



TEXAS A&M UNIVERSITY

Real Estate Center



Monthly Review of the Texas Economy

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TECHNICAL REPORT

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Monthly Review of the Texas Economy— December 2020

Post-COVID-19 Economic Recovery

By Ali Anari

The Texas economy lost 474,200 nonagricultural jobs from November 2019 to November 2020, an annual decline of 3.7 percent, smaller than the nation’s employment decline of 6.1 percent (Table 1 and Figure 1). The nongovernment sector lost 428,500 jobs, an annual decline of 3.9 percent, also lower than the nation’s employment decline of 6.2 percent in the private sector (Table 1). Texas’ seasonally adjusted unemployment rate in November 2020 was 8.1 percent, higher than the 3.5 percent in November 2019. The nation’s rate increased from 3.5 to 6.7 percent (Table 1). The rise in Texas’ unemployment rate in November was due to more people returning to the labor force and seeking jobs.

Texas Employment Percentage Change by Industry

Table 2 shows Texas industries ranked by employment percentage change from November 2019 to November 2020. All Texas industries, except transportation, warehousing, utilities; financial activities; and professional and business services had fewer jobs in November 2020 than in November 2019. Annual job loss rates varied from 2.3 percent in the government sector to 20.52 percent in the state’s mining and logging industry. Figures 2 to 13 show trends in employment percentage change by industry.

Texas Job Shares by Industry and the Government Sector

Table 3 shows Texas industries and the state’s government sector ranked by their shares of Texas jobs in November 2020. Of the 12,448,200 nonagricultural jobs, the highest percentage was in the government sector followed by trade, professional and business services, education and health services, leisure and hospitality, and manufacturing. Since November 2019, the government sector; professional and business services; manufacturing; financial activities; and transportation, warehousing, and utilities have expanded their shares of Texas employment at the expense of education and health services, leisure and hospitality, construction, other services, information, and mining and logging. Figures 14 to 25 show trends in shares of total Texas jobs by industry.

Contributions of Texas Industries to Texas Employment Percentage Change

The statewide employment percentage change from November 2019 to November 2020 is the weighted average of employment growth or decline rates of all Texas industries for the period. Weights are shares of jobs by industry. The positive or negative contribution of each industry to the statewide employment percentage change is equal to the employment growth or decline rate in that industry multiplied by its share of Texas jobs. Table 4 shows Texas industries and the state’s government sector ranked by their contributions to Texas employment percentage change from November 2019 to November 2020. All the state’s industries except professional and business services, financial activities, and transportation, warehousing, utilities, had negative contributions. Figures 26 to 37 show trends in contributions of Texas industries to Texas job growth or decline rates.

Employment Percentage Changes by Texas Metropolitan Areas

All Texas metros except Sherman-Denison had fewer jobs in November 2020 than in November 2019 (Table 5). Waco had the smallest employment decline rate followed by Texarkana, Austin-Round Rock, Tyler, Dallas-Plano-Irving, College Station-Bryan, Abilene, Fort Worth-Arlington, and Killeen-Temple-Fort Hood. Figures 38 to 63 show trends in annual employment growth or decline rates for the state’s metropolitan areas.

Texas Job Shares by Metropolitan Area

Table 6 shows Texas metropolitan areas ranked by their shares of total Texas jobs in November 2020. Houston-The Woodlands-Sugar Land had the largest share of Texas jobs followed by Dallas-Plano-Irving, Austin-Round Rock, Fort Worth-Arlington, San Antonio-New Braunfels, El Paso, and McAllen-Edinburg-Mission. Figures 64 to 89 show trends in metropolitan shares of total Texas jobs.

Contributions of Texas Metropolitan Areas to Texas Employment Percentage Change

The statewide employment percentage change from November 2019 to November 2020 is the weighted average of employment growth or decline rates of all Texas metros for the period. Weights are shares of jobs by area. The positive or negative contribution of each metro to the statewide employment percentage change is equal to the employment growth or decline rate in that area multiplied by its share of Texas jobs. Table 7 shows Texas metros ranked by their contributions to Texas' employment decline from November 2019 to November 2020. Houston-The Woodlands-Sugar Land accounted for the largest percentage of the state's employment decline rate followed by Dallas-Plano-Irving, San Antonio-New Braunfels, Fort Worth-Arlington, Corpus Christi, Midland, and McAllen-Edinburg-Mission. Figures 90 to 115 show trends in contributions of Texas metros to total Texas job growth rates.

Unemployment Rate by Metropolitan Area

The state's actual unemployment rate in November 2020 was 8 percent. Amarillo had the lowest unemployment rate followed by College Station-Bryan, Austin-Round Rock, Abilene, Sherman-Denison, and Lubbock (Table 8).

Employment Percentage Changes by Industry in Largest Texas Metropolitan Areas

Table 9 shows annual growth or decline rates of employment by industry in the six largest Texas metropolitan areas from November 2019 to November 2020. The state's leisure and hospitality industry is bearing the brunt of the COVID-19 pandemic in the major metro areas followed by the information industry and other services industry.

Table 1
Texas and U.S. Labor Markets

NonFarm Employment	Nov. 2020	Nov. 2019	Change	
			Absolute	Percent
Texas	12,448,200	12,922,400	-474,200	-3.7
United States	142,629,000	151,814,000	-9,185,000	-6.1

Private Employment	Nov. 2020	Nov. 2019	Absolute	Percent
United States	121,197,000	129,155,000	-7,958,000	-6.2

Labor Participation	Nov. 2020		Unemployment Rate, Percent	
	Labor Force	Unemployed	Nov. 2020	Nov. 2019
Texas	14,181,827	1,153,252	8.1	3.5
United States	160,467,000	10,735,000	6.7	3.5

Sources: Texas Workforce Commission and U.S. Bureau of Labor Statistics

Table 2
Texas Industries and Government Sector Ranked by Employment Growth Rate
From November 2019 to November 2020

Rank	Industry	November 2020	November 2019	Change	%Change
1	Transportation, Warehousing, Utilities	610,800	596,400	14,400	2.41
2	Financial Activities	826,200	806,900	19,300	2.39
3	Professional and Business Services	1,830,900	1,811,300	19,600	1.08
4	Government	1,938,000	1,983,700	-45,700	-2.30
5	Manufacturing	878,700	910,200	-31,500	-3.46
6	Trade	1,869,400	1,941,200	-71,800	-3.70
7	Construction	759,800	792,500	-32,700	-4.13
8	Education and Health Services	1,688,000	1,766,800	-78,800	-4.46
9	Other Services	429,300	452,600	-23,300	-5.15
10	Information	196,800	209,300	-12,500	-5.97
11	Leisure and Hospitality	1,228,200	1,409,800	-181,600	-12.88
12	Mining and Logging	192,100	241,700	-49,600	-20.52

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Table 3
Texas Industries' and Government's Shares of Employment

Rank	Industry	November	November
		2020	2019
		Percent	Percent
1	Government	15.57	15.35
2	Trade	15.02	15.02
3	Professional and Business Services	14.71	14.02
4	Education and Health Services	13.56	13.67
5	Leisure and Hospitality	9.87	10.91
6	Manufacturing	7.06	7.04
7	Financial Activities	6.64	6.24
8	Construction	6.10	6.13
9	Transportation, Warehousing, Utilities	4.91	4.62
10	Other Services	3.45	3.50
11	Information	1.58	1.62
12	Mining and Logging	1.54	1.87
Total		100.00	100.00

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Note: Components may not add up to totals due to rounding

Table 4
Contributions of Texas Industries and the Government Sector to Texas Employment Growth Rate

Rank	Industry	November	November
		2020	2019
		Percent	Percent
1	Professional and Business Services	0.1517	0.3893
2	Financial Activities	0.1494	0.1606
3	Transportation, Warehousing, Utilities	0.1114	0.2239
4	Information	-0.0967	0.0285
5	Other Services	-0.1803	0.0926
6	Manufacturing	-0.2438	0.1092
7	Construction	-0.2530	0.3284
8	Government	-0.3536	0.2318
9	Mining and Logging	-0.3838	-0.1084
10	Trade	-0.5556	0.0878
11	Education and Health Services	-0.6098	0.3972
12	Leisure and Hospitality	-1.4053	0.3054
Total		-3.6696	2.2463

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Note: Components may not add up to totals due to rounding

Table 5
Texas Metropolitan Areas Ranked by Employment Growth Rate
From November 2019 to November 2020

Rank	Metropolitan Area	Employment Growth Rate, %
1	Sherman-Denison	0.0
2	Waco	-0.4
3	Texarkana	-0.5
4	Austin-Round Rock	-1.0
5	Tyler	-1.7
6	Dallas-Plano-Irving	-2.1
7	College Station-Bryan	-2.5
8	Abilene	-2.7
9	Fort Worth-Arlington	-3.2
10	Killeen-Temple-Fort Hood	-3.3
	Texas	-3.7
11	Lubbock	-3.8
12	El Paso	-4.0
13	Wichita Falls	-4.2
13	San Antonio-New Braunfels	-4.2
15	Houston-The Woodlands-Sugar Land	-4.5
16	McAllen-Edinburg-Mission	-4.9
17	Brownsville-Harlingen	-5.6
18	Amarillo	-5.7
19	Victoria	-5.8
20	Laredo	-6.3
21	Beaumont-Port Arthur	-6.6
22	Longview	-7.1
23	San Angelo	-7.2
24	Corpus Christi	-7.8
25	Odessa	-11.3
26	Midland	-11.7
	Micropolitan Texas	-4.5

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Table 6
Texas Metropolitan and Micropolitan Shares of Total Texas Jobs

Rank	Metropolitan Area	November	November
		2020	2019
		Percent	Percent
1	Houston-The Woodlands-Sugar Land	24.3931	24.6084
2	Dallas-Plano-Irving	21.4449	21.1114
3	Austin-Round Rock	8.9780	8.7399
4	Fort Worth-Arlington	8.6157	8.5743
5	San Antonio-New Braunfels	8.4044	8.4489
6	El Paso	2.5200	2.5297
7	McAllen-Edinburg-Mission	2.0895	2.1165
8	Corpus Christi	1.4396	1.5044
9	Beaumont-Port Arthur	1.2452	1.2846
10	Lubbock	1.1696	1.1716
11	Killeen-Temple-Fort Hood	1.1399	1.1360
12	Brownsville-Harlingen	1.1030	1.1252
13	Waco	0.9921	0.9596
14	College Station-Bryan	0.9817	0.9696
15	Amarillo	0.9222	0.9418
16	Tyler	0.8443	0.8272
17	Midland	0.8154	0.8892
18	Laredo	0.8130	0.8358
19	Longview	0.7439	0.7715
20	Odessa	0.5921	0.6431
21	Abilene	0.5720	0.5665
22	Texarkana	0.4868	0.4713
23	Wichita Falls	0.4611	0.4635
24	Sherman-Denison	0.3888	0.3745
25	San Angelo	0.3727	0.3869
26	Victoria	0.3125	0.3196
Micropolitan Texas		8.1586	8.2291
Total		100.0000	100.0000

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Note: Components may not add up to totals due to rounding

Table 7

Contributions of Texas Metropolitan and Micropolitan Areas to Total Texas Employment Growth Rate

Rank	Metropolitan Area	November 2020	November 2019
1	Sherman-Denison	0.0000	0.0008
2	Texarkana	-0.0023	0.0079
3	Waco	-0.0039	0.0127
4	Tyler	-0.0139	0.0087
5	Abilene	-0.0155	0.0198
6	Victoria	-0.0186	-0.0040
7	Wichita Falls	-0.0193	0.0016
8	College Station-Bryan	-0.0240	0.0285
9	San Angelo	-0.0279	-0.0016
10	Killeen-Temple-Fort Hood	-0.0379	0.0229
11	Lubbock	-0.0449	0.0214
12	Laredo	-0.0526	0.0119
13	Amarillo	-0.0534	0.0135
14	Longview	-0.0549	0.0111
15	Brownsville-Harlingen	-0.0627	0.0174
16	Odessa	-0.0727	-0.0055
17	Beaumont-Port Arthur	-0.0851	0.0024
18	Austin-Round Rock	-0.0913	0.2991
19	El Paso	-0.1021	0.0435
20	McAllen-Edinburg-Mission	-0.1037	0.0491
20	Midland	-0.1037	0.0111
22	Corpus Christi	-0.1176	0.0055
23	Fort Worth-Arlington	-0.2747	0.2761
24	San Antonio-New Braunfels	-0.3529	0.1939
25	Dallas-Plano-Irving	-0.4535	0.6646
26	Houston-The Woodlands-Sugar Land	-1.1105	0.4739
	Micropolitan Texas	-0.3699	0.0601
	Total	-3.6696	2.2463

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Note: Components may not add up to totals due to rounding

Table 8
Texas Metropolitan Areas Ranked by Unemployment Rate
November 2020

Rank	Metropolitan Area	Unemployment Rate, %
1	Amarillo	5.4
2	College Station-Bryan	5.6
3	Austin-Round Rock	5.9
4	Abilene	6.0
5	Sherman-Denison	6.1
6	Lubbock	6.2
7	Waco	6.6
8	Texarkana	6.9
9	Dallas-Plano-Irving	7.1
9	Tyler	7.1
11	San Angelo	7.2
12	Fort Worth-Arlington	7.3
12	San Antonio-New Braunfels	7.3
12	Wichita Falls	7.3
15	Killeen-Temple-Fort Hood	7.4
	Texas	8.0
16	Houston-The Woodlands-Sugar Land	8.9
16	Longview	8.9
16	Victoria	8.9
19	Laredo	9.1
20	El Paso	9.3
20	Midland	9.3
22	Corpus Christi	10.0
23	Brownsville-Harlingen	11.2
24	Beaumont-Port Arthur	11.8
25	McAllen-Edinburg-Mission	12.5
26	Odessa	13.1

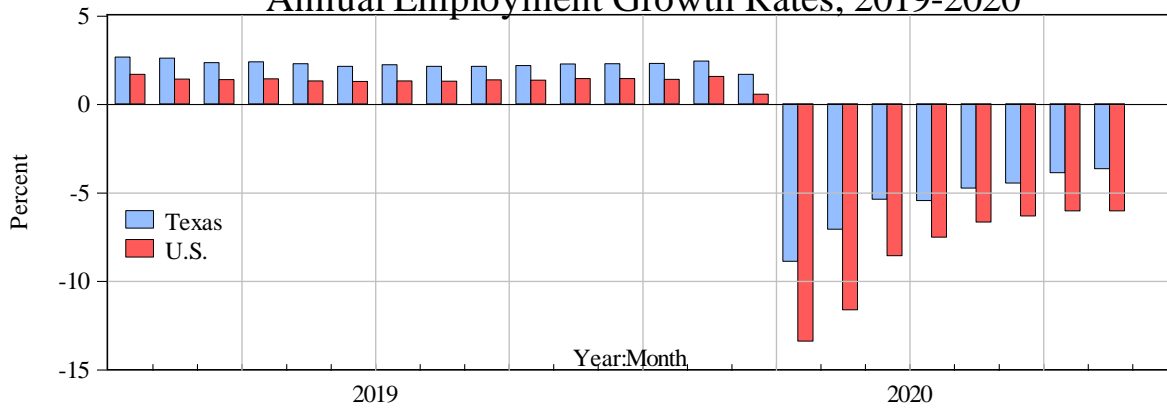
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Table 9
 Employment Growth or Decline Rates by Industry in Largest Texas Metropolitan Areas
 Annual Percentage Change from November 2019 to November 2020

Industry:	Largest Texas Metropolitan Areas					
	Houston	Dallas	San Antonio	Fort Worth	Austin	El Paso
Mining and Construction	-11.67	2.39	-1.90	-4.82	-1.24	-2.89
Manufacturing	-10.14	-1.28	-3.21	-7.52	6.87	-5.33
Trade, Transportation and Utilities	-2.15	-0.07	-0.11	-0.81	0.94	0.43
Information	-8.00	-2.21	-3.54	-9.35	-11.28	-4.17
Financial Activities	-1.79	4.44	-2.20	5.07	17.48	-1.48
Professional and Business Services	0.12	1.90	-5.05	2.31	6.13	-2.66
Education and Health Services	-1.80	-7.01	-6.26	-6.99	-5.50	-3.28
Leisure and Hospitality	-12.10	-18.34	-8.40	-11.05	-20.57	-16.71
Other Services	-10.90	-2.06	-5.49	-5.00	-0.41	-11.96
Government	-1.62	-2.04	-2.94	-0.71	-1.19	-2.44

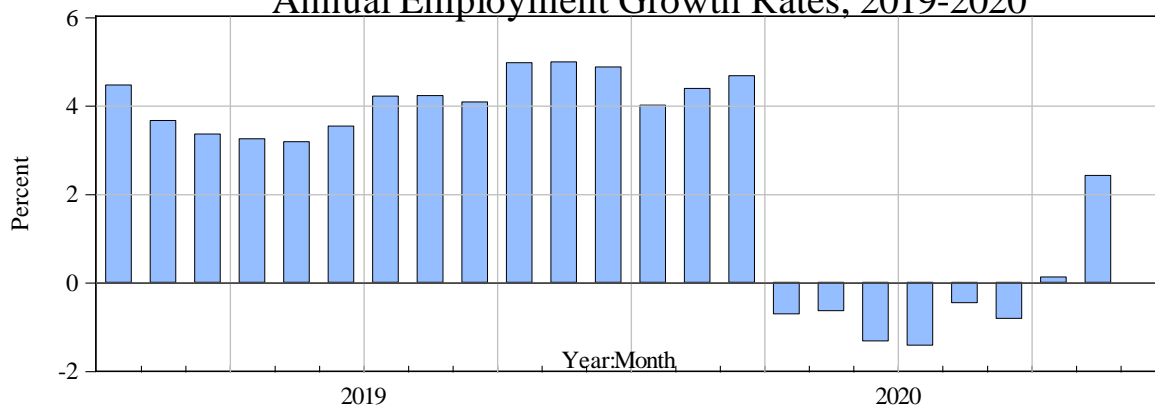
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 1
 Nonfarm Employment Growth Rates for Texas and United States
 Annual Employment Growth Rates, 2019-2020



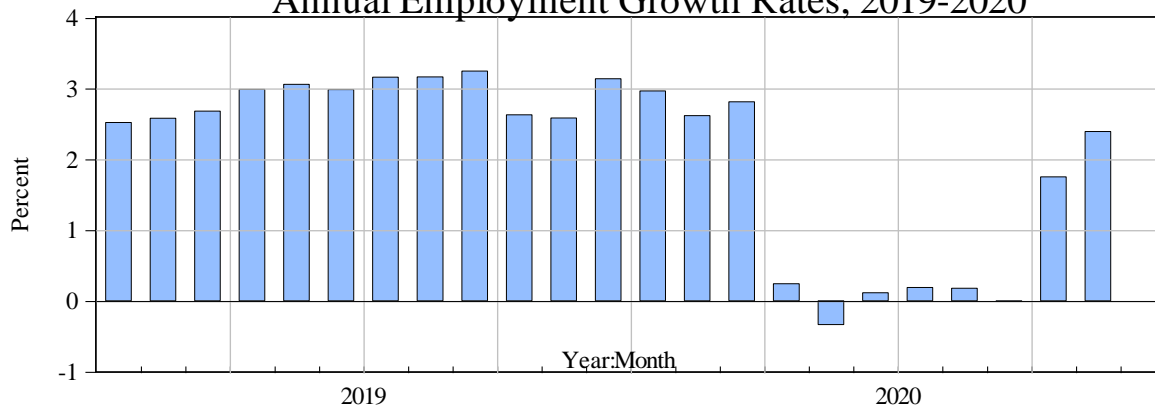
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 2
 Texas Transportation, Warehousing, and Utilities Industry
 Annual Employment Growth Rates, 2019-2020



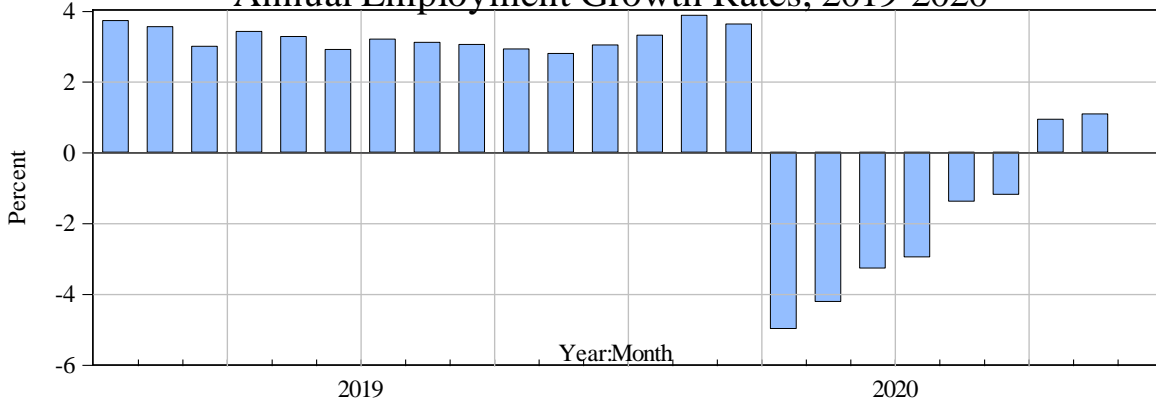
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 3
 Texas Financial Activities Industry
 Annual Employment Growth Rates, 2019-2020



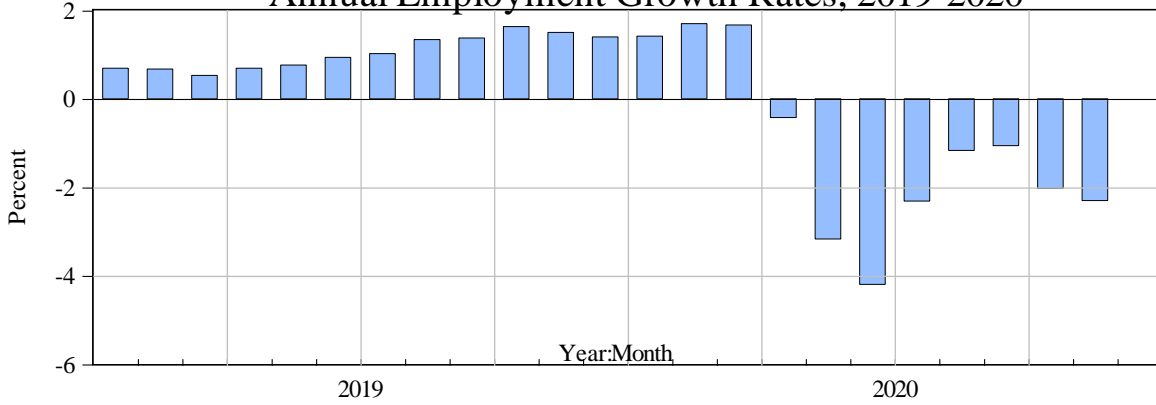
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 4
Texas Professional and Business Services Industry
Annual Employment Growth Rates, 2019-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 5
Texas Government Sector
Annual Employment Growth Rates, 2019-2020



