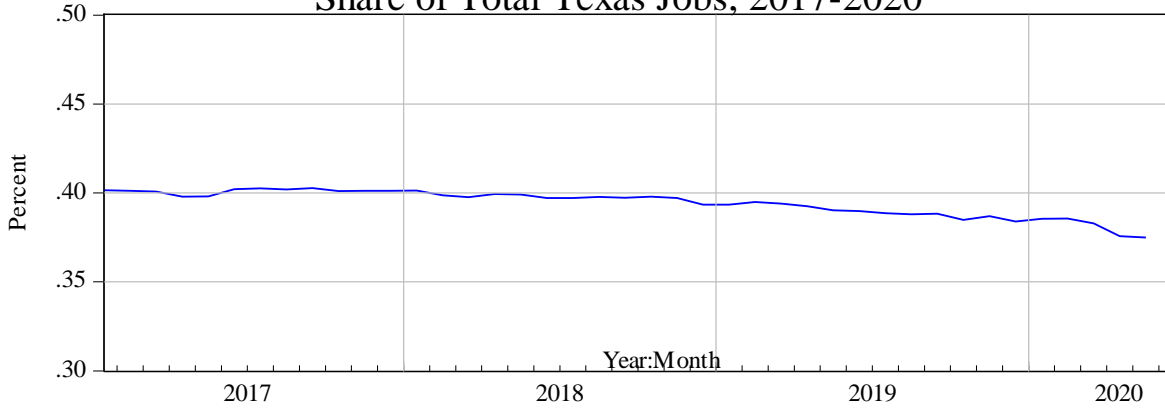
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 87
 Sherman-Denison Metro Area
 Share of Total Texas Jobs, 2017-2020



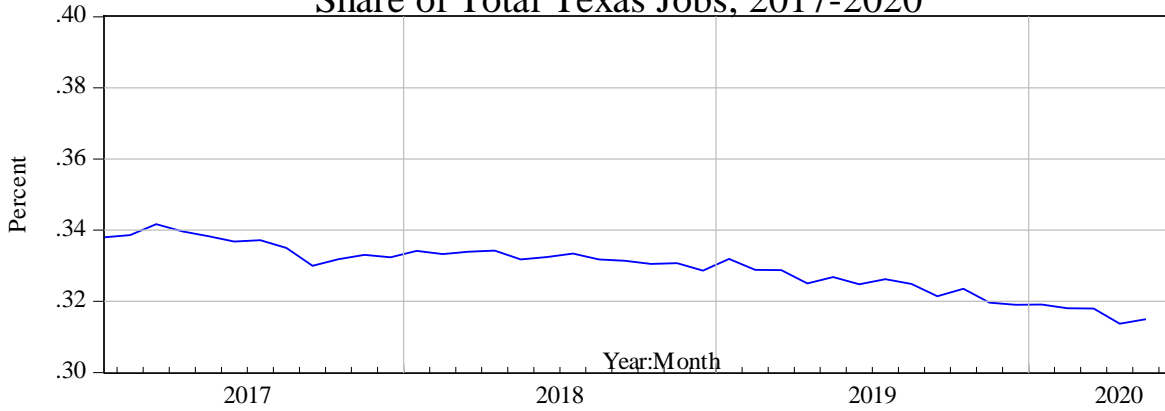
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 88
 San Angelo Metro Area
 Share of Total Texas Jobs, 2017-2020



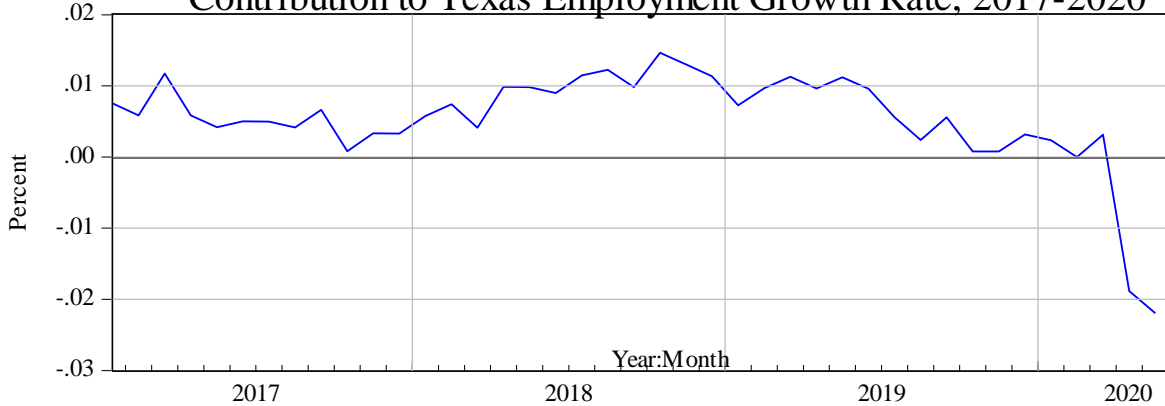
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 89
 Victoria Metro Area
 Share of Total Texas Jobs, 2017-2020



