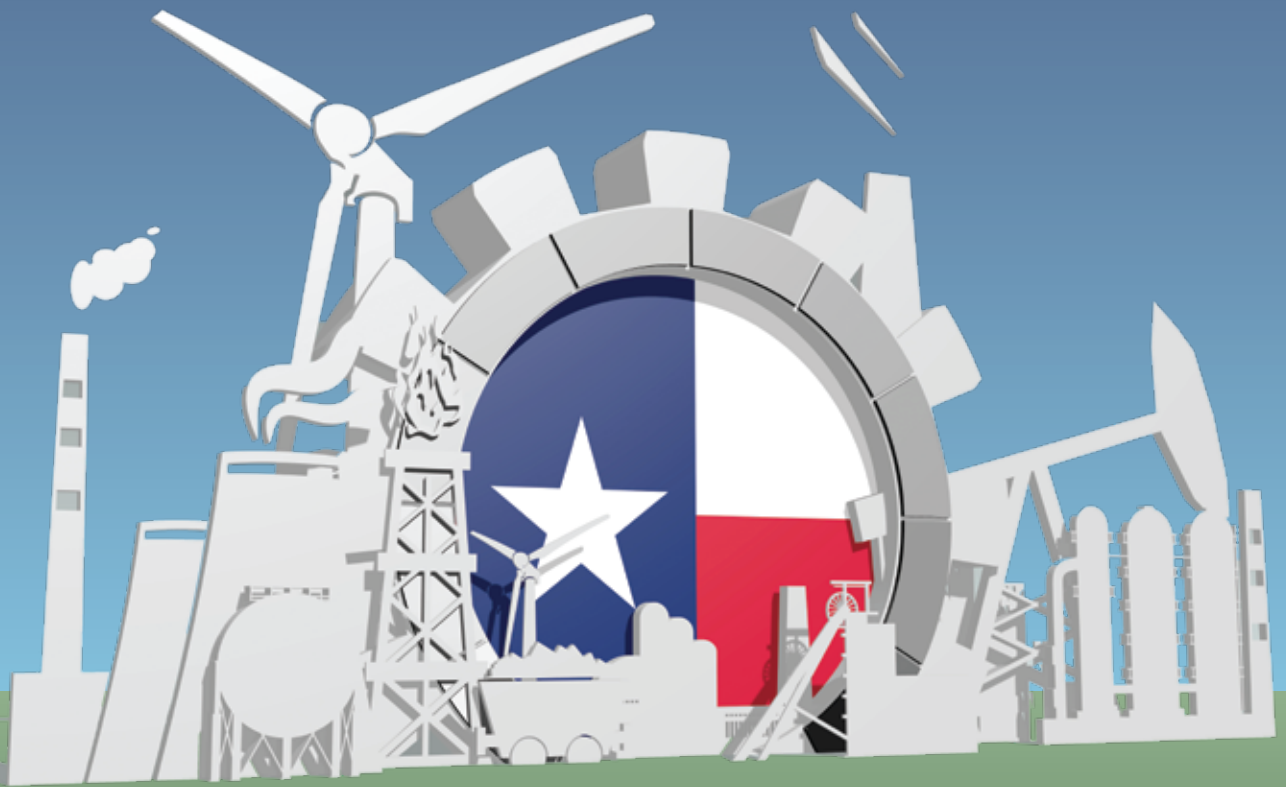


Texas Employment Report



TEXAS A&M UNIVERSITY

Texas Real Estate Research Center

Joshua Roberson, Lead Data Analyst

TECHNICAL REPORT

2303

May 2022 Data

TR



May 2022 Summary

NONFARM EMPLOYMENT
▲ 0.56% MOM

CONSTRUCTION
▲ 1.37% MOM

RETAIL
▼ 0.13% MOM

LEISURE AND HOSPITALITY
▲ 1.95% MOM

UNEMPLOYMENT RATE
▼ 4.2%

- Texas added over 74,000 jobs in May, an almost 0.56 percent increase over April. Over the same period, Texas job growth exceeded the national growth rate by 30 basis points. The Texas job market has continued to expand for three months while national job growth has contracted.
- In May, the state's unemployment rate improved to 4.2 percent. While that's still higher than the national unemployment rate of 3.6 percent, Texas' labor force has been much more robust throughout the pandemic. Additionally, the national rate stalled at 3.6 percent for the third straight month as concerns of economic uncertainty have grown because of mounting inflation and the pain from alleviating it.
- The states' labor force expanded by over 56,000, the strongest month since January and the fourth consecutive month of growth. National labor force levels shrunk for the third straight month.
- April job-opening data signaled job creation may be slowing soon. The April count of job openings was 955,000, which was 48,000 fewer than the month before. Despite a slowdown in momentum, the mismatch between employment and job-opening growth still contributes to the current rapid wage rate growth.
- April job hires and quit levels both stalled, probably because of growing economic uncertainty.
- The state's goods-producing sector added 16,200 jobs in May, less than the prior two months. Construction employment led the way with an additional 10,600 employees as the sector continued to fill positions to tackle the massive backlog of new homes accumulated over the past year.
- The state's service-providing sector added just over 58,000 jobs in May, the best month since November of last year. Retail jobs contracted for the second straight month while leisure and hospitality had another phenomenal month, adding almost 28,000 jobs. Professional and business services, a major driver since the start of the COVID pandemic, also bounced back, adding over 15,000 jobs after two months of underwhelming growth.



Table 1
Texas and U.S. Labor Markets

	May 2022	May 2021	Annual Change	Year-over-Year Change
Nonfarm Employment				
Texas	13,357	12,595	762	6.1%
United States	151,682	145,141	6,541	4.5%
Labor Force Participation				
Texas	14,516,000	14,194,000	322,000	2.3%
United States	164,376,000	160,801,000	3,575,000	2.2%
Participation Rate				
Texas	63.7%	63.4%	+30 bps	0.47%
United States	62.3%	61.6%	+70 bps	1.14%
Unemployment Rate				
Texas	4.2%	5.9%	-170 bps	-28.81%
United States	3.6%	5.8%	-220 bps	-37.93%

Sources: Texas Workforce Commission and U.S. Bureau of Labor Statistics

Table 2
Texas Industries and Government Sector Ranked by Employment Growth Rate

Industry	May 2022	May 2021	Annual Change	Year-over-Year Change
Mining and Logging	208,200	178,600	29,600	16.6%
Leisure and Hospitality	1,439,800	1,275,700	164,100	12.9%
Information	225,200	204,800	20,400	10.0%
Financial Activities	888,500	824,300	64,200	7.8%
Other Services	443,700	412,400	31,300	7.6%
Construction	783,800	729,200	54,600	7.5%
Transportation, Warehousing, Utilities	667,100	622,800	44,300	7.1%
Professional and Business Services	2,006,100	1,877,800	128,300	6.8%
Manufacturing	915,300	868,400	46,900	5.4%
Trade	2,020,500	1,927,900	92,600	4.8%
Educational and Health Services	1,778,900	1,721,300	57,600	3.3%
Government	1,980,000	1,951,500	28,500	1.5%

Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Table 3
Texas Industries' and Government Shares of Employment

Industry	2022	2021
Government	14.82%	15.49%
Trade	15.13%	15.31%
Professional and Business Services	15.02%	14.91%
Educational and Health Services	13.32%	13.67%
Leisure and Hospitality	10.78%	10.13%
Manufacturing	6.85%	6.89%
Financial Activities	6.65%	6.54%
Construction	5.87%	5.79%
Transportation, Warehousing, Utilities	4.99%	4.94%
Other Services	3.32%	3.27%
Information	1.69%	1.63%
Mining and Logging	1.56%	1.42%
Grand Total	100.00%	100.00%

Sources: Texas Workforce Commission and Texas Real Estate Research Center

Table 4
Texas Metropolitan Areas Ranked by Employment Growth Rate

Metro	May 2022	May 2021	Annual Change	Year-over-Year Change
Dallas-Plano-Irving	2,945,200	2,726,200	219,000	8.0%
Odessa	75,200	70,200	5,000	7.1%
Austin-Round Rock	1,227,000	1,153,800	73,200	6.3%
Waco	129,700	122,200	7,500	6.1%
Midland	106,600	100,500	6,100	6.1%
Houston-The Woodlands-Sugar Land	3,218,900	3,035,900	183,000	6.0%
Fort Worth-Arlington	1,145,300	1,080,500	64,800	6.0%
McAllen-Edinburg-Mission	283,500	269,900	13,600	5.0%
Laredo	107,100	102,000	5,100	5.0%
Longview	97,300	92,900	4,400	4.7%
San Antonio-New Braunfels	1,101,300	1,052,900	48,400	4.6%
Sherman-Denison	50,600	48,700	1,900	3.9%
Lubbock	155,100	149,400	5,700	3.8%
Beaumont-Port Arthur	156,600	150,900	5,700	3.8%
Corpus Christi	189,900	183,000	6,900	3.8%
Victoria	39,300	38,000	1,300	3.4%
Killeen-Temple-Fort Hood	150,200	145,500	4,700	3.2%
College Station-Bryan	126,700	122,800	3,900	3.2%
Brownsville-Harlingen	152,700	148,000	4,700	3.2%
Abilene	73,200	71,100	2,100	3.0%
Amarillo	123,900	120,700	3,200	2.7%
Wichita Falls	58,600	57,100	1,500	2.6%
Texarkana	60,000	58,600	1,400	2.4%
Tyler	109,500	107,200	2,300	2.1%
El Paso	321,400	315,500	5,900	1.9%
San Angelo	49,300	48,400	900	1.9%

Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Table 5
Texas Metropolitan and Micropolitan Shares of Total Texas Jobs

Metro	May 2022	May 2021
Houston-The Woodlands-Sugar Land	26.3%	26.2%
Dallas-Plano-Irving	24.0%	23.6%
Austin-Round Rock	10.0%	10.0%
Fort Worth-Arlington	9.3%	9.3%
San Antonio-New Braunfels	9.0%	9.1%
El Paso	2.6%	2.7%
McAllen-Edinburg-Mission	2.3%	2.3%
Corpus Christi	1.5%	1.6%
Beaumont-Port Arthur	1.3%	1.3%
Lubbock	1.3%	1.3%
Brownsville-Harlingen	1.2%	1.3%
Killeen-Temple-Fort Hood	1.2%	1.3%
Waco	1.1%	1.1%
College Station-Bryan	1.0%	1.1%
Amarillo	1.0%	1.0%
Tyler	0.9%	0.9%
Laredo	0.9%	0.9%
Midland	0.9%	0.9%
Longview	0.8%	0.8%
Odessa	0.6%	0.6%
Abilene	0.6%	0.6%
Texarkana	0.5%	0.5%
Wichita Falls	0.5%	0.5%
Sherman-Denison	0.4%	0.4%
San Angelo	0.4%	0.4%
Victoria	0.3%	0.3%
Grand Total	100.0%	100.0%

Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Table 6
Texas Metropolitan Areas Ranked By Unemployment Rate

Metro	May 2022
Amarillo	3.3%
Austin-Round Rock	3.4%
College Station-Bryan	3.6%
Lubbock	3.8%
Abilene	3.9%
Sherman-Denison	4.0%
Dallas-Plano-Irving	4.2%
San Angelo	4.2%
Waco	4.2%
Fort Worth-Arlington	4.4%
San Antonio-New Braunfels	4.4%
Texarkana	4.4%
Tyler	4.4%
Wichita Falls	4.4%
Midland	4.6%
Killeen-Temple-Fort Hood	5.0%
El Paso	5.3%
Laredo	5.3%
Houston-The Woodlands-Sugar Land	5.4%
Longview	5.4%
Victoria	5.5%
Corpus Christi	6.2%
Odessa	6.6%
Brownsville-Harlingen	6.9%
McAllen-Edinburg-Mission	7.7%
Beaumont-Port-Arthur	8.0%

Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Table 7
Employment Growth Rates by Industry in Large Metropolitan Areas

Industry	Austin	Dallas	Fort Worth	Houston	San Antonio
Education and Health Services	6.3%	4.8%	3.4%	5.6%	3.9%
Financial Activities	5.5%	9.5%	-0.8%	2.9%	5.2%
Government	0.4%	0.7%	1.9%	2.6%	1.3%
Information	11.4%	6.6%	0.0%	9.4%	0.0%
Leisure and Hospitality	15.4%	16.8%	6.3%	11.9%	13.4%
Manufacturing	8.2%	5.8%	3.1%	4.7%	3.7%
Mining, Logging and Construction	-1.4%	8.1%	4.3%	12.1%	-1.4%
Other Services	0.4%	13.2%	2.7%	2.3%	12.5%
Professional and Business Services	10.9%	11.1%	12.6%	4.2%	4.3%
Trade, Transportation and Utilities	6.4%	7.5%	2.3%	6.8%	3.7%

Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Table 8
Texas Nonfarm Seasonally Adjusted Employees

Industry	May 2022	Last Month		Last Year	
		Employed	Percent Change	Employed	Percent Change
Total Nonagricultural	13,357,100	13,282,900	0.6%	12,594,700	6.1%
Total Private	11,377,100	11,302,300	0.7%	10,643,200	6.9%
Goods Producing	1,907,300	1,891,100	0.9%	1,776,200	7.4%
Mining and Logging	208,200	208,800	-0.3%	178,600	16.6%
Construction	783,800	773,200	1.4%	729,200	7.5%
Manufacturing	915,300	909,100	0.7%	868,400	5.4%
Service Providing	11,449,800	11,391,800	0.5%	10,818,500	5.8%
Trade, Transportation and Utilities	2,687,600	2,675,900	0.4%	2,550,700	5.4%
Information	225,200	223,600	0.7%	204,800	10.0%
Financial Activities	888,500	886,400	0.2%	824,300	7.8%
Professional and Business Services	2,006,100	1,990,800	0.8%	1,877,800	6.8%
Education and Health Services	1,778,900	1,782,100	-0.2%	1,721,300	3.3%
Leisure and Hospitality	1,439,800	1,412,200	2.0%	1,275,700	12.9%
Other Services	443,700	440,200	0.8%	412,400	7.6%
Government	1,980,000	1,980,600	0.0%	1,951,500	1.5%

Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Table 9
Austin-Round Rock Nonfarm Seasonally Adjusted Employees

Industry	May 2022	Last Month		Last Year	
		Employed	Percent Change	Employed	Percent Change
Total Nonagricultural	1,227,084	1,227,866	-0.1%	1,149,596	6.7%
Total Private	1,042,046	1,044,029	-0.2%	965,349	7.9%
Goods Producing	141,699	142,029	-0.2%	137,375	3.1%
Mining, Logging and Construction	71,888	72,773	-1.2%	72,902	-1.4%
Manufacturing	69,412	69,030	0.6%	64,129	8.2%
Service Providing	1,086,329	1,085,977	0.0%	1,013,042	7.2%
Trade, Transportation and Utilities	201,096	200,567	0.3%	189,033	6.4%
Information	48,732	49,277	-1.1%	43,751	11.4%
Financial Activities	75,357	75,942	-0.8%	71,462	5.5%
Professional and Business Services	255,683	253,958	0.7%	230,641	10.9%
Education and Health Services	140,630	141,433	-0.6%	132,302	6.3%
Leisure and Hospitality	133,732	133,809	-0.1%	115,858	15.4%
Other Services	44,567	45,951	-3.0%	44,379	0.4%
Government	185,252	184,607	0.3%	184,469	0.4%

Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Table 10
Dallas-Fort Worth-Arlington Nonfarm Seasonally Adjusted Employees

Industry	May 2022	Last Month		Last Year	
		Employed	Percent Change	Employed	Percent Change
Total Nonagricultural	4,094,514	4,077,427	0.4%	3,799,775	7.8%
Total Private	3,651,103	3,630,977	0.6%	3,357,592	8.7%
Goods Producing	530,196	526,682	0.7%	502,288	5.6%
Mining, Logging and Construction	233,058	232,699	0.2%	218,033	6.9%
Manufacturing	297,173	294,552	0.9%	284,273	4.5%
Service Providing	3,562,190	3,544,749	0.5%	3,295,430	8.1%
Trade, Transportation and Utilities	890,994	887,701	0.4%	829,599	7.4%
Information	86,313	86,197	0.1%	81,267	6.2%
Financial Activities	364,506	362,407	0.6%	336,724	8.3%
Professional and Business Services	749,196	741,202	1.1%	675,444	10.9%
Education and Health Services	480,712	483,029	-0.5%	457,648	5.0%
Leisure and Hospitality	417,451	406,448	2.7%	356,001	17.3%
Other Services	131,420	129,978	1.1%	118,269	11.1%
Government	445,185	446,371	-0.3%	443,869	0.3%

Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Table 11
Houston-The Woodlands-Sugar Land Nonfarm Seasonally Adjusted Employees

Industry	May 2022	Last Month		Last Year	
		Employed	Percent Change	Employed	Percent Change
Total Nonagricultural	3,217,650	3,201,598	0.5%	3,032,562	6.1%
Total Private	2,786,386	2,771,207	0.5%	2,612,352	6.7%
Goods Producing	520,132	511,638	1.7%	477,951	8.8%
Mining, Logging and Construction	295,048	289,457	1.9%	263,167	12.1%
Manufacturing	221,872	221,646	0.1%	211,822	4.7%
Service Providing	2,704,024	2,692,311	0.4%	2,560,252	5.6%
Trade, Transportation and Utilities	671,126	668,285	0.4%	628,274	6.8%
Information	31,792	31,764	0.1%	29,047	9.4%
Financial Activities	172,655	172,337	0.2%	167,730	2.9%
Professional and Business Services	521,723	513,877	1.5%	500,520	4.2%
Education and Health Services	429,431	431,774	-0.5%	406,527	5.6%
Leisure and Hospitality	339,848	331,886	2.4%	303,736	11.9%
Other Services	110,508	110,613	-0.1%	107,996	2.3%
Government	430,601	432,431	-0.4%	419,678	2.6%

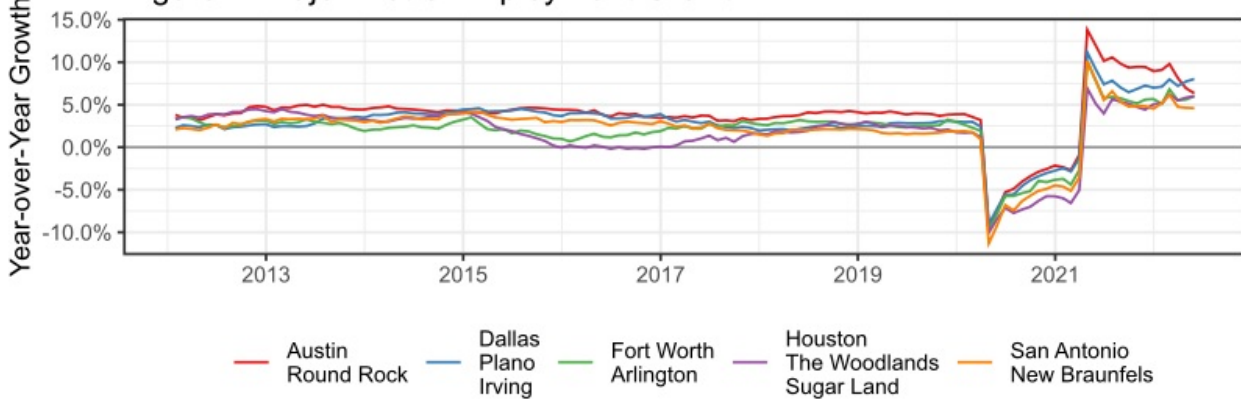
Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Table 12
San Antonio–New Braunfels Nonfarm Seasonally Adjusted Employees

Industry	May 2022	Last Month		Last Year	
		Employed	Percent Change	Employed	Percent Change
Total Nonagricultural	1,103,386	1,099,877	0.3%	1,054,651	4.6%
Total Private	929,248	926,224	0.3%	882,780	5.3%
Goods Producing	115,764	115,711	0.0%	114,761	0.9%
Mining, Logging and Construction	62,662	62,652	0.0%	63,553	-1.4%
Manufacturing	53,184	53,121	0.1%	51,280	3.7%
Service Providing	987,484	983,787	0.4%	939,751	5.1%
Trade, Transportation and Utilities	194,286	194,174	0.1%	187,354	3.7%
Information	17,455	17,384	0.4%	17,455	0.0%
Financial Activities	97,730	97,775	0.0%	92,936	5.2%
Professional and Business Services	154,341	154,116	0.1%	147,908	4.3%
Education and Health Services	170,531	171,581	-0.6%	164,095	3.9%
Leisure and Hospitality	137,862	133,477	3.3%	121,566	13.4%
Other Services	40,584	40,980	-1.0%	36,082	12.5%
Government	174,063	173,975	0.1%	171,795	1.3%