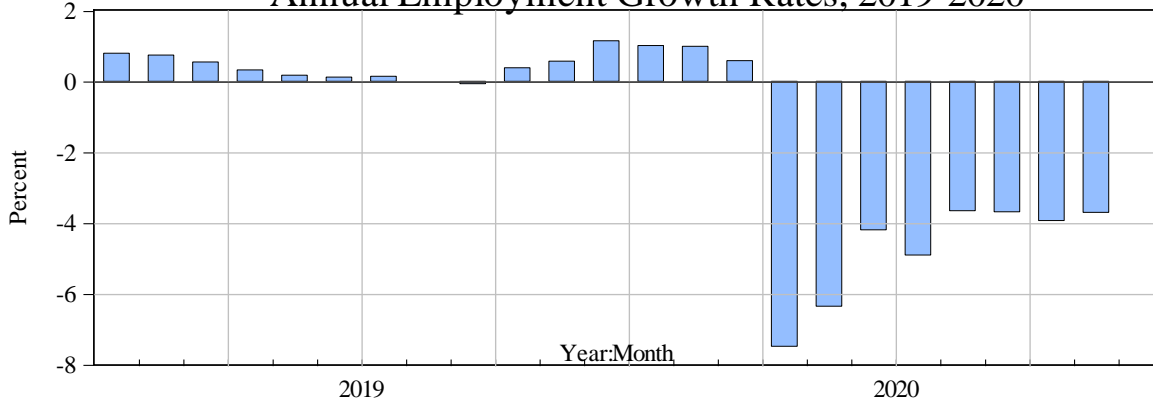
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 6
Texas Manufacturing Industry
Annual Employment Growth Rates, 2019-2020



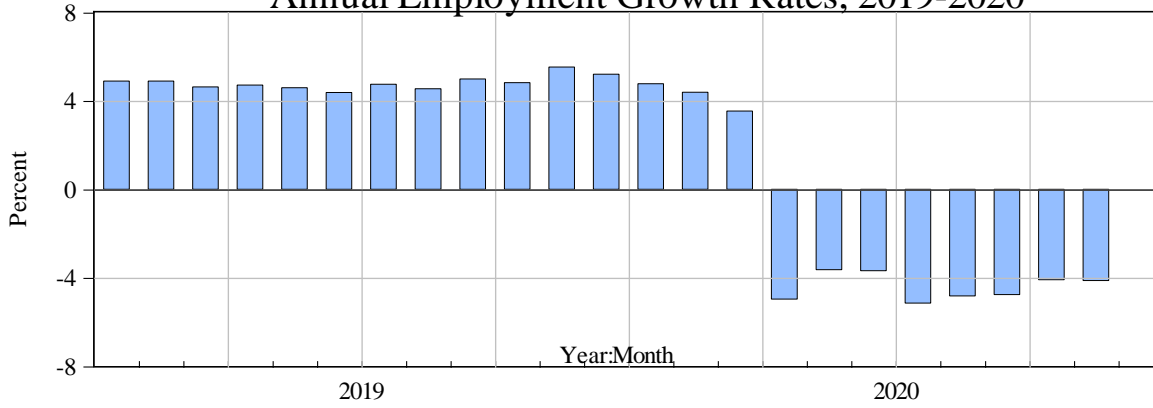
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 7
Texas Trade Industry
Annual Employment Growth Rates, 2019-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 8
Texas Construction Industry
Annual Employment Growth Rates, 2019-2020



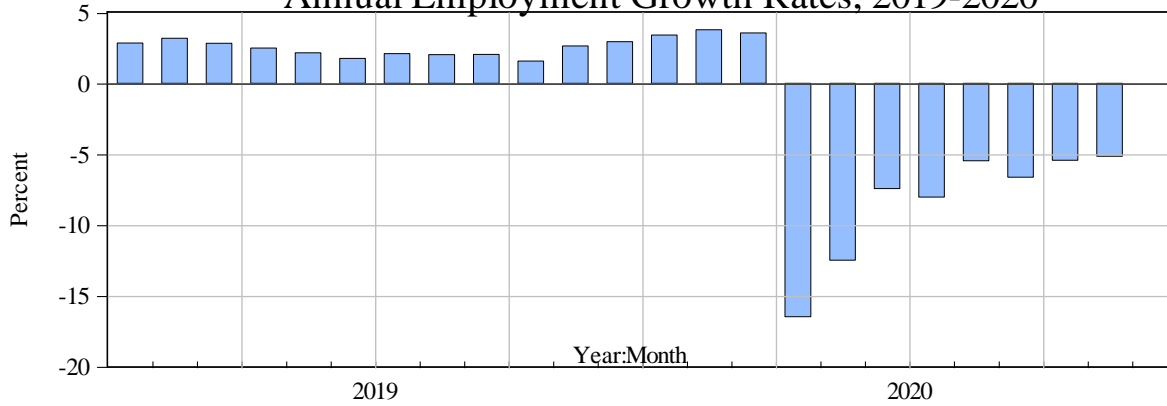
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 9
Texas Education and Health Services Industry
Annual Employment Growth Rates, 2019-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 10
 Texas Other Services Industry
 Annual Employment Growth Rates, 2019-2020



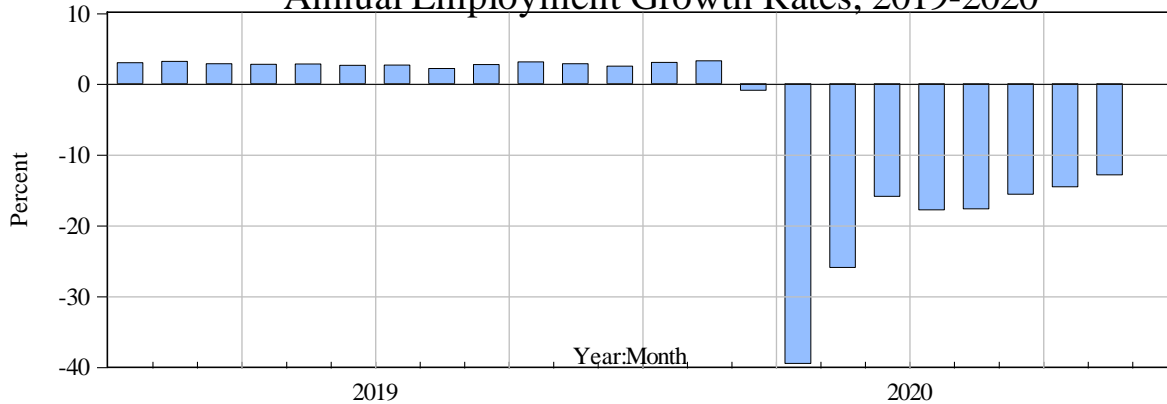
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 11
 Texas Information Industry
 Annual Employment Growth Rates, 2019-2020



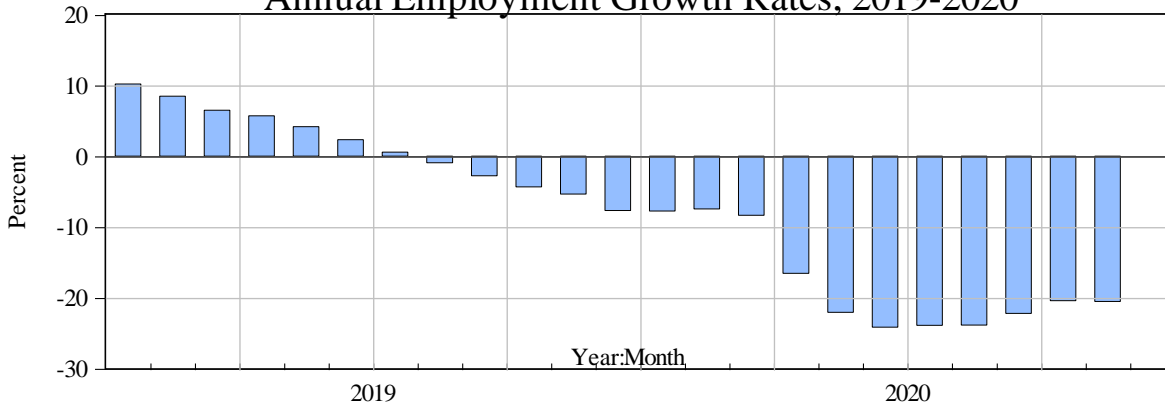
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 12
 Texas Leisure and Hospitality Industry
 Annual Employment Growth Rates, 2019-2020



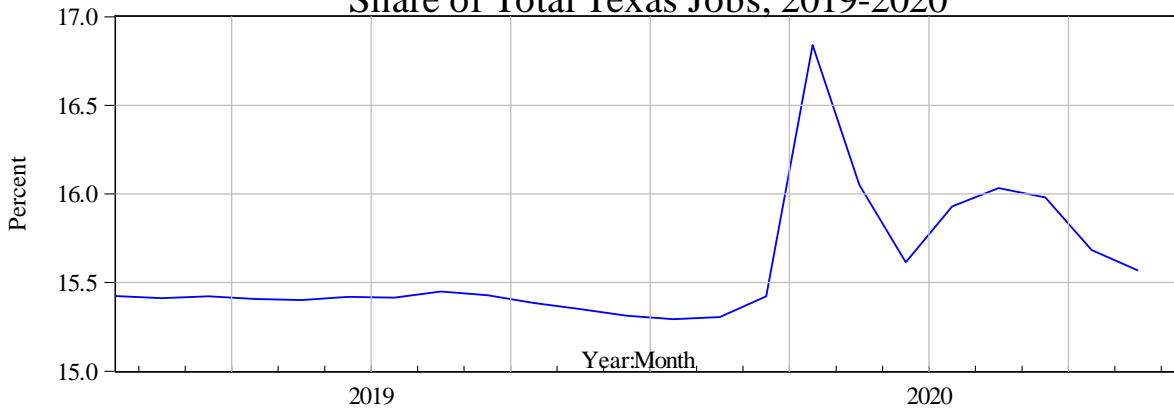
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 13
 Texas Mining and Logging Industry
 Annual Employment Growth Rates, 2019-2020



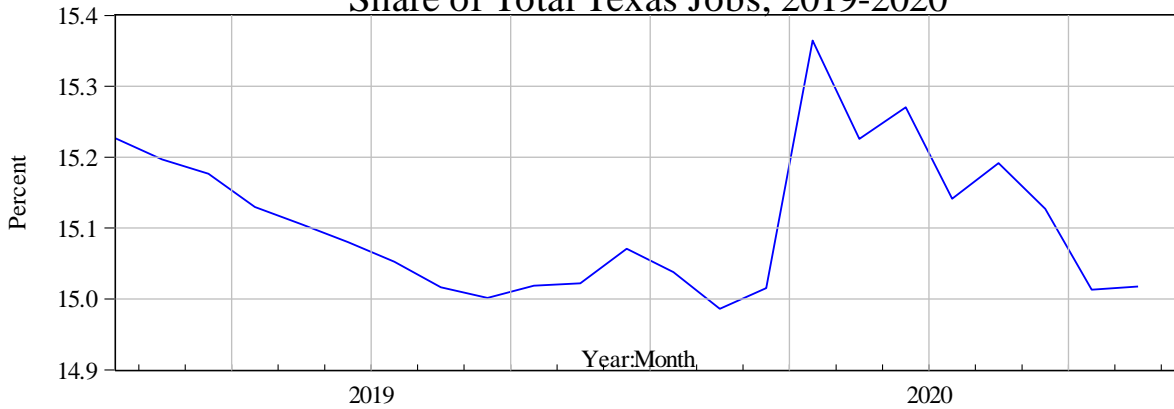
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 14
 Texas Government Sector
 Share of Total Texas Jobs, 2019-2020



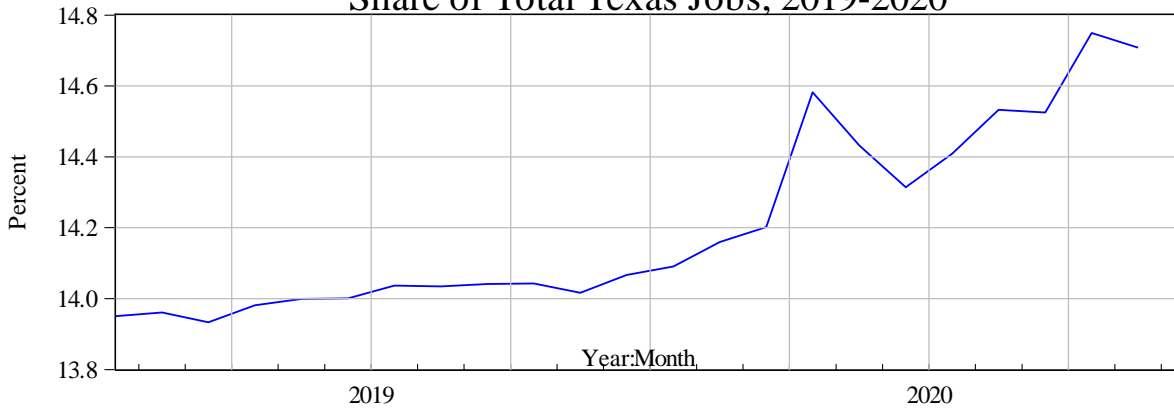
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 15
 Texas Trade Industry
 Share of Total Texas Jobs, 2019-2020



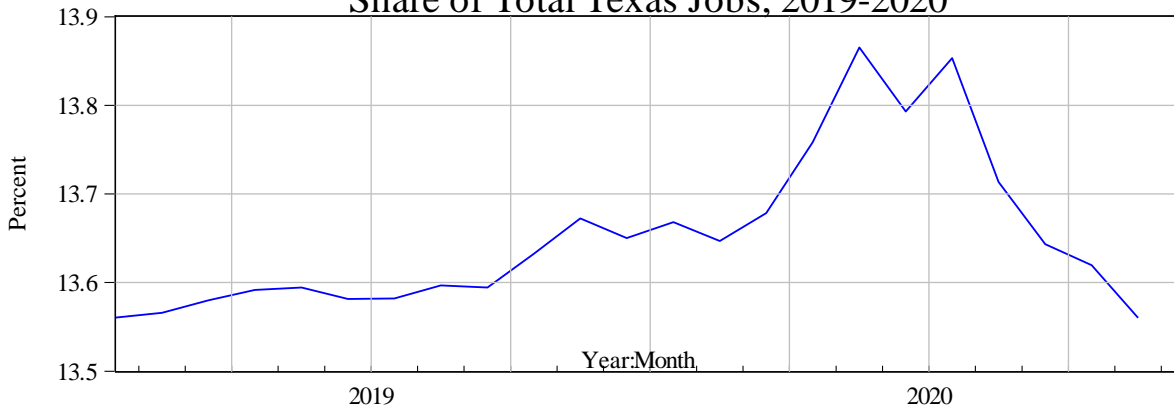
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 16
Texas Professional and Business Services Industry
Share of Total Texas Jobs, 2019-2020



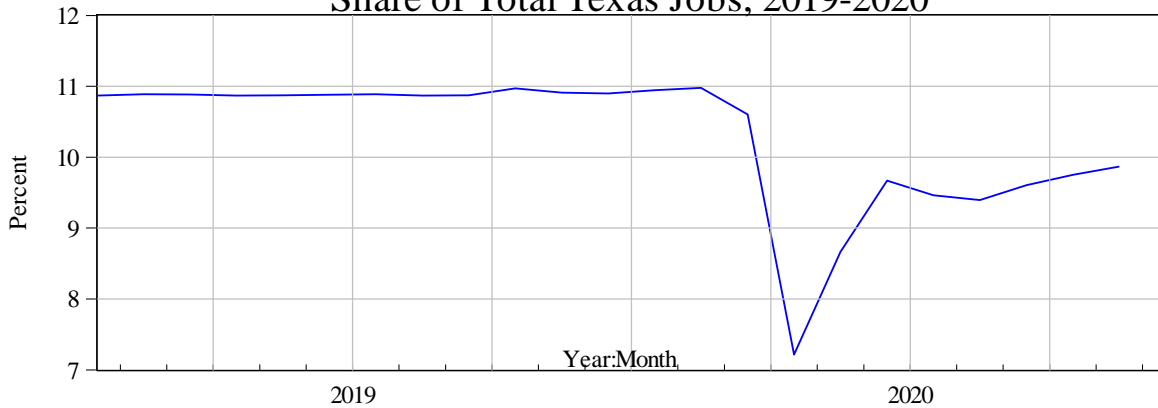
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 17
Texas Education and Health Services Industry
Share of Total Texas Jobs, 2019-2020



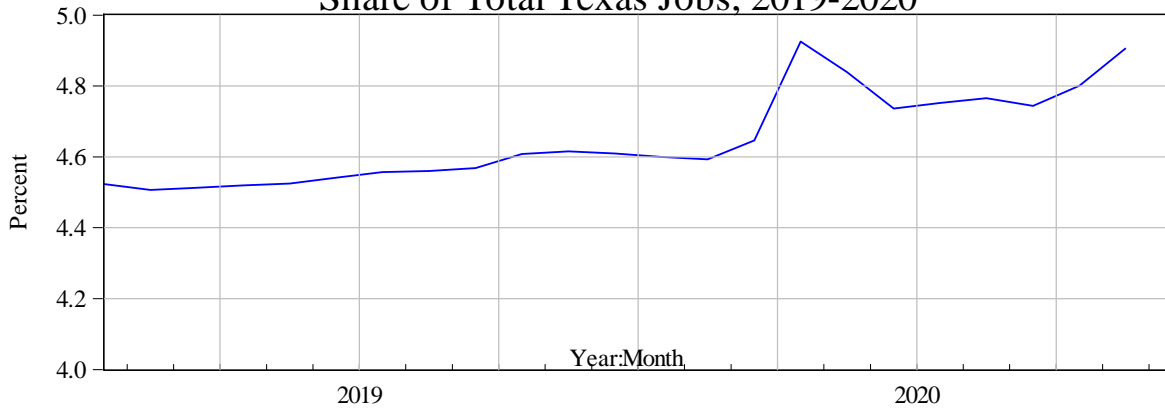
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 18
Texas Leisure and Hospitality Industry
Share of Total Texas Jobs, 2019-2020



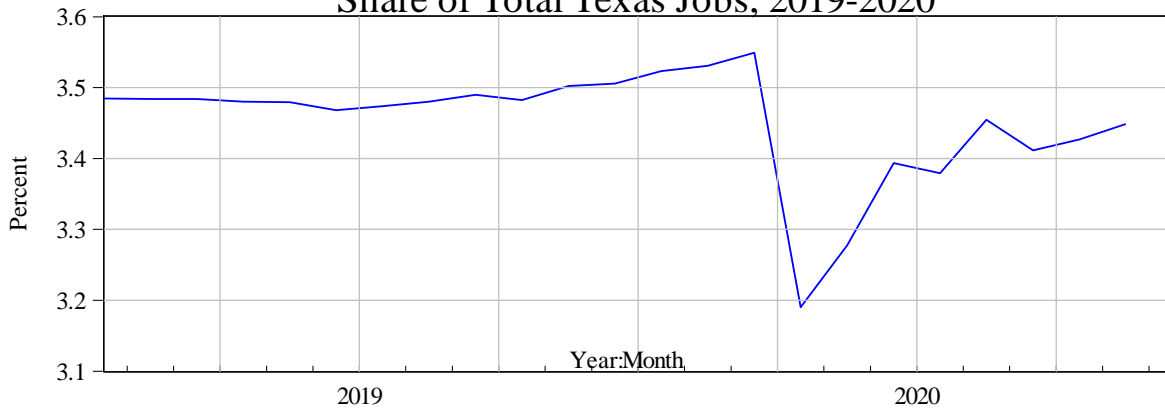
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 22
Texas Transportation, Utilities, Warehousing Industry
Share of Total Texas Jobs, 2019-2020



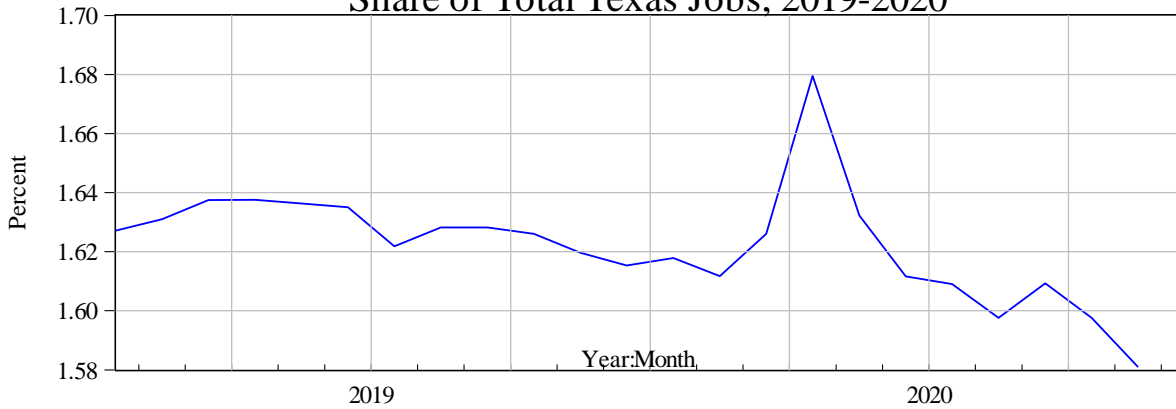
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 23
Texas Other Services Industry
Share of Total Texas Jobs, 2019-2020