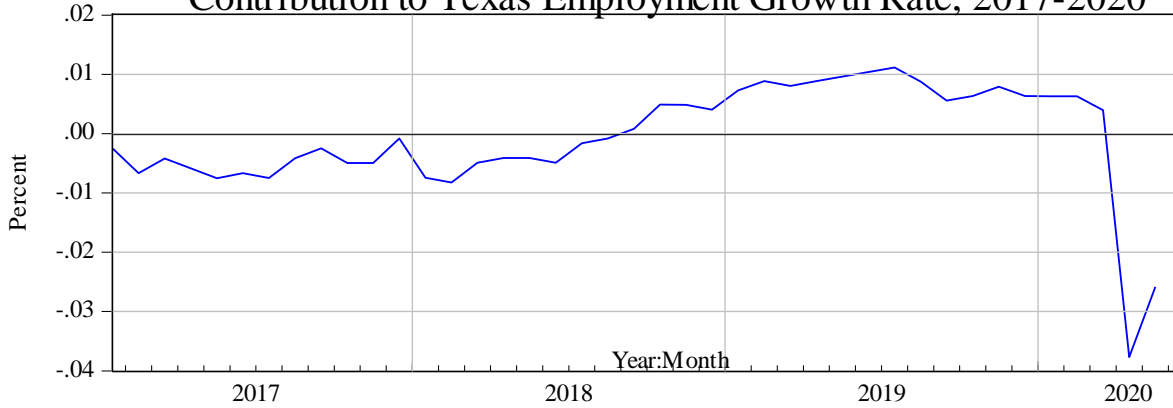
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 90
 Sherman-Denison Metro Area
 Contribution to Texas Employment Growth Rate, 2017-2020



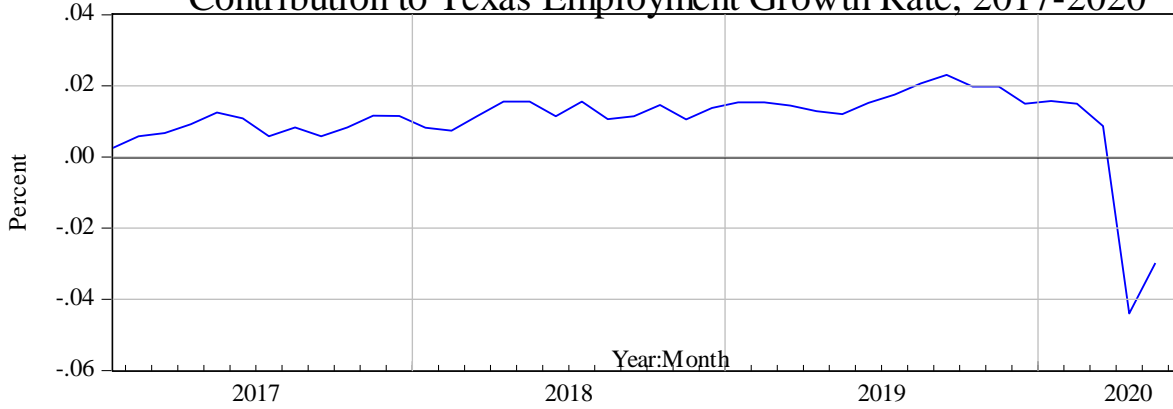
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 91
 Texarkana Metro Area
 Contribution to Texas Employment Growth Rate, 2017-2020



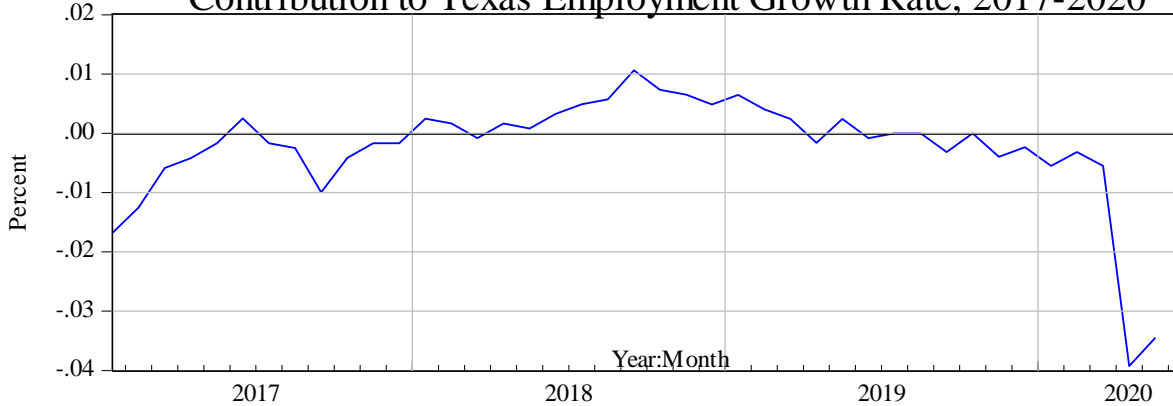
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 92
 Abilene Metro Area
 Contribution to Texas Employment Growth Rate, 2017-2020