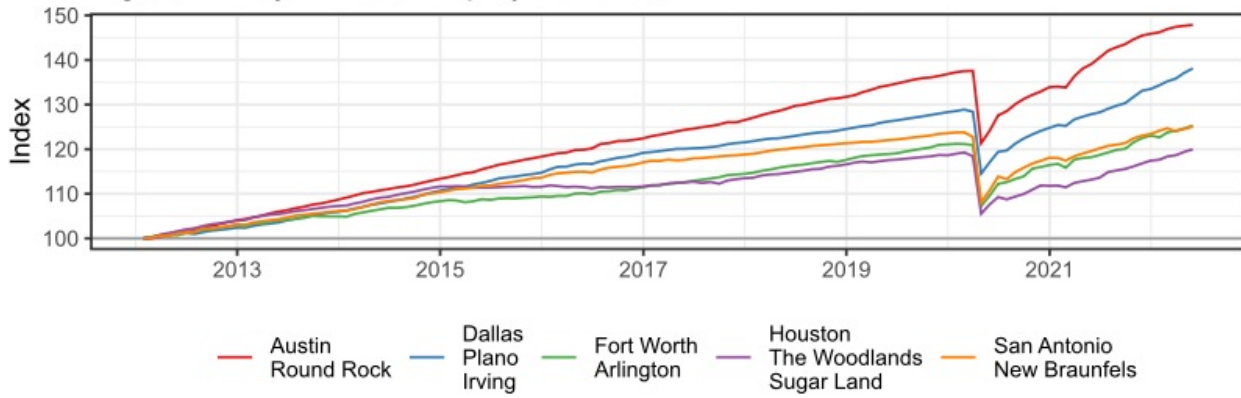
Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Figure 1: Major Metro Employment Growth



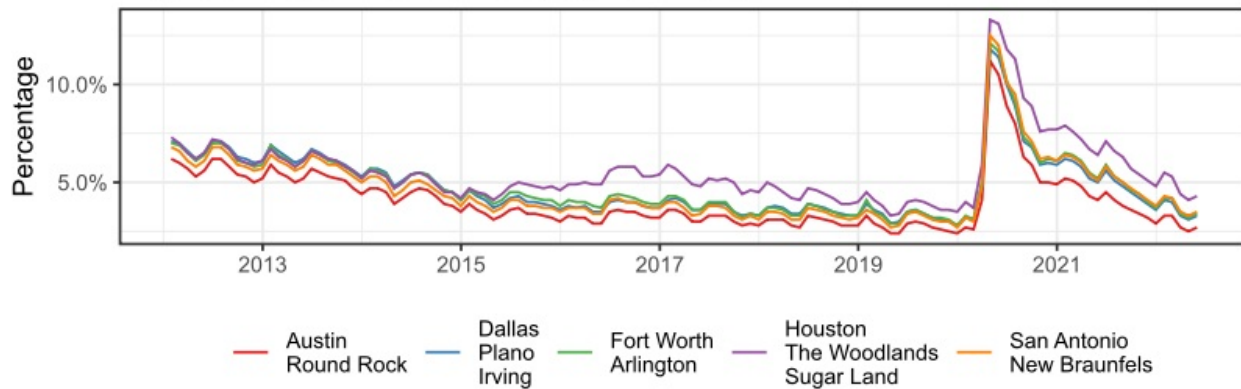
Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Figure 2: Major Metro Employment Index



Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Figure 3: Major Metro Unemployment Rate



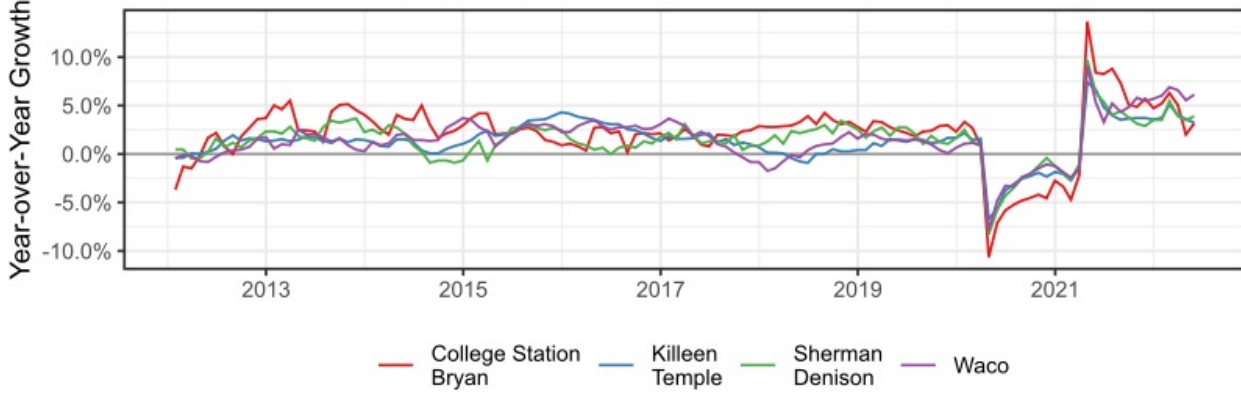
Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Table 13
Texas Triangle Metro Nonfarm Seasonally Adjusted Employees

Industry	May 2022	Last Month		Last Year	
		Employed	Percent Change	Employed	Percent Change
Total Nonagricultural	457,730	456,753	0.2%	441,029	3.8%
Total Private	347,119	345,993	0.3%	332,301	4.5%
Goods Producing	61,110	60,682	0.7%	59,425	2.8%
Mining, Logging and Construction	26,349	26,282	0.3%	25,448	3.5%
Manufacturing	34,686	34,336	1.0%	33,892	2.3%
Service Providing	395,967	395,565	0.1%	381,009	3.9%
Trade, Transportation and Utilities	80,638	81,588	-1.2%	77,334	4.3%
Information	3,753	3,861	-2.8%	3,747	0.2%
Financial Activities	20,455	20,419	0.2%	19,760	3.5%
Professional and Business Services	42,412	42,174	0.6%	40,206	5.5%
Education and Health Services	70,438	70,587	-0.2%	68,047	3.5%
Leisure and Hospitality	54,985	53,491	2.8%	50,981	7.9%
Other Services	13,007	13,095	-0.7%	12,506	4.0%
Government	110,214	110,894	-0.6%	108,352	1.7%

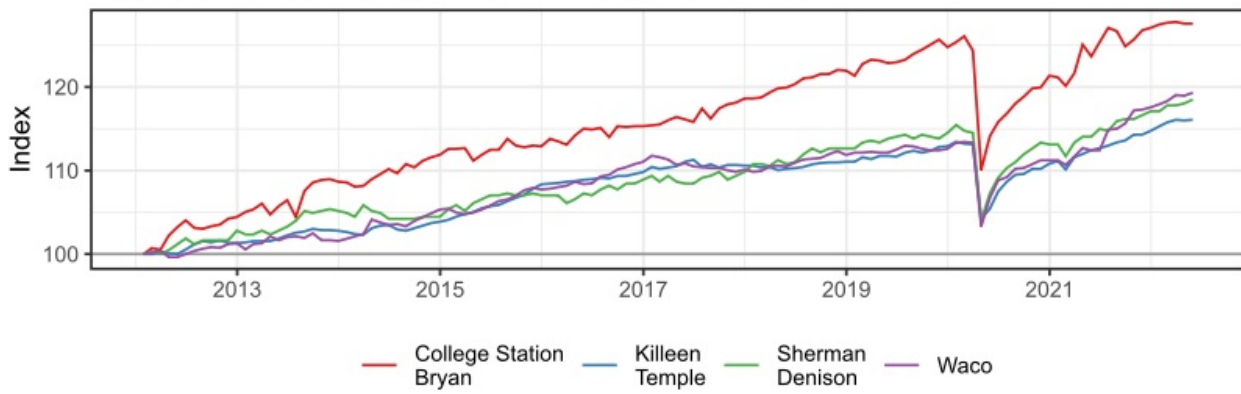
Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Figure 4: Texas Triangle Metro Employment Growth



