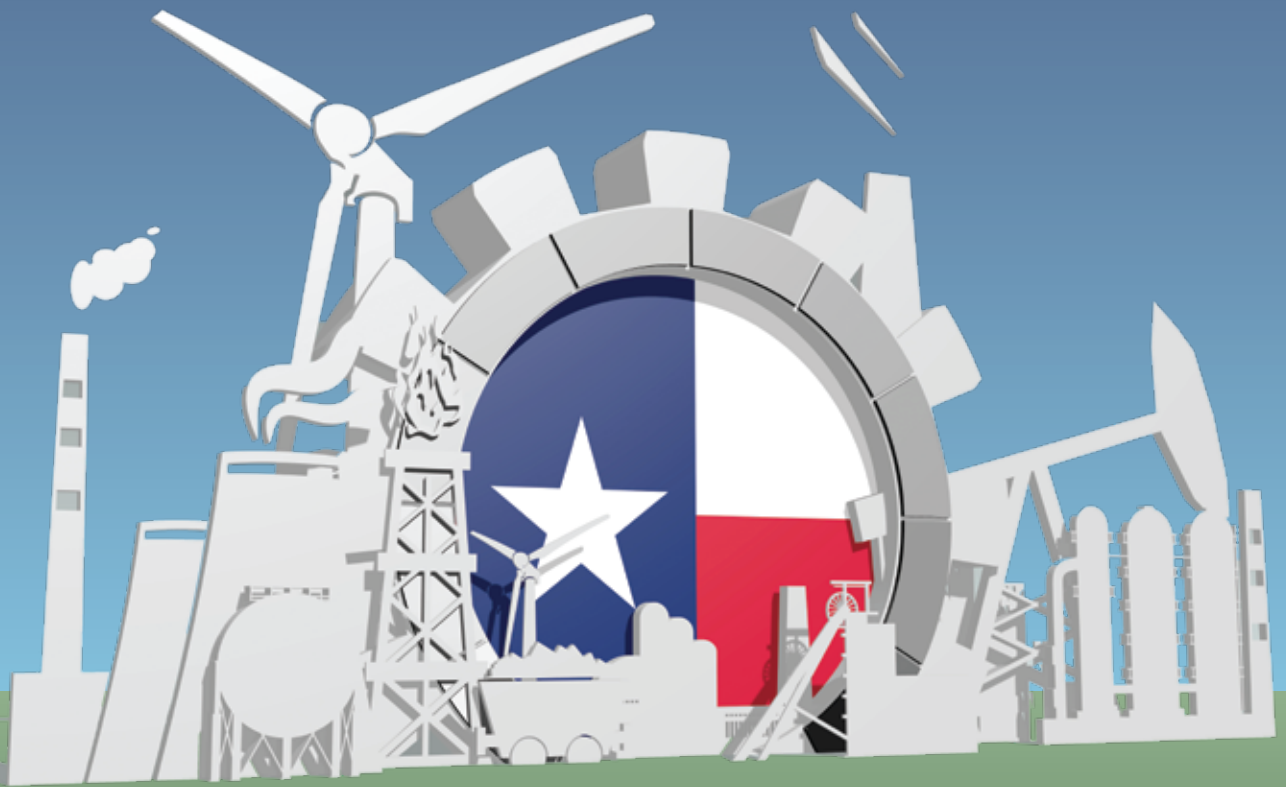


Texas Employment Report



TEXAS A&M UNIVERSITY

Texas Real Estate Research Center

Joshua Roberson, Lead Data Analyst

TECHNICAL REPORT

2303

July 2022 Data

TR



July 2022 Summary

NONFARM EMPLOYMENT
▲ 0.54% MOM

UNEMPLOYMENT RATE
▼ 4.0%

JOB HIRES
▼ 12.35% MOM

GOODS PRODUCING JOBS
▲ 12,800

SERVICE PROVIDING JOBS
▲ 60,000

- Texas added 72,800 jobs in July, an almost 0.54 percent increase over June. Over the same period, Texas job growth exceeded the national growth rate by 19 basis points. For the time being, the Texas job market is still growing at an increasing rate, whereas the U.S. is growing at a diminishing rate.
- In July, the state's unemployment rate improved to 4 percent. While that's still higher than the nation's rate of 3.5 percent, the national rate appears to have bottomed out while Texas is still dropping despite aggressive central bank intervention to tackle high inflation.
- The states' labor force expanded by almost 28,000, a slower pace than in both May and June. The national labor force shrank by 63,000.
- July job-opening data signaled job creation may have peaked in April. The June count of job openings was 988,000, better than May but 14,000 openings below April. Despite a slowdown in momentum, the mismatch between employment and job-opening growth still contributes to the current rapid wage rate growth.
- New job hires dropped by 80,000 in July, the largest one-month fall since January of this year. Separations, layoffs, and quits essentially leveled out. While overall nonfarm employment is still growing, the gradual drop in job openings and hires may soon influence the job market.
- The state's goods-producing sector added 12,800 jobs in July, roughly equivalent to June. This month, mining and logging added the most jobs at 6,300. Construction employment rebounded, adding 3,100 jobs after losing jobs in June.
- The state's service-providing sector added almost 60,000 jobs in July. Top job sectors included professional and business services (+12,700), trade and transportation (+12,500), and leisure and hospitality (+10,400).



Table 1
Texas and U.S. Labor Markets

| | July 2022 | July 2021 | Annual Change | Year-over-Year Change |
|---------------------------|-------------|-------------|---------------|-----------------------|
| Nonfarm Employment | | | | |
| Texas | 13,513 | 12,776 | 737 | 5.8% |
| United States | 152,429 | 146,387 | 6,042 | 4.1% |
| Labor Force Participation | | | | |
| Texas | 14,583,000 | 14,249,000 | 334,000 | 2.3% |
| United States | 163,960,000 | 161,375,000 | 2,585,000 | 1.6% |
| Participation Rate | | | | |
| Texas | 63.8% | 63.4% | +40 bps | 0.63% |
| United States | 62.1% | 61.7% | +40 bps | 0.65% |
| Unemployment Rate | | | | |
| Texas | 4.0% | 5.6% | -160 bps | -28.57% |
| United States | 3.5% | 5.4% | -190 bps | -35.19% |

Sources: Texas Workforce Commission and U.S. Bureau of Labor Statistics

Table 2
Texas Industries and Government Sector Ranked by Employment Growth Rate

| Industry | July 2022 | July 2021 | Annual Change | Year-over-Year Change |
|--|-----------|-----------|---------------|-----------------------|
| Mining and Logging | 221,200 | 181,700 | 39,500 | 21.7% |
| Information | 234,000 | 209,300 | 24,700 | 11.8% |
| Leisure and Hospitality | 1,457,800 | 1,320,200 | 137,600 | 10.4% |
| Transportation, Warehousing, Utilities | 681,900 | 631,800 | 50,100 | 7.9% |
| Financial Activities | 898,300 | 835,500 | 62,800 | 7.5% |
| Other Services | 445,300 | 415,900 | 29,400 | 7.1% |
| Professional and Business Services | 2,030,200 | 1,899,500 | 130,700 | 6.9% |
| Construction | 785,400 | 736,200 | 49,200 | 6.7% |
| Manufacturing | 924,800 | 874,200 | 50,600 | 5.8% |
| Educational and Health Services | 1,826,400 | 1,746,800 | 79,600 | 4.6% |
| Trade | 2,024,800 | 1,943,700 | 81,100 | 4.2% |
| Government | 1,983,000 | 1,981,600 | 1,400 | 0.1% |

Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Table 3
Texas Industries' and Government Shares of Employment

| Industry | 2022 | 2021 |
|--|---------|---------|
| Government | 14.67% | 15.51% |
| Trade | 14.98% | 15.21% |
| Professional and Business Services | 15.02% | 14.87% |
| Educational and Health Services | 13.52% | 13.67% |
| Leisure and Hospitality | 10.79% | 10.33% |
| Manufacturing | 6.84% | 6.84% |
| Financial Activities | 6.65% | 6.54% |
| Construction | 5.81% | 5.76% |
| Transportation, Warehousing, Utilities | 5.05% | 4.95% |
| Other Services | 3.30% | 3.26% |
| Information | 1.73% | 1.64% |
| Mining and Logging | 1.64% | 1.42% |
| Grand Total | 100.00% | 100.00% |

Sources: Texas Workforce Commission and Texas Real Estate Research Center

Table 4
Texas Metropolitan Areas Ranked by Employment Growth Rate

| Metro | July 2022 | July 2021 | Annual Change | Year-over-Year Change |
|----------------------------------|-----------|-----------|---------------|-----------------------|
| Dallas-Plano-Irving | 2,971,400 | 2,752,600 | 218,800 | 7.9% |
| Austin-Round Rock | 1,251,600 | 1,179,000 | 72,600 | 6.2% |
| Houston-The Woodlands-Sugar Land | 3,269,600 | 3,082,100 | 187,500 | 6.1% |
| Fort Worth-Arlington | 1,155,800 | 1,090,400 | 65,400 | 6.0% |
| Odessa | 75,000 | 71,000 | 4,000 | 5.6% |
| San Antonio-New Braunfels | 1,117,600 | 1,063,300 | 54,300 | 5.1% |
| Midland | 106,900 | 101,900 | 5,000 | 4.9% |
| Lubbock | 156,600 | 149,300 | 7,300 | 4.9% |
| Waco | 130,300 | 124,900 | 5,400 | 4.3% |
| Beaumont-Port Arthur | 158,100 | 151,700 | 6,400 | 4.2% |
| Laredo | 108,200 | 104,000 | 4,200 | 4.0% |
| Longview | 97,800 | 94,100 | 3,700 | 3.9% |
| Texarkana | 61,200 | 59,000 | 2,200 | 3.7% |
| Corpus Christi | 191,500 | 185,000 | 6,500 | 3.5% |
| Killeen-Temple-Fort Hood | 151,300 | 146,200 | 5,100 | 3.5% |
| Sherman-Denison | 50,700 | 49,000 | 1,700 | 3.5% |
| McAllen-Edinburg-Mission | 287,300 | 278,100 | 9,200 | 3.3% |
| San Angelo | 49,800 | 48,300 | 1,500 | 3.1% |
| Brownsville-Harlingen | 152,900 | 148,300 | 4,600 | 3.1% |
| Wichita Falls | 59,300 | 57,600 | 1,700 | 3.0% |
| Victoria | 39,300 | 38,200 | 1,100 | 2.9% |
| Abilene | 74,100 | 72,100 | 2,000 | 2.8% |
| El Paso | 328,800 | 320,600 | 8,200 | 2.6% |
| Amarillo | 124,800 | 121,700 | 3,100 | 2.5% |
| Tyler | 110,900 | 108,200 | 2,700 | 2.5% |
| College Station-Bryan | 128,700 | 126,200 | 2,500 | 2.0% |

Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University



Table 5
Texas Metropolitan and Micropolitan Shares of Total Texas Jobs

| Metro | July 2022 | July 2021 |
|----------------------------------|-----------|-----------|
| Houston-The Woodlands-Sugar Land | 26.3% | 26.3% |
| Dallas-Plano-Irving | 23.9% | 23.5% |
| Austin-Round Rock | 10.1% | 10.1% |
| Fort Worth-Arlington | 9.3% | 9.3% |
| San Antonio-New Braunfels | 9.0% | 9.1% |
| El Paso | 2.6% | 2.7% |
| McAllen-Edinburg-Mission | 2.3% | 2.4% |
| Corpus Christi | 1.5% | 1.6% |
| Beaumont-Port Arthur | 1.3% | 1.3% |
| Lubbock | 1.3% | 1.3% |
| Brownsville-Harlingen | 1.2% | 1.3% |
| Killeen-Temple-Fort Hood | 1.2% | 1.2% |
| Waco | 1.1% | 1.1% |
| College Station-Bryan | 1.0% | 1.1% |
| Amarillo | 1.0% | 1.0% |
| Tyler | 0.9% | 0.9% |
| Laredo | 0.9% | 0.9% |
| Midland | 0.9% | 0.9% |
| Longview | 0.8% | 0.8% |
| Odessa | 0.6% | 0.6% |
| Abilene | 0.6% | 0.6% |
| Texarkana | 0.5% | 0.5% |
| Wichita Falls | 0.5% | 0.5% |
| Sherman-Denison | 0.4% | 0.4% |
| San Angelo | 0.4% | 0.4% |
| Victoria | 0.3% | 0.3% |
| Grand Total | 100.0% | 100.0% |

Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Table 6
Texas Metropolitan Areas Ranked By Unemployment Rate

| Metro | July 2022 |
|----------------------------------|-----------|
| Amarillo | 3.3% |
| Austin-Round Rock | 3.4% |
| College Station-Bryan | 3.6% |
| Lubbock | 3.8% |
| Abilene | 3.9% |
| Sherman-Denison | 4.0% |
| Dallas-Plano-Irving | 4.2% |
| San Angelo | 4.2% |
| Waco | 4.2% |
| Fort Worth-Arlington | 4.4% |
| San Antonio-New Braunfels | 4.4% |
| Texarkana | 4.4% |
| Tyler | 4.4% |
| Wichita Falls | 4.4% |
| Midland | 4.6% |
| Killeen-Temple-Fort Hood | 5.0% |
| El Paso | 5.3% |
| Laredo | 5.3% |
| Houston-The Woodlands-Sugar Land | 5.4% |
| Longview | 5.4% |
| Victoria | 5.5% |
| Corpus Christi | 6.2% |
| Odessa | 6.6% |
| Brownsville-Harlingen | 6.9% |
| McAllen-Edinburg-Mission | 7.7% |
| Beaumont-Port-Arthur | 8.0% |

Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Table 7
Employment Growth Rates by Industry in Large Metropolitan Areas

| Industry | Austin | Dallas | Fort Worth | Houston | San Antonio |
|-------------------------------------|--------|--------|------------|---------|-------------|
| Education and Health Services | 5.5% | 5.3% | 4.1% | 6.3% | 5.7% |
| Financial Activities | 4.1% | 9.1% | -0.8% | 1.3% | 4.8% |
| Government | -0.1% | 0.4% | 1.3% | 0.5% | 0.6% |
| Information | 8.7% | 7.9% | 0.0% | 4.9% | 3.5% |
| Leisure and Hospitality | 13.4% | 13.3% | 2.5% | 10.0% | 10.2% |
| Manufacturing | 8.3% | 6.0% | 1.4% | 6.8% | 4.8% |
| Mining, Logging and Construction | -2.1% | 6.9% | 0.9% | 15.7% | 0.1% |
| Other Services | 0.4% | 10.9% | 0.9% | 3.9% | 16.0% |
| Professional and Business Services | 10.6% | 10.7% | 5.3% | 4.3% | 2.8% |
| Trade, Transportation and Utilities | 5.5% | 6.9% | 1.4% | 6.7% | 3.3% |

Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University



Table 8
Texas Nonfarm Seasonally Adjusted Employees

| Industry | July 2022 | Last Month | | Last Year | |
|-------------------------------------|------------|------------|----------------|------------|----------------|
| | | Employed | Percent Change | Employed | Percent Change |
| Total Nonagricultural | 13,513,100 | 13,440,300 | 0.5% | 12,776,400 | 5.8% |
| Total Private | 11,530,100 | 11,463,500 | 0.6% | 10,794,800 | 6.8% |
| Goods Producing | 1,931,400 | 1,918,600 | 0.7% | 1,792,100 | 7.8% |
| Mining and Logging | 221,200 | 214,900 | 2.9% | 181,700 | 21.7% |
| Construction | 785,400 | 782,300 | 0.4% | 736,200 | 6.7% |
| Manufacturing | 924,800 | 921,400 | 0.4% | 874,200 | 5.8% |
| Service Providing | 11,581,700 | 11,521,700 | 0.5% | 10,984,300 | 5.4% |
| Trade, Transportation and Utilities | 2,706,700 | 2,694,200 | 0.5% | 2,575,500 | 5.1% |
| Information | 234,000 | 233,200 | 0.3% | 209,300 | 11.8% |
| Financial Activities | 898,300 | 894,900 | 0.4% | 835,500 | 7.5% |
| Professional and Business Services | 2,030,200 | 2,017,500 | 0.6% | 1,899,500 | 6.9% |
| Education and Health Services | 1,826,400 | 1,812,100 | 0.8% | 1,746,800 | 4.6% |
| Leisure and Hospitality | 1,457,800 | 1,447,400 | 0.7% | 1,320,200 | 10.4% |
| Other Services | 445,300 | 445,600 | -0.1% | 415,900 | 7.1% |
| Government | 1,983,000 | 1,976,800 | 0.3% | 1,981,600 | 0.1% |

Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Table 9
Austin-Round Rock Nonfarm Seasonally Adjusted Employees

| Industry | July 2022 | Last Month | | Last Year | |
|-------------------------------------|-----------|------------|----------------|-----------|----------------|
| | | Employed | Percent Change | Employed | Percent Change |
| Total Nonagricultural | 1,251,350 | 1,235,606 | 1.3% | 1,180,278 | 6.0% |
| Total Private | 1,065,335 | 1,051,885 | 1.3% | 994,125 | 7.2% |
| Goods Producing | 142,863 | 143,228 | -0.3% | 139,055 | 2.7% |
| Mining, Logging and Construction | 72,407 | 73,029 | -0.9% | 73,993 | -2.1% |
| Manufacturing | 70,407 | 70,477 | -0.1% | 65,011 | 8.3% |
| Service Providing | 1,107,742 | 1,092,185 | 1.4% | 1,040,566 | 6.5% |
| Trade, Transportation and Utilities | 202,273 | 201,319 | 0.5% | 191,706 | 5.5% |
| Information | 50,333 | 49,972 | 0.7% | 46,316 | 8.7% |
| Financial Activities | 76,236 | 76,346 | -0.1% | 73,226 | 4.1% |
| Professional and Business Services | 263,235 | 257,425 | 2.3% | 237,903 | 10.6% |
| Education and Health Services | 143,108 | 139,725 | 2.4% | 135,688 | 5.5% |
| Leisure and Hospitality | 140,770 | 138,888 | 1.4% | 124,084 | 13.4% |
| Other Services | 45,382 | 44,719 | 1.5% | 45,183 | 0.4% |
| Government | 185,284 | 184,685 | 0.3% | 185,457 | -0.1% |

Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Table 10
Dallas-Fort Worth-Arlington Nonfarm Seasonally Adjusted Employees

| Industry | July 2022 | Last Month | | Last Year | |
|-------------------------------------|-----------|------------|----------------|-----------|----------------|
| | | Employed | Percent Change | Employed | Percent Change |
| Total Nonagricultural | 4,134,133 | 4,107,870 | 0.6% | 3,856,594 | 7.2% |
| Total Private | 3,686,074 | 3,661,698 | 0.7% | 3,408,367 | 8.1% |
| Goods Producing | 528,044 | 525,057 | 0.6% | 503,514 | 4.9% |
| Mining, Logging and Construction | 228,951 | 228,322 | 0.3% | 217,975 | 5.0% |
| Manufacturing | 299,059 | 297,346 | 0.6% | 285,447 | 4.8% |
| Service Providing | 3,604,143 | 3,582,490 | 0.6% | 3,351,182 | 7.5% |
| Trade, Transportation and Utilities | 895,174 | 892,521 | 0.3% | 838,187 | 6.8% |
| Information | 87,776 | 86,929 | 1.0% | 81,853 | 7.2% |
| Financial Activities | 369,384 | 366,550 | 0.8% | 343,194 | 7.6% |
| Professional and Business Services | 759,050 | 755,998 | 0.4% | 687,552 | 10.4% |
| Education and Health Services | 491,026 | 487,412 | 0.7% | 461,986 | 6.3% |
| Leisure and Hospitality | 422,943 | 418,446 | 1.1% | 371,041 | 14.0% |
| Other Services | 131,982 | 130,508 | 1.1% | 120,265 | 9.7% |
| Government | 447,161 | 446,240 | 0.2% | 447,466 | -0.1% |

Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Table 11
Houston-The Woodlands-Sugar Land Nonfarm Seasonally Adjusted Employees

| Industry | July 2022 | Last Month | | Last Year | |
|-------------------------------------|-----------|------------|----------------|-----------|----------------|
| | | Employed | Percent Change | Employed | Percent Change |
| Total Nonagricultural | 3,275,211 | 3,251,122 | 0.7% | 3,086,522 | 6.1% |
| Total Private | 2,845,336 | 2,820,408 | 0.9% | 2,658,699 | 7.0% |
| Goods Producing | 540,302 | 532,990 | 1.4% | 483,222 | 11.8% |
| Mining, Logging and Construction | 313,904 | 303,753 | 3.3% | 271,302 | 15.7% |
| Manufacturing | 225,544 | 223,960 | 0.7% | 211,177 | 6.8% |
| Service Providing | 2,732,690 | 2,719,128 | 0.5% | 2,601,376 | 5.0% |
| Trade, Transportation and Utilities | 675,626 | 671,567 | 0.6% | 633,436 | 6.7% |
| Information | 32,079 | 31,647 | 1.4% | 30,568 | 4.9% |
| Financial Activities | 172,504 | 172,169 | 0.2% | 170,339 | 1.3% |
| Professional and Business Services | 526,484 | 523,209 | 0.6% | 504,586 | 4.3% |
| Education and Health Services | 439,129 | 433,702 | 1.3% | 412,932 | 6.3% |
| Leisure and Hospitality | 346,065 | 345,495 | 0.2% | 314,706 | 10.0% |
| Other Services | 113,875 | 112,701 | 1.0% | 109,617 | 3.9% |
| Government | 430,485 | 430,618 | 0.0% | 428,359 | 0.5% |

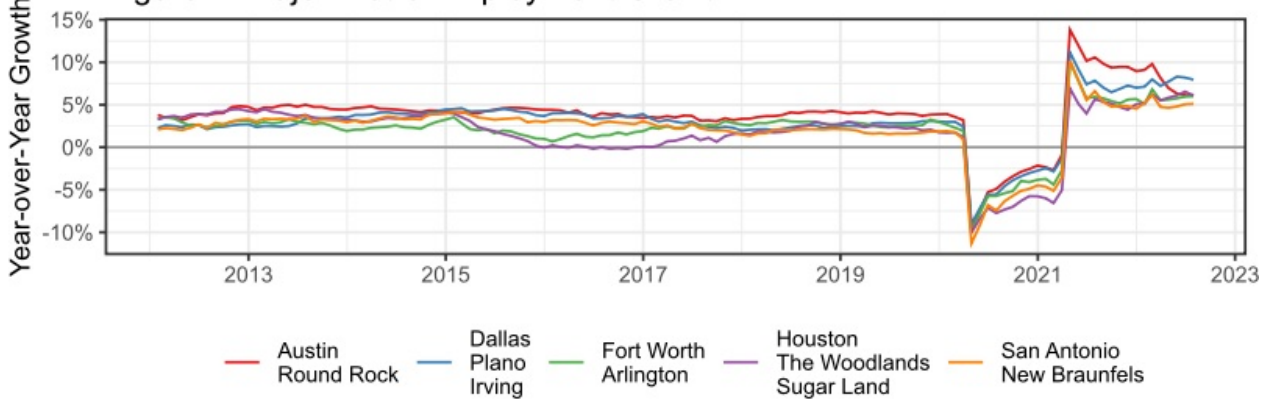
Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Table 12
San Antonio–New Braunfels Nonfarm Seasonally Adjusted Employees