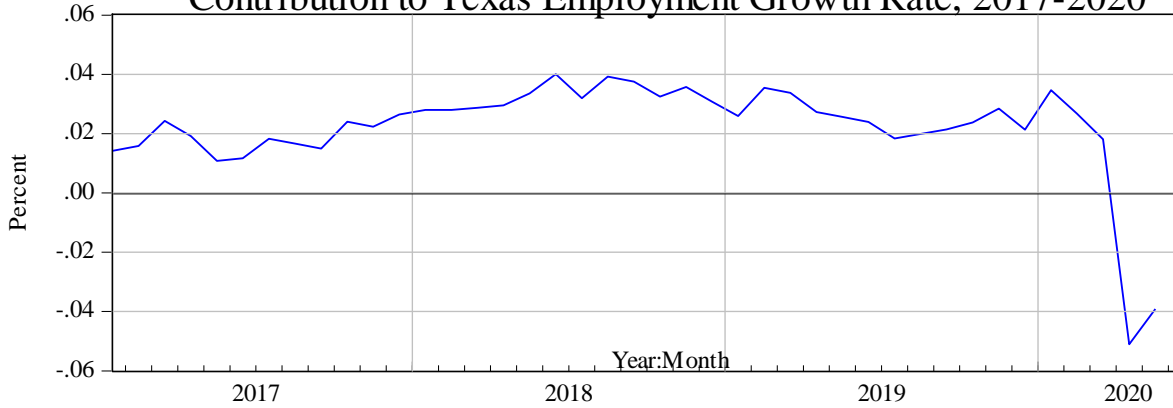
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 93
 Victoria Metro Area
 Contribution to Texas Employment Growth Rate, 2017-2020



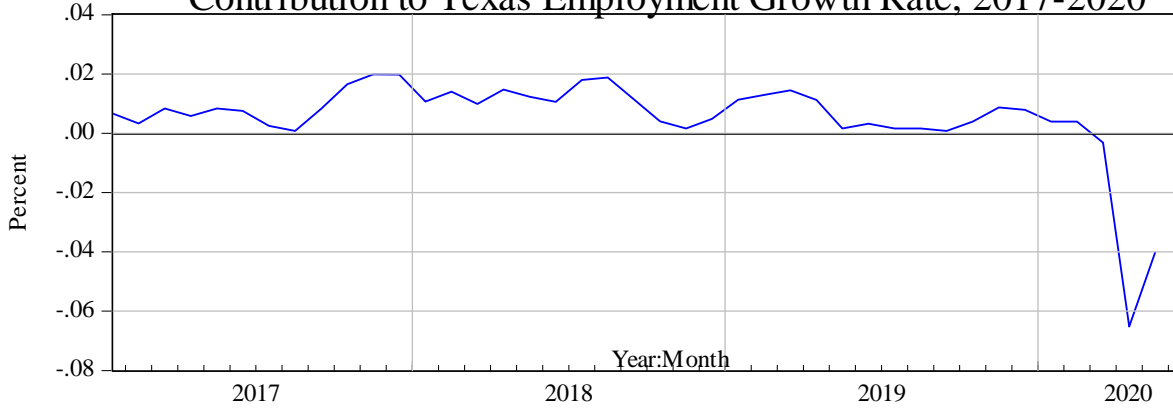
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 94
College Station-Bryan Metro Area
Contribution to Texas Employment Growth Rate, 2017-2020



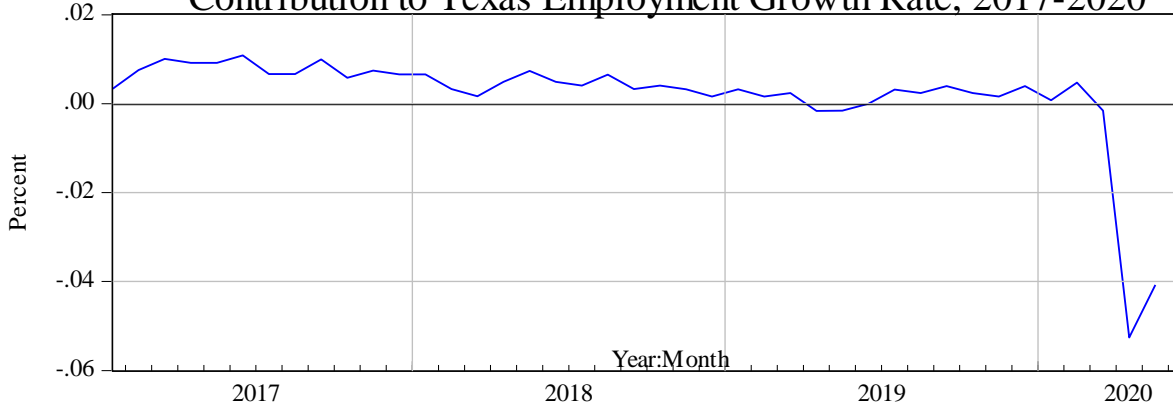
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 95
Tyler Metro Area
Contribution to Texas Employment Growth Rate, 2017-2020