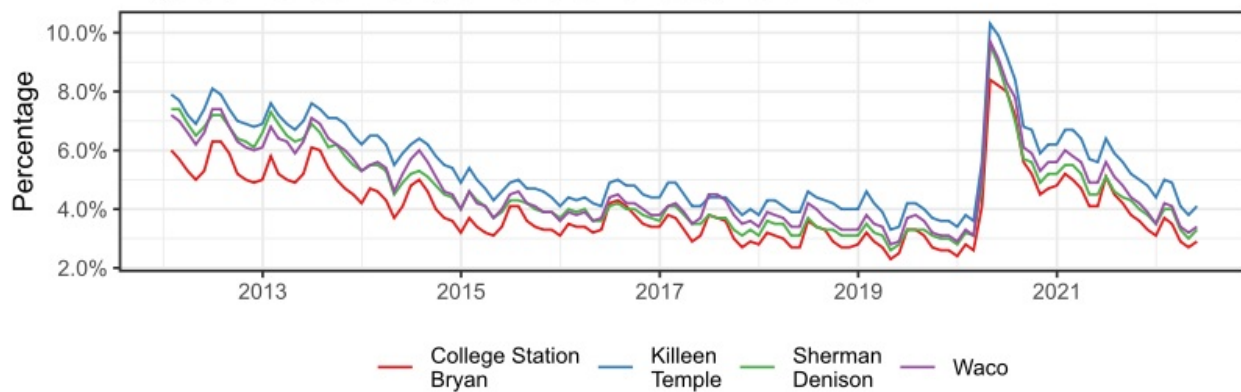
Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Figure 5: Texas Triangle Metro Employment Index



Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Figure 6: Texas Triangle Metro Unemployment Rate



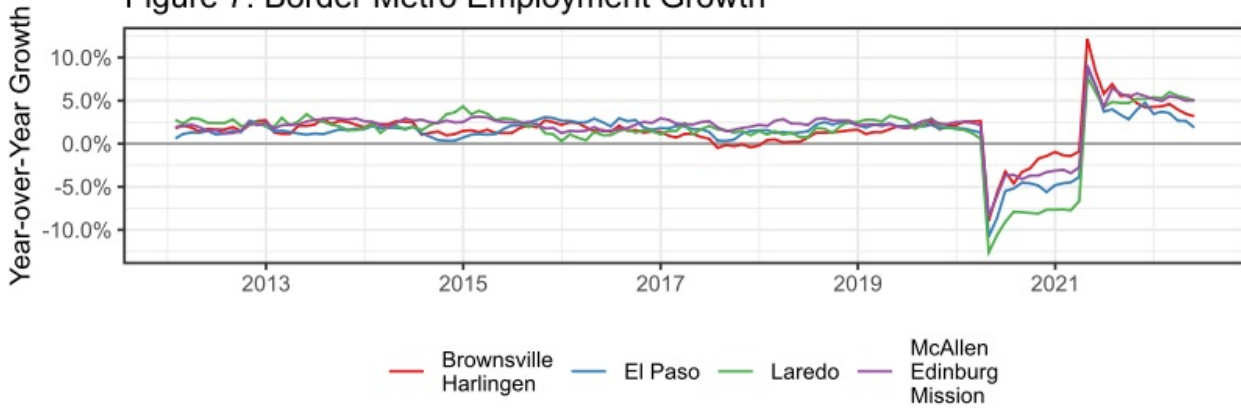
Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Table 14
Border Metro Nonfarm Seasonally Adjusted Employees

Industry	May 2022	Last Month		Last Year	
		Employed	Percent Change	Employed	Percent Change
Total Nonagricultural	865,516	864,909	0.1%	835,887	3.5%
Total Private	683,273	682,637	0.1%	660,473	3.5%
Goods Producing	65,354	65,336	0.0%	62,828	4.0%
Mining, Logging and Construction	33,681	33,581	0.3%	32,065	5.0%
Manufacturing	31,783	31,763	0.1%	30,877	2.9%
Service Providing	799,896	799,332	0.1%	772,842	3.5%
Trade, Transportation and Utilities	182,124	183,761	-0.9%	178,045	2.3%
Information	8,869	8,899	-0.3%	8,468	4.7%
Financial Activities	30,397	30,477	-0.3%	30,193	0.7%
Professional and Business Services	85,334	84,676	0.8%	86,392	-1.2%
Education and Health Services	195,650	194,615	0.5%	187,432	4.4%
Leisure and Hospitality	94,684	94,654	0.0%	87,394	8.3%
Other Services	20,440	20,638	-1.0%	19,340	5.7%
Government	181,283	181,519	-0.1%	174,601	3.8%

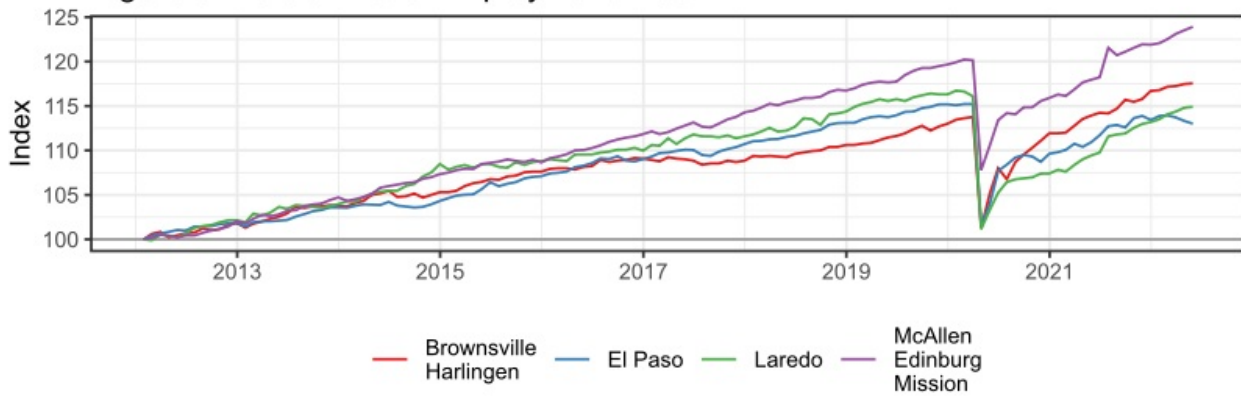
Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Figure 7: Border Metro Employment Growth