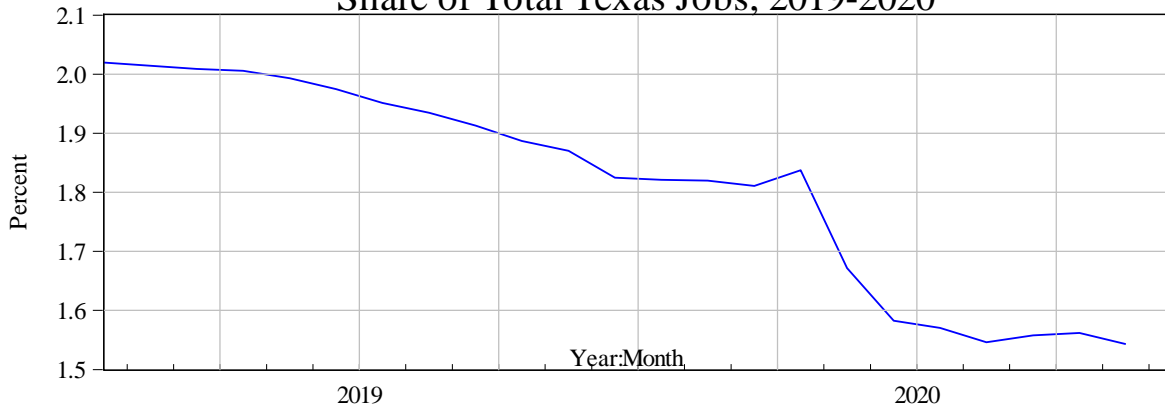
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 24
Texas Information Industry
Share of Total Texas Jobs, 2019-2020



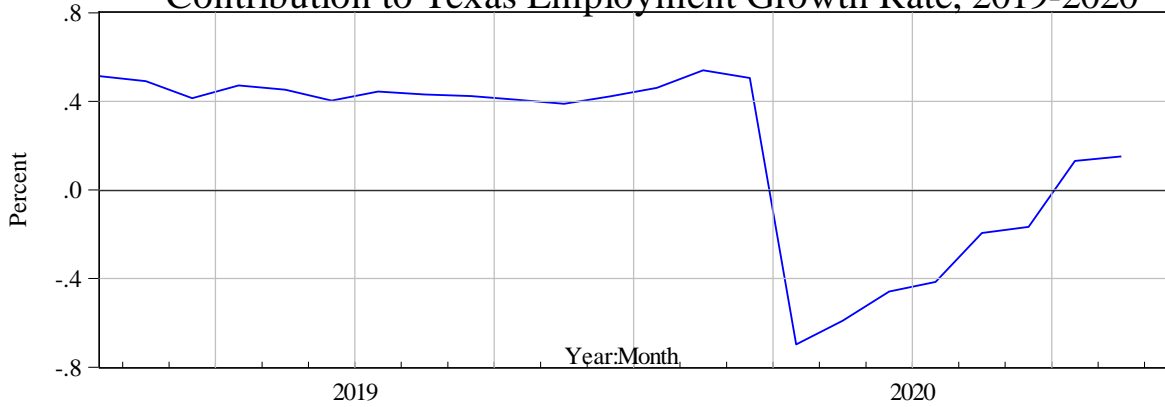
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 25
Texas Mining and Logging Industry
Share of Total Texas Jobs, 2019-2020



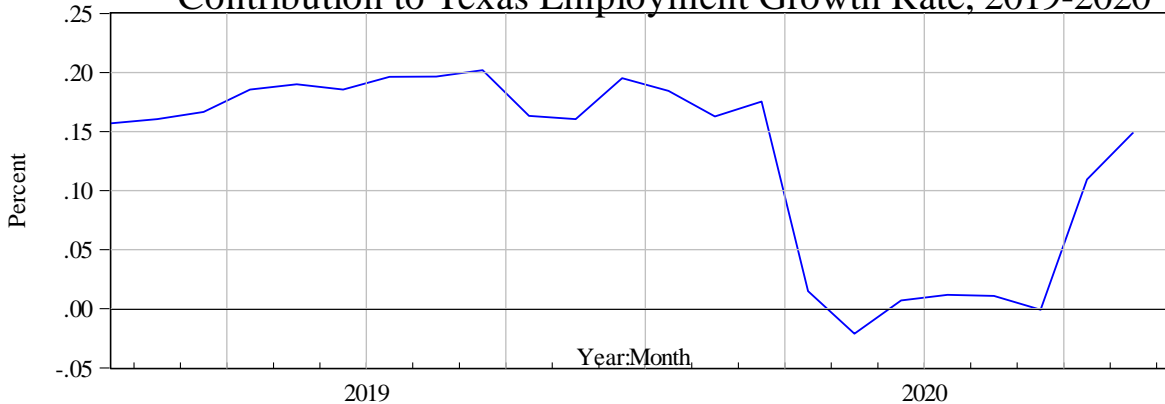
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 26
Texas Professional and Business Services Industry
Contribution to Texas Employment Growth Rate, 2019-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 27
Texas Financial Activities Industry
Contribution to Texas Employment Growth Rate, 2019-2020



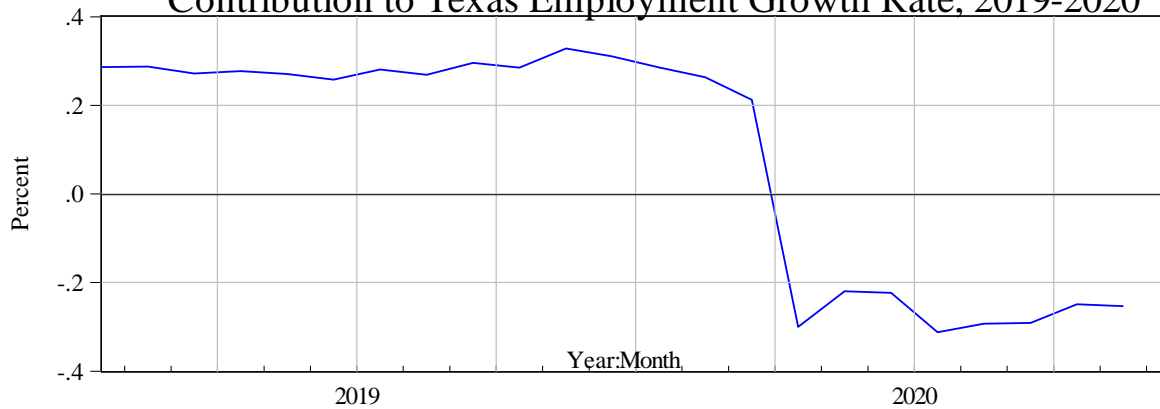
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 31
 Texas Manufacturing Industry
 Contribution to Texas Employment Growth Rate, 2019-2020



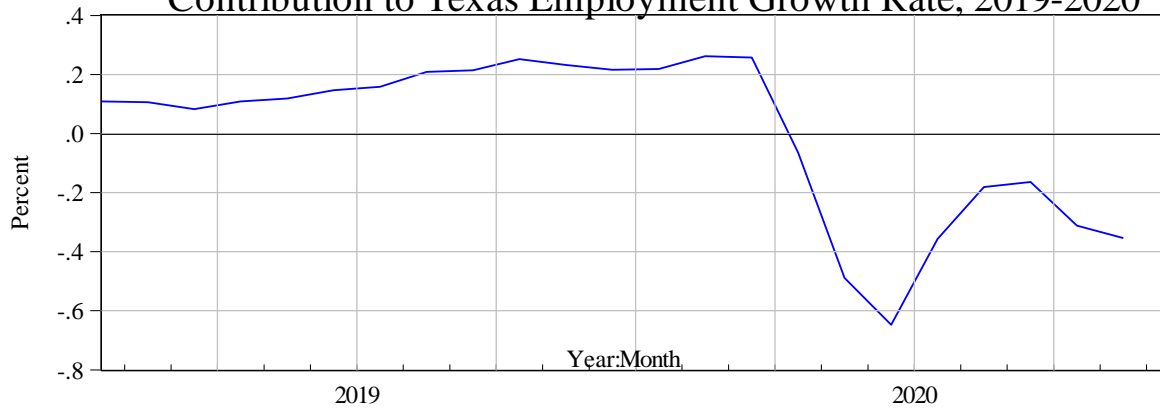
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 32
 Texas Construction Industry
 Contribution to Texas Employment Growth Rate, 2019-2020



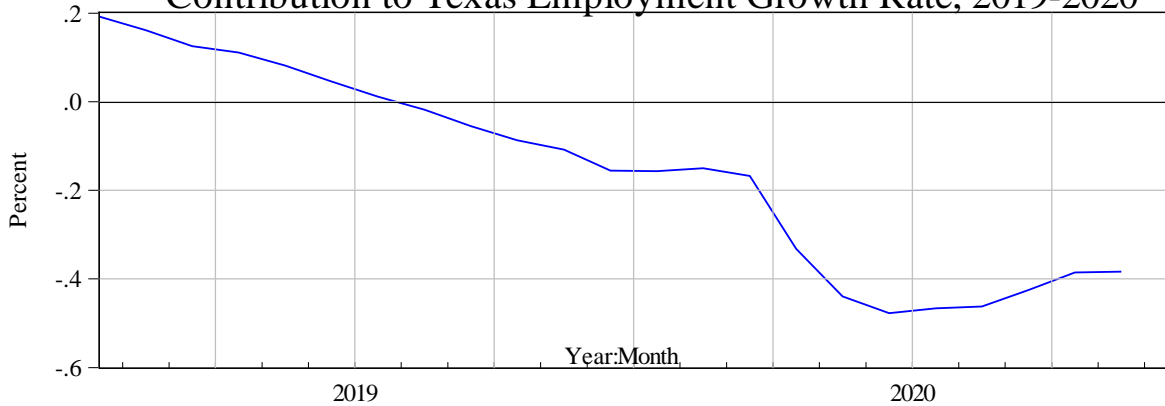
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 33
 Texas Government Sector
 Contribution to Texas Employment Growth Rate, 2019-2020



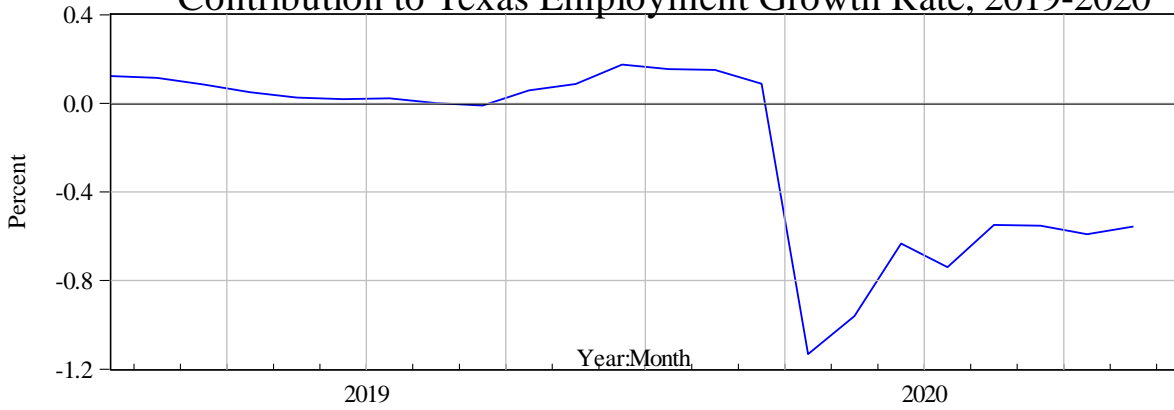
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 34
 Texas Mining and Logging Industry
 Contribution to Texas Employment Growth Rate, 2019-2020



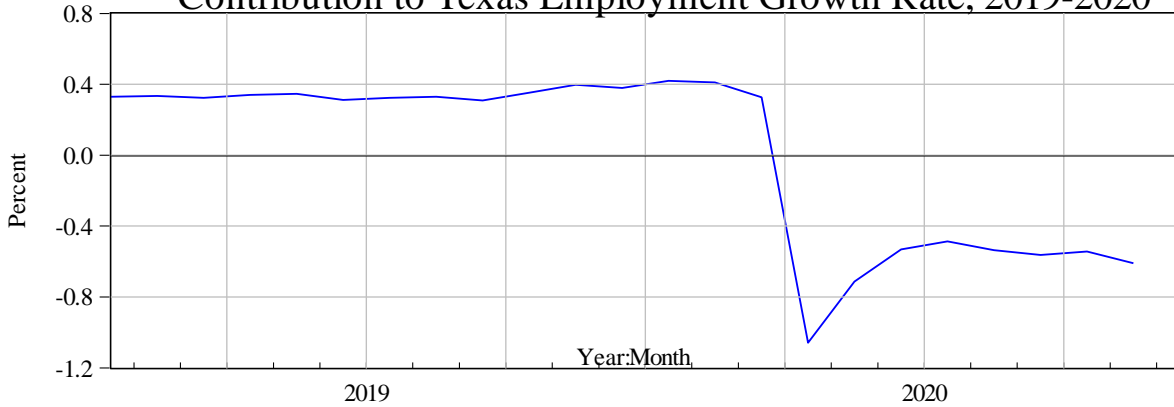
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 35
 Texas Trade Industry
 Contribution to Texas Employment Growth Rate, 2019-2020



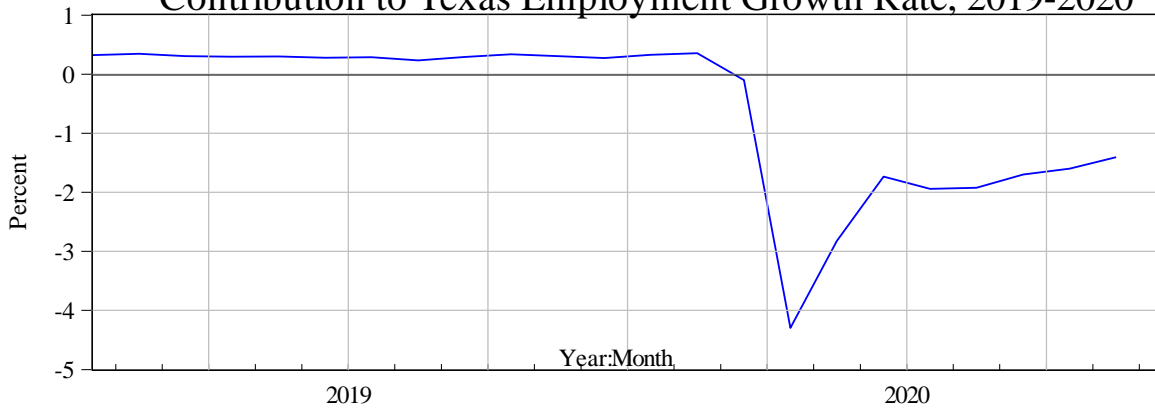
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 36
 Texas Education and Health Services Industry
 Contribution to Texas Employment Growth Rate, 2019-2020



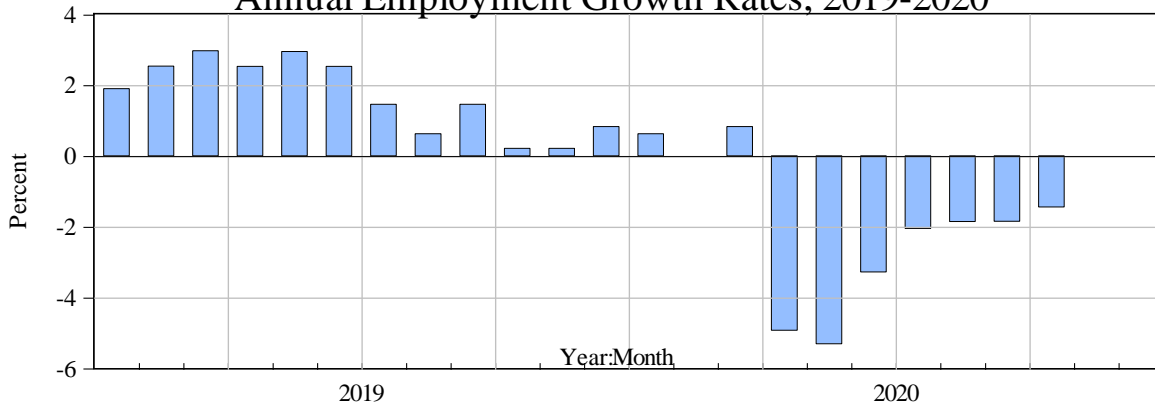
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 37
 Texas Leisure and Hospitality Industry
 Contribution to Texas Employment Growth Rate, 2019-2020



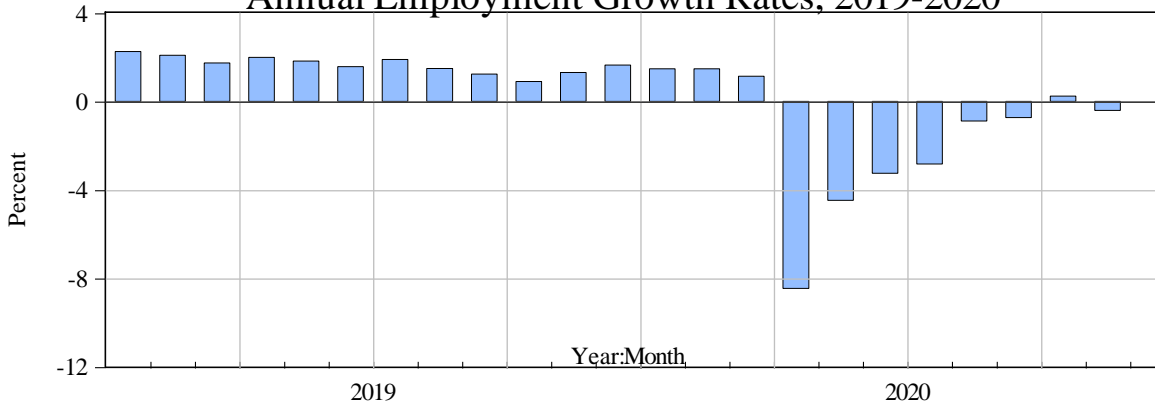
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 38
 Sherman-Denison Metro Area
 Annual Employment Growth Rates, 2019-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

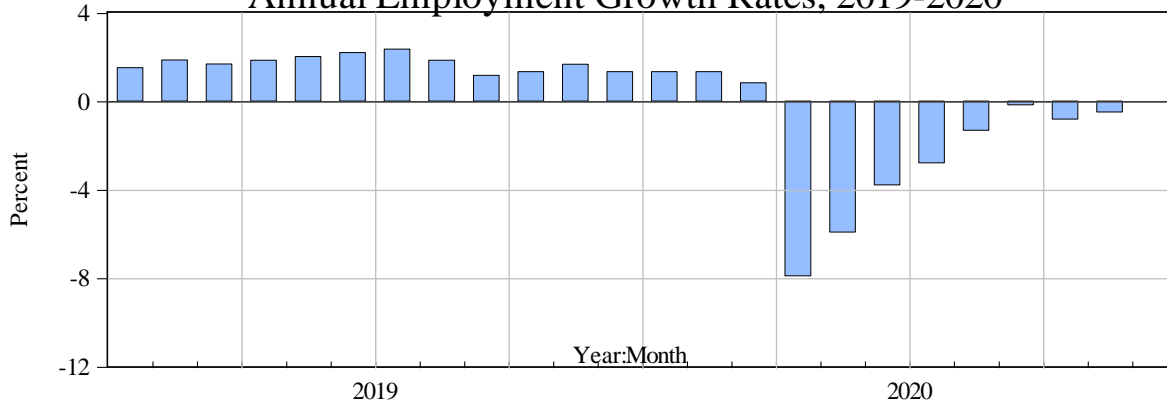
Figure 39
 Waco Metro Area
 Annual Employment Growth Rates, 2019-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 40
 Texarkana Metro Area

Annual Employment Growth Rates, 2019-2020

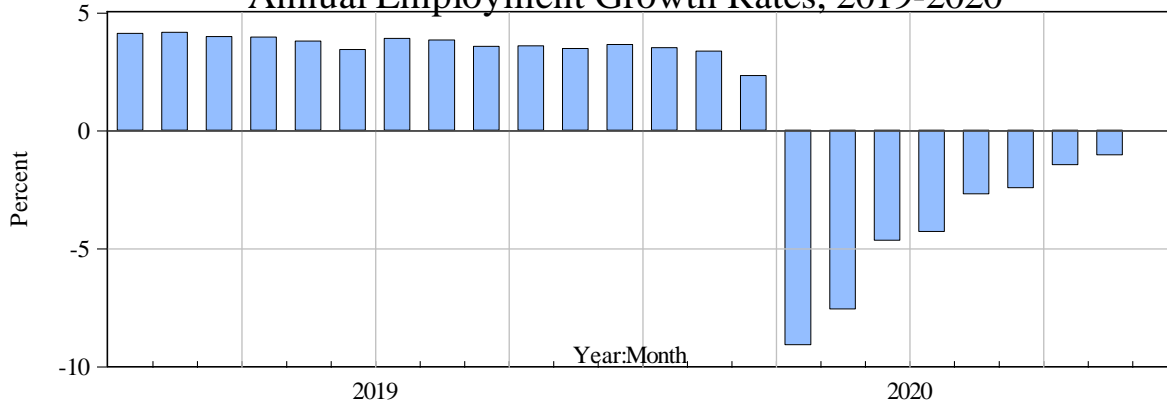


Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 41

Austin-Round Rock Metro Area

Annual Employment Growth Rates, 2019-2020

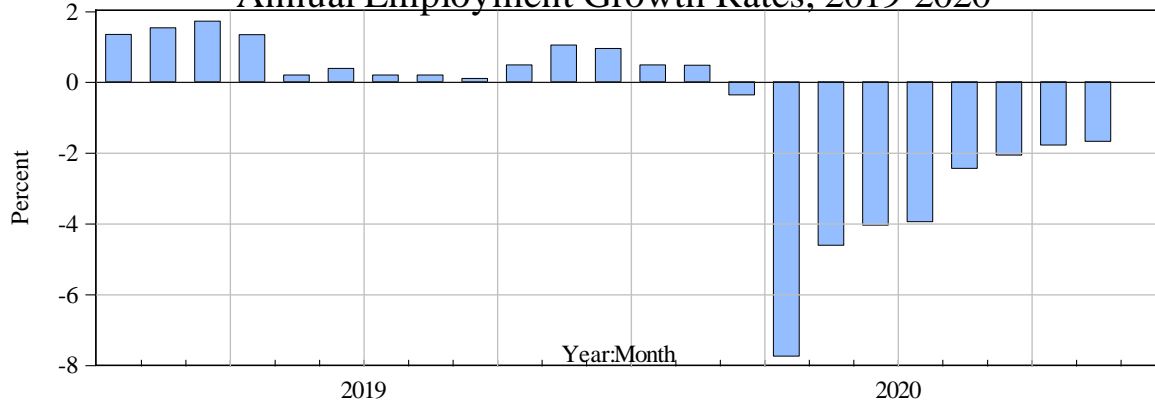


Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 42

Tyler Metro Area

Annual Employment Growth Rates, 2019-2020



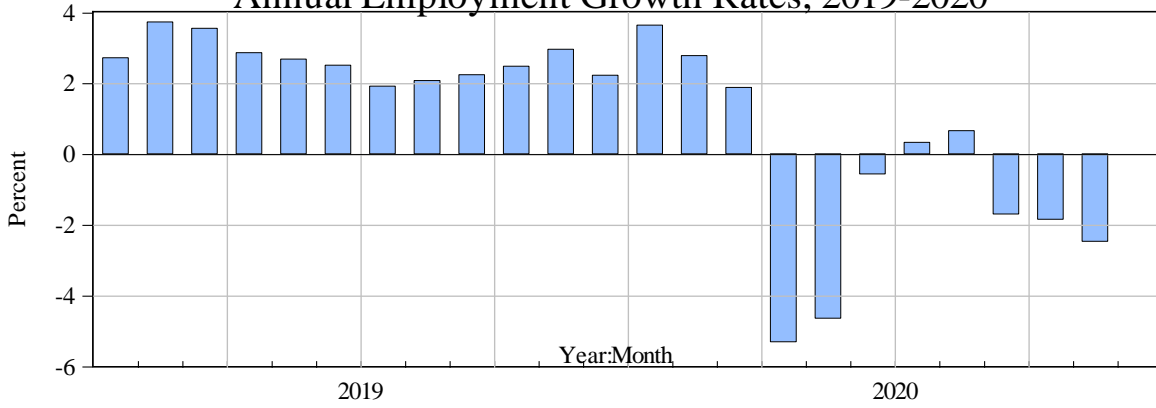
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 43
 Dallas-Plano-Irving Metro Area
 Annual Employment Growth Rates, 2019-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 44
 College Station-Bryan Metro Area
 Annual Employment Growth Rates, 2019-2020