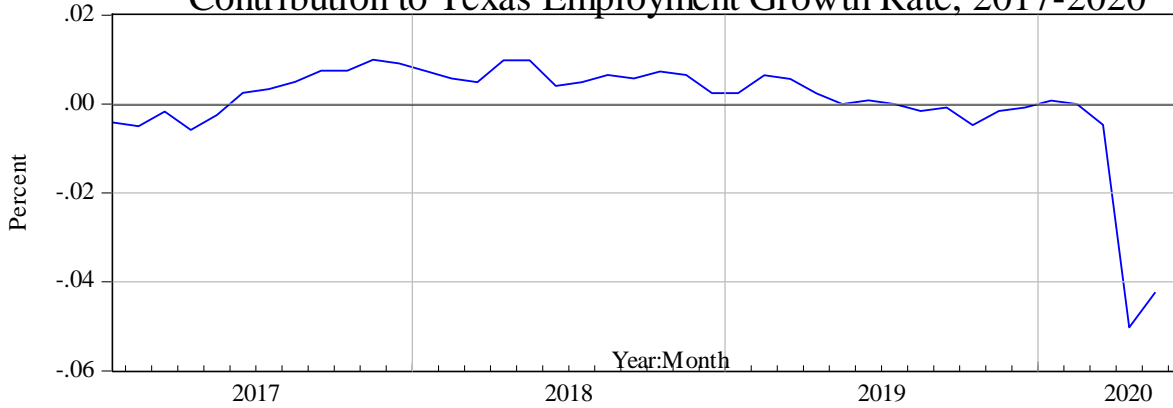
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 96
Wichita Falls Metro Area
Contribution to Texas Employment Growth Rate, 2017-2020



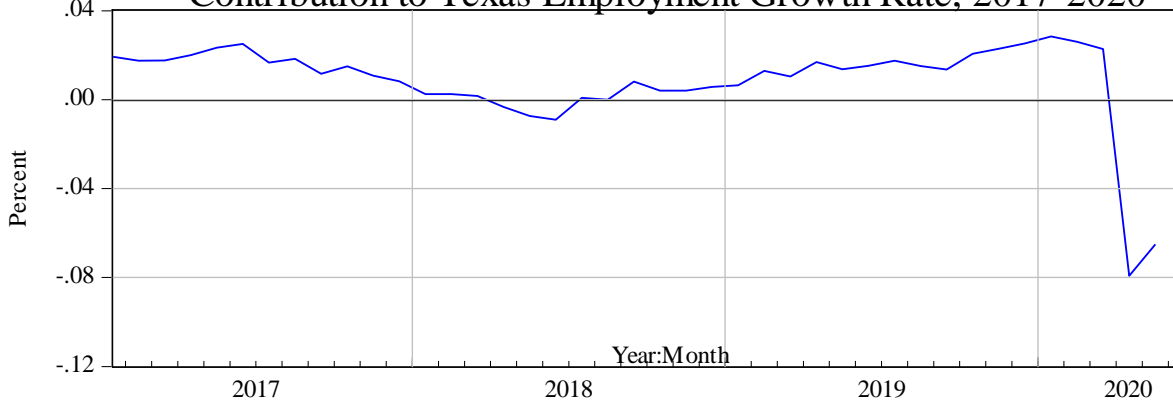
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 97
 San Angelo Metro Area
 Contribution to Texas Employment Growth Rate, 2017-2020



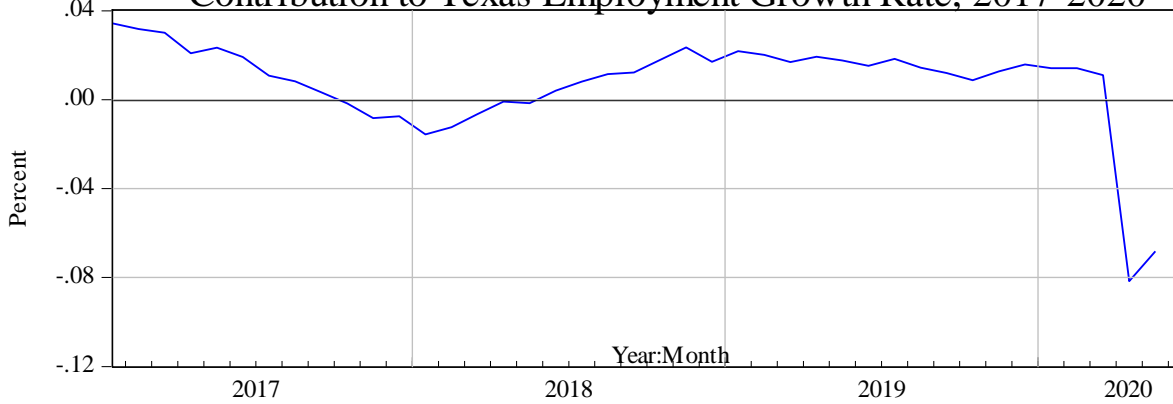
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 98
 Killeen-Temple Metro Area
 Contribution to Texas Employment Growth Rate, 2017-2020



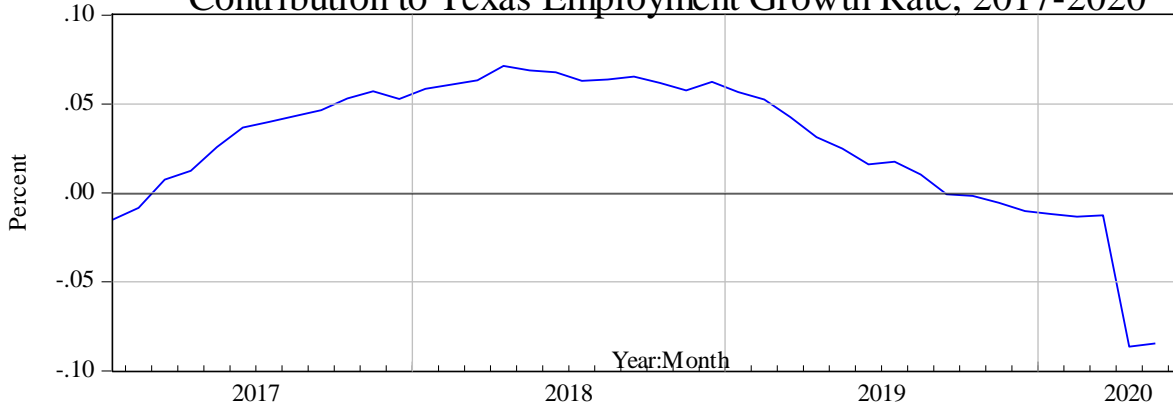
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 99
 Waco Metro Area
 Contribution to Texas Employment Growth Rate, 2017-2020