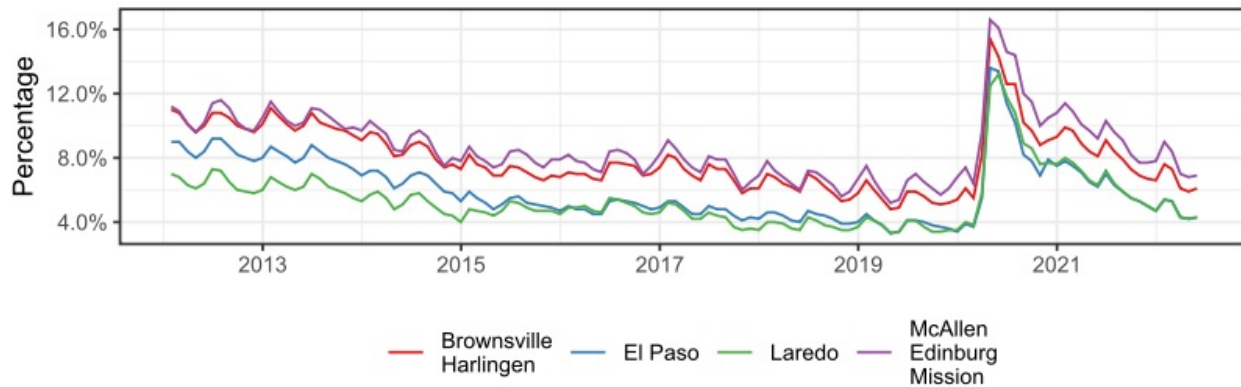
Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Figure 8: Border Metro Employment Index



Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Figure 9: Border Metro Unemployment Rate



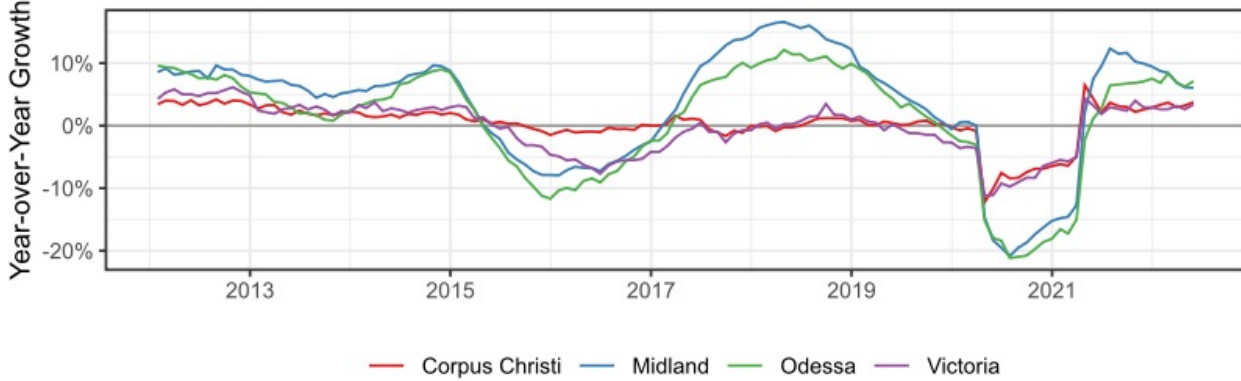
Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Table 15
Energy Metro Nonfarm Seasonally Adjusted Employees

Industry	May 2022	Last Month		Last Year	
		Employed	Percent Change	Employed	Percent Change
Total Nonagricultural	410,476	407,712	0.7%	391,111	5.0%
Total Private	347,659	345,544	0.6%	330,393	5.2%
Goods Producing	90,092	89,021	1.2%	83,134	8.4%
Mining, Logging and Construction	72,100	71,173	1.3%	66,051	9.2%
Manufacturing	18,067	17,949	0.7%	17,164	5.3%
Service Providing	320,653	319,375	0.4%	308,249	4.0%
Trade, Transportation and Utilities	81,793	82,614	-1.0%	79,789	2.5%
Information	4,517	4,428	2.0%	4,218	7.1%
Financial Activities	18,705	18,665	0.2%	17,902	4.5%
Professional and Business Services	35,344	35,015	0.9%	34,262	3.2%
Education and Health Services	49,728	49,662	0.1%	48,829	1.8%
Leisure and Hospitality	51,934	51,233	1.4%	47,634	9.0%
Other Services	14,971	15,056	-0.6%	14,159	5.7%
Government	62,949	62,178	1.2%	60,808	3.5%

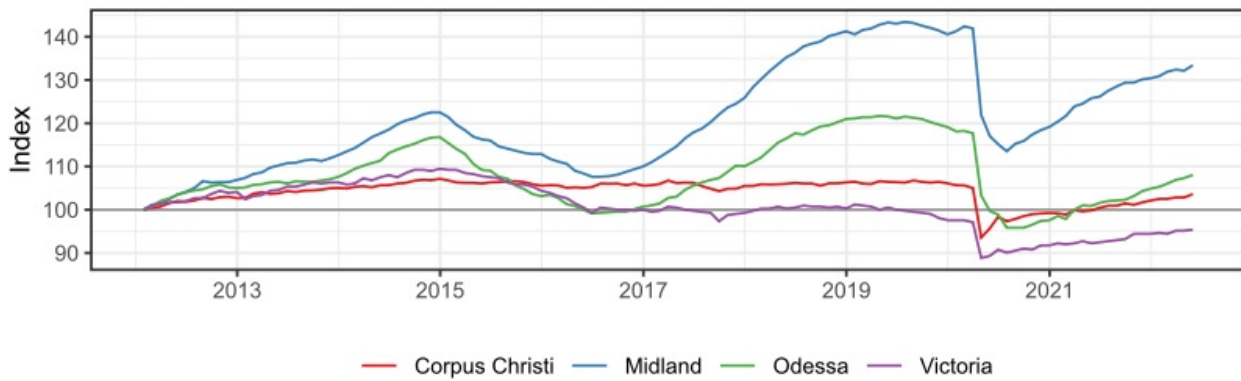
Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Figure 10: Energy Metro Employment Growth



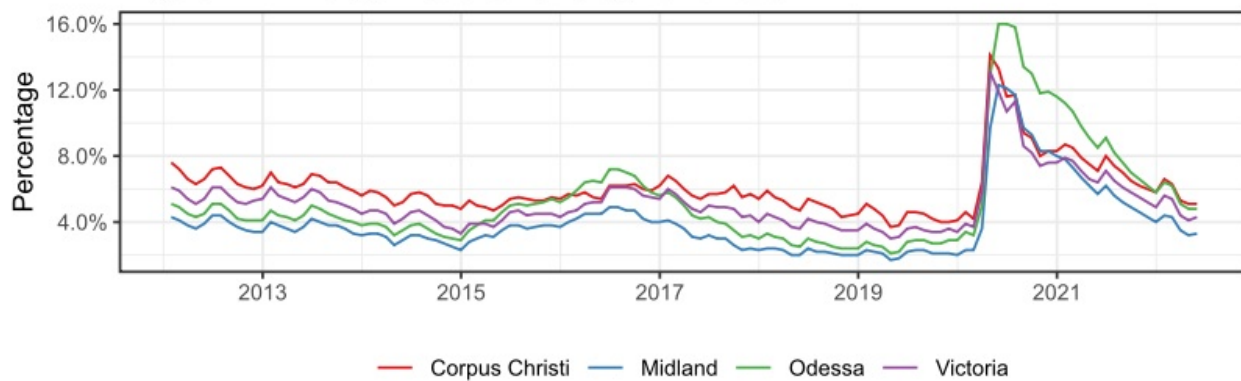
Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Figure 11: Energy Metro Employment Index



Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Figure 12: Energy Metro Unemployment Rate



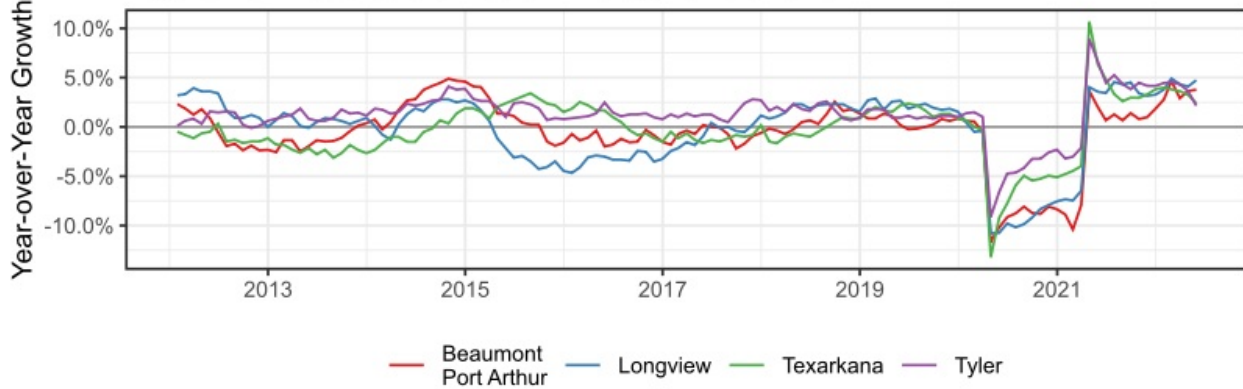
Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Table 16
East Texas Metro Nonfarm Seasonally Adjusted Employees

Industry	May 2022	Last Month		Last Year	
		Employed	Percent Change	Employed	Percent Change
Total Nonagricultural	423,542	423,558	0.0%	409,542	3.4%
Total Private	359,464	359,266	0.1%	345,809	3.9%
Goods Producing	80,748	79,810	1.2%	76,866	5.0%
Mining, Logging and Construction	38,502	38,006	1.3%	36,812	4.6%
Manufacturing	42,404	41,812	1.4%	40,208	5.5%
Service Providing	341,026	342,974	-0.6%	331,130	3.0%
Trade, Transportation and Utilities	89,701	90,863	-1.3%	86,411	3.8%
Information	3,835	3,805	0.8%	3,633	5.5%
Financial Activities	17,068	16,991	0.5%	16,565	3.0%
Professional and Business Services	38,564	38,270	0.8%	37,250	3.5%
Education and Health Services	70,094	70,138	-0.1%	68,217	2.8%
Leisure and Hospitality	44,820	44,683	0.3%	42,015	6.7%
Other Services	13,228	14,483	-8.7%	13,628	-2.9%
Government	63,888	64,131	-0.4%	63,575	0.5%

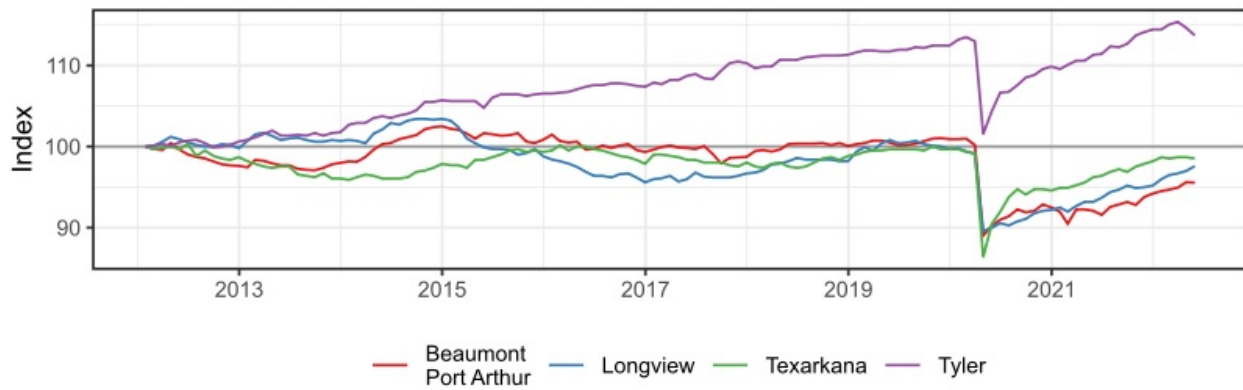
Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Figure 13: East Texas Metro Employment Growth



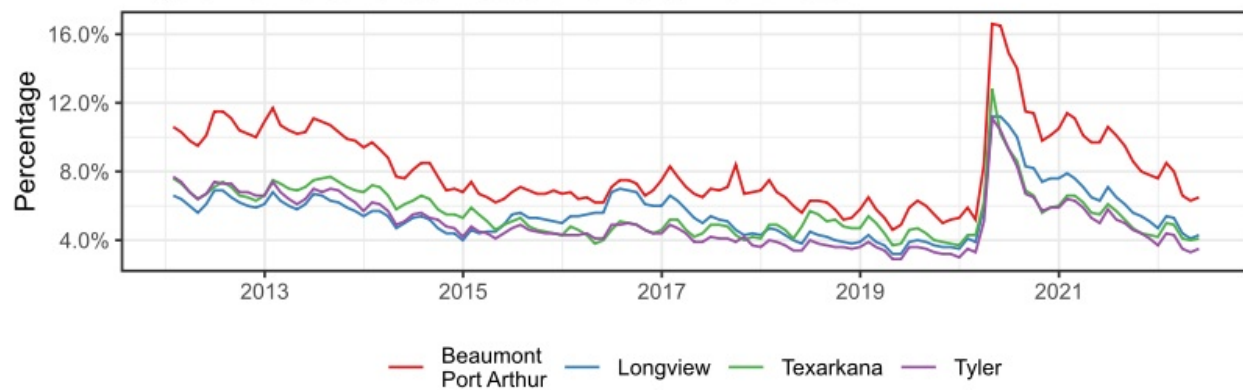
Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Figure 14: East Texas Metro Employment Index



Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Figure 15: East Texas Metro Unemployment Rate