| Industry | July 2022 | Last Month | | Last Year | |
|-------------------------------------|-----------|------------|----------------|-----------|----------------|
| | | Employed | Percent Change | Employed | Percent Change |
| Total Nonagricultural | 1,113,084 | 1,109,095 | 0.4% | 1,065,846 | 4.4% |
| Total Private | 937,778 | 933,893 | 0.4% | 891,558 | 5.2% |
| Goods Producing | 117,200 | 116,230 | 0.8% | 114,630 | 2.2% |
| Mining, Logging and Construction | 63,203 | 62,468 | 1.2% | 63,119 | 0.1% |
| Manufacturing | 54,031 | 53,825 | 0.4% | 51,539 | 4.8% |
| Service Providing | 995,934 | 992,806 | 0.3% | 951,247 | 4.7% |
| Trade, Transportation and Utilities | 195,256 | 195,077 | 0.1% | 189,065 | 3.3% |
| Information | 18,040 | 17,505 | 3.1% | 17,433 | 3.5% |
| Financial Activities | 98,285 | 98,334 | -0.1% | 93,788 | 4.8% |
| Professional and Business Services | 153,405 | 155,333 | -1.2% | 149,241 | 2.8% |
| Education and Health Services | 174,894 | 172,415 | 1.4% | 165,405 | 5.7% |
| Leisure and Hospitality | 138,005 | 135,603 | 1.8% | 125,194 | 10.2% |
| Other Services | 42,607 | 42,178 | 1.0% | 36,731 | 16.0% |
| Government | 175,093 | 174,944 | 0.1% | 174,052 | 0.6% |

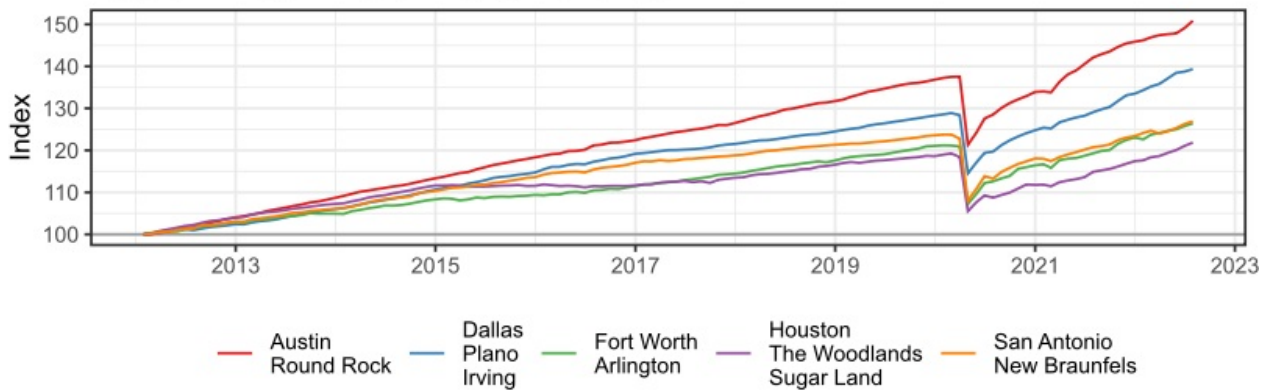
Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Figure 1: Major Metro Employment Growth



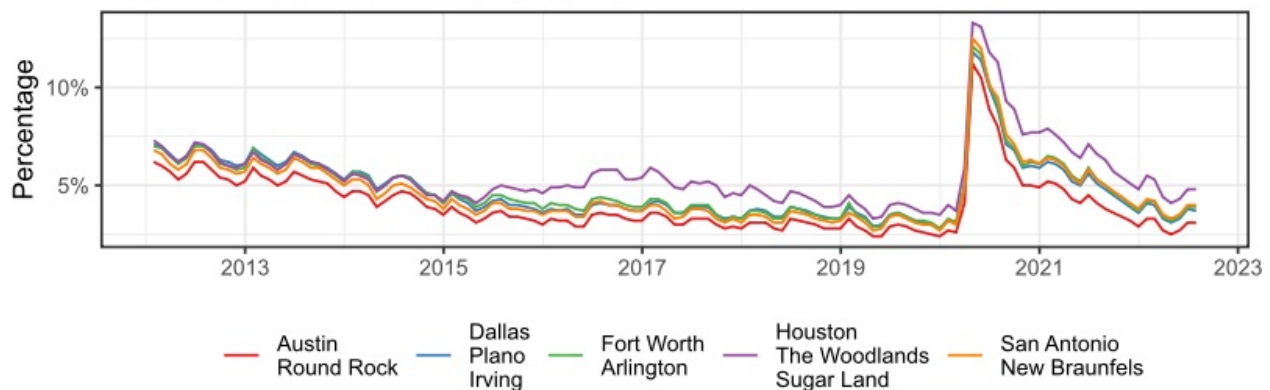
Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Figure 2: Major Metro Employment Index



Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Figure 3: Major Metro Unemployment Rate



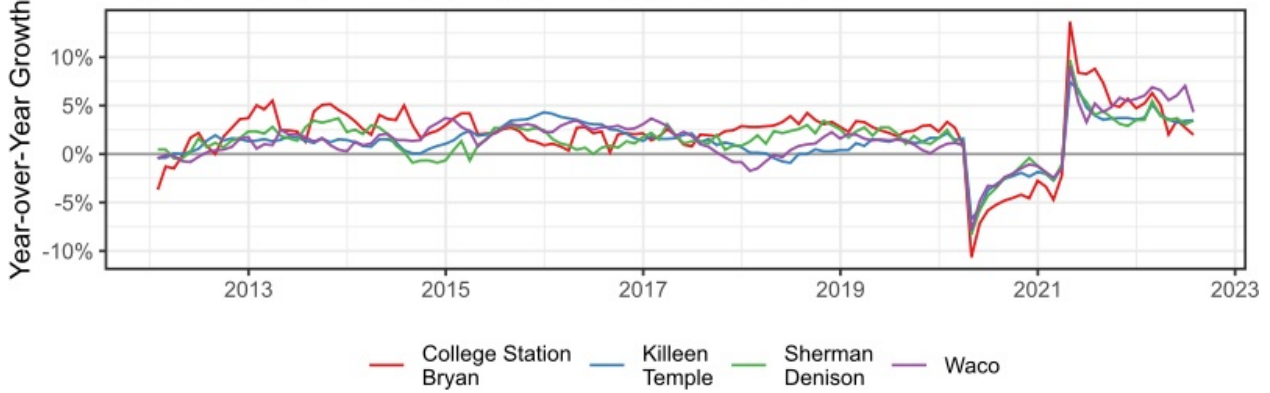
Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Table 13
Texas Triangle Metro Nonfarm Seasonally Adjusted Employees

| Industry | July 2022 | Last Month | | Last Year | |
|-------------------------------------|-----------|------------|----------------|-----------|----------------|
| | | Employed | Percent Change | Employed | Percent Change |
| Total Nonagricultural | 461,914 | 460,753 | 0.3% | 445,556 | 3.7% |
| Total Private | 351,133 | 350,079 | 0.3% | 334,666 | 4.9% |
| Goods Producing | 61,922 | 61,409 | 0.8% | 59,233 | 4.5% |
| Mining, Logging and Construction | 26,976 | 26,829 | 0.5% | 25,281 | 6.7% |
| Manufacturing | 34,934 | 34,697 | 0.7% | 33,941 | 2.9% |
| Service Providing | 400,581 | 399,278 | 0.3% | 386,839 | 3.6% |
| Trade, Transportation and Utilities | 81,926 | 81,831 | 0.1% | 77,783 | 5.3% |
| Information | 3,791 | 3,763 | 0.7% | 3,790 | 0.0% |
| Financial Activities | 20,571 | 20,426 | 0.7% | 19,771 | 4.0% |
| Professional and Business Services | 42,942 | 42,865 | 0.2% | 40,531 | 5.9% |
| Education and Health Services | 71,421 | 71,505 | -0.1% | 68,750 | 3.9% |
| Leisure and Hospitality | 56,010 | 55,293 | 1.3% | 52,533 | 6.6% |
| Other Services | 12,967 | 13,236 | -2.0% | 12,671 | 2.3% |
| Government | 110,725 | 110,768 | 0.0% | 110,841 | -0.1% |