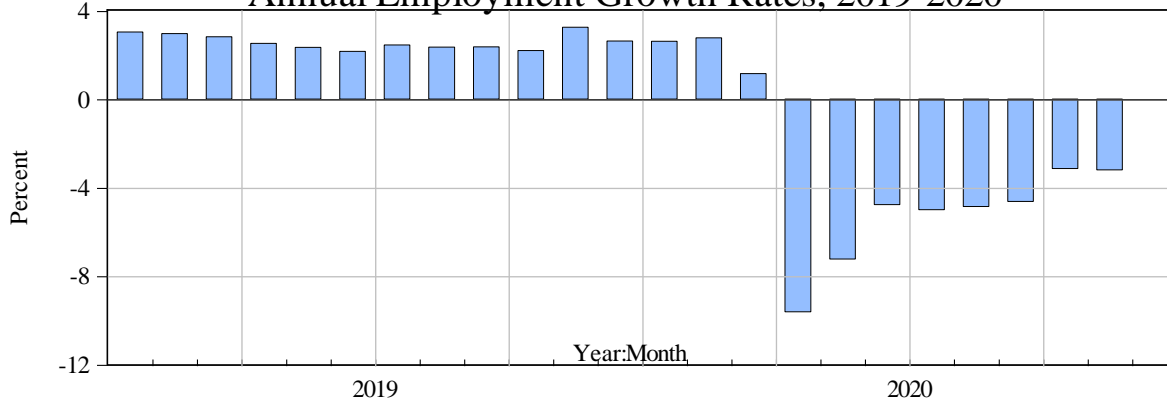
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 45
 Abilene Metro Area
 Annual Employment Growth Rates, 2019-2020



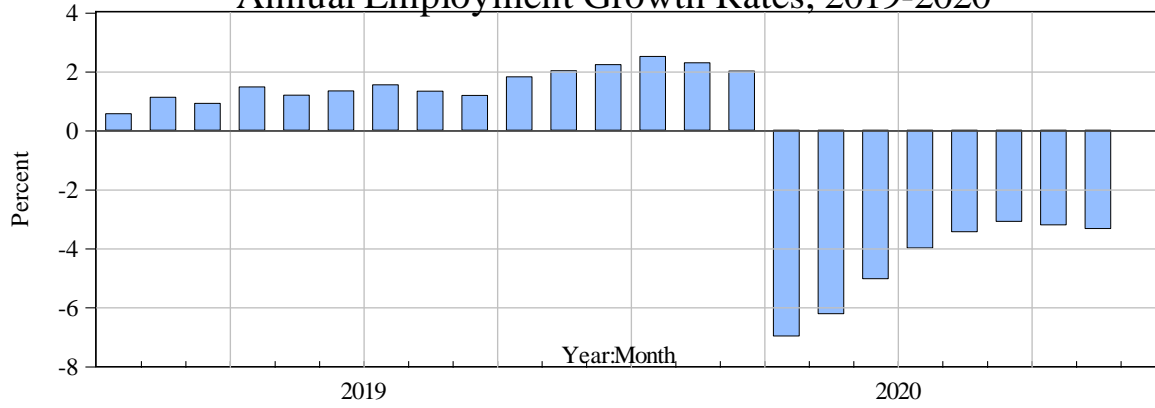
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 46
Fort Worth-Arlington Metro Area
Annual Employment Growth Rates, 2019-2020



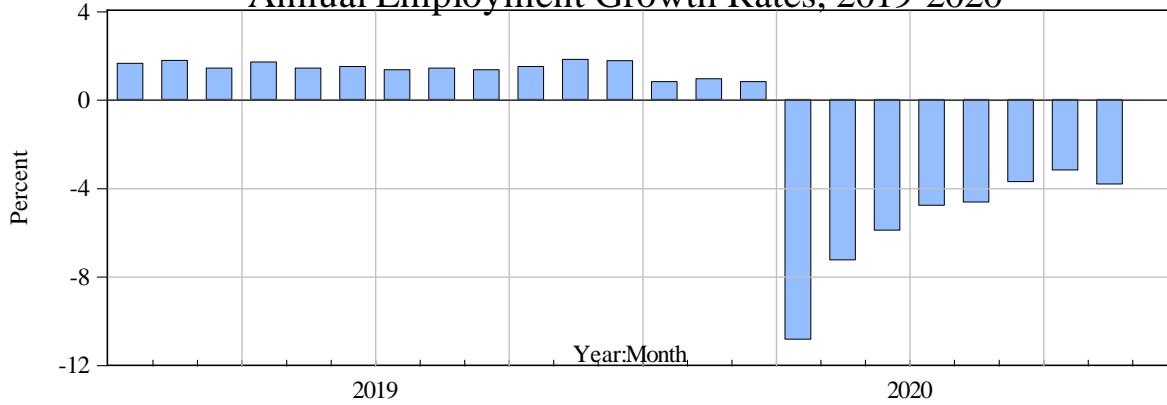
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 47
Killeen-Temple Metro Area
Annual Employment Growth Rates, 2019-2020



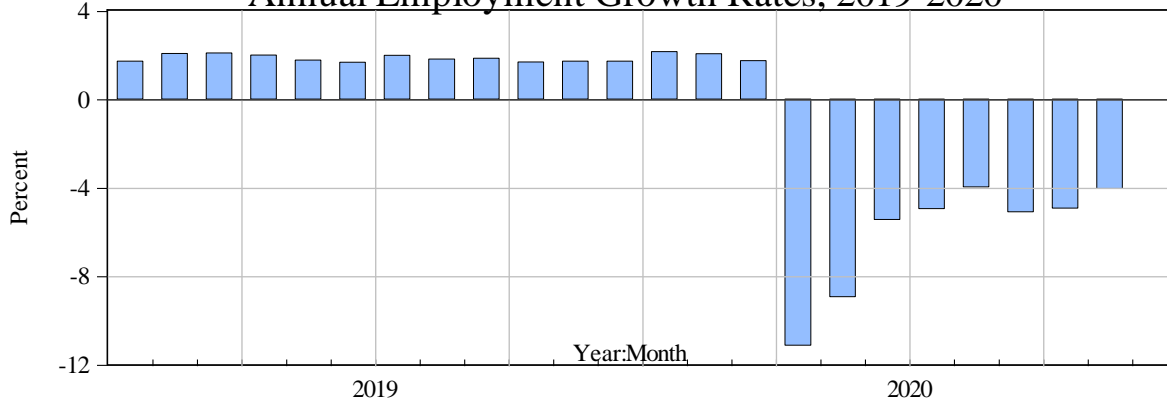
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 48
Lubbock Metro Area
Annual Employment Growth Rates, 2019-2020



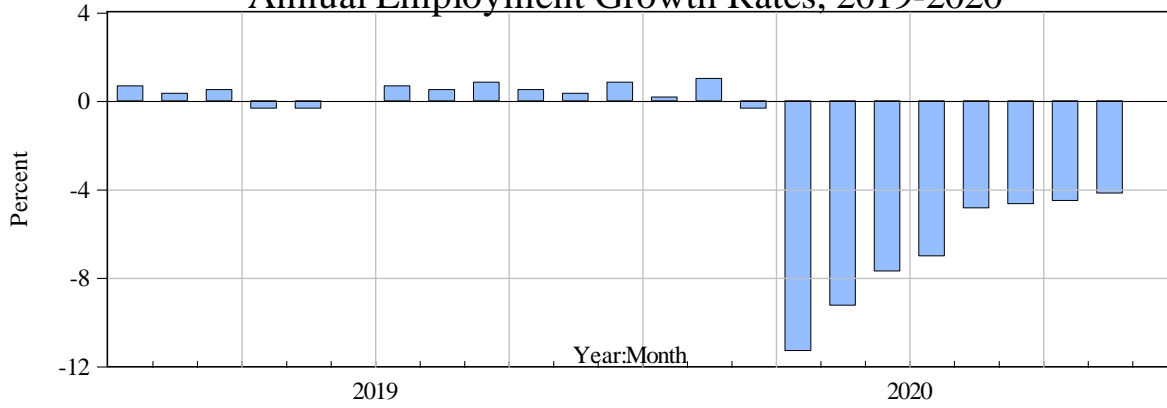
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 49
 El Paso Metro Area
 Annual Employment Growth Rates, 2019-2020



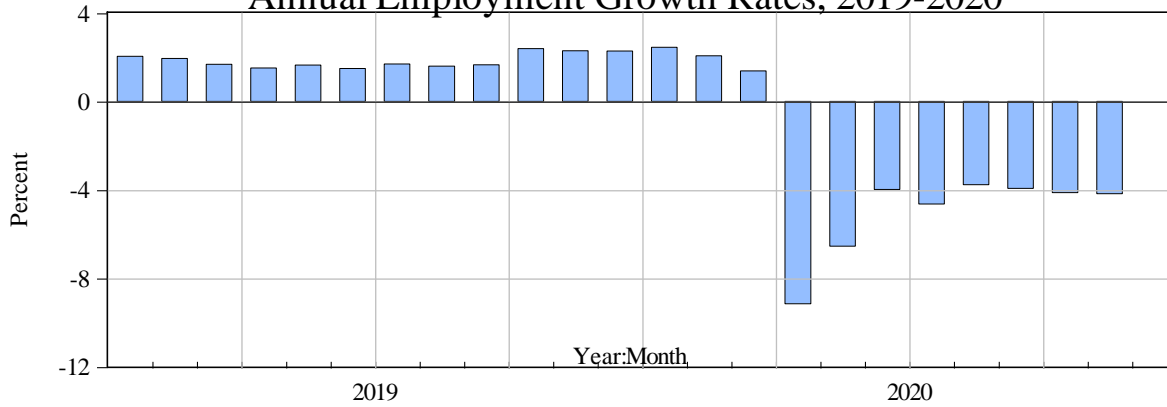
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 50
 Wichita Falls Metro Area
 Annual Employment Growth Rates, 2019-2020



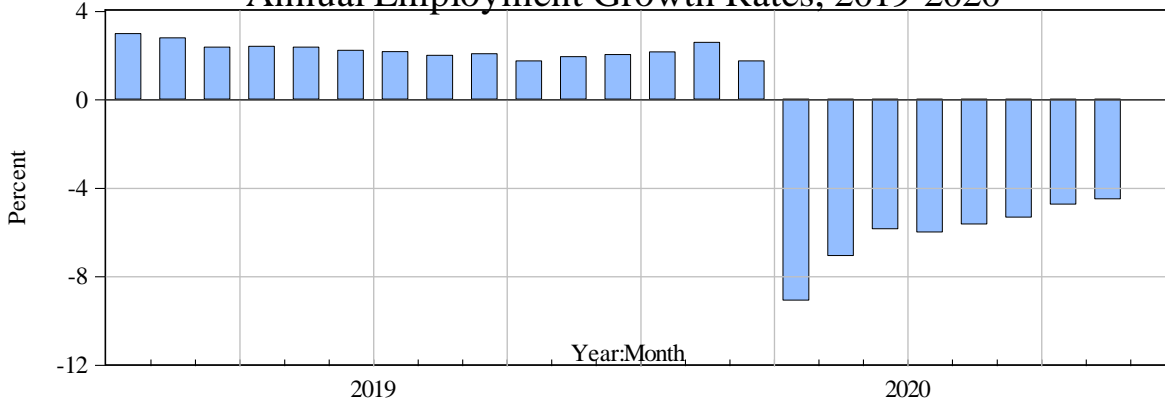
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 51
 San Antonio-New Braunfels Metro Area
 Annual Employment Growth Rates, 2019-2020



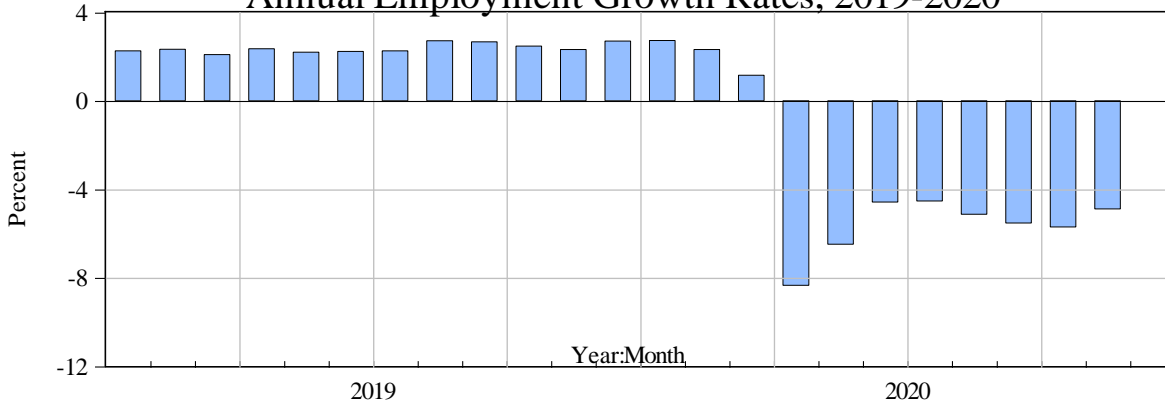
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 52
Houston-The Woodlands-Sugar Land Metro Area
Annual Employment Growth Rates, 2019-2020



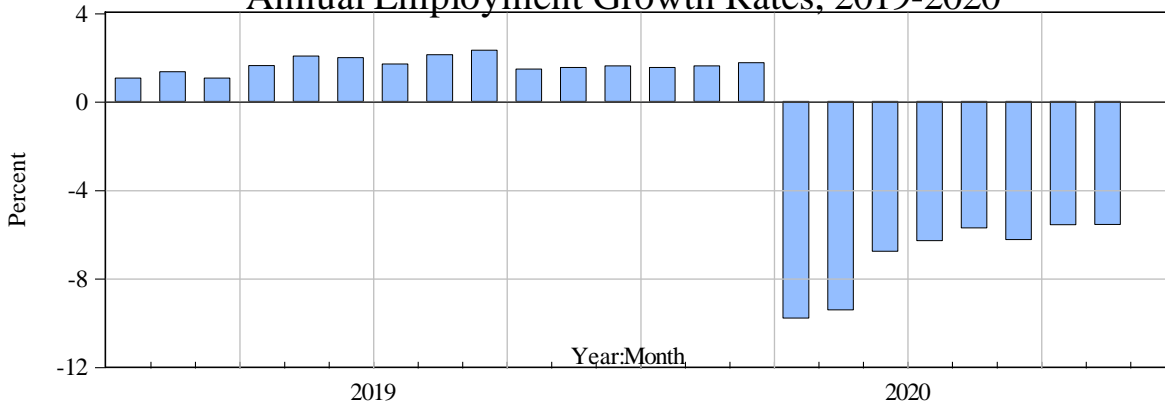
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 53
McAllen-Edinburg Metro Area
Annual Employment Growth Rates, 2019-2020



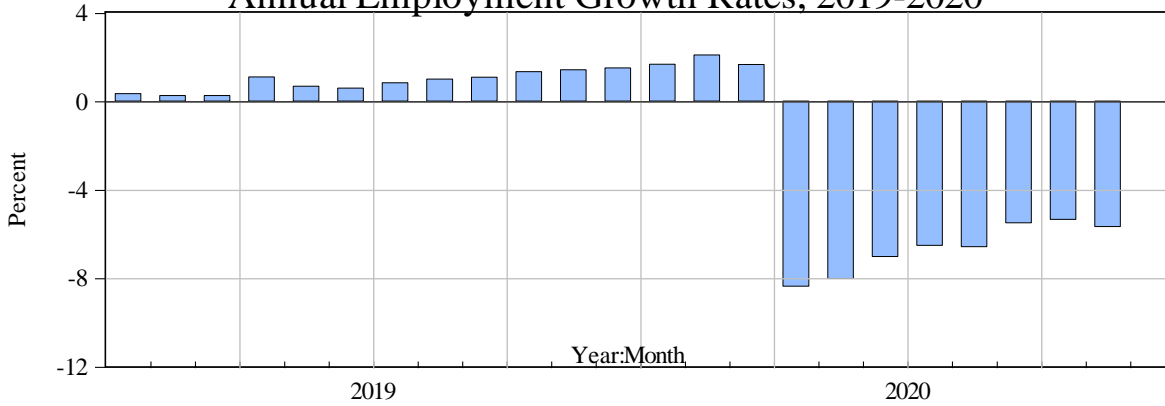
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 54
Brownsville-Harlingen Metro Area
Annual Employment Growth Rates, 2019-2020



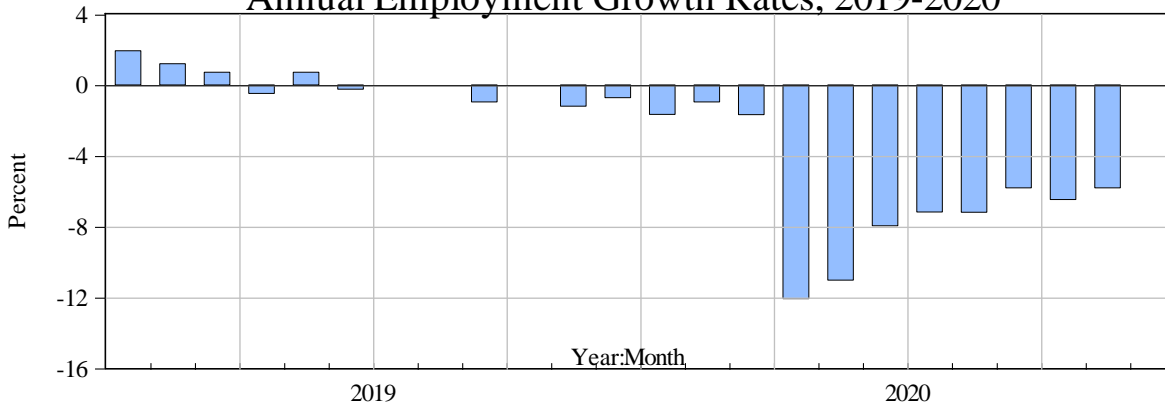
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 55
Amarillo Metro Area
Annual Employment Growth Rates, 2019-2020



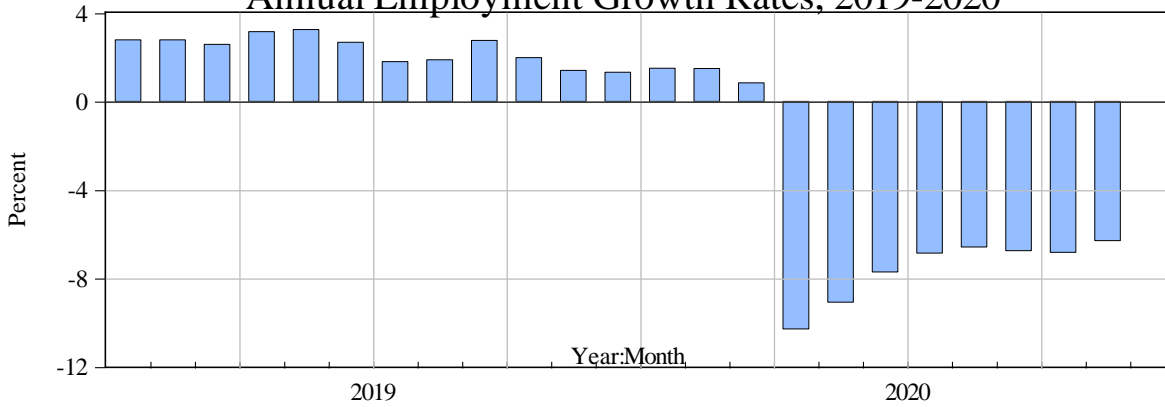
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 56
Victoria Metro Area
Annual Employment Growth Rates, 2019-2020