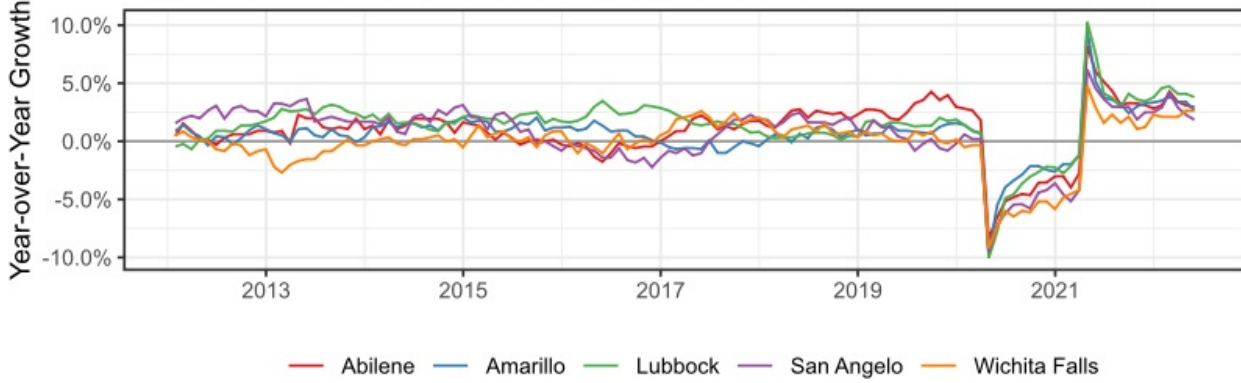
Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Table 17
West Texas Metro Nonfarm Seasonally Adjusted Employees

Industry	May 2022	Last Month		Last Year	
		Employed	Percent Change	Employed	Percent Change
Total Nonagricultural	410,476	407,712	0.7%	391,111	5.0%
Total Private	347,659	345,544	0.6%	330,393	5.2%
Goods Producing	90,092	89,021	1.2%	83,134	8.4%
Mining, Logging and Construction	72,100	71,173	1.3%	66,051	9.2%
Manufacturing	18,067	17,949	0.7%	17,164	5.3%
Service Providing	320,653	319,375	0.4%	308,249	4.0%
Trade, Transportation and Utilities	81,793	82,614	-1.0%	79,789	2.5%
Information	4,517	4,428	2.0%	4,218	7.1%
Financial Activities	18,705	18,665	0.2%	17,902	4.5%
Professional and Business Services	35,344	35,015	0.9%	34,262	3.2%
Education and Health Services	49,728	49,662	0.1%	48,829	1.8%
Leisure and Hospitality	51,934	51,233	1.4%	47,634	9.0%
Other Services	14,971	15,056	-0.6%	14,159	5.7%
Government	62,949	62,178	1.2%	60,808	3.5%

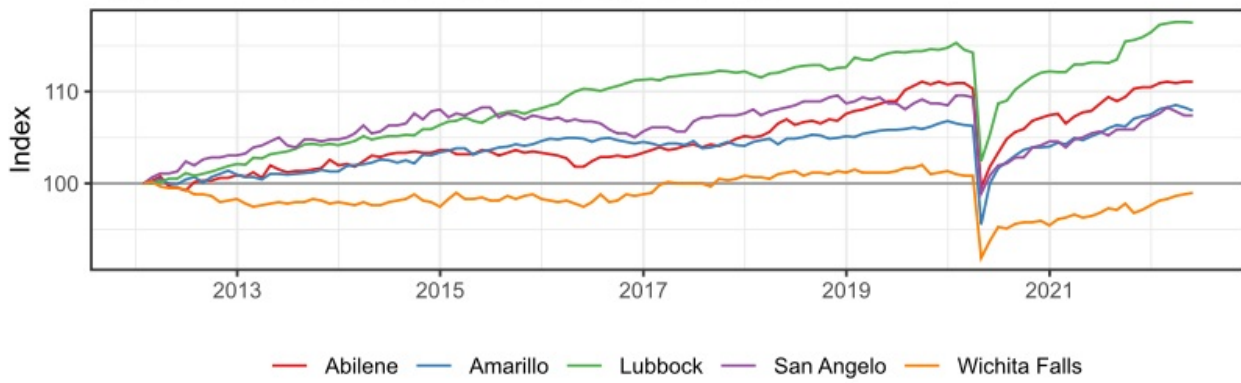
Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Figure 16: West Texas Metro Employment Growth



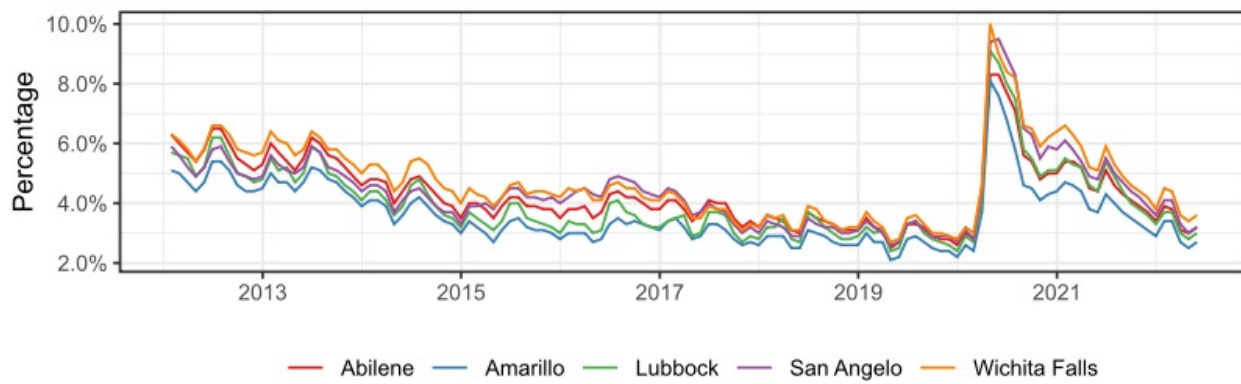
Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Figure 17: West Texas Metro Employment Index



Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Figure 18: West Texas Metro Unemployment Rate



Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University



TEXAS A&M UNIVERSITY

Texas Real Estate Research Center

DIVISION OF ACADEMIC AND STRATEGIC COLLABORATIONS

Texas A&M University
2115 TAMU
College Station, TX 77843-2115

<http://recenter.tamu.edu>
979-845-2031

EXECUTIVE DIRECTOR

GARY W. MALER

ADVISORY COMMITTEE

DOUG JENNINGS, CHAIRMAN Fort Worth	DOUG FOSTER, VICE CHAIRMAN Lockhart
TROY ALLEY, JR. DeSoto	BESA MARTIN Boerne
RUSSELL CAIN Port Lavaca	TED NELSON Houston
VICKI FULLERTON The Woodlands	BECKY VAJDAK Temple
PATRICK GEDDES Dallas	BARBARA RUSSELL, EX-OFFICIO Denton



LinkedIn
[linkedin.com/company/recentertx](https://www.linkedin.com/company/recentertx)



Instagram
[instagram.com/recentertx](https://www.instagram.com/recentertx)



YouTube
[YouTube.com/realstatecenter](https://www.youtube.com/realstatecenter)



Facebook
[facebook.com/recentertx](https://www.facebook.com/recentertx)



Twitter
[twitter.com/recentertx](https://www.twitter.com/recentertx)