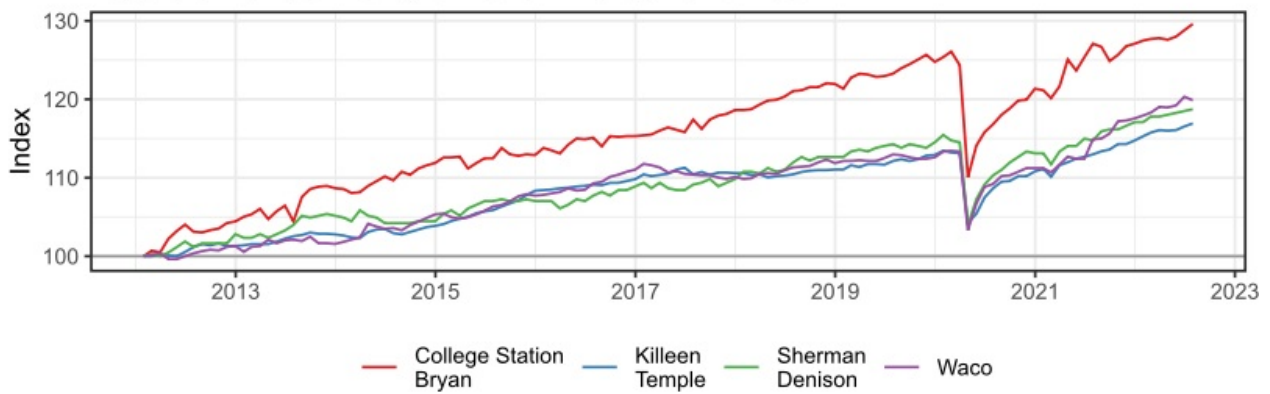
Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Figure 4: Texas Triangle Metro Employment Growth



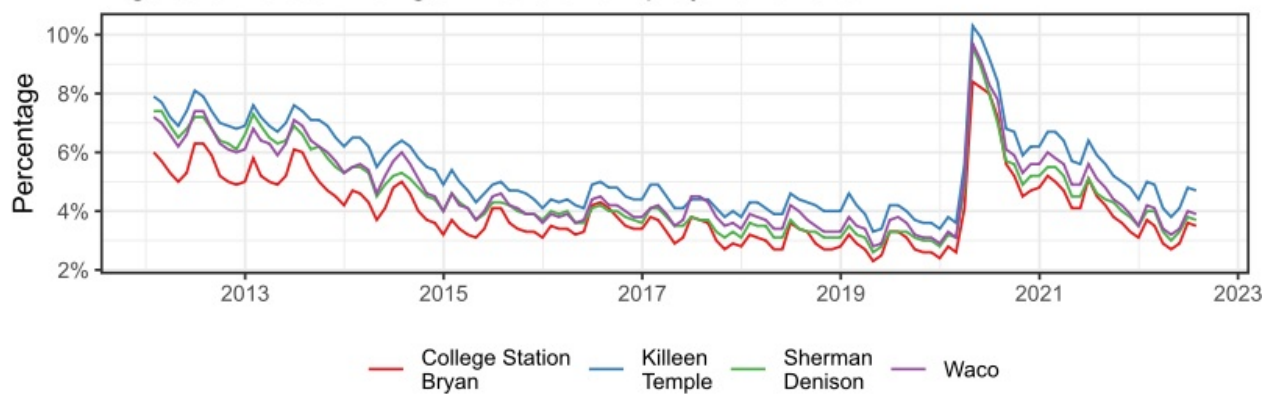
Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Figure 5: Texas Triangle Metro Employment Index



Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Figure 6: Texas Triangle Metro Unemployment Rate



Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

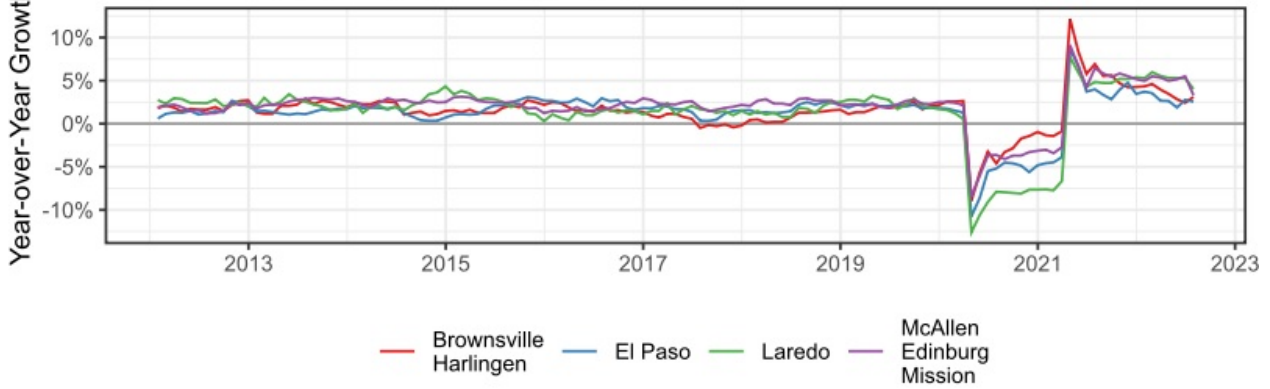


Table 14
Border Metro Nonfarm Seasonally Adjusted Employees

| Industry | July 2022 | Last Month | | Last Year | |
|-------------------------------------|-----------|------------|----------------|-----------|----------------|
| | | Employed | Percent Change | Employed | Percent Change |
| Total Nonagricultural | 878,607 | 873,463 | 0.6% | 851,645 | 3.2% |
| Total Private | 693,922 | 691,753 | 0.3% | 669,465 | 3.7% |
| Goods Producing | 65,858 | 65,786 | 0.1% | 63,661 | 3.5% |
| Mining, Logging and Construction | 33,747 | 33,926 | -0.5% | 32,534 | 3.7% |
| Manufacturing | 32,117 | 32,105 | 0.0% | 31,130 | 3.2% |
| Service Providing | 812,553 | 807,295 | 0.7% | 787,781 | 3.1% |
| Trade, Transportation and Utilities | 184,239 | 184,706 | -0.3% | 179,983 | 2.4% |
| Information | 9,044 | 8,966 | 0.9% | 8,546 | 5.8% |
| Financial Activities | 30,274 | 30,144 | 0.4% | 30,371 | -0.3% |
| Professional and Business Services | 87,886 | 87,093 | 0.9% | 85,178 | 3.2% |
| Education and Health Services | 197,550 | 197,414 | 0.1% | 191,570 | 3.1% |
| Leisure and Hospitality | 97,431 | 95,239 | 2.3% | 89,525 | 8.8% |
| Other Services | 20,383 | 20,613 | -1.1% | 19,482 | 4.6% |
| Government | 185,646 | 182,354 | 1.8% | 183,064 | 1.4% |