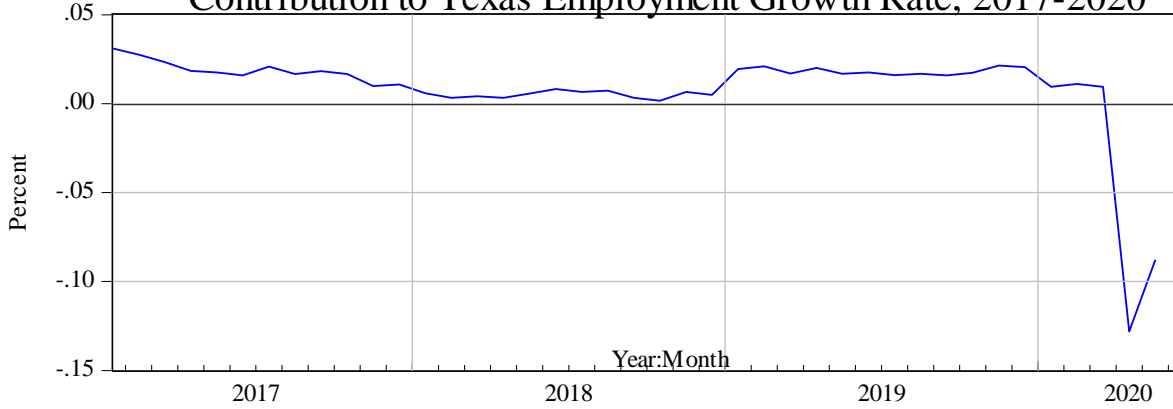
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 103
 Odessa Metro Area
 Contribution to Texas Employment Growth Rate, 2017-2020



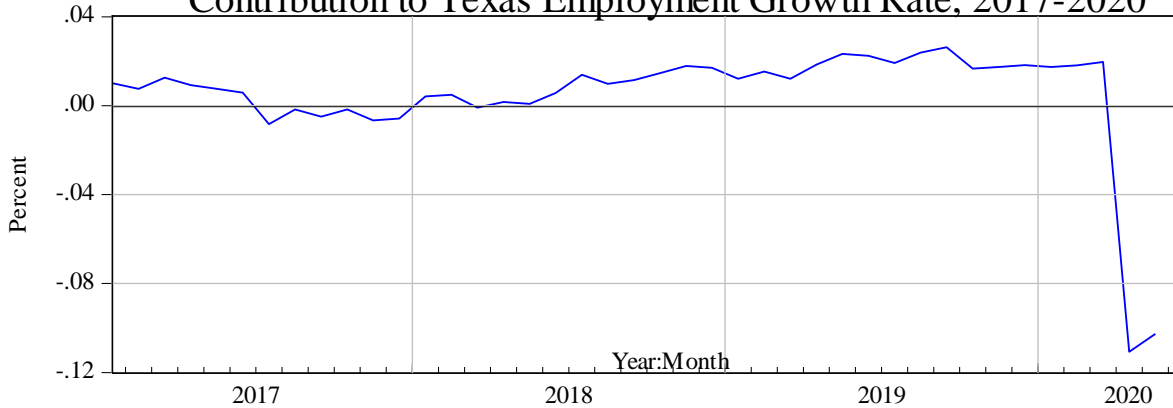
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 104
 Lubbock Metro Area
 Contribution to Texas Employment Growth Rate, 2017-2020



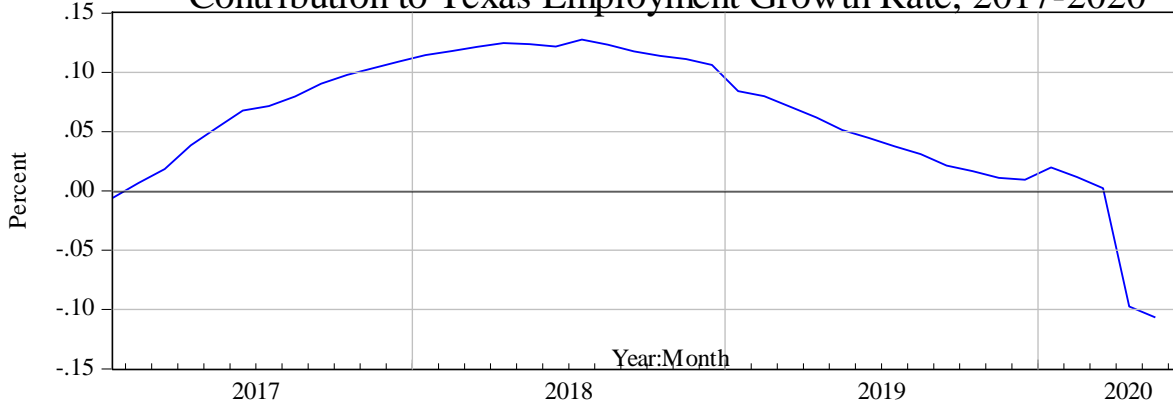
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 105
 Brownsville-Harlingen Metro Area
 Contribution to Texas Employment Growth Rate, 2017-2020