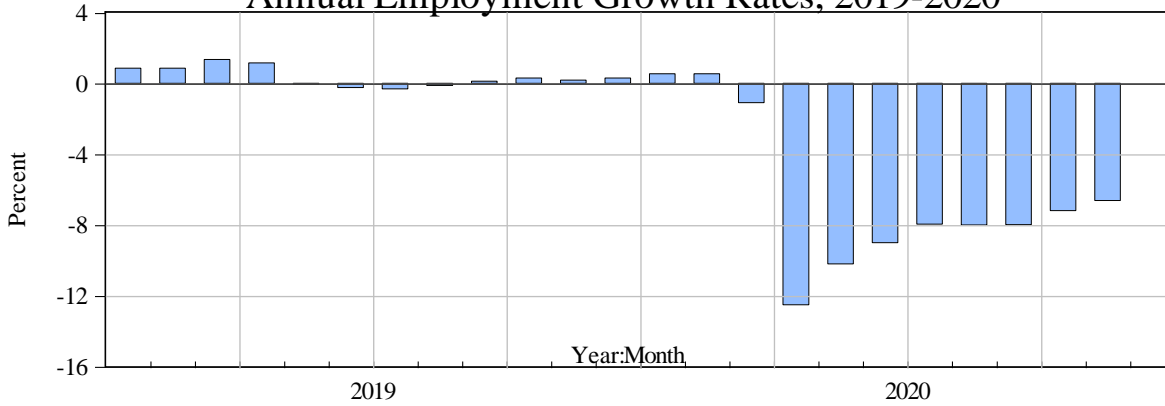
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 57
Laredo Metro Area
Annual Employment Growth Rates, 2019-2020



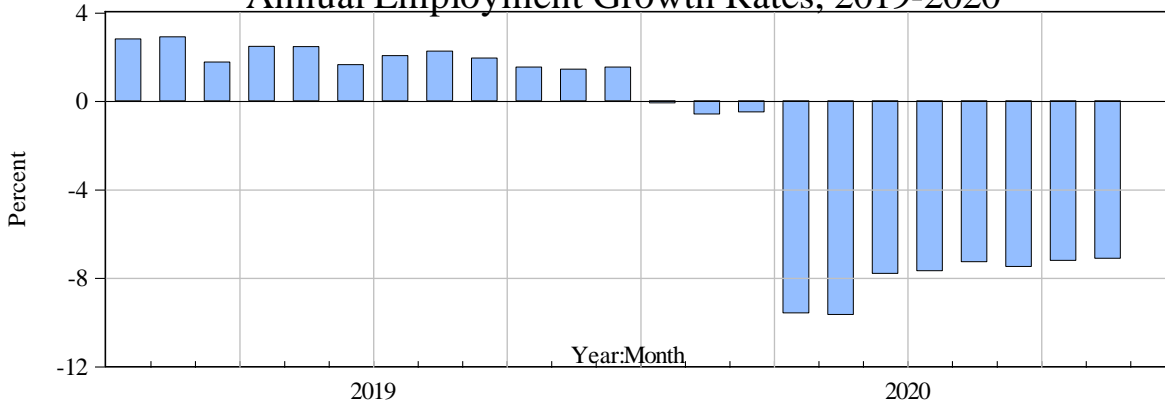
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 58
 Beaumont-Port Arthur Metro Area
 Annual Employment Growth Rates, 2019-2020



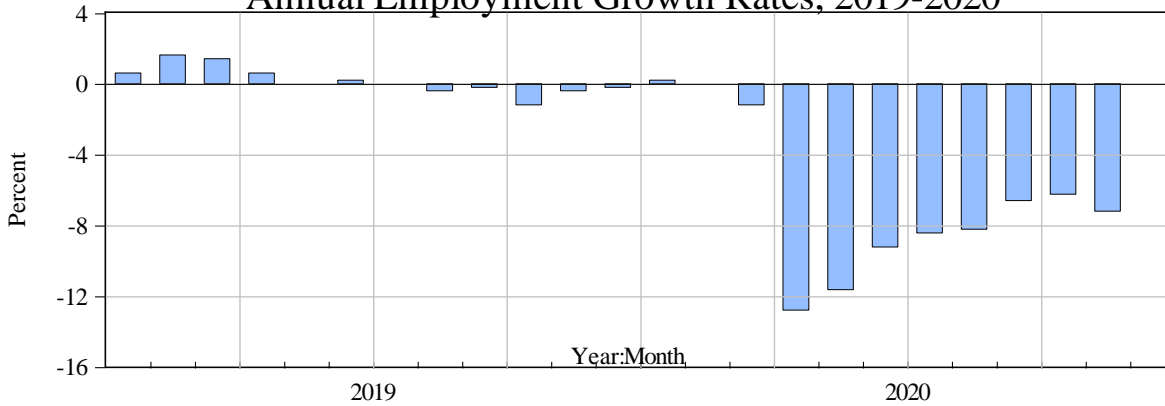
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 59
 Longview Metro Area
 Annual Employment Growth Rates, 2019-2020



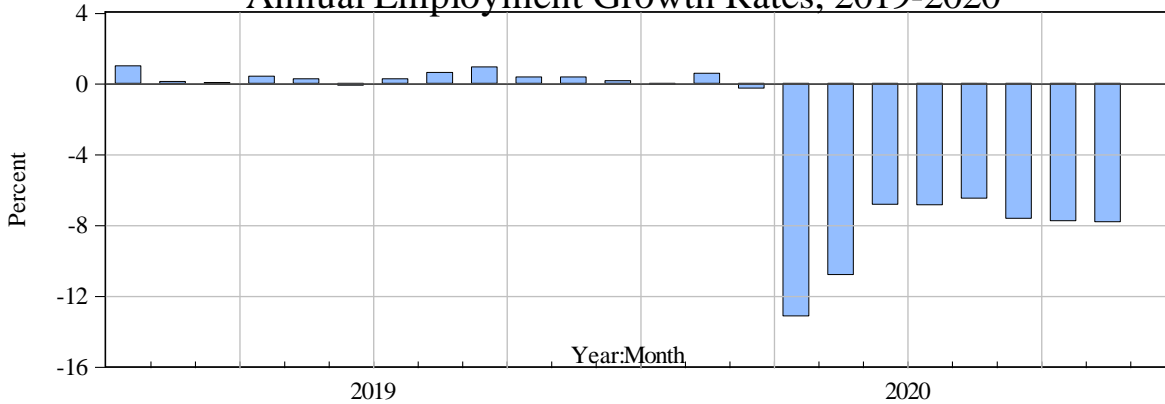
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 60
 San Angelo Metro Area
 Annual Employment Growth Rates, 2019-2020



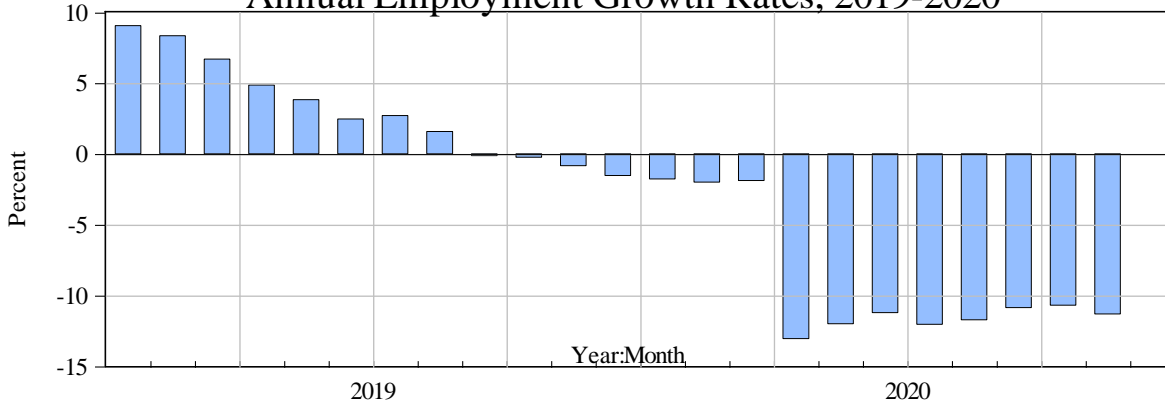
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 61
Corpus Christi Metro Area
Annual Employment Growth Rates, 2019-2020



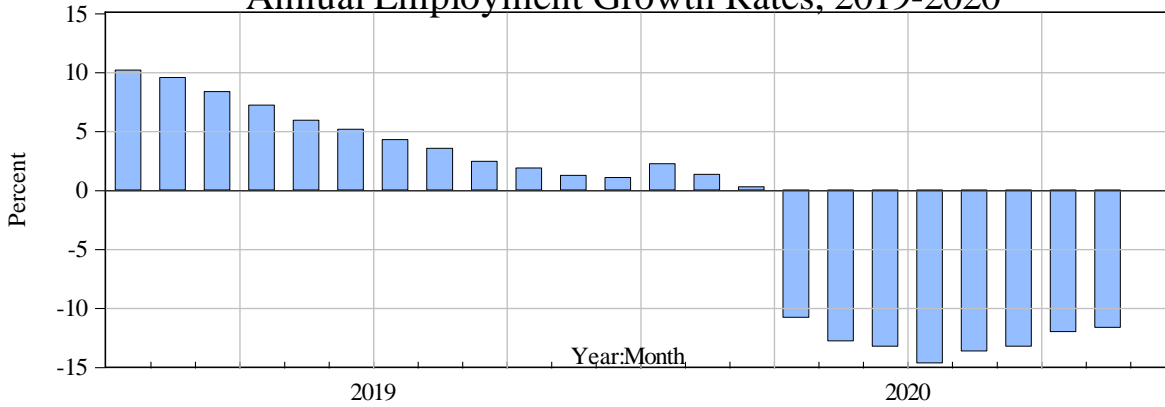
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 62
Odessa Metro Area
Annual Employment Growth Rates, 2019-2020



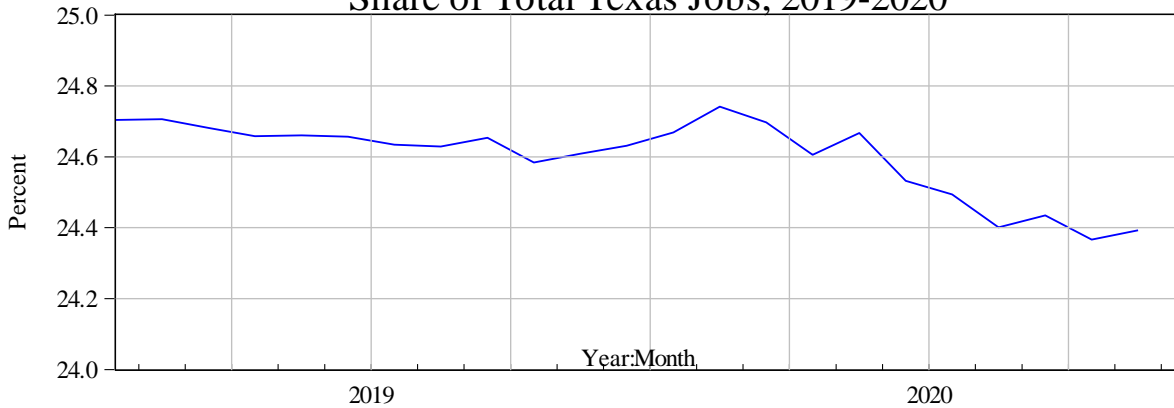
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 63
Midland Metro Area
Annual Employment Growth Rates, 2019-2020



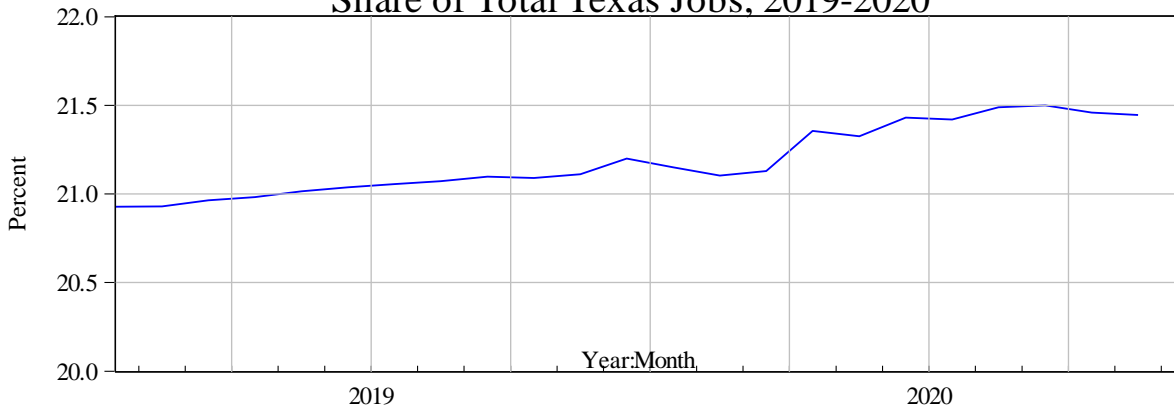
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 64
Houston-The Woodlands-Sugar Land Metro Area
Share of Total Texas Jobs, 2019-2020



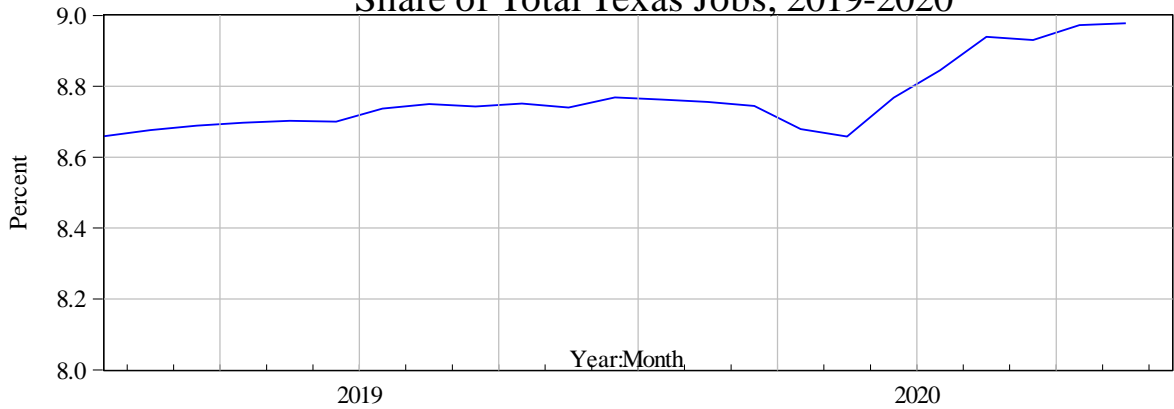
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 65
Dallas-Plano-Irving Metro Area
Share of Total Texas Jobs, 2019-2020



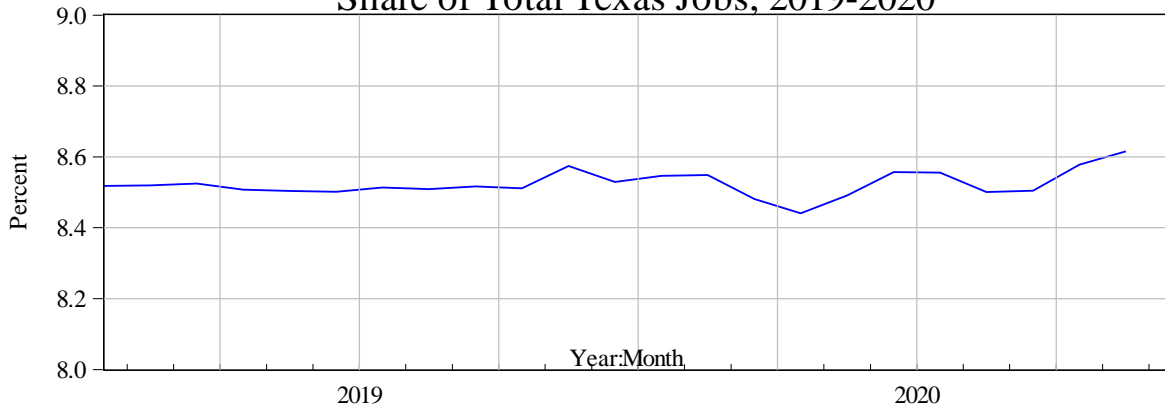
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 66
Austin-Round Rock Metro Area
Share of Total Texas Jobs, 2019-2020



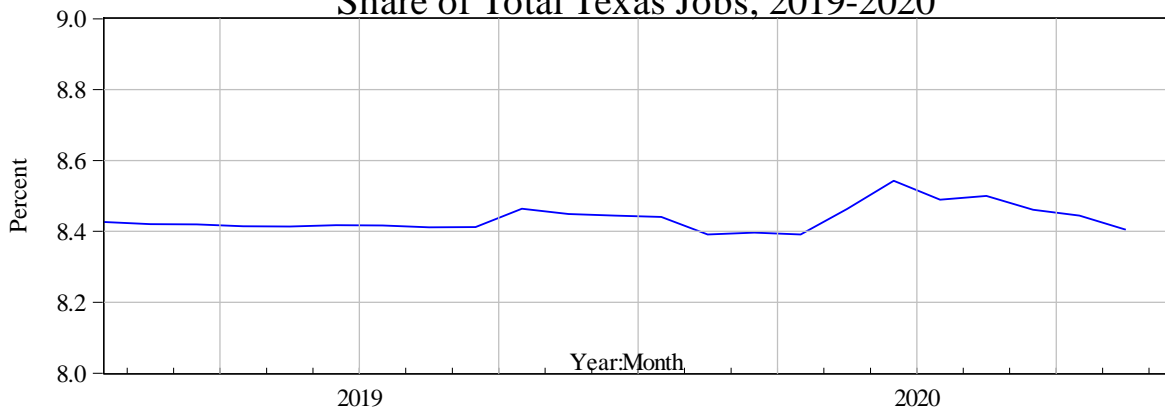
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 67
 Fort Worth-Arlington Metro Area
 Share of Total Texas Jobs, 2019-2020



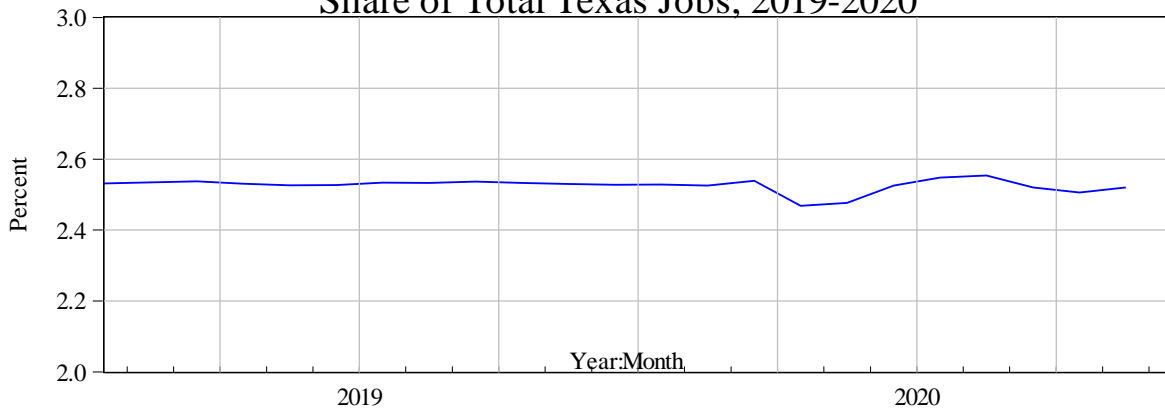
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 68
 San Antonio-New Braunfels Metro Area
 Share of Total Texas Jobs, 2019-2020



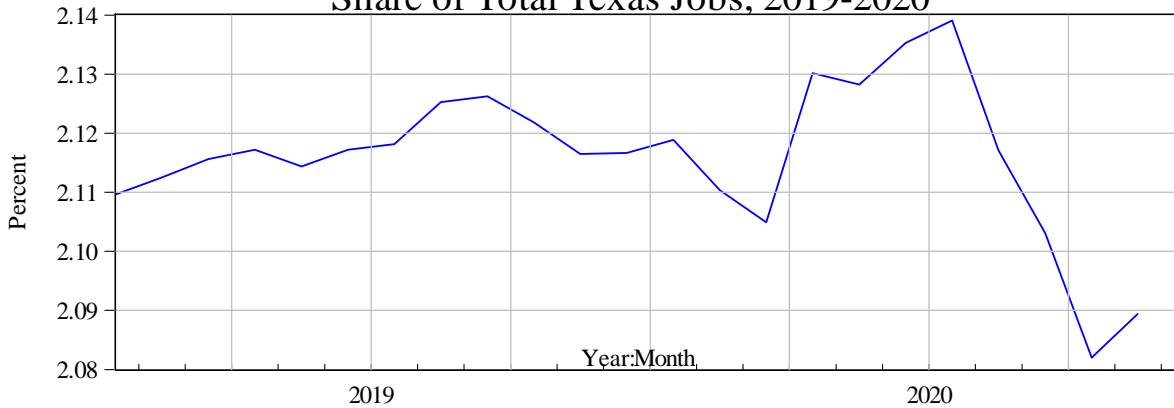
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 69
 El Paso Metro Area
 Share of Total Texas Jobs, 2019-2020



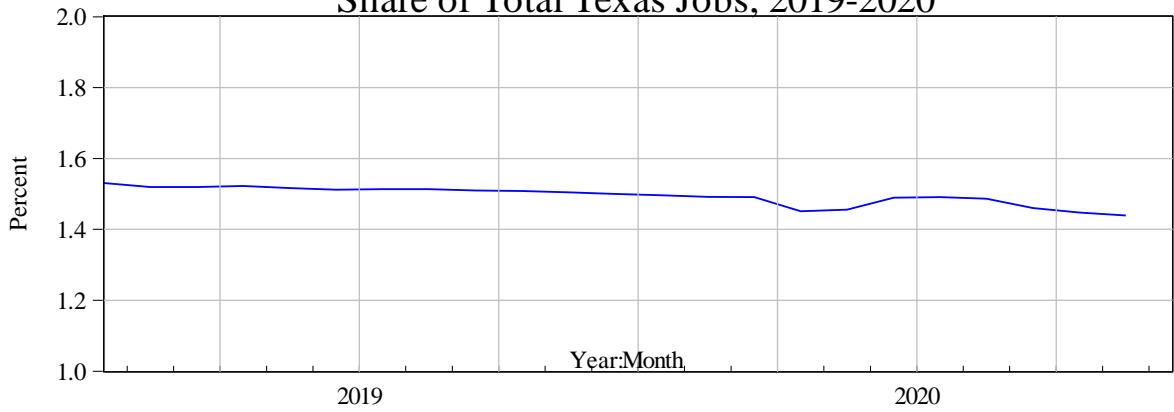
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 70
 McAllen-Edinburg-Mission Metro Area
 Share of Total Texas Jobs, 2019-2020