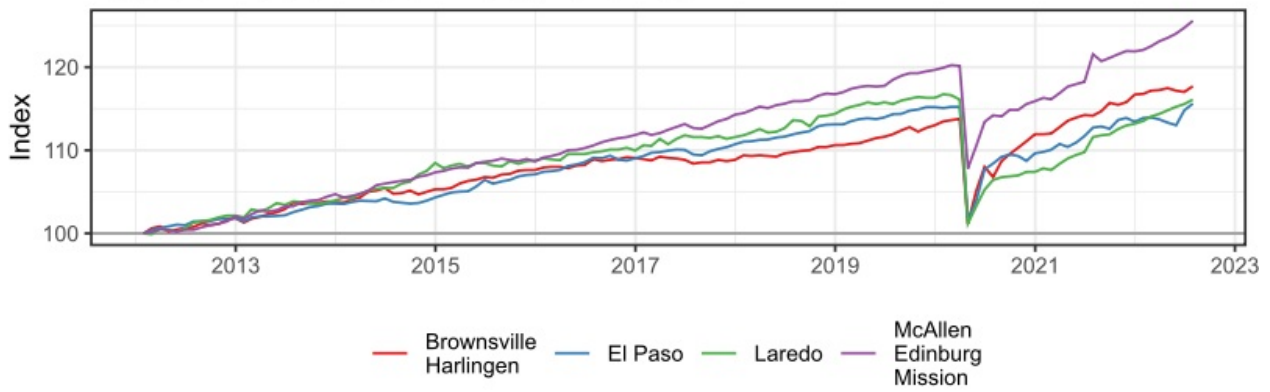
Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Figure 7: Border Metro Employment Growth



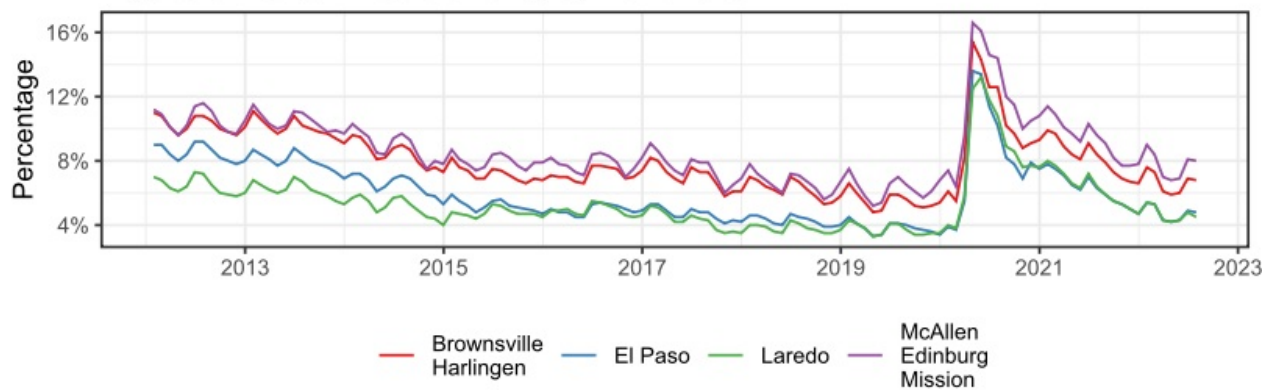
Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Figure 8: Border Metro Employment Index



Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Figure 9: Border Metro Unemployment Rate



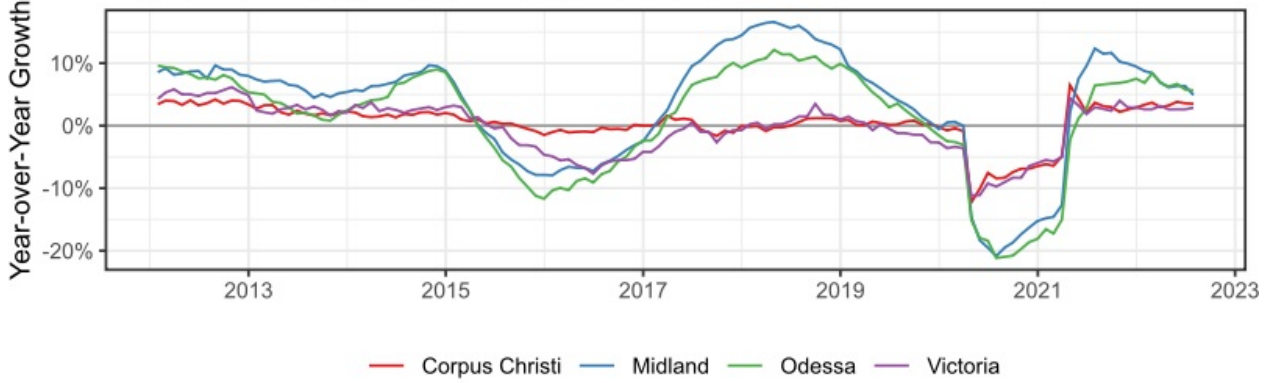
Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Table 15
Energy Metro Nonfarm Seasonally Adjusted Employees

| Industry | July 2022 | Last Month | | Last Year | |
|-------------------------------------|-----------|------------|----------------|-----------|----------------|
| | | Employed | Percent Change | Employed | Percent Change |
| Total Nonagricultural | 411,444 | 411,227 | 0.1% | 395,735 | 4.0% |
| Total Private | 349,115 | 349,012 | 0.0% | 333,876 | 4.6% |
| Goods Producing | 90,668 | 90,003 | 0.7% | 85,047 | 6.6% |
| Mining, Logging and Construction | 72,484 | 72,025 | 0.6% | 67,770 | 7.0% |
| Manufacturing | 18,184 | 18,032 | 0.8% | 17,281 | 5.2% |
| Service Providing | 321,513 | 321,191 | 0.1% | 311,477 | 3.2% |
| Trade, Transportation and Utilities | 81,965 | 82,620 | -0.8% | 80,354 | 2.0% |
| Information | 4,601 | 4,499 | 2.3% | 4,499 | 2.3% |
| Financial Activities | 18,672 | 18,695 | -0.1% | 18,170 | 2.8% |
| Professional and Business Services | 35,699 | 35,658 | 0.1% | 34,309 | 4.1% |
| Education and Health Services | 50,230 | 50,078 | 0.3% | 49,367 | 1.7% |
| Leisure and Hospitality | 51,678 | 51,726 | -0.1% | 47,275 | 9.3% |
| Other Services | 14,871 | 14,883 | -0.1% | 14,265 | 4.3% |
| Government | 62,687 | 62,380 | 0.5% | 62,213 | 0.8% |

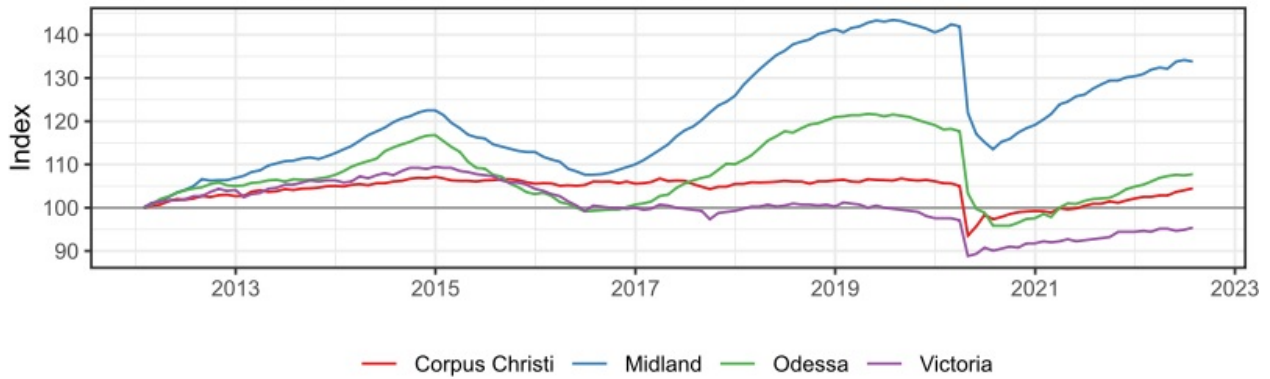
Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Figure 10: Energy Metro Employment Growth