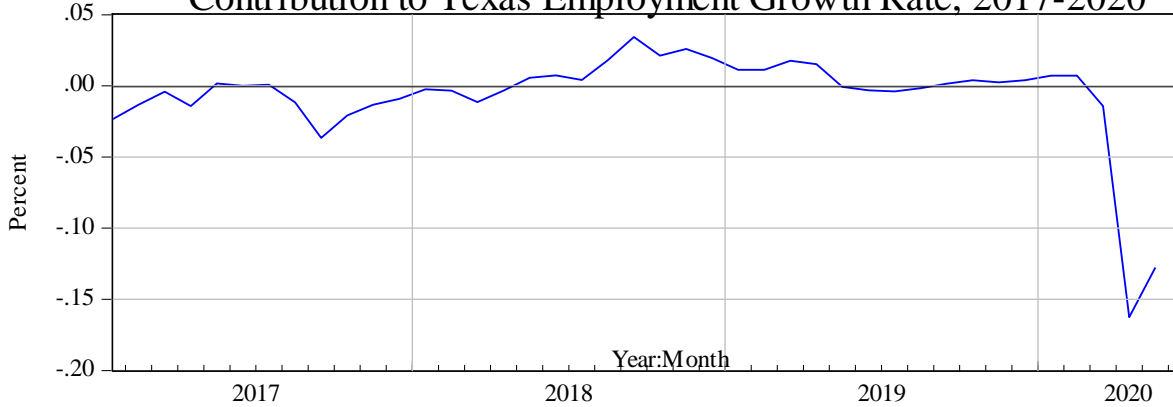
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 106
 Midland Metro Area
 Contribution to Texas Employment Growth Rate, 2017-2020



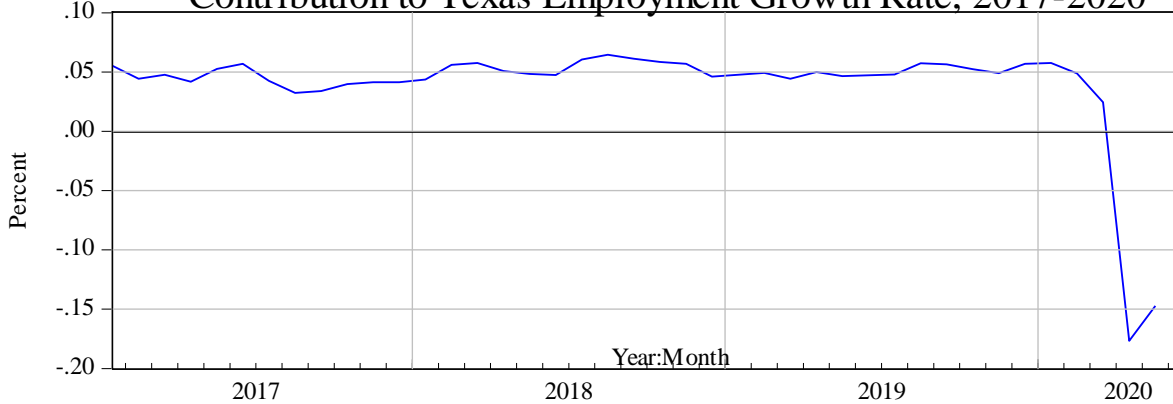
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 107
 Beaumont-Port Arthur Metro Area
 Contribution to Texas Employment Growth Rate, 2017-2020



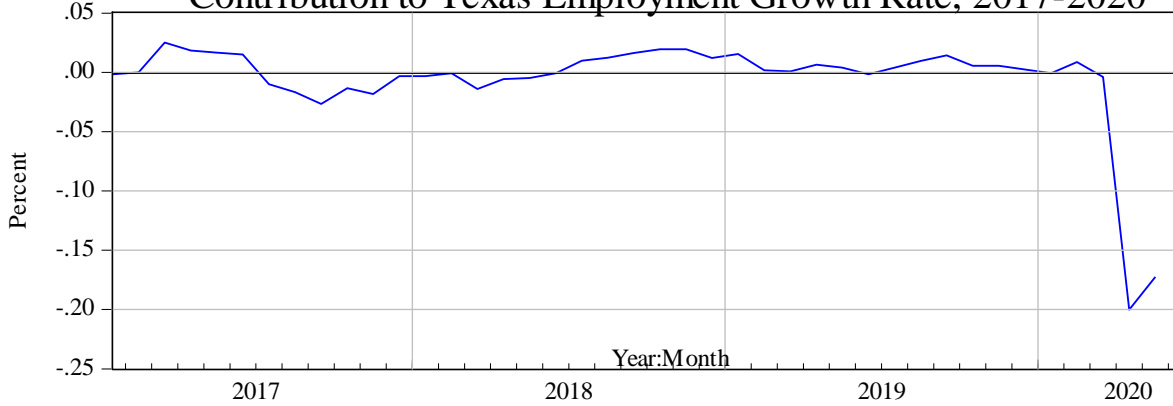
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 108
 McAllen-Edinburg-Mission Metro Area
 Contribution to Texas Employment Growth Rate, 2017-2020