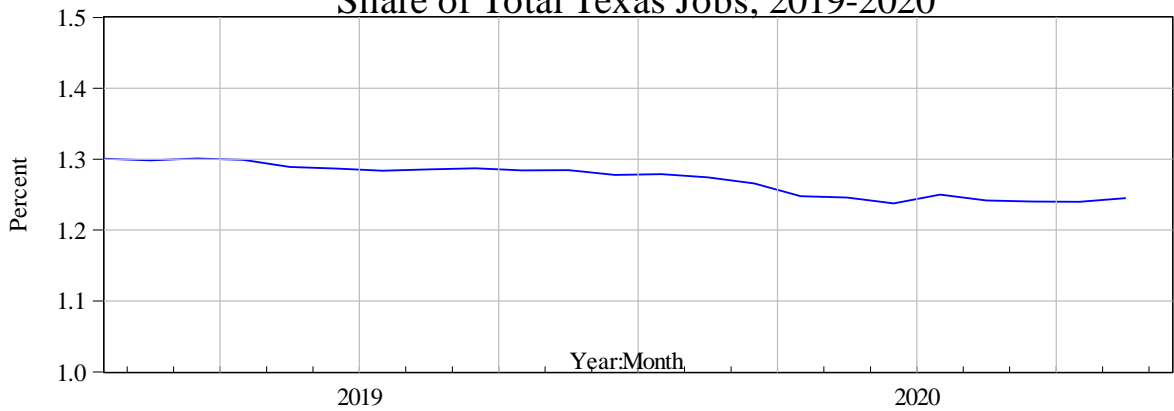
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 71
 Corpus Christi Metro Area
 Share of Total Texas Jobs, 2019-2020



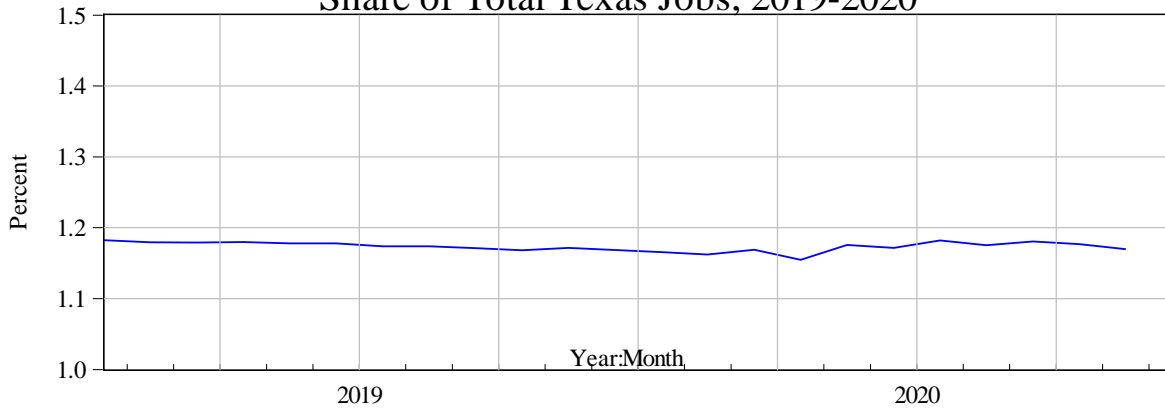
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 72
 Beaumont-Port Arthur Metro Area
 Share of Total Texas Jobs, 2019-2020



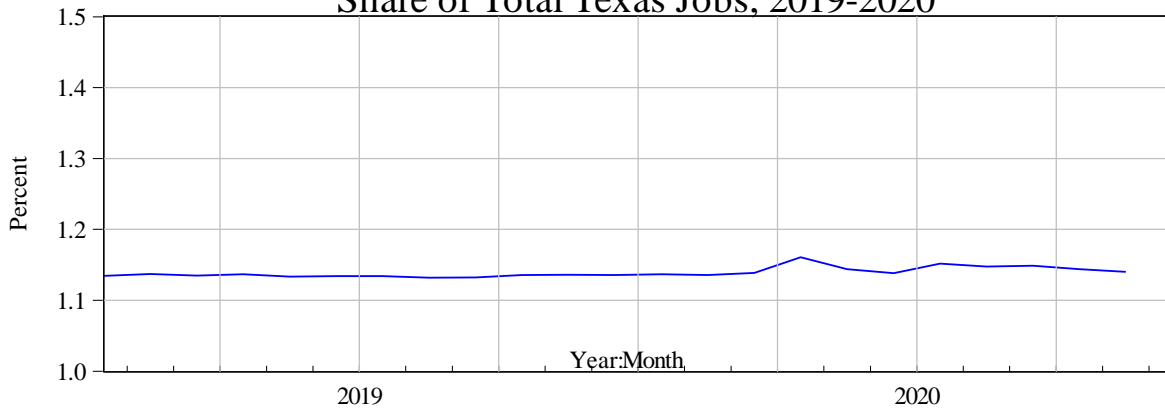
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 73
Lubbock Metro Area
Share of Total Texas Jobs, 2019-2020



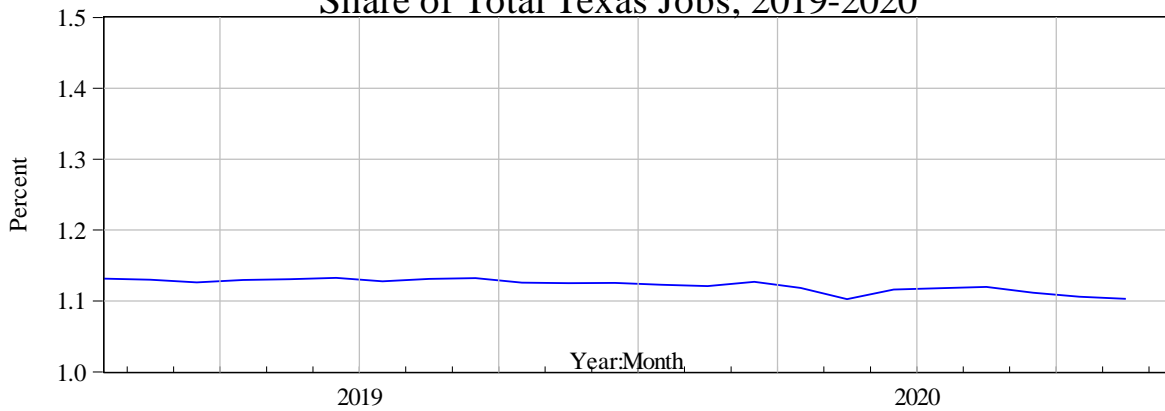
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 74
Killeen-Temple Metro Area
Share of Total Texas Jobs, 2019-2020



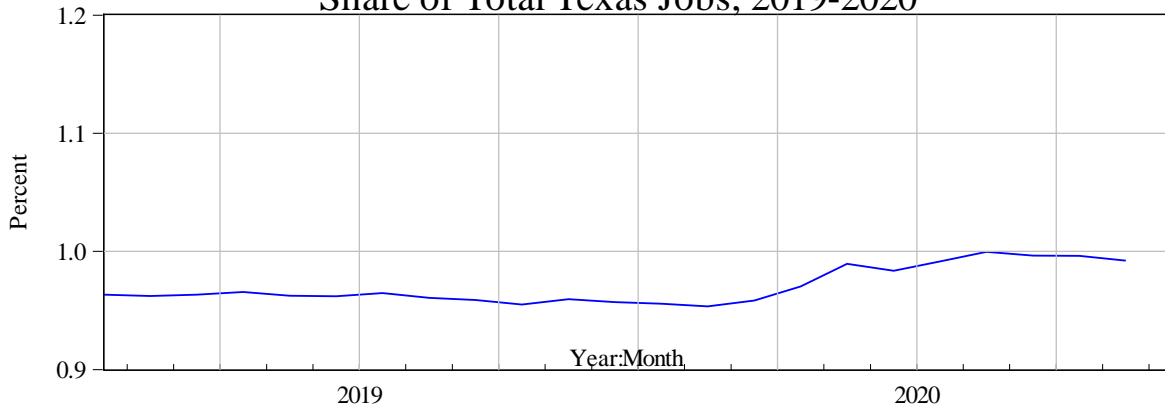
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 75
Brownsville-Harlingen Metro Area
Share of Total Texas Jobs, 2019-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

**Figure 76
Waco Metro Area
Share of Total Texas Jobs, 2019-2020**



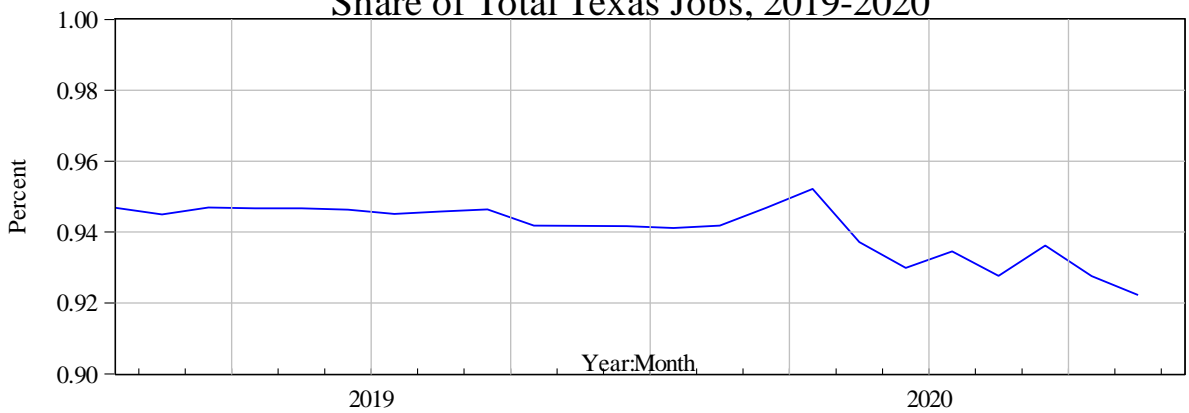
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

**Figure 77
College Station-Bryan Metro Area
Share of Total Texas Jobs, 2019-2020**



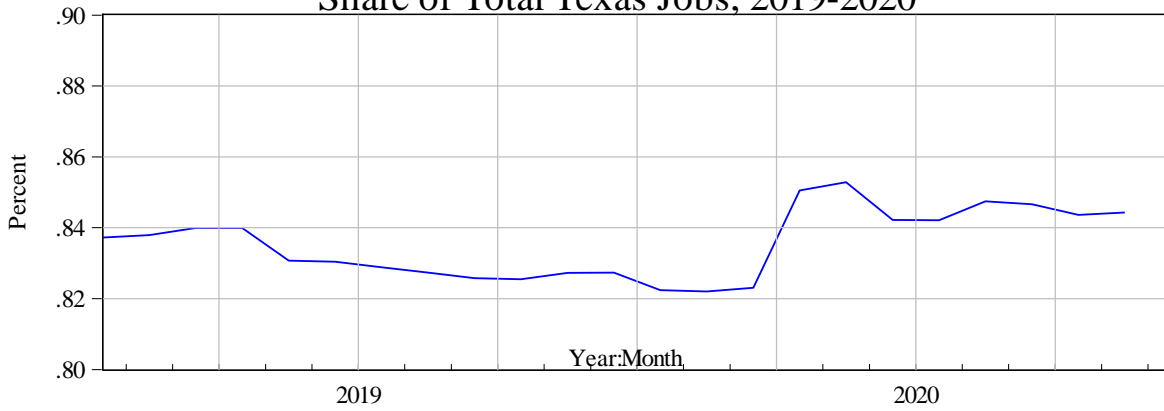
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

**Figure 78
Amarillo Metro Area
Share of Total Texas Jobs, 2019-2020**



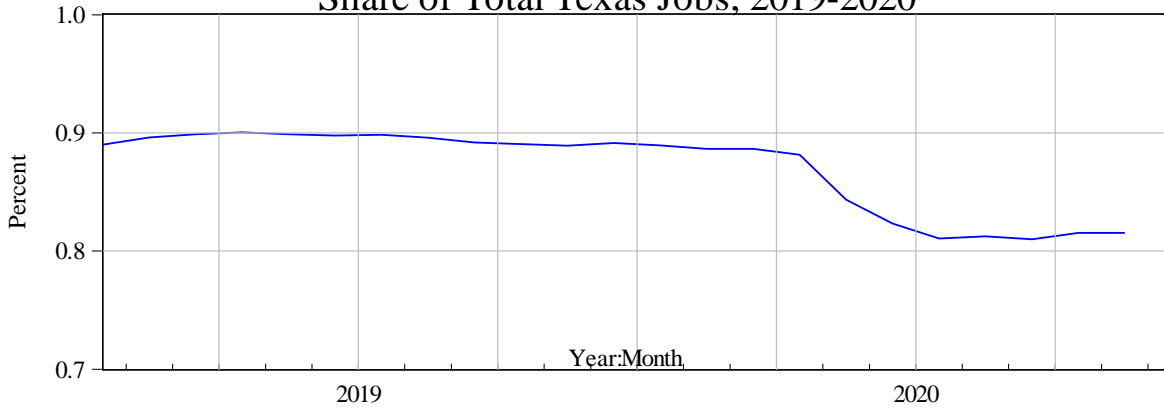
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 79
Tyler Metro Area
Share of Total Texas Jobs, 2019-2020



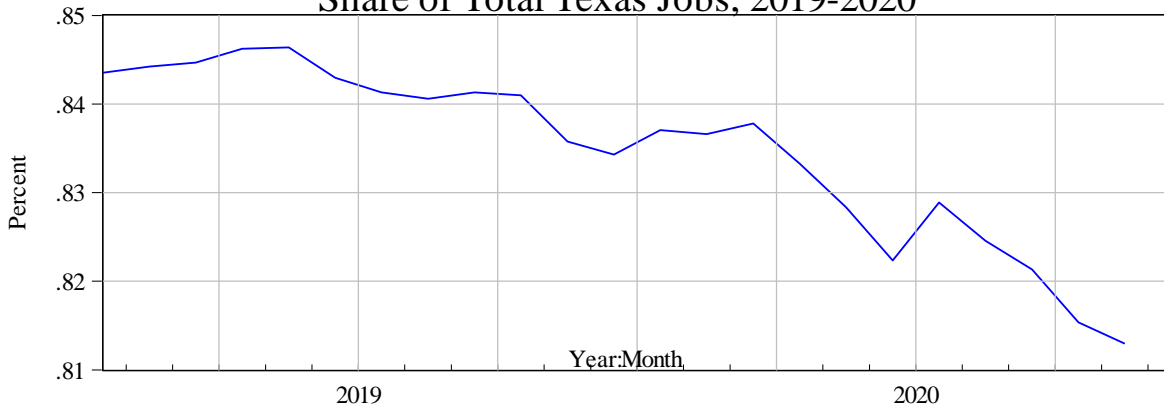
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 80
Midland Metro Area
Share of Total Texas Jobs, 2019-2020



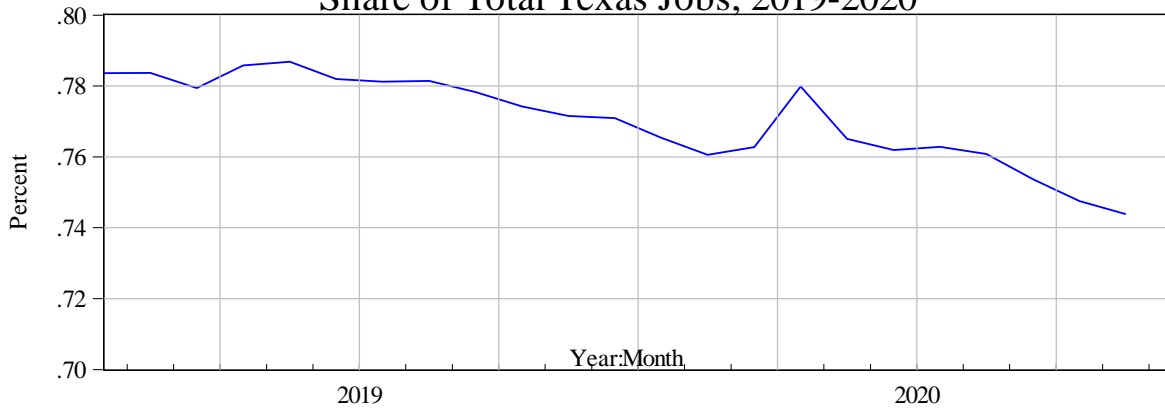
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 81
Laredo Metro Area
Share of Total Texas Jobs, 2019-2020



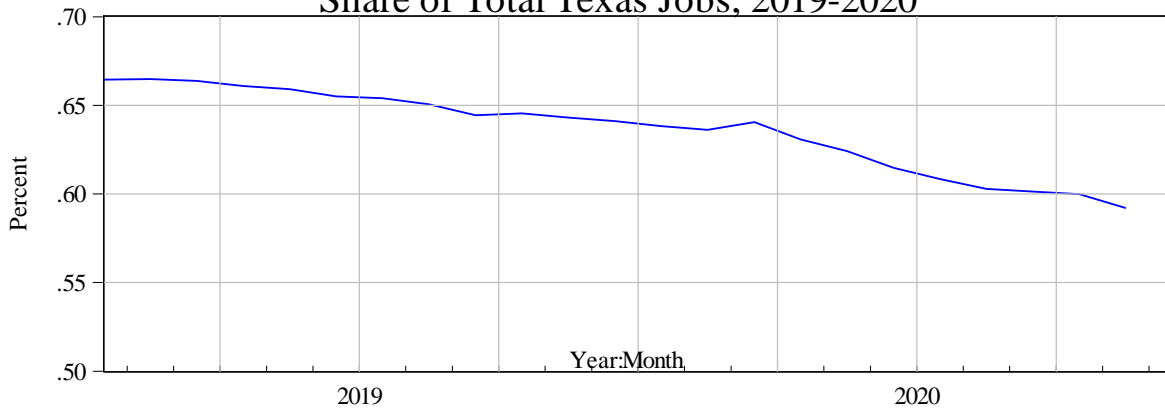
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 82
 Longview Metro Area
 Share of Total Texas Jobs, 2019-2020



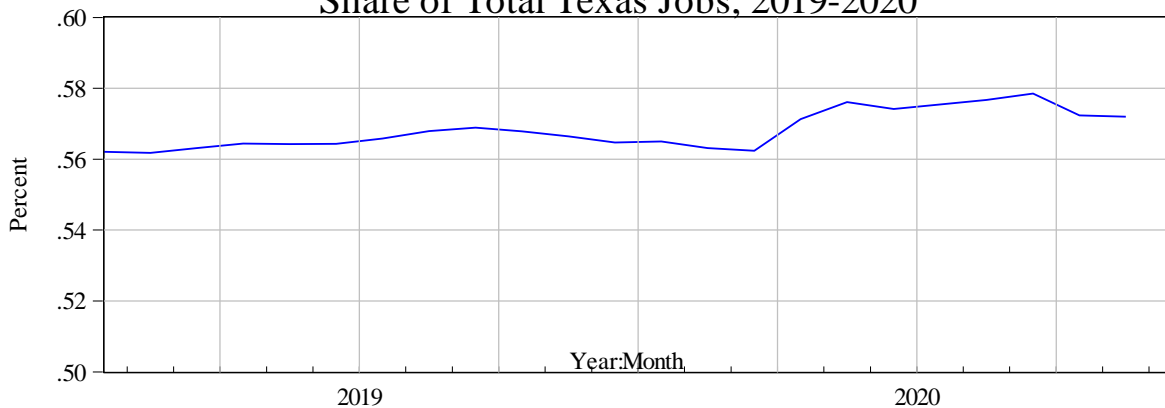
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 83
 Odessa Metro Area
 Share of Total Texas Jobs, 2019-2020



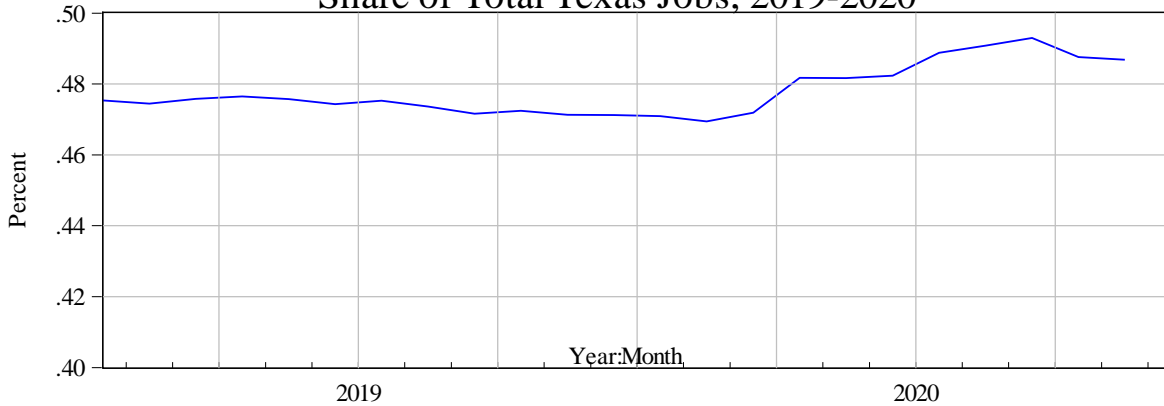
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 84
 Abilene Metro Area
 Share of Total Texas Jobs, 2019-2020



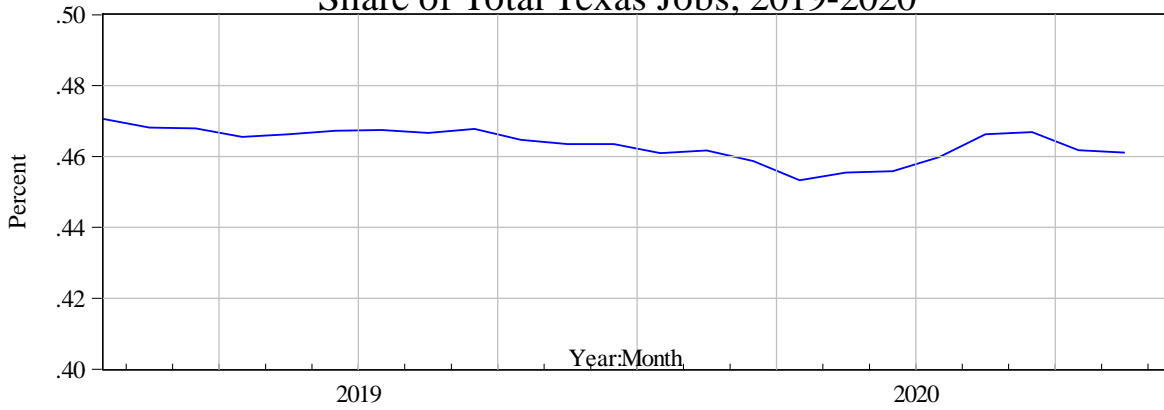
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 85
 Texarkana Metro Area
 Share of Total Texas Jobs, 2019-2020