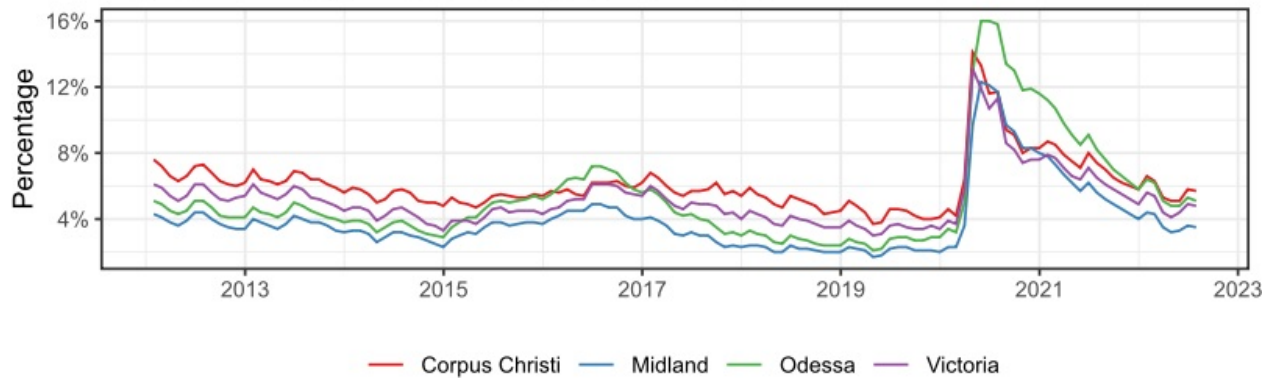
Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Figure 11: Energy Metro Employment Index



Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Figure 12: Energy Metro Unemployment Rate



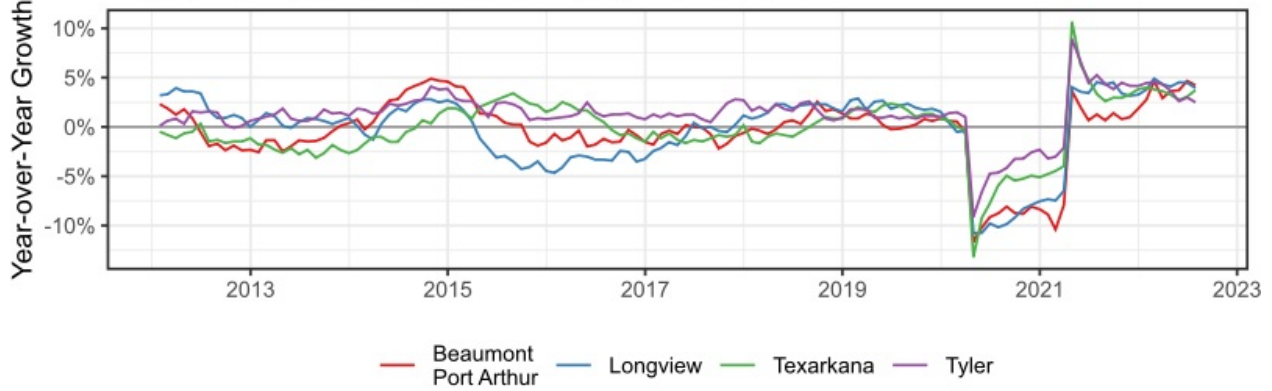
Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Table 16
East Texas Metro Nonfarm Seasonally Adjusted Employees

| Industry | July 2022 | Last Month | | Last Year | |
|-------------------------------------|-----------|------------|----------------|-----------|----------------|
| | | Employed | Percent Change | Employed | Percent Change |
| Total Nonagricultural | 428,610 | 426,399 | 0.5% | 413,404 | 3.7% |
| Total Private | 364,172 | 362,530 | 0.5% | 348,705 | 4.4% |
| Goods Producing | 82,421 | 81,589 | 1.0% | 77,359 | 6.5% |
| Mining, Logging and Construction | 39,874 | 39,227 | 1.7% | 37,220 | 7.1% |
| Manufacturing | 42,574 | 42,396 | 0.4% | 40,170 | 6.0% |
| Service Providing | 346,244 | 344,485 | 0.5% | 336,091 | 3.0% |
| Trade, Transportation and Utilities | 90,449 | 90,427 | 0.0% | 87,011 | 4.0% |
| Information | 3,896 | 3,831 | 1.7% | 3,699 | 5.3% |
| Financial Activities | 17,051 | 17,135 | -0.5% | 16,751 | 1.8% |
| Professional and Business Services | 38,941 | 38,981 | -0.1% | 37,645 | 3.4% |
| Education and Health Services | 71,768 | 71,450 | 0.4% | 69,071 | 3.9% |
| Leisure and Hospitality | 45,783 | 45,288 | 1.1% | 43,294 | 5.7% |
| Other Services | 13,954 | 13,811 | 1.0% | 13,953 | 0.0% |
| Government | 64,700 | 63,522 | 1.9% | 64,939 | -0.4% |

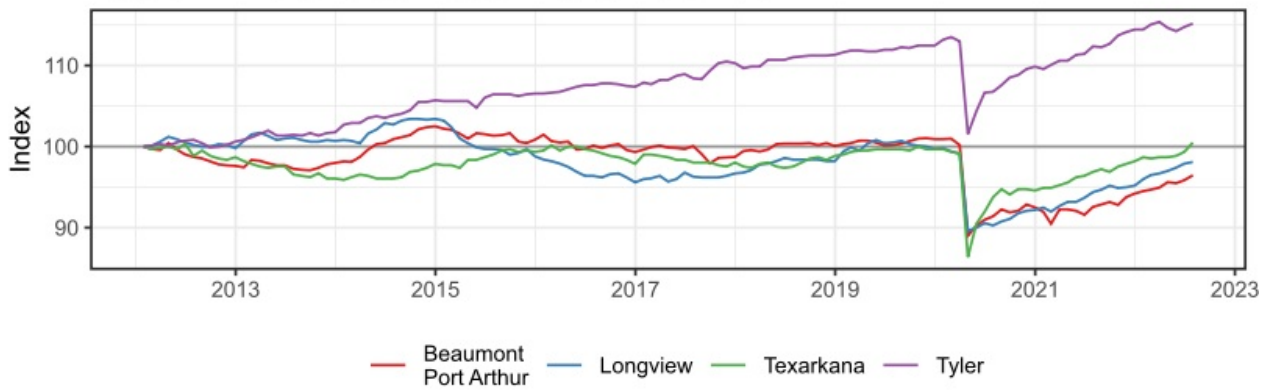
Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Figure 13: East Texas Metro Employment Growth