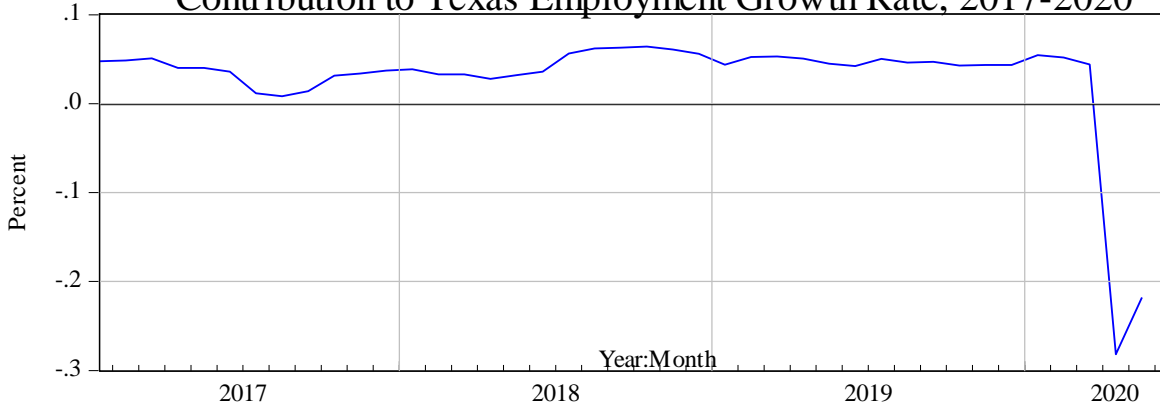
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 109
 Corpus Christi Metro Area
 Contribution to Texas Employment Growth Rate, 2017-2020



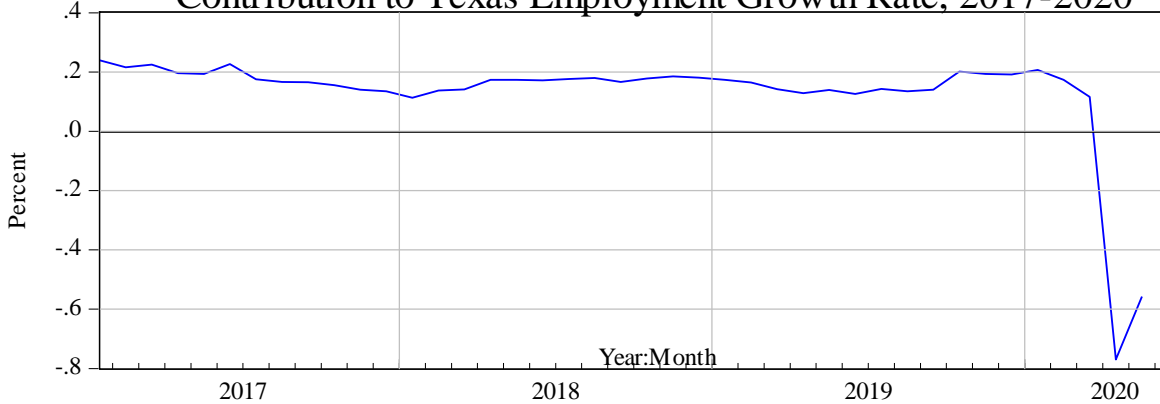
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 110
 El Paso Metro Area
 Contribution to Texas Employment Growth Rate, 2017-2020



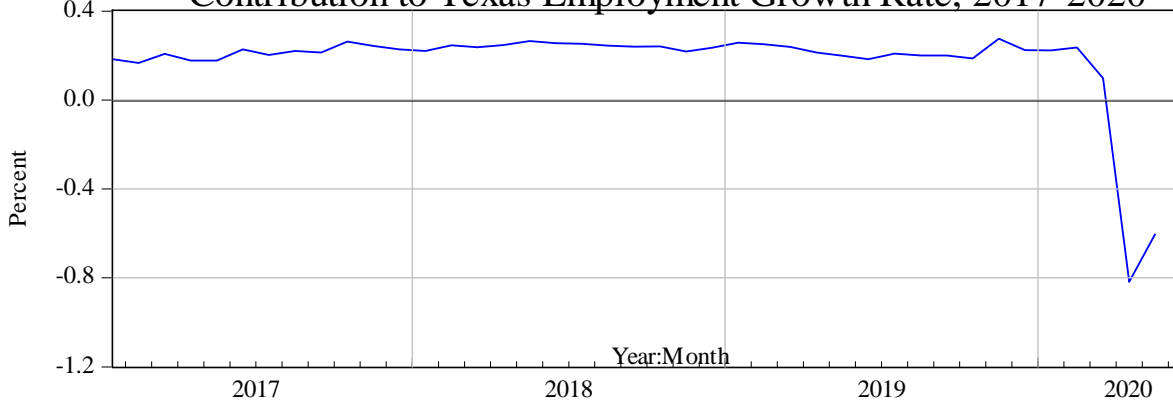
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 111
 San Antonio-New Braunfels Metro Area
 Contribution to Texas Employment Growth Rate, 2017-2020