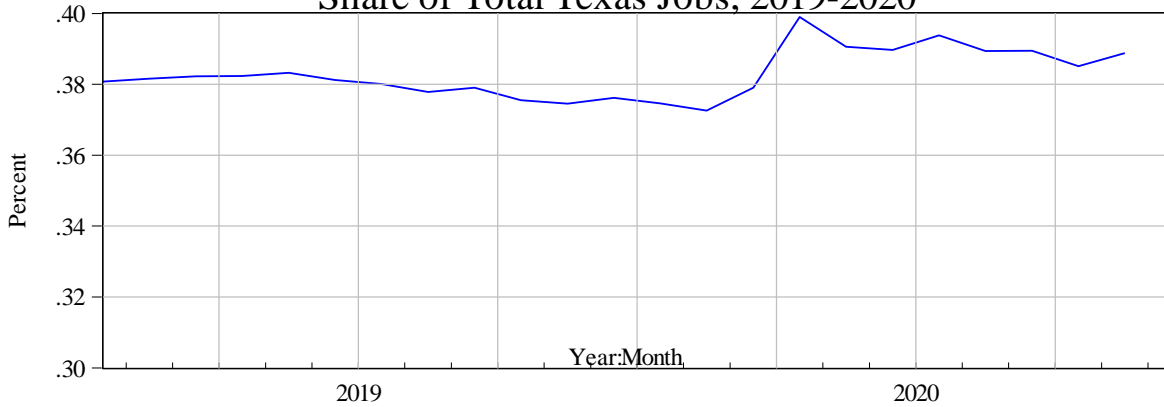
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 86
 Wichita Falls Metro Area
 Share of Total Texas Jobs, 2019-2020



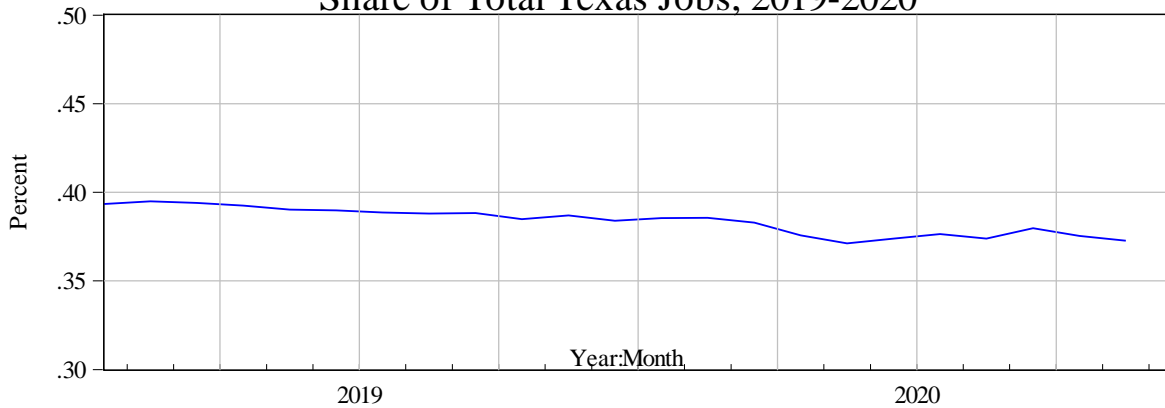
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 87
 Sherman-Denison Metro Area
 Share of Total Texas Jobs, 2019-2020



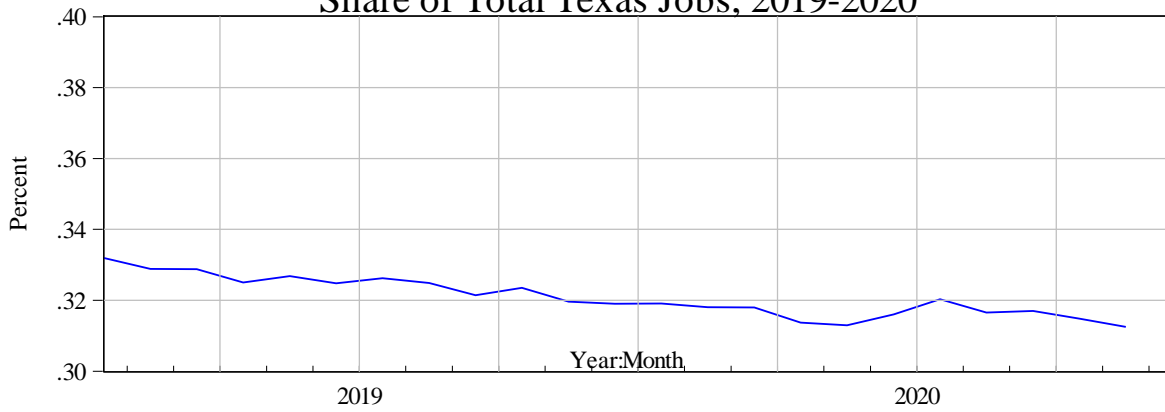
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 88
San Angelo Metro Area
Share of Total Texas Jobs, 2019-2020



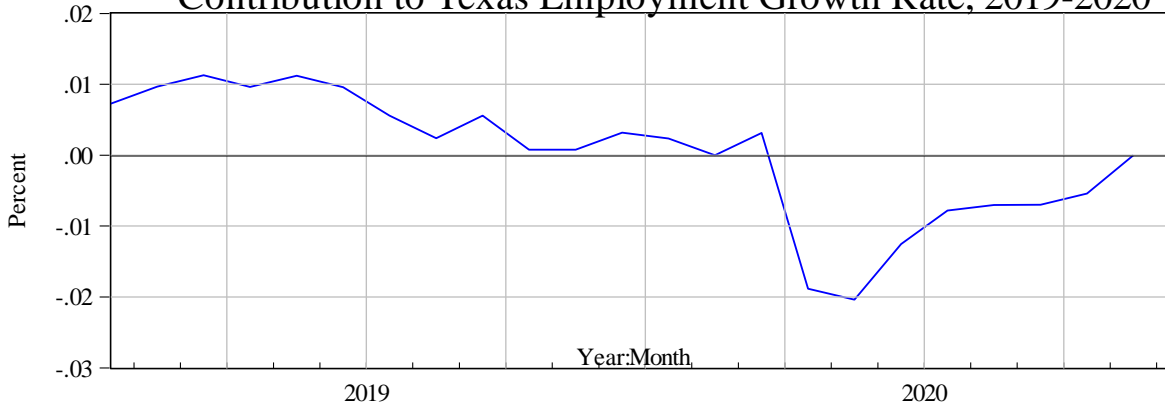
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 89
Victoria Metro Area
Share of Total Texas Jobs, 2019-2020



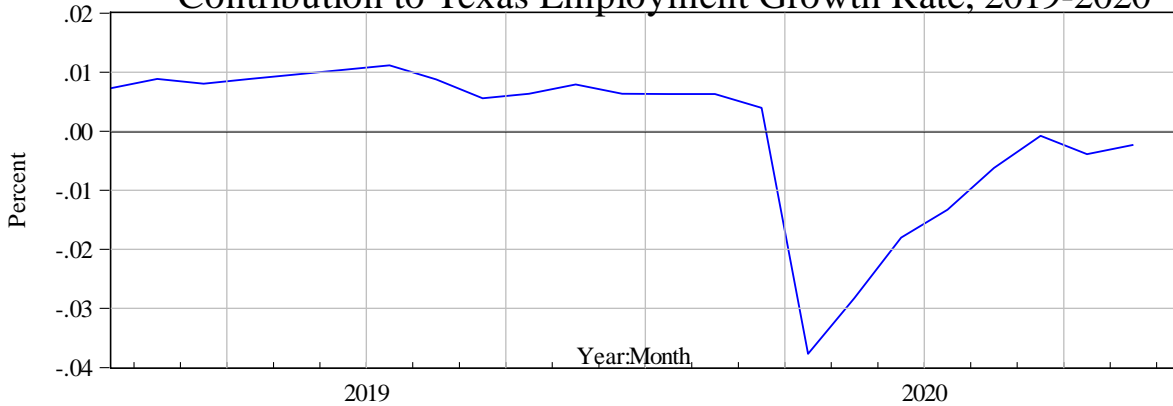
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 90
Sherman-Denison Metro Area
Contribution to Texas Employment Growth Rate, 2019-2020



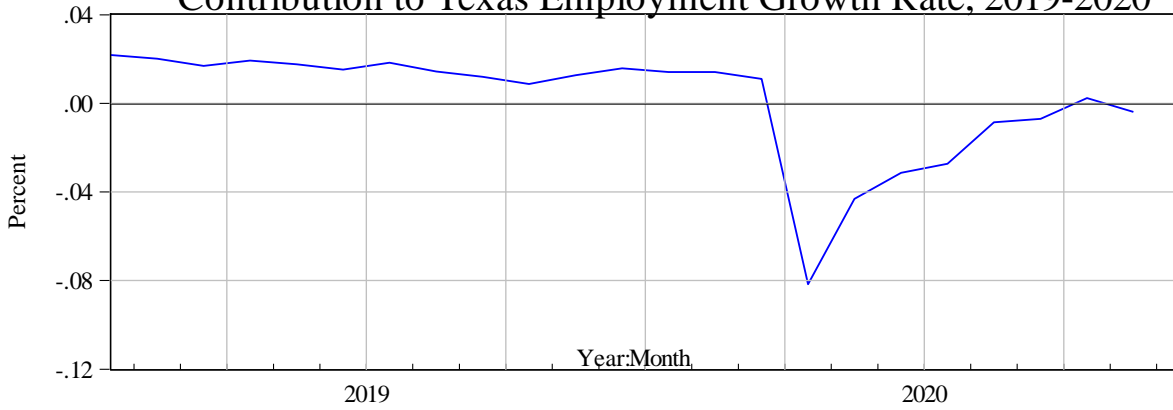
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 91
 Texarkana Metro Area
 Contribution to Texas Employment Growth Rate, 2019-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 92
 Waco Metro Area
 Contribution to Texas Employment Growth Rate, 2019-2020



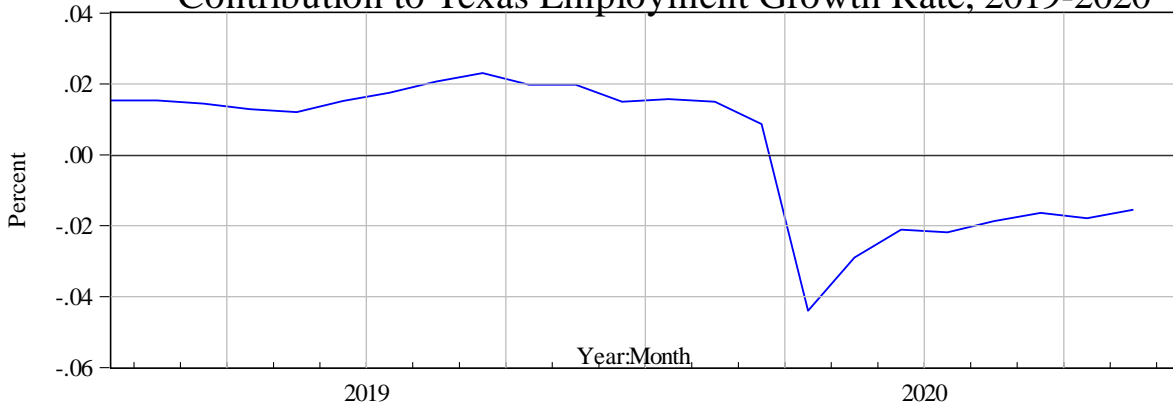
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 93
 Tyler Metro Area
 Contribution to Texas Employment Growth Rate, 2019-2020



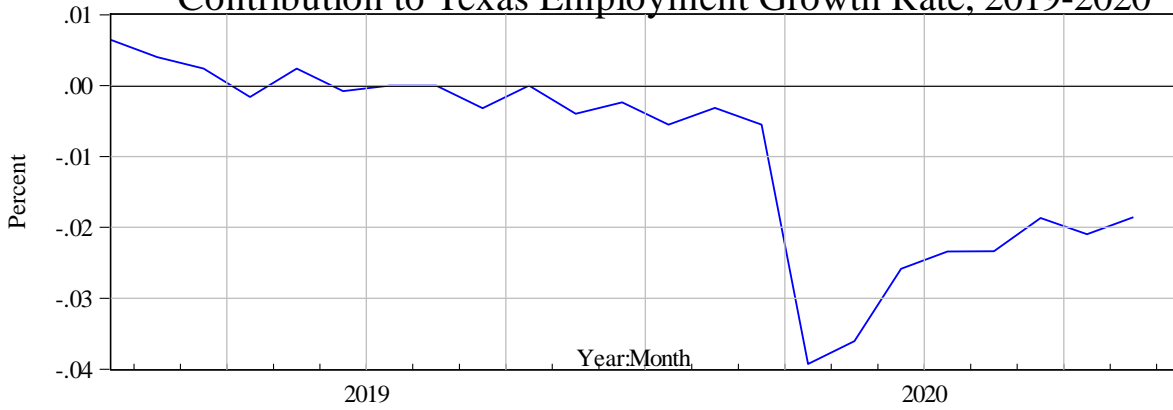
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 94
Abilene Metro Area
Contribution to Texas Employment Growth Rate, 2019-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 95
Victoria Metro Area
Contribution to Texas Employment Growth Rate, 2019-2020



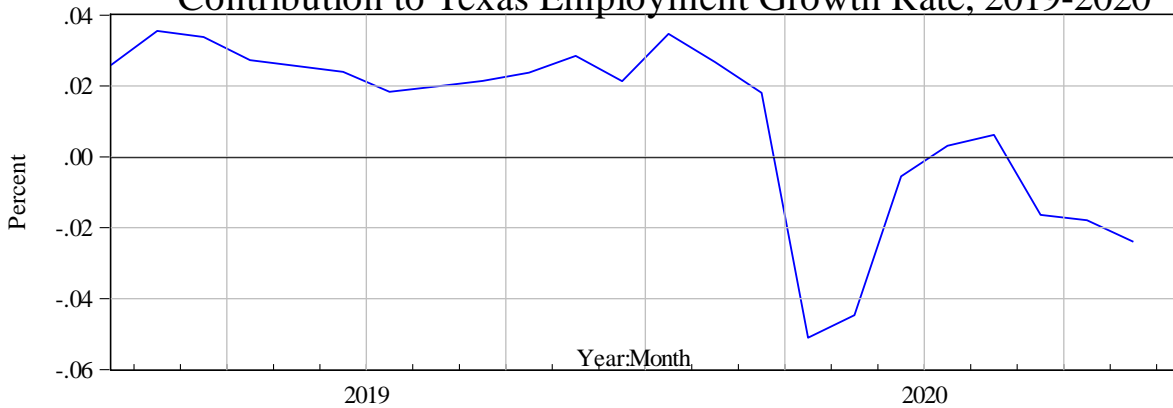
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 96
Wichita Falls Metro Area
Contribution to Texas Employment Growth Rate, 2019-2020



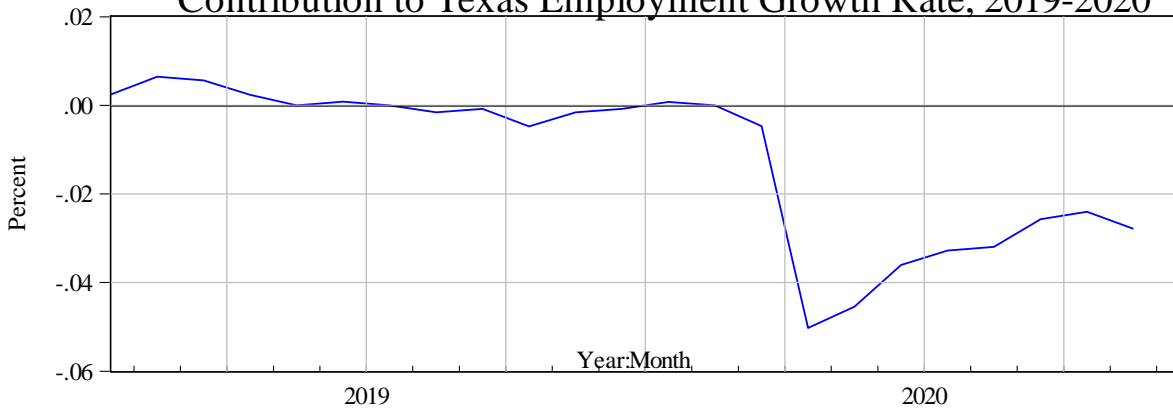
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 97
College Station-Bryan Metro Area
Contribution to Texas Employment Growth Rate, 2019-2020



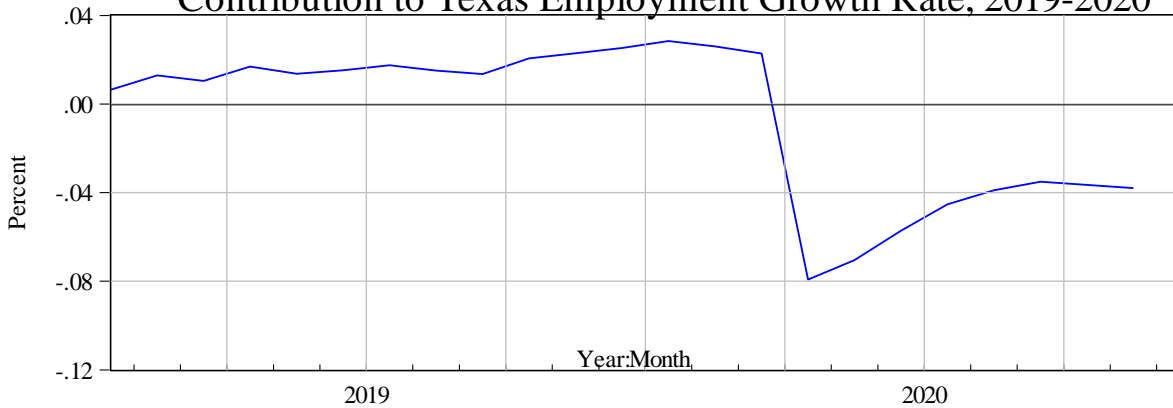
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 98
San Angelo Metro Area
Contribution to Texas Employment Growth Rate, 2019-2020



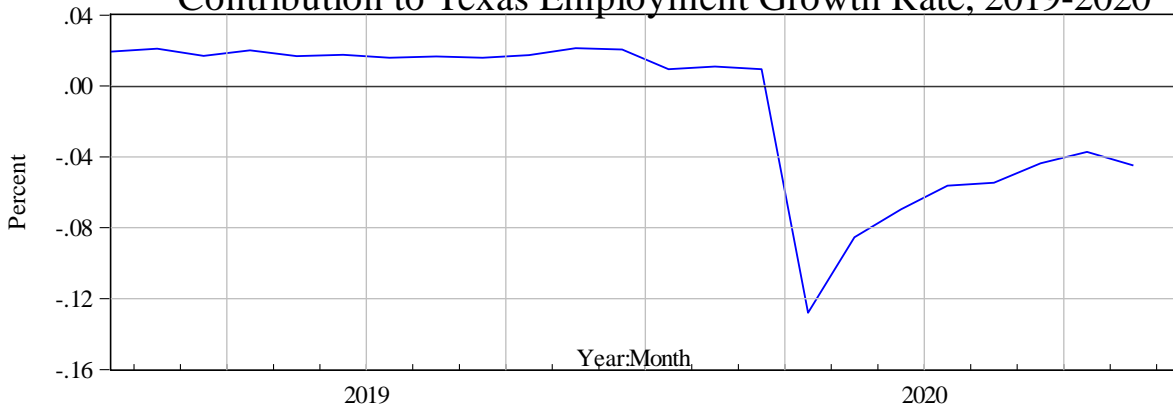
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 99
Killeen-Temple Metro Area
Contribution to Texas Employment Growth Rate, 2019-2020



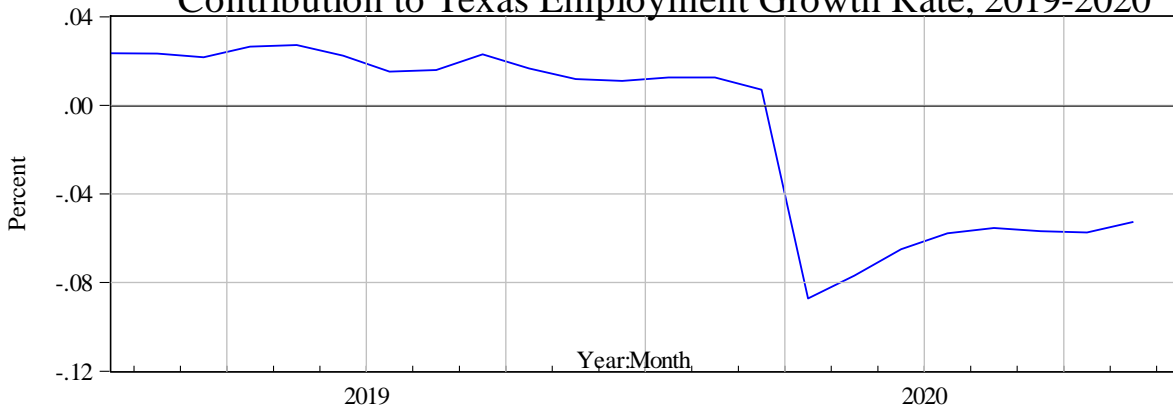
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 100
 Lubbock Metro Area
 Contribution to Texas Employment Growth Rate, 2019-2020