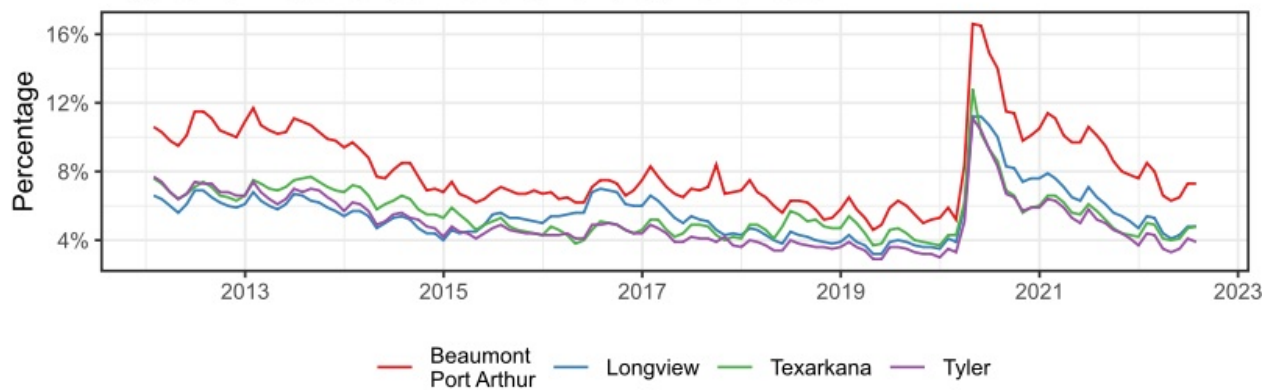
Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Figure 14: East Texas Metro Employment Index



Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Figure 15: East Texas Metro Unemployment Rate



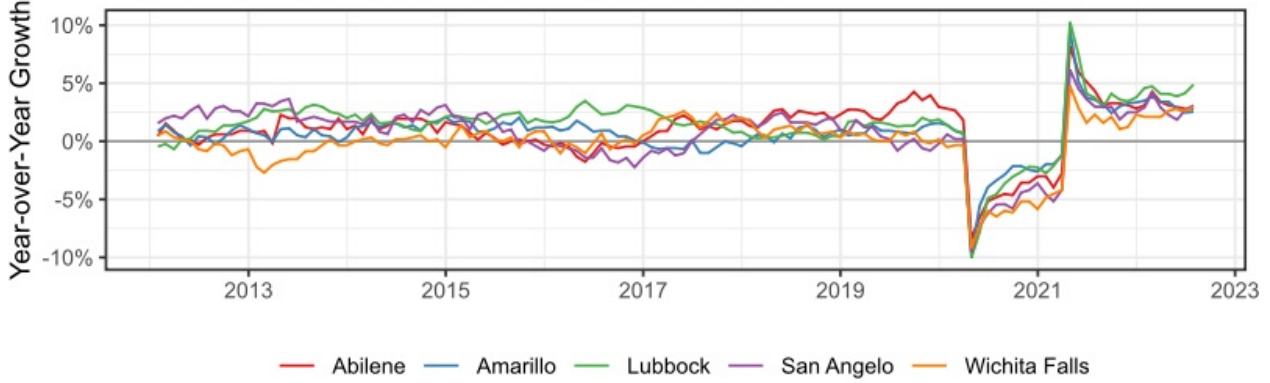
Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Table 17
West Texas Metro Nonfarm Seasonally Adjusted Employees

| Industry | July 2022 | Last Month | | Last Year | |
|-------------------------------------|-----------|------------|----------------|-----------|----------------|
| | | Employed | Percent Change | Employed | Percent Change |
| Total Nonagricultural | 411,444 | 411,227 | 0.1% | 395,735 | 4.0% |
| Total Private | 349,115 | 349,012 | 0.0% | 333,876 | 4.6% |
| Goods Producing | 90,668 | 90,003 | 0.7% | 85,047 | 6.6% |
| Mining, Logging and Construction | 72,484 | 72,025 | 0.6% | 67,770 | 7.0% |
| Manufacturing | 18,184 | 18,032 | 0.8% | 17,281 | 5.2% |
| Service Providing | 321,513 | 321,191 | 0.1% | 311,477 | 3.2% |
| Trade, Transportation and Utilities | 81,965 | 82,620 | -0.8% | 80,354 | 2.0% |
| Information | 4,601 | 4,499 | 2.3% | 4,499 | 2.3% |
| Financial Activities | 18,672 | 18,695 | -0.1% | 18,170 | 2.8% |
| Professional and Business Services | 35,699 | 35,658 | 0.1% | 34,309 | 4.1% |
| Education and Health Services | 50,230 | 50,078 | 0.3% | 49,367 | 1.7% |
| Leisure and Hospitality | 51,678 | 51,726 | -0.1% | 47,275 | 9.3% |
| Other Services | 14,871 | 14,883 | -0.1% | 14,265 | 4.3% |
| Government | 62,687 | 62,380 | 0.5% | 62,213 | 0.8% |

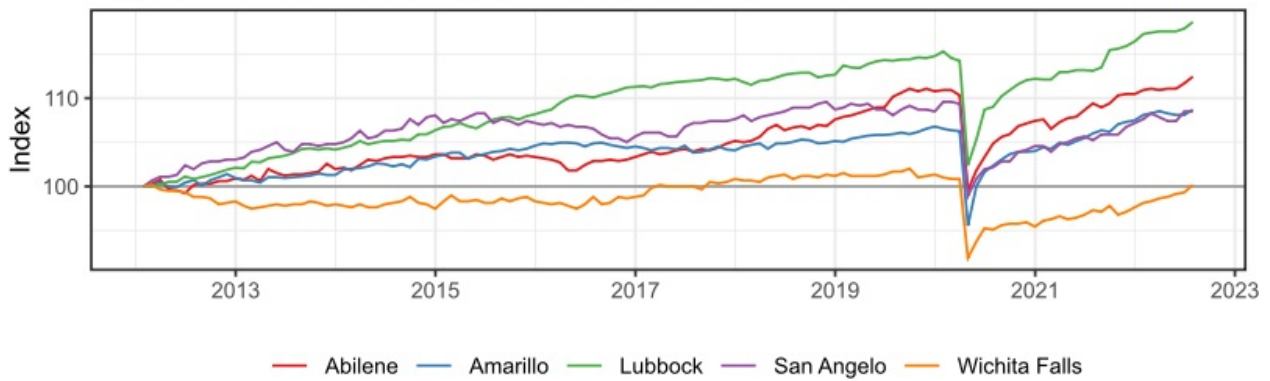
Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Figure 16: West Texas Metro Employment Growth



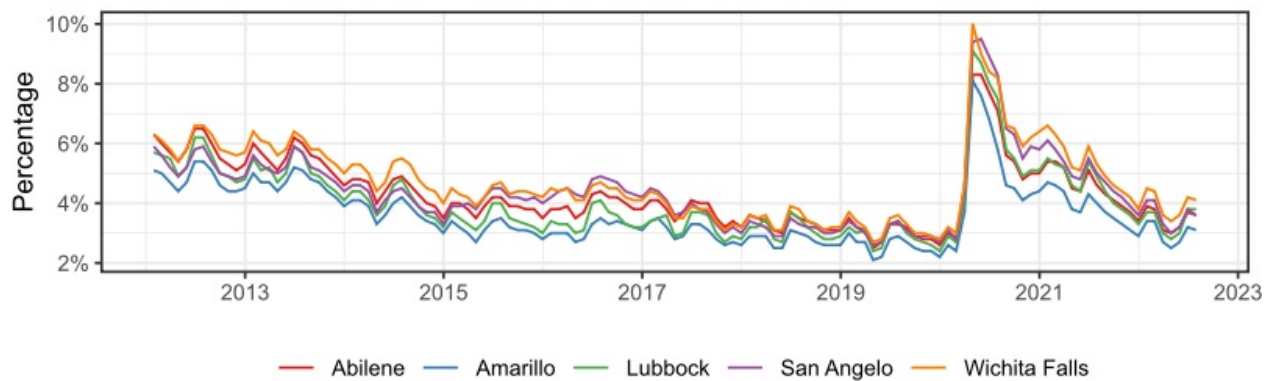
Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Figure 17: West Texas Metro Employment Index



Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University

Figure 18: West Texas Metro Unemployment Rate



Sources: Texas Workforce Commission and Texas Real Estate Research Center at Texas A&M University



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Texas Real Estate Research Center

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