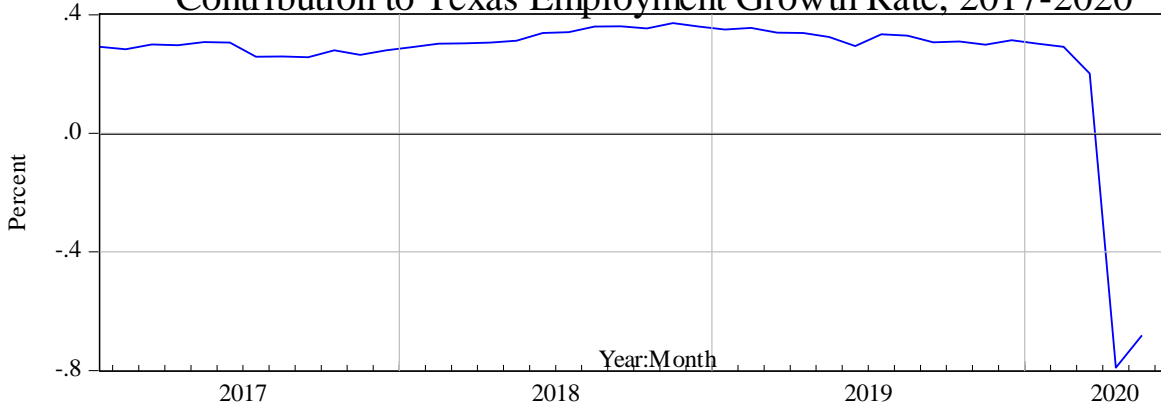
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 112
 Fort Worth-Arlington Metro Area
 Contribution to Texas Employment Growth Rate, 2017-2020



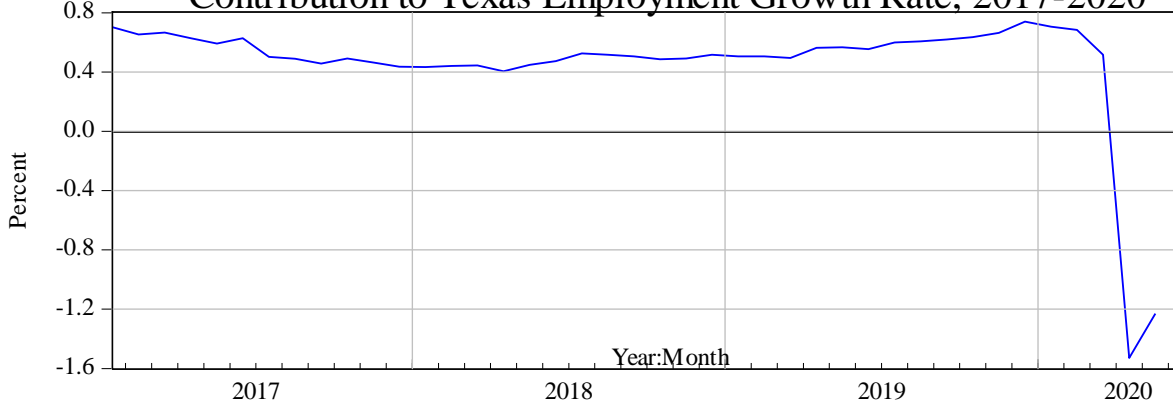
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 113
 Austin-Round Rock Metro Area
 Contribution to Texas Employment Growth Rate, 2017-2020



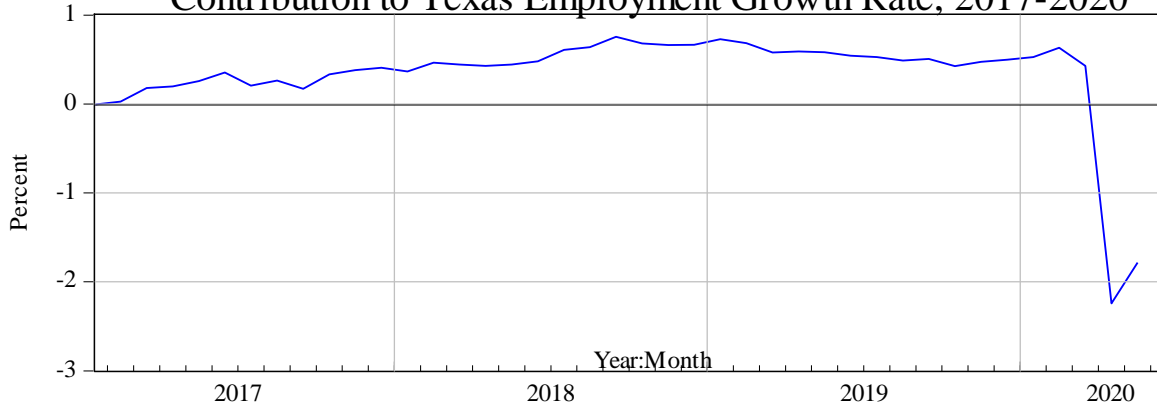
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 114
 Dallas-Plano-Irving Metro Area
 Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 115
Houston-The Woodlands-Sugar Land Metro Area
Contribution to Texas Employment Growth Rate, 2017-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University



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