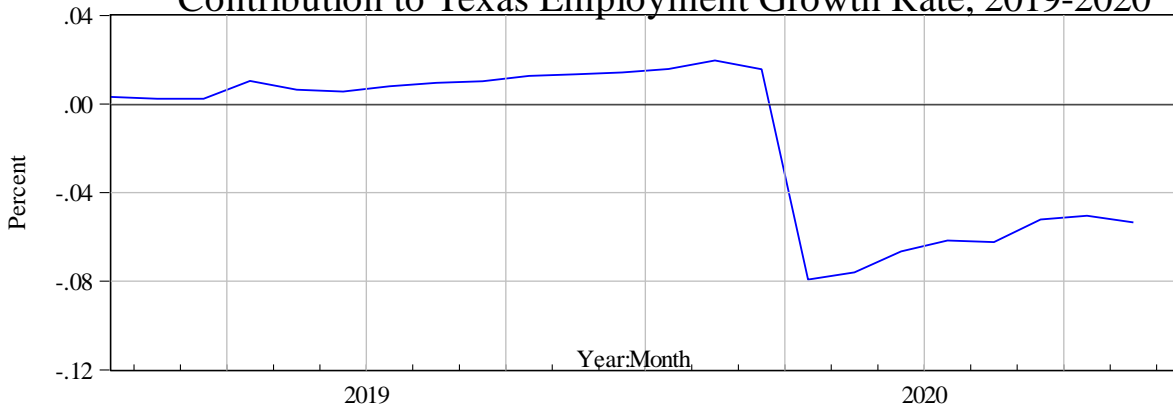
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 101
 Laredo Metro Area
 Contribution to Texas Employment Growth Rate, 2019-2020



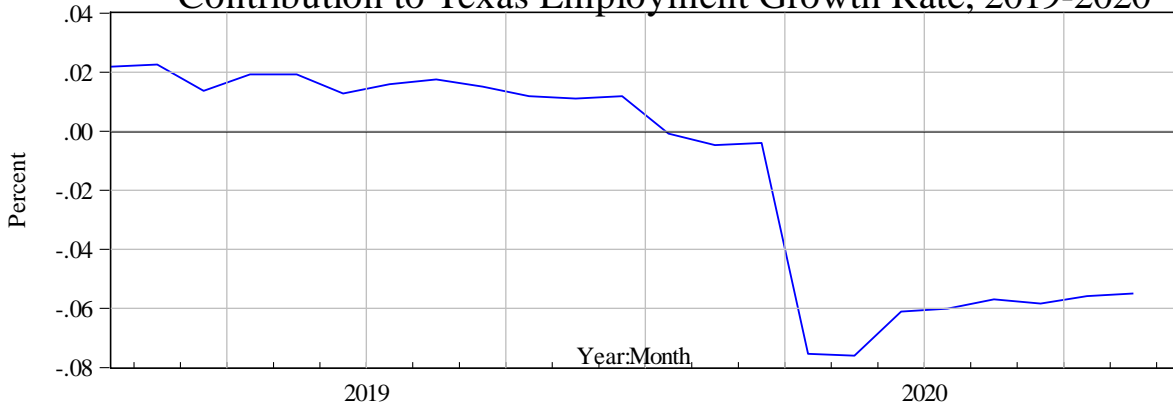
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 102
 Amarillo Metro Area
 Contribution to Texas Employment Growth Rate, 2019-2020



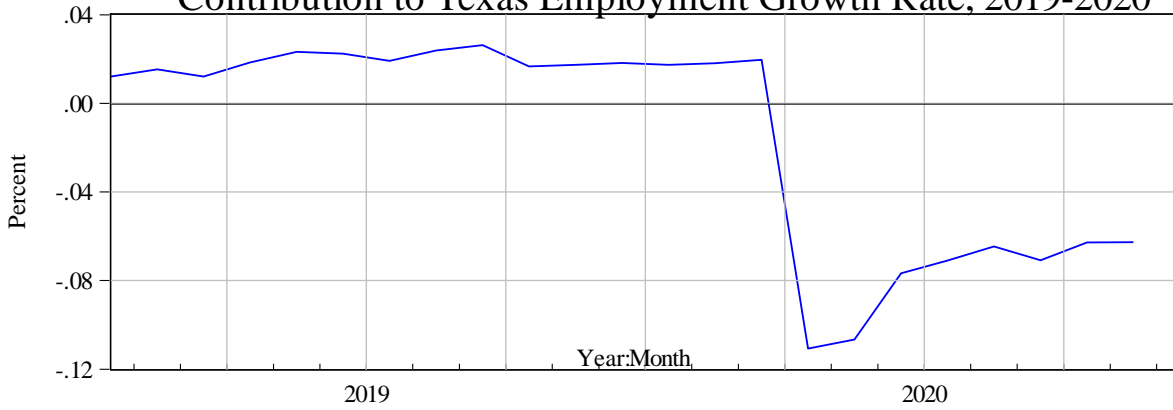
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 103
 Longview Metro Area
 Contribution to Texas Employment Growth Rate, 2019-2020



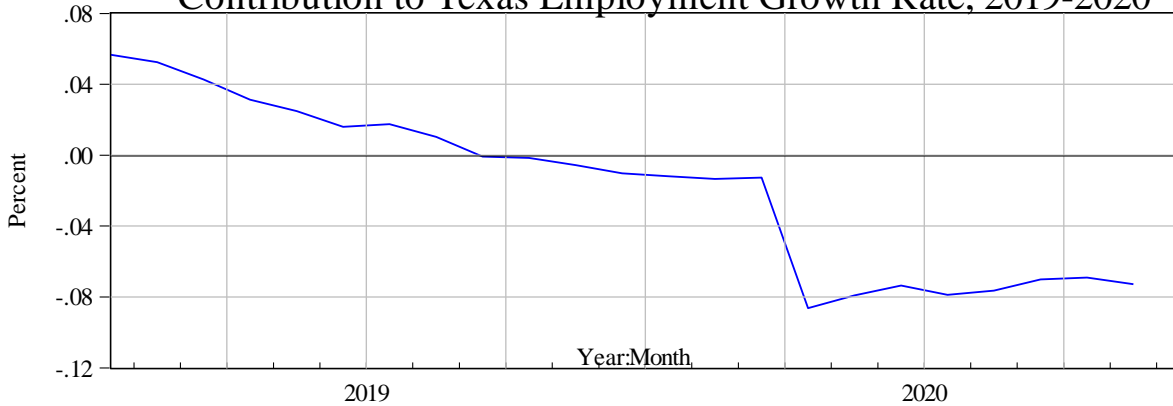
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 104
 Brownsville-Harlingen Metro Area
 Contribution to Texas Employment Growth Rate, 2019-2020



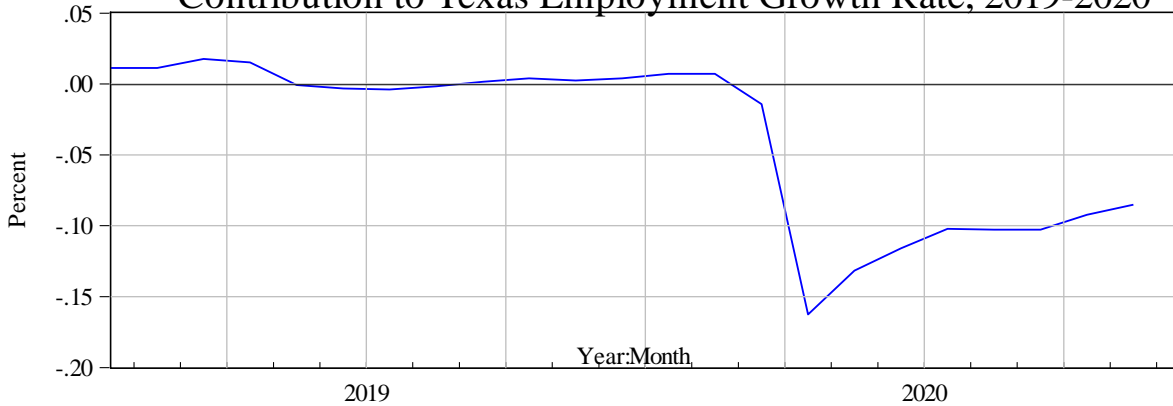
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 105
 Odessa Metro Area
 Contribution to Texas Employment Growth Rate, 2019-2020



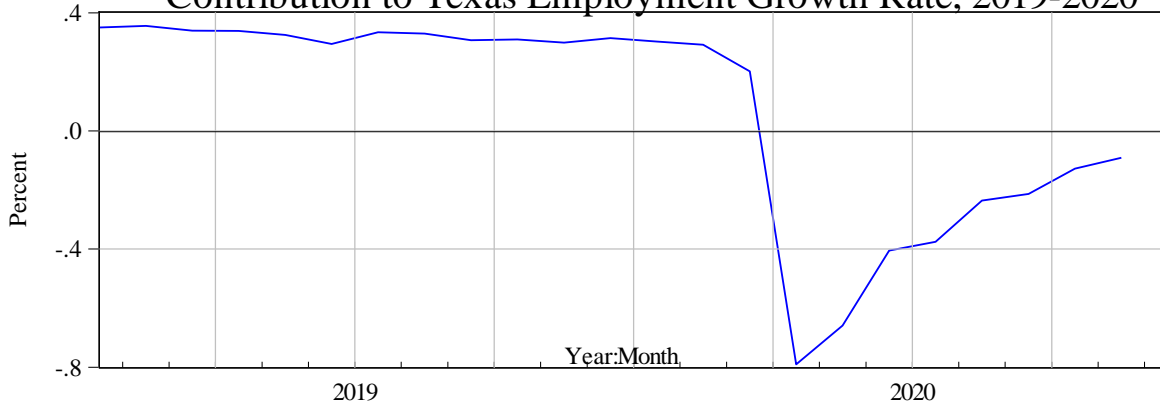
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 106
 Beaumont-Port Arthur Metro Area
 Contribution to Texas Employment Growth Rate, 2019-2020



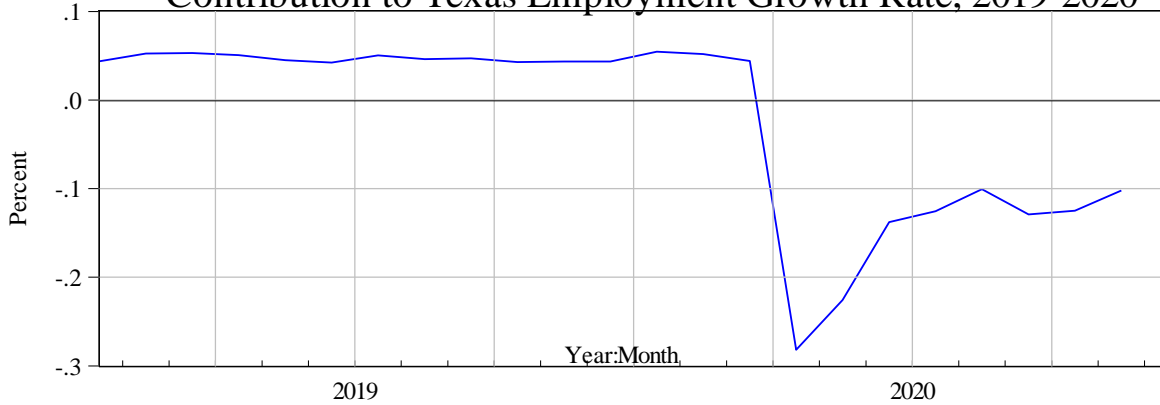
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 107
 Austin-Round Rock Metro Area
 Contribution to Texas Employment Growth Rate, 2019-2020



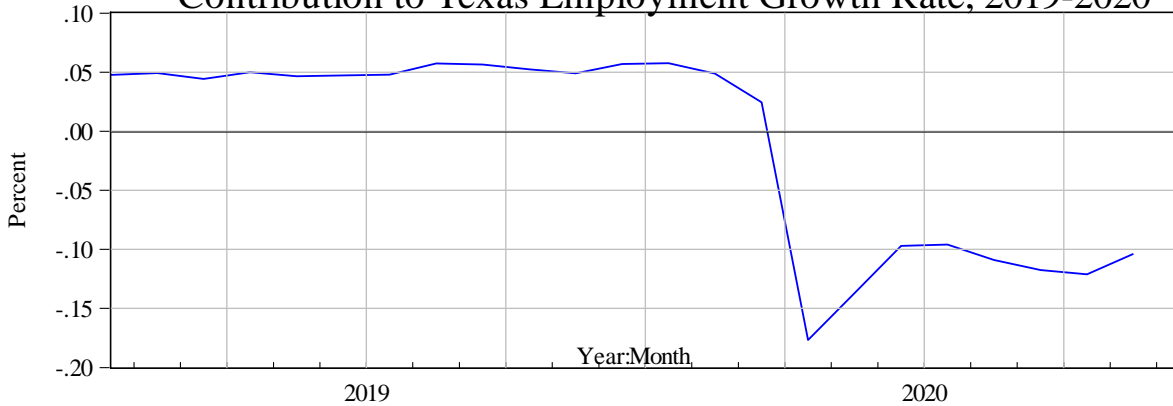
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 108
 El Paso Metro Area
 Contribution to Texas Employment Growth Rate, 2019-2020



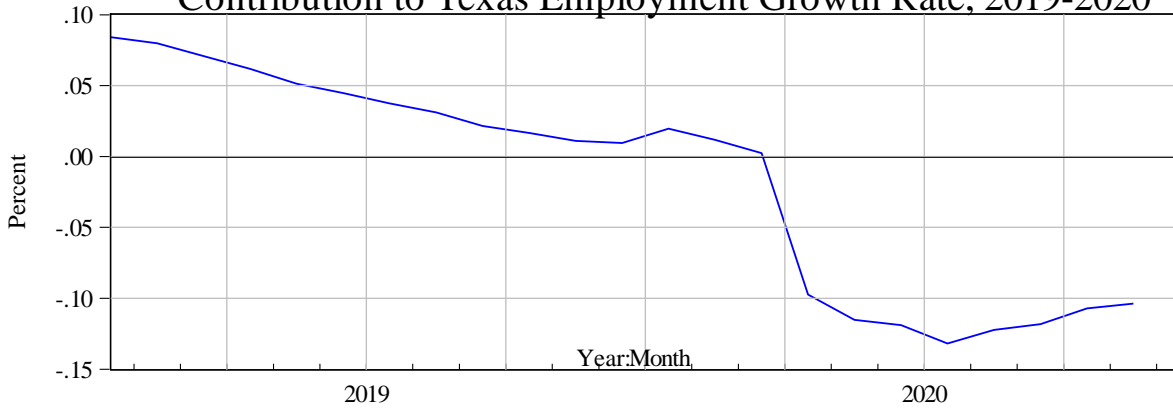
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 109
 McAllen-Edinburg-Mission Metro Area
 Contribution to Texas Employment Growth Rate, 2019-2020



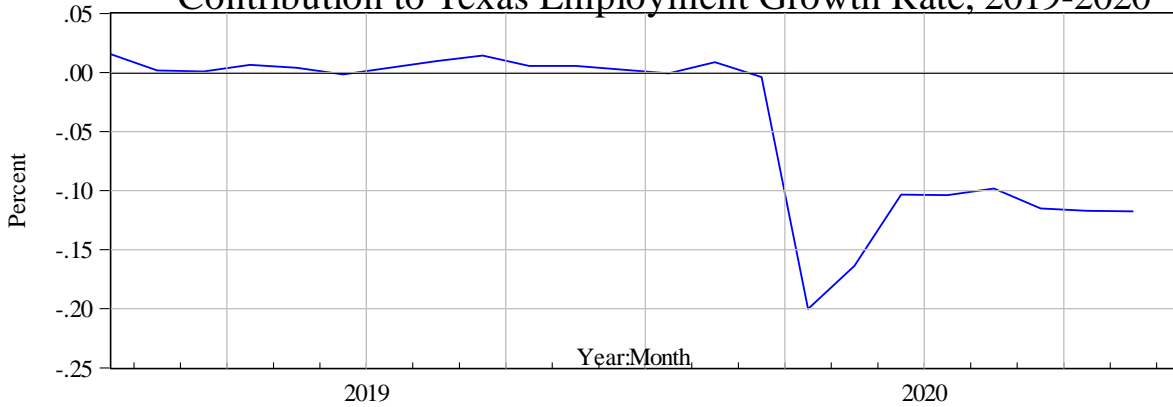
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 110
 Midland Metro Area
 Contribution to Texas Employment Growth Rate, 2019-2020



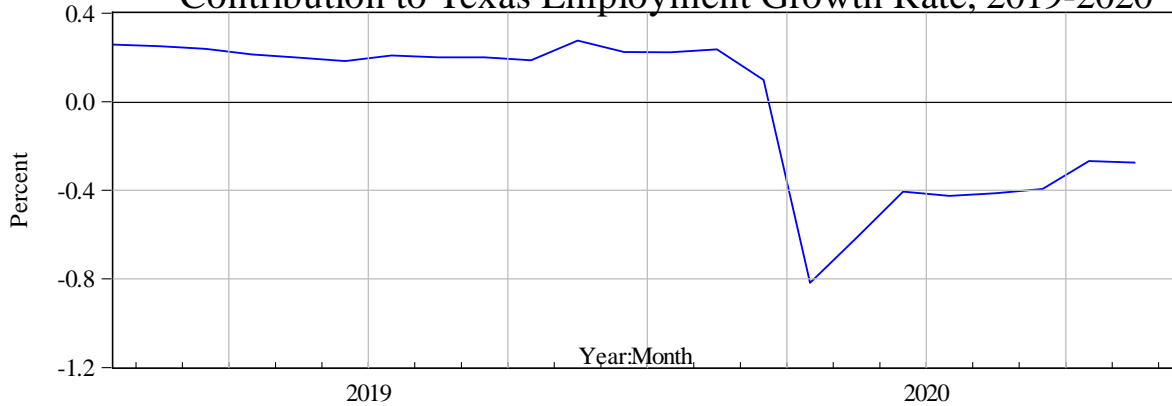
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 111
 Corpus Christi Metro Area
 Contribution to Texas Employment Growth Rate, 2019-2020



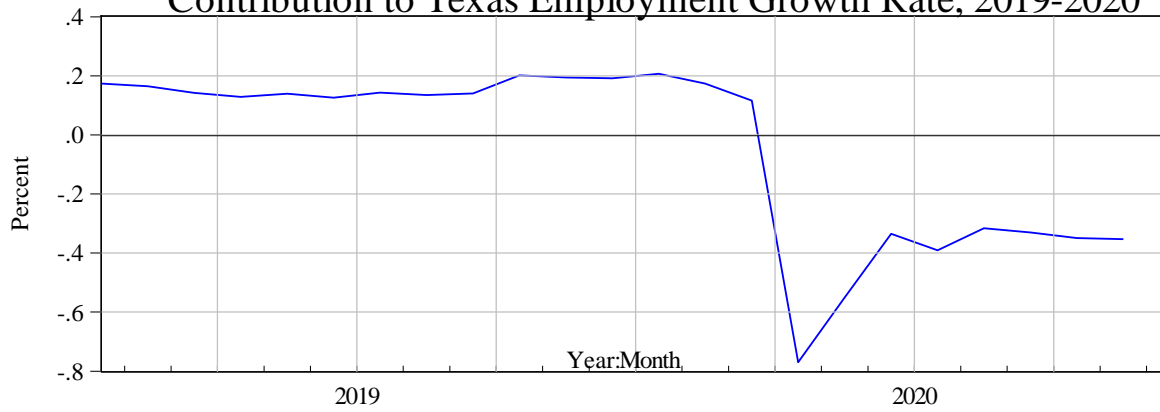
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 112
 Fort Worth-Arlington Metro Area
 Contribution to Texas Employment Growth Rate, 2019-2020



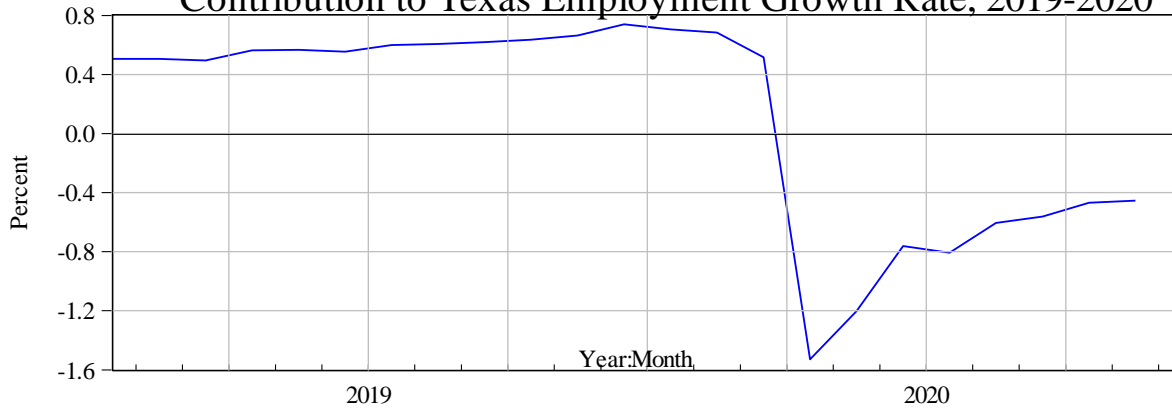
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 113
 San Antonio-New Braunfels Metro Area
 Contribution to Texas Employment Growth Rate, 2019-2020



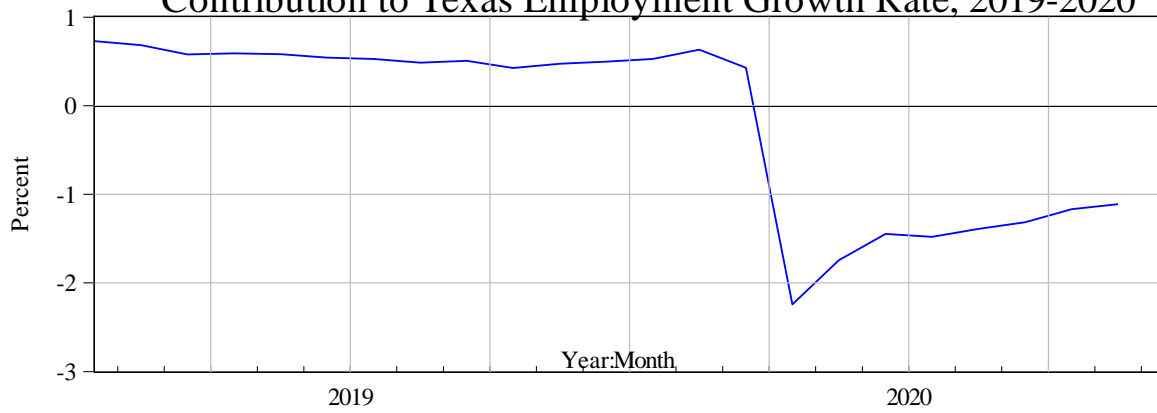
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 114
 Dallas-Plano-Irving Metro Area
 Contribution to Texas Employment Growth Rate, 2019-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 115
Houston-The Woodlands-Sugar Land Metro Area
Contribution to Texas Employment Growth Rate, 2019-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University



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